

**MUSTANG CITY COUNCIL  
MUSTANG MUNICIPAL BUILDING  
1501 N. MUSTANG ROAD  
MUSTANG, OKLAHOMA 73064**

**APRIL 28, 2014  
6:30 P.M.**

**AGENDA  
SPECIAL MEETING**

**A. CALL TO ORDER**

**B. ROLL CALL**

**C. DISCUSSION ITEM**

1. **Discussion, Consideration And Possible Action** Regarding Requested Approval of **Resolution No. 14-044** of the City of Mustang, Oklahoma (the "City") Approving The Incurrence of Indebtedness by the Mustang Improvement Authority (The "Authority") Issuing Its Utility System and Sales Tax Revenue Note, Taxable Series 2014A (The "Note"); Providing that the Organizational Document Creating the Authority is Subject to the Provisions of the Indenture Authorizing the Issuance of Said Note; Waiving Competitive Bidding and Approving the Proceedings of the Authority Pertaining to the Sale of Said Note; Ratifying and Confirming a Lease Agreement, as Amended, Between the City and the Authority Whereby the City Leases Its Water and Sanitary Sewer Systems to the Authority; Approving and Authorizing a Sales Tax Agreement Pertaining to the Year-to-Year Pledge of Certain Sales Tax Revenues; and Containing Other Provisions Relating Thereto.

**D. ADJOURNMENT**

**MUSTANG IMPROVEMENT AUTHORITY  
MUSTANG MUNICIPAL BUILDING  
1501 N. MUSTANG ROAD  
MUSTANG, OKLAHOMA 73064**

**APRIL 28, 2014  
6:30 P.M.**

**AGENDA  
SPECIAL MEETING**

**A. CALL TO ORDER**

**B. ROLL CALL**

**C. DISCUSSION ITEM**

1. **Discussion, Consideration And Possible Action**  
Regarding Requested Approval of **Resolution No. 14-045** of the Trustees Of The Mustang Improvement Authority (the "Authority") Authorizing the Issuance of Its Utility System and Sales Tax Revenue Note, Taxable Series 2014A (the "Note") in the Aggregate Principal Amount of \$8,305,000; Waiving Competitive Bidding and Authorizing the Note to be Sold on a Negotiated Basis; Approving and Authorizing the Execution of an Indenture Authorizing the Issuance and Securing the Payment of the Note; Providing that the Organizational Document Creating the Authority is Subject to the Provisions of the Indenture; Ratifying and Confirming a Lease Agreement, as Amended, by and Between the City of Mustang, Oklahoma (The "City") and the Authority Whereby the City Leases Its Water and Sanitary Sewer Systems to the Authority; Approving and Authorizing the Execution of a Sales Tax Agreement by and between the City and the Authority Pertaining to the Year-to-Year Pledge of Certain Sales Tax Revenues; Approving and Authorizing the Execution of an Escrow Deposit Agreement; Approving and Authorizing the Execution of a Parity Agreement; Authorizing and Directing the Execution of the Note and Other Documents Relating to the Transaction including, but not by way of Limitation, Professional Services Agreements; and containing Other Provisions Related Thereto.

**D. ADJOURNMENT**