Agenda
Operations Committee
Heins Education Building
Assembly Room, Basement
106 Gordon Street, Sanford, NC 27330
Tuesday, August 25, 2026
4pm

1. Call to Order-Alan Rummel
2. Approval of 8/25/2026 Agenda-Alan Rummel
3. Approval of 6/23/2026 and 7/28/2026 Minutes-Alan Rummel
4. LCS Transportation Facility Update-Stacie Eggers, Chris McNeill
5. CCIP (Comprehensive Continuous Improvement Plan) 2026-2027-Ricky Secor
6. SLHS State Baseball Championship NCDOT County Sign-Dr. Chris Dossenbach
7. Greenwood HVAC -Media Center-Stacie Eggers
8. Chariot Floor Machines- 7 schools-Stacie Eggers (capital outlay)
9. Southeastern Flooring-over $50,000-Stacie Eggers
10. Technology Purchases-Round 1-Rebecca Measamer
11. Sanford Contractors Field Repair Donation at LCHS/SLHS-Stacie Eggers
12. 2026-2027 Needs-Based Public School Capital Fund Grant Application Discussion-Stacie Eggers
13. 2026-2027 Budget Resolution-Jolanda Jordan
14. Review Board Attorney Invoice through 6/30/2026 and 7/31/2026 -Jolanda Jordan
15. Review Monthly Financial Report-Jolanda Jordan
16. Review Monthly Board Expense Summary-Jolanda Jordan
17. Adjourn-Alan Rummel

The next Operations Committee meeting is scheduled for September 29, 2026, 4pm, Assembly Room, Basement, Heins Education Building.



Operations Committee
June 23, 2026

Lee County Board of Education Members Present:
Alan Rummel, Cindy Ortiz, Eric Davidson

Others Present:
Dr. Chris Dossenbach, Susan Britt, Stacie Eggers, Ricky Secor, Patricia Coldren, Stefanie Clarke, Dr. Lisa Duffey, Kelly Jones, Amanda Duenes,

1. Committee Chairman Alan Rummel called the meeting to order.

2. Approval of 6/23/2026 Agenda-The 6/23/2026, agenda was approved.

3. Approval of 5/26/2026 Minutes-The 5/26/2026, minutes were approved.

4. LCS Transportation Facility Update-Sealed proposals for a Single Prime Construction Contract will be received until 2pm on July 16, 2026, and immediately thereafter publicly opened and read. A Pre-Bid Conference is scheduled for July 9, 2026, 9am, at the existing Bus Garage. Site visit will begin after the pre-bid conference. A special called Operations Committee meeting is scheduled for July 28, 2026, 4pm, to review the bids and recommend a contract recipient for Board approval.

5. Summer Project Updates

--Campus-wide painting at West Lee Middle School is in progress.
--Courtyard improvement projects at East Lee Middle School and West Lee Middle School are underway.
--Installation of the 12-classroom pod at J. Glenn Edwards Elementary School is ongoing.
--Modular classroom units have been successfully relocated from J. Glenn Edwards Elementary School to Deep River Elementary School and Greenwood Elementary School.

6. Statewide Facility Needs Survey- Every five years, local boards of education are required by GS 115C-521(a) to submit the long-range plan through the 2030-31 school year to the State Board of Education. The State Board of Education requests that both the Board of Education and the Board of Commissioners certify the survey.

The signature by the chairperson of the County Commissioners does not indicate that they agree with or approve of the findings-only that they have received and reviewed a copy of the documents. The signature does not obligate the County Commissioners to take any action in any way. However, both Boards should be aware that it is an obligation of the School Board to make the needs known to the County Commissioners (GS 115C-521).

It was consensus of the committee to certify the survey. The survey will be placed on the 7/14/2026, BOE agenda under Consent Agenda.

7. Public Consulting Group, LLC Contract- Public Consulting Group helps identify and recover Medicaid reimbursements to lighten administrative burdens. It was consensus of the committee to approve the following fee service invoices:

--15% of collections for 90% of fiscal year 2024-2025 cost report-$109,468.80
--15% of collections for 10% of fiscal year 2022-2023 cost report and 15% of collections for 10% of fiscal year 2023-2024 cost report-$24,361.95

The invoices will be placed on the 7/14/2026, BOE agenda under Consent Agenda.

8. 2026-2027 Exceptional Children Services Contracts-It was consensus of the committee to approve the 2026-2027 Exceptional Children Services contracts:

BAYADA Home Health Care, Inc.: Not to exceed $36,120. This contract is for a nurse to be with a student at Floyd L. Knight who requires full-time nursing services. The school day for this student is seven hours.

Equalize Sensory Services, LLC: Not to exceed $69,478 (includes travel). This contract is for a full-time teacher for deaf and hard of hearing students in Lee County Schools.

New Directions Solutions, LLC dba ProCare Therapy: Not to exceed $58,590. This contract is for a full-time occupational therapist to serve EC students in Lee County Schools.

New Directions Solutions, LLC dba ProCare Therapy: Not to exceed $60,037.50 (includes travel). This contract is for full-time Speech Language Pathologist to serve EC students in Lee County Schools.

Soilant Health, LLC: Not to exceed $50,583.75. This contract is for a full-time EC Teacher to serve an EC student at FLK.

The Interpreter Network (Contract 1): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at East Lee Middle. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 2): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at J. Glenn Edwards. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 3): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at J.R. Ingram. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 4): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at San Lee Middle. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 5): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at W.B. Wicker. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 6): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at W.B. Wicker. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 7): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at W.B. Wicker. The school day for the student is six and a half hours a day.

The Interpreter Network (Contract 8): Not to exceed $45,687.50 (includes travel). This contract is for sign language interpreting services for an EC Student at W.B. Wicker. The school day for the student is six and a half hours a day.

The Interpreter Network (After Hours): Not to exceed $6,075 (includes travel). This contract is for afterhours sign language interpreting services for EC students in Lee County Schools who require sign language interpreting services per their IEP's.

The Stepping Stones Group: Not to exceed $45,887.50 (includes travel). This contract is for a 6.5 hour/day Physical Therapist Assistant to serve EC students in Lee County Schools.

The Stepping Stones Group: Not to exceed $54,550 (includes travel). This contract is for a 30 hour a week Physical Therapist to serve EC students in Lee County Schools

The Stepping Stones Group: Not to exceed $56,300 (includes travel). This contract is for a full time Speech Language Pathologist to serve EC students in Lee County Schools.

The Stepping Stones Group: Not to exceed $56,300 (includes travel). This contract is for a full time Speech Language Pathologist to serve EC students in Lee County Schools.

The contracts will be placed on the 7/14/2026, BOE agenda under Consent Agenda.

9. Southern Lee High School Football Field Lighting Bid-It was consensus of the committee to award the SLHS football field lighting bid to Musco Sports Lighting, LLC in the amount of $339,875. Funding source-lottery. The bid will be placed on the 7/14/2026, BOE agenda under Consent Agenda.

10. Surry Insurance Renewals-It was consensus of the committee to approve the following Surry Insurance renewals:

--Workers Compensation-Employers Mutual Casualty Company (EMC)-$133,650

--Cyber Liability-ACE American Insurance Company (Chubb)-$16,849

The renewals will be placed on the 7/14/2026, BOE agenda under Consent Agenda.

11. Budget Amendments- Budget Amendments-It was consensus of the committee to approve the state public school funds budget amendment, the capital outlay fund budget amendment, and the school food service budget amendment. The amendments will be placed on the 7/14/2026, BOE agenda under New Business.

12. Review Board Attorney Invoice-Services through 5/31/2026-The Tharrington Smith LLP invoice for professional services rendered through 5/31/2026, was presented for committee review. This information will be part of the 8/11/2026, BOE agenda under BOE-FYI.

13. Review Monthly Financial Report-The May, 2026, financial report was presented for committee review. The report will be part of the 8/11/2026, BOE agenda under the Financial Report.

14. Review Monthly Board Expense Summary-The BOE expense summary was presented for committee review. The summary will be part of the 8/11/2026, BOE agenda under the Financial Report.

A called Operations Committee meeting is scheduled for 7/28/2026, 4pm, Canteen, Basement, Heins Education Building, to review the LCS Transportation Facility bids and recommend a contract recipient for Board approval.

There being no further business, the meeting was adjourned at 4:30pm.

Operations Committee
July 28, 2026

Lee County Board of Education Members Present:
Alan Rummel, Cindy Ortiz

Others Present:
Dr. Chris Dossenbach, Susan Britt, Stacie Eggers, Ricky Secor, Dr. Lisa Duffey, Jolanda Jordan, Dr. David Blackmon, Dr. Natalie Kelly, Stefanie Clarke, Justin Covert, Ted Clippinger-CRA Architects

Others Virtual:
Chris McNeill, Brandon Key-Project Development, Lee County Government Center

1. Committee Chairman Alan Rummel called the meeting to order.

2. Approval of 7/28/2026 Agenda-The 7/28/2026, agenda was approved.

3. LCS Transportation Facility Update-Sealed proposals for a Single Prime Construction Contract were received until 2pm on July 23, 2026.

   It was consensus of the committee to award the LCS Transportation Facility construction contract to Daniels and Daniels Construction Company, Inc. in the amount of $10,092,500. The contract will be on the 8/11/2026, BOE agenda under New Business.

   On February 16, 2026, the Lee County Board of Commissioners approved $13,100,000 for this project.

   A groundbreaking ceremony will be scheduled before September 1, 2026.

There being no further business, the meeting was adjourned at 4:15pm.

4

YOU'RE INVITED TO THE

GROUNDBREAKING CEREMONY

★ ★ ★

LEE COUNTY SCHOOLS

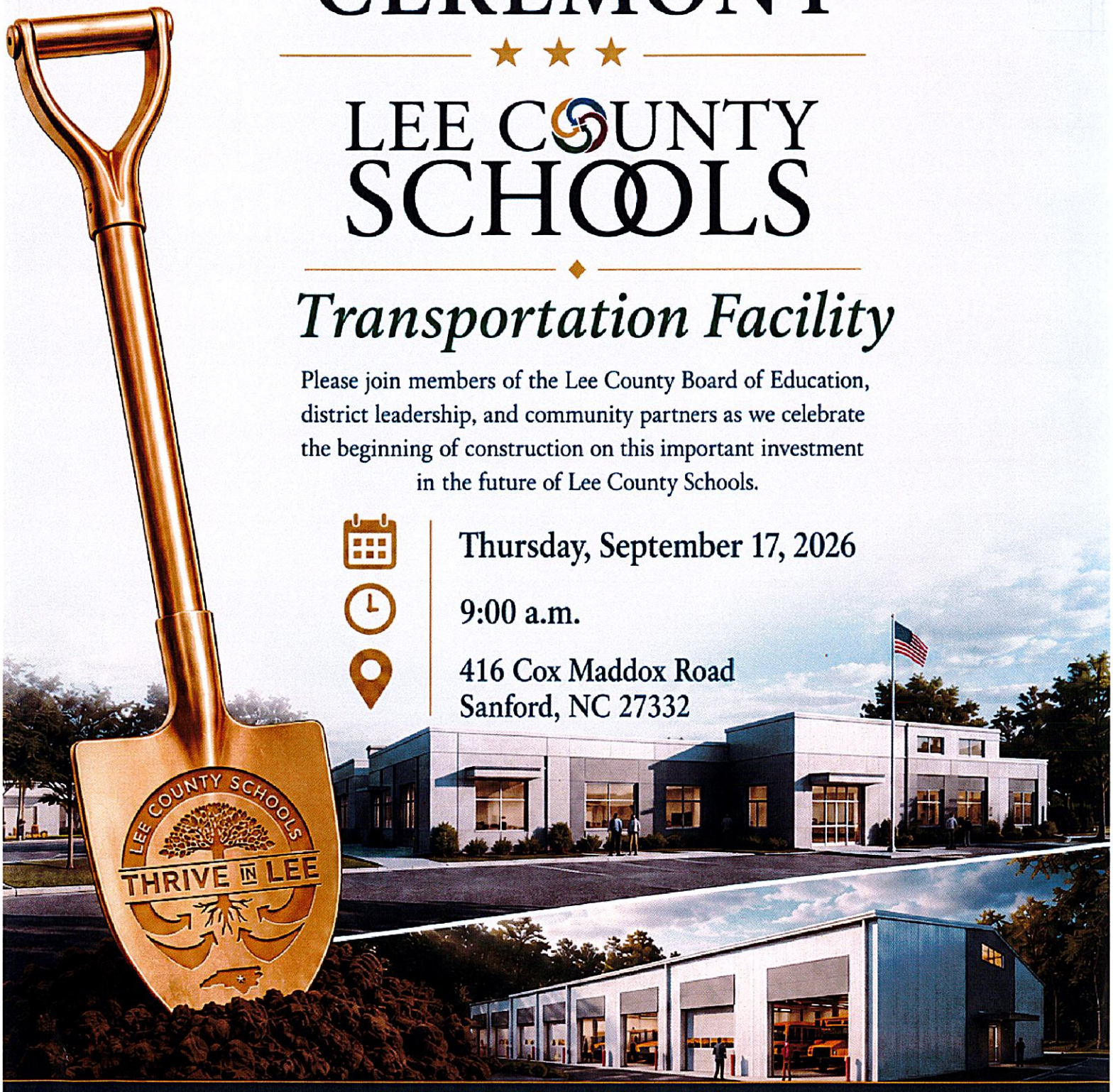
Transportation Facility

Please join members of the Lee County Board of Education, district leadership, and community partners as we celebrate the beginning of construction on this important investment in the future of Lee County Schools.

Thursday, September 17, 2026

9:00 a.m.

416 Cox Maddox Road
Sanford, NC 27332



BUILDING FOR THE FUTURE.
DRIVING OPPORTUNITY.

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IA PRC 0050

Organization Code	School Name (16 Buildings)	Grade Span	Total Resident Children	Low Income Students				Total Low-Income Students in Private Schools	Sort Order (Asc)	Eligibility For Service	School Served	Grand-father Rule	Eligibility - Program Model 10
				Original Number	Final Number	Original Percent	Final Percent						
530306	Bragg Street Academy	06 - XG	61	48	48	78.69%	78.69%			☑	☑	☐	SW-SW
530360	WB Wicker Elementary	KG - 05	545	387	387	71.01%	71.01%		1	☑	☑	☐	SW-SW
530308	Broadway Elementary	KG - 05	474	315	315	66.46%	66.46%		2	☑	☑	☐	SW-SW
530320	Greenwood Elementary	KG - 05	595	369	369	62.02%	62.02%	1	3	☑	☑	☐	SW-SW
530340	J Glenn Edwards Elementary	KG - 05	619	372	372	60.10%	60.10%		4	☑	☑	☐	SW-SW
530354	J R Ingram Jr Elementary	KG - 05	452	271	271	59.96%	59.96%	5	5	☑	☑	☐	SW-SW
530312	Deep River Elementary	KG - 05	574	344	344	59.93%	59.93%	6	6	☑	☑	☐	SW-SW
530302	BT Bullock Elementary	KG - 05	493	249	249	50.51%	50.51%	1	7	☑	☑	☐	SW-SW
530314	East Lee Middle	06 - 08	491	302	302	61.51%	61.51%	3	8	☑	☑	☐	SW-SW
530356	West Lee Middle	06 - 08	514	300	300	58.37%	58.37%	3	9	☑	☑	☐	SW-SW
530341	SanLee Middle School	06 - 08	827	479	479	57.92%	57.92%	3	10	☑	☑	☐	SW-SW
530316	Floyd L Knight Children Center	P2 - XG	85	55	55	64.71%	64.71%			☑	☐	☐	SW
530336	Lee County High	09 - XG	1380	738	738	53.48%	53.48%			☑	☐	☐	SW
530343	Southern Lee High School	09 - XG	1146	611	611	53.32%	53.32%			☑	☐	☐	SW
530335	Lee Early College	09 - 13	265	112	112	42.26%	42.26%			☑	☐	☐	SW
530346	Tramway Elementary	KG - 05	544	197	197	36.21%	36.21%			☑	☐	☐	TAS
		Totals:	9,065	5,149	5,149	56.80%	56.80%	22					



Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IA PRC 0050

11

"LEA" = District, Charter School or Lab School

1. Local Educational Agency ("LEA" = District, Charter School or Lab School) Plans (SEC. 1112)

The LEA's Consolidated Plan has been developed with timely and meaningful consultation with (SEC. 1112(a)(1)):

- [x] * Teachers
- [x] * Principals
- [x] * Other school leaders
- [x] * Paraprofessionals
- [x] * Specialized Instructional Support Personnel
- [x] * Administrators (including administrators of programs described in other parts of this title)
- [x] * Parents of children in schools served under this part, and
- [x] If applicable, is coordinated with other programs under this Act (e.g., IDEA, Carl D. Perkins)
- [ ] Leadership of Tribal organizations, if LEA receives $40,000 or more for Indian Education
- [ ] Other stakeholders not listed above, if applicable

* Enter the date(s) for stakeholder meeting(s) (MM/DD/YYYY):
05/26/2026

2. Parent and Family Engagement (SEC. 1116 (a)(2))

* The LEA has a current LEA Parent and Family Engagement Policy posted on their website. Enter the active URL (direct link) made available to the public for the LEA's written Parent and Family Engagement Policy. Provide instructions on how to access the Parent and Family Engagement policy from LEA webpage.

https://v3.boardpolicyonline.com/b/bl/lee/s/157855

Go to lee.k12.nc.us. Click on menu. Under Board click on Board Policies. Click on "To View Our Board Policies". Type "parent and family engagement policy" in the search engine. Click on Policy 1320/3560 Title I Parent and Family Engagement Policy.

Alternatively, go to lee.k12.nc.us. Click on Menu. Click on Federal Programs under departments. Click on Title I-A. Click on the parent and family engagement policy link. The policy can be translated in to a wide variety of languages by clicking on the image of a globe in the upper right hand corner of the page.

3. Parent and Family Engagement - Use of Funds (SEC. 1112 (b)(7))

* Funds reserved for parent and family engagement shall be used to carry out activities and strategies consistent with the LEA's parent and family engagement policy, including not less than one (1) of the following (SEC. 1116(a)(3)(D)):

☐ **Check this box if you are receiving less than $500,000 in total Title I allotment and no Parent and Family Engagement Title I funds are set-aside.**

☑ Supporting schools and nonprofit organizations in providing professional development for local educational agency and school personnel regarding parent and family engagement strategies, which may be provided jointly to teachers, principals, other school leaders, specialized instructional support personnel, paraprofessionals, early childhood educators, and parents and family members. (SEC. 1116(a)(3)(D)(i))

☑ Supporting programs that reach parents and family members at home, in the community, and at school. (SEC. 1116(a)(3)(D)(ii))

☑ Disseminating information on best practices focused on parent and family engagement, especially best practices for increasing the engagement of economically disadvantaged parents and family members. (SEC. 1116(a)(3)(D)(iii))

☑ Collaborating, or providing subgrants to schools to enable such schools to collaborate, with community-based or other organizations or employers with a record of success in improving and increasing parent and family engagement. (SEC. 1116(a)(3)(D)(iv))

☑ Engaging in any other activities and strategies that the local educational agency determines are appropriate and consistent with such agency's parent and family engagement policy. (SEC. 1116(a)(3)(D)(v))

4. Minimum Required Expenditures for Parent and Family Engagement per ESEA 1116(a)(3)(A)

As of July 1 of this year, has the PSU met the minimum spending requirement for PFE activities during the previous two years? (The minimum is 1% of the allotments. Spending less than this limit is rare. If the PSU budgeted more than the 1% minimum in last year's current year funding, the required expenditure is still only 1% of the allotment.) - **please select 'Yes' or 'No' - but not both**

☑ Yes, we spent the minimum. -OR- This is not applicable because no minimum applied to this PSU.

☐ No.

5. LEA/School Report Cards Attestation (SEC. 1111(h)(2)) Please check all applicable boxes.

☑ * The LEA indirectly distributes the Annual LEA Report Cards in compliance with Title I requirements.

☑ * Schools directly and indirectly distribute the Annual School Report Cards in compliance with Title I requirements.

☑ * The LEA ensures that the Annual LEA and School Report Cards are distributed as designated in a language and format that is understandable to parents and families.

6. Method for Determining Funding for Title I and Low-Income Rank Order (SEC. 1113)

* A. Identify the data sources used for low-income and membership numbers and date(s) collected. (SEC. 1113(a)(2))

☑ Direct Certification

* Date(s) collected

April 1, 2026

☐ Household Application

☐ Other (please explain in text box, below)

☐ **Charter/Lab School (Skip to Question 7)**

* B. Describe how the LEA determines which schools will be served. (SEC. 1113(a)(3))

Lee County Schools is a community eligibility provision district, so we utilize a direct certification method to determine low-income numbers. We choose not to serve our high schools in order to offer as many Title I dollars as we can to schools serving students in lower grades so that they will be maximally effective. Our schools that are eligible for Title I but are not served receive amounts of state and local funding comparable to what they would receive through Title I in order to meet the needs of their students.

7. Homeless Children and Youths Services (SEC. 1112(b)(6))

* Name of Homeless Liaison Point of Contact (POC):

Dr. Lisa Duffey

* Email address of Homeless Liaison Point of Contact (POC):

lduffey@lee.k12.nc.us

* How are Title I homeless set-aside funds used to provide support for identified homeless students? Check any/all boxes (must check at least one box) that Title I funds are used to support students identified as homeless (this does not include McKinney Vento funds).

☑ Excess transportation

☑ School supplies

☐ School uniforms

☑ Experiential field trips

☑ Tutoring

☐ Other

* Describe the rationale/method for determining the set aside amount (data must be included to support).

The number of identified homeless students is used to determine the set aside amount. The funding used in previous years is examined to adjust the set aside amount. This year's amount reflects the number of students identified as homeless, the amount of the set aside utilized in previous years, and expected increases in costs related to tutoring, transportation, and supplies. Students identified as experiencing homelessness are provided with a variety of services. They are provided with tutoring as needed both before and after the school day as well as during the school day. Transportation is provided for afterschool tutoring programs, as well as to help keep students in their school of origin. A variety of supplies and materials are made available to students. School social workers help families local services for medical needs, housing, transportation, and other daily essentials. Each summer Lee County Schools provides a summer program for students experiencing homelessness called Project Liftoff. The students participate in a wide variety of activities to help provide continued support for students and families during the summer months. Transportation and breakfast and lunch are provided for students who participate in the program. The program culminates in a day of celebration and presentations of student activities.

8. Foster Care (SEC. 1111(g)(1)(E)(iv))

* Name of Foster Care Point of Contact (POC):
Pamela Mediano

* Email address of Foster Care Point of Contact (POC):
pmediano@leecountync.gov

* Name of DSS Foster Care Point of Contact (POC):
Pamela Mediano

* Email address of DSS Foster Care Point of Contact (POC):
pmediano@leecountync.gov

9. Early Childhood Education Programs (SEC. 1112(b)(8))

* Name of Title I Preschool Point of Contact (POC):
Silvia Huffer

* Email address of Title I Preschool Point of Contact (POC):
silviahuffer@lee.k12.nc.us

A. Support, Coordination and Integration of Services in Early Childhood Education Programs

Describe how the LEA will support, coordinate and integrate Title I services with early childhood education programs, including plans for the transition of children to elementary school.

During the spring before their kindergarten year, Lee County Schools coordinates different activities to support students from different preschools in Lee County. Students are able to visit each school they will attend as kindergarteners. The kindergarten teachers at each school provide a tour, offer time in kindergarten classrooms, and are available to meet with students and families. During each event information about kindergarten is shared at each school. During the summer before kindergarten, most Lee County elementary schools offer Kindergarten Summer Bridge. Incoming kindergarteners ride the bus, eat breakfast and lunch, practice school day routines, and complete typical kindergarten activities along with all of the teachers who might be their teacher in the upcoming school year. They get to meet their peers as well as other school staff members.

Lee County Schools will work with our preschool partners on the systematic transfer of records, to coordinate the sharing of information about early childhood education programs across the county, participate in professional development opportunities with early childhood providers, assist with EC Childfind activities, and work to connect parents across all agencies to support their children.

Indicate any/all partners that assisted with the development of transitions plans:

- [x] NC Pre-K
- [x] Exceptional Children
- [x] Head Start
- [x] Private Childcare
- [ ] Other (Describe below)

B. LEA Preschool Programs (check all that apply)

- [ ] None - This option is available ONLY to charter schools. Move to section 10.
- [ ] Title I Preschool
- [ ] Exceptional Children
- [ ] Head Start
- [x] NC Pre-K
- [ ] Other (describe below)

15

10. Coordination Requirements (SEC. 1119(a)-(b))

* A Memorandum of Understanding/Memorandum of Agreement (MOU/MOA) with Head Start is required for each LEA receiving Title I funds, regardless of whether it operates a Title I preschool program. The current MOU/MOA with Head Start must be uploaded as a Title I related document. The MOU requirements can be found in ESEA Section 1119 (a)-(b).

- [ ] Check here if you are a Charter or Lab School without an elementary (K-5) grade span; you are not required to have an MOU.

- [x] Check if LEA/Charter/Lab School has a Memorandum of Understanding/Memorandum of Agreement (MOU/MOA) with Head Start.

Documents		
Type	**Document Template**	**Document/Link**
Current MOU/MOA with Head Start [Upload up to 1 document(s)]	FY27CurrentMOUMOAwithHeadStart	LeeCoHeadStartMOU

Enter the effective dates for the MOU/MOA:

* Start Date: 07/01/2026

* End Date: 06/30/2027

11. Strategies to Facilitate Effective Transitions (SEC. 1112(b)(10)(A)-(B))

- [ ] **Check here if your LEA does not have grade spans beyond 7th grade (Skip to Section 12)**

*** Describe how the LEA will implement strategies to facilitate effective transitions for students from middle grades to high school and from high school to postsecondary education (check all that apply):**

- [x] The high school(s) host prospective students at visitation events designed to help them prepare for and succeed at that level.

- The high schools conduct back-to-school events near the start of the school year that specifically address the issues related to the recent transition into high school from middle grades.
- Students are provided with alternatives such as early college high school, advanced placement coursework, and/or college-preparatory courses.
- Students are provided with opportunities for dual enrollment with an institution of higher education.
- Elective courses are offered online at no charge to students.
- Representatives from high schools visit elementary and/or middle schools for specially planned events to help prospective students and their families prepare for the transition to high school and for success at that level.
- Representatives from one or more institutions of higher education visit secondary schools for specially planned events to help prospective students and their families prepare for the transition and success at that level.
- Career development counseling is provided to students to promote successful transitions to higher education.
- The district helps students pursue assistance in paying tuition for higher education.
- The district coordinates with business and community partners to facilitate access to job internships with local employers to help students build their skills and develop possible opportunities for gaining college credits relevant to a career path.
- Other:

12. Reduce Overuse of Discipline Practices (SEC. 1112(b)(11))

* Describe how the LEA will support efforts to reduce the overuse of discipline practices that remove students from the classroom, which may include identifying and supporting schools with high rates of discipline, disaggregated by each of the subgroups of students, as defined in section 1111(c)(2).

Beginning teachers receive professional development in the area of classroom management. This includes strategies to deescalate situation and how to support students experiencing difficulties. Administrators, exceptional children teachers, and other staff members are trained in nonviolent crisis intervention. Guidance counselors and social workers work with students across the district when additional behavioral support is necessary. School administrators and other school leaders have received training in alternatives to suspension to help develop additional strategies for teachers and staff to manage student behavior.

13. Comparable Services (SEC. 1113(b)(1)(D))

- **Check here if you are a Charter or Lab School (Skip to Question 14)**
  - **LEA did not skip schools within rank order (Skip to Question 14)**

In accordance with federal law, an LEA may skip and not serve an eligible attendance area or school if

• the school meets comparability requirements; and

• the school is receiving supplemental funds from other State or local sources that are spent for programs that meet the requirements of Title I and those funds are at least the same as would have come from Title I.

Comparable services are provided for (1) schools that are skipped within a selected grade-span; and (2) schools that are skipped in the district as a whole. Complete the following table for eligible attendance areas/schools, in a selected grade-span or in the district as a whole, that will be skipped and will not receive Title I funds. Attach additional pages as needed.

Note: Approval for skipping schools is contingent upon the LEA's provision on substantial evidence that supports that supplemental state and local funds are provided. Approval is granted on a school-by-school basis.

LEA Per Pupil Cost:

List the skipped schools. For each one, calculate the amount of Title I funds the school would receive if it had been included in Title I, given its position in rank order. The amount is determined by multiplying the PPA the school would have received by the number of low-income students.

Name of school(s) skipped:	PPA Based on Inclusion:	Number of LIS*:	Amount of funds for school:
Floyd L Knight Children Center - 530316	$ 850.00	55.00	$ 46,750.00

*Low-Income Students

Description of Comparable Services (Describe each school separately):

Provide a brief description of the comparable services to be offered, to include additional Title I allowable positions and the corresponding salary. Section 1113(b)(1)(D)(ii) allows an LEA to skip an eligible school attendance area or school that has a higher percentage of poverty if the area or school is receiving supplemental funds from other State or local sources that are spent according to the requirements of section 1114 or 1115. A supplemental State or local program meets the requirements of Section 1115 if the program:

- Serves only children who are failing, or most at risk of failing, to meet the State's challenging student academic achievement standards;
- Provides supplementary services designed to meet the special educational needs of the children who are participating in the program to support their achievement toward meeting the State's student academic achievement standards; and
- Uses the State's assessment system described in §200.2 of the Title I regulations to review the effectiveness of the program

Floyd L. Knight serves students with the most severe cognitive disabilities in our school system. The school offers small class sizes with a full-time teacher and two teacher assistants. Local funding supplements the funding for the staff, instructional materials, swimming pool, specialized equipment, therapists, and other FLK needs beyond what Title I would be able to provide.

14. Targeted Assistance Schools (please make sure this aligns with ESSR) (SEC. 1115)

All served schools operate a SW program only (Skip to Question 15)

15. If Title I funds are identified as Unbudgeted Reserve in Set-Asides Line 11, please provide justification.

No funds placed in unbudgeted reserve (Skip to Question 16)

16a. District-wide Instructional Initiative Set-Aside

Check here if you are not setting aside remaining or current year funds for District-wide Initiative.

If using current year and/or remaining funds for District-wide Instructional Initiatives (in Set-asides, Line 10C) during 2026-27, please briefly describe how the funds will support the initiative(s).

Funds will support district lead teachers in grades 3-8 literacy and in grades 3-8 math. The lead teachers will provide professional development to teachers in each subject area, participating in workshops and professional learning communities activities to help support teachers as they help students meet the challenging state standards in those subject areas. The district will also utilize funding at this level to purchase supplemental literacy and math materials and programs to help support students.

16b. Professional Development for Teachers Set-Aside

Check here if you are not setting aside remaining or current year funds for Professional Development for teachers at Title I Schools.

16c. CSI/TSI Set-Aside

Check here if you are not setting aside remaining or current year funds for CSI/TSI schools (these are funds above and beyond PRC105 and PRC115).

17. Supplement, Not Supplant (SEC. 1118(b)(1)-(4))

* The LEA attests that district reservation of state and local funds is used in a Title I neutral manner.

* A Local Educational Agency (LEA) shall use Federal funds received under this part only to supplement the funds that would, in the absence of such Federal funds, be made available from State and local sources for the education of students participating in programs assisted under this part, and not to supplant such funds. Describe the methodology used to allocate State and local funds to each school receiving assistance under this part, thus ensuring that such school receives all the State and local funds it would otherwise receive if it were not receiving assistance under this part.

Teacher allotments are based on North Carolina class size requirements for grades K-3. For grades K-12, teacher allotments are the same ratio for each school depending on the grade level served.

Each school receives funding for classroom materials based on ADM. Each school receives $1 per student in local funding to cover the costs of office supplies and field trips. Bragg Street Academy and Floyd L. Knight receive an additional base amount of money due to low ADM numbers at those two schools. K-8 schools receive a lower amount of local funding for instructional materials than 9-12 schools do to reflect the wider amount of curriculum opportunities available at the high school level.

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IA PRC 0050

19

Available Amounts

	A. Remaining Funds	B - Current Yr.	C - Total
1. Total Funds	$ 879,866.01	$ 3,575,815.00	$ 4,455,681.01
2. Proportionate Share for Equitable Services	$ 25,394.35	$ 22,748.69	$ 48,143.04
- - - 2.1 Administrative Costs for Equitable Services	$ subt	$ subt	$ 0.00 subt
- - - 2.2 Services provided to private schools (site 86000), including PFE	$ 25,394.35 subt	$ 22,748.69 subt	$ 48,143.04 subt
3. Funds for LEA Programs (Line 1 minus Line 2)	$ 854,471.66	$ 3,553,066.31	$ 4,407,537.97

Set-Asides

	A - Remaining Funds	B - Current Yr.	C - Total
4. Parent and Family Engagement for Public Schools (See Col H & Checklist 2)	$ 19,091.25	$ 35,606.02	$ 54,697.27
5. Homeless Students and Youth	$ 71,296.88	$ 35,000.00	$ 106,296.88
6. Administrative Costs for Public School Programs (Not incl admin for equitable srvcs. See Line 2.1)	$ 0.00	$ 329,097.89	$ 329,097.89
7. Support for CSI/TSI Schools (See Col I & Checklist 2)	$ 0.00	$ 0.00	$ 0.00
- - - 7.1 Incentives at CSI/TSI schools (See footnote regarding limits)	$ 0.00 subt	$ 0.00 subt	$ 0.00 subt
- - - 7.2 School Improvement Interventions (does not include incentives)	$ 0.00 subt	$ 0.00 subt	$ 0.00 subt
8. Early Childhood Programs, PreK (See Col J & Checklist 2)	$ 0.00	$ 0.00	$ 0.00
9. Neglected, Delinquent or At-Risk Services	$ 0.00	$ 0.00	$ 0.00
10. Coordinated Services (District-wide Initiatives, Foster Care Transportation, PD for Teachers at Title I Schools)	$ 0.00	$ 1,191,105.92	$ 1,191,105.92

Other Amounts

	A - Remaining Funds	B - Current Yr.	C - Total

11. Unbudgeted Reserve (Allowed Only in Current Year Budget)		$ 0.00	$ 0.00
12. Remaining Funds Designated for Col E PPA-based Allocations (See Line 16)	$ 764,083.53		$ 764,083.53
13. Additional Funds for High-Needs Schools (See Col F & Checklist 2)	$ 0.00		$ 0.00

20

Summaries Based on the Above Set-Aside Entries

	A - Remaining Funds	B - Current Yr.	C - Total
14. Set-Asides Identified in Lines 4 through 13	$ 854,471.66	$ 1,590,809.83	$ 2,445,281.49
15. LEA Program Funds not Identified as Set-Asides (Line 3 minus Line 14)	$ 0.00	$ 1,962,256.48	$ 1,962,256.48
Line 15A will be zero when funds available in 3A have been identified for use in Lines 4A through 13A.			

Calculation of Amounts Available for Column E and Minimum PPA

16. Total Available for School Allocation in Column E (Line 12A + Line 15B)	$ 2,726,340.01
17. Total LEA-Wide Number of Low-Income K-12 Students	5,149
18. 100% or 125% Rule	1.00
19. Minimum PPA = (Line 16 ÷ Line 17) x Line 18	$ 529.49
20. Amount Remaining (Line 16 minus Column E Total)	$ 0.00
When Line 20 and Line 15A are both zero, all available funds have been identified for use in CCIP.	

Checklist 1: Selected Set-Asides

... because some Set-Aside entries must meet specific requirements.

Set-Aside Entry			Comparison Value Based on Rules and Other Entries		Status
2.1B - Admin Costs for Equitable Srvcs, Curr Yr	$ 0.00	2.1B	Maximum (12% of 2B) =	$ 2,729.84	OK

4A - PFE, Rem Funds	$ 19,091.25 4A	Minimum (Grant Detail #4 Entry) =	$	OK
4B - PFE, Curr Yr	$ 35,606.02 4B	Minimum (1% of 3B)=	$ 35,530.66	OK
5B - Homeless Students and Youth, Curr Yr	$ 35,000.00 5B	Minimum (PPA shown in Line 19) =	$ 529.49	OK
6B - Admin Cost in Current Year Budget	$ 329,097.89 6B	Maximum (12% of 3B) =	$ 426,367.96	OK
Total Current Year Admin Costs	$ 329,097.89 2.1B+6B	Maximum (12% of 1B) =	$	
7.1B - Incentives/rewards at CSI/TSI schools, Curr Yr	$ 0.00 7.1B	Maximum (5% of 7B) =	$ 0.00	OK
11B - Unbudgeted Reserve, Curr Yr	$ 0.00 11B	Maximum (10% of 1B)=	$ 357,581.50	OK

Checklist 2: Selected School Allocations

... because column totals in the School Allocations page are limited by Set-Aside Entries.

School Allocation Column Totals		Comparison Value from Set-Asides Page		Status
Column E - PPA-Based Allocations	$ 2,726,340.01 Col E	Available (Line 16)	$ 2,726,340.01	Verifying Col E is not too low compared to Line 16: OK Verifying Col E is not too high compared to Line 16: OK

Column F - Additional Funds for High-Needs Schools	$ 0.00 Col F	Required Match (13A)	$ 0.00	Verifying: Col F is not too low compared to Line 13A. OK Verifying: Col F is not too high compared to Line 13A. OK
Columns H - Parent & Family Engagement	$ 32,700.00 Col H	Minimum (.009x3B)	$ 31,977.60	OK
		Maximum (4C)	$ 54,697.27	OK
Column I - Optional CSI/TSI	$ 0.00 Col I	Maximum (7C)	$ 0.00	OK
Column J - Optional PreK	$ 0.00 Col J	Maximum (8C)	$ 0.00	OK

FOOTNOTES

These notes explain the relationship between the Set-Asides page and the School Allocations page.

1. Total Funds

1A: Remaining Funds. These are unspent funds from the previous year(s) as of July 1, 2026.

1B: The Current Year Allotment autofills in CCIP. The Planning Allotment will be shown here until the Actual Allotments drop later in the fiscal year.

2. Proportionate Share

2A: Projected or known, per district records, as of July 1, 2026.

2B: Automatically calculated by CCIP based on entries in the "Total Low-income Students in Private Schools" column of the Building Eligibility page. When the actual allotment replaces the planning allotment, Line 2B will automatically update accordingly.

2.1 Admin Cost, Equitable Services

Any Title I-funded costs of administering equitable services must be indicated in Line 2.1 and may not be included in the costs identified in Line 6. Admin costs for equitable services must be coded in the PRC 0050 budget(s) along with the costs identified in Line 6 (i.e., indirect costs at site 00000 and direct admin costs

at site 81000).

2.1A: The LEA must maintain documentation showing that previous years' spending leaves room for this entry so that the limit (based on 12% of previous years' proportionate share) is not exceeded

23

2.1B: If this entry exceeds 12% of current year proportionate share (in Line 2B), see the Checklist 1 note regarding Total Current Year Admin Costs. The sum of these admin costs and the admin costs in Line 6B must not exceed 12% of the total current year allotment in Line 1B.

2.2 Services to private schools

Line 2.2 = Line 2 minus Line 2.1. Any of the Line 2 amount not identified as admin costs in Line 2.1 is left for services and should be coded in site 0860 in the budgets. This includes any funds for private school PFE, which is not considered part of the PFE costs identified in Line 4 (object code 5880).

3. Funds for LEA Programs

Any of the Line 1 amount not identified in Line 2 for Proportionate Share will be shown in Line 3.

3A: This shows the total Remaining Funds that must be distributed in Set-aside Lines 4A through 13A.

3B: Some of these Current Year funds will be distributed in Lines 4B through 11B. What is left will contribute to Line 16 which shows the amount available for entry into Column E in the PPA-based School Allocations page.

4. PFE for Public Schools

4A: The PSU may place any amount here, but the required minimum is the amount reported in Grant Details #4. These funds may be spent at site 0000 and/or at the Title I schools according to identified needs. (The 90% rule that applies to the CURRENT year PFE set-aside in Line 4B does not apply here.)

4B: If Line 1B is $500,000 or more Line 4B must be at least 1% of Line 3B, and least 0.09% Line 3B must be included in Column H of School Allocations.

4C: This is the total PFE set-aside that includes funds budgeted at Title I schools, as documented in School Allocations, Column H. Therefore, the Column H total may not exceed Line 4C. (The Col H entries are accounted for in Line 4C and are not additional set-aside funds over and above the amount in 4C.)

NOTE: A given Title I school may also use some of their Allocation from Column G for PFE activities. This would be in addition to the amount from the district's set-aside that is documented in Column H.

5. Homeless Students and Youth

5A: If any of the Remaining Funds will be used for Homeless Students and Youth services, they are reported here.

5B: The LEA must set aside a reasonable amount of Current Year funds for services to homeless children and youth, based on projected needs. DPI will not accept an amount less than the minimum PPA that is calculated in Line 19 of the Set-asides page.

6. Admin Costs for Public School Programs

In the PRC 0050 budgets, the indirect admin cost (object 0392) will be coded at site 00000 while direct admin costs must be at site 00000. Title I-funded administrative costs associated with equitable services may not be included in Line 6. They are to be entered in Line 2.1 above.

6A: The LEA must maintain documentation showing that previous years' spending leaves room for this entry so that the limit (12% of the allotment for each year) is not exceeded.

6B: The Current Year Administration costs must be reasonable and should not exceed 12% of the amount in Line 3B. The 12% limit applies to the sum of this entry and the entry for equitable services administration in Line 2.1B. Specifically: 2.1B + 6B may not exceed 12% of Total Current Year Allotment (Line 1B).

7. Support for CSI/TSI Schools

7C: This is the total CSI/TSI set-aside that includes any funds budgeted at: 1) Title I CSI/TSI schools, as documented in Column J; 2) Central office; and 3) Any non-Title I CSI/TSI schools (which cannot be documented in Column J). Therefore, the Column J total may not exceed Line 7C. (The Col J entries are not additional set-aside funds over and above the amount in 7C.)

7.1 Incentives at CSI/TSI Schools

7.1A:The LEA must maintain documentation showing that previous years' spending leaves room for this entry so that the limit (5% of previous years' total CSI/TSI set-asides) is not exceeded.

7.1B: The current year incentives may not exceed 5% of the current year CSI/TSI set-aside in Line 7B.

8. Early Childhood Programs, PreK

8C: This is the total PreK set-aside that includes any funds budgeted at: 1) Title I schools with Title I PreK programs, as documented in Column J; 2) Central office; and 3) Any non-Title I schools or site codes that include Title I PreK programs which cannot be documented in Column J. Therefore, the Column J total may not exceed Line 8C. (The Col J entries are not additional set-aside funds over and above the amount in 8C.)

9. Neglected, Delinquent or At-Risk Services

9A: In previous year(s), if the district had a required set aside due to an additional amount in its PRC 0050 allotment under Title I-D, Part 2 but did not spend the funds as planned, the remaining funds must be identified here. (This requirement would not apply if the program for which Title I-D, Part 2 funds were allocated no longer exists.)

10. Coordinated Services

See Items 16a and 16b in Grant Details regarding required descriptions of any District-wide Initiatives or Professional Development funded with this set-aside.

11. Unbudgeted Reserve

11A: This must not exceed 10% of the Current Year Allotment without a waiver from DPI. See item 15 in Grant Details regarding justification of funds entered here.

12. Remaining Funds Designated for Col E PPA-based Allocations

12A: Remaining Funds the LEA chooses to make available to Title I schools via Column E of School Allocations. The sum of these funds and the amount calculated in Line 15B are shown in Line 16. Therefore, Line 12A affects the minimum PPA calculated in Line 19. This is different from Line 13A, which does not affect the minimum PPA.

13. Additional Funds for HIGH NEEDS Schools

13A: This item identifies Remaining Funds the district chooses to place at HIGH NEEDS Title I schools in accordance with needs and without regard to rank order. However, the district must keep records that identify the high needs justifying these amounts and why those schools should get these extra funds that are not subject to rank order. All funds identified here must be reported in Column F of School Allocations. (In other words, the Column F total must equal Line 13A.) Unlike Line 12A, funds identified here will not increase the minimum PPA calculated in Line 19.

14. Set-Asides Identified in Lines 4 through 13

The set-asides from above are summed up in these boxes for Remaining Funds and Current Year Funds. These are set-aside funds, some of which are reflected in Columns H, I, J and K of the School Allocations page.

14A: When this line equals 3A, all of the Remaining Amount funds have been identified, as required. PSU should ensure that the Remaining Fund entries in Lines 4A through 13A are reflected in the Remaining Funds budget(s) for PRC 0050.

14B: PSU should ensure that the Current Year entries in Lines 4B through 11B are reflected in the Current Year budget for PRC 0050.

15. LEA Program Funds not Identified as Set-Asides

15A: This is a count-down calculation. Whenever a Remaining Fund set-aside is entered or increased in Lines 4A through 13A, the value here is reduced. When this amount is zero, all available Remaining Funds have been identified for use in CCIP, as required.

15B: This is also a count-down calculation, but it is not expected to go all the way down to zero (like 15A). Whenever a Current Year set-aside is increased in Lines 4B through 11B, the value here is reduced. The sum of 15B and the amount entered in Line 12A are shown in Line 16.

16. Total Available for School Allocation in Column E

Line 16 shows the amount that can be used for school allocations in Column E of the School Allocations page, based on the entry in 12A and the calculated amount in 15B. It goes DOWN when Current Year Set-Asides go UP, because dollars placed in those Set-asides are not available for allocation to the schools. And it goes UP when Line 12A (Remaining Funds) goes UP, because that line is how districts make Remaining Funds available for the Column E school allocations. Changing this value does not change the actual amounts in Column E, which are determined by PSU entries in Column D. And changing the amounts in Column E will not affect the amount in Line 16.

17. Total LEA-Wide Number of Low-Income K-12 Students

CCIP gets this value from the PSU's Eligible School Summary Report. It also shows at the bottom of the Building Eligibility page as the "Final Number" of low-income students (i.e., after any 1.6 multiplier that might have been applied).

26

18. 100% or 125% Rule

The factor of 1.00 or 1.25 is established by the LEA during completion of the Eligible School Summary Report. A setting of 1.25 is very rare. It is used to allow districts to serve schools with lower poverty counts and causes a 25% increase in the minimum PPA.

19. Minimum PPA

This value will also appear at the top of the School Allocations page. It is the lowest PPA that CCIP will allow in Column D. The value is directly proportional to Line 16, meaning the more funds the district makes available for Title I School Allocation, the higher the minimum expected amounts will be. (It would also be affected by a setting of 1.25 in Line 18.)

20. Amount Remaining

This amount also appears at the bottom of Column E of the School Allocations page. It is the difference between Line 16 and the Column E total. If the PSU has identified all its available funds for use, this amount is zero. If the value is positive, it means the PSU has not yet identified how it intends to use all available funds (under-identification). If it is negative, the district has identified too much use (over-identification). To clear up a non-zero amount, adjust Line 16 or Column E total or both, as indicated in the top row of Checklist 2. Whatever values are entered into or updated in CCIP, they should be accurately reflected in the budget(s).

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IA PRC 0050

For each school, Column K must match the site code total in the submitted budget.
School/Attendance Area Allocation

Minimum Per Pupil Amount (PPA) $ 529.49

Organization Code	School/ Attendance Area	Low Income %	Low Income #	PPA	School Allocation			Additional Funds From Set-Asides(4C, 7C, 8C)			Total Site-Coded Amount
					PPA-Based Allocation	Add'l Funds for High-Needs Schls (13A)	Subtotal of Site-Coded Amount	Parent & Family Engagement (4C)	Optional CSI/TSI (7C)	Optional PreK (8C)	
	A	B	C	D	E (C x D)	F	G (E + F)	H	I	J	K (G + H + I + J)
530306	Bragg Street Academy	78.69	48	917.72	44,050.56	0.00	44,050.56	500.00	0.00	0.00	44,550.56
530360	WB Wicker Elementary	71.01	387	900.00	348,300.00	0.00	348,300.00	4,000.00	0.00	0.00	352,300.00
530308	Broadway Elementary	66.46	315	850.03	267,759.45	0.00	267,759.45	3,000.00	0.00	0.00	270,759.45
530320	Greenwood Elementary	62.02	369	850.00	313,650.00	0.00	313,650.00	3,200.00	0.00	0.00	316,850.00
530340	J Glenn Edwards Elementary	60.10	372	850.00	316,200.00	0.00	316,200.00	3,500.00	0.00	0.00	319,700.00
530354	J R Ingram Jr Elementary	59.96	271	850.00	230,350.00	0.00	230,350.00	3,000.00	0.00	0.00	233,350.00
530312	Deep River Elementary	59.93	344	850.00	292,400.00	0.00	292,400.00	3,000.00	0.00	0.00	295,400.00
530302	BT Bullock Elementary	50.51	249	850.00	211,650.00	0.00	211,650.00	3,000.00	0.00	0.00	214,650.00
530314	East Lee Middle	61.51	302	725.00	218,950.00	0.00	218,950.00	3,000.00	0.00	0.00	221,950.00
530356	West Lee Middle	58.37	300	700.00	210,000.00	0.00	210,000.00	3,000.00	0.00	0.00	213,000.00
530341	SanLee Middle School	57.92	479	570.00	273,030.00	0.00	273,030.00	3,500.00	0.00	0.00	276,530.00
	Total Low Income		3436	**Total Allocations**	2,726,340.01	0.00	2,726,340.01	32,700.00	0.00	0.00	2,759,040.01
				Remaining	0.00						

Title IIA Grant Details

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IIA PRC 0103

28

"LEA" = District, Charter School or Lab School

$ 36,347.14 * Total Remaining Funds from the previous budget(s) as of July 1, 2026.

☐ The LEA is using 100% of Title II funds for Flexibility or Transferability or both. Therefore no further questions need to be completed on this page.

1. Activities (SEC. 2102(b)(2)(A))

* Provide a description of the Title II activities to be carried out by the LEA under this section and how these activities will be aligned with the challenging North Carolina academic standards. List of activities includes everything Title II funded through the LEA (personnel, activities, professional development, mentors, etc.).

A lead teacher is funded through Title II to manage the Beginning Teacher Program for Lee County Schools. District mentors for the BT program are also funded through Title II. The lead teacher and mentors support beginning teachers throughout their first three years of teaching. They hold a three day orientation program prior to the first teacher workday of the year for all teachers in their first year of teaching. Teachers that are new to the state or district are also offered the opportunity to attend the first day of the orientation program. . The program consists of orientation in the evaluation process, developing professional development plans, district technology expectations, classroom management expectations, the district strategic plan and instructional framework, and training on other district initiatives such as curriculum resources and materials. Throughout the first three years of their careers teachers participate in growth sessions or paths designed to build their capacity as educators. Mentors provide support throughout their years helping them develop the skills necessary to become effective teachers. In person professional development sessions are offered at least quarterly on topics of relevance to beginning teachers as determined by beginning teacher staff observation and feedback provided by the beginning teachers themselves. Throughout this school year sessions will be offered on edTPA (education Teacher Performance Assessment), individualized professional development based on feedback from principals and BTs, and events designed to help promote workplace retention.

District staff also coordinates a two day summer learning conference to help all teachers, regardless of experience level, improve in their craft. The conference offers a wide variety of sessions and professional development opportunities.

When necessary to reduce class sizes, Title II funding also helps fund additional teachers.

Professional development opportunities for teachers and school leaders are also made available through Title II throughout the school year. This funding includes workshop expenses, travel, and paying for substitutes were appropriate.

2. Professional Growth and Improvement (SEC. 2102(b)(2)(B))

* Provide a description of the LEA's systems of professional growth and improvement, such as induction for teachers, principals, or other school leaders and opportunities for building the capacity of teachers and opportunities to develop meaningful teacher leadership.

Each teacher that is in their first year of teaching participates in a three day long orientation session over the summer before their first year. This orientation covers topics such as the evaluation process, developing professional development plans, how to meet district technology expectations and how to log in to district programs, and training on other district initiatives. Each teacher is given orientation information by the principals at their schools along with expectations for the observation and PDP process. A lead teacher is funded through Title II to manage the Beginning Teacher program. They supervise a team of district beginning teacher mentors, who are also funded through Title II. The mentor team focuses on beginning teachers with the most significant

room for improvement, working on the most essential skills to become effective teachers. The mentors work with beginning teachers throughout their first three years of teaching. Additional focus sessions and paths of interest are available to help each teacher grow as a professional.

A lead teacher is funded through Title II to manage the Beginning Teacher Program for Lee County Schools. District mentors for the BT program are also funded through Title II. The lead teacher and mentors support beginning teachers throughout their first three years of teaching. They hold a week-long orientation program prior to the first teacher workday of the year for all teachers in their first year of teaching. The program consists of orientation in the evaluation process, developing professional development plans, district technology expectations, and training on other district initiatives. Throughout the first three years of their careers teachers participate in growth sessions or paths designed to build their capacity as educators. Mentors provide support throughout their years helping them develop the skills necessary to become effective teachers.

District staff also coordinate a two day summer learning conference available to help all teachers, regardless of experience level, improve in their craft. The conference offers a wide variety of sessions and professional development opportunities.

29

3. Comprehensive and Targeted Support and Improvement Prioritization (SEC. 2102(b)(2)(C))

☐ **Check here if you are a Charter or Lab School or an LEA without CSI/TSI schools**

☑ * By checking the box, the LEA assures that funds will be prioritized to schools served that are implementing comprehensive support and improvement under section 1111(d) and have the highest percentage of children counted under section 1124(c).

* Provide a description of how the LEA will prioritize funds to schools served that are implementing comprehensive support and improvement activities and targeted support and improvement activities under section 1111(d) and have the highest percentage of children counted under section 1124(c).

One district school is identified for Comprehensive Support and Improvement. They receive Title I funds at the highest per pupil allotment in the district to help support teachers in creating supportive environments for students and maintaining student engagement. This school also receives funds from PRC 105 to help support teachers.

Nine district schools receive additional targeted support and improvement funds. These schools are given priority to any Title II funds needed to promote teacher improvement in their targeted subgroups beyond the ATSI funding they receive. Primarily those funds provide professional support for working with students with disabilities. Additional schools receive support to help students meet the needs of English learners. Consultation is held with the directors of those programs to identify the best embedded PD support possible to help meet the needs of students in each subgroup.

4. Use of Data and Ongoing Consultation to Update and Improve Activities (SEC. 2102(b)(2)(D))

* Provide a description of how the LEA will use data and ongoing consultation to continually update and improve activities supported under Title II Part A.

Each principal in Lee County Schools reviews the summative end of year ACT, CTE, EOC, EOG, and other data sources to plan for the upcoming year along with their school improvement data. Those discussions involve analysis and disaggregation of data by teacher, grade level, subject areas, and the various subgroups at the school. School district administrators analyze data in the same manner and discuss findings with school building leaders. Districtwide trends, comparisons to neighboring districts, and comparisons to state averages are made. Decisions regarding new programs extending existing programs, professional development opportunities, hiring of staff, intervention strategies, and resource procurement are all based on these data. During the school year formative assessments are given quarterly, districtwide, in ACT, CTE, EOC, and EOG areas. Quarterly NCDPI Check-Ins are also given. School and district leaders use these results to revise programs and strategies, share instructional techniques that are working, and provide support to teachers whose students are not performing well.

5. Direct Administrative Costs (SEC. 4105 (c))

☐ **Check here if the LEA is not charging direct administrative costs to the Title II grant.**

6. Equitable Services Expenditures

Determine the amount required for Title II, Part A equitable services to private school teachers and other educational personnel now that this amount must be determined based on the district's total Title II, Part A allocation. 30

* Do you have Private school(s) participating?

☐ No (also includes Charter/Lab schools as this question does not apply)

☑ Yes

A. Number of Students

A1: LEA K-12 Enrollment (number should match ESSR)	*	9,065
A2: Participating Private Schools K-12 Enrollment	*	1,301
A3: Total Enrollment = A1 + A2		10,366

B. Title II, Part A Allotment

B1: Total District Current Year Allotment	* $	442,712.00
B2: All (Direct and Indirect) Administrative Costs (for public and private school programs)	* $	0.00
B3: Amount Remaining = B1 - B2	$	442,712.00

C. Per Pupil Rate

C1: B3 divided by A3	$	42.71

D. Equitable Services

Amount district must reserve for equitable services for private school teachers and other educational personnel = A2 multiplied by C1	$	55,565.71

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title III-Language Acquisition PRC 0104

☐ The funding for this grant is in Remaining Funds budget(s) only.

1. Allowable Purposes for Title III Funds (SEC. 3115(a)(1-4))

* Indicate below the activities the LEA will implement to improve the education of English learners and immigrant children and youth by assisting the children to learn English and meet the challenging State academic standards. Check each box that applies; check at least one item.

☐ Developing and implementing new language instruction educational programs and academic content instructional programs for English learners and immigrant children and youth, including early childhood education programs, elementary school programs, and secondary school programs.

☑ Carrying out highly focused, innovative, locally designed activities to expand or enhance existing language instruction educational programs and academic content instruction programs for English learners and immigrant children and youth.

☑ Implementing, within an individual school, schoolwide programs for restructuring, reforming, and upgrading all relevant programs, activities, and operations relating to language instruction educational programs and academic content instruction for English learners and immigrant children and youth.

☑ Implementing, within the entire jurisdiction of a local educational agency, agency-wide programs for restructuring, reforming, and upgrading all relevant programs, activities, and operations relating to language instruction educational programs and academic content instruction for English learners and immigrant children and youth.

Note: Approaches and methodologies must be effective for teaching English Learners, immigrant children and youth inmeeting challenging State academic standards.

2. Parent, Family and Community Engagement. (SEC. 3115(c)(3)(A) & (B) and SEC. 3116(b)(3))

* Select how your organization will promote parent, family, and community engagement in the education of English learners (EL) that will enhance or supplement the EL program being used in your organization. (Check one or more boxes as applicable)

☑ Engage families of EL students and community in academic support sessions

☑ Provide language assistance services to support EL families during Title III required or authorized activities.

☑ Provide opportunities for family literacy, parent and family outreach, and training activities designed to assist parents and families to become active participants in the education of their children

☐ Other (provide narrative)

3. Equitable Share for Private Schools

Determine the amount required for Title III (PRC 104), equitable services to private school teachers and other educational personnel now that this amount must be determined based on the district's total Title III (PRC 104), allocation.

* Do you have Private school(s) participating?

☑ No (also includes Charter/Lab schools as this question does not apply)

Yes

32

Title IV-A Grant Details

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IV-Student Support and Academic Enrichment (SSAE) PRC 0108

33

"LEA" = District, Charter School or Lab School

☐ The LEA is using 100% of Title IV funds for Flexibility or Transferability or both. Therefore no further questions need to be completed on this page.

1. Consultation (SEC. 4106 (c)(1))

The LEA has consulted with the following in the development of the Title IV - Part A application:

- ☑ * Parents
- ☑ * Teachers
- ☑ * Principals
- ☑ * Other school leaders
- ☑ * Specialized instructional support personnel
- ☑ * Students
- ☑ * Community-based organizations
- ☑ * Local government representatives (i.e., law enforcement agency, juvenile court, child welfare agency, public housing agency)
- ☐ Leadership of Indian tribes or tribal organizations located in region served by LEA (where applicable)
- ☐ Others with relevant and demonstrated expertise in programs and activities designed to meet the purpose of this subpart

2. Comprehensive Needs Assessment (SEC. 4106(d))

☐ Check box if receiving less than $30,000 in planning allotment (does not include carryover).

* Date(s) Comprehensive Needs Assessment was conducted (required only if receiving $30,000 or more):

August 19, 2026

3. Partnership(s) (SEC. 4106 (e)(1)(A))

* Describe any partnership(s) with an institution of higher education, business, nonprofit organization, community-based organization, or other public or private entity with a demonstrated record of success in implementing activities under this subpart.

The social worker that is employed through this grant partners with various community agencies as they assist families depending on need.

Note: The LEA must leave at least one of the boxes in items 4, 5 and 6 unchecked and provide a narrative to the associated prompt.

4. Well-Rounded Education (SEC. 4106 (e)(1)(B-D))

34

☐ **LEA receives less than $30,000 and does not choose to place funds in this section**

* A. If applicable, describe how funds will be used for activities related to supporting well-rounded education under Section 4107. (SEC. 4106 (e)(1)(B)) (to include any positions funded using Title IV funds for this activity)

Title IV funds will be utilized to increase student access to well-rounded learning opportunities such as Battle of the Books, Science Olympiad, Chess Club, Quiz Bowl, and other programs. Support will be provided in band and music programs to help with instruments and music. Professional development opportunities will be made available to program enhancement teachers as well as teachers in advanced placement and accelerated courses. A program enhancement teacher who supports all of the arts will be provided with an additional responsibility stipend for the additional duties that they take on.

* B. Describe the program objectives, intended outcomes and how the organization will periodically evaluate the effectiveness of the activities carried out under Section 4106, based on such objectives and outcomes. (SEC. 4106 (e)(1)(E))

It is the objective to provide additional opportunities to students to participate in extracurricular activities. We will review the numbers of students participating in each activity, as well as student achievement data to evaluate the effectiveness of the extended learning opportunities.

5. Safe and Healthy students (SEC. 4106 (e)(1)(B-D))

☐ **LEA receives less than $30,000 and does not choose to place funds in this section**

* A. If applicable, describe how funds will be used for activities related to supporting safe and healthy students under Section 4108. (SEC. 4106 (e)(1)(C)) (to include any positions funded using Title IV funds for this activity)

Funds will be utilized to support an additional social worker position. This position will help schools identify students that would benefit from additional supports and connect with our mental health team. The social worker will help assist students with regular school attendance. We will continue to support professional development opportunities in practices that provide alternatives to student suspension.

* B. Describe the program objectives, intended outcomes and how the organization will periodically evaluate the effectiveness of the activities carried out under Section 4106, based on such objectives and outcomes. (SEC. 4106 (e)(1)(E))

Our goal is to improve student attendance, reduce time out of class, and improve student performance as measured on NC End-Of-Grade and End-Of-Course assessments. We will measure student attendance, academic progress, reductions in out-of-school and in-school suspensions, and the numbers of referrals to the district mental health team to evaluate our effectiveness in this area.

6. Effective Use of Technology in schools (SEC. 4109 (e)(1)(B-D))

☐ **LEA receives less than $30,000 and does not choose to place funds in this section**

* A. If applicable, describe how funds will be used for activities related to supporting the effective use of technology in schools under Section 4109. (SEC. 4106 (e)(1)(D)) (to include any positions funded using Title IV funds for this activity)

A small amount of funds will be set aside to support Digital Instructional Facilitators with programs and resources to improve digital literacy and teacher use of online programming such as Canvas to improve student performance.

* B. Describe the program objectives, intended outcomes and how the organization will periodically evaluate the effectiveness of the activities carried out

under Section 4106. (SEC. 4106 (e)(1)(E))

The objectives are to improve the use of online and digital resources and to improve student performance. We will measure attendance at trainings, survey new uses for technology, and review student assessment data.

7. Equitable Share for Private Schools

Determine the amount required for Title IV, Part A equitable services to private school teachers and other educational personnel now that this amount must be determined based on the district's total Title IV, Part A allocation.

* Do you have Private school(s) participating?

☐ No (also includes charter/lab schools as this question does not apply)

☑ Yes

A. Number of Students

A1: District K-12 Enrollment (number should match ESSR)	*	9,065
A2: Participating Private Schools K-12 Enrollment	*	1,301
A3: Total Enrollment = A1 + A2		10,366

B. Title IV, Part A Allocation

B1: Total District Current Year Allotment	* $	272,296.00
B2: All (Direct and Indirect) Administrative Costs (for public and private school programs)	* $	0.00
B3: Amount Remaining = B1 - B2	$	272,296.00

C. Per Pupil Rate

C1: B3 divided by A3	$	26.27

D. Equitable Services

Amount district must reserve for equitable services for private school teachers and other educational personnel = A2 multiplied by C1	$	34,177.27

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IV-Student Support and Academic Enrichment (SSAE) PRC 0108

"LEA" = District, Charter School or Lab School

Transferability

☐ Check here if the LEA does not intend to transfer Title IV funds into another Title(s) and therefore does not need to complete any other questions on this page.

* Funds are transferred into the following Title(s) (check all that apply)

- ☐ Title I-A
- ☐ Title I-C
- ☐ Title I-D
- ☑ Title II-A
- ☐ Title III-A
- ☐ Title V-B

☐ Check here if the LEA plans to transfer the entire allotment.

$ 45,000.00 * If not transferring the entire allotment, indicate the amount of funds transferred.

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Title IV-Student Support and Academic Enrichment (SSAE) PRC 0108

Title IV - Part A

272,296.00	A. Total Title IV - Part A Planning Allotment
$ 107,795.22	B. Carryover from Previous Year - must be allocated to same Activities section as in prior year's approved plan
$ 380,091.22	C. Total Title IV Allotment

Set Asides

$ 247,575.85	D. Activities to Support Well-Rounded Educational Opportunities (SEC. 4106 (e)(2)(C)) (20% min for allotment = $30K)
$ 105,000.00	E. Activities to Support Safe and Healthy Students (SEC. 4106 (e)(2)(D)) (20% min for allotment = $30K)
$ 20,000.00	F. Activities to Support the Effective Use of Technology (SEC. 4106 (e)(2)(E)) (a portion of the allotment)
$ 0.00	F1. Of total reserved in F., above, the amount used to purchase technology infrastructure (15% maximum) (SEC. 4109 (b))
$ 0.00	G. Administrative (2% maximum for direct administration from current allotment) (SEC. 4105 (c))
$ 7,515.37	H. Indirect Costs
$	I. Total Title IV Set Asides' to total boxes D through H, not including F1. (I = D + E + F + G + H)

Lee County Schools (530) Regular Local School District - FY 2027 - FP-Consolidated - Rev 1 - Migrant Education Program MEP PRC 0051

39

"LEA" = District, Charter School or Lab School

Program Overview

MEP subgrantees will provide services during:

- ☑ * **Regular School Year**: September 1 - June 15
- ☑ * **Summer/Intersession**: June 16 - August 31

MEP subgrantee will serve the following grade level groupings **(SEC. 1304 (b)(1), SEC. 1304(c)(4), SEC. 1306(a)):**

- ☑ * Pre-K
- ☑ * Elementary
- ☑ * Middle
- ☑ * High School
- ☑ * OSY

☑ * In providing services with Title I, Part C funds, each subgrantee shall give priority to migratory children who have made a qualifying move within the previous 1-year period and who (1) are failing, or most at risk of failing, to meet the challenging State academic standards; or (2) have dropped out of school. **(SEC. 1304(d))**

☐ The subgrantee currently provides services or plans to provide services to former migratory students who meet the definition of Continuation Of Service outlined in SEC. 1304(e).

Core Program Components (SEC. 1304(b)(1)(D))

1. Identification and Recruitment (ID&R) (SEC. 1303(f), SEC. 1304(c)(8))

Objective: Ensure accurate and timely identification and recruitment of eligible migratory children and youth.

- ☑ * Update and implement a local ID&R Plan, ensuring it is continuously reviewed during regularly scheduled ID&R meetings between the MEP director/coordinator and district MEP staff.
- ☑ * Participate in NC MEP ID&R training and other professional development opportunities, including training offered through NC MEP's participation in the IDRC Consortium.
- ☑ * Use MSIX to send and respond to move notifications in a timely manner.
- ☑ * Update district ID&R maps and crop calendars using IDRC instruments and tools to enhance targeted recruitment efforts.
- ☑ * Network and strengthen partnerships with local organizations and agencies to support identification and recruitment.

Complete enrollment verifications for both the regular school year and summer terms.

* Employ a full- or part-time recruiter who dedicates at least 80% of their time to active identification and recruitment, including field-based recruiting efforts during non-traditional hours such as the afternoon/evening and weekends.

* Establish and implement a protocol that ensures the Occupational Survey is included in all district enrollment packets, with results shared promptly with the district's MEP recruiter(s).

40

2. Supplementary Instructional and Support Services (SEC. 1304(b)(2), SEC. 1306(a)(C))

As a subgrantee, districts must assist the state in achieving its Measurable Program Outcomes (MPOs) as outlined in the NC MEP Service Delivery Plan (SDP).

A. ELA/Mathematics

* Provide summer instruction in ELA and mathematics to K-8 migratory students, utilizing pre- and post-assessments.

* Offer regular school-year support for migratory students in grades K-8, ensuring alignment with grade-level standards and using the Tutor/Classroom Teacher Survey for progress evaluation.

B. School Readiness

* Facilitate migratory Pre-K students' enrollment in school-based and non-school-based Early Childhood Education programs.

* Conduct home visits to provide 18 hours of in-home instruction for Pre-K migratory students using developmentally appropriate materials, such as the NC Pre-K JumpStart program, based on pre- and post-assessments.

C. High School and OSY Achievement

* Provide mentoring and leadership development programs for migratory secondary students, including NC MEP summer retreat options.

* Facilitate enrollment and offer supplemental support for established credit recovery programs for migratory secondary students.

* Provide flexible learning options and High School Equivalency Diploma (HSED) pathways for OSY.

D. Support Services

* Ensure access to health, nutrition, transportation, and technology resources for migratory students as documented on a student/family needs assessment survey.

3. Interstate/Intrastate/Community Coordination (SEC. 1304(b)(1) (A, B,C), SEC. 1304(c)(1)(B), SEC. 1306(a)(E,F,G))

Objective: Facilitate effective networks to enhance service delivery options and ensure the timely transfer of student records to promote educational continuity.

* Ensure MEP staff and at least between 5-10 non-MEP district personnel receive training on MSIX.

* Use MSIX to promptly send and respond to data requests (10 days) for the timely transfer of student records.

* Coordinate and collaborate with other school-based programs as well as local agencies. **Please list other school-based programs and agencies with which the district's MEP currently partners.**

*

El Refugio
Piedmont Health
Central Carolina Community College
La Iglesia de la Luz Evangelico
Lee County NC Cooperative Extension
Juntos Lee County

4. Professional Development (SEC. 1304(c)(7)(B)

Objective: Strengthen MEP and non-MEP staff capacity to support the unique needs of migratory students effectively.

☑ * Provide training on cultural awareness and the differences between migratory, ML, and immigrant students and instructional strategies for both MEP and non-MEP staff.

☑ * Ensure and document all MEP staff participate in NC MEP professional development opportunities.

5. Parent and Family Engagement (SEC. 1116, SEC. 1118, SEC. 1304(c)(3), SEC. 1304(c)(7)(A))

Objective: Empower parents to have a voice in shaping the MEP and to support their children's education.

Lee County's MEP has bi-monthly PAC meetings and family involvement activities designed to support academic and social goals for both the students and their families. We regularly engage with parents at our Family Engagement Center as well as in the homes of our students. We also encourage parents to attend school- level opportunities and often accompany them to ensure they are able to fully participate with the activities and learning that the schools have to offer.

☑ * Facilitate training to strengthen parental capacity in academic support and advocacy.

☑ * Establish active MEP-specific Parent Advisory Councils (PACs) that meet at least twice annually.

☑ * Develop a written protocol to involve migratory parents in both the district and school-level PACs.

☑ * Gather parent feedback to inform program evaluation and planning.

6. Needs Assessment and Evaluation (SEC. 1304(b)(1)(D), SEC. 1304(c)(5), SEC. 1306(a)(D))

Objective: Conduct comprehensive needs assessments and program evaluations to guide continuous program improvement.

☑ * Establish a process to ensure the needs of migratory students are included in the districtwide Comprehensive Needs Assessment (CNA).

☑ * Continuously review student academic data to inform services provided to migratory students, utilizing needs assessment surveys, student profiles, and other assessment data.

☑ * Administer pre- and post-assessments, along with other evaluation tools, to measure the effectiveness of services provided to migratory students throughout the year.

☑ * Utilize Infinite Campus to track student data and view MEP information.

42

LEE COUNTY SCHOOLS

Susan Britt <sbritt@lee.k12.nc.us>

Championship Signing

1 message

Hussey, Zachary <zhussey@ncdot.gov> Tue, Aug 18, 2026 at 3:15 PM
To: "Britt, Susan P" <sbritt@lee.k12.nc.us>
Cc: "Jackson, Corbin C" <ccjackson4@ncdot.gov>

Ms. Britt,

Unfortunately, high schools do not qualify for signage on NCDOT right of way for championships. Attached is the current policy for your review. If you have any questions, please let me know.

Thanks,

Zachary Hussey

Division Traffic Engineer, Division 8

North Carolina Department of Transportation

910 773 8120 office

910 773 8121 fax

zhussey@ncdot.gov

150 DOT Drive

Carthage, NC 28327

Email correspondence to and from this sender is subject to the N.C. Public Records Law and may be disclosed to third parties.

S84_Policy.pdf
724K

Comment History

Tracking Number: BJ678204WI

Unit Name: Division 8

Name/Phone: susan putnam britt / (919)353-1395

Sent By: susan putnam britt
Date/Time: 8/17/2026 2:57:16 PM
Comment:
Southern Lee High School, Sanford, Lee County, NC are the State Champions NCHSAA-6A Baseball team. The Lee County Board of Education would like to get a highway sign in place on US 1 to recognize the team. Can you share the process please. Thanks County: Lee

Sent By: zhussey
Date/Time: 8/18/2026 3:12:03 PM
Comment:
Ms. Britt, Unfortunately, NCDOT policy only allows signage for Colleges, Universities, and other post high school educational institutions. I will email you a copy of the policy.

LEE COUNTY SCHOOLS

LEE COUNTY SCHOOL DISTRICT

BID EVALUATION FORM

7

BID INFORMATION: Bid for Replacing the Greenwood 35 ton Package unit and check VAV Boxes for the Media Center with $5000 allowance for repairs on existing VAV Boxes

VENDOR NUMBER	Contractor Name / Product	Price for work to be done / Equipment Price
V1	**Hargett Mechanical**	**$124,121 + $5,000 allowance = $129,121**
V2	Dail Mechanical	$ 130,000 + $5,000 allowance= $135,000
V3	Brady Services	$145,980 + $5,000 allowance = $150,980
V4	Baker Mechanical	$152,715 + $5,000 allowance = $157,715
V5		
V6		

EVALUATION CRITERIA (FOR AUGMENTING CURRENT ENVIRONMENT):

CRITERIA EXPLANATION:

- **COMPATIBILITY**: Compatibility with existing equipment or contractor understands what needs to be accomplished.
- **Quality of Work or Equipment**: Ability of Lee County School staff to set up, support, and maintain equipment (based on current workload).
- **RELEVANT REFERENCE:** References have been checked out and equipment or contractor meets the needs of what is trying to be accomplished
- **PRIOR EXPERIENCE**: Lee County Schools previous experience with purchasing equipment from vendor or work experience with contractor and delivered in the time frame of what was asked of them.
- **COST OF ELIGIBLE Goods and Services:** Price of eligible services or equipment

CRITERIA	V1	V2	V3	V4	V5	V6
COMPATIBILITY (20 points)	20	20	20	20		
Quality of Work or Equipment (20 points)	20	20	20	20		
RELEVANT REFERENCES (10 points)	10	10	10	10		
PRIOR EXPERIENCE (20 points)	20	20	20	20		
COST OF GOODS AND SERVICES (30 points)	30	25	20	15		
TOTAL (100 points)	100	95	90	85		

VENDOR EVALUATION NOTES: We recommend Hargett Mechanical. They have done jobs for us in the last 3 years and did a great job. All Contractor has done work for us and it came down to pricing.

COMPATIBILITY:

- **Quality of Work or Equipment**:
- **Relevant Reference:**
- **PRIOR EXPERIENCE**:
- **Cost of Eligible Goods and Services:**

Bid evaluation location, date and time: Maintenance Dept. August 13, 2026
Attendees: Chris McNeill, Gene Ayers

JEFFHARGETT
MECHANICAL
"We Don't Follow The Standards, We Set Them"
N.C. License # 17463

Tuesday, March 31, 2026
REVISED August 19, 2026

To: Lee County Schools
Attention: Chris McNeill, Director of Facilities and Maintenance

Subject: Pricing to replace package unit at Greenwood Elementary 1127 Greenwood Road, Sanford, NC

Scope of Work: Remove existing packaged unit and install New Trane 35 Ton Packaged Commercial Rooftop Unit Model Number TCH420D40*0B3ECB00. New supply and return ductwork with insulation is included. Trane controls will be disconnected and reconnected. Electrical will be disconnected and reconnected.
Pricing includes factory start up, 5-year replacement compressor warranty, first year parts, labor and refrigerant warranty whole unit.
There is a 10-11-week delivery time once approved submittal is received. The installation of the new unit will take approximately 1 week.

Total Cost:

Installation Cost:	$117,532.00
Material Tax	$ 5239.00
Total:	**$122,771.00**

Cost for Test and Balance if required:
(not included in total cost) $1350.00

Respectfully submitted,

Jeff L. Hargett, President

PROPOSAL

Dail Mechanical Inc.
3200-110 Glen Royal Road
Raleigh, North Carolina 27617
(919) 307-3100
FAX (919) 307-8007

NC License #7422

PROPOSAL SUBMITTED TO Lee County Schools	**DATE** April 3, 2026
STREET 2000 Nash Street	**JOB NAME** HVAC Packaged Unit Repair
CITY, STATE AND ZIP CODE Sanford NC 27330	**JOB LOCATION** Greenwood Elementary School 1127 Greenwood Road Sanford NC 27332
ARCHITECT	**DATE OF PLANS**

WE HEREBY SUBMIT SPECIFICATIONS AND ESTIMATES FOR:

Dail Mechanical proposes to provide labor and materials to replace one 35 ton Trane packaged air conditioning unit at Greenwood Elementary School. New unit will be a Trane unit of equivalent capacity. Unit will have a supply fan VFD and economizer. We include the following:

1. Using a crane, remove old unit and dispose offsite.
2. Set new unit on existing concrete pad.
3. Connect new unit to existing supply and return duct with modifications as required. Any new duct will be insulated equivalent to existing.
4. Connect new unit to existing power wiring and disconnect with modifications as required.
5. Connect new unit to existing controls and wiring with modifications as required. Controls and wiring will be upgraded as required for proper operation with new unit and VAV boxes.
6. Startup and checkout will be performed. Proper operation will be verified. Any required programming will be performed.

Work will be performed during regular business hours.

We appreciate the opportunity to offer this service. Please call if you have any questions.

We hereby propose to furnish material and/or labor - complete in accordance with above specifications, for the sum of
ONE HUNDRED THIRTY THOUSAND DOLLARS ($130,000.00)

PAYMENT TO BE MADE AS FOLLOWS:
PAYMENT DUE 10 DAYS FROM DATE OF INVOICE

ALL MATERIAL IS GUARANTEED TO BE AS SPECIFIED. ALL WORK TO BE COMPLETED IN A WORKMANLIKE MANNER ACCORDING TO STANDARD PRACTICES. ANY ALTERATION OR DEVIATION FROM ABOVE SPECIFICATIONS INVOLVING EXTRA COST WILL BE EXECUTED ONLY UPON WRITTEN ORDERS, AND WILL BECOME AN EXTRA CHARGE OVER AND ABOVE THE ESTIMATE. ALL AGREEMENTS CONTINGENT UPON STRIKES, ACCIDENTS OR DELAYS BEYOND OUR CONTROL. OWNER TO CARRY FIRE, TORNADO AND OTHER NECESSARY INSURANCE. OUR WORKERS ARE FULLY COVERED BY WORKMAN'S COMPENSATION INSURANCE.

AUTHORIZED SIGNATURE _____
BILL DAIL

NOTE: WE MAY WITHDRAW THIS PROPOSAL IF NOT ACCEPTED WITHIN 30 DAYS.

ACCEPTANCE OF PROPOSAL - THE ABOVE PRICES, SPECIFICATIONS AND CONDITIONS ARE SATISFACTORY AND ARE HEREBY ACCEPTED. YOU ARE AUTHORIZED TO DO THE WORK AS SPECIFIED. PAYMENT WILL BE MADE AS OUTLINED ABOVE.

SIGNATURE _____
DATE _____

Agreement Price:

Total Net Price: $ 145,980.00

Labor $ 30,960.00

Materials $ 14,589.00

Equipment $ 84,556.00

Controls $ 10,875.00

Allowance $ 5,000.00

Payment Schedule:

50% to be billed at proposal execution

50% to be billed monthly based on project progress

Pricing Clarifications:

- All prices INCLUDE Use Tax on materials only. NC Sales tax is EXCLUDED from above sell price subject to satisfactory completion of North Carolina Department of Revenue Form E-589CI, Affidavit of Capital Improvement, OR E-595E, Streamlined Sales and Use Tax Agreement Certificate of Exemption.
- This proposal is valid for ten (10) days from the date of this proposal
- Pricing is based on Net 30 days payment terms

P.O. Box 2284, Wilson, NC 27894-2284
Phone: (252) 291-4460, Fax: (252) 291-7204
License # 12896

March 31, 2026

To: Greenwood Elementary School

Attention: Chris Mcneil

From: John Wells

Reference: Change out 35 Ton Package Unit

Thank you for contacting BMI regarding the HVAC issue at the location referenced above.

We propose to power the unit down and remove existing electrical. Will remove the existing controls and label wiring so that it is put back correctly. Will remove old rain cover and disconnect unit from existing ductwork. Will use telehandler to remove old unit and if needed we will build platforms out of plywood and 2x4's so that telehandler does not leave ruts in the grass. After removing the existing package unit, we will set new package unit. Will tie the existing duct work back to new package unit and seal airtight. We will make new rain cover to cover duct work and seal to unit and the building. The control wiring will go back to the same locations as before in new unit as was in original unit. Tie the existing electrical back into new unit. Once unit installation is complete, Brady Trane will need to come out and make sure that the new unit is working properly with existing controls and that unit and VAV boxes are working in conjunction with one another. BMI will dispose of existing package unit.

New unit has a 9 week lead time.

Total Cost $152,715.00

Please call us if you have any questions regarding these prices.

Best Regards,

Baker Mechanical Inc
252-291-4460

Terms and conditions:

Proposal pricing is only good for 30 days after proposal is emailed. Sales tax is not included in cost. Credit Card, Company check or Bankers Draft is acceptable methods of payment. Our Terms are 30 days. All goods remain the property of Baker Mechanical, Inc. until paid for in full. Monies that remain outstanding by the due date will incur late payment interest at the rate of 2% above the prevailing balance due. We reserve the right to seek recovery of any monies remaining unpaid sixty days from the date of invoice. In such circumstances, you shall be liable for any and all additional administrative and/or court costs. Returned checks will incur a $25 charge to cover banking fees and administrative costs. In an instance of a second Returned checks, we reserve the right to terminate the arrangement and, if agreed to, we shall insist on future cash transactions only. Consequently, all bookings and/or transactions and agreements entered into will cease with immediate effect until such time as any and all outstanding monies are recovered in full.

By signing this document, you agree with the proposal written and the terms and conditions.
Owner Signature _____

Date_____

LEE COUNTY SCHOOLS

LEE COUNTY SCHOOL DISTRICT
BID EVALUATION FORM #8

BID INFORMATION : Bid for (7) IScrub 20' Chariot Machine for floor cleaning

IDENTIFIED Contractors / Product Purchase the equipment

VENDOR NUMBER	Contractor Name / Product	Price for Machine / Equipment
V1	**Tarheel Paper & Supply**	**$ 72,315.00**
V2	Image Supply	$ 72653.00
V3	Brame	$ 88374.51
V4		
V5		
V6		

EVALUATION CRITERIA (FOR AUGMENTING CURRENT ENVIRONMENT):

CRITERIA EXPLANATION:

- COMPATIBILITY: Compatibility with existing equipment or contractor has understanding of what needs to be accomplished.
- Quality of Work or Equipment: Ability of Lee County School staff to set up, support, and maintain equipment (based on current workload).
- RELEVANT REFERENCE: References have been checked out and equipment or contractor meets the needs of what is trying to be accomplished
- PRIOR EXPERIENCE: Lee County Schools previous experience with purchasing equipment from vendor or work experience with contractor and delivered in the time frame of what was asked of them.
- COST OF ELIGIBLE Goods and Services: Price of eligible services or equipment

CRITERIA						
COMPATIBILITY (20 points)	20	20	20			
Quality of Work or Equipment (20 points)	20	20	20			
RELEVANT REFERENCES (10 points)	10	10	10			
PRIOR EXPERIENCE (20 points)	20	20	20			
COST OF GOODS AND SERVICES (30 points)	30	28	24			
TOTAL (100 points)	100	98	94			

VENDOR EVALUATION NOTES: We Recommend Tarheel Paper and Supply. We have purchased a machine from them in the past and they have given us good service with the equipment.

COMPATIBILITY:

- Quality of Work or Equipment:
- Relevant Reference:
- PRIOR EXPERIENCE:
- Cost of Eligible Goods and Services:

Bid evaluation location, date and time: Maintenance Dept. Aug 13, 2026
Attendees: Chris McNeill, Tonda Phillips





ITEM # HIL9908113
MFG MODEL # 1.008-059.0

WIN10080590, Karcher, Chariot™ 2 iScrub 20 Deluxe+ 114 AGM + PAD + OBC, 20", Disc, Stand-On Floor Scrubber

The Chariot™ 2 iScrub 20 Deluxe floor scrubber scrubs 50% more area at a lower investment cost and higher productivity rate than conventional walk-behind scrubbers, and it is more productive, more maneuverable, and easier to use than any other 20-inch scrubber. Its

VIEW MORE ▼

Sign in for price (/samlsinglesignon/saml) / Pkg. of 1

I'm Interested,Contact Me

FEATURES & BENEFITS ()

- Quiet operation for daytime cleaning
- On-board charger allows users to charge almost anywhere
- Easy to clean , maintain , and service thanks to a fully accessible hygienic recovery tank with solution dump hose and easy access to batteries
- sign and size that provides remarkable maneuverability , and best-in-industry 360° visibility that allows the operator to see more of the

TARHEEL
PAPER & SUPPLY
CORPORATE OFFICE tarheelpaper.com
3200 CENTRE PARK BLVD
WINSTON-SALEM, NC 27107
TEL: 336.714.4747 FAX: 336.714.4777

PRICE QUOTE

Printed 07/10/26 DGA

Quoted

LEE COUNTY SCHOOLS
PO BOX 1010
SANFORD NC 27330
Buyer: TONDA PHILLIPS
Tel:919-774-6226 Fax:919-776-4954

Ship To

LEE COUNTY SCHOOLS
SANFORD NC 27330

Quote #	Quote Date	Exp Date	Customer #	Customer P/O #	Ship Via	Writer
Q076705	07/10/2026	08/09/2026	0011338	Chariot	OUR TRUCK WINSTON	DGA

Job ID	Customer Terms	Salesman
	NET 30 DAYS	MARK MCDANIEL

Product	Description	UM	Quant	Unit Price	Extension
WIN10080590	ISCRUB 20" CHARIOT (9.840-901.0)	EA	7	9655.00	67585.00

X: _____
(Accepted by)

Sub Total	$67,585.00
Freight	$0.00
Misc Charges	$0.00
Tax Amount	$4,730.95
Total	**$72,315.95**

MESSAGE

TERMS

image supply, inc.
CHEMICAL and JANITORIAL SUPPLIES
www.imagesupplyinc.com
P.O. Box 1108 · Lumberton, NC 28359
800-672-8251 · Phone 910-738-1166 · Fax 910-738-1488

PRICE QUOTE

Quoted

LEE COUNTY SCHOOL MAINTENANCE
P.O. BOX 1010
SANFORD NC 27330-1010
Tel:919-776-4013 Fax:919-776-2410

Ship To

LEE COUNTY SCHOOL MAINTENANCE
P.O. BOX 1010
SANFORD NC 27330-1010

Quote #	Quote Date	Exp Date	Customer #	Customer P/O #	Ship Via	Writer
Q023003	07/13/2026	08/12/2026	0003035	Chariot iScrub Q		AM

Job ID	Customer Terms	Salesman
	NET 30	GEORGE DUTTON

Product	Description	UM	Quant	Unit Price	Extension
	**********				
	* DO NOT DELIVER WITHOUT A PO#. *				
	* NAME IS NOT SUFFICIENT! *				
	* *				
	* CALL TONDA'S CELL PRIOR TO *				
	* DELIVERY 919-499-7768 LEAVE VM *				
	* AND SEND TEXT IF SHE DOESN'T *				
	* ANSWER *				
	**********				
SP	Chariot iScrub 20" 1 machine	EA	1	9900.00	9900.00
SP	Chariot iScrub 20" 2 or more	EA	1	9700.00	9700.00

X: _____
(Accepted by)

Sub Total	$19,600.00
Freight	$0.00
Misc Charges	$0.00
Tax Amount	$1,372.00
Total	**$20,972.00**

MESSAGE

TERMS

WE'RE PLEASED TO OFFER THIS QUOTE, WHICH WILL REMAIN VALID FOR 30 DAYS. WE ENCOURAGE YOU TO REACH OUT WITH ANY QUESTIONS.

Compose

Mail

Inbox

Chat

Categories

Purchases

Meet

More

Labels

CHRIS MCNEILL
CUSTODIAL REQUISITIO...
Deleted Messages
DISCONTINUED INVENT...
DUMPSTERS 2.0
ADDITIONAL INFO
E-PROCUREMENT
FIRE EXTINGUISHER INS...
LOWES HOME IMPROVE...
OPERATION HERO
QUOTES
CARPENTRY
JOHNNY HOLT
MURPH BARNES
RODNEY HALL
CUSTODIAL
ELECTRICAL
DAVID FREITAS
EDDIE BAKER
HVAC
CARLOS ESCOBAR
DREW BURRIS
DREW NEAL

Brame Specialty New Rep

External Inbox x

Kyle Ladd

Hello, My name is Kyle Ladd and I was given your Account since the previous rep retired. I was just given this because I got passed around by accident to anoth

Tonda Phillips

Yes

Kyle Ladd

to me

CE RS20-30IN-MICRO RIDE-ON-SCRUBBER.pdf

This is a great alternate to Karcher. I have spoken with the Karcher rep and he is getting me an updated price on 7 and checking on lead times. They have

The Ice company is a fantastic equipment company for us. They have the best warranties in the business and we will come do a training for you if you like

The price for the RS20 unit is $11,799.00 each

Thank you very much,

Kyle Ladd
Sales Consultant
T: 919.261.1338
M: 919.880.7031
E: kladd@bramespecialty.com
2021 South Briggs Avenue, Durham, NC 27703

Helping create cleaner, healthier and more productive environments for over 100 years

From: Tonda Phillips <tphillips@brame123.net>
Sent: Tuesday, July 14, 2026 6:27 AM

Reply Forward Share in chat

LEE COUNTY SCHOOLS

LEE COUNTY SCHOOL DISTRICT
BID EVALUATION FORM #9

BID INFORMATION : Bid for replacing and repairing mobile floors at Broadway and replacing them.

IDENTIFIED Contractors / Product Purchase the equipment

VENDOR NUMBER	Contractor Name / Product	Price for work to be done / Equipment Price
V1	Southeastern Interiors	$20,517.00
V2	Walker Flooring	$21,213.00
V3	TRI Solutions	$22,952.00
V4		
V5		
V6		

EVALUATION CRITERIA (FOR AUGMENTING CURRENT ENVIRONMENT):

CRITERIA EXPLANATION:

- COMPATIBILITY: Compatibility with existing equipment or contractor has understanding of what needs to be accomplished.
- Quality of Work or Equipment: Ability of Lee County School staff to set up, support, and maintain equipment (based on current workload).
- RELEVANT REFERENCE: References have been checked out and equipment or contractor meets the needs of what is trying to be accomplished
- PRIOR EXPERIENCE: Lee County Schools previous experience with purchasing equipment from vendor or work experience with contractor and delivered in the time frame of what was asked of them.
- COST OF ELIGIBLE Goods and Services: Price of eligible services or equipment

CRITERIA	V1	V2	V3	V4	V5	V6
COMPATIBILITY (20 points)	20	20	20			
Quality of Work or Equipment (20 points)	20	20	20			
RELEVANT REFERENCES (10 points)	10	10	10			
PRIOR EXPERIENCE (20 points)	20	5	5			
COST OF GOODS AND SERVICES (30 points)	30	25	20			
TOTAL (100 points)	100	95	90			

VENDOR EVALUATION NOTES: We Recommend Southeastern Interiors. They have always done great work and in the time frame we need it done.

COMPATIBILITY:

- Quality of Work or Equipment:
- Relevant Reference:
- PRIOR EXPERIENCE:
- Cost of Eligible Goods and Services:

Bid evaluation location, date and time: Maintenance Dept. July 15, 2026
Attendees: Chris McNeill, Gene Ayers

Southeastern Interiors
PO Box 4200
Buies Creek, NC 27506

P 910.893.8486 | F 910.814.0036
PO Box 4200 Buies Creek, NC 27506
www.southeasterninteriors.com

Proposal Submitted To: **Lee County Schools**	Phone: **919-776-4013**	Date of Proposal: 7-14-26
Street: **2000 Nash St**	Job Name: **Broadway Elementary School**	
City, State, Zip: **Sanford, NC 27330**	Job Location: **307 S. Main St. Broadway, NC 27505**	
Attention: **Chris Mcneill**	Date of Plans: **N/A**	Fax:

We hereby submit specifications and estimates for:

Demo all existing flooring in all the mobiles and replace floors. Instal LVT back

Notes:

All work to be preformed during normal working hours.
All materials and labor included in price
All trash to be removed by Southeastern Interiors
All moving of furnature by Southeastern Interiors
No waxing of new VCT included in pricing

We propose hereby to furnish material and labor-comp accordance with above specifications, for the sum of:		**$20,517.00**

Payment to be made as follows: **Accounts over 30 days will accrue interest at the rate of 1 1/2% per month (18% APR)**

LEE COUNTY SCHOOLS

10

Technology Department

The district is requesting approval to purchase technology equipment through a consolidated district order, allowing multiple schools and departments to combine their purchasing needs and take advantage of bulk purchasing opportunities and cost savings.

The total requested purchase is **$92,211.98**, consisting of **$6,216.69 from SHI** and **$85,995.29 from Netcom Business Solutions, Inc.**

This order includes equipment requested by multiple schools and departments throughout the district, with purchases funded through a combination of **Title I federal funds** and individual **school/department budgets**.

Included in this packet is a detailed list of the equipment requested and the corresponding school or department, along with the final vendor quotes awarded through the bid evaluation process. Approval is requested to proceed with these purchases.

SHI	$ 6,216.69
Netcom	$ 85,995.29
Total	$ 92,211.98

2026 Technology District Procurement			
Site	**Equipment**	**Quantity**	**Reason for Technology Purchase**
ELM	Windows Desktop	7	Learning Environment & Student Support - Technology that supports classroom management, social-emotional learning, school climate, parent and community engagement, behavior interventions, culturally responsive practices, accessibility, and student well-being.
ELM	Chromebook - Student	25	Instructional Support - Technology that enhances teaching and learning, including lesson planning, student engagement, instructional strategies, classroom instruction, and digital learning tools.
ELM	Wireless Keyboard Mouse Set	5	Learning Environment & Student Support - Technology that supports classroom management, social-emotional learning, school climate, parent and community engagement, behavior interventions, culturally responsive practices, accessibility, and student well-being.
ELM	Enclosed Laptop Cart	5	Compliance, Safety & Security - Technology purchased to meet legal, regulatory, cybersecurity, student safety, data privacy, or accessibility requirements.
CO	Windows Laptop	7	Operational & Administrative Support - Technology used for business operations, communication, productivity, device management, security, infrastructure, or administrative functions not directly tied to classroom instruction.
BSA	Chromebook - Student	30	Instructional Support - Technology that enhances teaching and learning, including lesson planning, student engagement, instructional strategies, classroom instruction, and digital learning tools.
BSA	Windows Desktop	1	Instructional Support - Technology that enhances teaching and learning, including lesson planning, student engagement, instructional strategies, classroom instruction, and digital learning tools.
LCH	Monitors 32"	5	Assessment & Data - Technology used to assess student learning, measure student success, analyze data, provide feedback, support student self-assessment, and inform instructional decisions.
LCH	75" ViewSonic on Cart	3	Curriculum Support - Technology that supports curriculum implementation, alignment with the NCSCOS, content delivery, digital resources, and building student content knowledge.
TWAY	Chromebook - Student	20	Curriculum Support - Technology that supports curriculum implementation, alignment with the NCSCOS, content delivery, digital resources, and building student content knowledge.
TWAY	Monitors 32"	2	Operational & Administrative Support - Technology used for business operations, communication, productivity, device management, security, infrastructure, or administrative functions not directly tied to classroom instruction.
WBW	75" ViewSonic with mount	15	Instructional Support - Technology that enhances teaching and learning, including lesson planning, student engagement, instructional strategies, classroom instruction, and digital learning tools.
BSA	Printers for the classroom - Color or black and white	2	Instructional Support - Technology that enhances teaching and learning, including lesson planning, student engagement, instructional strategies, classroom instruction, and digital learning tools.

		Total	$6,216.69

Additional Optional Items

LG 32BN50U-B - LED monitor - 32" (31.5" viewable) - 3840 x 2160 4K - VA - 350 cd/m - 3000:1 - HDR10 - 4 ms - 2xHDMI, DisplayPort - speakers - black texture LG Electronics - Part#: 32BN50U-B Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI **Note:** Hardware, In Stock	7	$337.50	$2,362.50
32IN IPS 100HZ 2560X1440 HDR10 FAS HDMI DP USB HUB TCO 3YR Samsung - Part#: S32D606EAN Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI **Note:** Hardware, In Stock	7	$380.00	$2,660.00
32IN IPS 100HZ 2560X1440 HDR10 FAS HDMI DP USB-C USB HUB TCO 3YR Samsung - Part#: S32D606UAN Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI	7	$420.00	$2,940.00

Additional Comments

Maximize your technology's lifecycle with SHI's services to recover, redeploy, remarket, and recycle your devices. For more information, contact AssetRecoveryServices@SHI.com

Please Note: HP, Inc. has a zero returns policy on custom build PCs. Ink and toner are also considered non-returnable. For these products, orders are non-cancellable and non-returnable from point of order.

Thank you for choosing SHI International Corp! The pricing offered on this quote proposal is valid through the expiration date listed above. To ensure the best level of service, please provide End User Name, Phone Number, Email Address and applicable Contract Number when submitting a Purchase Order. For any additional information including Hardware, Software and Services Contracts, please contact an SHI Inside Sales Representative at (888) 744-4084. SHI International Corp. is 100% Minority Owned, Woman Owned Business. TAX ID# 22-3009648; DUNS# 61-1429481; CCR# 61-243957G; CAGE 1HTF0

Due to ongoing global component shortages affecting memory, storage, and other critical hardware, OEMs have implemented updated policies allowing for price adjustments up until the time of shipment. Accordingly, quoted prices and lead times are subject to change prior to shipment. We remain committed to keeping you informed of any changes and will communicate promptly as updates occur.

Thank you for choosing SHI International Corp! The pricing offered on this quote proposal is valid through the expiration date listed above. To ensure the best level of service, please provide End User Name, Phone Number, Email Address and applicable Contract Number when submitting a Purchase Order. For any additional information including Hardware, Software and Services Contracts, please contact an SHI Inside Sales Representative at (888) 744-4084.

SHI International Corp. is 100% Minority Owned, Woman Owned Business.
TAX ID# 22-3009648; DUNS# 61-1429481; CCR# 61-243957G; CAGE 1HTF0

The products offered under this proposal are resold in accordance with the terms and conditions of the Contract referenced under that applicable line item.

Pricing Proposal
Quotation #: 27864176
Created On: 8/14/2026
Valid Until: 8/31/2026

NC-County of Lee Schools

Jenn Lloyd
1708 Nash Street
Sanford, NC 27330
United States
Phone: (919) 774-6226
Email: jlloyd@lee.k12.nc.us

Inside Account Manager

Carolinas Named Edu
300 Davidson Ave
Somerset, NJ
08873
Phone: +1 (732) 584-8394
Email: CarolinasNamedEdu@shi.com

All Prices are in US Dollar (USD)

	Product	Qty	Your Price	Total
1	Logitech MK270 Wireless Combo - Keyboard and mouse set - wireless - 2.4 GHz - English - black Logitech - Part#: 920-004536 Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI **Note:** Hardware, In Stock	5	$25.49	$127.45
2	Luxor - Cart (charge only) - for 30 tablets / notebooks - lockable - steel - black - output: 120 V Luxor - Part#: LLTM30-B Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI **Note:** Hardware, In Stock	5	$474.80	$2,374.00
3	32" QHD IPS Led Monitor LG Electronics - Part#: 32U631A-B.AUSQ Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI **Note:** Hardware, Out of Stock (Lead Time: 6 Weeks)	7	$246.72	$1,727.04
4	HP LaserJet Enterprise M406dn - Printer - B/W - Duplex - laser - A4/Legal - 1200 x 1200 dpi - up to 42 ppm - capacity: 350 sheets - USB 2.0, Gigabit LAN, USB 2.0 host HP, Inc. - Part#: 3PZ15A#BGJ Contract Name: Sourcewell- Technology Products & Solutions Contract #: 121923-SHI **Note:** Hardware, In Stock	2	$540.75	$1,081.50

Subtotal	$5,309.99
Shipping	$500.00
*Tax	$406.70



NETCOM Business Solutions Inc.

5770 Lady Lane Rd, Hope Mills NC 28348

5770 Lady Lane Rd
Hope Mills, NC 28348
910-486-5040 Phone
910-486-4937 Fax
888-638-8880 Toll Free

Quotation

Quote #	Date
64496	08/13/2026

Sales Rep
Todd Jordan
910-486-5040

For: Customer # *LS1032*	Phones:
Jen Lloyd Lee County Schools 106 Gordon Street Sanford NC 27330	

PO #	Terms	Ship Date	Ship Via
	NET 15		

	Part	Description	Qty	Price	Extended
1)	C9HE0UP	HP ProDesk 4 G1i Mini Desktop, Intel U5 Processor, 16 GB Ram, 512GB Ram, Windows 11 Pro 64 bit, wireless AX, 1 year Warranty	8	717.00	5,736.00
2)	BB3Q4UT	HP ProBook 4 G1i 16, Intel U5 Processor, 16GB Ram, 256SSD, Windows 11 Pro, 1 year warranty	7	1,138.89	7,972.23
		Direct Replacement for Discontinued B5JJ9UT Chromebook			
3)	BV0W8UT	HP Fortis G1m Chromebook 11, 11.6 inch HD 1366 x 768 Display, MediaTek MT8186 Processor, 4GB ram, 32GB Flash Memory, wireless ax, HD webcam, 1 Year Warranty, Chrome OS	75	213.98	16,048.50
4)	CROS-SW-DIS-EDU	Google Management Console License	75	31.00	2,325.00

Subtotal	32,081.73
Tax 7.000%	2,245.72
Total	$34,327.45

NETCOM
Business Solutions Inc.
5770 Lady Lane Rd, Hope Mills NC 28348

5770 Lady Lane Rd
Hope Mills, NC 28348
910-486-5040 Phone
910-486-4937 Fax
888-638-8880 Toll Free

Quotation

Quote #	Date
64499	08/13/2026

Sales Rep
Todd Jordan 910-486-5040

For: Customer # *LS1032*	Phones:
Jen Lloyd Lee County Schools 106 Gordon Street Sanford NC 27330	

PO #	Terms	Ship Date	Ship Via
	NET 30		GROUND

	Part	Description	Qty	Price	Extended
1)	IFP7551	ViewSonic IFP7551 75 inch 4K ViewBoard Interactive Smart Board with Integrated Education Software, Wlfi-005 , Android 14, Google EDLA, 50 Point Touch, Built in Microphone, HDMI, VGA, USB Hub, and USB-C Inputs	18	2,276.14	40,970.52
2)	IFP-EW-75-07	ViewSonic IFP-EW-75-07 - 4 Years Extended On SIte Warranty for 70 to 79 inch Interactive Displays (7 Year warranty coverage when purchased with viewboard)	18	101.02	1,818.36
3)	WMK0472	ViewSonic Fixed Wall Mount wiht VESA Pattern up to 900 x 600mm, Slide-in Bracket Plate and holds up to 350lbs	15	101.20	1,518.00
4)	VB-STND-001	ViewSonic Mobile Trolly Cart, supports display from 55 inch to 86 inch	3	399.86	1,199.58
5)	MVBMADV7Y01	7 Year Manager Advance	18	112.78	2,030.04
6)	Net-TROL	Netcom Onsite Services - Trolly Cart Installaion/Setup	3	75.00	225.00
7)	Net-WALL	Netcom Onsite Services - Wall Mount Install	15	175.00	2,625.00

Subtotal	50,386.50
Tax 7.000%	3,527.06
Total	$53,913.56

FY 26-27 BUDGET RESOLUTION

BE IT RESOLVED by the Lee County Board of Education Administrative Unit:

Section 1 - The following amounts are hereby appropriated for the operation of the school administrative unit in the Local Current Expense Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

5000 Instructional Services	$13,440,475.29
6000 System-wide Support Services	9,670,350.52
7000 Ancillary Services	131,379.19
8000 Non-Programmed Charges	1,935,000.00
Total Local Current Expense Fund Appropriation	$25,177,205.00

Section 2 - The following revenues are estimated to be available to the Local Current Expense Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

4000 Local Current Expense Fund Revenues	$25,177,205.00

Section 3 - The following amounts are hereby appropriated for the operation of the school administrative unit in the Other Restricted Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

5000 Instructional Services	$2,418,485.94
6000 System-wide Support Services	2599.81
Total Other Restricted Fund Appropriation	$2,421,085.75

Section 4 - The following revenues are estimated to be available to the Other Restricted Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

3000 State and Federal Revenues	$.00
4000 Local and Other Revenues	$2,421,085.75
Total Other Restricted Fund Revenues	$2,421,085.75

Section 5 - The following amounts are hereby appropriated for the operation of the school administrative unit in the Capital Outlay Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

5000 Regular Instructional	$ 0.00
6000 Operational Support Services	12,897,500.00
8000 Non-Programmed Charges	
Total Capital Outlay Fund Appropriation	$12,897,500.00

Section 6 - The following revenues are estimated to be available to the Capital Outlay Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

3000 State and Federal Revenues	$685,000.00
4000 Local Funds and Other Sources	12,212,500.00
Total Capital Outlay Fund Revenues	$12,897,500.00

Section 7 - The following amounts are hereby appropriated for the operation of the school administrative unit in the State Public Schools Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

5000 Instructional Services	$71,061,355.72
6000 System-wide Support Services	7,649,233.28
7000 Ancillary Services	63,154.00

Total State Public Schools Fund Appropriation	$78,773,743.00

Section 8 - The following revenues are estimated to be available to the State Public School Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

3000 State Revenues	$78,773,743.00

Section 9 - The following amounts are hereby appropriated for the operation of the school administrative unit Federal Grants Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

5000 Instructional Services	$6,767,968.78
6000 System-wide Support Services	248,066.62
8000 Non-Programmed Charges	1,248,757.21
Total Federal Grants Fund Appropriation	$8,264,792.61

Section 10 - The following revenues are estimated to be available to the Federal Grant Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

3000 Federal Grant Revenues	$8,264,792.61

Section 11 - The following amounts are hereby appropriated for the operation of the school administrative unit School Food Service Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

7000 Ancillary Services	$6,110,117.81
8000 Non-Programmed Charges	189,882.19
Total School Food Service Fund Appropriation	$6,300,000.00

Section 12 - The following revenues are estimated to be available to the School Food Services Fund for the fiscal year beginning July 1, 2026 and ending June 30, 2027:

3000 State and Federal Sources	$4,480,000.00
4000 Local and Other Sources	1,820,000.00
Total School Food Service Fund Revenues	$6,300,000.00

Section 13 - All appropriations shall be paid firstly from revenues restricted as to use, and secondly from general unrestricted revenues.

Section 14 - The Superintendent and Chief Financial Officer is hereby authorized to transfer appropriations within a fund under the following conditions:

a. They may transfer amounts between functions and objects of expenditure within a purpose without limitation and without a report to the board of education required.

b. They may transfer amounts between purposes of the same fund with a report on such transfers being required at the next meeting of the board of education.

c. They may not transfer any amount between funds or from any contingency appropriation within a fund.

Section 15 - Copies of the Budget Resolution shall be immediately furnished to the Superintendent and School Finance Officer for direction in carrying out their duties.

Adopted this 8th day of September 2026

_____, Chairman

THARRINGTON SMITH LLP
ATTORNEYS AT LAW

P.O. Box 1151
Raleigh, N.C. 27602
Telephone: (919) 821-4711
http://www.tharringtonsmith.com
Federal Tax I.D. No.: 56-0852713

14

Lee County Board Of Education
by email to: Susan Britt,
Admin Asst. to Superintendent
sbritt@lee.k12.nc.us
,

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 1

For Professional Services Rendered Through June 30, 2026

RE: 000000 General

SERVICES

Date	Person	Description of Services	Hours	
6/3/2026	SGR	Meet with Malone re public purpose for expenditures issue.	0.10	
6/3/2026	SGR	Telephone conference with Womack re memorial questions and public purpose requirements.	0.90	
6/9/2026	SGR	Review agenda for Board meeting.	0.10	
6/9/2026	SGR	Attend Board meeting and return travel.	4.10	
6/16/2026	SGR	Telephone conference with Womack re Board summer meeting schedule.	0.10	
6/16/2026	SGR	Telephone conference with Dossenbach re Board meeting scheduling and open meeting issues.	0.20	
6/24/2026	SGR	Review and respond to email from Britt re operations meeting notice.	0.10	
6/24/2026	SGR	Review and respond to email from Britt re virtual July meeting and agenda.	0.10	
6/29/2026	SGR	Draft email to Dossenbach re Canvas data breach reporting.	0.10	
		Total Professional Services	5.80	$1,363.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	5.80	$235.00	$1,363.00

OK to pay SPB 7/16/2026

Total Professional Services for this Matter	$1,363.00
Total Current Charges for this Matter	**$1,363.00**

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 2

RE: 000030 General Personnel

SERVICES

Date	Person	Description of Services	Hours	
6/2/2026	SGR	Telephone conference with opposing counsel re former employee.	0.10	
6/3/2026	SGR	Telephone conference with Eggers re employee investigation and parent grievance re summer camp.	0.50	
6/9/2026	SGR	Telephone conference with Coldren re unemployment claim and principal contract.	0.20	
6/9/2026	SGR	Meet with Coldren re unemployment claim.	0.10	
6/10/2026	SGR	Review and respond to email from Coldren re finance officer change.	0.10	
6/11/2026	SGR	Review and respond to email from Coldren re assistant principal contracts.	0.30	
6/12/2026	SGR	Telephone conference with Womack re superintendent evaluation.	0.40	
6/16/2026	SGR	Research re superintendent pay for question from Womack; draft email to Jones re same.	0.40	
6/17/2026	SGR	Telephone conference with Coldren re teacher contract issues.	0.10	
6/17/2026	SGR	Review data re superintendent compensation from Jones.	0.20	
6/18/2026	SGR	Draft email to Womack re superintendent compensation.	0.10	
6/18/2026	SGR	Review employee letters from Coldren.	0.30	
6/18/2026	SGR	Review and respond to email from Coldren unemployment hearing.	0.10	
6/22/2026	SGR	Review and respond to emails from Coldren re personnel letters.	0.20	
6/30/2026	SGR	Review and respond to email from Duffey re recent legislation on professional development.	0.40	
		Total Professional Services	3.50	$822.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	3.50	$235.00	$822.50

Total Professional Services for this Matter	$822.50
Total Current Charges for this Matter	**$822.50**

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours
6/2/2026	SGR	Meet with Honomichl re upcoming hearings.	0.10
6/2/2026	JDH	Review e-courts portal Odyssey re bond report and motions to set aside in district court bond matters and retrieve necessary court documents.	0.30
6/2/2026	JDH	Interoffice conference with Rawson re prehearing discussion in district court bond matters and possible next steps.	0.10
6/2/2026	JDH	Telephone conference with bail agent Bailey re objection in district court bond matter and possible next steps.	0.10
6/2/2026	JDH	Telephone conference with bail agent Dowdy re box 4 objection in district court bond matter.	0.10
6/2/2026	JDH	Telephone conference with bail agent Sutton re box 4 objection and motion for sanctions in district court bond matter.	0.10
6/4/2026	JDH	Review e-courts portal Odyssey re bond reports and motions to set aside in district and superior court bond matters and retrieve necessary court documents.	0.30
6/4/2026	JDH	Review e-courts portal Odyssey re retrieve executed file stamped post hearing district court orders (May 2026); email to Clerk Thomas, Assistant Clerk Clark and Rawson re executed court order in district court bond matter (State v Gordon).	0.20
6/5/2026	SGR	Meet with Honomichl re upcoming hearings.	0.10
6/5/2026	SGR	Meet with Honomichl re jail records issue.	0.10
6/5/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matter and retrieve necessary court documents.	0.10
6/5/2026	JDH	Interoffice conference with Rawson re prehearing discussions in district court bond matters.	0.10
6/5/2026	JDH	Email correspondence to Webster re defendant incarceration (State v Cante).	0.10
6/5/2026	JDH	Telephone conference with bail agent Williams re box 7 objection and motion for sanctions in district court bond matter.	0.10
6/5/2026	JDH	Telephone conference with Gregory (Harnett County Detention Center) re verification of defendant's incarceration; email to Gregory and Rawson re booking report request.	0.40
6/5/2026	JDH	Interoffice conference with Rawson re public record request re Lee County Jail booking report and next steps (State v Cante).	0.10
6/5/2026	JDH	Prepare public records request re booking report re Lee County Jail (Defendant Cante); email to Parrish and Rawson re same.	0.20
6/5/2026	JDH	Email correspondence to Deputy Clerk Clark re district court bond forfeiture calendar.	0.10
6/8/2026	SGR	Meet with Honomichl re upcoming hearings.	0.10

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours
6/8/2026	JDH	Review bond forfeiture calendar; email to Deputy Clerk McElreath, Assistant Clerk Clark and Rawson re revisions to district court calendar re continuance of box 1 matter (State v Barner).	0.20
6/8/2026	JDH	Review email correspondence; email correspondence to Gregory (Harnett County Sheriff's Department) re booking report request (State v Cante).	0.10
6/8/2026	JDH	Prepare consent order re district court bond matter; email to bail agent Dowdy re same.	0.20
6/8/2026	JDH	Review e-courts portal Odyssey re status of district court bond matters and retrieve necessary court documents; telephone conference with bail agent Bailey re status of same and next steps re possible resolution in this matter (State v Banner).	0.20
6/8/2026	JDH	Review email correspondence; email correspondence to Gregory and Rawson re booking report (State v Cante).	0.10
6/8/2026	JDH	Prepare consent order re district court bond matter; email to bail agent Bailey and Rawson re same.	0.20
6/8/2026	JDH	Prepare case summary, appellate case and bond forfeiture statute re district court bond forfeiture hearing.	0.20
6/8/2026	JDH	Upload and e-file through portal re prehearing district court bond orders; email correspondence to Deputy Clerk McElreath, Assistant Clerk Clark and Rawson re same.	0.30
6/8/2026	JDH	Interoffice conference with Rawson re consent orders in district court bond matters.	0.10
6/8/2026	JDH	Review e-courts portal Odyssey re bond reports and motion to set aside in district court bond matter and retrieve necessary court documents.	0.20
6/8/2026	JDH	Review email correspondence; email correspondence to Parrish and Rawson re request jail booking report.	0.20
6/8/2026	JDH	Review email correspondence; email correspondence to Rawson and Johnson re Lee County Jail booking report re (State v Cante).	0.10
6/9/2026	SGR	Travel to and attend bond forfeiture hearings.	1.70
6/9/2026	SGR	Meet with bail agent after hearing.	0.10
6/9/2026	SGR	Telephone conference with Honomichl re hearing outcomes and orders.	0.10
6/9/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matter and retrieve necessary court documents.	0.20
6/9/2026	JDH	Review email correspondence from Rawson re request for post hearing district court orders; prepare court orders for Rawson review; email to Rawson re same; additional email correspondence to Noland, Renz and Rawson re possible coverage re district court bond hearing (July 2026).	1.30

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours
6/9/2026	SDJ	Review of and respond to email from Honomichl re Lee County Jail booking report for defendant Cante; preparation of same for Rawson's use at June 9, 2026 bond forfeiture hearings.	0.10
6/10/2026	SGR	Review and revise draft orders on motions to set aside.	0.10
6/10/2026	JDH	Upload and e-file through portal re post hearing orders in district court bond matters; email correspondence to Deputy Clerk Clark, Assistant Clerk Thomas and Rawson re same.	0.40
6/10/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matter and retrieve necessary court documents.	0.20
6/11/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matters and retrieve necessary court documents.	0.20
6/12/2026	JDH	Review e-courts portal Odyssey re bond report and executed file stamped court orders in district court bond matters and retrieve necessary court documents; email correspondence to Clerk Thomas, Assistant Clerk Clark and Rawson re terms of executed order re payment of bond and prohibited surety.	0.30
6/12/2026	JDH	Email correspondence to bail agent Dowdy re executed file stamped consent order (State v Green).	0.10
6/12/2026	JDH	Review e-courts portal Odyssey re two or more called and failed issue outstanding bond forfeiture judgment in district court bond matter and retrieve necessary court documents.	0.20
6/16/2026	JDH	Prepare objections re possible box 1 motions to set aside re district court bond matters.	0.20
6/17/2026	JER	Telephone call with Honomichl re coverage for upcoming hearings on objections to motions to set aside.	0.10
6/18/2026	SGR	Review and respond to email from Honomichl re objections.	0.10
6/18/2026	JDH	Review e-courts portal Odyssey re bond reports and motion to set aside in district court bond matter and retrieve necessary court documents.	0.50
6/18/2026	JDH	Email correspondence to Rawson re proposed objections re ongoing box 1 issue and possible next steps.	0.20
6/18/2026	JDH	Email correspondence to Assistant Clerk Clark and Clerk Thomas re box 3 motion to set aside, surrender of surety form and clerk procedure re same for court filing.	0.20
6/18/2026	JDH	Prepare objections re district court bond matters.	0.20
6/18/2026	JDH	Review email correspondence and e-courts portal Odyssey re surrender of defendant by surety form; email correspondence to Clerk Thomas re clerk procedure re same; email to Clemons and Johnson re ongoing surrender form issue.	0.20
6/18/2026	JDH	Correspondence to all necessary parties re orders of continuance in district court bond matter (State v Cante).	0.20

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours
6/19/2026	JDH	Review email correspondence from Clerk Thomas re surrender of defendant by surety form availability in ecourts portal.	0.10
6/19/2026	JDH	Review email correspondence; email correspondence to Assistant Clerk Clark re e-courts portal Odyssey update in district court bond matter.	0.10
6/19/2026	JDH	Review bond forfeiture activity report.	0.10
6/22/2026	JDH	Review e-courts portal Odyssey re bond reports, prohibited surety (Financial Casualty), two or more called and filed issue and motion to set aside in district court bond matter and retrieve necessary court documents.	0.40
6/23/2026	JDH	Review e-courts portal Odyssey re bond forfeiture activity report.	0.20
6/25/2026	JER	Meeting with Honomichl re issues and case history in preparation for upcoming hearing on motion to set aside.	0.10
6/25/2026	JDH	Interoffice conference with Renz re box 7 prehearing discussion in district court bond matter.	0.10
6/26/2026	JDH	Review e-courts portal Odyssey re post hearing district court orders (June 2026); email to Clerk Thomas and Assistant Clerk Clark re entry of same and possible next steps.	0.20
6/26/2026	JDH	Review e-courts portal Odyssey re bond reports and motion to set aside in district and superior court bond matter and retrieve necessary court documents.	0.20
6/29/2026	JDH	Review e-courts portal Odyssey re bond reports and motion to set aside in district court bond matter and retrieve necessary court documents.	0.20
6/30/2026	SGR	Meet with Johnson, Renz, Honomichl and Clemons re prehearing bond forfeiture matter.	0.20
6/30/2026	SGR	Meet with Malone, Johnson, Renz, Honomichl and Clemons re ongoing box 1 issue.	0.10
6/30/2026	VRM	Interoffice conference with Johnson, Rawson, Renz, Honomichl and Clemons re prehearing bond forfeiture matter.	0.20
6/30/2026	VRM	Interoffice conference with Johnson, Rawson, Renz, Honomichl and Clemons re ongoing box 1 issues and how best to proceed.	0.10
6/30/2026	JER	Meeting with Malone, Johnson, Rawson, Honomichl and Clemons re prehearing bond forfeiture matter.	0.20
6/30/2026	JER	Meeting with Malone, Johnson, Rawson, Honomichl and Clemons re ongoing box 1 issue.	0.10
6/30/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matters and retrieve necessary court documents.	0.30
6/30/2026	JDH	Interoffice conference with Malone, Rawson, Renz, Johnson and Clemons re ongoing box 1 issue.	0.10
6/30/2026	JDH	Interoffice conference with Malone, Rawson, Renz, Johnson and Clemons re prehearing bond forfeiture matter.	0.20

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 7

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours	
6/30/2026	SDJ	Interoffice conference with Malone, Rawson, Renz, Honomichl and Clemons re prehearing bond forfeiture matter.	0.20	
6/30/2026	SDJ	Interoffice conference with Malone, Rawson, Renz, Honomichl and Clemons re ongoing box 1 issue.	0.10	
		Total Professional Services	15.30	$2,120.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
VRM	V. Rod Malone	PARTNER	0.30	$235.00	$70.50
SGR	Stephen G. Rawson	PARTNER	2.80	$235.00	$658.00
JER	Joshua E. Renz	ASSOCIATE	0.50	$210.00	$105.00
JDH	Jennifer D. Honomichl	PARALEGAL	11.30	$110.00	$1,243.00
SDJ	Saundra D. Johnson	PARALEGAL	0.40	$110.00	$44.00

Total Professional Services for this Matter $2,120.50

Total Current Charges for this Matter $2,120.50

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000055 General EC

SERVICES

Date	Person	Description of Services	Hours	
6/2/2026	CAM	Teleconference with Rawson regarding high school student with behavioral challenges.	0.70	
6/4/2026	SGR	Review and respond to email from Hurt re IEE request; research re same; telephone conference with Hurt re same.	0.80	
6/8/2026	SGR	Review due process petition from Hurt.	0.10	
6/8/2026	SGR	Telephone conference with Hurt re new due process petition and resolution meeting strategy.	0.40	
		Total Professional Services	2.00	$470.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
CAM	Carolyn A. Murchison	PARTNER	0.70	$235.00	$164.50
SGR	Stephen G. Rawson	PARTNER	1.30	$235.00	$305.50

Total Professional Services for this Matter	$470.00
Total Current Charges for this Matter	**$470.00**

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000063 General Contract Review

SERVICES

Date	Person	Description of Services	Hours	
6/8/2026	SGR	Review and respond to email from Secor re Head Start MOU.	0.20	
6/16/2026	SGR	Review and respond to email from Coldren re EPP MOU.	0.20	
		Total Professional Services	0.40	$94.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.40	$235.00	$94.00

Total Professional Services for this Matter	$94.00
Total Current Charges for this Matter	**$94.00**

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 10

RE: 000067 General Student Matters

SERVICES

Date	Person	Description of Services	Hours	
6/30/2026	SGR	Review and respond to emails from Duffey re power of attorney for enrollment.	0.20	
		Total Professional Services	0.20	$47.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.20	$235.00	$47.00

Total Professional Services for this Matter $47.00

Total Current Charges for this Matter **$47.00**

July 14, 2026
Client: 013334
Invoice #: 553646

RE: 000072 General Construction Issues

SERVICES

Date	Person	Description of Services	Hours	
6/9/2026	SGR	Review and respond to email from Eggers re bidding question.	0.10	
6/10/2026	SYL	Review and reply to email from Rawson re adjoining properties and bus garage project.	0.40	
6/15/2026	SYL	Review and reply to email from Eggers re construction contracting question.	0.10	
6/16/2026	SYL	Review and reply to email from Eggers re front end construction contract documents.	0.10	
		Total Professional Services	0.70	$149.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.10	$235.00	$23.50
SYL	Sharon Lin	OF COUNSEL	0.60	$210.00	$126.00

Total Professional Services for this Matter $149.50
Total Current Charges for this Matter $149.50

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 12

RE: 000076 General Property Issues

SERVICES

Date	Person	Description of Services	Hours	
6/10/2026	SGR	Telephone conference with Eggers re property issues; exchange emails with Lin re guidance to district.	0.40	
		Total Professional Services	0.40	$94.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.40	$235.00	$94.00

Total Professional Services for this Matter	$94.00
Total Current Charges for this Matter	**$94.00**

SERVICES

Date	Person	Description of Services	Hours
6/1/2026	SGR	Review and respond to email from attorney re pay issue.	0.20
6/1/2026	SGR	Telephone conference with Coldren re former employee pay issue.	0.10
6/5/2026	SGR	Review and respond to email from Coldren re unemployment claim appeal.	0.30
6/24/2026	SGR	Review and respond to email from Coldren re unemployment hearing preparation.	0.20
6/24/2026	SGR	Review and respond to email from opposing counsel re personnel file.	0.10
6/29/2026	SGR	Telephone conference with opposing counsel re unemployment hearing.	0.20
6/29/2026	SGR	Draft email to Blackmon re unemployment hearing; review documentation re same.	0.20
6/30/2026	SGR	Review emails re unemployment hearing; telephone conference with Blackmon re same.	0.50
		Total Professional Services	1.80 $423.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	1.80	$235.00	$423.00

Total Professional Services for this Matter	$423.00
Total Current Charges for this Matter	**$423.00**

SERVICES

Date	Person	Description of Services	Hours	
6/1/2026	LMG	Research of law re private placement consent issues; draft email to Rawson re same.	2.00	
6/2/2026	SGR	Review most recent demand from opposing counsel; draft counteroffer; email Hurt and Duffey re same.	0.90	
6/2/2026	SGR	Telephone conference with Murchison re private placement procedural issues and strategy.	0.70	
6/4/2026	SGR	Telephone conference with Hurt re BCBA and placement issues.	0.20	
6/5/2026	SGR	Review documents and finalize counterproposal to opposing counsel.	0.80	
6/16/2026	SGR	Telephone conference with Hurt re placement and staffing issues.	0.30	
		Total Professional Services	4.90	$901.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	2.90	$235.00	$681.50
LMG	Lindy M. Gupton	LAW CLERK	2.00	$110.00	$220.00

Total Professional Services for this Matter	$901.50
Total Current Charges for this Matter	**$901.50**

SERVICES

Date	Person	Description of Services	Hours	
6/9/2026	SGR	Review and respond to email from Jones re ACH recall issue.	0.20	
		Total Professional Services	0.20	$47.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.20	$235.00	$47.00

Total Professional Services for this Matter	$47.00
Total Current Charges for this Matter	**$47.00**

SERVICES

Date	Person	Description of Services	Hours
6/12/2026	SGR	Review and respond to opposing counsel re record on appeal.	0.20
6/16/2026	JDH	Email correspondence to Rawson re next steps re possible objections from appellee re proposed record on appeal.	0.10
6/18/2026	SGR	Telephone conference with Honomichl re finalizing record on appeal.	0.10
6/18/2026	JDH	Telephone conference with Rawson re appellee's objections to appellant's proposed record on appeal.	0.10
6/19/2026	JDH	Review appellee's objections to appellant's proposed record on appeal; email to Crabtree re transcript request.	0.20
6/22/2026	SGR	Meet with Honomichl re appellate record.	0.10
6/22/2026	JDH	Review appellee's objections to appellant's proposed record on appeal; email to Constantino re same.	0.20
6/22/2026	JDH	Prepare draft stipulation of settling record on appeal and new proposed issues; interoffice conference with Rawson re same; email to Post and Rawson re possible telephone conference re next steps.	0.50
6/22/2026	JDH	Review email correspondence; email correspondence to Post and Rawson re confirmed telephone conference re objections o appellant's proposed record on appeal.	0.10
6/23/2026	SGR	Telephone conference with opposing counsel re settling record on appeal.	0.20
6/23/2026	SGR	Telephone conference with Honomichl re updates for settled record on appeal; draft language for same.	0.10
6/23/2026	JDH	Telephone conference with Rawson re post telephone conference with Post re settlement of the record and next steps.	0.10
6/29/2026	SGR	Meet with Honomichl re finalizing record on appeal.	0.10
6/29/2026	JDH	Interoffice conference with Rawson re revisions re record on appeal to include proposed issues, supplement and settlement of record with opposing counsel.	0.10
6/29/2026	JDH	Prepare email correspondence to Post, Rawson and West re settlement to record on appeal to include rule 11c, stipulation settling record on appeal and record on appeal.	0.40
6/29/2026	JDH	Revisions re proposed record on appeal to include index, page numbers, issue on appeal, 11C supplement cover page, printed record supplement, and certificates of service for Rawson review.	1.10
6/30/2026	SGR	Meet with Honomichl re final record on appeal.	0.10
6/30/2026	JDH	Review email correspondence; email correspondence to Post Rawson and Gwyn re executed stipulation settling record on appeal.	0.10
6/30/2026	JDH	Interoffice conference with Rawson re record on appeal and 11(c) supplement to printed record on appeal.	0.10
6/30/2026	JDH	Prepare record on appeal and rule 11 (c) supplement to the printed record on appeal for Rawson's final review before filing.	0.50

SERVICES

Date	Person	Description of Services	Hours	
6/30/2026	JDH	Finalize record on appeal and supplement; prepare cover letter to all necessary parties re service of record and supplement; upload and e-file through court of appeals portal re same; email correspondence to Post, Rawson, Gwyn and West re service of same; separate email to Rawson re confirmation of court of appeals docket and next steps re appellant brief.	1.30	
		Total Professional Services	5.80	$750.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.90	$235.00	$211.50
JDH	Jennifer D. Honomichl	PARALEGAL	4.90	$110.00	$539.00

Total Professional Services for this Matter	$750.50
Total Current Charges for this Matter	**$750.50**

SERVICES

Date	Person	Description of Services	Hours	
6/9/2026	SGR	Telephone conference with Eggers re state auditor communication.	0.10	
6/17/2026	SGR	Review and finalize response to petition.	0.30	
		Total Professional Services	0.40	$94.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.40	$235.00	$94.00

Total Professional Services for this Matter	$94.00
Total Current Charges for this Matter	**$94.00**

SERVICES

Date	Person	Description of Services	Hours	
6/16/2026	SGR	Review records and draft response to due process petition.	1.70	
6/16/2026	SGR	Telephone conference with Hurt re response to petition and resolution meeting.	0.20	
6/16/2026	TLC	Draft email to clerk re file number; review USPS tracker for date of service; draft email to Rawson re stamped received petition and date of service; draft notice of appearance.	0.50	
6/26/2026	SGR	Exchange emails with Hurt re resolution meeting.	0.10	
6/30/2026	SGR	Draft email to opposing counsel re resolution meeting.	0.10	
		Total Professional Services	2.60	$548.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	2.10	$235.00	$493.50
TLC	Trisha L. Crabtree	PARALEGAL	0.50	$110.00	$55.00

Total Professional Services for this Matter	$548.50
Total Current Charges for this Matter	**$548.50**

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 20

RE: 000999 Expenses

DISBURSEMENTS

Date	Description of Disbursements	Amount
6/9/2026	Stephen G. Rawson- Travel Auto- (45 @ $0.725)	$32.63
6/9/2026	Stephen G. Rawson- Travel Auto- (46 @ $0.725)	$33.35
6/30/2026	Postage	$25.90
6/30/2026	Photocopies (9 @ $0.20)	$1.80
	Total Disbursements	$93.68
	Total Disbursements for this Matter	$93.68
	Total Current Charges for this Matter	**$93.68**

July 14, 2026
Client: 013334
Invoice #: 553646

Page: 21

Total Services	$7,925.00	
Total Disbursements	$93.68	
Total Current Charges		$8,018.68
Previous Balance		$17,005.65
Less Payments		*$17,005.65*
PAY THIS AMOUNT		**$8,018.68**

Payments received after the invoice date are not reflected on this invoice.
Due Upon Receipt. A late fee may be added to unpaid balances after 60 days.
Please include the invoice number on all remittance. Thank you.

THARRINGTON SMITH LLP
ATTORNEYS AT LAW

P.O. Box 1151
Raleigh, N.C. 27602
Telephone: (919) 821-4711
http://www.tharringtonsmith.com
Federal Tax I.D. No.: 56-0852713

14

Lee County Board Of Education
by email to: Susan Britt,
Admin Asst. to Superintendent
sbritt@lee.k12.nc.us
,

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 1

For Professional Services Rendered Through July 31, 2026

RE: 000000 General

SERVICES

Date	Person	Description of Services	Hours	
7/2/2026	SGR	Draft email to Womack and Dossenbach re SB227 memo.	0.10	
7/7/2026	SGR	Review and revise special meeting announcement from Britt.	0.20	
7/14/2026	SGR	Review board meeting agenda.	0.20	
7/14/2026	SGR	Attend board meeting (virtual).	1.20	
7/16/2026	SGR	Telephone conference with Davidson re resignation procedures.	0.10	
7/17/2026	SGR	Exchange texts with Womack re vacancy filling procedures.	0.10	
7/21/2026	SGR	Review and respond to email from Britt re meeting agenda.	0.10	
7/21/2026	SGR	Telephone conference with Womack re vacancies and Board compensation issues.	0.40	
7/27/2026	SGR	Review and respond to email from Britt re Board member stipend.	0.20	
7/29/2026	SGR	Review and respond to email from Britt re board stipend issue.	0.10	
		Total Professional Services	2.70	$661.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	2.70	$245.00	$661.50

Total Professional Services for this Matter $661.50
Total Current Charges for this Matter **$661.50**

OK to pay
SPB
8/17/2026

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 2

RE: 000004 Audit Letter

SERVICES

Date	Person	Description of Services	Hours	
7/23/2026	VRM	Review and respond to e-mail(s) from Smith re audit letter.	0.10	
7/24/2026	TLC	Draft email to Smith re threshold amount; review of last year's audit materials; begin draft of audit memo; draft email to Rawson re audit memo; draft email to Dutton for billing information for audit letter.	0.60	
7/25/2026	VRM	Review and respond to e-mail(s) from Crabtree re reporting threshold.	0.10	
		Total Professional Services	0.80	$115.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
VRM	V. Rod Malone	PARTNER	0.20	$245.00	$49.00
TLC	Trisha L. Crabtree	PARALEGAL	0.60	$110.00	$66.00

Total Professional Services for this Matter $115.00

Total Current Charges for this Matter $115.00

August 12, 2026
Client: 013334
Invoice #: 554871

RE: 000030 General Personnel

SERVICES

Date	Person	Description of Services	Hours	
7/7/2026	SGR	Telephone conference with Coldren re licensure issue.	0.10	
7/13/2026	SGR	Review and revise employee handbook draft from Coldren.	0.80	
7/13/2026	SGR	Draft email to Dossenbach and Coldren re paid parental leave law.	0.10	
7/14/2026	SGR	Telephone conference with Coldren re licensure issue; revise termination letter re same.	0.40	
7/21/2026	SGR	Telephone conference with Coldren re unemployment claim.	0.10	
7/27/2026	SGR	Telephone conference with Coldren re new hire issue.	0.20	
7/30/2026	SGR	Telephone conference with Coldren re employee communications; review and revise letters re same.	0.40	
		Total Professional Services	2.10	$514.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	2.10	$245.00	$514.50

Total Professional Services for this Matter $514.50

Total Current Charges for this Matter $514.50

August 12, 2026
Client: 013334
Invoice #: 554871

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours
7/1/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matter and retrieve necessary court documents.	0.20
7/6/2026	SDJ	Review of pleadings received from sureties via U.S. mail.	0.10
7/7/2026	JDH	Review e-courts portal Odyssey re bond reports and motion to set aside in district court bond matter and retrieve necessary court documents.	0.50
7/7/2026	JDH	Email correspondence to Rohner, West, Rawson and Renz re status of box 7 objection and motion for sanctions in district court bond matter (State v Cante).	0.20
7/7/2026	JDH	Interoffice conference with Johnson re clerk's acceptance of wrong county motion to set aside and possible next steps.	0.10
7/7/2026	JDH	Review, scan and save authorization letter from Surety company and enter information into database.	0.10
7/7/2026	SDJ	Interoffice office conference with Honomichl re clerk's acceptance of wrong county motion to set aside and possible next steps in resolving same.	0.10
7/8/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matter and retrieve necessary court documents.	0.30
7/8/2026	JDH	Prepare prehearing summary re district court bond matter to include bond forfeiture calendar and appellate cases re box 7 objection and motion for sanctions (State v Cante).	0.30
7/9/2026	JER	Meeting with Honomichl re upcoming hearing on motion to set aside and discussions with opposing counsel in advance of hearing.	0.10
7/9/2026	JDH	Interoffice conference with Renz re prehearing discussion re box 7 objection and possible next steps.	0.10
7/9/2026	JDH	Review e-courts portal Odyssey re bond report and motion to set aside in district court bond matter and retrieve necessary court documents.	0.20
7/9/2026	JDH	Prepare objections re district court bond matters.	0.40
7/10/2026	JDH	Review e-courts portal Odyssey re bond report and motions to set aside in district bond matters and retrieve necessary court documents.	0.40
7/10/2026	JDH	Prepare objection re district court bond matter.	0.20
7/14/2026	JER	Review filings with court, electronic court and jail records, and caselaw in preparation for upcoming hearing on motion to set aside; attend hearing on motion to set aside and motion for sanctions, including travel to and from.	3.80
7/14/2026	JDH	Telephone conference with Renz re prehearing district court bond matter (State v Cante); review e-courts portal Odyssey re notice of dismissal in district court bond matter and retrieve necessary court documents; email to Renz re same.	0.20

August 12, 2026
Client: 013334
Invoice #: 554871

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours
7/14/2026	JDH	Telephone conference with Renz re post hearing district court bond matter; email correspondence to Renz re draft communications with clerk's procedure re surety's motion to withdraw.	0.30
7/14/2026	JDH	Email correspondence to Assistant Clerk Clark, Clerk Thomas, Renz and Rawson re order in district court bond matter and next procedure step re entry of bond forfeiture judgment.	0.10
7/15/2026	JER	Meeting with Honomichl to review and execute objections to motions to set aside.	0.10
7/15/2026	JDH	Review e-courts portal Odyssey re status of district court bond matter and retrieve necessary court documents; email to Clerk Thomas, Assistant Clerk Clark, Rawson and Renz re confirmation of bond forfeiture judgment in district court bond matter; email to Rawson and Renz re writ of execution and eCourts portal summary of outstanding bond forfeiture judgment.	0.20
7/15/2026	JDH	Upload and e-file through portal re objections re district court bond matters; prepare same for service to all necessary parties.	0.90
7/15/2026	JDH	Telephone conference with Clerk Thomas re next steps in $4,000 district court bond matter (State v Cantes); email correspondence to Renz, Rawson, Johnson and Clemons re same.	0.50
7/15/2026	JDH	Additional telephone conference with Clerk Thomas re rejection of box 1 objections in district court bond matter; email correspondence to Clerk Beasley and Clerk Thomas re same; upload and e-file through portal re objection re district court bond matter.	0.30
7/16/2026	JDH	Telephone conference with bail agent Delaine re ecourts eservice addresses re file&serve system; email to bail agent Delaine re same.	0.20
7/17/2026	JDH	Review e-courts portal Odyssey re motion to set aside in district and superior court bond matters and retrieve necessary court documents.	0.20
7/20/2026	CJC	Review e-courts portal re bond reports and motions to set aside in district court bond matters and retrieve necessary court documents.	0.60
7/20/2026	SDJ	Review of and respond to email from Williams, bail agent, re objections to motions to set aside.	0.10
7/20/2026	SDJ	Interoffice conference with Clemons re death certificate dismissal and order of abatement issue.	0.10
7/21/2026	CJC	Telephone conference with bail agent Williams re box 1 objection and supplemental documentation; send email re same.	0.20
7/21/2026	SDJ	Review of bond forfeiture activity reports; interoffice conference with Clemons re same.	0.10
7/21/2026	SDJ	Review of voice message from Williams, bail agent, re objection to motion to set aside; draft of email to Clemons re same.	0.10
7/22/2026	CJC	Telephone conference with bail agent Williams re service issues; draft email re same.	0.20
7/22/2026	CJC	Interoffice conference with Johnson re two or more times failure to appear.	0.10

August 12, 2026
Client: 013334
Invoice #: 554871

RE: 000031 Bond Forfeiture Matters

SERVICES

Date	Person	Description of Services	Hours	
7/22/2026	CJC	Telephone conference with bail agent Johnson re two of more called and failed.	0.10	
7/22/2026	CJC	Prepare consent order for resolution of two or more called and failed for August 11 hearing.	0.10	
7/22/2026	SDJ	Telephone conference with Johnson, bail agent, re objection to motion to set aside; review of bond forfeiture paperwork; interoffice conference with Clemons re same.	0.10	
7/24/2026	CJC	Prepare objections and sanctions re motion to set aside.	0.10	
7/24/2026	CJC	Review e-courts portal re bond reports and motions to set aside in district court bond matters and retrieve necessary court documents; draft objection and sanctions to motion to set aside.	0.70	
7/27/2026	JDH	Review e-courts portal Odyssey re bond report and motions to set aside in district court bond matter and retrieve necessary court documents.	0.40	
7/27/2026	JDH	Review email correspondence and review e-courts portal Odyssey re status of district court criminal matter and retrieve necessary court documents; email correspondence to Assistant Clerk Clark, Clerk Thomas and Rawson re possible reschedule of notice of hearing in district court bond matter.	0.20	
7/28/2026	SGR	Meet with Honomichl re objections.	0.20	
7/28/2026	JDH	Prepare objections, motions for sanctions and reschedule notice of hearing re district court bond matters.	0.60	
7/28/2026	JDH	Interoffice conference with Rawson re objections and motion for sanctions re district court bond matters.	0.20	
7/28/2026	JDH	Upload and e-file through portal re notice of reschedule bond forfeiture hearing re district court bond matters; email correspondence to Assistant Clerk Clark, Clerk Thomas and Rawson re same (August 2026 hearing date).	0.20	
7/28/2026	JDH	Email to Johnson re electronic filing re objections and motion for sanctions in district court bond matter; prepare service of objections to all necessary parties re same.	0.60	
7/28/2026	SDJ	Preparation of objections and motions for sanctions for uploading and eFiling in eCourts system.	0.40	
7/30/2026	JDH	Review e-courts portal Odyssey re bond reports and motions to set aside in district and superior court bond matter and retrieve necessary court documents.	0.50	
7/31/2026	JDH	Review email correspondence; email correspondence to Crabtree, Dutton and Dutton re pending COA invoice re appellant's opening brief.	0.10	
7/31/2026	JDH	Review e-courts portal Odyssey re bond report and motions to set aside in district court bond matter and retrieve necessary court documents.	0.30	
		Total Professional Services	16.40	$2,251.00

August 12, 2026
Client: 013334
Invoice #: 554871

RE: 000031 Bond Forfeiture Matters

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.20	$245.00	$49.00
JER	Joshua E. Renz	ASSOCIATE	4.00	$215.00	$860.00
CJC	Chelsea J. Clemons	PARALEGAL	2.10	$110.00	$231.00
JDH	Jennifer D. Honomichl	PARALEGAL	9.00	$110.00	$990.00
SDJ	Saundra D. Johnson	PARALEGAL	1.10	$110.00	$121.00

Total Professional Services for this Matter	$2,251.00
Total Current Charges for this Matter	**$2,251.00**

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 8

RE: 000055 General EC

SERVICES

Date	Person	Description of Services	Hours	
7/27/2026	SGR	Review and respond to email from Hurt re public records request for EC information.	0.10	
7/28/2026	SGR	Review and respond to email from Hurt re parent complaint about placement.	0.30	
7/29/2026	SGR	Telephone conference with Hurt and Duffey re various due process petitions and possible resolutions.	0.60	
		Total Professional Services	1.00	$245.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	1.00	$245.00	$245.00

Total Professional Services for this Matter	$245.00
Total Current Charges for this Matter	**$245.00**

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 9

RE: 000061 General Policy Review

SERVICES

Date	Person	Description of Services	Hours	
7/30/2026	SGR	Review email from Britt re policy committee.	0.10	
		Total Professional Services	0.10	$24.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.10	$245.00	$24.50

Total Professional Services for this Matter	$24.50
Total Current Charges for this Matter	**$24.50**

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 10

RE: 000063 General Contract Review

SERVICES

Date	Person	Description of Services	Hours	
7/13/2026	SGR	Review and respond to email from McNeill re template contract revisions.	0.10	
7/15/2026	SGR	Review and respond to email from McNeill re construction contract amendments.	0.20	
7/28/2026	SGR	Draft email to Lin re review of bus garage documents from county attorney.	0.10	
7/29/2026	SGR	Review and respond to email from Eggers re contract authority thresholds.	0.30	
7/29/2026	SGR	Review and respond to email from Eggers re contract addendum.	0.50	
7/29/2026	SGR	Review MOU from Dossenbach re Student U.	0.60	
7/29/2026	SGR	Draft email to Lin re county proposal for financing documents.	0.10	
		Total Professional Services	1.90	$465.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	1.90	$245.00	$465.50

Total Professional Services for this Matter	$465.50
Total Current Charges for this Matter	**$465.50**

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 11

RE: 000067 General Student Matters

SERVICES

Date	Person	Description of Services	Hours	
7/7/2026	SGR	Review Title documentation from Blackmon in preparation for strategy call.	0.30	
7/7/2026	SGR	Telephone conference with Blackmon re Title IX procedures.	0.20	
7/13/2026	SGR	Review and respond to email from Britt re vouchers.	0.10	
7/15/2026	SGR	Review subpoena for student records; draft email to Duffey re same.	0.10	
7/27/2026	SGR	Review and respond to email from Eggers re afterschool club.	0.10	
7/27/2026	SGR	Review and respond to email from Duffey re subpoena to teacher.	0.10	
7/30/2026	SGR	Telephone conference with Duffey re admission issue.	0.20	
		Total Professional Services	1.10	$269.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	1.10	$245.00	$269.50

Total Professional Services for this Matter	$269.50
Total Current Charges for this Matter	**$269.50**

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 12

RE: 000072 General Construction Issues

SERVICES

Date	Person	Description of Services	Hours	
7/28/2026	SYL	Review and reply to email from Rawson re review of LOB trust agreements for bus garage.	0.10	
7/30/2026	SYL	Review and reply to email from Rawson re transportation facility owner-contractor agreement approval.	0.20	
		Total Professional Services	0.30	$73.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SYL	Sharon Lin	OF COUNSEL	0.30	$245.00	$73.50

Total Professional Services for this Matter	$73.50
Total Current Charges for this Matter	**$73.50**

SERVICES

Date	Person	Description of Services	Hours	
7/1/2026	SGR	Review exhibits and email hearing officer re same for unemployment hearing.	0.50	
7/2/2026	SGR	Review and preparation of exhibits and outline.	1.40	
7/2/2026	SGR	Attend unemployment hearing.	2.90	
7/2/2026	SGR	Travel to and from unemployment hearing.	1.00	
7/10/2026	SGR	Review unemployment benefits decision letter.	0.20	
7/13/2026	SGR	Review and respond to email from Riggins re hearing transcript request.	0.10	
7/15/2026	SGR	Review email from worker's compensation counsel; telephone conference with Coldren re resolution agreement options.	0.20	
7/22/2026	SGR	Telephone conference with opposing counsel re possible resolutions.	0.20	
7/27/2026	SGR	Review and respond to email from Coldren re unemployment appeal and possible statement for submission.	0.30	
		Total Professional Services	6.80	$1,666.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	6.80	$245.00	$1,666.00

Total Professional Services for this Matter	$1,666.00
Total Current Charges for this Matter	**$1,666.00**

Date	Person	Description of Services	Hours	
7/2/2026	SGR	Review documentation and counteroffer from opposing counsel; draft email to Hurt re same.	0.80	
7/8/2026	SGR	Telephone conference with Hurt re negotiations.	0.20	
7/28/2026	SGR	Review email from opposing counsel re counteroffer.	0.10	
7/29/2026	SGR	Draft email to opposing counsel re private placement and IEP issues.	0.20	
		Total Professional Services	1.30	$318.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	1.30	$245.00	$318.50

Total Professional Services for this Matter	$318.50
Total Current Charges for this Matter	**$318.50**

SERVICES

Date	Person	Description of Services	Hours	
7/7/2026	JDH	Review appellate rules re transcript; upload re transcript to NCCOA; complete appeal information sheet re same.	0.60	
7/8/2026	JDH	Pleading index update re proposed record on appeal, objections, amendments, stipulation of settlement, record on appeal, rule 11c supplement and transcript.	0.50	
7/15/2026	JDH	Email correspondence to Rawson re correspondence from NCCOA re confirmation of filed record on appeal and deadline for appellant's brief.	0.10	
7/16/2026	SGR	Begin drafting appellate brief.	3.90	
7/17/2026	SGR	Continue review and revision of opening appellate brief.	2.10	
7/27/2026	SGR	Meet with Honomichl re finalizing brief.	0.10	
7/27/2026	TLC	Continue draft of appellant's brief.	0.90	
7/29/2026	JDH	Review Appellant's brief; email to Rawson and Crabtree possible revisions.	0.40	
7/29/2026	JDH	Prepare cover letter re service of appellant's opening brief; prepare service to all necessary parties re same; email correspondence to Post, Rawson, Gwyn, and Crabtree re same.	0.40	
		Total Professional Services	9.00	$1,813.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	6.10	$245.00	$1,494.50
TLC	Trisha L. Crabtree	PARALEGAL	0.90	$110.00	$99.00
JDH	Jennifer D. Honomichl	PARALEGAL	2.00	$110.00	$220.00

Total Professional Services for this Matter	$1,813.50
Total Current Charges for this Matter	**$1,813.50**

SERVICES

Date	Person	Description of Services	Hours	
7/14/2026	SGR	Telephone conference with former employee's attorney re possible repayment of funds.	0.20	
		Total Professional Services	0.20	$49.00

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.20	$245.00	$49.00

Total Professional Services for this Matter	$49.00
Total Current Charges for this Matter	**$49.00**

SERVICES

Date	Person	Description of Services	Hours	
7/1/2026	SGR	Exchange emails with opposing counsel re resolution meeting.	0.10	
7/7/2026	SGR	Review case file in preparation for call with opposing counsel.	0.20	
7/7/2026	SGR	Telephone conference with opposing counsel re possible resolutions to petition.	0.30	
7/8/2026	SGR	Telephone conference with Hurt re resolution meeting.	0.20	
7/29/2026	SGR	Draft email to opposing counsel re settlement negotiations.	0.10	
		Total Professional Services	0.90	$220.50

PERSON RECAP

Person		Level	Hours	Rate	Amount
SGR	Stephen G. Rawson	PARTNER	0.90	$245.00	$220.50

Total Professional Services for this Matter	$220.50
Total Current Charges for this Matter	**$220.50**

August 12, 2026
Client: 013334
Invoice #: 554871

RE: 000999 Expenses

DISBURSEMENTS

Date	Description of Disbursements	Amount
7/1/2026	NC Court of Appeals- Court Costs- Inv# V072004126; Docket Fee and Bond- State v Caceres (0095)	$260.00
7/8/2026	NC Court of Appeals- Printing- Inv# V072004026; State v Caceres (0095)	$98.00
7/14/2026	Josh Renz- Travel Auto- (99 @ $0.76)	$75.24
7/29/2026	Photocopies (160 @ $0.20)	$32.00
7/31/2026	NC Court of Appeals- Printing- Invoice #V072062326	$40.25
7/31/2026	Postage	$29.85
7/31/2026	RELX Inc. DBA LexisNexis- Online Research Expense-	$18.26
	Total Disbursements	$553.60
	Total Disbursements for this Matter	$553.60
	Total Current Charges for this Matter	**$553.60**

August 12, 2026
Client: 013334
Invoice #: 554871

Page: 19

Total Services	$8,687.50	
Total Disbursements	$553.60	
Total Current Charges		$9,241.10
Previous Balance		$8,018.68
Less Payments		*$8,018.68*
PAY THIS AMOUNT		**$9,241.10**

Payments received after the invoice date are not reflected on this invoice.
Due Upon Receipt. A late fee may be added to unpaid balances after 60 days.
Please include the invoice number on all remittance. Thank you.

Fund	1 digit Purpose	Description	Beginning Budget/Beg Balance	Budget Adjustments	Current Budget/Balance	Year-to-Date Expenses	PO's & Encumbrances Outstanding	Remaining Balance	Percent Spent
1	5XXX	Instructional Services	68,899,893.00	$1,495,387.87	$70,395,280.87	$69,468,709.16	$0.00	$926,571.71	98.68%
	6XXX	System-Wide Support Services	6,869,799.00	$1,223,802.13	$8,093,601.13	$7,428,397.72	$0.00	$665,203.41	91.78%
	7XXX	Ancillary Services	45,000.00	$30,000.00	$75,000.00	$46,692.83	$0.00	$28,307.17	62.26%
1 Total			**75,814,692.00**	**$2,749,190.00**	**$78,563,882.00**	**$76,943,799.71**	**$0.00**	**$1,620,082.29**	**97.94%**
2	5XXX	Instructional Services	11,386,300.00	$1,550,440.00	$12,936,740.00	$12,262,253.98	$0.00	$674,486.02	94.79%
	6XXX	System-Wide Support Services	9,030,235.00	$1,203,060.00	$10,233,295.00	$9,871,493.59	$0.00	$361,801.41	96.46%
	7XXX	Ancillary Services	125,095.00	$93,000.00	$218,095.00	$126,533.17	$0.00	$91,561.83	58.02%
	8XXX	Non-Programmed Charges	1,805,000.00	$250,000.00	$2,055,000.00	$1,934,051.66	$0.00	$120,948.34	94.11%
2 Total			**22,346,630.00**	**$3,096,500.00**	**$25,443,130.00**	**$24,194,332.40**	**$0.00**	**$1,248,797.60**	**95.09%**
3	5XXX	Instructional Services	8,890,047.68	$438,219.78	$9,328,267.46	$7,717,709.24	$0.00	$1,610,558.22	82.73%
	6XXX	System-Wide Support Services	445,076.37	$4,390.29	$449,466.66	$431,651.31	$0.00	$17,815.35	96.04%
	8XXX	Non-Programmed Charges	223,585.81	$15,383.93	$238,969.74	$211,878.44	$0.00	$27,091.30	88.66%
3 Total			**9,558,709.86**	**$457,994.00**	**$10,016,703.86**	**$8,361,238.99**	**$0.00**	**$1,655,464.87**	**83.47%**
4	5XXX	Instructional Services	87,503.23	$346,706.77	$434,210.00	$89,754.07	$0.00	$344,455.93	20.67%
	6XXX	System-Wide Support Services	4,153,042.58	$4,104,471.42	$8,257,514.00	$6,120,633.39	$0.00	$2,136,880.61	74.12%
	7XXX	Ancillary Services	165,082.02	$0.00	$165,082.02	$0.00	$0.00	$165,082.02	0.00%
	8XXX	Non-Programmed Charges	350,000.00	$400,000.00	$750,000.00	$428,854.00	$0.00	$321,146.00	0.00%
4 Total			**4,755,627.83**	**$4,851,178.19**	**$9,606,806.02**	**$6,639,241.46**	**$0.00**	**$2,967,564.56**	**69.11%**
5	7XXX	Ancillary Services	5,975,000.00	$1,000,000.00	$6,975,000.00	$5,299,410.84	$0.00	$1,675,589.16	75.98%
	8XXX	Non-Programmed Charges	325,000.00		$325,000.00	$187,307.36	$0.00	$137,692.64	57.63%
5 Total			**6,300,000.00**	**$1,000,000.00**	**$7,300,000.00**	**$5,486,718.20**	**$0.00**	**$1,813,281.80**	**75.16%**
8	5XXX	Instructional Services	1,828,731.32	$4,904,424.59	$6,733,155.91	$4,201,057.16	$0.00	$2,532,098.75	62.39%
	6XXX	System-Wide Support Services	126,067.64	1,668,862.20	$1,794,929.84	$611,505.89	$0.00	$1,183,423.95	34.07%
8 Total			**1,954,798.96**	**$6,573,286.79**	**$8,528,085.75**	**$4,812,563.05**	**$0.00**	**$3,715,522.70**	**56.43%**
Grand Total			**$120,730,458.65**	**$18,728,148.98**	**$139,458,607.63**	**$126,437,893.81**	**$0.00**	**$13,020,713.82**	**90.66%**

Fund 1 – State

Fund 2 – Local

Fund 3 – Federal

Fund 4 – Capital Outlay

Fund 5 – Child Nutrition

Fund 8 – Special Revenue

5

2026-2027 Board Expenses

16

David Smoak-70	* Registrations/Misc.	-
		-
Carla Hooker-73	* Registrations/Misc.	-
		-
Cynthia W. Ortiz-74	* Registrations/Misc.	-
		-
Eric Davidson-75	* Registrations/Misc.	-
		-
Chris Gaster-76	* Registrations/Misc.	-
		-
Laura Stryffeler-71	* Registrations/Misc.	-
		-
Alan Rummel-78	* Registrations/Misc.	-
		-
Sherry Lynn Womack-79	* Registrations/Misc.	-
		-

Supplies & Materials/Misc.

Misc. Expenses

7/17/2026	Membership Dues NCSBA	16,174.00
7172026	Online Website Hosting/Policies that Lead Schools	6,150.00

Subtotal	22,324.00
Total Supplies & Materials/Misc.	**22,324.00**
Total Budget	**52,000.00**
Registration/Misc.	-
LCBOE Stipends YTD Total	2,150.00
Total Supplies & Materials/Misc.	22,324.00
Total Expended to Date	**24,474.00**
Amount Remaining	**27,526.00**

David Smoak-70

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	
				8/25/2026	August Stipend	
				9/25/2026	September Stipend	
				10/24/2026	October Stipend	
				11/23/2026	November Stipend	
				12/17/2026	December Stipend	
				1/25/2027	January Stipend	
				2/25/2027	February Stipend	
				3/18/2027	March Stipend	
				4/23/2027	April Stipend	
				5/25/2027	May Stipend	
	Subtotal	-		6/17/2027	June Stipend	-
Total		-				

Carla Hooker-73

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	350.00
				8/25/2026	August Stipend	
				9/25/2026	September Stipend	
				10/24/2026	October Stipend	
				11/23/2026	November Stipend	
				12/17/2026	December Stipend	
				1/25/2027	January Stipend	
				2/25/2027	February Stipend	
				3/18/2027	March Stipend	
				4/23/2027	April Stipend	
				5/25/2027	May Stipend	
				6/17/2027	June Stipend	
	Subtotal	-			Subtotal	350.00
Total		350.00				

Cynthia W. Ortiz-74

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	350.00
				8/25/2026	August Stipend	
				9/25/2026	September Stipend	
				10/24/2026	October Stipend	
				11/23/2026	November Stipend	
				12/17/2026	December Stipend	
				1/25/2027	January Stipend	
				2/25/2027	February Stipend	
				3/18/2027	March Stipend	
				4/23/2027	April Stipend	
				5/25/2027	May Stipend	
				6/17/2027	June Stipend	
	Subtotal	-			Subtotal	350.00
Total		350.00				

Eric Davidson-75

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	350.00
				8/25/2026	August Stipend	
				9/25/2026	September Stipend	
				10/24/2026	October Stipend	
				11/23/2026	November Stipend	
				12/17/2026	December Stipend	
				1/25/2027	January Stipend	
				2/25/2027	February Stipend	
				3/18/2027	March Stipend	
				4/23/2027	April Stipend	
				5/25/2027	May Stipend	
				6/17/2027	June Stipend	
	Subtotal	-			Subtotal	350.00
Total		350.00				

Chris Gaster-76

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	350.00
				8/25/2026	October Stipend	
				9/25/2026	November Stipend	
				10/24/2026	December Stipend	
				11/23/2026	January Stipend	
				12/17/2026	February Stipend	
				1/25/2027	March Stipend	
				2/25/2027	April Stipend	
				3/18/2027	May Stipend	
				4/23/2027	June Stipend	
				5/25/2027	May Stipend	
				6/17/2027	June Stipend	
	Subtotal	-			Subtotal	350.00
Total		350.00				

Laura Stryffeler -71

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	
				8/25/2026	October Stipend	
				9/25/2026	November Stipend	
				10/24/2026	December Stipend	
				11/23/2026	January Stipend	
				12/17/2026	February Stipend	
				1/25/2027	March Stipend	
				2/25/2027	April Stipend	
				3/18/2027	May Stipend	
				4/23/2027	June Stipend	
				5/25/2027	May Stipend	
				6/17/2027	June Stipend	
	Subtotal	-			Subtotal	-
Total		-				

Alan Rummel-78

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	350.00
				8/25/2026	October Stipend	
				9/25/2026	November Stipend	
				10/24/2026	December Stipend	
				11/23/2026	January Stipend	
				12/17/2026	February Stipend	
				1/25/2027	March Stipend	
				2/25/2027	April Stipend	
				3/18/2027	May Stipend	
				4/23/2027	June Stipend	
				5/25/2027	May Stipend	
				6/17/2027	June Stipend	
	Subtotal	-			Subtotal	350.00
Total		350.00				

Sherry Lynn Womack-79

Registrations/Misc.				LCBOE Stipend		
				7/25/2026	July Stipend	400.00
				8/25/2026	August Stipend	
				9/25/2026	September Stipend	
				10/24/2026	October Stipend	
				11/23/2026	November Stipend	
				12/17/2026	December Stipend	
				1/25/2027	January Stipend	
				2/25/2027	February Stipend	
				3/18/2027	March Stipend	
				4/23/2027	April Stipend	
				5/25/2027	May Stipend	

2026-2027 Board Expenses

				6/17/2027	June Stipend	
	Subtotal	-			**Subtotal**	**400.00**
Total		**400.00**				