



Conroe Independent School District Board of Trustees
Official Notice and Agenda
Regular Meeting
6:00 PM Tuesday, July 15, 2025

A Regular Meeting of the Board of Trustees of the Conroe Independent School District will be held Tuesday, July 15, 2025, beginning at 6:00 PM in the Deane L Sadler Administration Building located at 3205 West Davis, Conroe, TX 77304. The meeting may be accessed virtually at <http://tiny.conroeisd.net/R78KV>*

One or more board members will be, or may be, attending by videoconference call in compliance with the Texas Open Meetings Act.

Subjects to be discussed or considered, or upon which any formal action may be taken, are as listed below. Items do not have to be taken in the order shown on this meeting notice.

- I. **Opening**
 - A. Invocation
 - B. Pledge of Allegiance
- II. **Human Resources**
 - A. Name Principal for Reaves Elementary 4
 - B. Name Principal for Mitchell Intermediate 5
- III. **Special Recognition**
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- IV. **Citizen Participation 8**
- V. **Consent Agenda**
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 - B. Consider and Approve Amendment to the 2024-2025 Budget 19
 - C. Consider and Approve the 2025-2026 Juvenile Justice Alternative Education Program Memorandum of Understanding 68
 - D. Receive Human Resources Report and Consider and Approve Employment of Professional Personnel 82
 - E. Consider and Approve Resolution Granting Montgomery County and Waller County 4-H Organizations Extracurricular Status and Entering into Adjunct Faculty Agreement with Texas A&M AgriLife Extension Service 92
 - F. Review State Board of Educator Certification Professional Development Clearinghouse Recommendations and Consider Approval of the District's Professional Development Plan for 2025-2026 School Year 93
 - G. Consider and Adopt Annual Resolution Identifying Hazardous Traffic Conditions for the 2025-2026 School Year 96
 - A. CISD Hazardous Policy 2025-2026
 - B. Resolution of the Conroe Independent School District Regarding Hazardous Traffic Conditions
 - H. Consider and Award RFP# 25-04-01 Medical Stop Loss Coverage 103
 - I. Consider and Award RFP# 25-04-08 Gasoline, Diesel, and Propane Fuel 106

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VI.	Administration	
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D.	Consider and Approve the Guaranteed Maximum Price Amendment for the Bush and Powell Elementary School Additions and Renovations Project and Authorize the Interim Superintendent to Complete Negotiations and Execute the Contract Documents	188
E.	Consider and Approve the Guaranteed Maximum Price Amendment for the Giesinger and Reaves Elementary School Additions and Renovations Project and Authorize the Interim Superintendent to Complete Negotiations and Execute the Contract Documents	201
F.	Consider and Approve Change Order to the Guaranteed Maximum Price Amendment for the Agriculture Facilities Project and Delegate Authority to the Interim Superintendent to Complete Negotiations and Execute the Contract Documents	212
VIII.	Business/Finance	
A.	Consider Approval of the 2025-2026 Employee Compensation Plan	238
B.	Receive Financial Reports	244
IX.	Legal	
A.	Consider and Adopt Revisions to Board Policies FD Local Admissions and FM Local Student Activities Declining to Grant Non-Enrolled Students the Opportunity to Participate in UIL Activities as Required by SB 401	259
B.	Consider and Adopt Changes to Local Policy EMB Miscellaneous Instructional Policies: Teaching About Controversial Issues	275

- C. Consider and Take Possible Action regarding current contracts with Vendors Providing Certain Services to the Board, such as Policy Updates, Governance Advising, Training, and the like, that are Subject to Auto-Renewal 280
- X. **Closed Session****
- A. Section 551.129, which allows a governmental body to consult with its attorney in a closed meeting by telephone conference call, video conference call or communications over the internet
- B. Section 551.071, which allows for the private consultation with the Board's attorney on any and all subjects or matters authorized by law
1. Consultation with Board Counsel Regarding Scope of Work
- XI. **Action on Executive Session Items**
- XII. **Take Requests from Trustees Regarding Future Board Agenda Items**
- XIII. **Adjourn**

Posted in compliance with the Texas Open Meetings Act: _____ at _____.

For the Board of Trustees

*** Virtual Link**

Any meeting not live-streamed will be made available via recording per Tex. Gov't Code Section 551.128(b-2), (b-4)

**** Closed Session Authorization during Meeting**

The Board of Trustees may conduct a closed or executive meeting or session under the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in an open meeting. The Board of Trustees may convene in closed or executive session or meeting as authorized by the Texas Open Meetings Act, under the following Texas Government Code Sections:

§551.071 – For a private consultation with the Board's attorney on any or all subjects or matters authorized by law including board governance;

§551.072 – To discuss the purchase, exchange, lease, or value of real property;

§551.073 – To consider a negotiated contract for prospective gifts or donations;

§551.074 – To consider the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of public employee(s)/officer(s) including board governance, and/or to hear complaints or charges against public employee(s)/public official(s).

§551.076 – To consider the deployment, or specific occasions for implementation, of security personnel or devices;

§551.082 – To consider the discipline of a public school child or children or to hear a complaint for an employee against another employee;

§551.0821 – For a matter regarding a public school student if personally identifiable information about the student will be revealed by the deliberation;

§551.084 – To exclude any witness or witnesses from a hearing during the examination of another witness

§551.089 – Deliberation regarding security devices or security audits

Should any final action, final decision, or final vote be required in the opinion of the Board with regard to any matter considered in such closed or executive session, then such final action, final decision, or final vote shall be at either:

a) the open meeting covered by this notice upon the reconvening of the public meeting; or

b) at a subsequent public meeting of the Board upon notice thereof as the Board shall determine.

Name Principal for Reaves Elementary School

Recommendation:

Information will be presented at the meeting.

Name Principal for Mitchell Intermediate School

Recommendation:

Information will be presented at the meeting.

**Special Recognition
Ambassador Awards
Transportation Department Employees**

Recommendation:

That the Conroe Independent School District Board of Trustees give special recognition to outstanding employees in the Transportation Department, as submitted by Russ Reneau, Communications Specialist, and recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

The Conroe Independent School District Board of Trustees wishes to honor outstanding employees who exemplify excellence and provide exceptional service to the District. The following Transportation Department employees will be recognized for their extraordinary dedication to their job.

- Usman Khan
- Maryland Singleton
- Francisco Longoria
- April Mann
- Pamela Thomas
- Maria Bazan Bazan
- Duwane Jackson
- Kyera Downing
- Greta Graumann

Chris McCord, Assistant Superintendent of Operations, will introduce Juan Melendez, Director of Transportation, who will present these employees to the Board.

Recommended by:

Dr. Ted Landry,
Interim Superintendent of Schools

Submitted by:

Russ Reneau
Communications Specialist

**Special Recognition
Ambassador Awards
District Support Departments**

Recommendation:

That the Conroe Independent School District Board of Trustees give special recognition to outstanding employees in the District Support Departments, as submitted by Russ Reneau, Communications Specialist, and recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

The Conroe Independent School District Board of Trustees awards Ambassador Awards to recognize individuals for their positive contributions to the District. The Board of Trustees realizes various departments work hard to support our schools and wishes to honor outstanding employees who exemplify excellence and provide exceptional service the District.

- Gina Diamond, Finance
- Doug Holland, Technology Services
- Jessica Garza, Teaching & Learning/CTE
- Jolea Wiskofske, Teaching & Learning/ELA

Each of these employees is an ambassador for the District by performing their daily tasks with an unwavering commitment to the children, parents, and employees of Conroe ISD.

Karen Garza, Chief Financial Officer, and Dr. Hedith Saucedo-Upshaw, Assistant Superintendent for Teaching & Learning, will present the recipients to the Board.

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Russ Reneau
Communications Specialist

Citizen Participation

Recommendation:

That the Conroe Independent School District Board of Trustees accept as information the presentations made by citizens, as submitted and recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Citizens will have the opportunity to address the Board in accordance with Board Policy BED.

Board Policy: BED

Submitted and Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Consider and Approve Minutes

Recommendation:

That the Conroe Independent School District Board of Trustees approve the minutes of recent board meetings listed below, as submitted and recommended by Interim Dr. Ted Landry, Superintendent of Schools.

Explanation:

Attached are the minutes from the June 17, 2025, Regular Board Meeting, and the June 24, 2025, Special Board Meeting, These minutes will become official upon approval.

Policy Reference: Legal and Local Board Policy BE

Submitted and Recommended by:

Interim Dr. Ted Landry
Superintendent of Schools

**Conroe Independent School District
Board of Trustees Regular Board Meeting
June 17, 2025**

OPENING

A regular meeting of the Conroe Independent School District Board of Trustees was held Tuesday, June 17, 2025, in the Board Room of the Deane L. Sadler Administration Building located at 3205 W. Davis, Conroe, TX 77304. Interim Superintendent Dr. Ted Landry and a quorum of the Board of Trustees attended the meeting: Tiffany Nelson, Misty Odenweller, Nicole May, Lindsay Dawson, and Melissa Dungan. Board President Misty Odenweller called the meeting to order at 5:02 p.m. Trustee Dawson led the invocation. Trustee Nelson led the pledges. Trustee Semmler joined the meeting during closed session at 5:15 pm. Trustee Horton joined virtually during closed session and was absent for the remainder of the general session.

CLOSED SESSION

The Open Session recessed at 5:04 p.m.

A. Section 551.074, which allows for the discussion of the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, including but not limited to discussing a specific candidate for superintendent.

The Open Session reconvened at 6:06 p.m.

SPECIAL RECOGNITION

The Board of Trustees recognized the following Conroe ISD Employees:

A - Ambassador Awards Custodial and Maintenance Department Employees:

Cristina Torres – Absent
Maria Quintero
Cory Sanders
Jesus Delgado
James Lemley
Beverly Cannalito – Absent
Osvaldo Ramirez
Nak Pep – Absent

B - Child Nutrition Department Employees:

Vivi Carrillo Rivera
Alesia Young
Ana Valladares
Savana Welch

C - 2025 NAMM Foundation Best Communities for Music Education Award Conroe Independent School District:

Dr. Robert Horton presented to the Board of Trustees on behalf of the district's Fine Arts Department in recognition of Conroe ISD receiving the National Association of Music Merchants (NSMM) Foundation Best Communities for Music Education (BCME) Award for the 13th year. Conroe ISD was among the top 10% in the state to receive this recognition and the top 1% in the United States. Various music and fine arts teachers throughout the district attended on behalf of the Fine Arts Department.

Human Resources**Motion #7011**

Nicole May, seconded by Tiffany Nelson, moved: That the Board of Trustees name Candace Mathis as the Principal for Galatas Elementary.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

B - Name New Principal for the Woodlands High School Ninth Grade Campus**Motion #7012**

Tiffany Nelson, seconded by Melissa Dungan, moved: That the Board of Trustees name Shawne LeDee as the Principal for The Woodlands High School Ninth Grade Campus

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

C - Name New Principal for Conroe High School Ninth Grade Campus**Motion #7013**

Melissa Dungan, seconded by Nicole May, moved: That the Board of Trustees name Spencer Neal as the Principal for Conroe High School Ninth Grade Campus

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

ADMINISTRATION**A - Discuss Possible Names for New Conroe ISD Campuses and Facilities:**

The Board of Trustees discussed information regarding the naming process for new Conroe ISD campuses and facilities, as well as discussed names to be considered for approval.

B - Name New Elementary in the Grand Oaks Feeder**Motion #7014**

Nicole May, seconded by Melissa Dungan, moved: That the Board of Trustees name the New Elementary in the Grand Oaks Feeder after former CISD employee Kacie Arnold.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay

Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

C - Name New Intermediate in the Conroe and Timber Mill Feeders**Motion #7015**

Lindsay Dawson, seconded by Melissa Dungan, moved: That the Board of Trustees Name the New Intermediate in the Conroe Timber Mill Feeders after former CISD employee Janene Fowler.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

D - Name New Junior High in the Conroe Timber Mill Feeders**Motion #7016**

Lindsay Dawson, seconded by Melissa Dungan, moved: That the Board of Trustees Name the New Junior High in the Conroe Timber Mill Feeders after former CISD employee Lynn Cartwright.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

E - Receive Update Regarding the 2024-2025 District Improvement Plan Goals

Deputy Superintendent Dr. Bethany Medford presented the Board of Trustees with an update on the district's 2024-2025 District Improvement Plan Goals. Student achievement, post-secondary success ratings, as well as feedback provided to the District Level Planning Committee, were shared with the board along with a proposed 2025-26 calendar plan.

CITIZEN PARTICIPATION

The following citizens registered and addressed the Board of Trustees:

• Keith Cartwright	• Leann Klotz	• Jeff Zedlar
• Susan Hajji	• Michelle Beineman	• Ryan Tsamouris
• Susie Wallace	• Cheryl Shaughnessy	• Susan Scruggs
• Janice Cromien	• Diane Daniels	• Stewart Schroeder
• Charles Lane	• Michelle Nuckolls	• Shellie Cartwright
• Logan Moore	• Suzanne Rippetoe	

President Odenweller recessed the meeting for a break at 7:24 p.m. The meeting reconvened at 7:30 p.m.

CONSENT AGENDA**Motion #7017**

Melissa Dungan, seconded by Nicole May, moved: That the Board of Trustees approve the following items on the consent agenda as presented:

- Consider and Approve Minutes
- Consider and Approve Amendment to the 2024-2025 Budget
- Receive Human Resources Report and Consider and Approve Employment of Professional Personnel
- Consider and Approve Interlocal Agreement between The University of Texas at Austin and Conroe ISD for the 2025-2026 OnRamps Program
- Consider and Award Request for Proposal RFP 25-03-02 Towing Services Vendors(s) and Authorize the Superintendent to Make Purchases in accordance with Board policy CH Purchasing and Acquisition
- Consider and Approve the Name of the New Junior High in the Grand Oaks Feeder to be Grand Oaks Junior High School
- Consider and Approve the Name of the New Ninth Grade Campus in the Caney Creek Feeder to be Caney Creek High School Ninth Grade Campus
- Consider and Approve the Name of the New Ninth Grade Campus in the Grand Oaks Feeder to be Grand Oaks High School Ninth Grade Campus

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

PLANNING AND CONSTRUCTION**A - Consider and Accept as Complete the Safety & Security 2023-2024 Construction Project****Motion #7018**

Tiffany Nelson, seconded by Nicole May, moved: That the Board of Trustees approve and accept as complete the Safety and Security 2023-2024 Construction Project submitted by Easy Foster, Executive Director of Planning and Construction.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

B - Consider and Accept as Complete the Campus Renovations 2024 Construction Project**Motion #7019**

Tiffany Nelson, seconded by Melissa Semmler, moved: That the Board of Trustees approve and accept as complete the Campus Renovations 2024 Construction Project submitted by Easy Foster, Executive Director of Planning and Construction.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay

Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

C - Consider and Accept as Complete the Bartlett Elementary (Flex 23) Construction Project

Motion #7018

Lindsay Dawson, seconded by Melissa Dungan, moved: That the Board of Trustees approve and accept as complete the Bartlett Elementary (Flex 23) Construction Project submitted by Easy Foster, Executive Director of Planning and Construction.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

BUSINESS / FINANCE

A - Consider and Approve Resolution Regarding the 2025-2026 Employee Compensation Plan

Motion #7019

Tiffany Nelson, seconded by Lindsay Dawson, moved: That the Board of Trustees approve and accept the Resolution Regarding the 2025-2026 Employee Compensation Plan information as presented by Mrs. Karen Garza, Chief Financial Officer.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

B - Receive Financial Reports

The Board of Trustees accepted the year-to-date financial reports for information as presented by Mrs. Karen Garza, Chief Financial Officer.

Closed Session was omitted

LEGAL

A - Terminate the Term Employment Contract of Brian Schultz for Good Cause:

Motion #7020

Nicole May, seconded by Melissa Dungan, moved: That the Board of Trustees approve the Termination of the Term Employment Contract of Brian Schultz for Good Cause as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

B - Adopt Revisions to Local Board Policy FNCE Student Conduct Code: Personal Telecommunications/Electronic Devices

Motion #7021

Melissa Dungan, seconded by Lindsey Dawson, moved: That the Board of Trustees adopt the revisions to the Local Board Policy FNCE Student Conduct: Personal Telecommunications/Electronic Devices and include the verbiage suggested by General Counsel Carrie Galatas, "included but not limited to" regarding Trustee Semmlers suggestion that earbuds and other listening devices also be specified in the policy.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Lindsay Dawson: Yay
Melissa Semmler: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

TAKE REQUESTS FROM TRUSTEES REGARDING FUTURE BOARD AGENDA ITEMS

Trustee Semmler submitted two requests:

- A. That the board develop a formal procedure for viewing invoices and evaluating the terms of future contracts with Jackson Walker, so there is a clear standardized process to ensure all invoices are properly reviewed, aligned with the budget, and compliant with applicable legal, ethical, and organizational standards.
- B. Discuss the contract renewals with TEE before the August 1st deadline.

ADJOURN

Motion #7022

Tiffany Nelson, seconded by Melissa Dungan, moved: that the meeting be adjourned. President Odenweller adjourned the meeting at 8:33 p.m.

Approved: July 15, 2025, by:

President, Board of Trustees

Secretary, Board of Trustees

**Conroe Independent School District
Board of Trustees Special Board Meeting
June 24, 2025**

OPENING

A special meeting of the Conroe Independent School District Board of Trustees was held Monday, June 24, 2025, in the Board Room of the Deane L. Sadler Administration Building located at 3205 W. Davis, Conroe, TX 77304. Board President Misty Odenweller called the meeting to order at 9:34 a.m. A quorum of the Board was present: Melissa Dungan, Tiffany Nelson, Misty Odenweller, Nicole May, Melissa Semmler, Marianne Horton joined the meeting virtually. Trustee Lindsay Dawson did not attend the meeting. Nicole May led the invocation, and Melissa Semmler led the pledges.

PUBLIC COMMENT

The following citizen(s) addressed the Board of Trustees:

- Michelle Nuckolls

Action Items

A - Receive Human Resources Report and Consider and Approve Employment

Motion #7023

Nicole May, seconded by Tiffany Nelson, moved: That the Board of Trustees approve the Human Resources Report as presented.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Melissa Semmler: Yay
Marianne Horton: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

B - Name Principal for Oak Ridge High School Ninth Grade Campus:

Motion #7024

Nicole May, seconded by Tiffany Nelson, moved: That the Board of Trustees name Wendi Spears as the Principal of Oak Ridge High School Ninth Grade Campus. Mrs. Spears is currently an associate principal at McCullough Junior High School.

Carried unanimously by a vote of 6-0.

Nicole May: Yay
Melissa Semmler: Yay
Marianne Horton: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

C - Name Principal for Grand Oaks High School:

Motion #7025

Tiffany Nelson, seconded by Melissa Dungan, moved: That the Board of Trustees name Dr. Frederick Black as the Principal for Grand Oaks High School. Dr. Black comes highly recommended to us from Katy ISD.

Carried unanimously by a vote of 6-0.

Nicole May: Yay

Melissa Semmler: Yay
Marianne Horton: Yay
Melissa Dungan: Yay
Tiffany Nelson: Yay
Misty Odenweller: Yay

NON-ACTION ITEMS

A - Receive Preliminary 2025-2026 Budget Overview:

Chief Financial Officer Karen Garza presented the Board of Trustees with the preliminary 2025-2026 budget overview, which included HB2 Compensation Changes, Salary Increase recommendations, 2025-2026 Proposed Teacher Hiring Schedule, and a summary of the 2025-2026 Preliminary Budget.

B - Receive TASB Pay Plan Presentation:

The Board of Trustees received an overview of the 2025-2026 TASB Pay Plan Presentation from Amy Campbell, TASB representative and HR Director.

C – Receive HB 3 Goals Update:

Assistant Superintendent of Student Support Services Dr. Tamika Taylor presented the Board of Trustees with updates on the district's HB Goals, including the current HB3 Goals Timeline, History, Policy, HB3 Requirements, TEA Recommendations, and Historical Data.

1. Discussion of HB 3 Implementation: Early Childhood and College, Career and Military Readiness (CCMR) Board Adopted Goals:

Further discussion on the HB 3 adoption was provided by Dr. Tamika Taylor, Lauren Helfer, and Tally Stout to inform the Board of Trustees of the current and future goals of this adoption and to raise awareness among the board as it prepares to adopt the goals during the July 15th regular board meeting.

Trustee Nelson left the meeting at 10:31 a.m.

President Odenweller recessed the meeting for a break at 11:37 a.m. The meeting reconvened at 11:49 a.m.

Trustee Dungan left the meeting at 12:19 p.m.

LEGAL

A - Consider and Possibly Adopt Revisions to Board Policies FD Local Admissions and FM Local Student Activities Declining to Grant Non-Enrolled Students the Opportunity to Participate in UIL Activities as Required by SB 401:

Assistant Superintendent of Schools Dr. Christopher Povich presented and discussed Senate Bill 401: Non-Enrolled Students Participating in UIL with the Board of Trustees. The UIL Amendment from June 2021 was shared along with the HB 3078 enactment details, current SB 401 enacted in 2025. No action was taken on this item.

ADJOURNMENT

Motion #7026

Nicole May, seconded by Melissa Semmler, moved: That the meeting be adjourned. President Odenweller adjourned the meeting at 1:00 p.m.

Approved: July 24, 2025, by:

President, Board of Trustees

Secretary, Board of Trustees

Amendment to the 2024-2025 Budget

Recommendation: That the Conroe Independent School District Board of Trustees approve an amendment to the 2024-2025 Official Budget, as reflected in the summary below and detailed in the following pages, as submitted by Karen Garza, Chief Financial Officer, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Revenues:

	<i>Current Budget</i>	<i>Amendment</i>	<i>Amended Budget</i>
<u>General Fund</u>	\$ 700,072,861.00	\$ -	\$ 700,072,861.00
Campus Donations	209,265.10	17,497.98	226,763.08
Total Revenue Increase, General Funds	<u>700,282,126.10</u>	<u>17,497.98</u>	<u>700,299,624.08</u>
<u>All Other Funds</u>			
Title I, Part A	-	11,578,021.00	11,578,021.00
Title I, Part C	-	28,281.00	28,281.00
Title I, Part D	-	131,990.00	131,990.00
Title II, Part A Teacher and Principal Training & Recruiting	-	2,144,698.00	2,144,698.00
Title III, Part A - Limited English Proficient	-	1,363,298.00	1,363,298.00
Title III, Part A - Immigrant	-	195,815.00	195,815.00
Title IV, Part A	-	817,801.00	817,801.00
Carl Perkins Vocational Educational Grant	-	662,447.00	662,447.00
IDEA-B Discretionary Residential Award	-	43,042.00	43,042.00
IDEA-B Formula	-	12,196,092.00	12,196,092.00
IDEA-B Preschool	-	131,435.00	131,435.00
IDEA-B Discretionary Deaf	-	107,044.00	107,044.00
Total Revenue Increase, All Funds	<u><u>\$ 700,282,126.10</u></u>	<u><u>\$ 29,417,461.98</u></u>	<u><u>\$ 729,699,588.08</u></u>

Appropriations:

<u>General Fund</u>	\$ 723,262,611.58	\$ -	\$ 723,262,611.58
Campus Donations	209,265.10	17,497.98	226,763.08
Total Appropriation Increase, General Funds	<u>723,471,876.68</u>	<u>17,497.98</u>	<u>723,489,374.66</u>
<u>All Other Funds</u>			
Title I, Part A	-	11,578,021.00	11,578,021.00
Title I, Part C	-	28,281.00	28,281.00
Title I, Part D	-	131,990.00	131,990.00
Title II, Part A Teacher and Principal Training & Recruiting	-	2,144,698.00	2,144,698.00
Title III, Part A - Limited English Proficient	-	1,363,298.00	1,363,298.00
Title III, Part A - Immigrant	-	195,815.00	195,815.00
Title IV, Part A	-	817,801.00	817,801.00
Carl Perkins Vocational Educational Grant	-	662,447.00	662,447.00
IDEA-B Discretionary Residential Award	-	43,042.00	43,042.00
IDEA-B Formula	-	12,196,092.00	12,196,092.00
IDEA-B Preschool	-	131,435.00	131,435.00
IDEA-B Discretionary Deaf	-	107,044.00	107,044.00
Total Appropriation Increase, All Funds	<u><u>\$ 723,471,876.68</u></u>	<u><u>\$ 29,417,461.98</u></u>	<u><u>\$ 752,889,338.66</u></u>

In the General Fund, adjustments include campus donations from Buckalew Elementary School and Ride Elementary School.

Increases requested for All Other Funds account for new or revised state, federal and local grant allocations and the debt service fund.

Policy Reference: Legal and Local Board Policy CE

Recommended by:

Submitted by:

Dr. Ted Landry
Interim Superintendent of Schools

Karen Garza
Chief Financial Officer

July 15, 2025

Budget Amendment Executive Summary

The budget amendment for the month of July includes both budget amendments and budget transfers.

Budget Amendment

The budget amendment for the month of July totals \$29,417,461.98 in revenues and \$29,417,461.98 in appropriations. The budget amendment is broken down into two categories, 1) General Fund (the district's operating fund), and 2) All Other Funds.

- 1) The budget amendment in the General Fund for the month of July includes activity fund donations totaling \$17,497.98.
 - Buckalew Elementary (\$5,000 for playground equipment)
 - Ride Elementary (\$12,497.98 for ECSE synthetic turf)
- 2) The budget amendment in All Other Funds of \$29,399,964.00 includes amounts for new or revised state, federal and local grant allocations. Revised funding may be due to federal reallocations, roll forward and maximum entitlements. The roll forward is the unspent portion of the previous year's federal allocation. The maximum entitlement is the final distribution of total unallocated funding by the federal government.

The budget amendment contains the new federal grants awarded for the 2025-2026 fiscal year. The amounts awarded include: Title I, Part A for \$11,578,021; Title I, Part C for \$28,281; Title I, Part D for \$131,990; Title II, Part A (Teacher and Principal Training and Recruiting) for \$2,144,698; Title III, Part A (Limited English Proficient) for \$1,363,298; Title III, Immigrant for \$195,815; Title IV, Part A for \$817,801; Carl Perkins Vocational Educational Grant for \$662,447; IDEA-B Formula for \$12,196,092; IDEA-B Preschool for \$131,435; and IDEA-B Discretionary Deaf for \$107,044. Lastly, funding was received for the 2024-2025 IDEA-B Discretionary Residential Reimbursement award for \$43,042 for a student in nonpublic residential placement.

Budget Transfers

Budget transfers consist of funds transferred within the same fund but changing functions. These transfers are found within the General Fund and All Other Funds. The total amount of all transfers is \$39,978.80. Approximately 90% or \$35,901.40 of the transfers is found in the general fund. The remaining \$4,077.40 is located within the District's grant funds.

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PENTAMATION ENTERPRISES INC.
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CONROE INDEPENDENT SCHOOL DISTRICT
PROPOSED EXPENDITURE BUDGET SUMMARY REPORT

PAGE NUMBER: 1
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MAJOR OBJECT DESCRIPTION	MAJOR OBJECT CODE	APPROVED BUDGET	PROPOSED AMENDMENTS	PROPOSED AMENDED BUDGET
NONE	00			
OTHER USES	8900	141,647,766.22	.00	141,647,766.22
		141,647,766.22	.00	141,647,766.22
INSTRUCTION	11			
TOTAL PAYROLL	6100	436,025,572.98	7,355,286.00	443,380,858.98
CONTRACTED SERVICES	6200	3,905,558.95	1,730,542.00	5,636,100.95
SUPPLIES AND MATERIALS	6300	28,408,699.50	2,702,697.40	31,111,396.90
OTHER OPERATING EXPEND	6400	2,001,078.97	328,005.00	2,329,083.97
CAPITAL OUTLAY	6600	474,794.30	50,000.00	524,794.30
		470,815,704.70	12,166,530.40	482,982,235.10
MEDIA SERVICES	12			
TOTAL PAYROLL	6100	6,467,218.44	.00	6,467,218.44
CONTRACTED SERVICES	6200	46,036.77	.00	46,036.77
SUPPLIES AND MATERIALS	6300	773,440.42	-342.40	773,098.02
OTHER OPERATING EXPEND	6400	30,398.47	.00	30,398.47
CAPITAL OUTLAY	6600	1,554.19	.00	1,554.19
		7,318,648.29	-342.40	7,318,305.89
CURR & INST STAFF DEV	13			
TOTAL PAYROLL	6100	21,236,417.61	4,154,257.81	25,390,675.42
CONTRACTED SERVICES	6200	735,806.08	194,380.00	930,186.08
SUPPLIES AND MATERIALS	6300	802,761.03	884,422.59	1,687,183.62
OTHER OPERATING EXPEND	6400	387,330.58	115,933.00	503,263.58
CAPITAL OUTLAY	6600	.00	.00	.00
		23,162,315.30	5,348,993.40	28,511,308.70
INSTRUCTIONAL ADMIN	21			
TOTAL PAYROLL	6100	7,924,481.58	692,661.00	8,617,142.58
CONTRACTED SERVICES	6200	185,390.99	103,700.00	289,090.99
SUPPLIES AND MATERIALS	6300	878,542.24	13,500.00	892,042.24
OTHER OPERATING EXPEND	6400	432,390.86	46,778.60	479,169.46
CAPITAL OUTLAY	6600	.00	.00	.00
		9,420,805.67	856,639.60	10,277,445.27
SCHL ADMINISTRATION	23			
TOTAL PAYROLL	6100	44,718,229.50	.00	44,718,229.50
CONTRACTED SERVICES	6200	153,222.31	.00	153,222.31
SUPPLIES AND MATERIALS	6300	203,704.29	2,854.00	206,558.29
OTHER OPERATING EXPEND	6400	196,687.78	38,227.00	234,914.78
CAPITAL OUTLAY	6600	38,404.00	.00	38,404.00
		45,310,247.88	41,081.00	45,351,328.88
GUIDANCE & COUNSELING	31			
TOTAL PAYROLL	6100	33,428,296.41	8,379,389.00	41,807,685.41

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MAJOR OBJECT DESCRIPTION	MAJOR OBJECT CODE	APPROVED BUDGET	PROPOSED AMENDMENTS	PROPOSED AMENDED BUDGET
GUIDANCE & COUNSELING	31			
CONTRACTED SERVICES	6200	463,105.10	759,000.00	1,222,105.10
SUPPLIES AND MATERIALS	6300	1,322,075.19	128,412.00	1,450,487.19
OTHER OPERATING EXPEND	6400	166,768.03	58,600.00	225,368.03
CAPITAL OUTLAY	6600	.00	.00	.00
		35,380,244.73	9,325,401.00	44,705,645.73
SOCIAL WORK	32			
TOTAL PAYROLL	6100	1,587,874.73	277,146.00	1,865,020.73
CONTRACTED SERVICES	6200	435,333.00	9,898.00	445,231.00
SUPPLIES AND MATERIALS	6300	465,664.70	500.00	466,164.70
OTHER OPERATING EXPEND	6400	37,669.02	2,800.00	40,469.02
		2,526,541.45	290,344.00	2,816,885.45
HEALTH	33			
TOTAL PAYROLL	6100	8,311,346.86	27,341.00	8,338,687.86
CONTRACTED SERVICES	6200	86,052.12	200,000.00	286,052.12
SUPPLIES AND MATERIALS	6300	238,363.03	.00	238,363.03
OTHER OPERATING EXPEND	6400	31,448.18	.00	31,448.18
CAPITAL OUTLAY	6600	.00	.00	.00
		8,667,210.19	227,341.00	8,894,551.19
STUDENT TRANS	34			
TOTAL PAYROLL	6100	26,238,581.00	.00	26,238,581.00
CONTRACTED SERVICES	6200	1,011,037.25	.00	1,011,037.25
SUPPLIES AND MATERIALS	6300	5,474,445.63	.00	5,474,445.63
OTHER OPERATING EXPEND	6400	947,809.33	63,000.00	1,010,809.33
CAPITAL OUTLAY	6600	9,045,326.77	.00	9,045,326.77
		42,717,199.98	63,000.00	42,780,199.98
CHILD NUTRITION	35			
TOTAL PAYROLL	6100	10,430,000.00	.00	10,430,000.00
CONTRACTED SERVICES	6200	1,577,467.02	.00	1,577,467.02
SUPPLIES AND MATERIALS	6300	23,478,606.25	.00	23,478,606.25
OTHER OPERATING EXPEND	6400	41,208.21	.00	41,208.21
CAPITAL OUTLAY	6600	4,185,737.99	.00	4,185,737.99
		39,713,019.47	.00	39,713,019.47
COCURR ACTIVITIES	36			
TOTAL PAYROLL	6100	9,058,100.17	.00	9,058,100.17
CONTRACTED SERVICES	6200	1,052,155.94	.00	1,052,155.94
SUPPLIES AND MATERIALS	6300	1,781,267.44	.00	1,781,267.44
OTHER OPERATING EXPEND	6400	2,999,520.99	.00	2,999,520.99
CAPITAL OUTLAY	6600	31,700.00	.00	31,700.00
		14,922,744.54	.00	14,922,744.54

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CONROE INDEPENDENT SCHOOL DISTRICT
PROPOSED EXPENDITURE BUDGET SUMMARY REPORT

PAGE NUMBER: 3
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MAJOR OBJECT DESCRIPTION	MAJOR OBJECT CODE	APPROVED BUDGET	PROPOSED AMENDMENTS	PROPOSED AMENDED BUDGET
GENERAL ADMIN	41			
TOTAL PAYROLL	6100	9,012,426.28	207,919.00	9,220,345.28
CONTRACTED SERVICES	6200	1,750,781.37	29,000.00	1,779,781.37
SUPPLIES AND MATERIALS	6300	1,124,885.65	21,988.00	1,146,873.65
OTHER OPERATING EXPEND	6400	1,100,006.90	11,000.00	1,111,006.90
DEBT SERVICE	6500	.00	.00	.00
CAPITAL OUTLAY	6600	9,690.00	.00	9,690.00
		12,997,790.20	269,907.00	13,267,697.20
MAINTENANCE & OPERATIONS	51			
TOTAL PAYROLL	6100	38,067,596.00	.00	38,067,596.00
CONTRACTED SERVICES	6200	33,138,815.28	.00	33,138,815.28
SUPPLIES AND MATERIALS	6300	7,009,862.82	.00	7,009,862.82
OTHER OPERATING EXPEND	6400	4,685,940.80	.00	4,685,940.80
CAPITAL OUTLAY	6600	3,636,009.11	17,497.98	3,653,507.09
		86,538,224.01	17,497.98	86,555,721.99
SECURITY	52			
TOTAL PAYROLL	6100	10,205,286.00	.00	10,205,286.00
CONTRACTED SERVICES	6200	311,677.78	.00	311,677.78
SUPPLIES AND MATERIALS	6300	991,433.16	.00	991,433.16
OTHER OPERATING EXPEND	6400	73,981.65	.00	73,981.65
CAPITAL OUTLAY	6600	114,268.00	.00	114,268.00
		11,696,646.59	.00	11,696,646.59
TECHNOLOGY	53			
TOTAL PAYROLL	6100	5,934,187.00	.00	5,934,187.00
CONTRACTED SERVICES	6200	2,122,197.63	.00	2,122,197.63
SUPPLIES AND MATERIALS	6300	3,811,005.21	.00	3,811,005.21
OTHER OPERATING EXPEND	6400	49,148.44	.00	49,148.44
DEBT SERVICE	6500	.00	.00	.00
CAPITAL OUTLAY	6600	28,567.00	.00	28,567.00
		11,945,105.28	.00	11,945,105.28
COMMUNITY SERVICES	61			
TOTAL PAYROLL	6100	444,472.92	623,018.00	1,067,490.92
CONTRACTED SERVICES	6200	12,000.00	.00	12,000.00
SUPPLIES AND MATERIALS	6300	159,141.66	154,130.00	313,271.66
OTHER OPERATING EXPEND	6400	27,533.50	33,921.00	61,454.50
		643,148.08	811,069.00	1,454,217.08
DEBT SERVICES	71			
DEBT SERVICE	6500	176,509,248.00	.00	176,509,248.00
		176,509,248.00	.00	176,509,248.00

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CONROE INDEPENDENT SCHOOL DISTRICT
 PROPOSED EXPENDITURE BUDGET SUMMARY REPORT

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MAJOR OBJECT DESCRIPTION	MAJOR OBJECT CODE	APPROVED BUDGET	PROPOSED AMENDMENTS	PROPOSED AMENDED BUDGET
FACILITIES ACQ	81			
CONTRACTED SERVICES	6200	3,865,177.38	.00	3,865,177.38
SUPPLIES AND MATERIALS	6300	32,475,463.55	.00	32,475,463.55
OTHER OPERATING EXPEND	6400	.00	.00	.00
CAPITAL OUTLAY	6600	1,103,631,745.39	.00	1,103,631,745.39
		1,139,972,386.32	.00	1,139,972,386.32
OTHER INTERGOVERNMENTAL	99			
CONTRACTED SERVICES	6200	5,150,000.00	.00	5,150,000.00
		5,150,000.00	.00	5,150,000.00
DO NOT USE	ZZ			
CAPITAL OUTLAY	6600	.00	.00	.00
		.00	.00	.00
TOTAL EXPENSES		2,287,054,996.90	29,417,461.98	2,316,472,458.88

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2116110004530000-6112	13,919.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110004530000-6119	81,394.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110005630000-6112	10,310.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110005630000-6118	21,071.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN EXTRA-DUTY PAY					
	2116110005630000-6119	170,201.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110006830000-6112	12,407.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110006830000-6118	18,073.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN EXTRA-DUTY PAY					
	2116110006830000-6119	85,101.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110006830000-6125	27,874.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN PARA-PROFESSIONALS					
	2116110006930000-6112	2,062.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110006930000-6118	6,834.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN EXTRA-DUTY PAY					
	2116110006930000-6119	81,003.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110007030000-6112	4,042.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110007030000-6118	4,556.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN EXTRA-DUTY PAY					
	2116110007030000-6119	162,069.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110007330000-6112	15,465.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110007330000-6118	17,085.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN EXTRA-DUTY PAY					
	2116110007330000-6119	85,101.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110007330000-6125	53,893.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN PARA-PROFESSIONALS					
	2116110007830000-6112	12,372.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2116110007830000-6118	18,224.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN EXTRA-DUTY PAY					
	2116110007830000-6119	87,206.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2116110007830000-6125	26,015.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN PARA-PROFESSIONALS					
	2116110010130000-6125	86,113.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN PARA-PROFESSIONALS					

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CONROE INDEPENDENT SCHOOL DISTRICT
PROPOSED BUDGET AMENDMENTS DETAIL LISTING

PAGE NUMBER: 2
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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2116110010230000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	7,217.00	AMEND - TITLE I, PART A	A12		H
	2116110010230000-6117 INSTR - GEN PART - TIME PROF EMP	20,826.00	AMEND - TITLE I, PART A	A12		H
	2116110010230000-6118 INSTR - GEN EXTRA-DUTY PAY	8,970.00	AMEND - TITLE I, PART A	A12		H
	2116110010230000-6119 INSTR - GEN TEACHERS & OTHER PROF.	336,671.00	AMEND - TITLE I, PART A	A12		H
	2116110010330000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	15,465.00	AMEND - TITLE I, PART A	A12		H
	2116110010330000-6118 INSTR - GEN EXTRA-DUTY PAY	7,973.00	AMEND - TITLE I, PART A	A12		H
	2116110010330000-6119 INSTR - GEN TEACHERS & OTHER PROF.	164,566.00	AMEND - TITLE I, PART A	A12		H
	2116110010430000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	10,310.00	AMEND - TITLE I, PART A	A12		H
	2116110010430000-6117 INSTR - GEN PART - TIME PROF EMP	10,310.00	AMEND - TITLE I, PART A	A12		H
	2116110010430000-6118 INSTR - GEN EXTRA-DUTY PAY	5,695.00	AMEND - TITLE I, PART A	A12		H
	2116110010430000-6119 INSTR - GEN TEACHERS & OTHER PROF.	163,898.00	AMEND - TITLE I, PART A	A12		H
	2116110010530000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	6,186.00	AMEND - TITLE I, PART A	A12		H
	2116110010530000-6117 INSTR - GEN PART - TIME PROF EMP	10,320.00	AMEND - TITLE I, PART A	A12		H
	2116110010530000-6118 INSTR - GEN EXTRA-DUTY PAY	5,695.00	AMEND - TITLE I, PART A	A12		H
	2116110010530000-6119 INSTR - GEN TEACHERS & OTHER PROF.	160,178.00	AMEND - TITLE I, PART A	A12		H
	2116110010530000-6125 INSTR - GEN PARA-PROFESSIONALS	52,038.00	AMEND - TITLE I, PART A	A12		H
	2116110010630000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	10,310.00	AMEND - TITLE I, PART A	A12		H
	2116110010630000-6117 INSTR - GEN PART - TIME PROF EMP	23,713.00	AMEND - TITLE I, PART A	A12		H
	2116110010630000-6119 INSTR - GEN TEACHERS & OTHER PROF.	169,283.00	AMEND - TITLE I, PART A	A12		H
	2116110010630000-6125 INSTR - GEN PARA-PROFESSIONALS	82,577.00	AMEND - TITLE I, PART A	A12		H
	2116110010730000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	16,805.00	AMEND - TITLE I, PART A	A12		H
	2116110010730000-6117 INSTR - GEN PART - TIME PROF EMP	29,879.00	AMEND - TITLE I, PART A	A12		H
	2116110010730000-6118 INSTR - GEN EXTRA-DUTY PAY	6,844.00	AMEND - TITLE I, PART A	A12		H
	2116110010730000-6119 INSTR - GEN TEACHERS & OTHER PROF.	250,664.00	AMEND - TITLE I, PART A	A12		H

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2116110010730000-6125 INSTR - GEN PARA-PROFESSIONALS	26,424.00	AMEND - TITLE I, PART A	A12		H
	2116110010830000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	10,310.00	AMEND - TITLE I, PART A	A12		H
	2116110010830000-6118 INSTR - GEN EXTRA-DUTY PAY	5,695.00	AMEND - TITLE I, PART A	A12		H
	2116110010830000-6119 INSTR - GEN TEACHERS & OTHER PROF.	83,676.00	AMEND - TITLE I, PART A	A12		H
	2116110010830000-6125 INSTR - GEN PARA-PROFESSIONALS	57,145.00	AMEND - TITLE I, PART A	A12		H
	2116110010930000-6119 INSTR - GEN TEACHERS & OTHER PROF.	92,375.00	AMEND - TITLE I, PART A	A12		H
	2116110010930000-6125 INSTR - GEN PARA-PROFESSIONALS	56,490.00	AMEND - TITLE I, PART A	A12		H
	2116110011130000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	5,155.00	AMEND - TITLE I, PART A	A12		H
	2116110011130000-6118 INSTR - GEN EXTRA-DUTY PAY	1,709.00	AMEND - TITLE I, PART A	A12		H
	2116110011130000-6119 INSTR - GEN TEACHERS & OTHER PROF.	162,345.00	AMEND - TITLE I, PART A	A12		H
	2116110011230000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	15,465.00	AMEND - TITLE I, PART A	A12		H
	2116110011230000-6119 INSTR - GEN TEACHERS & OTHER PROF.	83,676.00	AMEND - TITLE I, PART A	A12		H
	2116110011230000-6125 INSTR - GEN PARA-PROFESSIONALS	26,019.00	AMEND - TITLE I, PART A	A12		H
	2116110011330000-6119 INSTR - GEN TEACHERS & OTHER PROF.	82,138.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	8,183.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6118 INSTR - GEN EXTRA-DUTY PAY	3,690.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6119 INSTR - GEN TEACHERS & OTHER PROF.	82,138.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6125 INSTR - GEN PARA-PROFESSIONALS	27,874.00	AMEND - TITLE I, PART A	A12		H
	2116110011530000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	4,640.00	AMEND - TITLE I, PART A	A12		H
	2116110011530000-6118 INSTR - GEN EXTRA-DUTY PAY	13,668.00	AMEND - TITLE I, PART A	A12		H
	2116110011530000-6119 INSTR - GEN TEACHERS & OTHER PROF.	163,863.00	AMEND - TITLE I, PART A	A12		H
	2116110011630000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	20,620.00	AMEND - TITLE I, PART A	A12		H
	2116110011630000-6119 INSTR - GEN TEACHERS & OTHER PROF.	82,138.00	AMEND - TITLE I, PART A	A12		H
	2116110011630000-6125 INSTR - GEN PARA-PROFESSIONALS	27,874.00	AMEND - TITLE I, PART A	A12		H

PENTAMATION ENTERPRISES INC.
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CONROE INDEPENDENT SCHOOL DISTRICT
PROPOSED BUDGET AMENDMENTS DETAIL LISTING

PAGE NUMBER: 4
MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2116110011930000-6119 INSTR - GEN TEACHERS & OTHER PROF.	91,745.00	AMEND - TITLE I, PART A	A12		H
	2116110012430000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	4,124.00	AMEND - TITLE I, PART A	A12		H
	2116110012430000-6118 INSTR - GEN EXTRA-DUTY PAY	11,390.00	AMEND - TITLE I, PART A	A12		H
	2116110012430000-6119 INSTR - GEN TEACHERS & OTHER PROF.	168,865.00	AMEND - TITLE I, PART A	A12		H
	2116110012630000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	11,341.00	AMEND - TITLE I, PART A	A12		H
	2116110012630000-6119 INSTR - GEN TEACHERS & OTHER PROF.	85,101.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	30,930.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6117 INSTR - GEN PART - TIME PROF EMP	7,217.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6119 INSTR - GEN TEACHERS & OTHER PROF.	168,777.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6125 INSTR - GEN PARA-PROFESSIONALS	62,330.00	AMEND - TITLE I, PART A	A12		H
	2116110013230000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	20,136.00	AMEND - TITLE I, PART A	A12		H
	2116110013230000-6119 INSTR - GEN TEACHERS & OTHER PROF.	83,676.00	AMEND - TITLE I, PART A	A12		H
	2116110013430000-6119 INSTR - GEN TEACHERS & OTHER PROF.	255,516.00	AMEND - TITLE I, PART A	A12		H
	2116110013530000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	10,310.00	AMEND - TITLE I, PART A	A12		H
	2116110013530000-6119 INSTR - GEN TEACHERS & OTHER PROF.	85,101.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	22,682.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6117 INSTR - GEN PART - TIME PROF EMP	13,403.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6118 INSTR - GEN EXTRA-DUTY PAY	5,809.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6119 INSTR - GEN TEACHERS & OTHER PROF.	163,485.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6125 INSTR - GEN PARA-PROFESSIONALS	52,038.00	AMEND - TITLE I, PART A	A12		H
	2116110013930000-6119 INSTR - GEN TEACHERS & OTHER PROF.	165,032.00	AMEND - TITLE I, PART A	A12		H
	2116110069924000-6118 INSTR - GEN EXTRA-DUTY PAY	217,168.00	AMEND - TITLE I, PART A	A12		H
	2116110069924000-6121 INSTR - GEN EXTRA DUTY SUPPORT EMP	10,000.00	AMEND - TITLE I, PART A	A12		H
	2116110087424000-6117 INSTR - GEN PART - TIME PROF EMP	30,000.00	AMEND - TITLE I, PART A	A12		H

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2116112110630000-6118	5,695.00	AMEND - TITLE I, PART A	A12		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2116115887424000-6119	167,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - READING TEACHERS & OTHER PROF.					
	2156110001024000-6125	27,233.00	AMEND - TITLE I, PART D	A1		H
	INSTR - GEN PARA-PROFESSIONALS					
	2156110020124000-6118	17,000.00	AMEND - TITLE I, PART D	A1		H
	INSTR - GEN EXTRA-DUTY PAY					
	2246112287723000-6117	36,574.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED PART - TIME PROF EMP					
	2246112287723000-6119	248,771.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED TEACHERS & OTHER PROF.					
	2246112287723000-6125	108,552.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED PARA-PROFESSIONALS					
	2246112287723000-6134	1,500.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED STIPENDS					
	2246112287723000-6136	2,382.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED Masters					
	2256112210133000-6119	84,460.00	AMEND - IDEA-B PRESCHOOL	A5		H
	INSTR - SPEC ED TEACHERS & OTHER PROF.					
	2446110087422000-6119	64,000.00	AMEND - CARL PERKINS GRAN	A2		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2556110087424000-6112	15,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2556110087424000-6119	70,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR - GEN TEACHERS & OTHER PROF.					
	2556110087424000-6112	10,310.00	AMEND - TITLE II, PART A	A10		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2556110087424000-6118	22,780.00	AMEND - TITLE II, PART A	A10		H
	INSTR - GEN EXTRA-DUTY PAY					
	2556110088024000-6112	41,240.00	AMEND - TITLE II, PART A	A10		H
	INSTR - GEN SUBSTITUTES FOR TEACHERS					
	2556113987424000-6112	21,342.00	AMEND - TITLE II, PART A	A10		H
	INSTR - SCIENCE SUBSTITUTES FOR TEACHERS					
	2556114987424000-6112	1,340.00	AMEND - TITLE II, PART A	A10		H
	INSTR - P/E SUBSTITUTES FOR TEACHERS					
	2556115487424000-6112	22,682.00	AMEND - TITLE II, PART A	A10		H
	INSTR - PRE-K SUBSTITUTES FOR TEACHERS					
	2556116687424000-6112	30,930.00	AMEND - TITLE II, PART A	A10		H
	INSTR - SOC STUDIES SUBSTITUTES FOR TEACHERS					
	2556116987424000-6112	15,465.00	AMEND - TITLE II, PART A	A10		H
	INSTR - MATH SUBSTITUTES FOR TEACHERS					
	2556117487424000-6112	5,155.00	AMEND - TITLE II, PART A	A10		H
	INSTR - FOR LANG SUBSTITUTES FOR TEACHERS					
	2556117887424000-6112	29,384.00	AMEND - TITLE II, PART A	A10		H
	INSTR - LANG ARTS SUBSTITUTES FOR TEACHERS					
	2636112100125000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					

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PAGE NUMBER: 6
MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2636112100225000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112100325000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112100525000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112101025000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112101125000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112101125000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112101425000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112101625000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112104125000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112104525000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112104625000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112104925000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105025000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105125000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105125000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112105325000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105425000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105525000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105625000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112105625000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112106725000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112106825000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112106825000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112106925000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					

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PAGE NUMBER: 7
MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2636112107025000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112107025000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112107125000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112107325000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112107425000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112107725000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112107825000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112108025000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110125000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110125000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110225000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110225000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110325000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110325000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110425000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110425000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110525000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110525000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110625000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110625000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110725000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110825000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112110825000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112110925000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					

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PROPOSED BUDGET AMENDMENTS DETAIL LISTING

PAGE NUMBER: 8
MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2636112111125000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111225000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111325000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111425000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111525000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111625000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111725000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111825000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112111925000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112025000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112125000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112225000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112325000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112425000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112525000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112625000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112725000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112825000-6118	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112112825000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112112925000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113025000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113125000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113225000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113325000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2636112113425000-6118	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113425000-6125	27,874.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PARA-PROFESSIONALS					
	2636112113525000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113625000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113725000-6118	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113825000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112113925000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112122025000-6118	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112169925000-6118	13,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	2636112187425000-6112	5,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL SUBSTITUTES FOR TEACHERS					
	2636112187425000-6118	45,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL EXTRA-DUTY PAY					
	263611EL69925000-6121	42,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - ELEMENTARY EXTRA DUTY SUPPORT EMP					
	263611IM00925000-6125	27,346.00	AMEND - TITLE III, IMMIGR	A7		H
	INSTR - IMMIGRANT PARA-PROFESSIONALS					
	263611IM01125000-6125	27,346.00	AMEND - TITLE III, IMMIGR	A7		H
	INSTR - IMMIGRANT PARA-PROFESSIONALS					
	263611IM11125000-6125	27,346.00	AMEND - TITLE III, IMMIGR	A7		H
	INSTR - IMMIGRANT PARA-PROFESSIONALS					
	263611JH69925000-6121	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - JUNIOR HIGH EXTRA DUTY SUPPORT EMP					
	288611E087424000-6118	3,500.00	AMEND - TITLE IV	A9		H
	INSTR - EDUCATIONAL OPPOR EXTRA-DUTY PAY					
	288611SS88024000-6112	30,000.00	AMEND - TITLE IV	A9		H
	INSTR - SAFETY/SECURITY SUBSTITUTES FOR TEACHERS					
	288611TI73124000-6125	36,898.00	AMEND - TITLE IV	A9		H
	INSTR - TECH INFUSION PARA-PROFESSIONALS					
	MAJOR OBJECT TOTAL	7,354,236.00				
6200	2156110020124000-6269	2,000.00	AMEND - TITLE I, PART D	A1		H
	INSTR - GEN ALL OTHER RENTAL LEASE					
	2246112287723000-6299	1,605,000.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED MISC CONTRACTED SERVICES					
	226511228772300R-6223	43,042.00	AMEND - IDEA-B DISC RESID	A3		H
	INSTR - SPEC ED STUDENT TUITION - SP EDU					
	2636112187425000-6299	25,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL MISC CONTRACTED SERVICES					

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PROPOSED BUDGET AMENDMENTS DETAIL LISTING

PAGE NUMBER: 10
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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6200	288611E087424000-6299	11,500.00	AMEND - TITLE IV	A9		H
	INSTR - EDUCATIONAL OPPOR MISC CONTRACTED SERVICES					
	3156112787723000-6245	2,000.00	AMEND - IDEA-B DISC DEAF	A4		H
	INSTR - DEAF ED EQUIPMENT REPAIR					
	3156112787723000-6299	42,000.00	AMEND - IDEA-B DISC DEAF	A4		H
	INSTR - DEAF ED MISC CONTRACTED SERVICES					
	MAJOR OBJECT TOTAL	1,730,542.00				
6300	2116110004530000-6317	5,867.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN COMPUTER/AV SUPPLIES					
	2116110004530000-6325	5,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN BOOKS					
	2116110004530000-6399	11,700.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110005630000-6399	11,009.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110006830000-6399	12,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110006930000-6399	13,433.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110007030000-6399	15,962.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110007330000-6325	7,020.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN BOOKS					
	2116110007330000-6399	32,750.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110007830000-6317	15,520.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN COMPUTER/AV SUPPLIES					
	2116110007830000-6325	1,500.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN BOOKS					
	2116110007830000-6399	42,922.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110010130000-6399	23,173.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110010230000-6399	46,972.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110010330000-6399	36,420.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110010430000-6317	10,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN COMPUTER/AV SUPPLIES					
	2116110010430000-6325	5,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN BOOKS					
	2116110010430000-6399	21,838.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN GENERAL SUPPLIES					
	2116110010530000-6317	2,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN COMPUTER/AV SUPPLIES					
	2116110010530000-6325	2,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN BOOKS					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2116110010530000-6399 INSTR - GEN GENERAL SUPPLIES	40,031.00	AMEND - TITLE I, PART A	A12		H
	2116110010630000-6325 INSTR - GEN BOOKS	22,471.00	AMEND - TITLE I, PART A	A12		H
	2116110010630000-6399 INSTR - GEN GENERAL SUPPLIES	5,000.00	AMEND - TITLE I, PART A	A12		H
	2116110010830000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	5,000.00	AMEND - TITLE I, PART A	A12		H
	2116110010830000-6399 INSTR - GEN GENERAL SUPPLIES	13,654.00	AMEND - TITLE I, PART A	A12		H
	2116110010930000-6399 INSTR - GEN GENERAL SUPPLIES	13,787.00	AMEND - TITLE I, PART A	A12		H
	2116110011130000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	500.00	AMEND - TITLE I, PART A	A12		H
	2116110011130000-6399 INSTR - GEN GENERAL SUPPLIES	14,302.00	AMEND - TITLE I, PART A	A12		H
	2116110011230000-6399 INSTR - GEN GENERAL SUPPLIES	48,940.00	AMEND - TITLE I, PART A	A12		H
	2116110011330000-6325 INSTR - GEN BOOKS	7,000.00	AMEND - TITLE I, PART A	A12		H
	2116110011330000-6399 INSTR - GEN GENERAL SUPPLIES	10,102.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	2,500.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6325 INSTR - GEN BOOKS	3,600.00	AMEND - TITLE I, PART A	A12		H
	2116110011430000-6399 INSTR - GEN GENERAL SUPPLIES	4,000.00	AMEND - TITLE I, PART A	A12		H
	2116110011530000-6399 INSTR - GEN GENERAL SUPPLIES	17,500.00	AMEND - TITLE I, PART A	A12		H
	2116110011630000-6325 INSTR - GEN BOOKS	3,220.00	AMEND - TITLE I, PART A	A12		H
	2116110011630000-6399 INSTR - GEN GENERAL SUPPLIES	15,000.00	AMEND - TITLE I, PART A	A12		H
	2116110011930000-6399 INSTR - GEN GENERAL SUPPLIES	20,275.00	AMEND - TITLE I, PART A	A12		H
	2116110012430000-6399 INSTR - GEN GENERAL SUPPLIES	3,045.00	AMEND - TITLE I, PART A	A12		H
	2116110012630000-6399 INSTR - GEN GENERAL SUPPLIES	11,910.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	15,000.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6325 INSTR - GEN BOOKS	12,000.00	AMEND - TITLE I, PART A	A12		H
	2116110012830000-6399 INSTR - GEN GENERAL SUPPLIES	20,000.00	AMEND - TITLE I, PART A	A12		H
	2116110013230000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	1,500.00	AMEND - TITLE I, PART A	A12		H

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2116110013230000-6399 INSTR - GEN GENERAL SUPPLIES	10,000.00	AMEND - TITLE I, PART A	A12		H
	2116110013430000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	1,000.00	AMEND - TITLE I, PART A	A12		H
	2116110013430000-6399 INSTR - GEN GENERAL SUPPLIES	17,677.00	AMEND - TITLE I, PART A	A12		H
	2116110013530000-6399 INSTR - GEN GENERAL SUPPLIES	20,583.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	4,000.00	AMEND - TITLE I, PART A	A12		H
	2116110013730000-6399 INSTR - GEN GENERAL SUPPLIES	18,199.00	AMEND - TITLE I, PART A	A12		H
	2116110013930000-6399 INSTR - GEN GENERAL SUPPLIES	15,720.00	AMEND - TITLE I, PART A	A12		H
	21161100200240AN-6399 INSTR - GEN GENERAL SUPPLIES	8,217.00	AMEND - TITLE I, PART A	A12		H
	21161100200240SH-6399 INSTR - GEN GENERAL SUPPLIES	14,193.00	AMEND - TITLE I, PART A	A12		H
	2116110069924000-6395 INSTR - GEN PRINTING	10,000.00	AMEND - TITLE I, PART A	A12		H
	2116110069924000-6399 INSTR - GEN GENERAL SUPPLIES	18,000.00	AMEND - TITLE I, PART A	A12		H
	2116110087424000-6399 INSTR - GEN GENERAL SUPPLIES	569,269.00	AMEND - TITLE I, PART A	A12		H
	21161100874240FC-6399 INSTR - GEN GENERAL SUPPLIES	300.00	AMEND - TITLE I, PART A	A12		H
	2126110088424000-6325 INSTR - GEN BOOKS	1,000.00	AMEND - TITLE I, PART C	A8		H
	2126110088424000-6399 INSTR - GEN GENERAL SUPPLIES	6,983.00	AMEND - TITLE I, PART C	A8		H
	2156110001024000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	1,000.00	AMEND - TITLE I, PART D	A1		H
	2156110001024000-6325 INSTR - GEN BOOKS	3,000.00	AMEND - TITLE I, PART D	A1		H
	2156110001024000-6399 INSTR - GEN GENERAL SUPPLIES	8,767.00	AMEND - TITLE I, PART D	A1		H
	2156110020124000-6317 INSTR - GEN COMPUTER/AV SUPPLIES	32,000.00	AMEND - TITLE I, PART D	A1		H
	2156110020124000-6325 INSTR - GEN BOOKS	15,000.00	AMEND - TITLE I, PART D	A1		H
	2156110020124000-6399 INSTR - GEN GENERAL SUPPLIES	9,490.00	AMEND - TITLE I, PART D	A1		H
	2246112287723000-6399 INSTR - SPEC ED GENERAL SUPPLIES	269,000.00	AMEND - IDEA-B FORMULA	A6		H
	2256112287733000-6399 INSTR - SPEC ED GENERAL SUPPLIES	46,975.00	AMEND - IDEA-B PRESCHOOL	A5		H
	24461100874220CT-6399 INSTR - GEN GENERAL SUPPLIES	546,447.00	AMEND - CARL PERKINS GRAN	A2		H

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112100125000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112100125000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112100125000-6399	4,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112100225000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112100225000-6325	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112100325000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112100325000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112100325000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112100525000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112100525000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112100525000-6399	3,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112101025000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112101025000-6399	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112101125000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112101125000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112101125000-6399	4,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112101425000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112101425000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112101425000-6399	3,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112101625000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112101625000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112101625000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112104125000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112104125000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112104125000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112104525000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112104525000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112104525000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112104625000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112104625000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112104625000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112104925000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112104925000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112104925000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112105025000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112105025000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112105125000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112105125000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112105125000-6399	4,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112105325000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112105325000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112105325000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112105425000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112105425000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112105425000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112105525000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112105525000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112105525000-6399	3,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112105625000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112105625000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112105625000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112106725000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112106725000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112106725000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112106825000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112106825000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112106825000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112106925000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112106925000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112106925000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112107025000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112107025000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112107025000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112107125000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112107125000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112107125000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112107325000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112107325000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112107325000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112107425000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112107425000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112107425000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112107725000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112107725000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112107725000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112107825000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112107825000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112107825000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112108025000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112108025000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110125000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110125000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110125000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110225000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110225000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110225000-6399	4,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110325000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110325000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110325000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110425000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110425000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110425000-6399	3,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110525000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110525000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110525000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110625000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112110625000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110625000-6399	4,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110725000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110725000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110725000-6399	3,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110825000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110825000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110825000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112110925000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112110925000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112110925000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111125000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112111125000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111125000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111225000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112111225000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111225000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111325000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112111325000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111325000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111425000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112111425000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111425000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111525000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112111525000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111525000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111625000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112111625000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111625000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111725000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111725000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111825000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111825000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112111925000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112111925000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112025000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112025000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112025000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112125000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112125000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112125000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112225000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112225000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112225000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112325000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112325000-6399	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112425000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112425000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112112425000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112525000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112525000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112525000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112625000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112625000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112625000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112725000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112725000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112725000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112825000-6317	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112825000-6325	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112825000-6399	3,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112112925000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112112925000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112112925000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113025000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113025000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113125000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112113125000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113125000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113225000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112113225000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113225000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	2636112113325000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112113325000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113325000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113425000-6317	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112113425000-6325	1,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113425000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113525000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113525000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113625000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113625000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113725000-6317	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112113725000-6325	750.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113725000-6399	2,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113825000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113825000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112113925000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112113925000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112122025000-6325	500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112122025000-6399	1,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	2636112187425000-6317	20,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL COMPUTER/AV SUPPLIES					
	2636112187425000-6325	35,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL BOOKS					
	2636112187425000-6395	5,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL PRINTING					
	2636112187425000-6399	72,250.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL GENERAL SUPPLIES					
	263611IM87425000-6399	13,777.00	AMEND - TITLE III, IMMIGR	A7		H
	INSTR - IMMIGRANT GENERAL SUPPLIES					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6300	28861100200240AN-6399	544.00	AMEND - TITLE IV	A9		H
	INSTR - GEN GENERAL SUPPLIES					
	28861100200240SA-6399	3,456.00	AMEND - TITLE IV	A9		H
	INSTR - GEN GENERAL SUPPLIES					
	28861100200240SH-6399	1,864.00	AMEND - TITLE IV	A9		H
	INSTR - GEN GENERAL SUPPLIES					
	28861100200240TW-6399	1,952.00	AMEND - TITLE IV	A9		H
	INSTR - GEN GENERAL SUPPLIES					
	288611E08742400R-6399	25,200.00	AMEND - TITLE IV	A9		H
	INSTR - EDUCATIONAL OPPOR GENERAL SUPPLIES					
	3156112787723000-6317	4,000.00	AMEND - IDEA-B DISC DEAF	A4		H
	INSTR - DEAF ED COMPUTER/AV SUPPLIES					
	3156112787723000-6399	11,000.00	AMEND - IDEA-B DISC DEAF	A4		H
	INSTR - DEAF ED GENERAL SUPPLIES					
	MAJOR OBJECT TOTAL	2,723,786.00				
6400	2116110006930000-6412	2,888.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2116110010430000-6412	7,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2116110010430000-6499	2,676.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN OTHER OPERATING EXPENSES					
	2116110010530000-6412	2,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2116110011530000-6412	2,500.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2116110012830000-6499	397.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN OTHER OPERATING EXPENSES					
	2116110013430000-6412	5,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2116110013530000-6412	4,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2116110013730000-6499	500.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN OTHER OPERATING EXPENSES					
	2116110069924000-6412	180,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2126110088424000-6412	6,000.00	AMEND - TITLE I, PART C	A8		H
	INSTR - GEN TRAVEL STUDENT ONLY					
	2156110020124000-6499	1,500.00	AMEND - TITLE I, PART D	A1		H
	INSTR - GEN OTHER OPERATING EXPENSES					
	2246112287723000-6411	50,000.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED TRAVEL - EMPLOYEE ONLY					
	2246112287723000-6412	12,000.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR - SPEC ED TRAVEL STUDENT ONLY					
	24461100874220CT-6411	2,000.00	AMEND - CARL PERKINS GRAN	A2		H
	INSTR - GEN TRAVEL - EMPLOYEE ONLY					
	2636112169925000-6412	1,500.00	AMEND - TITLE III, LEP	A11		H
	INSTR - BILINGUAL TRAVEL STUDENT ONLY					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6400	3156112787723000-6411	45,044.00	AMEND - IDEA-B DISC DEAF	A4		H
	INSTR - DEAF ED TRAVEL - EMPLOYEE ONLY					
	3156112787723000-6412	3,000.00	AMEND - IDEA-B DISC DEAF	A4		H
	INSTR - DEAF ED TRAVEL STUDENT ONLY					
	MAJOR OBJECT TOTAL	328,005.00				
6600	24461100874220CT-6639	50,000.00	AMEND - CARL PERKINS GRAN	A2		H
	INSTR - GEN MISC EQUIP					
	MAJOR OBJECT TOTAL	50,000.00				
	FUNCTION TOTAL	12,186,569.00				
FUNCTION 13						
6100	2116130004530000-6119	83,336.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130005630000-6119	168,361.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130006830000-6118	5,695.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130006830000-6119	83,336.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130006930000-6119	167,768.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130007030000-6119	81,003.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130007330000-6118	5,695.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130007330000-6119	81,003.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130007830000-6118	5,695.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130007830000-6119	162,385.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130010130000-6118	17,085.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130010130000-6119	83,336.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130010230000-6118	8,132.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130010430000-6118	4,351.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130010430000-6119	78,797.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130010830000-6118	4,556.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130011230000-6119	83,336.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 13						
6100	2116130011330000-6119	83,172.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130011430000-6118	4,841.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130011430000-6119	83,336.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130011530000-6118	5,695.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130011930000-6119	84,180.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130012430000-6119	81,760.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130012630000-6119	83,172.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130012830000-6119	85,189.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130013230000-6119	83,172.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130013430000-6118	6,834.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2116130013430000-6119	80,625.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130013530000-6119	82,138.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130013730000-6119	83,676.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130088024000-6119	289,734.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TEACHERS & OTHER PROF.					
	2116130287424000-6119	92,722.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - EARLY CHI TEACHERS & OTHER PROF.					
	2116133987424000-6119	97,810.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - SCIENCE TEACHERS & OTHER PROF.					
	2116135887424000-6119	139,144.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - READING TEACHERS & OTHER PROF.					
	2116136987424000-6119	195,676.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - MATH TEACHERS & OTHER PROF.					
	2246132287723000-6119	91,925.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR STF DEV - SPEC ED TEACHERS & OTHER PROF.					
	2556130087424000-6118	9,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2556130088024RTI-6118	911.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN EXTRA-DUTY PAY					
	2556130287424000-6119	45,623.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - EARLY CHI TEACHERS & OTHER PROF.					
	2556133987424000-6119	139,801.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SCIENCE TEACHERS & OTHER PROF.					
	2556134987424000-6118	2,278.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - P/E EXTRA-DUTY PAY					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 13						
6100	2556134987424000-6119	48,905.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - P/E TEACHERS & OTHER PROF.					
	2556135487424000-6118	13,212.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K EXTRA-DUTY PAY					
	2556136687424000-6118	10,193.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI EXTRA-DUTY PAY					
	2556136687424000-6119	97,022.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI TEACHERS & OTHER PROF.					
	2556136987424000-6118	11,390.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH EXTRA-DUTY PAY					
	2556136987424000-6119	96,859.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH TEACHERS & OTHER PROF.					
	25561369874240EL-6118	19,363.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH EXTRA-DUTY PAY					
	2556137387424000-6118	5,695.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FINE ARTS EXTRA-DUTY PAY					
	2556137487424000-6118	1,709.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FOR LANG EXTRA-DUTY PAY					
	2556137887424000-6118	3,417.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS EXTRA-DUTY PAY					
	2556137887424000-6119	92,125.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS TEACHERS & OTHER PROF.					
	25561378874240EL-6118	37,587.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS EXTRA-DUTY PAY					
	255613DX87424000-6118	3,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - DYSLEXIA EXTRA-DUTY PAY					
	2636132187425000-6118	34,974.00	AMEND - TITLE III, LEP	A11		H
	INSTR STF DEV - BILINGUAL EXTRA-DUTY PAY					
	2636132187425000-6119	193,378.00	AMEND - TITLE III, LEP	A11		H
	INSTR STF DEV - BILINGUAL TEACHERS & OTHER PROF.					
	2886134987424000-6119	48,905.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - P/E TEACHERS & OTHER PROF.					
	288613E087424000-6119	99,754.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - EDUCATION TEACHERS & OTHER PROF.					
	288613TI73124000-6125	70,454.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - TECH INFU PARA-PROFESSIONALS					
	288613TR874240T2-6119	96,093.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - TRANSFER TEACHERS & OTHER PROF.					
	288613TR879240T2-6119	93,874.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - TRANSFER TEACHERS & OTHER PROF.					
	MAJOR OBJECT TOTAL	4,154,193.00				
6200	2556130087424000-6248	1,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN COMP/AV REPAIR					
	2556130087424000-6299	75,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN MISC CONTRACTED SERVICES					
	25561300874240PL-6299	40,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN MISC CONTRACTED SERVICES					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 13						
6200	2556130088024RTI-6299	11,400.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN MISC CONTRACTED SERVICES					
	2556134987424000-6299	1,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - P/E MISC CONTRACTED SERVICES					
	2556135487424000-6299	21,585.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K MISC CONTRACTED SERVICES					
	2556136687424000-6299	5,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI MISC CONTRACTED SERVICES					
	2556136987424000-6248	7,633.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH COMP/AV REPAIR					
	2556136987424000-6299	3,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH MISC CONTRACTED SERVICES					
	25561369874240EL-6299	2,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH MISC CONTRACTED SERVICES					
	2556137387424000-6299	11,362.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FINE ARTS MISC CONTRACTED SERVICES					
	2556137887424000-6248	550.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS COMP/AV REPAIR					
	2556137887424000-6299	5,900.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS MISC CONTRACTED SERVICES					
	255613SS70924000-6299	4,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SAFETY/SE MISC CONTRACTED SERVICES					
	2636132187425000-6299	6,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR STF DEV - BILINGUAL MISC CONTRACTED SERVICES					
	MAJOR OBJECT TOTAL	195,430.00				
6300	2116130010430000-6325	3,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN BOOKS					
	2116130010830000-6399	1,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	2116130012430000-6399	2,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	2156130020124000-6399	1,000.00	AMEND - TITLE I, PART D	A1		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	2246132287723000-6399	371,500.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR STF DEV - SPEC ED GENERAL SUPPLIES					
	25561300200240AN-6399	2,176.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	25561300200240SA-6399	13,824.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	25561300200240SH-6399	7,456.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	25561300200240TW-6399	7,808.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	2556130087424000-6317	20,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN COMPUTER/AV SUPPLIES					
	2556130087424000-6325	11,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN BOOKS					

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SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 13						
6300	2556130087424000-6395	500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN PRINTING					
	2556130087424000-6399	74,760.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	25561300874240PL-6317	10,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN COMPUTER/AV SUPPLIES					
	25561300874240PL-6325	25,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN BOOKS					
	25561300874240PL-6399	45,199.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	2556130088024RTI-6317	1,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN COMPUTER/AV SUPPLIES					
	2556130088024RTI-6325	4,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN BOOKS					
	2556130088024RTI-6399	1,617.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN GENERAL SUPPLIES					
	2556134987424000-6317	2,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - P/E COMPUTER/AV SUPPLIES					
	2556134987424000-6399	8,370.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - P/E GENERAL SUPPLIES					
	2556135487424000-6317	500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K COMPUTER/AV SUPPLIES					
	2556135487424000-6325	3,300.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K BOOKS					
	2556135487424000-6395	3,300.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K PRINTING					
	2556135487424000-6399	8,005.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K GENERAL SUPPLIES					
	2556136687424000-6317	2,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI COMPUTER/AV SUPPLIES					
	2556136687424000-6325	7,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI BOOKS					
	2556136687424000-6399	7,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI GENERAL SUPPLIES					
	2556136987424000-6317	1,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH COMPUTER/AV SUPPLIES					
	2556136987424000-6325	1,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH BOOKS					
	2556136987424000-6399	12,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH GENERAL SUPPLIES					
	25561369874240EL-6325	2,800.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH BOOKS					
	25561369874240EL-6395	2,900.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH PRINTING					
	25561369874240EL-6399	9,585.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH GENERAL SUPPLIES					
	2556137487424000-6317	199.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FOR LANG COMPUTER/AV SUPPLIES					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 13						
6300	2556137487424000-6325	600.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FOR LANG BOOKS					
	2556137487424000-6399	500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FOR LANG GENERAL SUPPLIES					
	2556137887424000-6317	300.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS COMPUTER/AV SUPPLIES					
	2556137887424000-6325	3,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS BOOKS					
	2556137887424000-6399	3,201.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS GENERAL SUPPLIES					
	25561378874240EL-6317	4,200.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS COMPUTER/AV SUPPLIES					
	25561378874240EL-6325	7,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS BOOKS					
	25561378874240EL-6399	16,601.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS GENERAL SUPPLIES					
	255613DX87424000-6399	12,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - DYSLEXIA GENERAL SUPPLIES					
	255613LD88524000-6317	5,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LEADERSHI COMPUTER/AV SUPPLIES					
	255613LD88524000-6325	30,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LEADERSHI BOOKS					
	255613LD88524000-6399	15,739.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LEADERSHI GENERAL SUPPLIES					
	255613NT87424000-6325	10,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - NOVICE TE BOOKS					
	255613NT87424000-6399	8,988.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - NOVICE TE GENERAL SUPPLIES					
	255613SS70924000-6399	4,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SAFETY/SE GENERAL SUPPLIES					
	2636132187425000-6325	20,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR STF DEV - BILINGUAL BOOKS					
	2636132187425000-6395	5,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR STF DEV - BILINGUAL PRINTING					
	2636132187425000-6399	61,960.00	AMEND - TITLE III, LEP	A11		H
	INSTR STF DEV - BILINGUAL GENERAL SUPPLIES					
	288613SS88024000-6399	1,000.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - SAFETY/SE GENERAL SUPPLIES					
	MAJOR OBJECT TOTAL	884,388.00				
6400	2116130007830000-6411	1,750.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2116130010330000-6411	6,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2116130010430000-6411	6,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2116130010830000-6411	5,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 13						
6400	2116130012430000-6411	8,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2116130012830000-6411	7,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2156130020124000-6411	14,000.00	AMEND - TITLE I, PART D	A1		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2556130073124000-6411	12,988.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2556130087424000-6411	10,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2556130087424000-6495	100.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN DUES					
	25561300874240PL-6411	1,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2556130088024RTI-6411	200.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY					
	2556130088024RTI-6495	120.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - GEN DUES					
	2556134987424000-6411	2,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - P/E TRAVEL - EMPLOYEE ONLY					
	2556135487424000-6411	10,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K TRAVEL - EMPLOYEE ONLY					
	2556135487424000-6495	2,570.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - PRE-K DUES					
	2556136687424000-6411	12,688.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - SOC STUDI TRAVEL - EMPLOYEE ONLY					
	2556136987424000-6411	6,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH TRAVEL - EMPLOYEE ONLY					
	25561369874240EL-6411	5,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - MATH TRAVEL - EMPLOYEE ONLY					
	2556137487424000-6495	325.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - FOR LANG DUES					
	2556137887424000-6411	2,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS TRAVEL - EMPLOYEE ONLY					
	2556137887424000-6495	1,300.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS DUES					
	25561378874240EL-6411	3,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - LANG ARTS TRAVEL - EMPLOYEE ONLY					
	255613DX87424000-6411	3,982.00	AMEND - TITLE II, PART A	A10		H
	INSTR STF DEV - DYSLEXIA TRAVEL - EMPLOYEE ONLY					
	288613SS88024000-6411	400.00	AMEND - TITLE IV	A9		H
	INSTR STF DEV - SAFETY/SE TRAVEL - EMPLOYEE ONLY					
	MAJOR OBJECT TOTAL	122,923.00				
	FUNCTION TOTAL	5,356,934.00				
FUNCTION 21						
6100	2116210087424000-6119	245,282.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN TEACHERS & OTHER PROF.					

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FUNCTION 21						
6100	2116210087424000-6125	38,238.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN PARA-PROFESSIONALS					
	2116210088524000-6119	65,141.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN TEACHERS & OTHER PROF.					
	2556210087424000-6119	15,635.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN TEACHERS & OTHER PROF.					
	2556210087424000-6125	52,940.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN PARA-PROFESSIONALS					
	2556210088524000-6119	65,141.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN TEACHERS & OTHER PROF.					
	2556210088624000-6125	52,579.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN PARA-PROFESSIONALS					
	2636212187425000-6125	13,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR ADMIN - BILINGUAL PARA-PROFESSIONALS					
	263621IM87425000-6125	13,000.00	AMEND - TITLE III, IMMIGR	A7		H
	INSTR ADMIN - IMMIGRANT PARA-PROFESSIONALS					
	288621EO87424000-6119	125,378.00	AMEND - TITLE IV	A9		H
	INSTR ADMIN - EDUCATIONAL TEACHERS & OTHER PROF.					
	288621TR874240T2-6119	6,327.00	AMEND - TITLE IV	A9		H
	INSTR ADMIN - TRANSFER TEACHERS & OTHER PROF.					
	MAJOR OBJECT TOTAL	692,661.00				
6200	2116210087424000-6299	8,700.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN MISC CONTRACTED SERVICES					
	2246212287723000-6299	95,000.00	AMEND - IDEA-B FORMULA	A6		H
	INSTR ADMIN - SPEC ED MISC CONTRACTED SERVICES					
	MAJOR OBJECT TOTAL	103,700.00				
6300	2116210087424000-6399	9,500.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN GENERAL SUPPLIES					
	2636212187425000-6399	2,000.00	AMEND - TITLE III, LEP	A11		H
	INSTR ADMIN - BILINGUAL GENERAL SUPPLIES					
	263621IM87425000-6399	2,000.00	AMEND - TITLE III, IMMIGR	A7		H
	INSTR ADMIN - IMMIGRANT GENERAL SUPPLIES					
	MAJOR OBJECT TOTAL	13,500.00				
6400	2116210087424000-6411	8,000.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116210087424000-6491	500.00	AMEND - TITLE I, PART A	A12		H
	INSTR ADMIN - GEN STAT REQ PUBLIC NOTICES					
	2556210087424000-6411	10,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2556210087424000-6495	500.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN DUES					
	25562100874240PL-6411	5,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2556214987424000-6411	1,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - P/E TRAVEL - EMPLOYEE ONLY					

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FUNCTION 21						
6400	2556215487424000-6411	3,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - PRE-K TRAVEL - EMPLOYEE ONLY					
	2556215487424000-6495	575.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - PRE-K DUES					
	2556216687424000-6495	500.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - SOC STUDIES DUES					
	2556216987424000-6411	3,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - MATH TRAVEL - EMPLOYEE ONLY					
	2556216987424000-6411	3,500.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - MATH TRAVEL - EMPLOYEE ONLY					
	2556216987424000-6495	90.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - MATH DUES					
	2556217387424000-6411	1,400.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - FINE ARTS TRAVEL - EMPLOYEE ONLY					
	2556217387424000-6495	238.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - FINE ARTS DUES					
	2556217887424000-6411	1,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - LANG ARTS TRAVEL - EMPLOYEE ONLY					
	2556217887424000-6495	503.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - LANG ARTS DUES					
	2556217887424000-6411	1,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - LANG ARTS TRAVEL - EMPLOYEE ONLY					
	255621LD88524000-6411	6,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - LEADERSHIP TRAVEL - EMPLOYEE ONLY					
	255621LD88524000-6495	3,000.00	AMEND - TITLE II, PART A	A10		H
	INSTR ADMIN - LEADERSHIP DUES					
	MAJOR OBJECT TOTAL	49,806.00				
	FUNCTION TOTAL	859,667.00				
FUNCTION 23						
6400	2116230007830000-6411	2,000.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116230010330000-6411	3,000.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116230010830000-6411	4,305.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116230011430000-6411	2,501.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116230011530000-6411	1,421.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116230011930000-6411	4,000.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					
	2116230012430000-6411	1,000.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GENERAL TRAVEL - EMPLOYEE ONLY					
	2116230012830000-6411	3,000.00	AMEND - TITLE I, PART A	A12		H
	SCHL ADMIN - GEN TRAVEL - EMPLOYEE ONLY					

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FUNCTION 23						
6400	255623LD88524000-6411	17,000.00	AMEND - TITLE II, PART A	A10		H
	SCHL ADMIN - LEADERSHIP D TRAVEL - EMPLOYEE ONLY					
	MAJOR OBJECT TOTAL	38,227.00				
	FUNCTION TOTAL	38,227.00				
FUNCTION 31						
6100	2116310007030000-6119	500.00	AMEND - TITLE I, PART A	A12		H
	GUID/COUNSEL - GEN TEACHERS & OTHER PROF.					
	2116310010130000-6119	98,601.00	AMEND - TITLE I, PART A	A12		H
	GUID/COUNSEL - GEN TEACHERS & OTHER PROF.					
	2246312200123000-6119	415,011.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312200123000-6134	1,800.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED STIPENDS					
	2246312200323000-6119	163,978.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312200523000-6119	225,708.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312200523000-6134	4,500.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED STIPENDS					
	2246312200923000-6119	132,547.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312200923000-6134	900.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED STIPENDS					
	2246312201123000-6119	338,562.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312201423000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312201523000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312201623000-6119	224,751.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312204123000-6119	211,678.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312204623000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312204923000-6119	219,364.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312205023000-6119	90,283.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312205123000-6119	224,751.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312205323000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312205423000-6119	222,046.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					

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FUNCTION 31						
6100	2246312205523000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	101,145.00	AMEND - IDEA-B FORMULA	A6		H
	2246312206723000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	90,283.00	AMEND - IDEA-B FORMULA	A6		H
	2246312206823000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	2246312207023000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	2246312207423000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210123000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	106,510.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210223000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	55,267.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210223000-6134 GUID/COUNSEL - SPEC ED STIPENDS	2,250.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210323000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210323000-6134 GUID/COUNSEL - SPEC ED STIPENDS	4,500.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210423000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	90,283.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210423000-6134 GUID/COUNSEL - SPEC ED STIPENDS	3,600.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210523000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	99,804.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210623000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	215,702.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210723000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	101,145.00	AMEND - IDEA-B FORMULA	A6		H
	2246312210923000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211123000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	153,428.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211123000-6134 GUID/COUNSEL - SPEC ED STIPENDS	6,300.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211323000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	85,208.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211423000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	106,510.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211523000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	157,995.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211523000-6134 GUID/COUNSEL - SPEC ED STIPENDS	1,800.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211723000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	110,533.00	AMEND - IDEA-B FORMULA	A6		H
	2246312211823000-6119 GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.	86,296.00	AMEND - IDEA-B FORMULA	A6		H

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FUNCTION 31						
6100	2246312211923000-6119	90,283.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212123000-6119	78,770.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212223000-6119	94,439.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212323000-6119	84,135.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212423000-6119	90,283.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212523000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212623000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312212623000-6134	4,500.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED STIPENDS					
	2246312212823000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312213223000-6119	216,681.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312213323000-6119	101,145.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312213423000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312213423000-6134	4,500.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED STIPENDS					
	2246312213523000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312213623000-6119	102,486.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312213723000-6119	112,854.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312287723000-6119	1,584,457.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED TEACHERS & OTHER PROF.					
	2246312287723000-6125	61,111.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED PARA-PROFESSIONALS					
	2246312287723000-6134	20,250.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED STIPENDS					
	MAJOR OBJECT TOTAL	8,379,389.00				
6200	2246312287723000-6299	675,000.00	AMEND - IDEA-B FORMULA	A6		H
	GUID/COUNSEL - SPEC ED MISC CONTRACTED SERVICES					
	2556310087524000-6299	19,000.00	AMEND - TITLE II, PART A	A10		H
	GUID/COUNSEL - GEN MISC CONTRACTED SERVICES					
	288631E087524000-6299	30,000.00	AMEND - TITLE IV	A9		H
	GUID/COUNSEL - EDUCATIONA MISC CONTRACTED SERVICES					
	288631SS87524000-6299	35,000.00	AMEND - TITLE IV	A9		H
	GUID/COUNSEL - SAFETY/SEC MISC CONTRACTED SERVICES					
	MAJOR OBJECT TOTAL	759,000.00				

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FUNCTION 31						
6300	2116310007030000-6399 GUID/COUNSEL - GEN GENERAL SUPPLIES	1,000.00	AMEND - TITLE I, PART A	A12		H
	2116310011430000-6399 GUID/COUNSEL - GEN GENERAL SUPPLIES	317.00	AMEND - TITLE I, PART A	A12		H
	2246312287723000-6399 GUID/COUNSEL - SPEC ED GENERAL SUPPLIES	98,600.00	AMEND - IDEA-B FORMULA	A6		H
	MAJOR OBJECT TOTAL	99,917.00				
6400	2116310010330000-6411 GUID/COUNSEL - GEN TRAVEL - EMPLOYEE ONLY	1,000.00	AMEND - TITLE I, PART A	A12		H
	2116310010530000-6411 GUID/COUNSEL - GEN TRAVEL - EMPLOYEE ONLY	2,500.00	AMEND - TITLE I, PART A	A12		H
	2116310010630000-6411 GUID/COUNSEL - GEN TRAVEL - EMPLOYEE ONLY	5,000.00	AMEND - TITLE I, PART A	A12		H
	2116310011430000-6411 GUID/COUNSEL - GEN TRAVEL - EMPLOYEE ONLY	100.00	AMEND - TITLE I, PART A	A12		H
	2246312287723000-6411 GUID/COUNSEL - SPEC ED TRAVEL - EMPLOYEE ONLY	50,000.00	AMEND - IDEA-B FORMULA	A6		H
	MAJOR OBJECT TOTAL	58,600.00				
	FUNCTION TOTAL	9,296,906.00				
FUNCTION 32						
6100	2116320088424000-6119 SOCIAL WORK - GEN TEACHERS & OTHER PROF.	191,046.00	AMEND - TITLE I, PART A	A12		H
	2126320088424000-6118 SOCIAL WORK - GEN EXTRA-DUTY PAY	850.00	AMEND - TITLE I, PART C	A8		H
	2126320088424000-6121 SOCIAL WORK - GEN EXTRA DUTY SUPPORT EMP	250.00	AMEND - TITLE I, PART C	A8		H
	263632IM874250NC-6119 SOCIAL WORK - IMMIGRANT TEACHERS & OTHER PROF.	85,000.00	AMEND - TITLE III, IMMIGR	A7		H
	MAJOR OBJECT TOTAL	277,146.00				
6200	2126320088424000-6299 SOCIAL WORK - GEN MISC CONTRACTED SERVICES	9,898.00	AMEND - TITLE I, PART C	A8		H
	MAJOR OBJECT TOTAL	9,898.00				
6300	2126320088424000-6399 SOCIAL WORK - GEN GENERAL SUPPLIES	500.00	AMEND - TITLE I, PART C	A8		H
	MAJOR OBJECT TOTAL	500.00				
6400	2126320088424000-6411 SOCIAL WORK - GEN TRAVEL - EMPLOYEE ONLY	2,500.00	AMEND - TITLE I, PART C	A8		H
	2126320088424000-6499 SOCIAL WORK - GEN OTHER OPERATING EXPENSES	300.00	AMEND - TITLE I, PART C	A8		H
	MAJOR OBJECT TOTAL	2,800.00				
	FUNCTION TOTAL	290,344.00				

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FUNCTION 33						
6100	2556330087224000-6118 HEALTH - GEN EXTRA-DUTY PAY	27,341.00	AMEND - TITLE II, PART A	A10		H
	MAJOR OBJECT TOTAL	27,341.00				
6200	2246332287723000-6299 HEALTH - SPEC ED MISC CONTRACTED SERVICES	200,000.00	AMEND - IDEA-B FORMULA	A6		H
	MAJOR OBJECT TOTAL	200,000.00				
	FUNCTION TOTAL	227,341.00				
FUNCTION 34						
6400	2636340069925000-6412 TRANSP - GEN TRAVEL STUDENT ONLY	63,000.00	AMEND - TITLE III, LEP	A11		H
	MAJOR OBJECT TOTAL	63,000.00				
	FUNCTION TOTAL	63,000.00				
FUNCTION 41						
6100	2556410072624000-6119 GEN ADMIN - GEN TEACHERS & OTHER PROF.	207,919.00	AMEND - TITLE II, PART A	A10		H
	MAJOR OBJECT TOTAL	207,919.00				
6200	2116410072624000-6211 GEN ADMIN - GEN LEGAL SERVICES	22,000.00	AMEND - TITLE I, PART A	A12		H
	2556410072624000-6248 GEN ADMIN - GEN COMP/AV REPAIR	7,000.00	AMEND - TITLE II, PART A	A10		H
	MAJOR OBJECT TOTAL	29,000.00				
6300	2556410072624000-6317 GEN ADMIN - GEN COMPUTER/AV SUPPLIES	4,000.00	AMEND - TITLE II, PART A	A10		H
	2556410072624000-6325 GEN ADMIN - GEN BOOKS	250.00	AMEND - TITLE II, PART A	A10		H
	2556410072624000-6399 GEN ADMIN - GEN GENERAL SUPPLIES	17,738.00	AMEND - TITLE II, PART A	A10		H
	MAJOR OBJECT TOTAL	21,988.00				
6400	2556410072624000-6411 GEN ADMIN - GEN TRAVEL - EMPLOYEE ONLY	8,000.00	AMEND - TITLE II, PART A	A10		H
	2556410072624000-6495 GEN ADMIN - GEN DUES	3,000.00	AMEND - TITLE II, PART A	A10		H
	MAJOR OBJECT TOTAL	11,000.00				
	FUNCTION TOTAL	269,907.00				
FUNCTION 51						
6600	199551AF11799000-6639 MAINT & OPER-AF DONATION MISC EQUIP	12,497.98	AMEND - RIDE SYNTHETIC TU	A14		H

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MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 51						
6600	199551AF12399000-6639	5,000.00	AMEND - BUCKALEW PLAYGOUN	A13		H
	MAINT/OPER - AF DONATION MISC EQUIP					
	MAJOR OBJECT TOTAL	17,497.98				
	FUNCTION TOTAL	17,497.98				
FUNCTION 61						
6100	2116610012630000-6125	29,840.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - GEN PARA-PROFESSIONALS					
	211661PT06830000-6125	27,946.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV PARA-PROFESSIONALS					
	211661PT07830000-6119	68,081.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TEACHERS & OTHER PROF.					
	211661PT10330000-6125	29,840.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV PARA-PROFESSIONALS					
	211661PT10430000-6119	64,377.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TEACHERS & OTHER PROF.					
	211661PT10630000-6125	36,311.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV PARA-PROFESSIONALS					
	211661PT10830000-6118	1,139.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV EXTRA-DUTY PAY					
	211661PT10930000-6119	64,376.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TEACHERS & OTHER PROF.					
	211661PT11130000-6118	1,709.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV EXTRA-DUTY PAY					
	211661PT11130000-6125	28,852.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV PARA-PROFESSIONALS					
	211661PT11230000-6119	75,424.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TEACHERS & OTHER PROF.					
	211661PT11530000-6118	1,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV EXTRA-DUTY PAY					
	211661PT11530000-6119	68,081.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TEACHERS & OTHER PROF.					
	211661PT12430000-6125	29,840.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV PARA-PROFESSIONALS					
	288661SS88424000-6117	95,702.00	AMEND - TITLE IV	A9		H
	COMM SERV - SAFETY/SEC PART - TIME PROF EMP					
	MAJOR OBJECT TOTAL	623,018.00				
6300	2116610087424000-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - GEN PRINTING					
	2116610087424000-6399	8,800.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - GEN GENERAL SUPPLIES					
	211661PT04530000-6399	700.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT04530PFE-6395	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					

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FUNCTION 61						
6300	211661PT04530PFE-6399	1,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT05630PFE-6399	3,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT06830000-6325	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV BOOKS					
	211661PT06830000-6399	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT06830PFE-6325	1,235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT06830PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT06830PFE-6399	2,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT06930PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT06930PFE-6399	2,239.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT07030000-6399	5,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT07030PFE-6325	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT07030PFE-6395	300.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT07030PFE-6399	2,435.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT07330PFE-6399	3,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT07830000-6399	7,066.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT07830PFE-6325	250.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT07830PFE-6395	735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT07830PFE-6399	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10130PFE-6399	3,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10230000-6399	2,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10230PFE-6399	3,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10330PFE-6325	3,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT10330PFE-6395	535.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT10430PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					

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FUNCTION 61						
6300	211661PT10430PFE-6399	3,235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10530000-6399	6,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10530PFE-6325	2,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT10530PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT10530PFE-6399	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10630PFE-6325	2,235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT10630PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT10630PFE-6399	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10730PFE-6399	3,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10830000-6399	3,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10830PFE-6325	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT10830PFE-6395	735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT10830PFE-6399	2,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT10930PFE-6395	100.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT10930PFE-6399	2,635.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11130PFE-6325	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT11130PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT11130PFE-6399	1,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11230000-6325	10,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV BOOKS					
	211661PT11230000-6399	2,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11230PFE-6395	2,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT11230PFE-6399	235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11330PFE-6395	200.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT11330PFE-6399	3,300.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					

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FUNCTION 61						
6300	211661PT11430PFE-6325	2,660.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT11430PFE-6395	375.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT11430PFE-6399	200.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11530000-6399	2,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11530PFE-6399	3,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11630000-6325	1,300.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV BOOKS					
	211661PT11630000-6399	1,700.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11630PFE-6325	2,035.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT11630PFE-6395	100.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT11630PFE-6399	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT11930PFE-6395	300.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT11930PFE-6399	2,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT12430PFE-6399	3,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT12630PFE-6325	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT12630PFE-6399	1,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT12830PFE-6395	375.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT12830PFE-6399	3,360.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT13230PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT13230PFE-6399	2,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT13430PFE-6325	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT13430PFE-6395	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV PRINTING					
	211661PT13430PFE-6399	1,235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT13530000-6399	1,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT13530PFE-6399	2,735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					

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FUNCTION 61						
6300	211661PT13730PFE-6325	2,750.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV BOOKS					
	211661PT13730PFE-6399	485.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	211661PT13930PFE-6399	2,535.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV GENERAL SUPPLIES					
	MAJOR OBJECT TOTAL	154,130.00				
6400	2116610087424000-6411	5,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - GEN TRAVEL - EMPLOYEE ONLY					
	2116610087424000-6499	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - GEN OTHER OPERATING EXPENSES					
	211661PT04530PFE-6499	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT06830000-6411	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TRAVEL - EMPLOYEE ONLY					
	211661PT06930PFE-6499	996.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT07030000-6499	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT07830PFE-6499	2,250.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT10430000-6411	1,500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TRAVEL - EMPLOYEE ONLY					
	211661PT10430000-6499	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT10530000-6499	2,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT10530PFE-6499	235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT10730PFE-6499	735.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT10930000-6411	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TRAVEL - EMPLOYEE ONLY					
	211661PT10930PFE-6499	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11130000-6499	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11130PFE-6499	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11230000-6411	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TRAVEL - EMPLOYEE ONLY					
	211661PT11230PFE-6499	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11330000-6411	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TRAVEL - EMPLOYEE ONLY					
	211661PT11330PFE-6499	235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					

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MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 61						
6400	211661PT11430PFE-6499	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11530000-6411	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV TRAVEL - EMPLOYEE ONLY					
	211661PT11630000-6499	300.00	AMEND - TITLE I, PART A	A12		H
	COMM SVC - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11630PFE-6499	600.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT11930PFE-6499	700.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT12630PFE-6499	1,235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT13230PFE-6499	1,235.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT13430PFE-6499	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT13530PFE-6499	1,000.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT13730PFE-6499	500.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	211661PT13930PFE-6499	1,200.00	AMEND - TITLE I, PART A	A12		H
	COMM SERV - PARENT INVOLV OTHER OPERATING EXPENSES					
	MAJOR OBJECT TOTAL	33,921.00				
	FUNCTION TOTAL	811,069.00				
	GRAND TOTAL	29,417,461.98				

PENTAMATION ENTERPRISES INC.
 DATE: 07/08/2025
 TIME: 15:48:44

CONROE INDEPENDENT SCHOOL DISTRICT
 PROPOSED BUDGET TRANSFERS DETAIL LISTING

PAGE NUMBER: 1
 MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 11						
6100	2555110087424000-6112 INSTR - GEN SUBSTITUTES FOR TEACHERS	1,050.00	TSF - ELAR SUBSTITUTES	JUL 25	T 11-3	H
	MAJOR OBJECT TOTAL	1,050.00				
6300	1995110001111000-6399 INSTR - GEN GENERAL SUPPLIES	6,990.00	TSF - GENERAL SUPPLIES	JUL 25	T 11-6	H
	1995110006711000-6399 INSTR - GEN GENERAL SUPPLIES	342.40	TSF - GENERAL SUPPLIES	JUL 25	T 11-5	H
	1995110006711000-6399 INSTR - GEN GENERAL SUPPLIES	74.00	TSF - GENERAL SUPPLIES	JUL 25	T 11-5	H
	199511BR99838000-6399 INSTR - BUDGET RESERVED GENERAL SUPPLIES	-28,495.00	TSF - SAT TESTING	JUL 25	T 11-7	H
	MAJOR OBJECT TOTAL	-21,088.60				
	FUNCTION TOTAL	-20,038.60				
FUNCTION 12						
6300	1995122806711000-6325 MEDIA SRVCS - LIBRARY BOOKS	-342.40	TSF - GENERAL SUPPLIES	JUL 25	T 11-5	H
	MAJOR OBJECT TOTAL	-342.40				
	FUNCTION TOTAL	-342.40				
FUNCTION 13						
6100	25551369874240EL-6118 INSTR STF DEV - MATH EXTRA-DUTY PAY	64.81	TSF - CURR WRITING EX DU	JUL 25	T 11-1	H
	MAJOR OBJECT TOTAL	64.81				
6200	2555130087424000-6299 INSTR STF DEV - GEN MISC CONTRACTED SERVICES	-1,050.00	TSF - ELAR SUBSTITUTES	JUL 25	T 11-3	H
	MAJOR OBJECT TOTAL	-1,050.00				
6300	2555135487424000-6395 INSTR STF DEV - PRE-K PRINTING	31.59	TSF - TRAINING PRINT COS	JUL 25	T 11-2	H
	2555135487424000-6395 INSTR STF DEV - PRE-K PRINTING	3.00	TSF - TRAINING PRINT COS	JUL 25	T 11-2	H
	MAJOR OBJECT TOTAL	34.59				
6400	1995130001111000-6411 INSTR STF DEV - GEN TRAVEL - EMPLOYEE ONLY	-6,990.00	TSF - GENERAL SUPPLIES	JUL 25	T 11-6	H
	MAJOR OBJECT TOTAL	-6,990.00				
	FUNCTION TOTAL	-7,940.60				
FUNCTION 21						
6400	2555215487424000-6411 INSTR ADMIN - PRE-K TRAVEL - EMPLOYEE ONLY	-31.59	TSF - TRAINING PRINT COS	JUL 25	T 11-2	H

PENTAMATION ENTERPRISES INC.
DATE: 07/08/2025
TIME: 15:48:44

CONROE INDEPENDENT SCHOOL DISTRICT
PROPOSED BUDGET TRANSFERS DETAIL LISTING

PAGE NUMBER: 2
MODULE NUM: DBUDRPT1

SELECTION CRITERIA: ALL

MAJOR OBJECT	BUDGET CODE TITLE	AMENDMENT AMOUNT	DESCRIPTION	CONTROL NUMBER	TRANSFER NUMBER	ST
FUNCTION 21						
6400	2555215487424000-6495	-3.00	TSF - TRAINING PRINT COS	JUL 25	T 11-2	H
	INSTR ADMIN - PRE-K DUES					
	2555216987424000-6411	-64.81	TSF - CURR WRITING EX DU	JUL 25	T 11-1	H
	INSTR ADMIN - MATH TRAVEL - EMPLOYEE ONLY					
	255521LD87424000-6411	-2,928.00	TSF - COMPUTER EQUIPMENT	JUL 25	T 11-4	H
	INSTR ADMIN - LEADR DEV TRAVEL - EMPLOYEE ONLY					
	MAJOR OBJECT TOTAL	-3,027.40				
	FUNCTION TOTAL	-3,027.40				
FUNCTION 23						
6300	1995230006799000-6399	-74.00	TSF - GENERAL SUPPLIES	JUL 25	T 11-5	H
	SCHL ADMIN - GEN GENERAL SUPPLIES					
	255523LD87424000-6317	2,928.00	TSF - COMPUTER EQUIPMENT	JUL 25	T 11-4	H
	SCHL ADMIN - LEAD DEVEL COMPUTER/AV SUPPLIES					
	MAJOR OBJECT TOTAL	2,854.00				
	FUNCTION TOTAL	2,854.00				
FUNCTION 31						
6300	199531BR99838000-6339	28,495.00	TSF - SAT TESTING	JUL 25	T 11-7	H
	GUID/COUNSEL - BUDGET RES TESTING MATERIALS					
	MAJOR OBJECT TOTAL	28,495.00				
	FUNCTION TOTAL	28,495.00				
	GRAND TOTAL	.00				

Consider and Approve the 2025-2026 Juvenile Justice Alternative Education Program Memorandum of Understanding

Recommendation:

That the Conroe Independent School District Board of Trustees approve the 2025-2026 Memorandum of Understanding for the Juvenile Justice Alternative Education Program, as submitted by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

State law requires each public school district in a county with a population of 125,000 or more to enter into a memorandum of understanding (MOU) with the county in which the school district lies to establish a Juvenile Justice Alternative Education Program (JJAEP). The JJAEP is a structured educational/disciplinary program operated by the Montgomery County Juvenile Board through the Montgomery County Juvenile Probation Department. In our District, the Montgomery County Juvenile Board and the Conroe Independent School District collaborate to create our county JJAEP program. The memorandum of understanding establishes the responsibilities of the parties.

The terms of the MOU for the 2025-2026 school year are the same as they were last school year.

Policy Reference: Legal FODA

Submitted by:

Dr. Ted Landry
Interim Superintendent of Schools

**2025-2026 MEMORANDUM OF UNDERSTANDING
JUVENILE JUSTICE ALTERNATIVE EDUCATION PROGRAM**

THE STATE OF TEXAS §
COUNTY OF MONTGOMERY §

THIS Agreement is entered into by, between, and among the **MONTGOMERY COUNTY JUVENILE BOARD**, hereinafter referred to as "**BOARD**" and the **CONROE INDEPENDENT SCHOOL DISTRICT**, hereinafter referred to as the "**DISTRICT**".

WHEREAS, the **BOARD** and the **DISTRICT** are "local governments" and public education in the context contemplated herein is a "governmental function and service" as those terms are defined in the Interlocal Cooperation Act, hereinafter referred to as the "ACT" codified as Chapter 791 of the Government Code of Texas; and,

WHEREAS, the ACT authorizes any local government to contract or agree with another local government in accordance with the ACT to perform governmental functions and services that each party to the contract is authorized to perform individually; and,

WHEREAS, the purpose of this memorandum of understanding is to set forth the duties and responsibilities of the **BOARD** and the **DISTRICT** regarding the operation of the Montgomery County Juvenile Justice Alternative Education Program hereinafter referred to as the "**JJAEP**" and to comply with the requirements of Texas Education Code §37.011 (k), (l), and (m). 69

WHEREAS, the parties concur that the educational component of the **JJAEP** can be administered most efficiently by the **DISTRICT** because the **JJAEP** is located within the geographic boundaries and educational jurisdiction of the **DISTRICT**;

NOW, THEREFORE, pursuant to the Interlocal Cooperation Act and the Texas Education Code, it is mutually agreed by, between, and among the parties as follows:

**1.
Student Eligibility**

1.1 Attendance at the **JJAEP** for the category of students described in paragraph A of this section is mandatory. For paragraphs B, C and D of this section, the **DISTRICT** may elect whether or not to enroll these students in the **JJAEP**. If the **DISTRICT** elects not to offer the **JJAEP** as a post-expulsion placement option for these students, the **JJAEP** is not responsible for the education of these students.

A. Students shall be placed in the **JJAEP** in those cases where they have been officially charged by the submission of an offense report, arrested and referred to the Montgomery County Juvenile Probation Department for committing one of the offenses enumerated under Texas Education Code §37.007 (a), (d) or (e). These offenses shall be referred to as "Category A" offenses. See appendix "B" or "C" for list of offenses. Said placement shall apply to students who have not had a finding entered by the Court regarding delinquency for committing a Category A offense.

B. If a student is expelled from the **DISTRICT** for committing a Category A offense but: (1) is not arrested or referred to the Montgomery County Juvenile Probation Department for an offense listed in Texas Education Code §37.007 (a), (d) or (e); (2) a determination is made under Texas Family Code §53.01 that the person referred to juvenile court was not a "child" as that term is defined by Texas Family Code §51.02(2); (3) a determination is made that no deferred prosecution or formal

court proceedings will be initiated against the child; (4) the court or jury finds that the child did not engage in delinquent conduct or conduct indicating a need for supervision and the case has been dismissed with prejudice; or (5) the child was adjudicated but no disposition was or will be ordered by the court, the student may be readmitted to the **DISTRICT** at the **DISTRICT'S** discretion and in accordance with the requirements of this memorandum of understanding. Such students are referred to as having committed an offense referred to as a "Category B" offense. The **DISTRICT** shall fully and fairly examine the circumstances surrounding the case, and, when appropriate, consult with the County Attorney's Office, the Juvenile Probation Department, and the student's parents. Following this examination, the **DISTRICT** is authorized to admit the student unconditionally, to the **DISTRICT** DAEP, or pursuant to the provisions of this memorandum of understanding, provide that the student continue his or her placement in the **JJAEP** for the remaining period of the student's expulsion.

C. Students may be expelled for engaging in serious misbehavior in accordance with Texas Education Code §37.007 (c). A student may also be expelled for committing an offense described in Texas Education Code §37.007 (b) or (f). Students referred for first time misdemeanor offenses or for serious misbehavior shall be individually evaluated by the Montgomery County Juvenile Probation Department prior to being expelled into the **JJAEP**. The Montgomery County Juvenile Probation Department will make the final determination regarding admitting the student into the **JJAEP**. These offenses will be referred to as "Category B" offenses. See appendix "B" or "C" for list of offenses.

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D. Students who have been officially charged by submission of an offense report and referred to the Montgomery County Juvenile Probation Department for committing any felony offense under Title 5, Penal Code, and the offense does not meet the criteria as a "Category A" offense, may be expelled into the **JJAEP** in accordance with Texas Education Code §37.0081. The Montgomery County Juvenile Probation Department will make the final determination regarding admitting the student into the **JJAEP**. These offenses will be referred to as "Category C" offenses. See appendix "C" for list of offenses. If a student is expelled from the **DISTRICT** for committing a category C offense but: (1) the charges are reduced to a misdemeanor offense; or (2) the court or jury finds that the student did not engage in a category C offense and the case has been dismissed with prejudice, the student shall be readmitted to the **DISTRICT**. A student charged with a category C offense who is not under the court's jurisdiction shall be served by the **DISTRICT**.

E. Students who are required to register as a sex offender under Chapter 62, Code of Criminal Procedure and are under court jurisdiction may be removed from the **DISTRICT** and placed in the **JJAEP** in accordance with Texas Education Code §37.309(b). These offenses will be referred to as "Category D" offenses. See appendix "B" for list of offenses. A student who is not required to register as a sex offender or is not under court jurisdiction shall be returned to the **DISTRICT**. The removal of registered sex offenders only applies to students whose offense was committed on or after September 1, 2007.

1.2 **DISTRICT** may expel a student who has been identified as a qualified disabled student under the Individuals with Disabilities Education Act (IDEA) only after a duly constituted Admission Review and Dismissal (ARD) committee has conducted a behavior manifestation determination, indicating that the alleged misconduct is not related to the student's disability. A representative of the **JJAEP** shall be given the opportunity to attend the ARD committee meeting. A copy of the behavioral manifestation determination must be included with the student's records. After making such a determination, the sending **DISTRICT'S** ARD committee shall determine what related services are necessary to comply with the IDEA. The sending **DISTRICT** shall remain responsible for making available the special education services necessary to implement the student's individual education plan (IEP) and/or individual transition plan (ITP). The sending **DISTRICT** serves as the local education agency (LEA) for all students expelled from the sending **DISTRICT** to the **JJAEP**. The sending **DISTRICT** may make related services available in conjunction with the **JJAEP** or at a separate time and location, at the discretion of the **DISTRICT**. If the sending **DISTRICT** chooses to make such related services available in conjunction with the **JJAEP**, the sending **DISTRICT** shall cooperate with the **JJAEP** to minimize disruption of the **JJAEP**. If the sending **DISTRICT** requires the student to leave the **JJAEP** for educational services, the IEP and/or ITP will include the need for transportation as a related service. If, after placement of a student in the **JJAEP**, the administrator of the program or the administrator's designee has concerns that the student's educational or behavioral needs cannot be met in the program, the administrator or designee shall immediately provide written notice of those concerns to the sending **DISTRICT** from which the student was expelled. The student's admission, review, and dismissal committee shall meet to reconsider the placement of the student in the program. The **DISTRICT** shall, in accordance with applicable federal law, provide the administrator or designee with reasonable notice of the meeting, and a representative of the program may participate in the meeting to the extent that the meeting relates to the student's continued placement in the program. The CONROE INDEPENDENT SCHOOL DISTRICT is not required to provide any related services to students assigned to the **JJAEP** facility who are not residents of the CONROE INDEPENDENT SCHOOL DISTRICT.

1.3 If the **JJAEP** determines that a student who has not been previously qualified as a student with disabilities under the IDEA may be eligible for services under the IDEA, the District of residence shall conduct all necessary evaluations to determine if the student does qualify for services under the IDEA.

1.4 The **JJAEP**, in collaboration with the sending **DISTRICT**, shall ensure that a student who is non-English speaking or who speaks English as a second language (ESL) is provided ESL services and instruction appropriate to address his or her needs, as determined by a language proficiency assessment committee (LPAC). Documentation of the LPAC determinations shall be maintained by the **JJAEP**.

1.5 The **JJAEP** shall ensure, in collaboration with the sending **DISTRICT**, that a student who is eligible for services under Section 504 of the Rehabilitation Act of 1973 is provided services and instruction appropriate to address his or her needs, as determined by a Section 504 committee. Documentation of Section 504 eligibility determinations shall be maintained by the **JJAEP**.

1.6 Students expelled to the **JJAEP** shall receive instruction in English language arts, mathematics, science, social studies, and self-discipline. **DISTRICT** shall consider course credit earned by a student while in the **JJAEP** as credit earned in a **DISTRICT** school.

1.7 Any student who does not meet the eligibility requirements of this memorandum of understanding is not entitled to educational services provided by the **JJAEP**.

2.

Required Documentation

2.1 Upon referral of a student to the **JJAEP**, the sending **DISTRICT** shall forward to the **JJAEP** the same records it is required to forward to another public school when a student moves from one district to another. **No student shall be admitted into the JJAEP until all of the student's records have been received.** Records that should be forwarded to the **JJAEP** include but are not limited to the following student records:

- The student's current transcript including all achievement test records;
- The student's current year report card;
- Withdrawal form, which shall indicate the list of courses in which the student is currently enrolled and **the current earned grade in each course for the current grading cycle;**
- The student's State of Texas Assessments of Academic Readiness (STAAR) summary sheet;
- The student's I.E.P., and most recent ARD documents including minutes;
- The student's behavioral manifestation determination;
- The student's immunization records;
- The student's valid Social Security number or if no Social Security number exists, then the student's State Identification number;
- Expulsion letter;
- Parent Acknowledgement Form;
- J.J.A.E.P. Intent to Enter Form; and
- Graduation Plan.

3.

Funding

3.1 Funding for the **JJAEP** is provided by the State through the Texas Juvenile Justice Department for all Category A students who attend the **JJAEP**. The **DISTRICT** shall not assume any financial liability for such students.

3.2 **DISTRICT** will collect from each district \$85.00 per day for each Category B and \$100.00 per day for each Category C student assigned to the **JJAEP**. Districts that choose to send Category B or C students to the **JJAEP** will be billed at the end of each semester. Payment is due within 30 days of receipt.

3.3 Should a Category B student accumulate 4 or more unexcused absences from the **JJAEP**, the **JJAEP** will advise the **DISTRICT** in writing of such absences.

3.4 Category B students who are absent ten consecutive days will be withdrawn from the **JJAEP** in accordance with **DISTRICT** policy.

4.

Length of Placement

4.1 The term of placement shall not exceed the length of court-imposed supervision or, if the student is placed on deferred prosecution, the length of placement shall not exceed 6 months.

4.2 The length of placement for Category B students will be determined by consultation between the **DISTRICT** and the **JJAEP** with a minimum of 30 successful days and a maximum of 90 successful days in the program.

4.3 The length of placement for Category C students will be determined by consultation between the **DISTRICT** and the **JJAEP** with a minimum of 30 successful days and a maximum of 180 days in the program.

4.4 The length of placement for Category D students shall be a minimum of one semester but not to exceed 180 days. One semester is defined by the **DISTRICT** calendar.

4.5 In the event that a Category D student transfers in from another district during the student's placement, the student shall receive credit for the length of placement served from the sending district/placement toward the term of placement in the **JJAEP**.

4.6 The length of placement may be reduced if all entities are in agreement that the reduction in time is in the best interest of the student.

4.7 The length of placement shall not be extended unless all entities are in agreement that the extension in time is in the best interest of the student.

4.8 In the event that a **JJAEP** student is detained in the Montgomery County Juvenile Detention Center⁷³ or placed in a residential (out of home) placement, the Montgomery County Juvenile Probation Department shall retain the discretion to assign credit for the length of placement to the term of expulsion/removal.

4.9 In the event of overcrowding, the **JJAEP** reserves the right to establish a waiting list for admission or to return any Category B student to his or her home **DISTRICT** prior to the completion of the term of expulsion.

5.

Administration of the State of Texas Assessments of Academic Readiness (STAAR)

- The **Conroe Independent School District** shall be responsible for acquiring all secure and non-secured test materials, which shall be made available to students enrolled in the **JJAEP** on the day the STAAR is to be administered.
- The **Conroe Independent School District** shall be responsible for training and certifying by oath all designated testing and non-testing staff.
- The **Conroe Independent School District** shall be responsible for administering the STAAR to those students enrolled in the **JJAEP**.
- The **DISTRICT** shall be responsible for retrieving all secured answer documents attributed to the **DISTRICT'S** students that are enrolled in the **JJAEP** from the **JJAEP** facilities.
- The **Conroe Independent School District** shall be responsible for returning all non-secured and secured testing material to the appropriate TEA agent.

6.

Transportation

6.1 Transportation to the **JJAEP** shall be the responsibility of the sending **DISTRICT**. Students should arrive at 2235 North First Street, Conroe, TX 77301 no later than 7:15 A.M. on each day school is in session.

Transportation home shall be the responsibility of the student's parent or guardian. In rare instances when transportation home is not available, the **JJAEP** staff will make necessary arrangements to assure the student arrives home safely.

7.

Situs, Fiscal Agent, and Staffing Requirements

7.1 The **Montgomery County Juvenile Probation Department** is designated as the situs of the **JJAEP**.

7.2 The **DISTRICT** shall provide administration of the educational aspects of the **JJAEP** and serve as the Fiscal Agent for the **BOARD** and for each of the other participating Districts.

7.3 The **DISTRICT** shall administer the educational program on a day-to-day basis in accordance with policies promulgated and/or adopted by the **BOARD**; shall maintain all educational records applicable to the **DISTRICT** with regard to the status and ultimate disposition of each student assigned to the **JJAEP**; and shall provide the necessary curriculum in accordance with Texas Education Code §37.011, and; other such responsibilities normally associated with the administration of educational services.

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7.4 As Fiscal Agent, the **DISTRICT** shall disburse program funds applicable to education services; shall be responsible for educational personnel serving the campus and program; shall maintain all educational records applicable to the program and shall correspond with each student's home District with regard to the status and ultimate disposition of each assigned student; and shall provide necessary curriculum and other such responsibilities normally associated with the administration of educational services. See appendix "D" for PEIMS procedures.

7.5 The expenses of the educational program shall be covered by those funds received in compliance with Texas Education Code §25.037 and §25.038. **DISTRICT** will invoice all other Districts at the end of each semester for tuition associated with Category B or C students. Payment is due within 30 days. Upon receipt, the **DISTRICT**, shall apply these payments to the costs of the **JJAEP**.

7.6 Nothing herein shall burden the **DISTRICT**, the **BOARD**, or any other participating District with the added expense necessary to address or accommodate any particular needs of special education, education of the handicapped, accommodation of a disability, or other special requirements unique to a particular student. Such services, costs, and expenses shall remain the responsibility of the **DISTRICT** in which the student is or was last regularly enrolled prior to the student's placement in the **JJAEP**.

7.7 The Chief Juvenile Officer and the **BOARD** shall provide personnel in the form of **JJAEP** Administrator, juvenile supervision officers and juvenile probation officers to assure compliance with court orders and to provide client oversight consistent with typical client contact (i.e. client counseling, crisis intervention, family counseling, etc.). The **BOARD** shall also provide the physical plant. The **DISTRICT** shall provide the personnel necessary to deliver educational services.

8.

Miscellaneous

8.1 Consistent with the Texas Education Code and Texas Juvenile Justice Code, the parties hereto agree to use their best efforts to expedite the administrative and judicial processing of all cases related to this memorandum of understanding.

8.2 To the extent permitted by applicable law, but without waiver or expansion of any limits established by the Texas Tort Claims Act, each party to this memorandum of understanding will hold harmless the other parties and their officers, employees, and agents, from and against any and all claims proximately caused by negligence, breach, or other act or omission by the other party or its officers, employees, or agents.

8.3 In accordance with Texas Education Code §37.011(j) the Board, County, and Commissioners Court are immune from liability to the same extent as a school district, and the **BOARD'S** or County's professional employees and volunteers are immune from liability to the same extent as a school district's professional employees and volunteers.

8.4 If there is no available space for additional students to enter the program, additional assigned students may be placed on a "waiting list" for the next available opening. However, no expelled student may be ordered to attend a regular classroom, a regular campus, or a **DISTRICT** alternative education program, without the informed consent of the **DISTRICT**.

8.5 The term of this memorandum of understanding shall be for the 2025-2026 school year according to the school calendar of the **DISTRICT**. See appendix "E". Thereafter, renewal may be made on a year-to-year basis by mutual consent of the parties.

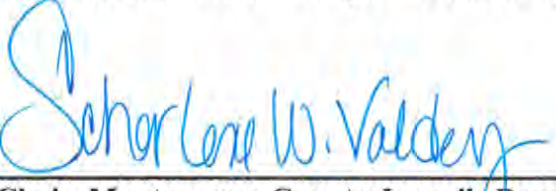
8.6 Students who are 17 years of age or older and who are expelled for a Category A offense committed on or after the age 17 are eligible for the **JJAEP**.

8.7 Students who are 17 years of age or older and who are expelled for Category B offenses may not be placed in the **JJAEP**. The **DISTRICT** of residence shall be responsible for providing for the student's education or G.E.D. preparatory classes.

8.8 A **DISTRICT** principal or designee shall make at least one visit to the **JJAEP** campus for each student expelled to the **JJAEP**. The purpose of the visit is to monitor student progress and encourage rehabilitation.

8.9 The **DISTRICT**, in conjunction with the **JJAEP**, will evaluate each student who is pregnant or becomes pregnant while attending the **JJAEP**. Consideration will be given to programs available within the **DISTRICT** to serve such students.

Signed on behalf of their respective boards by:



Chair, Montgomery County Juvenile Board



Date

President, Board of Trustees

Date

Appendix A – See Appendix C

Appendix B – See Appendix C

Appendix C



Juvenile Justice Alternative Education Offense Codes

TEXAS
JUVENILE
JUSTICE
DEPARTMENT

2023/24 and 2024/25 School Years

New items shown in italics

Offense Code	Offense Description	Offense Type
37.007A12A	Unlawful Weapon: Handgun [Penal Code (PC) 46.02(a)] [Education Code (EC) 37.007 (a)(1)]	Mandatory
37.007A12B	Unlawful Weapon: Location-Restricted Knife [PC 46.02(a-4)] [EC 37.007 (a)(1)] (For students who are under the age of 18.)	Mandatory
37.007A15A	Prohibited Weapon: Explosive Weapon [PC 46.05(a)(1)] [EC 37.007(a)(1)]	Mandatory
37.007A15B	Prohibited Weapon: Machine Gun [PC 46.05(a)(1)(A)] [EC 37.007(a)(1)]	Mandatory
37.007A15C	Prohibited Weapon: Short-Barrel Firearm [PC 46.05(a)(1)(B)] [EC 37.007(a)(1)]	Mandatory
37.007A15D	Prohibited Weapon: Firearm Silencer [PC 46.05(a)(1)(C)] [EC 37.007(a)(1)]	Mandatory
37.007A15F	Prohibited Weapon: Armor-Piercing Ammunition [PC 46.05(a)(2)] [EC 37.007 (a)(1)]	Mandatory
37.007A15G	Prohibited Weapon: Chemical Dispensing Device [PC 46.05(a)(3)] [EC 37.007(a)(1)]	Mandatory
37.007A15H	Prohibited Weapon: Zip Gun [PC 46.05(a)(4)] [EC 37.007(a)(1)]	Mandatory
37.007A15I	Prohibited Weapon: Tire Deflation Device [PC 46.05(a)(5)] [EC 37.007(a)(1)]	Mandatory
37.007A15J	Prohibited Weapon: Improvised Explosive Device [PC 46.05(a)(6)] [EC 37.007(a)(1)]	Mandatory
37.007A2A1	Aggravated Assault [PC 22.02] [EC 37.007(a)(2)(A)]	Mandatory
37.007A2A2	Aggravated Sexual Assault [PC 22.021] [EC 37.007(a)(2)(A)]	Mandatory
37.007A2A3	Sexual Assault [PC 22.011] [EC 37.007(a)(2)(A)]	Mandatory
37.007A2B	Arson [PC 28.02] [EC 37.007(a)(2)(B)]	Mandatory
37.007A2C1	Murder [PC 19.02] [EC 37.007(a)(2)(C)]	Mandatory
37.007A2C2	Capital Murder [PC 19.03] [EC 37.007(a)(2)(C)]	Mandatory
37.007A2C3	Attempted Murder or Capital Murder [PC 15.01] [EC 37.007(a)(2)(C)]	Mandatory
37.007A2D	Indecency with A Child [PC 21.11] [EC 37.007(a)(2)(D)]	Mandatory
37.007A2E	Aggravated Kidnapping [PC 20.04] [EC 37.007(a)(2)(E)]	Mandatory
37.007A2F	Aggravated Robbery [PC 29.03] [EC 37.007(a)(2)(F)]	Mandatory
37.007A2G	Manslaughter [PC 19.04] [EC 37.007(a)(2)(G)]	Mandatory
37.007A2H	Criminally Negligent Homicide [PC 19.05] [EC 37.007(a)(2)(H)]	Mandatory
37.007A2I	Continuous Sexual Abuse of Young Child or Disabled Individual [PC 21.02] [EC 37.007(a)(2)(I)]	Mandatory
37.007A3	<i>Felony Drug, excluding marijuana and THC [EC 37.007(a)(3)(C)] [EC 37.006(a)(2)(C)]</i>	Mandatory
37.007D	Retaliation [EC 37.007(d)]	Mandatory
37.007E	Federal Firearm [EC 37.007(e)]	Mandatory
37.007B1D	False Alarm or Report [PC 42.06] [EC 37.007(b)(1)]	Discretionary
37.007B1E	Terroristic Threat [PC 22.07] [EC 37.007(b)(1)]	Discretionary

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Offense Code	Offense Description	Offense Type
37.007B2A	<i>Felony marijuana or THC [HSC 481] [EC 37.007(b)(2)(A)(i); 37.006(a)(2)(C-1)]</i>	Discretionary
37.007B2A1	Misdemeanor Marijuana [HSC 481] [EC 37.007(b)(2)(A)(i)]	Discretionary
37.007B2A1B	Misdemeanor Controlled Substance [HSC 481] [EC 37.007(b)(2)(A)(i)] [EC 37.006(a)(2)(C)]	Discretionary
37.007B2A2	Misdemeanor Dangerous Drug [HSC 481] [EC 37.007(b)(2)(A)(ii)]	Discretionary
37.007B2A3	Alcohol [HSC 481] [EC 37.007(b)(2)(A)(iii)] [EC 37.006(a)(2)(D)]	Discretionary
37.007B2B	Glue or Aerosol Paint [HSC 485.031-485.034] [EC 37.007(b)(2)(B)]	Discretionary
37.007B2CA	Assault on a Volunteer [PC 22.01(a)(1)] [EC 37.007(b)(2)(C)]	Discretionary
37.007B2CB	Assault on an Employee [PC 22.01(a)(1)] [EC 37.007(b)(2)(C)]	Discretionary
37.007B2D	Deadly Conduct [PC 22.05] [EC 37.007(b)(2)(D)]	Discretionary
37.007B3A	Non-School Student on Student Aggravated Assault, Sexual Assault, or Aggravated Sexual Assault [EC 37.007(b)(4)]	Discretionary
37.007B3B	Non-School Student on Student Murder, Capital Murder, or Attempted Murder/Capital Murder [PC 19.02 or 19.03] [EC 37.007(b)(4)]	Discretionary
37.007B3C	Non-School Student on Student Aggravated Robbery [EC 37.007(b)(4)]	Discretionary
37.007B4	On or within 300 Ft Rule – Mandatory Offense or Possession of Firearm [EC 37.007(b)(3)]	Discretionary
37.007B5	Breach of Computer Security School Network [PC 33.02] [EC 37.007(b)(5)]	Discretionary
37.007C	Serious Misbehavior [EC 37.007(c)]	Discretionary
37.007D(D)	Retaliation [EC 37.007(d)]	Discretionary
37.007F	Felony Criminal Mischief [PC 28.03] [EC 37.007(f)]	Discretionary
37.309	Registered Sex Offender [EC 37.309]	Other
PROBCO1	Probation Placement	Other
PROBCO2	Court Order	Other
37.0081B	Title 5 Felony Murder [PC 19.02] [EC 37.0081(a)]	Discretionary
37.0081C	Title 5 Felony Capital Murder [PC 19.03] [EC 37.0081(a)]	Discretionary
37.0081D	Title 5 Felony Manslaughter [PC 19.04] [EC 37.0081(a)]	Discretionary
37.0081E	Title 5 Felony Criminal Negligent Homicide [PC 19.05] [EC 37.0081(a)]	Discretionary
37.0081F	Title 5 Felony Unlawful Restraint [PC 20.02] [EC 37.0081(a)]	Discretionary
37.0081G	Title 5 Felony Kidnapping [PC 20.03] [EC 37.0081(a)]	Discretionary
37.0081H	Title 5 Felony Aggravated Kidnapping [PC 20.04] [EC 37.0081(a)]	Discretionary
37.0081I	Title 5 Felony Smuggling of Persons [PC 20.05] [EC 37.0081(a)]	Discretionary
37.0081I2	<i>Title 5 Felony Continuous Smuggling of Persons [PC 20.06] [EC 37.0081(a)(1)(A)(i)]</i>	Discretionary
37.0081J	Title 5 Felony Trafficking of Persons [PC 20A.02] [EC 37.0081(a)]	Discretionary
37.0081J2	<i>Title 5 Felony Continuous Trafficking of Persons [PC 20A.03] [EC 37.0081(a)(1)(A)(i)]</i>	Discretionary

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Offense Code	Offense Description	Offense Type
37.0081K	Title 5 Felony Indecency with a Child [PC 21.11] [EC 37.0081(a)]	Discretionary
37.0081K2	<i>Title 5 Felony Continuous Sexual Abuse of Young Child or Disabled Individual for 17+ kids [PC 21.02] [EC (a)(1)(A)(i)]</i>	Discretionary
37.0081K3	<i>Title 5 Felony Bestiality [PC 21.09] [EC(a)(1)(A)(i)]</i>	Discretionary
37.0081L	Title 5 Felony Invasive Visual Recording [PC 21.15] [EC 37.0081(a)]	Discretionary
37.0081L2	<i>Title 5 Felony Unlawful Disclosure or Promotion of Intimate Visual Material [PC 21.16] [EC 37.0081(a)(1)(A)(i)]</i>	Discretionary
37.0081L3	<i>Title 5 Felony Voyeurism [PC 21.17] [EC 37.0081(a)(1)(A)(i)]</i>	Discretionary
37.0081L4	<i>Title 5 Felony Sexual Coercion [PC 21.18] [EC 37.0081(a)(1)(A)(i)]</i>	Discretionary
37.0081M	Title 5 Felony Assault [PC 22.01] [EC 37.0081(a)]	Discretionary
37.0081N	Title 5 Felony Sexual Assault [PC 22.011] [EC 37.0081(a)]	Discretionary
37.0081P	Title 5 Felony Aggravated Assault [PC 22.02] [EC 37.0081(a)]	Discretionary
37.0081Q	Title 5 Felony Aggravated Sexual Assault [PC 22.021] [EC 37.0081(a)]	Discretionary
37.0081R	Title 5 Felony Injury to a Child, Elderly Individual, or Disabled Individual [PC 22.04] [EC 37.0081(a)]	Discretionary
37.0081S	Title 5 Felony Abandoning or Endangering Child [PC 22.041] [EC 37.0081(a)]	Discretionary
37.0081T	Title 5 Felony Deadly Conduct [PC 22.05] [EC 37.0081(a)]	Discretionary
37.0081U	Title 5 Felony Terrorist Threat [PC 22.07] [EC 37.0081(a)]	Discretionary
37.0081V	Title 5 Felony Aiding Suicide [PC 22.08] [EC 37.0081(a)]	Discretionary
37.0081W	Title 5 Felony Tampering with Consumer Product [PC 22.09] [EC 37.0081(a)]	Discretionary
37.0081X	Title 5 Felony Harassment by Persons in Certain Correctional Facilities; Harassment of Public Servant [PC 22.11] [EC 37.0081(a)]	Discretionary
37.0081Y	Aggravated Robbery [PC 29.03] [EC 37.0081(a)]	Discretionary
DOI	Offense Identified in District of Innovation (DOI) Plans Provided by Sending School District	Discretionary
37.0052	Placement or Expulsion of Student Who Has Engaged in Certain Bullying Behavior [EC 37.0052]	Discretionary

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Appendix D - PEIMS Procedures

CISD STUDENTS IN A PERMISSIVE PLACEMENT

ADA eligibility	1
Campus ID of Enrollment	our JJAEP campus
Campus ID of Residence	their home campus
Student attribution code	02

CISD STUDENTS IN A MANDATORY PLACEMENT

ADA eligibility	4
Campus ID of Enrollment	our JJAEP campus
Campus ID of Residence	their home campus
Student attribution code	02

OUT OF DISTRICT STUDENTS IN A PERMISSIVE PLACEMENT

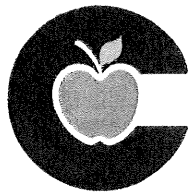
OUT OF DISTRICT STUDENTS IN A MANDATORY PLACEMENT

ADA eligibility	4
Campus ID of Enrollment	our JJAEP campus
Campus ID of Residence	their home campus
Student attribution code	02

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DISCIPLINE RECORDS

Need to include on All CISD students placed (mandatory and permissive placements due to discipline) on Senate Bill 133 Report using Disciplinary Action Code '07' – Placement in an alternative education program established under Section 37.008.



CONROE INDEPENDENT SCHOOL DISTRICT

2025-2026 School Calendar

APPROVED 1/16/24

August 2025	September 2025	October 2025	November 2025
S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30
December 2025	January 2026	February 2026	March 2026
S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31
April 2026	May 2026	June 2026	July 2026
S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M TU W TH F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

	Holiday
	Early release (Students)
	Workday for staff (No students)
	Teacher professional learning (No students)
	Teacher exchange day (No students)

Report Cards

Individual campuses will report distribution date for report cards after each grading period.

Days of Instruction

	Students	Teachers
1st Semester	83	93
2nd Semester	89	94
Total Days	172	187

Grading Periods

1st Semester	
Grading period	Ends
1st	October 9
2nd	December 19
2nd Semester	
Grading period	Ends
1st	March 6
2nd	May 22

Students

Starting date	August 13
Ending date	May 22

Staff

Starting date	August 4
Ending date	May 27

Student Holidays

Labor Day	September 1
Holiday	October 10 - 13
Holiday	November 3 - 4
Thanksgiving	November 24 - 28
Winter Break	Dec. 22 - Jan. 5
Martin Luther King, Jr. Day	Jan. 19
Holiday	February 13
Presidents' Day	February 16
Spring Break	March 9 - 13
Holiday	April 3 - 6
Memorial Day	May 25

Student Early Release

December 19
May 22

Teacher Work Days

August 4
August 12
January 5
May 26

Teacher Professional Learning Days

August 5 - 11
November 4

Teacher Exchange Days (5 days exchanged for professional learning)

October 10
November 3
February 13
April 6
May 27

**Receive Human Resources Department Report and
Consider Employment of Professional Personnel
July 15, 2025**

Recommendation:

That the Conroe Independent School District Board of Trustees approves the Human Resources report as submitted by Paula Green, Executive Director of Human Resources, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools:

Explanation:

As follows, you will find personnel resignations, retirements, employment of professional personnel, and employment of substitute teachers:

Personnel Resignations (*Information Only*)

Armstrong Elementary School

Michel Sparks, Bilingual Speech Language Pathologist Assistant

Birnam Woods Elementary School

Allyson Tackett, Assistant Principal

Bozman Intermediate School

Angela Archie, Special Education

Justin Richard, Student Success Manager

Rachel Young, Nurse

Broadway Elementary School

Lisa Whittle, Fourth Grade

Buckalew Elementary School

Kerry Konczak, Special Education-Life Skills

Caney Creek High School

Heidi Otto, English

Campbell Elementary School

Butul Hashmi, Science/Social Studies

Conroe High School

Nicholas Alexander, Social Studies

Stacie Blankenship, Social Studies

Kerry Carpenter, Health Science Technology

Rhonda Johnson, Chemistry

London Ladd, Science Composite

Conroe High School – Ninth Grade Campus

Alonzo Barber, Special Education
Stefanie Blossom, Agricultural Science
Amy Coffman-Welton, Social Studies
Aparna Gurugunti, Math

Cox Intermediate School

Brandy Clifton, Science/Social Studies
Sharla Everill, Science/Social Studies
Julie Rowley, Language Arts

Creighton Elementary School

Wilhemina Ahiable-Addo, Nurse

Cryar Intermediate School

Kimberly Dissis, Science/Social Studies
Erin Hourani, Special Education
Rayshuna Miller, Instructional Coach Elementary/Intermediate Math

Deputy Superintendent's Office

Bethany Medford, Deputy Superintendent

Ford Elementary School

Frieda Hamer, Educational Diagnostician

Galatas Elementary School

Samantha Evrard, Second Grade
Wendy Hoot, Fourth Grade

Gordon-Reed Elementary School

Diana Atchley, Nurse

Grand Oaks High School

Pamela Antkowiak, Science Composite
David Brown, Social Studies
Melissa Clark, English
Nichole Huse, Science Composite
Carissa Logic, Math
Tara Merchan, Campus Instructional Coach-Secondary Language Arts
Raul Pineda, Building Trades
Danielle Stadick, Counselor/College

Hines Elementary School

Shelly Heinle, Counselor
Kaela Ward, Educational Diagnostician

Hope Elementary School

Rhonda Moreno, Campus Instructional Coach-Elementary/Intermediate Language Arts

Irons Junior High School

Kimberly Blanco, Assistant Principal

McCullough Junior High School

Bryan Pitre, Physical Education

Moorhead Junior High School

Devin Bertrand, Health

Oak Ridge High School

Madeline Gregory, Assistant Band Director

Dawaina Spencer, Special Education-Life Skills

Oak Ridge High School – Ninth Grade Campus

Latonia Tucker, Counselor

Patterson Elementary School

Allison Allen, Pre-Kindergarten

Wendy Roberts, First Grade

Peet Junior High School

William Cordova, Orchestra

Cantena Matthews, Dyslexia

Daisy Murillo, Math

Powell Elementary School

Alyssa Hesketh, Second Grade

Rice Elementary School

Megan Bartlett, Second Grade

Snyder Elementary School

Allison Hemmings, Pre-Kindergarten

Special Education Department

Molly Cole, District Special Education Facilitator

Sarah Michell, District Special Education Facilitator

Stewart Elementary School

Blake Thomason, Math/Science

Stockton Junior High School

Todnesha Brown, Art

The Woodlands College Park High School

Samantha Segura, Theater Arts

The Woodlands High School – Ninth Grade Campus

Bryce Gaskey, English

Tough Elementary School

Tiffany Taylor-Jordan, Educational Diagnostician

Travis Intermediate School

Erin Schiltz, Art

York Junior High School

Racquel Johnson, Counselor

Sharon Kelly, Language Arts

Jordan Lewis, Social Studies

Antoinette Odums, Special Education

Personnel Retirements (*Information Only*)**Conroe High School**

Jeremy Horan, Social Studies

Mitchell Intermediate School

Georgie Bauer, Math

Employment of Professional Personnel**Anderson Elementary School**

Santiago Petit, Dual Language Fourth Grade

Melissa Tompkins, Pre-Kindergarten

Armstrong Elementary School

Jessica Mustin, Academic Interventionist

Illana Parker, Music

Kammie Terry, Art

Austin Elementary School

Mackensie Baldwin, Second Grade

Daisy Cardozo, PBIS Liaison

Mackenzie Green, Special Education-SDC

Bartlett Elementary School

Susan Mural, Special Education

Leslie Sterling, PBIS Liaison

Bozman Intermediate School

Vartuhi Anasa, Bilingual Fifth Grade
Jamilia Hamlin, Special Education
Eveline Lugo, Bilingual Sixth Grade
Cinthia Sanders, Art

Bradley Elementary School

Suzi McCarthy, Special Education-ECSE
Courtney Zahratka, Special Education

Broadway Elementary School

Angela Gorman, Fourth Grade

Caney Creek High School

Daniel Garcia, English
Javonte Oliphant, Physical Education
Hannah Pepper-Cunningham, Physics
Adam Schwarz, Assistant Principal
Ronald Stephens, Assistant Principal

Campbell Elementary School

Karina Elias, Art

Collins Intermediate School

Angela Lamothe, Special Education

Conroe High School

Derrick Baysinger, Special Education
Chaundrika Satterwhite, Assistant Principal
Abigail Sullivan, Culinary Arts
Robert Thomas, Assistant Principal
James Walhof, Auto Technology

Conroe High School – Ninth Grade Campus

Jamie Alford, Agricultural Science
Treal Beal, Biology
Shari Wright, Social Studies

Cox Intermediate School

Guillermo Lopez, Science/Social Studies
Alisha Rawlins, Special Education-Life Skills
Carol Schraw, Science/Social Studies
Cedra Sims, District Dyslexia Interventionist
Shelby Swenson, Language Arts
Jordan Wofford, Math

Creighton Elementary School

Porshia Anderson, Assistant Principal
Eduardo Moreno, Bilingual Third Grade
Brenda Sanchez, Bilingual Kindergarten
Norma Tavarez, Fourth Grade
Nathaly Zamudio, Fourth Grade

Cryar Intermediate School

Milenie Archilas, Science/Social Studies

DAEP/JJAEP

April Hayes, Language Arts

Deretchin Elementary School

Kathryn Bento, Second Grade

Ford Elementary School

Julie McGuire, Special Education

Galatas Elementary School

Michelle Fry, Assistant Principal
Elizabeth Jones, Second Grade
Keaton Redmon, Fourth Grade

Glen Loch Elementary School

Esmeralda Gomez, Bilingual First Grade
Mary Rose Hielscher, Third Grade

Gordon-Reed Elementary School

Caitlin Callihan, Math/Science
Lauren Waechter, Second Grade

Grand Oaks High School

Emily Alexander, Agricultural Science
LaPorsche Gillum, Counselor
Kayla Lacour, Social Studies
Melanie Middleton, Lead Counselor
Robert Nelson, English

Grangerland Intermediate School

Charlayne Fenley, Special Education
Colton Whittecar, Language Arts

Hope Elementary School

Crystal Baker, Second Grade
Candice Jackson, Fourth Grade

Emily Sumrall, Kindergarten

Houser Elementary School

Brittany Love-Wiley, Special Education

Houston Elementary School

Melissa Hall, Second Grade

Denise Young, Special Education

Irons Junior High School

Brandon Dietrich, Language Arts

Stephen Green, Math

Megan Heatherly, Assistant Principal

Kaufman Elementary School

Megan Aleman, Third Grade

Knox Junior High School

Asha Iyer, Special Education

McCullough Junior High School

Kuljit Dhaliwal, Assistant Principal

Justin Stewart, Special Education-SDC

Yoheily Toro, Spanish

Milam Elementary School

Yamilex Hernandez, Bilingual Third Grade

Erikka Zeilstra, First Grade

Moorhead Junior High School

Sheldon Coleman, Teen Leadership

Maria Granados, Special Education

Jason Marshall, Special Education

Pharron Webb, Science

Oak Ridge Elementary School

Viridiana De Alencar, Family Liaison

Camille Peterson, Second Grade

Oak Ridge High School

Michelle Bowman-Harper, Social Studies

Erica Deforest, Special Education

Edgar Mudakha, Physics

Haley Nillen, Social Studies

Patterson Elementary School

Lorraine Mora, Special Education

Lisa Snyder, Second Grade

Brianna Yates, Special Education-SDC

Peet Junior High School

Geri Mickens, Math

Reaves Elementary School

Cynthia Lopez, Bilingual Kindergarten

Bethany Thompson, Special Education-ECSE

Rice Elementary School

Sharon Hines, Kindergarten

School Improvement and Transformational Leadership Department

Sara Langley, Accountability, Data Analysis and Performance Reporting Specialist

Snyder Elementary School

Caroline Richman, Special Education

Brittnee Williams, Fourth Grade

Stephanie Wolff, Pre-Kindergarten

Special Education Department

Andrea Dulworth, Registered Occupational Therapist

Ariel Kulsziski, District Special Education Facilitator

Skyler Mitchell, Educational Diagnostician

Eboni Monroe, Board Certified Behavior Analyst

Christie Strahan, Medicaid Compliance Specialist

Stewart Elementary School

Maryln Grissom, Special Education-Life Skills

Ofelia Mata, Educational Diagnostician

Stockton Junior High School

Daniel Myers, Language Arts

Austin Smith, General Accountability

Suchma Elementary School

Brandon Delaune, Band

Teaching and Learning Department

Nakiesha Foster, District Instructional Coach–Early Childhood

The Woodlands College Park High School

Nancy O'Donnell, Student Success Manager

Reza Talabi, Physics
Stephen Vick, Special Education-RISE

The Woodlands High School

Rachel Durst-Strecker, Special Education
Ashley Velasquez, Debate

The Woodlands High School – Ninth Grade Campus

Jaclyn Scott, English
Roderic Williams, Special Education

Tough Elementary School

Brianna Cochran, Science
Sydney Hawes, Second Grade
Pedro Venegas, Language Arts

Transportation Department

Shawn Marshall, Operations Manager

Travis Intermediate School

Arleen Stout, Academic Interventionist
Keely Wilson, Special Education-RISE

Veterans Memorial Intermediate School

Jacqueline Bowermeister, Math

Virtual School

Onedia Gage, Math
Ferlisa Lavador Johnson, Math

Vogel Intermediate School

Callie Hanson, Special Education
Geovani Reneau, Math

Wilkerson Intermediate School

Mirella Campero-Siddiqui, Dual Language Fifth Grade

Wilkinson Elementary School

Madeleine Allison, Special Education
Nicole Barrera, Kindergarten
Taylor Huizinga, Third Grade
Ashlee Porten, Fourth Grade
Shaelin Walker, Special Education

York Junior High School

April Blackburn, Physical Education

Brenda Sissons, Counselor
Matthew Winn, Social Studies

Employment of Substitute Teachers (*Information Only*)

Lynda Perry

Board Acceptance is requested:

Recommended by:

Submitted by:

Dr. Ted Landry
Interim Superintendent of Schools

Paula Green
Executive Director of Human Resources

Consider and Approve Resolution Granting Montgomery County and Waller County 4-H Organizations Extracurricular Status and Entering into Adjunct Faculty Agreement with Texas A&M AgriLife Extension Service

Recommendation:

That the Conroe Independent School District Board of Trustees adopt a resolution granting both Montgomery County and Waller County 4-H Organizations extracurricular status and entering into an Adjunct Faculty Agreement with Texas A&M AgriLife Extension Service, as submitted by Dr. Christopher Povich, Assistant Superintendent, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Annually, both the Montgomery County and Waller County 4-H programs request that the District grant them extracurricular status and that the District, through an Adjunct Faculty Agreement, designate Texas A&M AgriLife Extension Service extension agents as adjunct faculty members of CISD.

State regulations allow school districts to sanction, by board resolution, extracurricular activities organizations that relate to the curriculum. 4-H meets this criterion in that it supports the agriculture science curriculum. This allows students participating in certain 4-H activities and the schools the students attend not to be penalized by absences resulting from that participation. Formalizing the relationship in this manner allows students not on campus when attendance is taken because the student is participating in certain 4-H activities, to be considered in attendance for Foundation School Program purposes.

For students not to be counted absent, in addition to being recognized as an extracurricular activity, extension agents supervising students at these events must be considered adjunct faculty of the school district. To qualify to be an adjunct staff member of a school district, the extension agent must have a bachelor's degree and be eligible for participation in TRS.

Policy References: Legal FEB; Local FM

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Dr. Christopher Povich
Assistant Superintendent of High Schools

Review State Board of Educator Certification Professional Development Clearinghouse Recommendations and Consider Approval of the District's Professional Development Plan for 2025-2026 School Year

Recommendation:

That the Conroe Independent School District Board of Trustees review the State Board of Education professional clearinghouse recommendations and approve the District's Professional Development Plan for the 2025-2026 school year as submitted by Mr. Chris McCord, Assistant Superintendent of Operations, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

The State Board for Educator Certification (SBEC) maintains a clearinghouse of information about continuing education and training requirements for educators and other school personnel. The law requires school boards to annually review the SBEC clearinghouse and adopt a professional development plan for their school district. These legal requirements are set out in Texas Education Code §21.4515 and Board Policy DMA Legal and Local.

The District's professional development plan for the 2025-2026 school year was guided by the SBEC clearinghouse training recommendations and meets the requirements of state law. It includes all the recommendations made by the SBEC clearinghouse, additional training the District believes is important and necessary for the noted groups of employees to safely and effectively perform their jobs, and indicates the frequency of each training.

After review of the SBEC clearinghouse recommendations, the District asks that the Board approve its Professional Development Plan for the coming school year.

Policy Reference: Board Policy DMA Legal and Local

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Chris McCord
Assistant Superintendent of Operations

Conroe ISD Professional Development and Specific Trainings

SB 1267 requires that the board of trustees of a school district and the governing body of an open-enrollment charter school, to the extent applicable, review the Clearinghouse and adopt a professional development policy that must:

1. Be guided by the recommendations for training in the Clearinghouse;
2. Note any differences in the policy adopted by the district or school from the recommendations in the Clearinghouse; and
3. Include a schedule of all training required for educators or other school personnel at the district or school

The courses below are taken by all employees in Conroe ISD, except for the Safety Training Program. This training is completed by UIL affiliated employees. There are department-specific courses that are taken outside of the required which fulfill the 7-8 hours of yearly training.

SBEC Clearinghouse Recommendation	Conroe ISD Course in Vector Solutions	Frequency
Suicide Prevention	Youth Suicide: Awareness and Prevention	Annually 94
Strategies for establishing and maintaining positive relationships among students, including conflict resolution	Conflict Management: Student-to-Student Course	Annually
Child Abuse: Mandatory Reporting	Child Abuse: Mandatory Reporting (Texas)	Annually
Preventing, identifying, responding to, and reporting incidents of bullying	Bullying: Recognition & Response	Annually
Safety training program	Part of CCP (Coach's Certification Program) Coordinator site-specific training in August	Annually
Increasing awareness of issues regarding sexual abuse, sex trafficking, and other maltreatment of children	Human Trafficking Awareness	Annually
Increasing awareness and implementation of trauma-informed care	Trauma and Grief (TXDFPS)	New Employees

Administration of an epinephrine autoinjector	Medication Administration: Epinephrine Auto-Injectors	New Employees
Additional	Bloodborne Pathogens Exposure Prevention (Full course)	New Employees
Additional	Active Shooter (Staff)	Annually
Additional	Sexual Harassment: Student Issues & Response	Annually
Additional	Sexual Harassment: Staff-to-Staff (Full course)	Annually
Additional	Sexual Misconduct: Staff to Student	Annually
Additional	Epilepsy Foundation Training	New Employees 95
Additional	Cybersecurity	Annually
Additional	Integrated Pest Management	At least once every three years
Additional	Cardiopulmonary Resuscitation (CPR) Course	New Employees
Additional	Heat Illness Prevention	At least once every three years
Additional	FERPA: Confidentiality of Records	At least once every three years

Consider and Adopt Annual Resolution Identifying Hazardous Traffic Conditions for the 2025-2026 School Year

Recommendation:

That the Conroe Independent School District Board of Trustees adopt a resolution identifying hazardous traffic conditions as submitted by Chris McCord, Assistant Superintendent of Operations, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Texas Education Code §48.151(d)-(d-1) allows school districts to apply to the commissioner for an additional amount of up to ten percent of its regular transportation allotment for the transportation of students living within two miles of the school they attend who would be subject to hazardous traffic conditions or a high risk of violence if they walked to school. To apply for the additional funding, districts must annually adopt a resolution identifying the hazardous conditions that exist within two miles of any campus. The District identified six new hazardous traffic conditions for inclusion in the 2025-2026 Hazardous Route Plan. Those conditions are:

Campbell Elementary

- Hazard – 55 – SH 242 between Evergreen Forest Parkway and Stone Crest Drive

Eissler Elementary

- Hazard – No pedestrian walkway on bridge, Old Conroe Road, North of Park Avenue to Rivers Edge Drive

Note: The District is maxed out on money received from the state for Hazardous Route reimbursement as we are currently over the ten percent mileage cap.

Policy Reference: Legal CNA (Legal and Local)

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Chris McCord
Assistant Superintendent of Operations

2025-2026 TRANSPORTATION ALLOTMENT HAZARDOUS TRAFFIC GUIDELINES



Each district or county operating a transportation system is entitled to allotments for transportation costs. A district or county can request up to an additional 10 percent of its transportation allotment, approved by the commissioner, to transport children living within two miles of school who face hazardous traffic if they walked to school. **TEC § 48.151**

In order to be approved for hazardous traffic funding each board of trustees must provide the commissioner with an explanation of hazardous traffic conditions.

- Each board must specify the particular hazards for which they are seeking funding. The Conroe ISD Board of Trustees identified the initial hazardous traffic conditions #1-6 during the 2013-2014 school year.
- A hazardous traffic condition exists where:
 1. **NO WALK PATH PROVIDED**
 2. **FREEWAY, EXPRESSWAY (I 45, SH 242)**
 3. **BRIDGES WITH NO PEDESTRIAN WALK**
 4. **NO PEDESTRIAN CROSS WALK**
 5. **UNDER/OVER PASS WITH NO PEDESTRIAN WALK**
 6. **COMMERCIAL AREA**
 7. ****SPEED LIMIT 55 MPH OR MORE****

****NOTE: In the 2014-2015 school year, the Conroe ISD Board of Trustees approved providing transportation for students who must cross a road with a speed limit of 55 MPH or more, recognizing it as a comparable hazardous traffic condition.****

NOTE: Per Conroe ISD Board Policy CNA Legal and Education Code 42.155(d) - A hazardous condition exists where no walkway is provided and students must walk along or cross a freeway or expressway, an underpass, an overpass or a bridge, an uncontrolled major traffic artery, an industrial or commercial area, or another comparable condition.

2025-2026 DESIGNATED HAZARDOUS TRAFFIC CONDITIONS



Definition of Hazardous Conditions: A Hazardous Condition exists when no walkway is provided and children must walk along or cross a freeway or expressway; an underpass or bridge; an uncontrolled major traffic artery; an industrial or commercial area; or another comparable condition.

HIGH SCHOOLS	DESIGNATED HAZARDOUS AREAS
GRADES 9 TO 12	
CANEY CREEK	- NO PEDESTRIAN WALK ON BRIDGE - ON FM 2090 EAST OF BUCKINGHAM PL - UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 2090 WEST TO FM 1485 55 MPH - FM 2090 FROM FM 3083 TO FM 1485
CONROE HIGH SCHOOL	- EXPRESSWAY (I 45) - EAST OF I-45 AT WILSON RD FREEWAY - COMMERICAL AREA - WEST DAVIS ST. - COMMERICAL AREA - WESTVIEW BLVD. FROM N LOOP 336 TO WILSON RD.
CONROE HIGH SCHOOL 9 TH GRADE	- FREEWAY, EXPRESSWAY - I-45 FEEDER NORTH BOUND (19000 THRU 28000) - COMMERICAL AREA - WEST DAVIS ST. - FM 2854 COMMERCIAL FROM OLD COUNTRY CLUB RD. TO ROYAL COLLEGE HILL RD. - COMMERICAL AREA - WESTVIEW BLVD. FROM N LOOP 336 TO WILSON RD.
GRAND OAKS HIGH SCHOOL	FREEWAY, EXPRESSWAY - HWY 99 (Grand Parkway)
OAK RIDGE HIGH SCHOOL	FREEWAY, EXPRESSWAY - I-45 FEEDER NORTH BOUND (19000 THRU 28000)
OAK RIDGE HIGH 9TH	FREEWAY, EXPRESSWAY - I-45 FEEDER NORTH BOUND (19000 THRU 27700)
WASHINGTON HIGH SCHOOL	COMMERCIAL AREA ON SOUTH SIDE SILVERDALE ST

JUNIOR HIGH SCHOOLS	DESIGNATED HAZARDOUS AREAS
Grades 7 to 8	
IRONS JUNIOR HIGH	- NO SAFE WALK PATH - EAST OF NEEDHAM RD - DIVIDED HIGHWAY - NORTH AND SOUTH SH 242
KNOX JUNIOR HIGH	- COMMERCIAL SOUTH SAWMILL FROM SAWDUST RD. - COMMERCIAL SAWDUST FROM WOODRIDGE APTS TO HARPER LN. - COMMERCIAL 780 SAWDUST RD TO I 45 - COMMERCIAL GROGANS MILL RD FROM SAWDUST RD. TO BLUE FOX RD.
MOORHEAD JUNIOR HIGH	55 MPH - FM 2090 FROM FM 3083 TO FM 1485 - HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY -GRANGERLAND RD.
PEET JUNIOR HIGH	55 MPH - ON LONGMIRE NORTH OF 3083 - COMMERCIAL - N LOOP 336
STOCKTON JUNIOR HIGH	- NO CROSSWALK AT INTERSECTION LOOP 336 & BEACH AIRPORT - UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS, 55 MPH - FM 3083 - UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS, 55 MPH - N LOOP 336 E
YORK JUNIOR HIGH	- NO CROSSWALK AT INTERSECTION OF RILEY FUZZELL & BIRNHAM WOODS - WEST OF RILEY FUZZELL ON BIRNHAM WOODS - NO CROSSWALK ON RAYFORD AT DISCOVERY CREEK BLVD - BRIDGES WITH NO PEDESTRIAN WALK DURING INCLEMENT WEATHER - EAST OF THE BRIDGE ON LEXINGTON BLVD. - HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY EAST SIDE OF BIRNHAM WOODS - NO SAFE WALK PATH ON WEST SIDE OF LEXINGTON BLVD. AT BIRNHAM WOODS BLVD. - COMMERCIAL AREA NORTH SIDE WATERBEND COVE FROM RAYFORD RD. TO COX INTERMEDIATE

INTERMEDIATE SCHOOLS	DESIGNATED HAZARDOUS AREAS
Grades 5 to 6	
BOZMAN INTERMEDIATE	• NO CROSSWALK AT INTERSECTION LOOP 336 & BEACH AIRPORT • UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS, 55 MPH - FM 3083 • NO CROSSWALK AT INTERSECTION BEACH AIRPORT & HWY 105
CLARK INTERMEDIATE	• FREEWAY, EXPRESSWAY - HWY 99 (Grand Parkway) • NO PEDESTRIAN WALK ON BRIDGE DURING INCLEMENT WEATHER- ON LEXINGTON BLVD. WEST OF KAILEES CT.
COX INTERMEDIATE	• NO CROSSWALK AT INTERSECTION OF RILEY FUZZELL & BIRNHAM WOODS - WEST OF RILEY FUZZELL ON BIRNHAM WOODS • NO CROSSWALK ON RAYFORD AT DISCOVERY CREEK BLVD • NO SAFE WALK PATH ON WEST SIDE OF LEXINGTON BLVD. AT BIRNHAM WOODS BLVD. • COMMERCIAL AREA NORTH SIDE WATERBEND COVE FROM RAYFORD RD. TO COX INTERMEDIATE • HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY EAST SIDE OF BIRNHAM WOODS
CRYAR INTERMEDIATE	• COMMERCIAL EAST SIDE OF I-45 • COMMERCIAL - N LOOP 336
GRANGERLAND INTERMEDIATE	• UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 3083 • UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 2090 WEST TO FM 1485 • HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY - GRANGERLAND RD. • 55 MPH - FM 2090 FROM FM 3083 TO FM 1485
TRAVIS INTERMEDIATE	• RAILROAD TRACKS WITH PARALLEL ROADS ON BOTH SIDES FROM N. FRIST STREET BETWEEN E. PHILLIPS & E. DALLAS (500 THRU 1021), NORTH OF SEMANDS (1700 THRU 2200), AND N. PACIFIC BETWEEN E. PHILLIPS & E. DALLAS (500 THRU 959) • COMMERCIAL ON FRAZIER ST FROM WILSON RD TO FOSTER DR. • RAILROAD TRACKS WITH PARALLEL ROADS ON BOTH SIDES FROM AVE A BETWEEN N. PACIFIC ST. AND ALLEN ST.
VETERANS MEMORIAL INTERMEDIATE	• NO PEDESTRIAN WALK ON BRIDGE - ON FM 2090 EAST OF BUCKINGHAM PL • 55 MPH - FM 1485 NORTH AND SOUTH OF FM 2090 • UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 2090 WEST TO FM 1485 • 55 MPH - FM 2090 FROM FM 3083 TO FM 1485
VOGEL INTERMEDIATE	• FREEWAY, EXPRESSWAY - I-45 FEEDER NORTH BOUND (26000 THRU 26500) • NO CROSSWALK - EAST OF HANNA RD • NO PEDISTRIAN BRIDGE - ON MAPLE WOOD OAK RIDGE GROVE TO BIRCHWOOD DR. • COMMERCIAL AREA - ON HANNA ST. BETWEEN GEFFERT WRIGHT AND BASSWOOD DR. • COMMERCIAL AREA - ON COX RD FROM HANNA ST TO EASTWOOD HILLS DR.
WILKERSON INTERMEDIATE	• COMMERCIAL SOUTH SAWMILL FROM SAWDUST RD. • COMMERCIAL SAWDUST FROM WOODRIDGE APTS TO HARPER LN. • COMMERCIAL 780 SAWDUST RD TO I 45 • COMMERCIAL GROGANS MILL RD FROM SAWDUST RD. TO BLUE FOX RD.

ELEMENTARY SCHOOLS	DESIGNATED HAZARDOUS AREAS	**25-26 Updates in Red**
Grades K to 4		
ANDERSON ELEM	55 MPH - AIRPORT ROAD (FM) 1484 FROM EASTWOOD ROAD TO LOOP 336 - NO PEDESTRIAN WALK ON BRIDGE - DALLAS ST - NO PEDESTRIAN WALK ON BRIDGE - AIRPORT RD.	
ARMSTRONG ELEM	- FREEWAY, EXPRESSWAY - I-45 FEEDER NORTH BOUND (400 THRU 900) - COMMERCIAL EAST & WEST OF S FRAZIER TO MILL ST. - COMMERCIAL EAST & WEST OF MAIN (100 THRU 700)	
AUSTIN ELEM	UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, 55 MPH - HWY 105	
BARTLETT ELEM	NO PEDESTRIAN WALK ON BRIDGE - AIRPORT RD. SOUTH OF PINE ACRES TRAILS BLVD.	
BRADLEY ELEM	HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY - ON GUADALUPE RIVER BLVD SOUTH OF MEDINA RIVER	
CAMPBELL ELEM	55 MPH - SH 242 BETWEEN EVERGREEN FOREST PKWY. & STONE CREST DR.	
CREIGHTON ELEM	55 MPH - FM 1485 NORTH OF FM 2090	
DERETCHIN ELEM (K-6TH)	COMMERCIAL AREA - SOUTH OF THE WEST BRANCH CROSSING AND WOODLANDS PRKWY INTERSECTION	
FORD ELEM	COMMERCIAL RAYFORD RD FROM I-45 TO RR TRACKS	
EISSLER ELM	NO PEDESTRIAN WALK ON BRIDGE - OLD CONROE RD. NORTH OF PARK AVE. TO RIVERS EDGE DR. (This is with the anticipated crosswalk at Rivers Edge).	
GIESINGER ELEM	- WEST SIDE OF LONGMIRE NO PEDESTRIAN CROSS WALK - COMMERCIAL - N LOOP 336	
GLEN LOCH ELEM	COMMERCIAL AREA ON GLEN LOCH DR. SOUTH OF WILLOWOOD CIRCLE	
GORDON-REED ELEM (K-6TH)	- WEST SIDE OF MCCALED RD. NO PEDESTRIAN CROSS WALK - NO SAFE WALK PATH ON MCCALED RD NORTH AND SOUTH SIDE	
HAILEY ELEM	- COMMERCIAL SOUTH SAWMILL FROM SAWDUST RD. - COMMERCIAL SAWDUST FROM WOODRIDGE APTS TO HARPER LN.	
HOPE ELEM	UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 3083	
HOUSER ELEM	- RAILROAD TRACKS PARALLEL ROADS ON BOTH SIDES ON HARDY RD FROM TAMINA RD TO CHATEAU WOODS PKWY FOR PRE K-4TH GRADE - COMMERCIAL AREA WITH NO CROSS WALKS - WOODSON ROAD AND ROBINSON ROAD FOR PRE K -FOURTH GRADE	
HOUSTON ELEM	- RAILROAD TRACKS WITH PARALLEL ROADS ON BOTH SIDES FROM N. FRIST STREET BETWEEN E. PHILLIPS & E. DALLAS (500 THRU 1021), NORTH OF SEMANDS (1700 THRU 2200), AND N. PACIFIC BETWEEN E. PHILLIPS & E. DALLAS (500 THRU 959) - RAILROAD TRACKS WITH PARALLEL ROADS ON BOTH SIDES FROM AVE A BETWEEN N. PACIFIC ST. AND ALLEN ST.	
MILAM ELEM	- UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 3083 - UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS 55 MPH - FM 2090 WEST TO FM 1485 - HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY - GRANGERLAND RD.	

OAK RIDGE ELEM	• UNCONTROLLED MAJOR TRAFFIC ARTERY WOODSON RD AND PATSY LN • UNCONTROLLED MAJOR TRAFFIC ARTERY WOODSON RD AND HARLAN LN
PATTERSON ELEM	• NO CROSSWALK AT INTERSECTION LOOP 336 & BEACH AIRPORT • UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS, 55 MPH - FM 3083 • NO CROSSWALK AT INTERSECTION BEACH AIRPORT & HWY 105 • UNCONTROLLED MAJOR TRAFFIC ARTERY, NO CROSSWALKS, NO WALK PATHS, 55 MPH - N LOOP 336 E
REAVES ELEM	• COMMERCIAL EAST SIDE OF I-45 • COMMERCIAL - N LOOP 336
RICE ELEM	• FREEWAY, EXPRESSWAY - I-45 FEEDER SOUTH BOUND (700 THRU 900)
RUNYAN ELEM	• NO CROSSWALK AT INTERSECTION FM 1314 AND FOSTER DR. • NO SAFE WALK PATH ON FOSTER DR. FROM 7TH STREET TO FM 1314 • NO SAFE WALK PATH ON FOSTER DR. FROM LIGHTNINGBUG LN. TO S 7TH. ST. • COMMERCIAL AREA SOUTH SIDE OF SILVERDALE
SAN JACINTO ELEM	• NO SAFE WALK PATH - ON FM 1314 FROM STRAUSIE TO OLD HOUSTON • NO CROSS WALKS WEST SIDE OF FM 1314
SNYDER ELEM	• NO CROSSWALK AT INTERSECTION OF RILEY FUZZELL & BIRNHAM WOODS - WEST OF RILEY FUZZELL ON BIRNHAM WOODS • UNCONTROLLED MAJOR TRAFFIC ARTERY ON WEST BENDERS LANDING EAST SIDE OF LEXINGTON BLVD. • HAS COMPARABLE CONDITIONS TO UNCONTROLLED MAJOR TRAFFIC ARTERY EAST SIDE OF BIRNHAM WOODS • COMMERCIAL AREA NORTH SIDE WATERBEND COVE FROM RAYFORD RD. TO COX INTERMEDIATE • NO SAFE WALK PATH ON WEST SIDE OF LEXINGTON BLVD. AT BIRNHAM WOODS BLVD.
STEWART ELEM (K-6TH)	• UNCONTROLLED MAJOR TRAFFIC ARTERY - EAST OF FISH CREEK THOROUGHFARE • COMMERCIAL AREA WEST OF FISH CREEK THOROUGHFARE FROM STEWART HEIGHTS DR. TO FOREST WIND CIR.
SUCHMA ELEM (K-6TH)	• FREEWAY/EXPRESSWAY - EAST AND WEST ON STATE HIGHWAY 242 • NO ACCESS ON S GLEN EAGLES FROM GANNET CT. TO BURROWING OWL
WILKINSON ELEM	• NO WALK PATH ON CREIGHTON RD (.95 MILES BETWEEN BEECHWOOD CHASE AND LILY GLEN)

Resolution of the Conroe Independent School District Regarding Hazardous Traffic Conditions- 2025-2026

WHEREAS, Texas Education Code §48.151(d)-(d-1) allows the Board of Trustees of the Conroe Independent School District to obtain supplemental state funding for transporting regular, otherwise ineligible students who live within two miles of their school but who would be subject to hazardous traffic conditions if they walked to school;

WHEREAS, the TEA handbook on School Transportation Allotments requires the Board to adopt language providing the definition of hazardous traffic conditions applicable to the District and identifying the specific hazardous areas for which such funding is requested;

WHEREAS, the Board acknowledges the Texas Education Code §48.151(d)-(d-1), states that a hazardous traffic condition exists where no walkway is provided and students must walk along or cross a freeway or expressway, an underpass, an overpass, or a bridge, an uncontrolled major traffic artery, an industrial or commercial area, or another comparable condition; and

WHEREAS, the Board of Trustees of the Conroe Independent School District has identified an additional hazardous traffic condition as any roadway with a speed limit of 55 mph or greater.

NOW THEREFORE BE IT RESOLVED that the Board of Trustees of the Conroe Independent School District determines that hazardous traffic conditions exist as defined in Texas Education Code §48.151(d)-(d-1) and the additional criteria set by the District, in the locations listed in Exhibit A to this Resolution and establish the Conroe Independent School District Hazardous Traffic Condition Route Plan for 2025-2026, which may be modified by the District as necessary during the school year.

Adopted this the 15th day of July 2025, by the Conroe Independent School District Board of Trustees.

Misty Odenweller, President

Lindsay Dawson, Secretary

**Consider and Award Request for Proposal RFP# 25-04-01 –
Medical Stop Loss Coverage to Blue Cross Blue Shield of Texas
and Authorize the Superintendent to Make Purchases in
accordance with Board Policy CH *Purchasing and Acquisition***

Recommendation:

That the Conroe Independent School District Board of Trustees award Request for Proposal **RFP #23-06-01 Medical Blue Cross Blue Shield of Texas**, for an estimated expenditure of \$3,137,706, and authorize the Superintendent to execute any documents necessary to effectuate the purchase, as submitted by Ms. Karen Garza, Chief Financial Officer, Mr. Brian Broussard, Director of Purchasing and recommended by Dr. Ted Landry, Interim Superintendent of Schools:

Explanation:

Stop-loss insurance (also known as excess insurance) is a product that provides protection against catastrophic or unpredictable losses. It is purchased by employers who have decided to self-fund their employee benefit plans, but do not want to assume 100% of the liability for losses arising from the plans. Under a stop-loss policy, the insurance company becomes liable for losses that exceed certain limits called deductibles.

With assistance from the district's employee benefits consultant, Gallagher Benefit Services, requests for proposals were issued pertaining to the procurement of medical stop loss coverage for the District's existing medical plan. After reviewing the submissions, Gallagher Benefit Services requested Best and Final Offers from the responding vendors and the proposals were then reviewed by the evaluation committee. Proposals were evaluated by Financial Services and Human Resources with guidance from Gallagher Benefit Services. The evaluation committee consisted of Karen Garza, Chief Financial Officer, Paula Green Executive Director of Human Resources, and Tiffany Mattfeld, Assistant Director of Human Resources. Based on the proposals submitted, Blue Cross Blue Shield of Texas' proposal will represent an over 13% savings versus the current plan.

The contract will be effective for one year through August 31, 2026, with an option to renew or rebid. Funds are provided in the Self-Funded Health Insurance Fund.

Policy Reference: Legal and Local Board Policy CH

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Mrs. Karen Garza
Chief Financial Officer

Mr. Brian Broussard
Director of Purchasing

AWARD RFP #25-04-01 – MEDICAL STOP LOSS COVERAGE

Line items on the proposal were evaluated on the following criteria listed below.

The tabulation lists the number of points awarded through the evaluation and scoring process out of 100 total possible points for each line item or grouping

Evaluation Criteria		
<u>TEA Code</u>	<u>Description</u>	<u>Points</u>
1	Purchase price;	35
2	Reputation of the Bidder or the Bidder's goods or services;	5
3	Quality of the Bidder's goods or services;	5
4	Extent to which the goods or services meet the needs of the District;	25
5	Bidder's past relationship with the District;	5
6	The impact on the ability of the District to comply with laws and rules relating to historically underutilized businesses;	0
7	Total long-term cost to the District to acquire the goods or services;	15
8	Bidder has its principal place of business in Texas; or employs at least 500 persons in Texas;	0
9	Billing Discrepancies from previous billing cycles	10
<u>Total Score</u>		<u>100</u>

**RFP# 25-04-01 - Medical Stop Loss Coverage
Bid Tabulation**

Supplier	Rank	Score 100	Price								
			Reputation of the Bidder or the Bidder's goods or services	Quality of Goods or Services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	Historically Underutilized Business Certification	Total long-term cost to the District to acquire the goods or services	Bidders principal place of business in Texas	Any other factors the District feels necessary	
			35	5	5	25	5	0	15	0	10
Blue Cross Blue Shield of Texas	1	97	35	5	5	23	5	0	15	0	9
Stealth Partner Group, LLC	2	77	31	4	4	22	4	0	4	0	8

Consider and Award Request For Proposal RFP #25-04-08 Gasoline, Diesel, and Propane Fuel to the Selected Vendor(s) and Authorize the Superintendent to Make Purchases in accordance with Board Policy CH *Purchasing and Acquisition*

Recommendation:

That the Conroe Independent School District Board of Trustees award Request for Proposal RFP #25-04-08 Gasoline, Diesel, and Propane Fuel to Midtex Oil and AmeriGas Propane for the categories noted on the attached summary sheet for an estimated expenditure of \$2,500,000 and authorize the Superintendent to execute any documents necessary to effectuate such purchase, as submitted by Ms. Karen Garza, Chief Financial Officer, and, Mr. Brian Broussard, Director of Purchasing, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

We engaged in a two-step process for best pricing of gasoline, diesel, and propane. The District issued a request for proposal (RFP) for potential vendors to provide documentation for admission to our reverse auction. The Transportation department was consulted when generating the technical specifications for the types of fuel requested.

Step one: The RFP was issued to registered vendors through the District's electronic bidding system. Sixteen (16) vendors submitted qualifying proposals.

Step two: eBridge Procurement, who has worked with the District for the past twelve (12) years, was hired as reverse auction specialists to use their platform to host and facilitate the auction. The reverse auction was held on June 25, 2025 at 10AM CST.

Upon completion of the reverse auction the evaluation committee, consisting of the following individuals; Juan Melendez, Director of Transportation, Perry Russell, Assistant Director of Transportation, Carl Klein, Transportation Fleet Manager, Andrea Williams, Transportation Manager Supply/Accounting, Kevin Gaskill, Ops Manager of Transportation completed their evaluations.

The pricing obtained through this RFP and the reverse auction will be used to fuel District buses for student transport and fleet vehicles for various support departments such as Technology Maintenance, Custodial, and Police. Pricing for this project shall be effective upon Board award through July 31, 2026, with two additional one-year terms unless either party terminates the relationship at the end of any term. Funding will be provided in the general fund.

Policy Reference: Legal and Local Board Policy CH

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Karen Garza
Chief Financial Officer

Brian Broussard
Director of Purchasing

AWARD RFP #25-04-08 Gasoline, Diesel, and Propane Fuel

Line items on the proposal were evaluated on the following criteria listed below.

The tabulation lists the number of points awarded through the evaluation and scoring process out of 100 total possible points for each line item or grouping

TEA Code	Evaluation Criteria	Points
1	Purchase price of eligible products and services	80
2	Reputation of the Bidder or the Bidder's goods or services;	5
3	Quality of the Bidder's goods or services;	5
4	Extent to which the goods or services meet the needs of the District;	5
5	Bidder's past relationship with the District;	5
6	The impact on the ability of the District to comply with laws and rules relating to historically underutilized businesses;	0
7	Total long-term cost to the District to acquire the goods or services;	0
8	Bidder has its principal place of business in Texas; or employs at least 500 persons in Texas;	0
9	Service of bidder;	0

**Conroe ISD RFP# 25-04-08 - Gasoline, Diesel, and Propane Fuel
Board Tabulation**

1 Ultra Low Sulfur Diesel Fuel												
Supplier	UOM	Differential	Price	Reputation of the Bidder or the Bidder's goods or services	Quality of Goods or Services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	Historically Underutilized Business Certification	Total long-term cost to the District to acquire the goods or services	Bidders principal place of business in Texas	Service of bidder	Total
Midtex Oil	GAL	\$0.9895	80	5	5	5	5	0	0	0	0	100
Gresham Petroleum Company	GAL	\$0.9899	80	3	3	3	3	0	0	0	0	92
Tartan Oil LLC	GAL	\$1.0051	79	3	3	3	3	0	0	0	0	91
Petroleum Traders Corporation	GAL	\$1.0118	78	3	3	3	3	0	0	0	0	90
Sunoco LLC	GAL	\$1.0163	78	3	3	3	3	0	0	0	0	90
Sun Coast Resources, Inc.	GAL	\$1.0298	77	3	3	3	3	0	0	0	0	90
Campbell Oil Company	GAL	\$1.0409	76	3	3	3	3	0	0	0	0	88
Elan Fuels	GAL	\$1.0414	76	3	3	3	3	0	0	0	0	88
Mansfield Oil Company of Gaine	GAL	\$1.0482	76	3	3	3	3	0	0	0	0	88
Pinnacle Petroleum, Inc.	GAL	\$1.0475	76	3	3	3	3	0	0	0	0	88
Senergy Petroleum LLC	GAL	\$1.0440	76	3	3	3	3	0	0	0	0	88
RED WHITE & BLUE FUELS LLC	GAL	\$1.1200	71	3	3	3	3	0	0	0	0	83
Sea Bridge Partners	GAL	\$2.1720	36	3	3	3	3	0	0	0	0	48

2 Regular Unleaded Gasoline												
Supplier	UOM	Differential	Price	Reputation of the Bidder or the Bidder's goods or services	Quality of Goods or Services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	Historically Underutilized Business Certification	Total long-term cost to the District to acquire the goods or services	Bidders principal place of business in Texas	Service of bidder	Total
Midtex Oil	GAL	\$0.9660	80	5	5	5	5	0	0	0	0	100
Tartan Oil LLC	GAL	\$0.9637	80	3	3	3	3	0	0	0	0	92
Gresham Petroleum Company	GAL	\$0.9800	79	3	3	3	3	0	0	0	0	91
Sunoco LLC	GAL	\$0.9749	79	3	3	3	3	0	0	0	0	91
Elan Fuels	GAL	\$0.9950	77	3	3	3	3	0	0	0	0	89
Sun Coast Resources, Inc.	GAL	\$1.0298	75	3	3	3	3	0	0	0	0	88
Campbell Oil Company	GAL	\$1.0227	75	3	3	3	3	0	0	0	0	87
Pinnacle Petroleum, Inc.	GAL	\$1.0265	75	3	3	3	3	0	0	0	0	87
Senergy Petroleum LLC	GAL	\$1.0297	75	3	3	3	3	0	0	0	0	87
Mansfield Oil Company of Gaine	GAL	\$1.0583	73	3	3	3	3	0	0	0	0	85
Petroleum Traders Corporation	GAL	\$1.0550	73	3	3	3	3	0	0	0	0	85
RED WHITE & BLUE FUELS LLC	GAL	\$1.1200	69	3	3	3	3	0	0	0	0	81
Sea Bridge Partners	GAL	\$2.5660	30	3	3	3	3	0	0	0	0	42

3 Bio Diesel Fuel												
Supplier	UOM	Differential	Price	Reputation of the Bidder or the Bidder's goods or services	Quality of Goods or Services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	Historically Underutilized Business Certification	Total long-term cost to the District to acquire the goods or services	Bidders principal place of business in Texas	Service of bidder	Total
Midtex Oil	GAL	\$1.0110	80	5	5	5	5	0	0	0	0	100
Gresham Petroleum Company	GAL	\$1.0125	80	3	3	3	3	0	0	0	0	92
Petroleum Traders Corporation	GAL	\$1.0165	80	3	3	3	3	0	0	0	0	92
Sun Coast Resources, Inc.	GAL	\$1.0298	79	3	3	3	3	0	0	0	0	92
Sunoco LLC	GAL	\$1.0164	80	3	3	3	3	0	0	0	0	91
Elan Fuels	GAL	\$1.0514	77	3	3	3	3	0	0	0	0	89
Senergy Petroleum LLC	GAL	\$1.0550	77	3	3	3	3	0	0	0	0	89
Campbell Oil Company	GAL	\$1.0600	76	3	3	3	3	0	0	0	0	88
Mansfield Oil Company of Gaine	GAL	\$1.1304	72	3	3	3	3	0	0	0	0	84
RED WHITE & BLUE FUELS LLC	GAL	\$1.1200	72	3	3	3	3	0	0	0	0	84
Pinnacle Petroleum, Inc.	GAL	\$1.8349	44	3	3	3	3	0	0	0	0	56

4 Propane Fuel												
Supplier	UOM	Differential	Price	Reputation of the Bidder or the Bidder's goods or services	Quality of Goods or Services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	Historically Underutilized Business Certification	Total long-term cost to the District to acquire the goods or services	Bidders principal place of business in Texas	Service of bidder	Total
AmeriGas Propane	GAL	\$1.5445	75	5	5	5	5	0	0	0	0	95
Elan Fuels	GAL	\$1.4500	80	3	3	3	3	0	0	0	0	92
Ferrellgas	GAL	\$1.4520	80	3	3	3	3	0	0	0	0	92

Consider and Award Request for Proposal RFP# 25-04-11 - Charter Bus & Student Group Travel Services Vendor(s) and Authorize the Superintendent to Make Purchases in accordance with Board Policy CH *Purchasing and Acquisition*

Recommendation:

That the Conroe Independent School District Board of Trustees consider awarding RFP# 25-04-11 - Charter Bus & Student Group Travel Service to the (16) Sixteen vendors listed for an estimated annual expenditure of \$1,400,000, and authorize the Superintendent to execute any documents necessary to effectuate the purchase, as submitted by Mrs. Karen Garza, Chief Financial Officer, Mr. Brian Broussard, Director of Purchasing and as recommended by Dr. Ted Landry, Interim Superintendent of schools.

<u>Recommended Vendor</u>	<u>Section I Charter Bus</u>	<u>Section II Student Group Travel</u>
Perform America-Texas, LLC.	x	x
School Tours of America, LLC.	x	x
Tour-Rific of Texas	x	x
ABBA Corporate Transportation	x	
B H Goodman Bus Service, Inc.	x	
Continental Buslines LLC	x	
First Class Transportation, LLC	x	
Freedom Charters and Tours, LLC	x	
Grand Transportation dba Sam's Limousine & Transportaton	x	
Royal Carriages Limousine	x	
American Classic Tours & Music Festivals (American Classic Tours & Music Festivals, LLC)		x
ee tours (ee tours inc.)		x
EF Explore America		x
Green Light Group Tours (Grand Fund Inc)		x
Group Travel Consultants		x

Explanation:

The District issued a Request for Proposal (RFP) for charter bus and student group travel services to support student activities. Vendors were invited to submit pricing proposals for these transportation services. Sixteen vendors submitted a response. The service contract shall be valid for one year, through July 2026, automatically renewing annually for two (2) additional one-year terms through July 2028. Proposals were evaluated by Bob Horton, Director of Fine Arts, Chris Feris, Director of Athletics, and Chris Povich, Assistant Superintendent of Secondary Education and reviewed by the Purchasing Department. For the District to continue to use an awarded vendor, the vendor must be in good standing with the Department of Transportation. This is verified monthly by the Purchasing department. Funds are provided in the General Fund.

Policy Reference: Legal and Local Board Policy CH Recommended by:

Submitted by:

Dr. Ted Landry

Mrs. Karen Garza

Mr. Brian Broussard
Director of Purchasing

July 15, 2025

AWARD RFP #25-04-11 – CHARTER BUS & STUDENT GROUP TRAVEL

Line items on the proposal were evaluated on the following criteria listed below.

The tabulation lists the number of points awarded through the evaluation and scoring process out of 100 total possible points for each line item or grouping

Evaluation Criteria		
<u>TEA Code</u>	<u>Description</u>	<u>Points</u>
1	Purchase price;	20
2	Reputation of the Bidder or the Bidder's goods or services;	20
3	Quality of the Bidder's goods or services;	20
4	Extent to which the goods or services meet the needs of the District;	10
5	Bidder's past relationship with the District;	20
6	The impact on the ability of the District to comply with laws and rules relating to historically underutilized businesses;	0
7	Total long-term cost to the District to acquire the goods or services;	2
8	Bidder has its principal place of business in Texas; or employs at least 500 persons in Texas;	3
9	Service of Bidder and any other relevant factors	5
<u>Total Score</u>		<u>100</u>

July 15, 2025

RFP# 25-04-11 - Charter Bus & Student Group Travel Service - Charter Bus
Charter Bus Supplier Scoring Summary

Description	Rank	Score	Purchase price	Reputation of the Bidder	Quality of the Bidder's goods or services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	historically underutilized businesses	Total long-term cost to the District	Bidder has its principal place of business in Texas	Service of Bidder and any other relevant factors
			20	20	20	10	20	0	2	3	5
Perform America-Texas, LLC.	1	70	13	14	14	7	14	0	1	3	3
Tour-Rific of Texas	2	68	11	15	14	7	14	0	1	3	3
B H Goodman Bus Service, Inc.	3	65	20	11	11	6	10	0	1	3	3
Continental Buslines LLC	4	64	15	11	12	6	12	0	1	3	3
Grand Transportation dba Sams	5	63	12	12	13	7	12	0	1	3	3
First Class Transportation, LLC	6	63	12	13	13	8	10	0	1	3	3
School Tours of America, LLC.	7	61	11	13	13	6	10	0	1	3	3
Royal Carriages Limousine	8	59	12	12	12	7	9	0	1	3	3
Freedom Charters and Tours, LLC	9	52	8	11	10	7	10	0	1	3	3
ABBA Corporate Transportation	10	50	9	10	10	7	7	0	1	3	3

RFP# 25-04-11 - Charter Bus & Student Group Travel Service - Student Group travel
Student Group Travel Supplier Scoring Summary

Description	Rank	Score	Purchase price	Reputation of the Bidder	Quality of the Bidder's goods or services	Extent to which the goods or services meet the needs of the District	Bidder's past relationship with the District	historically underutilized businesses	Total long-term cost to the District	Bidder has its principal place of business in Texas	Service of Bidder and any other relevant factors
			20	20	20	10	20	0	2	3	5
Tour-Rific of Texas	1	69	15	13	13	7	13	0	1	3	3
Green Light Group Tours	2	68	20	12	11	6	12	0	1	3	3
Perform America-Texas, LLC.	3	65	10	14	14	7	13	0	1	3	3
American Classic Tours & Music	4	61	8	13	13	6	13	0	1	3	3
Group Travel Consultants	5	58	10	12	13	7	9	0	1	3	3
School Tours of America, LLC.	6	57	9	12	12	6	11	0	1	3	3
ee tours	7	56	11	11	11	5	10	0	1	3	3
EF Explore America	8	55	7	12	12	6	12	0	1	3	3

Consider and Award Request for Proposal RFP #25-04-18 Grease Trap Services to the Selected Vendor(s) and Authorize the Superintendent to Make Purchases in accordance with Board Policy CH *Purchasing and Acquisition*

Recommendation:

That the Conroe Independent School District Board of Trustees award Request for Proposal RFP #25-04-18 Grease Trap Services to Magna Flow for an estimated expenditure of \$116,200 and authorize the Superintendent to execute any documents necessary to effectuate such purchase, as submitted by Ms. Karen Garza, Chief Financial Officer, and, Mr. Brian Broussard, Director of Purchasing, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

The District issued a Request for Proposal (RFP) pertaining to Grease Trap Services for the District. The recommended vendor would provide services for the disposal of grease trap waste. All grease trap waste must be properly disposed of at a facility in accordance with federal, state, and local regulations. In order to stay compliant grease traps and grease interceptors must be maintained in an efficient operating condition at all times. The recommended vendor is also a registered transporter with the TCEQ (Texas Commission of Environmental Quality) and can legally pump and transport grease trap waste. The evaluation team consisted of Jimmy Alvarez MEP Coordinator, Wayne McRorie Plumbing Supervisor, Colby Moore Assistant Director of Maintenance, and Marshall Schroeder Executive Director of Custodial and Maintenance. Funds for these purchases are provided in the General Fund.

Pricing for this project shall be effective upon Board award through July 31, 2026, automatically renewing annually for two (2) additional one-year terms, ending on July 31, 2028, unless either party has given written notice of intent to change the terms of the agreement no less than 60 days prior to the annual execution date of Board approval.

Policy Reference: Legal and Local Board Policy CH

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Karen Garza
Chief Financial Officer

Brian Broussard
Director of Purchasing

AWARD RFP #25-04-18 – GREASE TRAP SERVICES

Line items on the proposal were evaluated on the following criteria listed below.

The tabulation lists the number of points awarded through the evaluation and scoring process out of 100 total possible points for each line item or grouping

Evaluation Criteria		
<u>TEA Code</u>	<u>Description</u>	<u>Points</u>
1	Purchase price;	40
2	Reputation of the Bidder or the Bidder's goods or services;	10
3	Quality of the Bidder's goods or services;	10
4	Extent to which the goods or services meet the needs of the District;	10
5	Bidder's past relationship with the District;	15
6	The impact on the ability of the District to comply with laws and rules relating to historically underutilized businesses;	0
7	Total long-term cost to the District to acquire the goods or services;	10
8	Bidder has its principal place of business in Texas; or employs at least 500 persons in Texas;	0
9	Billing Discrepancies from previous billing cycles	5
<u>Total Score</u>		<u>100</u>

**RFP# 25-04-18 Grease Trap Services
Bid Tabulation**

Supplier	Rank	Score 100	Price 40	Reputation of the Bidder or the Bidder's goods or services 10	Quality of Goods or Services 10	Extent to which the goods or services meet the needs of the District 10	Bidder's past relationship with the District 15	Historically Underutilize d Business Certification 0	Total long-term cost to the District to acquire the goods or services 10	Bidders principal place of business in Texas 0	Billing Discrepancies from previous billing cycles 5
Magna Flow Environmental, Inc.	1	87.25	40	8	8	8	12	0	8	0	4
Liquid Environmental Solutions	2	69.25	31	7	7	7	8	0	7	0	3

Consider and Authorize the Superintendent or their Designee to Execute a Utilities Contract(s) on behalf of Conroe Independent School District in accordance with Board Policy CH *Purchasing and Acquisition*

Recommendation:

That the Conroe Independent School District Board of Trustees approves the superintendent or their designee to execute a utilities contract(s) on behalf of Conroe ISD for a term of up to 84 months, for the period beginning and after June of 2028, as long as the price complies with a benchmark effective energy rate at or below \$0.065/kWh (exclusive of transmission and distribution costs as well as any charges related to PUC assessments and taxes).

Explanation:

A request for Proposal RFP # 25-06-07 for Electricity Supply has been issued and the district is working in partnership with Affiliated Energy Group to secure and negotiate competitive electricity rates for the district's energy needs at our deregulated campuses and facilities. A majority of the district's campuses and facilities are within the regulated areas where Entergy is the only provider. Due to the highly volatile nature of electricity pricing, with rates often only valid for a single day or even just hours, the district is requesting Board approval to secure rates at or below a benchmark energy rate of \$0.065 per kWh (exclusive of TDSP charges and taxes).

This RFP aims to help the district secure more competitive rates for the campus and facilities listed below, but also align with the anticipated approval of our District Improvement Plan Specifically Goal 4 Fiscal Stewardship and identifying cost savings.

Grand Oaks High School, York Junior High, Snyder Elementary, Clark Intermediate, Cox Intermediate, Ford Elementary, Birnham Woods Elementary, Vogel Intermediate, Coulson Tough Elementary, Oak Ridge Transportation, Kaufman Elementary, Broadway Elementary, Budde Road Ag Barn, Bradley Elementary, Central Warehouse, Hines Elementary, Gordon-Reed Elementary, Stewart Elementary, Bartlett Elementary

Policy Reference: Legal and Local Board Policy CH

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Mrs. Karen Garza
Chief Financial Officer

Mr. Brian Broussard
Director of Purchasing

Consider and Authorize the Superintendent or their Designee to Execute a Natural Gas Supply contract(s) on behalf of Conroe Independent School District in accordance with Board Policy CH Purchasing and Acquisition

Recommendation:

That the Conroe Independent School District Board of Trustees approves the superintendent or their designee to execute a natural gas supply contract(s) on behalf of Conroe ISD for a term of up to 84 months, for periods beginning and after June of 2026.

Explanation:

A Request for Proposal RFP # 25-06-08 for Natural Gas Supply has been issued and the district is working in partnership with Affiliated Energy Group to secure and negotiate competitive natural gas rates for the district. Due to the highly volatile nature of natural gas pricing, with rates often only valid for a single day or even just hours, the district is requesting Board approval to secure a competitive rates yielding the best value to the District pursuant to the aforementioned RFP.

This RFP aims to help the district secure more competitive rates for the campus and facilities throughout Conroe ISD, but also align with the anticipated approval of our District Improvement Plan Specifically Goal 4 Fiscal Stewardship and identifying cost savings.

Policy Reference: Legal and Local Board Policy CH

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Mrs. Karen Garza
Chief Financial Officer

Mr. Brian Broussard
Director of Purchasing

Receive Update Regarding the 2024-2025 District Improvement Plan Goals

Recommendation:

That the Conroe Independent School District Board of Trustees receive an update on the 2024-2025 District Improvement Plan goals, as submitted by Karen Garza, Chief Financial Officer, Dr. Hedith Saucedo-Upshaw, Assistant Superintendent of Teaching and Learning, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

State law requires all school districts to develop a district improvement plan that is annually evaluated, and revised by the superintendent with the assistance of the district-level planning and decision-making committee and then presented to and adopted by the board of trustees. The purpose of a district improvement plan is to guide district and campus staff in the improvement of student performance for all student groups in the district for the purpose of meeting the state's standards set out in the Texas Accountability System indicators.

At the Board's request, the administration will provide periodic updates on the progress toward various goals. This month, the focus will be on allocating financial resources, engaging stakeholders in discussions about public school funding, and the professional learning component of effective instruction.

Policy Reference: Legal and Local Board Policy BQ

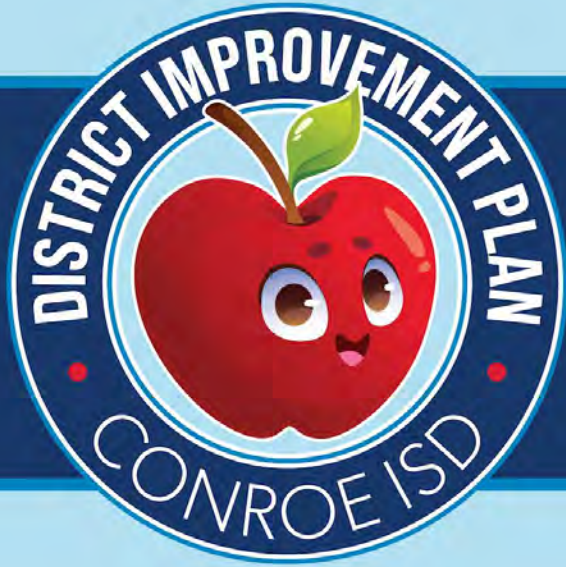
Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Karen Garza
Chief Financial Officer

Dr. Hedith Saucedo-Upshaw
Assistant Superintendent of Teaching and Learning



Board Monitoring- District Improvement Plan Update

Board Meeting - July 15, 2025



District Improvement Plan

- Goal 1 - Student Achievement and Post-Secondary Success
- Goal 2 - School Leadership and Fiscal Responsibility
 - Performance Objective 1 & 2
- Goal 3 - Recruitment, Development, and Retention of Staff
- Goal 4 - Safe and Collaborative School Culture
- Goal 5 - Effective Instruction
 - Performance Objective 1



District Improvement Plan

- Goal 1 - Student Achievement and Post-Secondary Success
- Goal 2 - School Leadership and Fiscal Responsibility
 - Performance Objective 1 & 2
- Goal 3 - Recruitment, Development, and Retention of Staff
- Goal 4 - Safe and Collaborative School Culture
- Goal 5 - Effective Instruction
 - Performance Objective 1



School Leadership and Fiscal Responsibility - Performance Objective 1

Develop a district-wide system to evaluate the effective utilization and allocation of financial resources for staffing and other district needs specifically targeted at improving district performance and student achievement.

- **Strategy 1** - Maintain high academic results in a cost-effective manner.
 - **Expected Result/ Impact** - Develop and adopt fiscally responsible budget to meet Board and instructional goals.
 - **Current Performance-**
 - Achieved a Superior Rating on the FIRST Report(Financial Integrity Rating System of Texas) for the 22nd consecutive year.
 - Successfully recovered additional funding for the district by identifying an error in hold harmless calculation.
 - Continued recognition by the Texas Comptroller for excellence in transparency reporting.
- **Strategy 2** - Provide essential positions needed to accommodate growth in student population and to address unique campus needs.
 - **Expected Result/ Impact** - Provide the necessary resources to allow the District to recruit and hire the most qualified candidates.
 - **Current Performance-**
 - Campus positions continue to be a priority when allocating positions to accommodate growth.
 - Completed a successful allocation process during the spring of 2025 while working towards a balanced budget and awaiting legislative changes.
- **Strategy 3** - Provide financial support for integration of technology in instructional and administrative programs.
 - **Expected Result/ Impact** - Instructional technology integration will increase student outcomes on local and state assessments.
 - **Current Performance-**
 - 2023 Bond projects are well underway to provide needed technology.



School Leadership and Fiscal Responsibility - Performance Objective 2

Continue to build awareness among all stakeholders of the current systems in place to fund public education in the State of Texas and the limitations it places on local school districts.

- **Strategy 1** - Continue to engage with and educate stakeholders on school finance through various district committees and meetings and in collaboration with community organizations.
 - **Expected Result/ Impact** - Stakeholders will understand the challenges that districts are facing financially and advocate for the District.
- **Current Performance-**
 - Multiple board workshops were held to engage the community regarding the budget and district finances.
 - Various community stakeholders involved in discussions through Leadership Montgomery County (LMC) and the Conroe Independent School District (CISD) ¹²³Realtor Course. These organizations include a broad range of individuals and organizations who have a vested interest in the growth, education, and quality of life within Montgomery County.



District Improvement Plan

- Goal 1 - Student Achievement and Post-Secondary Success
- Goal 2 - School Leadership and Fiscal Responsibility
 - Performance Objective 1 & 2
- Goal 3 - Recruitment, Development, and Retention of Staff
- Goal 4 - Safe and Collaborative School Culture
- Goal 5 - Effective Instruction
 - Performance Objective 1



Effective Instruction - Performance Objective 1

Develop and implement a series of professional learning that addresses the knowledge, skills, and practices necessary for teachers to be successful in Prekindergarten through twelfth grade classrooms.

Strategy 1 - The Early Childhood Instructional Coach will provide on-the-job support that focuses on the development of specific early childhood education knowledge, skills, and practices for Prekindergarten teachers to meet the teacher qualification requirements as per the High-Quality Prekindergarten Program.

- **Expected Result/ Impact** Teachers will work collaboratively with the Early Childhood Department to ensure they are working toward the goal of 150 coaching and professional learning hours over a span of five years. These hours can be obtained through CISD professional learning and coaching hours as well as external early childhood specific professional learning.

- **Current Performance-**

- 85 PreK teachers have completed their five-year required professional learning goal
- 98% have met or exceeded the professional learning goal for this year
- 47 teachers have completed their five-year coaching goal
- 84% have met or exceeded the coaching goal for this year



Effective Instruction - Performance Objective 1

Strategy 2 - Provide job-embedded professional learning to address required TEKS for each grade level and content area.

- **Expected Result/ Impact** The District Comprehensive Professional Learning Plan, with over 1,000 opportunities, is provided throughout the school year. District and campus Instructional Coaches provide the job-embedded professional learning.
 - **Current Performance-**
 - All job-embedded training sessions were conducted across the various contents and grades
 - High teacher efficacy was reported through session surveys and classroom walkthroughs

Strategy 3 - Provide enrichment activities for students as an integral part of well-rounded student experiences through Fine Arts and provide job-embedded professional learning for Fine Arts teachers on effective strategies to best implement the TEKS.

- **Expected Result/ Impact** Increase alignment between Fine Arts content connections through enrichment activities and job-embedded professional learning for Fine Arts teachers on effective strategies to best implement the TEKS.
 - **Current Performance-**
 - Fine Arts teachers attended District-Wide Professional Learning which included presentations on best practices in classroom management strategies, content and instructional specific techniques, and district policy and procedures
 - 80 sessions of the anticipated 101 sessions have been conducted



Effective Instruction - Performance Objective 1

Strategy 4 - Provide job-embedded professional learning for Physical Education teachers and athletic coaches on effective strategies to best implement the TEKS.

- **Expected Result/ Impact** Increase alignment between best practices and instructional outcomes for students.
- **Current Performance-**
 - Pacing guides and curriculum maps were completed for Intermediate and Junior High (JH) Physical Education & Health
 - Feedback was gathered to continue to improve the quality of job-embedded professional learning and to prepare new teachers and coaches

Strategy 5 - Provide job-embedded professional learning and resources for Languages Other Than English (LOTE) teachers to support the implementation of a proficiency-focused and performance-based curriculum in alignment with the TEKS.

- **Expected Result/ Impact** Accelerated language acquisition for students in LOTE courses.
- **Current Performance-**
 - 100% of participants in attendance at the Spring Content Leadership (CLT) believed the PD provided them with relevant strategies they can apply in their classrooms
 - 90% feel confident implementing the LOTE best practices described in this training
 - 95% expressed they are somewhat or very likely to implement the strategies learned



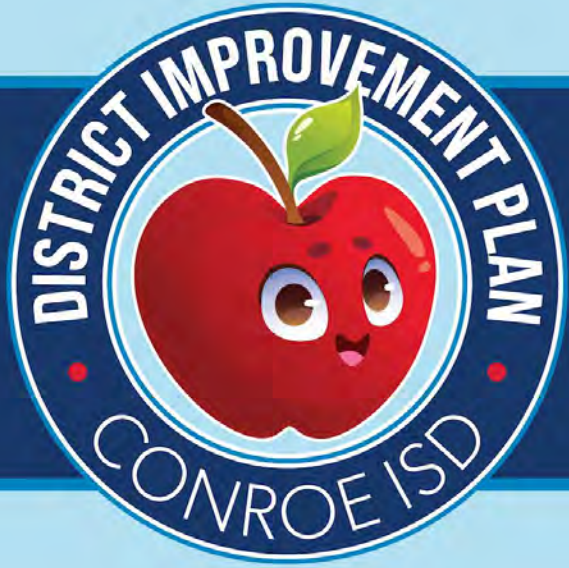
2025-2026 DIP Timeline

- March & April 2025 - DLPDMC Feedback on Goals 2-6
- April - Departments complete Comprehensive Needs Assessment & Root Cause Analysis utilizing feedback from DLPDMC
- May -
 - Prioritized Problem Statements & Corresponding Performance Objectives are developed
 - Reviewed by District Leadership team
 - Submitted to Board of Trustees for feedback and input
- June & July - Departments develop strategies
- July- DLPDMC provides feedback on Goal 1
- August - Departments revise and submit to District Leadership Team for approval
- September - Seek approval of final draft from DLPDMC & Submit to board for approval



2025-2026 Board Presentation Schedule

- **August** - STAAR Preliminary Results (School Leadership)
- **September** - DIP Approval Requested
- **October** - Goal 2 Review (Human Resources)
- **November** - Goal 3 (Student Support Services)
- **December** - Goal 4 (Finance)
- **January** - Goal 5 (Communication)
- **February** - Annual Report
- **March** - Goal 1 (Student Achievement)
- **April** - Goal 6 (Operations)
- **May** - DIP Process Review



Thank you!

Action Item

Consider and Approve Attendance Zones for Timber Mill High School, Janene Fowler Intermediate School, and Lynn Cartwright Junior High School

Recommendation:

That the Conroe Independent School District Board of Trustees approve the attendance boundaries for Timber Mill High School, Janene Fowler Intermediate School, and Lynn Cartwright Junior High School as submitted by Mr. Chris McCord, Assistant Superintendent for Operations and Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

In February 2025, the District Attendance Boundary Committee (ABC) began the process of developing attendance zone recommendations for Timber Mill High School, Janene Fowler Intermediate School, and Lynn Cartwright Junior High School. The attendance boundary process included in-person presentations to the community, livestreamed webinars, recorded videos made available online, and a comprehensive zoning webpage for parents, guardians, and the community. In reaching their recommendations, the Committee considered 13 different attendance boundary scenarios.

The ABC unanimously makes the following scenario recommendations:

- 2.1 for Timber Mill High School
- B.1 for Lynn Cartwright Junior High School
- b.1 for Janene Fowler Intermediate School

Policy Reference: Legal and Local Board Policy FDB

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

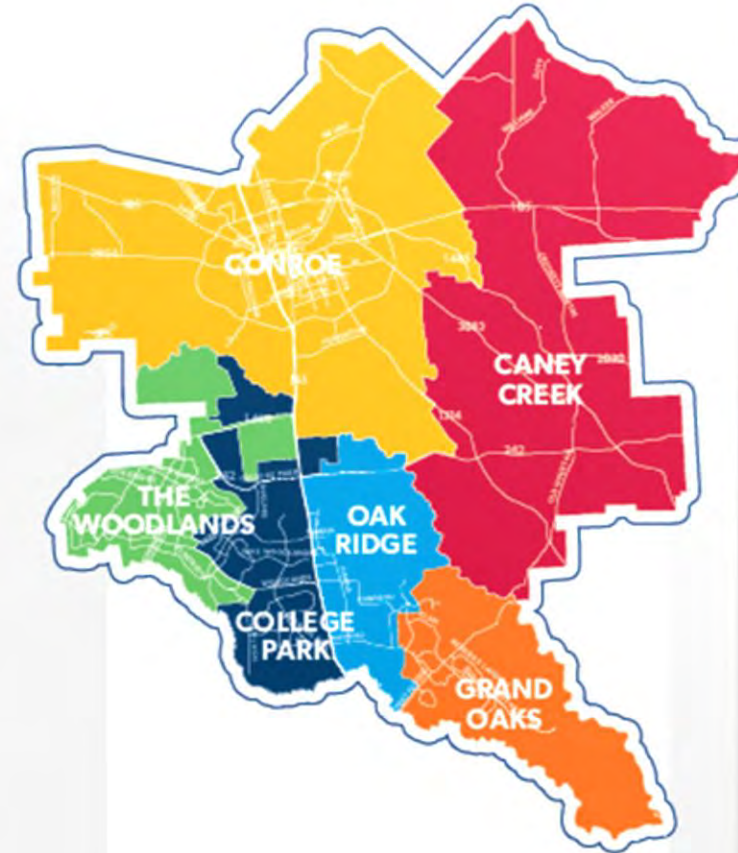
Mr. Chris McCord
Assistant Superintendent for Operations



CONROE
INDEPENDENT
SCHOOL DISTRICT

2025-2026
**Timber Mill
High School
Feeder**

ABC
Attendance Boundary Committee



Tentative Meeting Schedule

District Administration presents the Attendance Boundary Process to the Board of Trustees.

District Administration presents an update on the scenarios developed by the ABC at the Board of Trustees meeting.

The ABC presents the zoning recommendations to the Board of Trustees.

Timber Mill High School Opening 2027

Committee Meeting Dates

District Staff Meeting to Review ABC Process	February 6, 2025	2:00 – 3:00 PM Virtual
Initial Attendance Boundary Committee (ABC) meeting	February 20, 2025	1:00 – 3:00 PM
ABC reviews data to create zoning scenarios. - All meetings will be held at the Walter P. Jett Center - Dates may be added or removed as the committee progresses through the process	March 6, 2025	1:00 – 3:00 PM
	March 20, 2025	1:00 – 3:00 PM
	April 3, 2025	1:00 – 3:00 PM
	April 17, 2025	1:00 – 3:00 PM
- ABC reviews and discusses scenarios and parent input - The ABC develops proposed recommendations for zoning based on all data and input	May 1, 2025	1:00 – 3:00 PM
	May 15, 2025	1:00 – 3:00 PM
	June 5, 2025	1:00 – 3:00 PM
	June 18, 2025	1:00 – 3:00 PM

Community Presentation Dates

ABC presents a rezoning process to create new attendance boundaries and solicits input from the community via the web - The same presentation is available at two different times—virtual and in-person - The in-person presentation is a come-and-go event where attendees can give feedback on proposed scenarios.	March 25th	6:00 PM	Live Virtual
	March 27th	6:00 PM	Jett Center
The ABC presents various zoning scenarios developed by the ABC and solicits feedback - The same presentation is available at two different times—virtual and in-person - The in-person presentation is a come-and-go event where attendees can give feedback on proposed scenarios	June 10th	6:00 PM	Live Virtual
	June 12th	6:00 PM	Jett Center

★ ALL DATES/TIMES ARE SUBJECT TO CHANGE AS THE PROCESS PROGRESSES

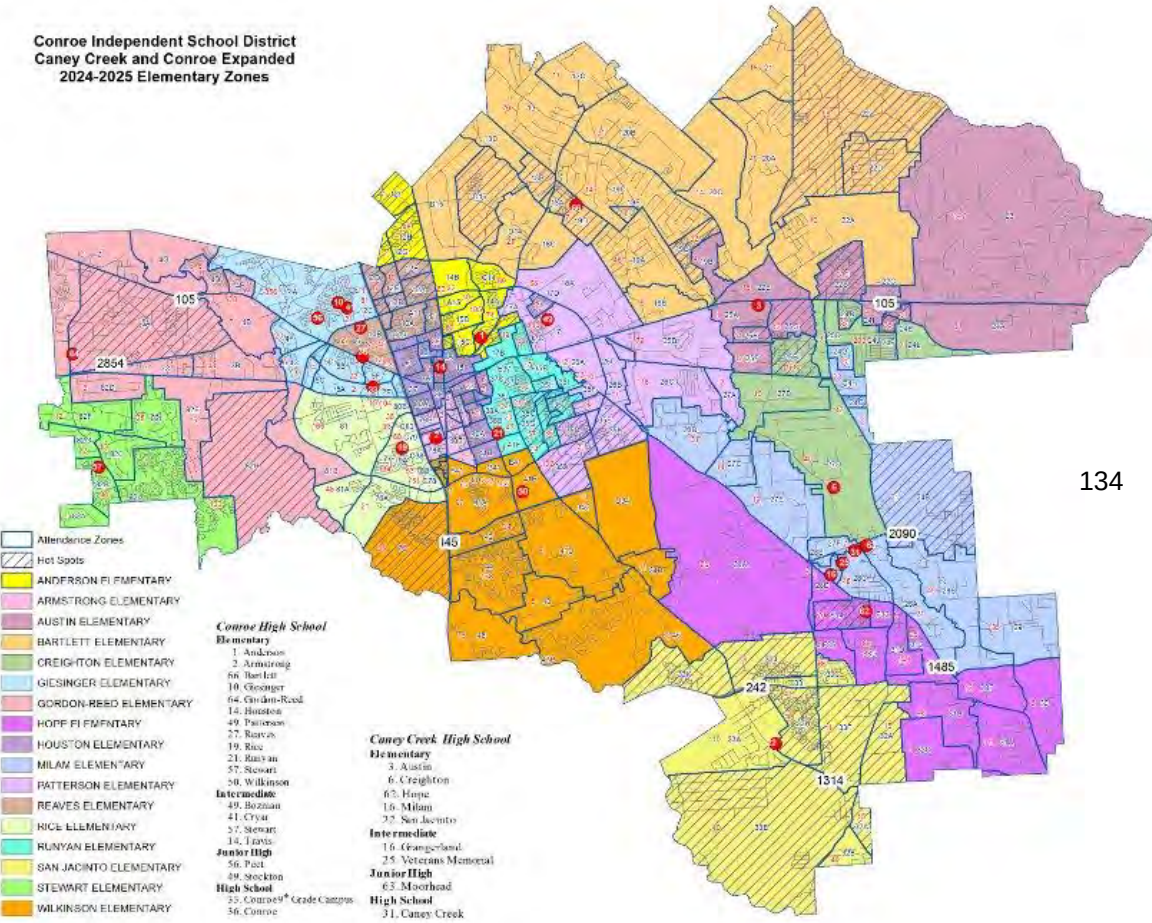
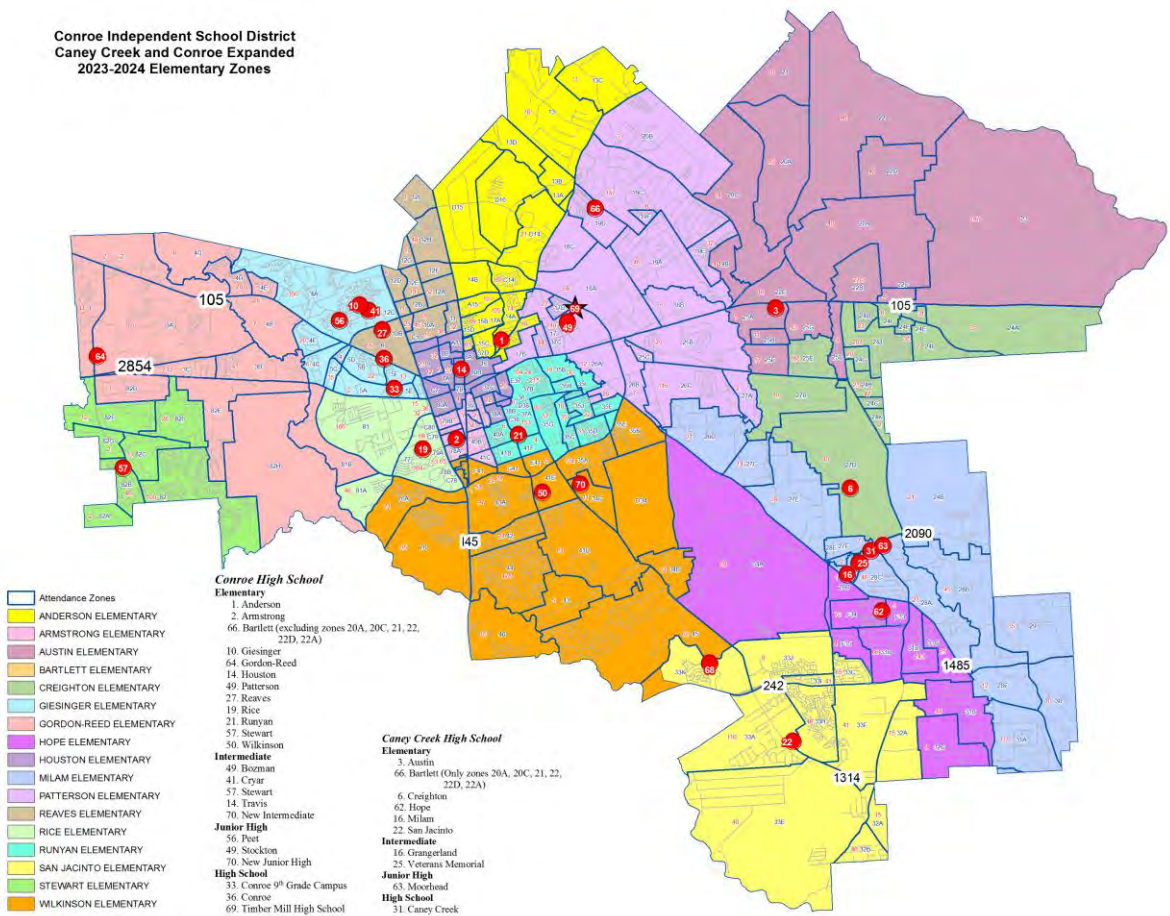
ELEMENTARY ZONES

Before

After

Conroe Independent School District
Caney Creek and Conroe Expanded
2023-2024 Elementary Zones

Conroe Independent School District
Caney Creek and Conroe Expanded
2024-2025 Elementary Zones



BEFORE AND AFTER THE BARTLETT OPENING IN 2024

Timber Mill High School Exterior Rendering

3,800 students, August 2027

2700 North Loop 336 East



135

Lynn Cartwright Junior High Exterior Rendering

1,600 students, August 2027

FM 1314 North of
Crighton/Creighton Rd



Janene Fowler Intermediate Exterior Rendering

950 students, August 2026

FM 1314 North of
Crighton/Creighton Rd



★ Can be viewed from the main District webpage by accessing “District Committees”

Attendance Boundary Website

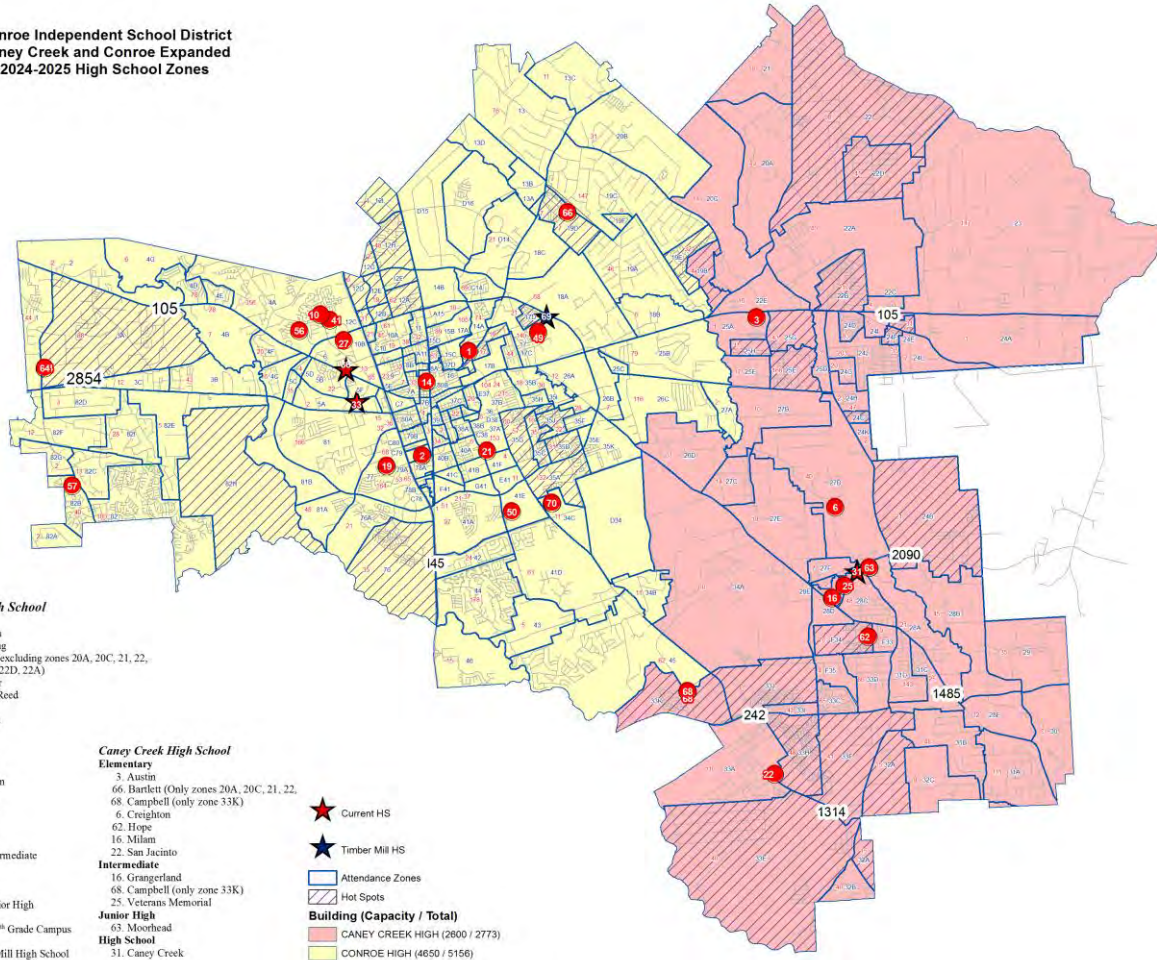


CONROE INDEPENDENT SCHOOL DISTRICT • COMBINED CONROE AND CANEY CREEK FEEDER ZONES

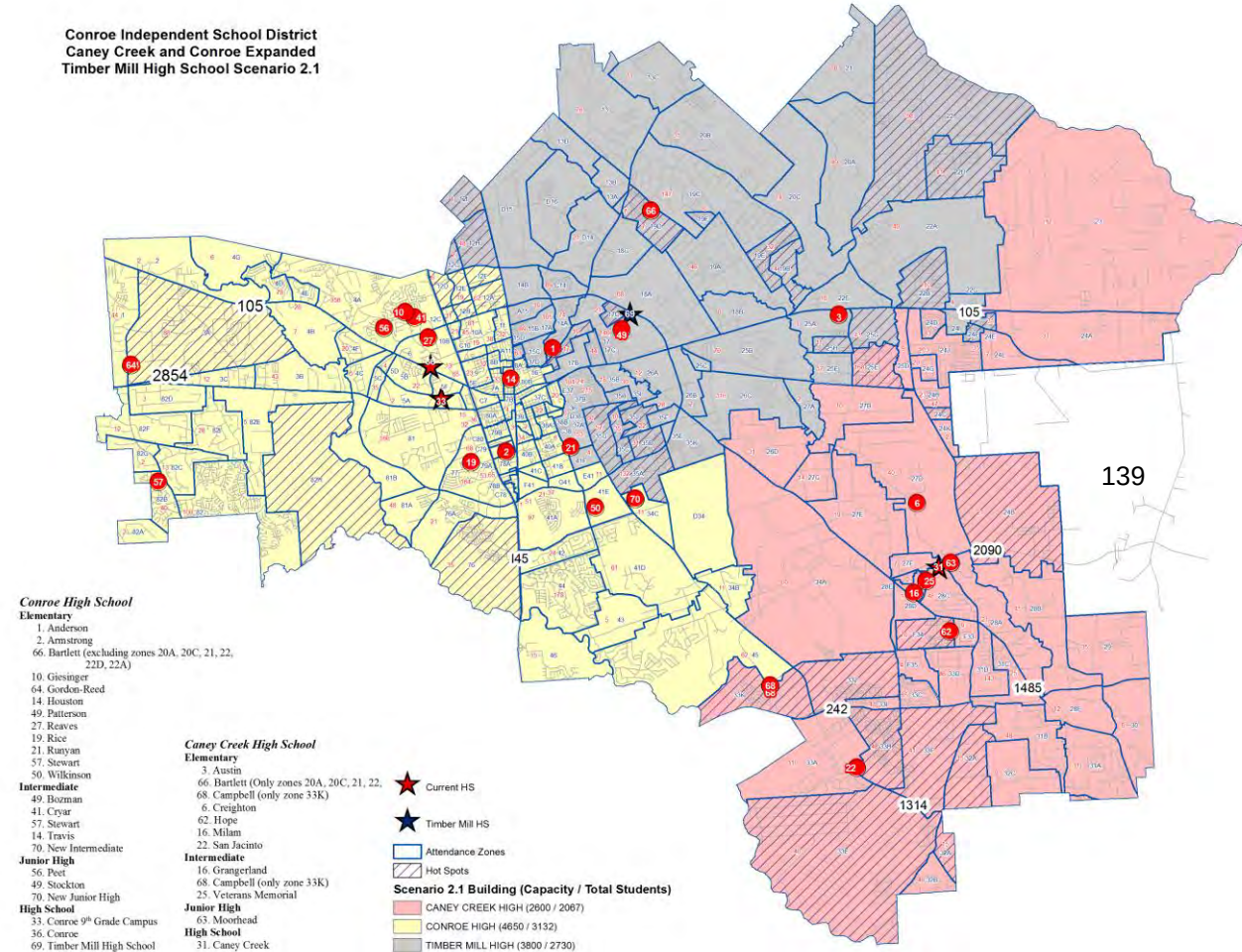
HIGH SCHOOL • CURRENT VS. COMMITTEE RECOMMENDED SCENARIO 2.1

Committee Recommendation

Conroe Independent School District
Caney Creek and Conroe Expanded
2024-2025 High School Zones



Conroe Independent School District
Caney Creek and Conroe Expanded
Timber Mill High School Scenario 2.1



CONROE INDEPENDENT SCHOOL DISTRICT • COMBINED CONROE AND CANEY CREEK FEEDER ZONES

HIGH SCHOOL • ZONING SCENARIOS WITH CURRENT STUDENT NUMBERS

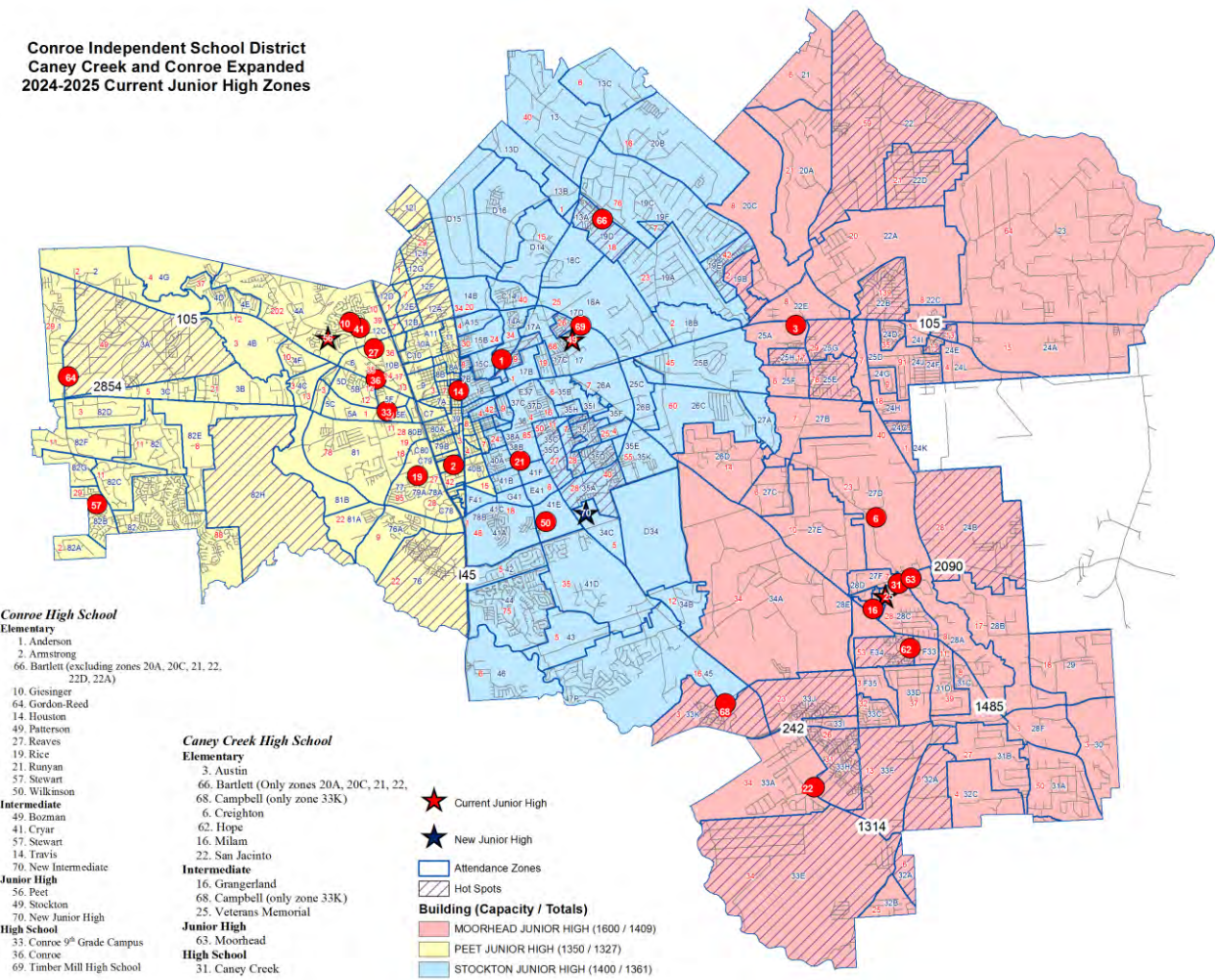
High School	Conroe						Caney Creek						Timber Mill					
Capacity	4650						4200						3800					
Net Transfers	-186						-88						0					
	Total	% of Cap	With Transfers	% With Transfers		EcoDis	Total	% of Cap	With Transfers	% With Transfers		EcoDis	Total	% of Cap	With Transfers	% With Transfers		EcoDis
24-25 Current	5156	111%	5156	111%	3085	59.8%	2773	66%	2773	66%	2125	76.6%	0	0%	0	0%		#DIV/0!
24-25 Geo	5342	141%	5156	111%	3190	59.7%	2861	68%	2773	66%	2206	77.1%	0	0%	0	0%	0	#DIV/0!
Scenario 1 (9-12) V	3753	81%	3567	77%	2126	56.6%	1975	47%	1887	45%	1545	78.2%	2475	65%	2475	65%	1725 ¹⁴⁰	69.7%
Scenario 2 (9-12) W	3318	71%	3132	67%	1828	55.1%	1975	47%	1887	45%	1545	78.2%	2910	77%	2910	77%	2023	69.5%
Scenario 2.1 (9-12)	3318	71%	3132	67%	1828	55.1%	2155	51%	2067	49%	1668	77.4%	2730	72%	2730	72%	1900	69.6%
Scenario 2.1.1 (9-12) Y 4	2704	58%	2518	54%	1332	49.3%	2155	51%	2067	49%	1668	77.4%	3344	88%	3344	88%	2396	71.7%

CONROE INDEPENDENT SCHOOL DISTRICT • COMBINED CONROE AND CANEY CREEK FEEDER ZONES

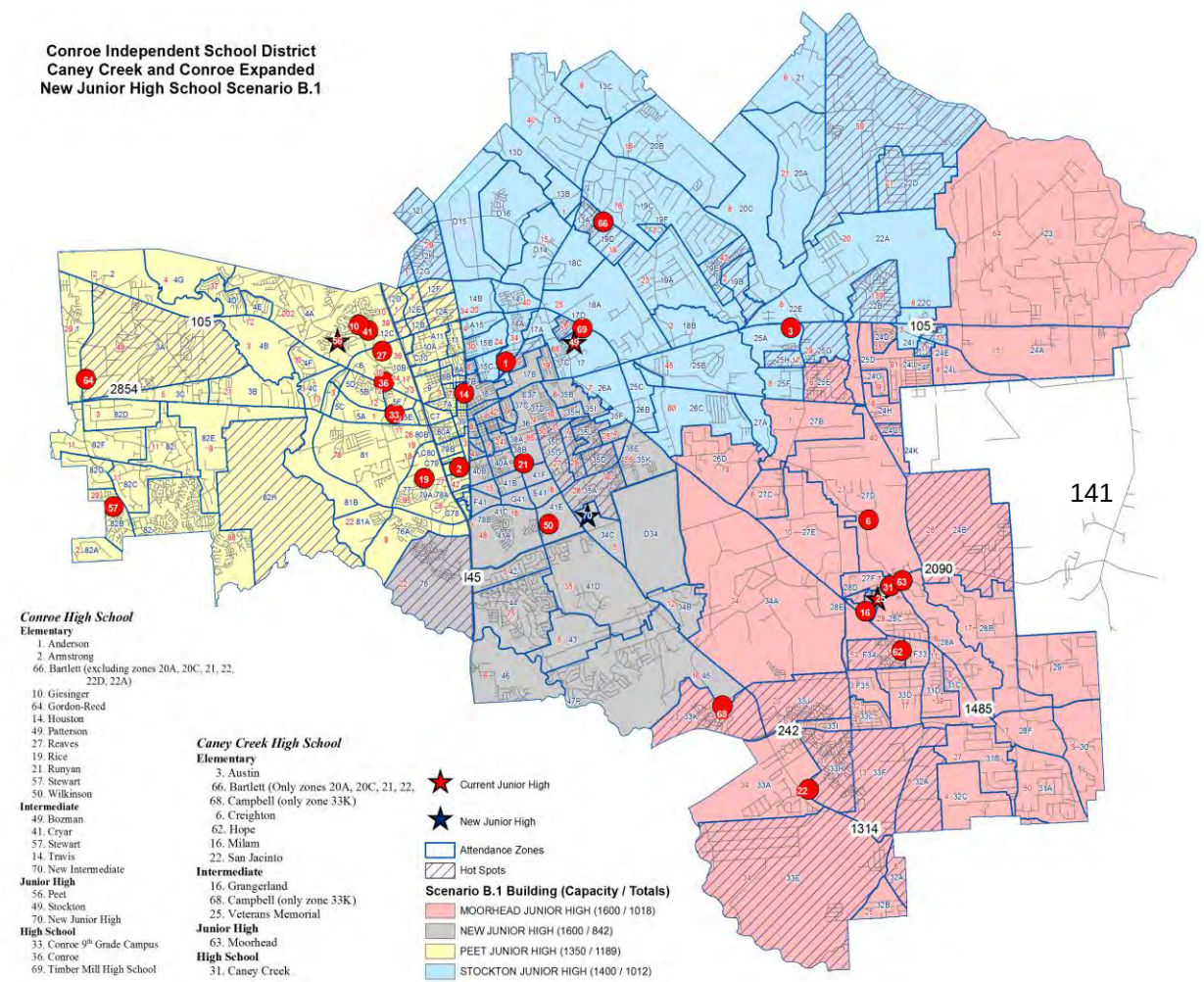
JUNIOR HIGH SCHOOLS • CURRENT VS. COMMITTEE RECOMMENDED SCENARIO B.1

Committee Recommendation

Conroe Independent School District
Caney Creek and Conroe Expanded
2024-2025 Current Junior High Zones



Conroe Independent School District
Caney Creek and Conroe Expanded
New Junior High School Scenario B.1



CONROE INDEPENDENT SCHOOL DISTRICT • COMBINED CONROE AND CANEY CREEK FEEDER ZONES

JUNIOR HIGH SCHOOL • ZONING SCENARIOS WITH CURRENT STUDENT NUMBERS

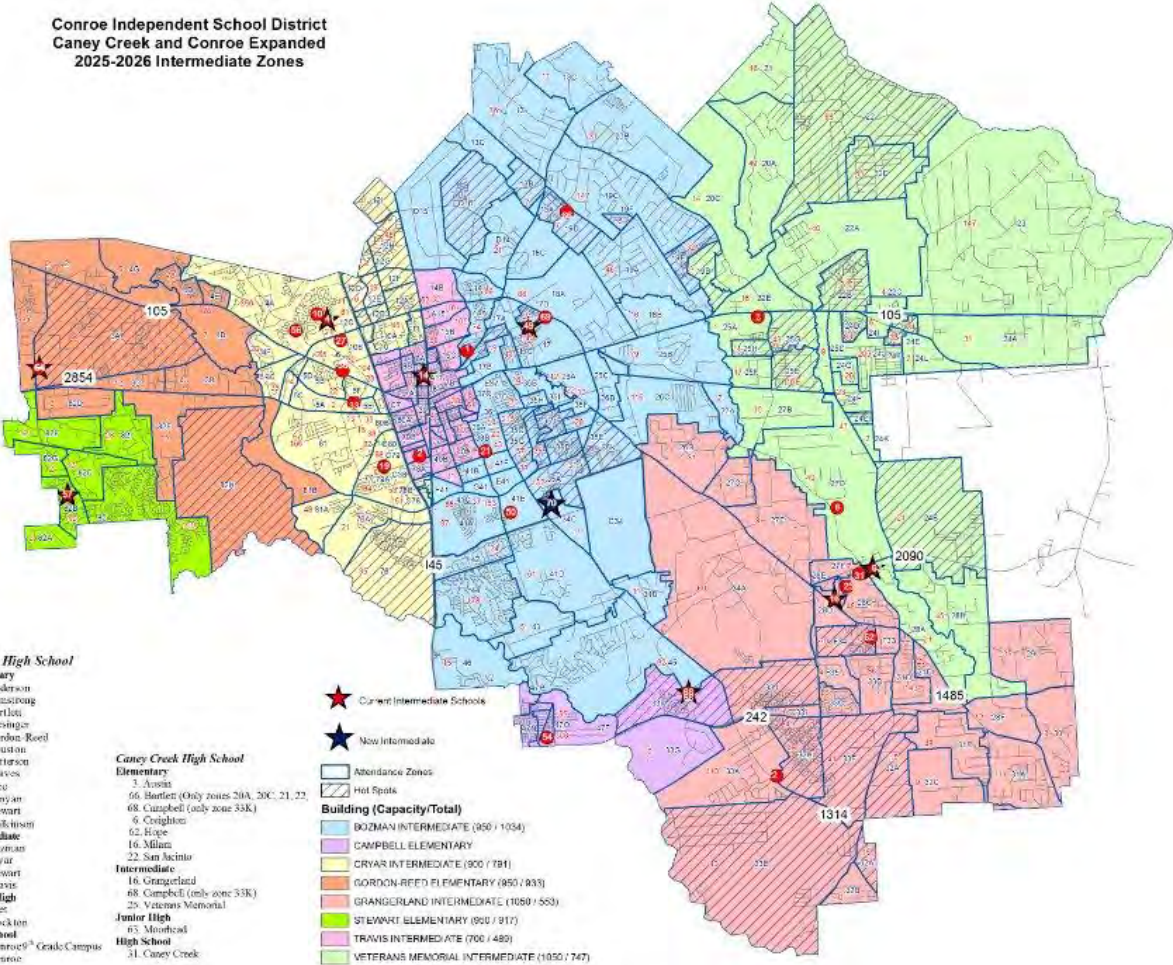
Junior High	Peet7-8						Stockton7-8						Moorhead7-8						Cartwright7-8					
Capacity	1350						1400						1600						1600					
Net Transfers	-6						-31						-9						0					
	Total	% of Cap	With Transfer s	% With Transfer s		EcoDis	Total	% of Cap	With Transfer s	% With Transfer s		EcoDis	Total	% of Cap	With Transfer s	% With Transfer s		EcoDis	Total	% of Cap	With Transfer s	% With Transfer s		EcoDis
24-25 Current	1316	97%	1316	97%	767	58.3%	1356	97%	1356	97%	936	69.0%	1389	87%	1389	87%	1093	78.7%	0	0%	0	0%	0	#DIV/0!
24-25 Geo	1322	98%	1316	97%	754	57.0%	1387	99%	1356	97%	976	70.4%	1398	87%	1389	87%	1124	80.4%	0	0%	0	0%	0	#DIV/0!
Scenario A (7-8) N	1195	89%	1189	88%	659	55.1%	1062	76%	1031	74%	787	74.1%	948	59%	939	59%	776	81.9%	902	56%	902	56%	632	70.1%
Scenario B (7-8) O	1195	89%	1189	88%	659	55.1%	1122	80%	1091	78%	834	74.3%	948	59%	939	59%	776	81.9%	842	53%	842	53%	585	69.5%
Scenario C (7-8) P	1075	80%	1069	79%	549	51.1%	1122	80%	1091	78%	834	74.3%	948	59%	939	59%	776	81.9%	962	60%	962	60%	695	72.2%
Scenario D (7-8) Q 4/3	871	65%	865	64%	426	48.9%	1122	80%	1091	78%	834	74.3%	948	59%	939	59%	776	81.9%	1166	73%	1166	73%	818	70.2%
Scenario B.1 (7-8)	1195	89%	1189	88%	659	55.1%	1043	75%	1012	72%	784	75.2%	1027	64%	1018	64%	826	80.4%	842	53%	842	53%	585	69.5%
Scenario C.1 (7-8) S	1075	80%	1069	79%	549	51.1%	1043	75%	1012	72%	784	75.2%	1027	64%	1018	64%	826	80.4%	962	60%	962	60%	695	72.2%

CONROE INDEPENDENT SCHOOL DISTRICT • COMBINED CONROE AND CANEY CREEK FEEDER ZONES

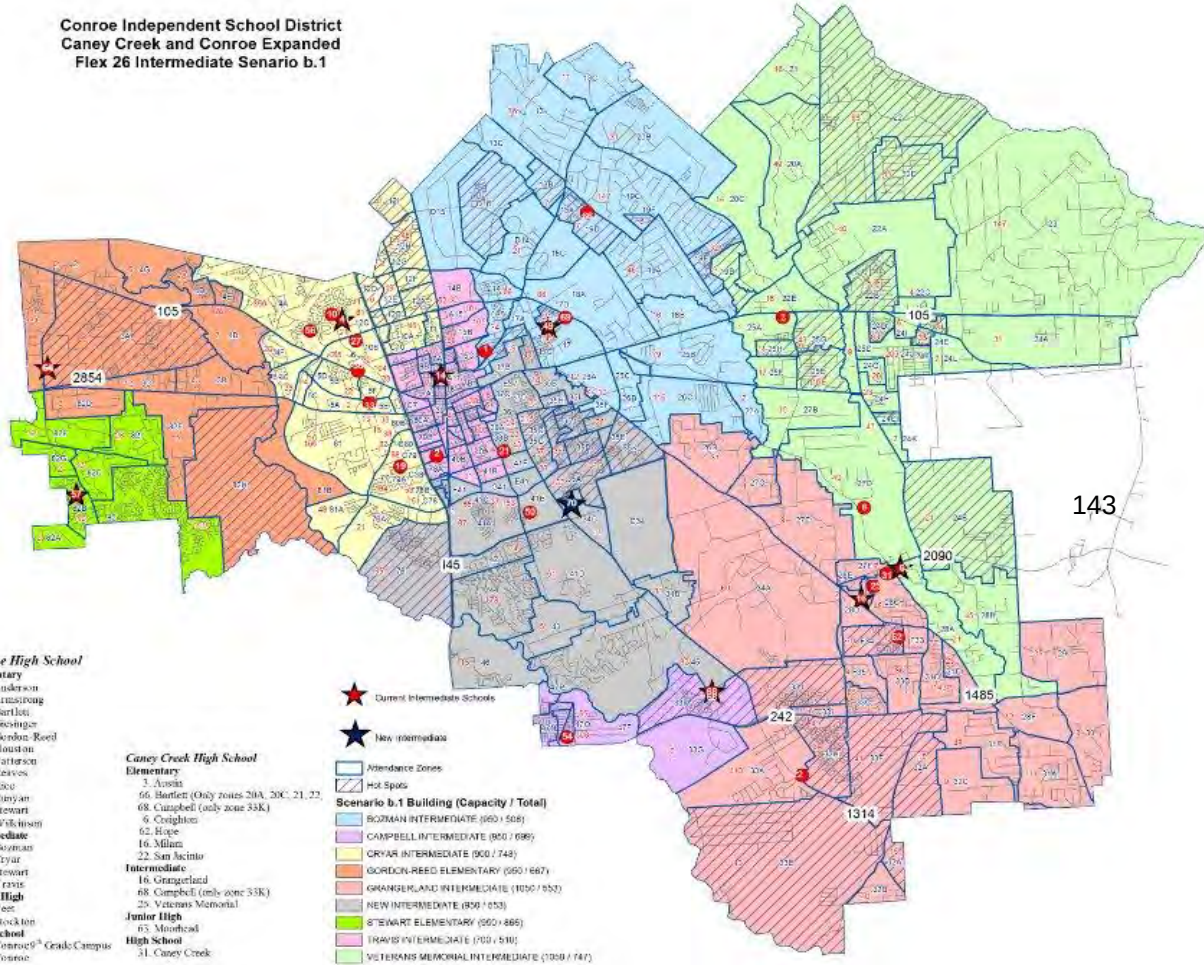
INTERMEDIATE SCHOOLS • CURRENT VS. COMMITTEE RECOMMENDED SCENARIO b.1

Committee Recommendation

Conroe Independent School District
Caney Creek and Conroe Expanded
2025-2026 Intermediate Zones



Conroe Independent School District
Caney Creek and Conroe Expanded
Flex 26 Intermediate Senario b.1



CONROE INDEPENDENT SCHOOL DISTRICT • COMBINED CONROE AND CANEY CREEK FEEDER ZONES

INTERMEDIATE SCHOOL • ZONING SCENARIOS WITH CURRENT STUDENT NUMBERS

Intermediate	Cryar5-6						Bozman5-6						Travis5-6						Grangerland5-6											
Capacity	900						950						700						1050											
Net Transfers	76						-15						-108						-50											
	Total	% of Cap	Transfer s	Transfer s	# EcoDis	EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis						
24-25 Current	791	88%	791	88%	487	61.6%	1034	109%	1110	117%	728	70.4%	489	70%	496	71%	462	94.5%	553	53%	552	53%	432	78.1%						
24-25 Geo	715	79%	791	88%	403	56.4%	1049	110%	1034	109%	682	65.0%	597	85%	489	70%	511	85.6%	603	57%	553	53%	478	79.3%						
Scenario a (5-6) F 4/3	667	74%	743	83%	371	55.6%	619	65%	604	64%	428	69.1%	618	88%	510	73%	531	85.9%	603	57%	553	53%	478	79.3%						
Scenario b (5-6) G	667	74%	743	83%	371	55.6%	558	59%	543	57%	393	70.4%	618	88%	510	73%	531	85.9%	603	57%	553	53%	478	79.3%						
Scenario b.1 (5-6)	667	74%	743	83%	371	55.6%	523	55%	508	53%	375	71.7%	618	88%	510	73%	531	85.9%	603	57%	553	53%	478	79.3%						
Intermediate	Veterans Memorial5-6						CampbellTotal						Gordon-ReedTotal						StewartTotal						Flex 265-6					
Capacity	1050						950						950						950						950					
Net Transfers	-65						-3						-5						59						0					
	Total	% of Cap	Transfer s	Transfer s		EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis	Total	% of Cap	Transfer s	Transfer s		EcoDis
24-25 Current	747	71%	747	71%	621	83.1%	688	67%	232	77%	30	4.4%	667	70%	677	71%	332	49.8%	866	91%	898	95%	90	10.4%	0	0%	0	0%	0	#DIV/0!
24-25 Geo	812	77%	747	71%	662	81.5%	691	73%	688	67%	0	0.0%	672	71%	667	70%	333	49.6%	807	85%	866	91%	95	11.8%	0	0%	0	0%	0	#DIV/0!
Scenario a (5-6) F 4/3	812	77%	747	71%	662	81.5%	691	73%	688	72%	0	0.0%	672	71%	667	70%	333	49.6%	807	85%	866	91%	95	11.8%	457	48%	457	48%	266	58.2%
Scenario b (5-6) G	812	77%	747	71%	662	81.5%	691	73%	688	72%	0	0.0%	672	71%	667	70%	333	49.6%	807	85%	866	91%	95	11.8%	518	55%	518	55%	301	58.1%
Scenario b.1 (5-6)	812	77%	747	71%	662	81.5%	691	73%	688	72%	0	0.0%	672	71%	667	70%	333	49.6%	807	85%	866	91%	95	11.8%	553	58%	553	58%	319	57.7%

Recommendation Requests

- Questions?
- The Conroe I.S.D. Attendance Boundary Committee requests your approval for the following zoning scenarios:
 - Timber Mill High School Scenario 2.1
 - Lynn Cartwright Junior High School Scenario B.1
 - Janene Fowler Intermediate School Scenario b.1

Thank you!



Response Submission Date	First Name	Last Name	I am a member of the community impacted., an interested citizen., a parent of a current CISD student	School my child attends:	Submitter Comments	Attendance Boundary Committee Feedback (if applicable)
3/19/2025	Christina	Smith	a parent of a current CISD student.	Austin, Veterans, Moorhead, and Caney Creek	We are zone 23 of the Caney Creek Feeder. So our kids would be in the Timber Mill Feeder for HS. They would go to a splinter intermediate then go back to Timber Mills. We are an area that isn't a hot spot and the edge of the district. We could stay in Caney Creek feeder and only add a couple hundred to the end numbers even if you kept area 24A at Caney Creek too. This area is generational homes who are parents have went to Caney Creek. Wed like to stay in that feeder.	This suggestion was utilized as part of the ABC discussion and all three scenarios recommended take this into consideration.
3/19/2025	Courtney	McDaniel	a parent of a current CISD student.	Moorhead & Veterans Memorial	I am not happy about the rezoning of Meadow Glen on Waukegan to the new high school. We are the last little neighborhood on Waukegan that got the only rezoning on the maps. My kids are athletes, and this would kill any opportunity for my then Junior to have a Varsity season at a new high school with NO sports programs.	Full details of transfer-related questions, including athletics, are yet to come but are not part of rezoning.
3/19/2025	Kelly	McGrail	a parent of a current CISD student.	Runyan elementary and Stockton Jr high	We live in Ladera Creek and would love for our kids to go to the new Timber Mills high school. It is close and part of the reason we moved to this neighborhood.	Scenario 2.1 sends students in this area to Timber Mill High School.
3/19/2025	Tricia	Thacker	a parent of a current CISD student.	Caney Creek and Veteran's Memorial	My concern with scenario 2 is the eco. dis. will not be equal. Can those numbers be shared?	This information was shared with the Board during a public meeting and the community at the four gatherings. Eco Dis numbers remain relatively stable and unchanged from present to the future with all scenarios on the table. Scenario 2 was not recommended.
3/20/2025	Robert	Reese	an interested citizen.		These maps are really confusing to decipher through. Is there a way you can do make a Where Do I Go to School search for each scenario? That way we can see what schools would be associated with our address. I have a relative zoned to Stockton currently, and it looks like he would be at CHS when TMHS is opened, and I want him at TMHS.	The Attendance Boundary Webpage has color coded planning zones which indicate for each grade level where students attend.
3/21/2025	Roger	McNeal	a parent of a current CISD student.	Veterans Memorial	We currently live in far eastern Montgomery county just north of 105. As it stands it is a 20 minute drive to my students school. With the new zoning we are looking at 35-45 minute drive once Timber Mill opens. This is unacceptable. The new zoning should be revisited so our students can continue attending the schools they have come to know and are closest to home. Highly unacceptable!	There are ABC recommended zoning options at every level where planning zone 23 in the far northeast quadrant stays at Veterans Memorial, Moorhead, and Caney Creek
3/27/2025	Chelsey	Armstrong	a parent of a current CISD student.	Wilkinson Elementary	Under the proposed zoning plans, my children will go to the new Intermediate & Jr High schools, however they will still be zoned to CHS while the other neighborhoods that are zoned to the 2 new schools are also zoned to the new HS. This will cause them to separate from the children they grew up going to school with upon entering HS, a pivotal time for a teenager. Please consider zoning all neighborhoods going to the new lower schools to the new HS as well to keep those children together.	Scenario 2.1 is the ABC recommendation. Cartwright Junior High does split between CHS and TMHS as there are three high schools and four junior highs, thus necessitating the junior high must split. The ABC Committee worked to ensure a sufficiently large quantity of students are going from Cartwright so as both cohorts have a significant group of friends.

4/19/2025	John	O'Grady	a parent of a current CISD student.	Wilkinson Elementary School	High School Scenario 3 is the only draft that extends the Timber Mill boundary west of I45 into Grand Central Park was quietly and completely removed from the website. Please put that highly preferred scenario back on the website. Please also note GCP is zoned to the new intermediate and junior high. Under all current scenarios, GCP kids will now feed into Conroe HS while most of their peers attend Timber Mill, so I urge the committee to restore and vote for High School Scenario 3.	There is no scenario 3 that has ever been created or presented. A scenario 2.1 and 2.1.1 were both on the table at one time and 2.1.1 was removed by the committee because it made Conroe High School too small. Scenario 2.1 is the ABC recommendation. Cartwright Junior High does split between CHS and TMHS as there are three high schools and four junior highs, thus necessitating the junior high must split. The ABC Committee worked to ensure a sufficiently large quantity of students are going from Cartwright so as both cohorts have a significant group of friends.
4/26/2025	Angelica	Macias	a parent of a current CISD student.	Conroe high school Conroe High School Peet Jr High	They need to continue to stay in Conroe High School Many students along South Loop 336 were rezoned with the opening of Bartlett Elementary. It would be helpful if those students who were already displaced from what they know to be familiar, were not stripped away from their friends again. To avoid this, I would like to encourage the vote that allows all sections of Barton Creek Ranch to attend the new intermediate school.	Not enough information available to comment.
5/19/2025	Courtney	Bailey	a parent of a current CISD student.	Patterson		The ABC is recommending scenarios described by this parent.
5/31/2025	Kenny	Yates	a parent of a current CISD student.	Runyan and Patterson	Voting for scenario b.1	The ABC is recommending the scenario described by this parent.
6/11/2025	Sophia	Michael	a parent of a current CISD student.	Stockton Junior High School	No information provided.	Not enough information available to comment.
6/19/2025	Alex	Tirado	a parent of a current CISD student.	No information provided	I think robin wood should stay with the Conroe feeder, we've seen too much change with zoning in the past decade and kids may not see their friends again ever. Plus we have a water tower with the Conroe High logo on it.	Robin Wood is three minutes to Timber Mill High School. It is ten minutes to Conroe High School. The city is aware of the water tower issue and plans to address by using city logos on all water towers going forward when the painting rotation occurs.

Consider and Approve Contracts with Communities in Schools

Recommendation:

That the Conroe Independent School District Board of Trustees approve entering into contracts with Communities in Schools and authorize the Superintendent to sign the contract on behalf of the Board of Trustees as submitted by Dr. Tamika Taylor, Assistant Superintendent of Student Support Services, and as recommended by Dr. Curtis Null, Superintendent of Schools.

Explanation:

Communities In Schools (CIS) is a dropout prevention program funded in part by the Texas Legislature and administered by the Texas Education Agency (TEA). CIS works in collaboration with school personnel to develop and provide a comprehensive Integrated Student Support (ISS) program uniquely tailored to address unmet academic and non-academic barriers to students' success. Campuses are selected to participate in the program based on the size of the school's at-risk student population and the number of available site coordinators.

If approved by the Board, the following campuses will be assigned a youth site coordinator for the 2025-2026 school year: Conroe High School, Conroe High School Ninth Grade Campus; Veterans Memorial Intermediate School; Peet Junior High School; Cryar Intermediate School; Caney Creek High School; Grangerland Intermediate School; Stockton Junior High School; Travis Intermediate School; Wilkerson Intermediate School; Moorhead Junior High School; Bozman Intermediate School; Vogel Intermediate School; Wilkinson Elementary School; Patterson Elementary School, and San Jacinto Elementary School.

The site coordinator works with selected students and their families to identify challenges the student faces at school or home and helps coordinate resources both inside and outside of the school to assist the student. Salaries for the site coordinators are paid in part by CIS and part by CISD.

Policy Reference: Legal and Local Board Policy CH

Recommended by:

Dr. Ted Landry

Interim Superintendent of Schools

Submitted by:

Dr. Tamika Taylor

Assistant Superintendent of Student Support Services

Contract Approval Routing Form

Sign and date in the appropriate space below to indicate approval of the purchase by your department. All software purchases must be approved by the Director of Information Systems. If the purchase is not approved by any department, return the contract to the originator with an explanation of why the contract was not approved.

Campus Principal or Dept Head:	
For Software Purchases ONLY Director of Information Systems:	
Assistant Superintendent:	 <u>Tannika Taylor (Apr 29, 2025 11:28 CDT)</u>
Director of Purchasing:	
Legal Department:	



Communities
In Schools

East Texas

P.O. Box 1233

Marshall, TX 75671

**COMMUNITIES IN SCHOOLS OF EAST TEXAS, INC.
AND CONROE INDEPENDENT SCHOOL DISTRICT'S
AGREEMENT FOR SERVICES**

This Agreement for Services, dated the 24th day of April, 2025 by and between the CONROE Independent School District (hereinafter referred to as (CISD), and Communities In Schools of East Texas, Inc. (hereinafter referred to as "CIS" or "Contractor") sets out to establish the relationships and responsibilities of both parties in the implementation of a CIS Project on the following campuses: Conroe High, Conroe 9th Grade, Veterans Memorial Intermediate, Peet Jr. High, Cyrar Intermediate, Wilkerson Intermediate, Caney Creek, Grangerland Intermediate, Stockton Jr. High, Travis Intermediate, Moorehead Jr. High, Bozman Intermediate, Vogel Intermediate, Wilkinson Elementary, Patterson Elementary and San Jacinto Elementary. The Texas Education Agency (hereafter referred to as "TEA" or "Agency") has contracted with CIS to perform this agreement on its behalf in accordance with applicable State and Federal laws.

WHEREAS it is the intent of all parties hereto to bring the resources of the CIS program to the identified campus setting to attempt to facilitate the academic and personal success of students experiencing the affects of at-risk environments by providing the full range of CIS services to those students; and

WHEREAS the CIS program approach involves an innovative utilization of existing staff and resources in schools for the benefit of at risk youth. The assigned staff member is a CIS employee, employed from the private sector and forms a multidisciplinary team to serve a manageable number of students. This new human service delivery system emphasizes accountability and teamwork. The individualized, coordinated and integrated effort gives each student and his or her family many of the services needed to solve social, educational, health and emotional problems impeding his or her success. To further the goal of assisting at risk youth to stay in school and to make successful decisions and choices, CIS and CISD make this Agreement as stated below.

WHEREAS it is the intent of all parties hereto to maintain a cooperative, interactive and supportive relationship among and between the parties for the benefit of the students served.

NOW, THEREFORE, in consideration of the mutual covenants contained herein, the receipt and sufficiency of which is hereby acknowledged, the parties to this Agreement for Services agree to the following:

- A. All parties hereto mutually agree as follows:

1. **State of Texas Laws:** In the conduct of the contract project, Contractor shall be subject to Texas State Board of Education and Commissioner rules pertaining to this contract and the contract project and to the laws of the State of Texas governing this contract and the contract project. This contract constitutes the entire agreement between Agency through Contractor and CISD for the accomplishment of the contract project. This contract shall be interpreted according to the laws of the State of Texas except as may be otherwise provided for in this contract.

This Contract shall be governed by and construed in accordance with the laws of the State of Texas and applicable federal laws. Also under the provisions of the Texas Family Code Chapter 264 Subchapter 1, Texas Education Code Chapter 29, Subchapter C, Compensatory Education Programs, and Texas Education Code, Section 42.152, Compensatory Education Allotment and CIS Rules. Unless otherwise mutually agreed, venue will be in state District Court, Travis County, Texas, and resulting payments shall be due and payable in Travis County Texas.

2. **Regulation Compliance.** This Contract shall comply with 45 CFR, Part 74 as applicable, Office of Management and Budget (OMB) Circulars A-110, A-21, A-87 and A-122 as applicable; Texas Education Code, Chapter 33, Service Programs and Extracurricular Activities, Subchapter E, Communities In Schools Program; the Communities In Schools State Advisory Committee; Section 16, Chapter 1165, Acts of the 77th Legislature, Regular Session, 2001; and 19 TAC Chapter 89, Adaptations for Special Populations, Subchapter E, Commissioner's Rules Concerning the Communities In Schools Program, as applicable. In the event of any conflict or contradiction between or among the regulations referenced in this contract term, the regulations shall control in the following order of precedence: 45 CFR, Part 74; OMB Circulars A-110, A-87, A-21 and A-122; and 40 TAC) §§732.240-256.

3. **Encumbrances/Obligations:** The term of this Agreement for Services shall be from September 1, 2025, through August 31, 2026, which term is automatically extended for one calendar year on every first day of every August, unless one or both parties request modification hereto, or the cancellation of this Agreement, prior to July 31 of any year.

All encumbrances shall occur on or between the beginning and ending dates of the contract. All goods must be received and services rendered and subsequently liquidated (recorded as an expenditure or accounts payable) within the contract dates. In no manner shall encumbrances be considered or reflected as accounts payable or as expenditures. Obligations that are liquidated and recognized as expenditures must meet the allowable cost principles in OMB Circular A-87, A-21, or A-122 (as applicable) and program rules, regulations, and guidelines contained elsewhere.

4. **Contract Cancellation, etc.:** If the contract between the Agency and Contractor is canceled, terminated, or suspended prior to its expiration date, the monetary value of services properly performed by Contractor pursuant to this contract shall be determined by pro-rata and paid to Contractor as soon as reasonably possible. This Agreement for Services may also be canceled by either CIS or CISD thirty days after written notification is provided to the other party.

5. **Contingency:** This contract is executed by Agency through Contractor subject to the availability of funds appropriated by legislative act for the purposes stated. All amendments and/or extensions or subsequent contracts entered into for the same or continued purposes are executed contingent upon the availability of appropriate funds. Notwithstanding any other provision in this contract or any other document, this contract is void upon appropriated funds becoming unavailable. In addition, this contract may be terminated by Agency at any time upon notice to Contractor or CISD. Expenditures and/or activities for which Contractor may claim reimbursement shall not be accrued or claimed subsequent to receipt of such notice from Agency. This contract may be amended only by formal written amendment properly executed by Agency, Contractor, and CISD. No other agreement, written or oral, purporting to alter or amend this contract shall be valid.
6. **Service Delivery.** Texas CIS is a year round, school-based social service delivery system that is consistent with the national and the Texas CIS mission statements. CIS programs implement the Texas CIS Model, which includes the six program components. Under this agreement, services are to be provided in accordance with the contractual provisions of TEA/CIS contract, with no disruption to service delivery, and allow TEA and its representatives to monitor, audit, evaluate and otherwise review the services provided and related documentation.
7. **Contact with CIS clients.** CIS agrees to remove any employee/volunteer from direct client contact who is alleged to have committed abuse or neglect or exploitation; or an offense against the person, an offense against the family, or an offense involving public indecency under the Texas Penal Code; or an offense under the Texas Controlled Substances Act. If it is determined that the employee/volunteer has not committed such offenses, the employee/volunteer may again be assigned to direct client contact; however, the Contractor or Subcontractor shall notify the Agency of its intent to do so ten (10) working days prior to the reassignment. The Contractor or Subcontractor must provide the Agency further information concerning the reasons for the reassignment upon the request of the Agency. If the employee/volunteer is found to have committed any of the offenses listed in this paragraph, the employee/volunteer shall not be reassigned to duties involving any direct contact with CIS clients.
8. **Criminal History Background Checks.** CIS agrees to verify and disclose, or cause its employees and volunteers to verify and disclose criminal history and any current criminal indictment involving an offense against the person, an offense against the family, or an offense involving public indecency under the Texas Penal Code as amended, or an offense under Chapter 481 of the Texas Health and Safety Code. All CIS staff members are required to submit to a TDPS/FBI fingerprint background check to determine any current or past criminal convictions. All volunteer must have a clean name based criminal background check to serve in our program. This verification and disclosure will be required of all who have direct contact with CIS clients, and shall be accomplished through use of a notarized affidavit signed by each such volunteer testifying to this information, to be maintained by CIS/ET, available for review by CISD.

9. Child Abuse. CIS agrees to promptly report any suspected case of abuse or neglect to the appropriate authority as required by the Texas Family Code, Chapter 261. All reports must be made within twenty-four (24) hours of the discovery of abuse or neglect.
10. CIS will follow national, state, and local CIS policies and ethical standards for service provision, under applicable state and local laws, and will, in cases where written CISD or school policies concerning service delivery are more restrictive than CIS policies, follow the written CISD or school policy concerning student service delivery, except as otherwise herein noted or mutually agreed in writing.
11. The CIS Project will provide to the school staff and resources for the benefit of students. The staff member(s), employed by CIS, will offer a multi-disciplinary team, which will serve a manageable number of students, that maximum number to be determined by mutual agreement in per-semester CIS Campus Plans.
12. The designated CIS Site Coordinator, the CIS Program Coordinator, and the school principal shall proceed in a joint collaboration to ensure the successful operation of the CIS Project. Communication between these entities will be ongoing to address case management and other programmatic issues.
13. **Agency Property:** CIS and CISD will assume responsibility for the protection of all physical property and equipment purchased under this Agreement and to take appropriate measures to meet this obligation. In the event of loss, damage or destruction of any property owned by or loaned by Agency while in the custody or control of Contractor, its employees, agents, consultants or subcontractors, Contractor shall indemnify Agency and pay to Agency the full value of or the full cost of repair or replacement of such property, whichever is the greater, within 30 days of Contractor's receipt of written notice of Agency's determination of the amount due. This applies whether the property is developed or purchased by Contractor pursuant to this contract or is provided by Agency to Contractor for use in the contract project. If Contractor fails to make timely payment, Agency may obtain such money from Contractor by any means permitted by law, including but not limited to offset or counterclaim against any money otherwise due to Contractor by Agency. CISD agrees to furnish CIS a written, factual report as required by the Agency in case of the theft of, or damage to, any equipment purchased under this Agreement, including circumstances concerning the loss. In addition, in the event of any theft, vandalism, or other offense against the properties, the CISD will notify appropriate local law enforcement authorities.
14. **Capital Outlay:** If Contractor purchases capital outlay (furniture and/or equipment) to accomplish the objective(s) of the project, title will remain with Contractor. Agency reserves the right to transfer capital outlay items for contract noncompliance during the contract period or as needed after the ending date of the contract. This provision applies to any and all furniture and/or equipment regardless of unit price and how the item is classified in Contractor's accounting record. In accordance with the provisions of Title 45 Code of Federal Regulations (CFR) Part 74 regarding the return to the Agency of any equipment purchased under this Agreement, CIS cannot give any security interest, lien, or otherwise encumber any item of equipment purchased with contract funds. All equipment purchased under this Agreement shall be permanently identified by

appropriate tags or labels affixed to the equipment and a current inventory of equipment shall be available to the Agency at all times upon request.

15. Both CIS and CISD agree to comply with all applicable federal and state regulations and with Agency policies and procedures regarding services delivered under this agreement, including but not limited to the following:
 - a. Federal Financial Participation (FFP) requirements in accordance with Titles 45 and 45 of the Code of Federal Regulations and federal circulars, as amended.
 - b. Title VI of the Civil Rights Act of 1964 (Public Law 88-352), Section 504 of the Rehabilitation Act of 1973 (Public Law 93-112), the Americans with Disabilities Act of 1990 (Public Law 101-336), and all amendments to each, and all requirements imposed by the regulations issued pursuant to these act. In addition, both parties agree to comply with Title 40, Chapter 73, of the Texas Administrative Code. These provide in part that no persons in the United States shall, on the grounds of race, color, national origin, sex, age, disability, political beliefs or religion be excluded from participation in, or denied, any aid, care, service, or other benefits provided by federal and/or state funding, or otherwise be subjected to discrimination.
 - c. Health and Safety Code Section 85.113 (relating to workplace and confidentiality guidelines regarding AIDS and HIV).
 - d. Immigration Reform and Control Act of 1986 regarding employment verification and retention of verification forms for any individuals who will perform any labor or services under this agreement.
 - e. All state and federal licensing and certification requirements, health and safety standards, and regulations prescribed by the United States Department of Health and Human Services and TEA.
 - f. All applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401 et seq.) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251 et seq).
 - g. Mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub.L.94-163).
16. The designated CIS Site Coordinator will develop a Campus Agreement with key campus staff, CIS Program Coordinator, and principals, in accordance with CIS Campus Planning guidelines. The purpose of the Campus Agreement is to avoid misunderstandings during the service delivery process. This Campus Agreement will specify in advance, in writing, all issues critical to the success of the CIS program on the campus. It will include, at a minimum, the following four key issues: CIS and school roles and responsibilities, access to records, and sharing of student data. The Campus

Agreement is required to be reviewed and updated annually and is subject to Agency monitoring.

17. The designated CIS Site Coordinator will provide, on a per-semester basis, a service delivery CIS Campus Plan to the CIS Program Coordinator and the school Principal for review, discussion and approval. This CIS Campus Plan will provide all parties with an outline of Project activities to be undertaken in the upcoming semester, and approval of the CIS Campus Plan will be made within two weeks of submittal to the Principal.
18. **Monitoring:** Both CIS and CISD agree to cooperate fully in any social studies or fiscal and programmatic monitoring, auditing, evaluating, or other reviews pertaining to services rendered under this Agreement which may be conducted by TEA or the United States Department of Education or their authorized representatives; and to be responsible for any audit exception or other payment irregularity regarding this agreement, and for the timely and proper collection and reimbursement to TEA of any amount paid in excess of the proper billing amount irregularity regarding this Agreement. Desk reviews or on-site monitoring reviews may be conducted by Agency to determine compliance with the approved application and the applicable statute(s), law(s), regulations, and guidelines.
19. **Sanctions for Failure to Perform or for Noncompliance:** If Contractor, in Agency's sole determination, fails or refuses for any reason to comply with or perform any of its obligations under this contract, Agency may impose such sanctions as it may deem appropriate. This includes but is not limited to the withholding of payments to Contractor until Contractor complies; the cancellation, termination, or suspension of this contract in whole or in part; and the seeking of other remedies as may be provided by this contract or by law. Any cancellation, termination, or suspension of this contract, if imposed, shall become effective at the close of business on the day of Contractor's receipt of written notice thereof from Agency.
20. **Copyright/Ownership:** . In developing, copying, and disseminating reports, software or other information under this Agreement, CIS and CISD hereby agrees to the following:

All materials, conceptions, and products created or conceived by Contractor, its employees, agents, consultants or subcontractors arising out of the contract shall be the sole property of Agency. Agency shall hold the copyright and shall have the exclusive right to patent and trademark all materials, conceptions, and products, created or conceived under this contract. Contractor shall so bind all concerned through written agreement with subcontractors.

To the extent permitted under Texas law, defend any claim, suit, or proceeding brought against the State of Texas or TEA on the issue of infringement of any copyright by any product, or any product part, supplied by CIS or CISD to TEA under this Agreement subject to the jurisdiction of the Attorney General of Texas. Subject to limitations specified in this Section, any final judgment entered against the State of Texas or TEA on this issue in any suit or proceeding defended by CIS and/or CISD. CIS and/or CISD will report to TEA within thirty (30) days and in reasonable written detail, each notice

of claim of copyright infringement pertaining to this Agreement of which there is knowledge.

B. CIS agrees to undertake the following:

1. CIS, under its Standards and this Agreement, must and will provide to identified students a program of services which includes: Parental and Family Involvement, Educational Enhancement, Supportative Guidance, Health and Human Services, Career Awareness, Enrichment, and Social Skills activities. The maximum size of the caseload will be mutually negotiated between the parties, but will be limited by the CIS Project's criteria for funding, budget, and the resources, including CIS staff, of the Project.
2. CIS maintains, and retains, case files on each assigned student containing all relevant data requisite to the case and to Project criteria. Case records will only be released in accordance with the Confidentiality of Mental Health Information statutes under Texas Civil Law.
3. CIS staff will follow procedures for disciplinary action and grievance outlined in the CIS personnel policies and consistent with state law. CIS personnel remain employees of CIS while assigned to the project, but are under the joint supervision of the assigned CIS Program Coordinator and the CISD principal or designated staff.
4. CIS agrees to provide management, administrative, logistical and technical support to the Project, as warranted, to ensure the success of the Project's service delivery initiatives. The CIS Program Coordinator, in cooperation with the CIS Management Team and under the direction of the CIS Executive Director and Board of Directors, is responsible for oversight of CIS Project activities.
5. CIS will refer to the school Principals, and to the appropriate legal authorities, cases presented to its staff which involve the following issues: suicide threats, violent behavior, child abuse, sexual abuse or harassment, legal custody. CIS will continue to assist in the resolution of any such case if so requested by the Principal.
6. CIS agrees that any CIS employee who works directly with students in the CIS project prior to providing any service will undergo a TDPS/FBI criminal background history check conducted by CIS or the CISD administration. All CIS volunteers will submit to a name based criminal history background check every 24 months as a condition of use by the CIS program prior to any direct contact with students.
7. CIS agrees to Cooperate and collaborate with CISD in the hiring of any CIS employee/volunteer working in the CIS project.
8. CIS agrees to indemnify and hold harmless the CISD and any agent of the CISD for any claims brought against the CISD arising out of any act by a CIS employee or agent.
9. CIS agrees that any and all educational records to which the CIS Program employees may have access are private and confidential student records protected by The Family

Educational Rights and Privacy Act (FERPA), state and federal law. CIS agrees that parental consent must be secured before accessing such records. Such consent may be documented by the ISD Student Handbook or individual release. Further, once access is provided, CIS agrees to maintain the confidentiality of such records as required by state and federal law.

10. CIS agrees to cooperate with appropriate CISD personnel in resolving any parent and/or student complaint in conjunction with CISD's student complaint policy.
11. CIS agrees to review and adhere to school district and campus rules, policies, and procedures, including dress code, the campus crisis plan, protocol for reporting abuse, teen pregnancy issues, and other pertinent requirements.
12. CIS agrees to provide CIS orientation to ISD staff regarding the CIS Program at least twice a year.
13. CIS staff is encouraged to attend all ISD Staff Development and faculty meetings, as appropriate.
14. CIS agrees to deposit any funds donated to the CIS program and/or campus into an FDIC insured financial institution for use on the assigned campus only.

C. CISD agrees to undertake the following:

1. CISD and ALL CAMPUSES LISTED will provide office space, access to telephone, internet, copy and fax machines, necessary office furniture, and equipment and/or technical support sufficient to facilitate the efficient delivery of services to students within the CIS Program.
2. In addition, CISD will provide \$424,000 in support to the CIS Project, such payments to be made by January 31, 2026 and September 1, 2026 (split into 2 equal payments) to Communities In Schools of East Texas, Inc., P O Box 1233, Marshall, Texas 75670 for the term of this Agreement.
3. The Principals and ALL CAMPUSES LISTED will assume responsibility for all cases involving suicide threats, violent behavior, child abuse, sexual abuse or harassment, and/or legal custody. The Principals will provide the CIS Program Coordinator with the names and responsibilities of the Campus Crisis Management Team and update that information continually.
4. The CISD agrees to include CIS in the Family Educational Rights and Privacy Act (FERPA) disclosures, such as Student Handbooks and Code of Conduct Book. Example of Required Statement: *"CIS, acting at the request and on behalf of the campus and/or district, may receive student information."*
5. The Principals and ALL CAMPUSES LISTED will provide to CIS upon request, after appropriate parent releases are obtained, access to school information (i.e. free/reduced lunch, cumulative files, student data from school records, TAKS records, etc.) or infer

the effectiveness of CIS Project service delivery to needed related data in accordance with CISD policy.

6. CISD and/or the school Principals will inform CIS in writing of any and all developments, policy changes or other issues arising within the district or school, which affect or have the potential to affect the provisions of the Agreement or the operation of the CIS Project.
7. CISD agrees that any CIS employee who works directly with students in the CIS program prior to providing any service will undergo a TDPS/FBI fingerprint criminal history check conducted by CIS or the CISD administration. CISD agrees to collaborate with CIS in the hiring of any CIS employee working in the CIS project.
8. CISD **may not** use designated CIS staff to fulfill additional duties (administrative, clerical or otherwise) that would usually be assigned to school employees. (Funds provided under this contract will not be used to replace federal, state, or local funding already provided for the same or similar service.)
9. CISD, the school Principals, and/or designated staff, will participate in the recruitment, selection, hiring and evaluation process of CIS staff assigned within the district or school.
10. CISD agrees to develop and implement a student referral process with the Site Coordinator. This process will be communicated to school staff and other individuals who may refer students to CIS.
11. CISD may request, and CIS will provide as soon as is practical, overall CIS Project service delivery data for specified periods of time which has been maintained by CIS in formats consistent with its organizational requirements.
12. CISD agrees that in their district there is a need for Communities In Schools and further agrees to include CIS in writing as part of the next edition of the district and campus improvement plans.
13. Lobbying Limitations. CISD certifies, to the best of their knowledge and belief, by submission of this contract, that they are in compliance regarding Federal legislation, Section 319 of Public Law 101-121, which generally prohibits entities from using federally appropriated funds to influence the outcome of elections or the passage or defeat of any legislative measures.
14. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion—Lower Tier Covered Transactions: CISD certifies, by submission of this contract, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this contract by any federal department or agency or by the State of Texas.
15. ISD agrees to deposit any funds donated to the CIS program in an FDIC insured financial institution for use of the **CIS program only** on the assigned campus. ISD further agrees

that the principal or designate will maintain control of and disburse the funds for the CIS program only.

D. Additional Responsibilities of CIS and Subcontractors. CIS shall be responsible to TEA for any and all performance as contracted with TEA. CIS shall, and is required to have subcontractors agree to:

1. Provide services in accordance with the provisions of TEA contract and to allow TEA and its representatives to monitor, audit, evaluate and otherwise review the services provided and related documentation.
2. Notify TEA immediately and in advance of any significant change affecting the Contractor/Subcontractor, including change of name or identity, ownership or control, governing board membership, personnel, payee identification number, bankruptcy actions and other. Notice will be provided in writing to TEA within ten (10) working days of change.
3. **Indemnification:** Contractor, to the extent permitted by law, shall hold Agency harmless from and shall indemnify Agency against any and all claims, demands, and causes of action of whatever kind or nature asserted by any third party and occurring or in any way incident to, arising from or in connection with, any acts of Contractor, its agents, employees, and subcontractors, done in the conduct of this contract project.
4. **Records Retention:** Contractor shall maintain its records and accounts in a manner which shall assure a full accounting for all funds received and expended by Contractor in connection with the contract project. These records and accounts shall be retained by Contractor and made available for programmatic or financial audit by Agency and by others authorized by law or regulation to make such an audit for a period of not less than five years from the date of completion of the contract project or the date of the receipt by Agency of Contractor's final claim for payment or final expenditure report in connection with this contract, whichever is later. If an audit has been announced, the records shall be retained until such audit has been completed.
5. **Subcontracting:** Contractor shall not assign or subcontract any of its rights or responsibilities under this contract, except as may be otherwise provided for in this contract, without prior formal written amendment to this contract properly executed by both Agency and Contractor.
6. **Use of Consultants:** Notwithstanding any other provision of this application, Contractor shall not use or pay any consultant in the conduct of this contract if the services to be rendered by any such consultant can be provided by Contractor's employees.
7. Contractor will provide statements from subcontractors signed by an official duly authorized to legally obligate the subcontractor and attest to the fact that it shall provide

the services as represented in this contract, including the incorporated documents, with no disruption to service delivery. A similar statement must be signed by each subcontractor who will provide services as part of the contract. Each subcontractor may be required to submit ownership information and other information related to this contract. CIS must disclose any information regarding subcontractors.

8. Contractor will allow TEA the right to remove from the provision of services, any employee of CIS or subcontractor. This right will be exercised in a reasonable manner by TEA.
9. Contractor will establish a method to ensure the confidentiality of records and other information relating to clients according to applicable federal and state law rules and regulations. This provision does not limit TEA's right of access to client case records or other information relating to clients served under this contract. TEA shall have an absolute right to access to and copies of such information, upon request.
10. Contractor agrees that if specific qualifications are set forth in job descriptions required by TEA, only personnel with the required qualifications will be assigned to fill those positions unless a written waiver is granted by TEA.
11. Contractor shall submit an annual financial and compliance audit of the Contractor's fiscal year-end in accordance with Single Audit requirements of OMB Circular A-133 (Audits of State, Local Government, and Non-Profit Organizations), if applicable.
12. Contractor and CISD agree to comply with regulations, policies and procedures as specified in the Communities In Schools Program Operation Guide, rules, regulations, statutes, etc. as they relate to particular programs or services under this contract.
13. Contractor will accept training and technical assistance and monitoring from the Agency and/or its authorized representatives will be accepted.
14. Contractor will develop written plans for the handling of client complaints and grievances that exist or will exist by execution date of this contract.
15. Contractor & CISD agree that funds provided under this contract will not be used to replace federal, state, or local funding already provided for the same or similar service.
16. Contractor agrees to provide copies of credentials for current staff during the evaluation of the contract proposal and whenever staff changes or additions occur during the contract period, if requested.
17. Contract Dispute Resolution. The dispute resolution process provided for in Chapter 2260 of the Texas Government Code shall be used by TEA and the Contractor to attempt to resolve any claim for breach of contract made by the Contractor.
18. TEA, based on information from monitoring or other verifiable sources, may terminate this contract for cause or take other actions:

- a. To include requiring the Contractor to take specific corrective actions in order to remain in compliance with any contractual term,
 - b. To recoup payments made to the Contractor or imposed administrative error sanctions based on audit findings of violations or contract requirements, and
 - c. To suspend, place into abeyance or remove any contractual rights to include, but which are not limited to, withholding or payment, cessation of placement and removal of all contract rights.
19. If federal or state laws or other requirements are amended or judicially interpreted so that either party cannot reasonably fulfill this contract, and if the parties cannot agree to an amendment that would enable substantial continuation of the services, the parties shall be discharged from any further obligations under this agreement.

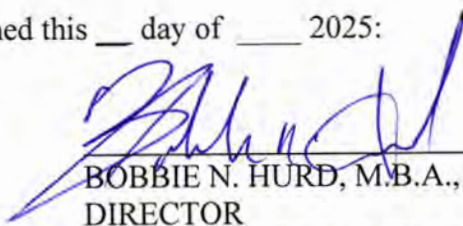
The performance goals as developed with the Governor's Office for this position are:

Case Managed Participants (minimum)	80
Of the students receiving CIS case management services:	
Stay in School Rate	90%
Student Improvement Rates:	
Attendance	85%
Behavior	85%
Academics	80%
Graduation/Promotion Rate	85%

This Agreement of Services constitutes the full and total understanding and agreement of the parties, and any modification, amendment or alteration hereof must be agreed in writing by all parties hereto.

This Agreement is and will be governed by the laws of the State of Texas.

IN WITNESS WHEREOF this Agreement is signed this ___ day of ___ 2025:



BOBBIE N. HURD, M.B.A., EXECUTIVE
DIRECTOR
COMMUNITIES IN SCHOOLS
OF EAST TEXAS, INC.



[Curtis Null \(Apr 29, 2025 11:44 CDT\)](#)

DR. CURTIS NULL Superintendent,
CONROE INDEPENDENT SCHOOL DISTRICT

Communities in Schools District 25-26

Final Audit Report

2025-04-29

Created:	2025-04-29
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
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Consider Resolution Adopting Prevailing Wage Rate for Public Works Projects

Recommendation:

That the Conroe Independent School District Board of Trustees adopt a resolution establishing a prevailing wage rate for public works projects as submitted by Mr. Easy Foster, Executive Director of Planning & Construction, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Texas Government Code Chapter 2258 requires that public school districts adopt prevailing wage rates setting the minimum hourly wages to be paid to construction workers for projects paid for in whole or in part with public funds. PBK Inc., on behalf of public-school districts in the Gulf Coast area, conducts a prevailing wage survey to develop a prevailing wage scale. This scale establishes the rate the Board is being asked to adopt. The attached resolution and its accompanying exhibit meets the requirements of state law.

Policy References: Legal Board Policy CV

Recommended by:

Submitted by:

Dr. Ted Landry

Easy Foster

Interim Superintendent of Schools

Executive Director of Planning & Construction

Prevailing Wage Rate Determination Information

The following information is from Chapter 2258 Texas Government Code:

Sec. 2258.021. Right to be Paid Prevailing Wage Rates.

- (a) A worker employed on a public work by or on behalf of the state or a political subdivision of the state shall be paid:
 - (1) not less than the general prevailing rate of per diem wages for work of a similar character in the locality in which the work is performed; and
 - (2) not less than the general prevailing rate of per diem wages for legal holiday and overtime work.
- (b) Subsection (a) does not apply to maintenance work.
- (c) A worker is employed on a public work for the purposes of this section if the worker is employed by a contractor or subcontractor in the execution of a contract for the public work with the state, a political subdivision of the state, or any officer or public body of the state or a political subdivision of the state.

Sec. 2258.023. Prevailing Wage Rates to be paid by Contractor and Subcontractor; Penalty.

- (a) The contractor who is awarded a contract by a public body or a subcontractor of the contractor shall pay not less than the rates determined under Section [2258.022](#) to a worker employed by it in the execution of the contract.
- (b) A contractor or subcontractor who violates this section shall pay to the state or a political subdivision of the state on whose behalf the contract is made, \$60 for each worker employed for each calendar day or part of the day that the worker is paid less than the wage rates stipulated in the contract. A public body awarding a contract shall specify this penalty in the contract.
- (c) A contractor or subcontractor does not violate this section if a public body awarding a contract does not determine the prevailing wage rates and specify the rates in the contract as provided by Section [2258.022](#).
- (d) The public body shall use any money collected under this section to offset the costs incurred in the administration of this chapter.
- (e) A municipality is entitled to collect a penalty under this section only if the municipality has a population of more than 10,000.

Sec. 2258.051. Duty of Public Body to Hear Complaints and Withhold Payment.

A public body awarding a contract, and an agent or officer of the public body, shall:

- (1) take cognizance of complaints of all violations of this chapter committed in the execution of the contract; and
- (2) withhold money forfeited or required to be withheld under this chapter from the payments to the contractor under the contract, except that the public body may not withhold money from other than the final payment without a determination by the public body that there is good cause to believe that the contractor has violated this chapter.

Prevailing Wage Rates – School Construction Trades

June 2, 2025

Texas Gulf Coast Area

CLASSIFICATION	2025 HOURLY RATE
ASBESTOS WORKER	\$27.20
BRICKLAYER; MASON	\$24.90
CARPENTER; CASEWORKER	\$23.13
CARPET LAYER; FLOOR INSTALLER	\$26.20
CONCRETE FINISHER	\$23.83
DATA COMM/TELE COMM	\$24.33
DRYWALL INSTALLER; CEILING INSTALLER	\$24.33
ELECTRICIAN	\$29.86
ELEVATOR MECHANIC	\$39.78
FIREPROOFING INSTALLER	\$22.99
GLAZIER	\$23.25
HEAVY EQUIPMENT OPERATOR	\$22.17
INSULATOR	\$21.95
IRONWORKER	\$26.50
LABORER, HELPER	\$19.81
LATHERER; PLASTERER	\$22.75
LIGHT EQUIPMENT OPERATOR	\$28.75
METAL BUILDING ASSEMBLER	\$24.00
PAINTER; WALL COVERING INSTALLER	\$20.17
PIPEFITTER	\$29.82
PLUMBER	\$27.98
ROOFER	\$22.50
SHEET METAL WORKER	\$29.96
SPRINKLER FITTER	\$23.00
STEEL ERECTOR	\$26.00
TERRAZZO WORKER	\$22.75
TILE SETTER	\$22.00
WATERPROOFER; CAULKER	\$24.00

This document was developed by PBK Architects, Inc., in strict accordance with Chapter 2258 of the Texas Government Code.

Prevailing Wage Rates

Worker Classification Definition Sheet

CLASSIFICATION	DEFINITION
ASBESTOS WORKER	Worker who removes and disposes of asbestos materials.
BRICKLAYER; MASON	Craftsman who works with masonry products, stone, brick, block, or any material substituting those materials and accessories.
CARPENTER; CASEWORKER	Worker who build wood structures or structures of any material which has replaces wood. Includes rough and finish carpentry, hardware and trim.
CARPET LAYER; FLOOR INSTALLER	Worker who installs carpets and /or floor coverings, vinyl tile.
CONCRETE FINISHER	Worker who floats, trowels, and finishes concrete.
DATA COMM/TELE COMM	Worker who installs data/telephone and television cable and associate equipment and accessories.
DRYWALL; CEILING INSTALLER	Worker who installs metal framed walls and ceiling, drywall coverings, ceiling grids, and ceilings.
ELECTRICIAN	Skilled craftsman who installs or repairs electrical wiring and devices. Includes fire alarm systems and HVAC electrical controls.
ELEVATOR MECHANIC	Craftsman skilled in the installation and maintenance of elevators.
FIREPROOFING INSTALLER	Worker who sprays or applies fire proofing materials.
GLAZIER	Worker who installs glass, glazing, and glass framing.
HEAVY EQUIPMENT OPERATOR	Includes but not limited to: all CAT tractors, all derrick-powered, all power operated cranes, back-hoes, back-fillers, power operated shovels, winch trucks, and all trenching machines.
INSULATOR	Worker who applies, sprays, or installs insulation.
IRONWORKER	Skilled craftsman who erects structural steel framing, and installs structural concrete Rebar.
LABORER, HELPER	Worker qualified for only unskilled or semi-skilled work. Lifting, carrying materials or tools, hauling, digging, clean up.
LATHERER; PLASTERER	Worker who installs metal framing and lath. Worker who applies plaster to lathing and installs associated accessories.
LIGHT EQUIPMENT OPERATOR	Includes but not limited to , air compressors, truck crane drivers, flex planes, building elevators, form graders, concrete mixers less than 14cf), conveyers.
METAL BUILDING ASSEMBLER	Worker who assembles pre-made metal buildings.
PAINTER; WALL COVERING INSTALLER	Worker who prepares wall surfaces and applies paint and/or wall coverings, tape, and bedding.
PIPEFITTER	Trained worker who installs piping systems, chilled water piping and hot water (boiler) piping, pneumatic tubing controls, chillers, boilers, and associated mechanical equipment.
PLUMBER	Skilled craftsman who installs domestic hot and cold water piping, waste piping, storm system piping, water closets, sinks, urinals, and related work.
ROOFER	Worker who installs roofing materials, Bitumen (asphalt and coal tar) felts, flashings, all types of roofing membranes, and associated products.
SHEET METAL WORKER	Worker who installs sheet metal products, Roof metal, flashings and curbs, ductwork, mechanical equipment, and associated metals.
SPRINKLER FITTER	Worker who installs fire sprinklers systems and fire protectant equipment.
STEEL ERECTOR	Worker who erects and dismantles structural steel frames of buildings and other structures.
TERRAZZO WORKER	Craftsman who places and finishes Terrazzo
TILE SETTER	Worker who prepares wall and/or floor surfaces and applies ceramic tiles to these surfaces.
WATERPROOFER; CAULKER	Worker who applies water proofing material to buildings. Products include sealant, caulk, sheet membranes, and liquid membranes, sprayed, rolled or brushed.

Consider and Approve a Development and Cost Sharing Memorandum of Understanding with the City of Conroe, Montgomery County Municipal Utility District No. 207, and Bradbury Development Limited, Relating to a Lift Station and Force Main to Serve CISD Campuses and Delegate Authority to the Interim Superintendent to Negotiate and Execute the Agreement

Recommendation:

That the Conroe Independent School District Board of Trustees approve a memorandum of understanding with the City of Conroe, Montgomery County Municipal Utility District No. 207, and Bradbury Development Limited to share the costs of construction for a lift station and force main to benefit the new Cartwright Junior High School and new Fowler Intermediate School in the Conroe feeder zone and delegate to the Interim Superintendent the authority to negotiate and execute the agreement, as submitted by Easy Foster, Executive Director of Planning & Construction and Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

The attached memorandum of understanding sets out the obligations of the parties relating to the construction of a sanitary lift station and force main that will provide sanitary sewer services to the new Cartwright Junior High School and the new Fowler Intermediate School in the Conroe feeder zone. The property is not located in the City of Conroe and was purchased from a private entity that did not have a plan to develop the property. The City of Conroe provides utilities to an adjacent property, and the land across from the District's property is now under development by Bradbury Development Limited. The costs of the lift station and force main to serve the area will be divided between the City of Conroe at 0%, Bradbury Development at 75%, and CISD at 25%.

Policy Reference: Legal Policies CH and GRB

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Easy Foster
Executive Director of Planning & Construction

DEVELOPMENT AND COST SHARING MEMORANDUM
(Lift Station and Force Main)

This Memorandum of Understanding (this “MOU”) is entered into by and between the **CITY OF CONROE, TEXAS**, a Texas home rule city (the “City”), **CONROE INDEPENDENT SCHOOL DISTRICT**, a school district in the State of Texas (“CISD”), **MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 207**, a political subdivision of the State of Texas (the “MUD”), and **BRADBURY DEVELOPMENT LIMITED**, a Texas limited partnership (“Bradbury”).

WITNESSETH:

WHEREAS, the parties desire that the MUD design and construct a lift station and force main (collectively, the “Lift Station and Force Main”) that will benefit Bradbury (and/or affiliates of Bradbury), CISD, and the City; and

WHEREAS, the parties are entering into this Agreement to further detail the terms and conditions pursuant to which the Lift Station and Force Main will be designed and constructed and pursuant to which the parties shall share in the costs related to the Lift Station and Force Main.

NOW, THEREFORE, for \$10.00 and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the parties agree as follows:

1. Lift Station and Force Main. The location of the future Lift Station and Force Main is generally depicted on Exhibit “A” attached hereto. The Lift Station will be situated on land owned by CET Limited, a Texas limited partnership (which is an affiliate of Bradbury). In connection with the construction of the Lift Station and Force Main, Bradbury shall cause CET Limited to dedicate and convey the land for the Lift Station to the MUD (or other applicable party), and the other parties shall grant any necessary easements upon their property as may be necessary to complete the Lift Station and Force Main.

2. Plans and Budget. Bradbury has previously engaged the MUD to commence preparation of the plans and specifications for the Lift Station and Force Main (the “Plans”) and has previously funded certain costs related to such Plans. The MUD shall continue to finalize the Plans, it being agreed that the final Plans shall be subject to the reasonable approval of the parties hereto.

The current estimated cost of the Lift Station is approximately \$2,000,000 and \$1,600,000 for the Force Main. However, in connection with the finalization of the Plans, the MUD shall also prepare a proposed budget for the Lift Station and Force Main (the “Budget”), it being agreed that the final Budget shall be subject to the reasonable approval of the parties hereto.

3. Cost Sharing. The Lift Station and Force Main is anticipated to have a total capacity of 1,314 equivalent single-family connections (“ESFCs”), with Bradbury (and/or its designee) being allocated 987 ESFCs, the City being allocated 275 ESFCs, and CISD being allocated 52 ESFCs. The City, CISD, and Bradbury shall collectively be responsible for the costs of designing and constructing the Lift Station and Force Main, with each party being responsible for a prorata share (based on allocated ESFCs) as more particularly described on Exhibit “B” attached hereto.

Notwithstanding the foregoing, in the event the total capacity of the Lift Station and Force Main is increased or decreased from 1,314 ESFCs (either at the time of construction or anytime within three (3) years after the completion of construction), it is agreed that the parties shall make an adjustment between themselves with respect to the ultimate prorata share paid by each party.

4. Bidding. Once the Plans have been finalized and approved, the MUD will publicly bid the construction of the Lift Station and Force Main in accordance with applicable rules and regulations. Upon the award of a construction contract (or contracts) for the Lift Station and Force Main, the engineer for the MUD will update the Budget accordingly (if needed); provided, however, if the aggregate increase(s) are more than 10% of the initial amount listed, then any increase that would be more than 10% of the initial estimate will be subject to the reasonable approval of the other parties.

5. Escrow of Funds. Prior to the award of the construction contract (or contracts) for the construction of the Lift Station and Force Main, each party (i.e. CISD and Bradbury) shall each escrow their prorata share of the costs with the MUD and an applicable adjustment shall be made to account for the initial design costs previously paid by Developer.

6. Construction of Lift Station and Force Main. Upon the escrow of funds with the MUD and upon the award of the applicable contract (or contracts), the MUD shall oversee and coordinate the construction of the Lift Station and Force Main (in accordance with the approved Plans and Budget). During such construction, the MUD shall be entitled to utilize the escrowed funds to pay the applicable invoices related to such work. In connection with each payment, the MUD shall provide each party with copies of the following: (i) an invoice relating to the portion of Lift Station and Force Main work completed by the contractor, (ii) an engineer's certificate certifying that the work related to the invoice has been performed, and (iii) a lien waiver and bills paid affidavit (in the then-current required statutory form) executed by the contractor confirming payment of the amounts requested.

Upon completion of the Lift Station and Force Main, the MUD will refund to each applicable party any remaining portion of such party's escrowed funds (to the extent any excess funds exist). In the event the escrowed funds are insufficient to pay the applicable work, each party shall be responsible for its prorata share of any additional costs.

7. Maintenance by City. Upon completion of the Lift Station and Force Main, the City agrees to accept, own, operate, and maintain such improvements and in connection therewith, the City shall provide the requisite capacity commitments to the parties for their allcoated share of ESFCs.

8. Reimbursement Rights. Each party shall retain any and all reimbursement rights that may exist in the future with respect to costs paid by such party, to the extent such costs are eligible for future reimbursement from any governmental and/or quasi-governmental entity.

9. Force Majeure. If completion of performance of a party's obligations under this Agreement is delayed at any time by reason of acts of God, war, acts of terrorism, civil commotion, governmental requirements, riots, strikes or other labor disputes, unavailability of labor or materials or damage to work in progress by reason of fire or other casualty or causes beyond the reasonable control of the performing party (other than financial reasons) (collectively, "Force Majeure"), then the time for performance as specified in this Agreement will be appropriately extended by the time such delay actually caused. The provisions of this paragraph will not operate to excuse either party from the prompt payment of any monies required by this Agreement.

10. Remedies. If a party defaults under this Agreement and such default is not cured within ten (10) days after written notice from the non-defaulting party, then the non-defaulting party may (i) pursue a claim for actual damages only or (ii) seek specific performance of this Agreement. The parties acknowledge and agree that neither party will have or make any claim, and waive any claim, for any and all special, consequential, or punitive damages.

11. Binding Effect. The terms of this Agreement will be binding upon the parties hereto and their respective successors and assigns who become parties hereunder.

12. Granting of Approval. Unless expressly provided to the contrary in this Agreement, with respect to any approval by any party under or pursuant to this Agreement, such approval will not be unreasonably withheld, conditioned or delayed. Any disapproval will be in writing and the reasons will be clearly stated so that reasonable changes may be addressed to obtain approval.

13. Time of Essence. Time is of the essence to the parties in the performance of this Agreement, and the parties agree that strict compliance is required as to any date set forth in this Agreement for performance of any obligation hereunder. If the final day of any period of time set out in any provision of this Agreement falls on day that is not a Business Day, then and in such event, the time of such period will be extended to the next day Business Day. As used in this Agreement, the term “Business Day” means a day that is not a Saturday, Sunday, Federal holiday, State holiday, the Friday after Thanksgiving Day, or December 26.

14. Negation of Partnership. None of the terms or provisions of this Agreement will be deemed to create a partnership between or among the parties in their respective businesses or otherwise, nor will it cause them to be considered joint venturers or members of any joint enterprise. Each party will be considered a separate owner, and no party will have the right to act as an agent for another party, unless expressly authorized to do so herein or by separate written instrument signed by the party to be charged.

15. Not a Public Dedication. Nothing herein contained will be deemed to be a gift or dedication of any portion of property to the general public, or for any public use or purpose whatsoever. Except as herein specifically provided, no right, privileges or immunities of any party hereto will inure to the benefit of any third-party person, nor will any third-party person be deemed to be a beneficiary of any of the provisions contained herein.

16. No Waiver. The failure of a party to insist upon strict performance of any of the terms, covenants or conditions hereof will not be deemed a waiver of any rights or remedies which that party may have hereunder, at law or in equity and will not be deemed a waiver of any subsequent breach or default in any of such terms, covenants or conditions. No waiver by a party of any default under this Agreement will be effective or binding on such party unless made in writing by such party and no such waiver will be implied from any omission by a party to take action in respect to such default. No express written waiver of any default will affect any other default or cover any other period of time other than any default and/or period of time specified in such express waiver. One or more written waivers or any default under any provision of this Agreement will not be deemed to be a waiver of any subsequent default in the performance or the same provision or any other term or provision contained in this Agreement.

17. Notices. Any notice or demand which a party is required to or may desire to serve upon the other, must be in writing, and will be sufficiently served if (i) personally delivered, (ii) sent by registered or certified mail, postage prepaid, or (iii) sent by commercial overnight carrier, and addressed to:

CITY:	City of Conroe, Texas Attn: Engineering Manager 700 Metcalf Street Conroe, Texas 77301 Telephone: (936) 522-3100 Email: engineering@cityofconroe.org

CISD:	Conroe Independent School District

Attn: Easy Foster
Director of Planning and Construction
3205 West Davis
Conroe, Texas 77304
Telephone: (936) 709-7884
Email: efoster@conroeisd.net

MUD: Montgomery County MUD No. 207

Bradbury: Bradbury Development Limited
Attn: Benjamin Cheng
P.O. Box 1406
Spring, Texas 77380
Telephone: (281) 681-9898
Email: transnationalmgt@gmail.com

With a copy to: Aurous Development Services, Ltd.
Attn: Robert Moorea and Adam Kupstas
1733 Woodstead Court, Suite 205
The Woodlands, Texas 77380
Telephone: (281) 362-1600
Email: rmoore@aurousdev.com
akupstas@aurousdev.com

Such notice will be deemed to have been served (a) the first Business Day which is three (3) days after the date of the mailing thereof or (b) upon receipt in the event of personal service or (c) the first Business Day after the date of deposit with an overnight courier; provided, however, that should such notice pertain to the change of address to either of the parties hereto, such notice will be deemed to have been served upon receipt thereof by the party to whom such notice is given.

18. Assignment. The rights and interest of a party hereunder will not be transferred or assigned to any other person or entity without the prior written consent of the other party; however, a party may assign its rights hereunder without the other party's consent to (i) a municipal utility district or to an Affiliate (as hereinafter defined) and/or (i) to an unaffiliated third party if such third party acquires ownership of the tract of land (or a portion thereof) owned by the assigning party and agrees in writing to be bound by this Agreement and perform all of the duties and obligations of the assigning party hereunder. For purposes hereof, the term "Affiliate" means any other person or legal entity that (i) directly or indirectly controls, is controlled by, or is under common control with a party or (ii) in which a party owns at least a fifty percent (50%) beneficial interest and is actively involved in the day-to-day affairs. For purposes of this definition, the term "control" (including the correlative meanings of the terms "controlled by" and "under common control with") means the possession, directly or indirectly, of the power to direct or cause the direction of the management policies of either party, whether through the ownership of voting securities, by contract or otherwise.

19. Signatory. It is expressly agreed and understood that the individual executing this document on behalf of each respective party is acting in his representative capacity only and solely as a representative of such party and any liability resulting hereunder based upon the actions of such individual,

including but not limited to, the breach of any warranty, covenant, representation and/or provision contained herein, if any, will be that of the party hereto and not that of such individual.

20. Construction and Interpretation.

(a) This Agreement and the exhibits hereto contain all the representations and the entire agreement between the parties with respect to the subject matter hereof. This Agreement has been fully negotiated at arms-length between the signatories hereto, and after advice by counsel and other representatives chosen by such signatories, and such signatories are fully informed with respect thereto.

(b) Whenever required by the context of this Agreement, (i) the singular includes the plural, and vice versa, and the masculine includes the feminine and neuter genders, and vice versa and (ii) use of the words “including”, “such as”, or words of similar import, when following any general term, statement or matter will not be construed to limit such statement, term or matter to specific items, whether or not language of non- limitation, such as “without limitations, or “but not limited to”, are used with reference thereto, but rather will be deemed to refer to all other items or matters that could reasonably fall within the broadest scope of such statement, terms or matter.

(c) The captions preceding the text of each Article and section are included only for convenience of reference. Captions will be disregarded in the construction and interpretation of this Agreement. Capitalized terms are also selected only for convenience of reference and do not necessarily have any connection to the meaning that might otherwise be attached to such term in a context outside of this Agreement.

(d) Invalidation of any of the provisions contained in this Agreement, or of the application thereof to any person by judgment or court order will in no way affect any of the other provisions hereof or the application thereof to any other person and the same will remain in full force and effect.

(e) This Agreement may be amended by, and only by, a written agreement signed by all of the then current parties. No consent to the amendment of this Agreement will ever be required of any person other than the parties, nor will any person other than the parties have any right to enforce any of the provisions hereof.

(f) This Agreement may be executed in several counterparts, each of which will be deemed an original. The signatures to this Agreement may be executed and notarized on separate pages, and when attached to this Agreement will constitute one complete document.

[Remainder of page intentionally blank]

EXECUTED to be effective as of the ____ day of _____, 2025.

CITY:

CITY OF CONROE, TEXAS,
a Texas home rule city

By: _____
Name: _____
Title: _____

CISD:

CONROE INDEPENDENT SCHOOL DISTRICT,
a school district in the State of Texas

By: _____
Name: _____
Title: _____

MUD:

MONTGOMERY COUNTY MUNICIPAL UTILITY
DISTRICT NO. 207, a political subdivision of the State
of Texas

By: _____
Name: _____
Title: _____

BRADBURY:

BRADBURY DEVELOPMENT LIMITED,
a Texas limited partnership

By: Mountain Beach Corporation,
its general partner

By: _____
Benjamin Cheng, President

EXHIBIT "A"
(Location of Lift Station and Force Main)

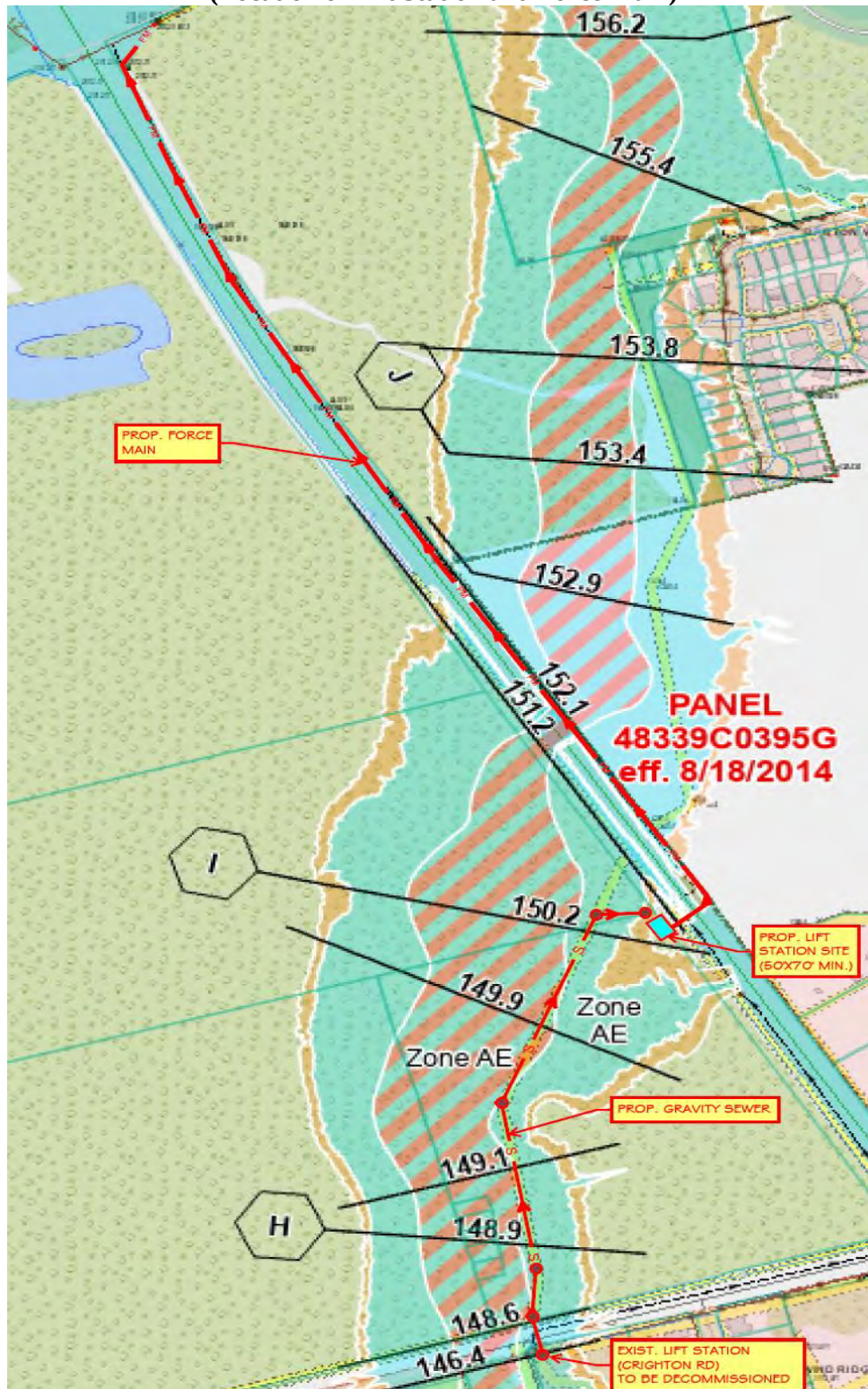


EXHIBIT “B”

The Lift Station and Force Main shall be constructed to provide a total of approximately 1,314 equivalent single-family connections (ESFCs) and each party’s prorata share (based on allocated capacity) shall be as follows:

Party:	Prorata Share:	Capacity:
Bradbury Development Limited	75%	987 ESFCs
City of Conroe, Texas	0%	275 ESFCs
Conroe Independent School District	25%	52 ESFCs
Total:	100%	1,314 ESFCs

City of Conroe

Capital Improvement Program

Project Sheet

Project Title: Lift Station & Force Main Upgrades - Crighton Road - Congressional Earmark

Project Code: J08 **Rank:** C

Project Type: Sewer **Project Manager:** Engineering

Start Date: 2023-10-01 **Completion Date:** 2024-09-30

Location: Crighton Road

Project Summary: This project will upgrade existing lift station to a new lift station with approx. 1.0 MGD capacity and existing 4" force main will be upgraded to an 8", approx. 5,700 linear feet force main. This upgrade will provide sewer service to existing and new developments along Crighton Rd and FM 1314 areas.

Project Forecast

	Prior Years	2026	2027	2028	2029	2030	2031-2035	Total Cost
Expenditure								
Improvements >\$10,000	3,600,000	-	-	-	-	-	-	3,600,000
Total Expenditure	\$3,600,000	-	-	-	-	-	-	\$3,600,000

Operating Impacts

No data found for the selected parameters and user's security permissions.

City of Conroe Capital Improvement Program Project Sheet

Project Title: Lift Station & Force Main Upgrades - Crighton Road - Congressional Earmark

Project Code: J08

Project Type: Sewer

Project Map:



Consider and Approve a Development and Cost Sharing Memorandum of Understanding with the City of Conroe Relating to a Water and Gravity Sewer Line to Serve CISD Campuses and Delegate Authority to the Interim Superintendent to Negotiate and Execute the Agreement

Recommendation:

That the Conroe Independent School District Board of Trustees approve a memorandum of understanding with the City of Conroe to share the costs of construction for a water and gravity sewer line to benefit the new Cartwright Junior High School and new Fowler Intermediate School in the Conroe feeder zone and delegate to the Interim Superintendent the authority to negotiate and execute the agreement, as submitted by Easy Foster, Executive Director of Planning & Construction and Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

The attached memorandum of understanding sets out the obligations of the parties relating to the construction of a gravity sewer line that will provide sanitary sewer services to the new Cartwright Junior High School and the new Fowler Intermediate School in the Conroe feeder zone and other properties. The agreement establishes City of Conroe as the water and wastewater utility provider and annexes this CISD property into the City. The cost to construct the gravity sewer line will be divided between the City of Conroe and Conroe ISD.

Policy Reference: Legal Policies CH and GRB

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Easy Foster
Executive Director of Planning & Construction

DEVELOPMENT AND COST SHARING MEMORANDUM

**Water and Sewer Utility Service Agreement
Gravity Sewer Line – Crighton Road and FM 1314**

This Memorandum of Understanding (this “MOU”) is entered into by and between the **CITY OF CONROE, TEXAS**, a Texas home rule city (the “CITY”) and **CONROE INDEPENDENT SCHOOL DISTRICT**, a school district in the State of Texas (“CISD”).

WITNESSETH:

WHEREAS, CISD is the owner and developer of a certain ____ acre tract of property (the “Property”) located near the intersection of Crighton Road and FM 1314 in the extraterritorial jurisdiction of the CITY as depicted on Exhibit “A” attached hereto; and

WHEREAS, CISD wishes to obtain water and sewer utility services for the property from the CITY to serve the Property as specified herein; and

WHEREAS, the parties desire to cooperate to coordinate the rights of the parties to provide utility services within the area and plan for the orderly development of the CISD property; and

WHEREAS, the parties desire that the CITY design and construct a gravity sewer line at FM 1314 just north of Crighton Road that will benefit both CISD and the City; and

WHEREAS, the parties are entering into this Agreement to further detail the terms and conditions pursuant to which the Gravity Sewer Line will be designed and constructed and pursuant to which the parties shall share in the costs related to the Gravity Sewer Line.

NOW, THEREFORE, for \$10.00 and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the parties agree as follows:

1. Gravity Sewer Line – Crighton Road and FM 1314. The location of the Gravity Sewer Line is generally depicted on Exhibit “B” attached hereto. The Gravity Sewer Line will be through an easement on land owned by _____. In connection with the construction of the Gravity Sewer Line, CISD shall grant any necessary easements upon their property as may be necessary to complete the Gravity Sewer Line.

2. Plans and Budget. CITY will commence the preparation of the plans and specifications for the Gravity Sewer Line (the “Plans”) and has previously funded all costs related to such Plans.

The current estimated cost of the Gravity Sewer Line is between \$4,000,000 and \$5,000,000. However, in connection with the finalization of the Plans, the CITY shall prepare a proposed budget for the Gravity Sewer Line (the “Budget”), it being agreed that the final Budget shall be subject to the reasonable approval of the parties hereto.

3. Cost Sharing. The City and CISD shall collectively be responsible for the costs of designing and constructing the Gravity Sewer Line, with each party being responsible for the agreed upon share) as more particularly described on Exhibit “C” attached hereto.

4. Bidding. The CITY will publicly bid the construction of the Gravity Sewer Line in accordance with applicable rules and regulations. Upon the award of a construction contract (or contracts) for the Gravity Sewer Line, the engineer for the CITY will update the Budget accordingly (if needed);

provided, however, if the aggregate increase(s) are more than 10% of the initial amount listed, then any increase that would be more than 10% of the initial estimate will be subject to the reasonable approval of the other party.

5. Escrow of Funds. Prior to the award of the construction contract (or contracts) for the construction of the Gravity Sewer Line, each party shall each escrow their agreed upon share of the costs with the CITY.

6. Construction of Gravity Sewer Line. Upon the escrow of funds with the CITY and upon the award of the applicable contract (or contracts), the CITY shall oversee and coordinate the construction of the Gravity Sewer Line (in accordance with the approved Plans and Budget). During such construction, the CITY shall be entitled to utilize the escrowed funds to pay the applicable invoices related to such work. In connection with each payment, the CITY shall provide CISD with copies of the following: (i) an invoice relating to the portion of Gravity Sewer Line work completed by the contractor, (ii) an engineer's certificate certifying that the work related to the invoice has been performed, and (iii) a lien waiver and bills paid affidavit (in the then-current required statutory form) executed by the contractor confirming payment of the amounts requested.

Upon completion of the Gravity Sewer Line, the CITY will refund to CISD any remaining portion of such escrowed funds (to the extent any excess funds exist). In the event the escrowed funds are insufficient to pay the applicable work, CISD shall be responsible for its agreed upon share of any additional costs.

7. Maintenance by City. Upon completion of the Gravity Sewer Line, the City agrees to accept, own, operate, and maintain such improvements and in connection therewith.

8. Provision of Utility Services by City. CITY shall provide water and sewer utility service to the Property upon the same basis as such service is provided to its other customers of similar classification. Prior to annexation of the territory the rates applicable to the Property shall be two times the in CITY rate for customers of the same classification and upon annexation the rate shall be reduced to the applicable in CITY rate. This Agreement shall not be construed to obligate CITY to the provision of police, fire, or other municipal services to the Property as long as the Property remains outside the corporate limits of the CITY.

9. Annexation. CISD hereby consents to CITY annexation of the Property. This consent shall be irrevocable and shall be a covenant running with the land and binding upon all subsequent purchasers or transferees of all or any portion of the Property.

10. Force Majeure. If completion of performance of a party's obligations under this Agreement is delayed at any time by reason of acts of God, war, acts of terrorism, civil commotion, governmental requirements, riots, strikes or other labor disputes, unavailability of labor or materials or damage to work in progress by reason of fire or other casualty or causes beyond the reasonable control of the performing party (other than financial reasons) (collectively, "Force Majeure"), then the time for performance as specified in this Agreement will be appropriately extended by the time such delay actually caused. The provisions of this paragraph will not operate to excuse either party from the prompt payment of any monies required by this Agreement.

11. Remedies. If a party defaults under this Agreement and such default is not cured within ten (10) days after written notice from the non-defaulting party, then the non-defaulting party may (i) pursue a claim for actual damages only or (ii) seek specific performance of this Agreement. The parties

acknowledge and agree that neither party will have or make any claim, and waive any claim, for any and all special, consequential, or punitive damages.

12. Binding Effect. The terms of this Agreement will be binding upon the parties hereto and their respective successors and assigns who become parties hereunder.

13. Granting of Approval. Unless expressly provided to the contrary in this Agreement, with respect to any approval by any party under or pursuant to this Agreement, such approval will not be unreasonably withheld, conditioned or delayed. Any disapproval will be in writing and the reasons will be clearly stated so that reasonable changes may be addressed to obtain approval.

14. Time of Essence. Time is of the essence to the parties in the performance of this Agreement, and the parties agree that strict compliance is required as to any date set forth in this Agreement for performance of any obligation hereunder. If the final day of any period of time set out in any provision of this Agreement falls on day that is not a Business Day, then and in such event, the time of such period will be extended to the next day Business Day. As used in this Agreement, the term "Business Day" means a day that is not a Saturday, Sunday, Federal holiday, State holiday, the Friday after Thanksgiving Day, or December 26.

15. Negation of Partnership. None of the terms or provisions of this Agreement will be deemed to create a partnership between or among the parties in their respective businesses or otherwise, nor will it cause them to be considered joint venturers or members of any joint enterprise. Each party will be considered a separate owner, and no party will have the right to act as an agent for another party, unless expressly authorized to do so herein or by separate written instrument signed by the party to be charged.

16. Not a Public Dedication. Nothing herein contained will be deemed to be a gift or dedication of any portion of property to the general public, or for any public use or purpose whatsoever. Except as herein specifically provided, no right, privileges or immunities of any party hereto will inure to the benefit of any third-party person, nor will any third-party person be deemed to be a beneficiary of any of the provisions contained herein.

17. No Waiver. The failure of a party to insist upon strict performance of any of the terms, covenants or conditions hereof will not be deemed a waiver of any rights or remedies which that party may have hereunder, at law or in equity and will not be deemed a waiver of any subsequent breach or default in any of such terms, covenants or conditions. No waiver by a party of any default under this Agreement will be effective or binding on such party unless made in writing by such party and no such waiver will be implied from any omission by a party to take action in respect to such default. No express written waiver of any default will affect any other default or cover any other period of time other than any default and/or period of time specified in such express waiver. One or more written waivers or any default under any provision of this Agreement will not be deemed to be a waiver of any subsequent default in the performance or the same provision or any other term or provision contained in this Agreement.

18. Notices. Any notice or demand which a party is required to or may desire to serve upon the other, must be in writing, and will be sufficiently served if (i) personally delivered, (ii) sent by registered or certified mail, postage prepaid, or (iii) sent by commercial overnight carrier, and addressed to:

CITY: City of Conroe, Texas
Attn: Engineering Manager
700 Metcalf Street
Conroe, Texas 77301

Telephone: (936) 522-3100
Email: engineering@cityofconroe.org

CISD: Conroe Independent School District
Attn: Easy Foster
Director of Planning and Construction
3205 West Davis
Conroe, Texas 77304
Telephone: (936) 709-7884
Email: efoster@conroeisd.net

Such notice will be deemed to have been served (a) the first Business Day which is three (3) days after the date of the mailing thereof or (b) upon receipt in the event of personal service or (c) the first Business Day after the date of deposit with an overnight courier; provided, however, that should such notice pertain to the change of address to either of the parties hereto, such notice will be deemed to have been served upon receipt thereof by the party to whom such notice is given.

19. Assignment. The rights and interest of a party hereunder will not be transferred or assigned to any other person or entity without the prior written consent of the other party; however, a party may assign its rights hereunder without the other party's consent to (i) a municipal utility district or to an Affiliate (as hereinafter defined) and/or (i) to an unaffiliated third party if such third party acquires ownership of the tract of land (or a portion thereof) owned by the assigning party and agrees in writing to be bound by this Agreement and perform all of the duties and obligations of the assigning party hereunder. For purposes hereof, the term "Affiliate" means any other person or legal entity that (i) directly or indirectly controls, is controlled by, or is under common control with a party or (ii) in which a party owns at least a fifty percent (50%) beneficial interest and is actively involved in the day-to-day affairs. For purposes of this definition, the term "control" (including the correlative meanings of the terms "controlled by" and "under common control with") means the possession, directly or indirectly, of the power to direct or cause the direction of the management policies of either party, whether through the ownership of voting securities, by contract or otherwise.

20. Signatory. It is expressly agreed and understood that the individual executing this document on behalf of each respective party is acting in his representative capacity only and solely as a representative of such party and any liability resulting hereunder based upon the actions of such individual, including but not limited to, the breach of any warranty, covenant, representation and/or provision contained herein, if any, will be that of the party hereto and not that of such individual.

21. Construction and Interpretation.

(a) This Agreement and the exhibits hereto contain all the representations and the entire agreement between the parties with respect to the subject matter hereof. This Agreement has been fully negotiated at arms-length between the signatories hereto, and after advice by counsel and other representatives chosen by such signatories, and such signatories are fully informed with respect thereto.

(b) Whenever required by the context of this Agreement, (i) the singular includes the plural, and vice versa, and the masculine includes the feminine and neuter genders, and vice versa and (ii) use of the words "including", "such as", or words of similar import, when following any general term, statement or matter will not be construed to limit such statement, term or matter to specific items, whether or not language of non- limitation, such as "without limitations, or "but not limited to", are used with reference thereto, but

rather will be deemed to refer to all other items or matters that could reasonably fall within the broadest scope of such statement, terms or matter.

(c) The captions preceding the text of each Article and section are included only for convenience of reference. Captions will be disregarded in the construction and interpretation of this Agreement. Capitalized terms are also selected only for convenience of reference and do not necessarily have any connection to the meaning that might otherwise be attached to such term in a context outside of this Agreement.

(d) Invalidation of any of the provisions contained in this Agreement, or of the application thereof to any person by judgment or court order will in no way affect any of the other provisions hereof or the application thereof to any other person and the same will remain in full force and effect.

(e) This Agreement may be amended by, and only by, a written agreement signed by all of the then current parties. No consent to the amendment of this Agreement will ever be required of any person other than the parties, nor will any person other than the parties have any right to enforce any of the provisions hereof.

(f) This Agreement may be executed in several counterparts, each of which will be deemed an original. The signatures to this Agreement may be executed and notarized on separate pages, and when attached to this Agreement will constitute one complete document.

EXECUTED to be effective as of the ____ day of _____, 2025.

CITY:

CITY OF CONROE, TEXAS,
a Texas home rule city

By: _____

Name: _____

Title: _____

CISD:

CONROE INDEPENDENT SCHOOL DISTRICT,
a school district in the State of Texas

By: _____

Name: _____

Title: _____

EXHIBIT “A”

(Location of Conroe Independent School District Property Flex 26 and New Junior High School)

EXHIBIT "B"
(Location of the Gravity Sewer Line – Crighton Road and FM 1314)



EXHIBIT "C"

The Gravity Sewer Line includes construction approximately 2,700 linear feet of 12" gravity sewer and approximately 1,600 linear feet of 15" gravity sewer to decommission existing two (2) lift stations - Crighton Rd Lift Station and Barton Woods Lift Station. The proposed gravity sewer will be installed within the existing 30-ft sewer easement and connect to a regional lift station proposed at FM 1314 just north of Crighton Road.

Each party's agreed upon share of the project shall be as follows:

Party:	Prorata Share:
City of Conroe, Texas	50%
Conroe Independent School District	50%
Total:	100%

**Consider and Approve the Guaranteed Maximum Price Amendment for
the Bush and Powell Elementary School Additions and Renovations
Project and Authorize the Interim Superintendent to Complete Negotiations
and Execute the Contract Documents**

Recommendation:

That the Conroe Independent School District Board of Trustees approve the Guaranteed Maximum Price Amendment with Teal Construction Company, for the Bush and Powell Elementary School Additions and Renovations Project and authorize the Interim Superintendent to complete negotiations and execute the contract documents as submitted by Easy Foster, Executive Director of Planning and Construction, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

On March 18, 2025, the Board of Trustees selected Teal Construction Company to be the District's Construction Manager at Risk for the Bush and Powell Elementary School Additions and Renovations Project. Based on Teal's proposal for this work, the District negotiated a guaranteed maximum price for the project of \$25,025,279.00. The planned budget for the project is \$27,014,881.00 and funding will come from the 2023 Bond.

The contract documents will be prepared by the District's outside counsel.

Policy Reference: Legal Board Policy CVD

Recommended by:

Dr. Ted Landry

Interim Superintendent of Schools

Submitted by:

Easy Foster

Executive Director of Planning & Construction



July 7, 2025
Mr. Easy Foster
Director of Planning and Construction
Conroe ISD
3205 West Davis
Conroe, Texas 77304

Re: Conroe ISD Bush and Powell GMP

Mr. Foster,

Teal Construction is pleased to submit this Guaranteed Maximum Price for the above referenced project as shown on Issue for Pricing Drawings dated May 23, 2025 – Bid Set, including associated specifications and Addendum 1, 2 & 3.

Teal Construction. is pleased to offer a Guaranteed Maximum Price of **\$25,025,279.00**
(Twenty Five Million, Twenty Five Thousand, Two Hundred Seventy Nine and XX/100 Dollars)
to perform the Base Bid work, as described below. Qualifications, exclusions, clarifications, assumptions and conditions are listed on this proposal.

Scope of Work

Provide Labor, Materials, Equipment, Sub-Contracts, Supervision, Insurance and Payment and Performance bonds for the Project as shown and described in the Drawings, Specifications and Addendums for the following locations.

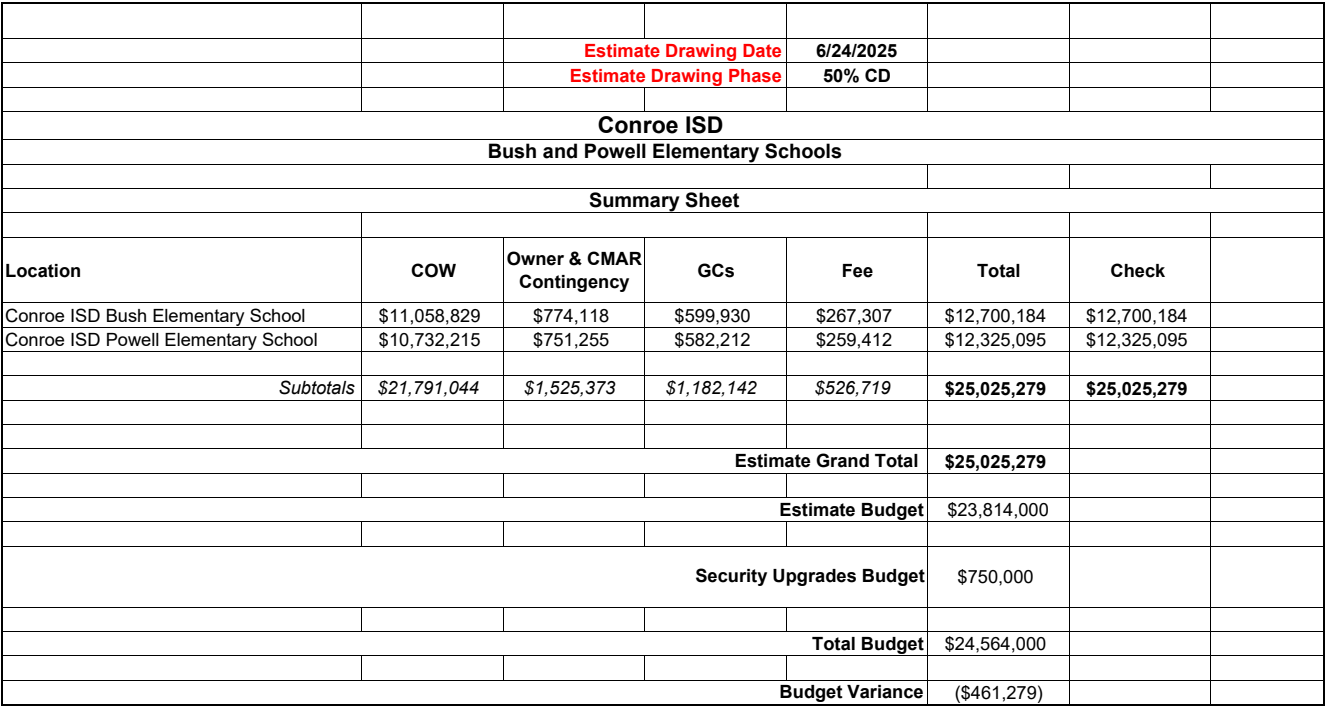
Bush Elementary School
Powell Elementary School

We thank Conroe ISD for the opportunity to submit our GMP for consideration and approval.

We look forward to a successful project together.

Respectfully,

Jason Hogue
President



	Painting	1	LS	\$2,126.52	\$2,127		\$0	\$2,126.52	\$2,127	\$0.02	\$38,250	(\$36,123)
	Misc'l Finishes Touch Up Allowance - Existing School	1	BUDGET	\$50,000.00	\$50,000		\$0	\$50,000.00	\$50,000	\$0.57	\$50,000	\$0
	Sealed Concrete	1	LS	\$2,728.00	\$2,728		\$0	\$2,728.00	\$2,728	\$0.03	\$0	\$2,728
10 0000	SPECIALTIES											
	Toilet Accessories	1	LS	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0
	Toilet Partitions	1	LS	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0
	Fire Extinguisher Cabinets	1	LS	\$2,500.00	\$2,500		\$0	\$2,500.00	\$2,500	\$0.03	\$2,500	\$0
	Aluminum Shade Structure	1	LS	\$68,492.00	\$68,492		\$0	\$68,492.00	\$68,492	\$0.78	\$75,000	(\$6,508)
	Marker Boards	3	BUDGET	\$1,000.00	\$3,000		\$0	\$1,000.00	\$3,000	\$0.03	\$3,000	\$0
	Corner Guards	1	LS	\$2,500.00	\$2,500		\$0	\$2,500.00	\$2,500	\$0.03	\$3,001	(\$501)
	Room ID Signage	1	LS	\$1,820.00	\$1,820		\$0	\$1,820.00	\$1,820	\$0.02	\$0	\$1,820
	Operable Partition @ Existing School	1	BUDGET	\$50,000.00	\$50,000		\$0	\$50,000.00	\$50,000	\$0.57	\$0	\$50,000
11 0000	EQUIPMENT											
	Freezer/Cooler Condenser Replacement	1	LS	\$35,854.00	\$35,854		\$0	\$35,854.00	\$35,854	\$0.41	\$150,000	(\$114,146)
	Deduct for Only Replacing Freezer/Cooler Condensers			\$0.00	\$0		\$0	\$0.00	\$0	\$0.00	(\$75,000)	\$75,000
	Gymnasium equipment			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$65,000	(\$65,000)
	BB Goals - Motor Operated - Interior	1	LS	\$37,651.00	\$37,651		\$0	\$37,651.00	\$37,651	\$0.43	\$0	\$37,651
	BB Goals - Exterior	1	LS	\$8,379.00	\$8,379		\$0	\$8,379.00	\$8,379	\$0.09	\$0	\$8,379
	Wall Pads	1	LS	\$9,239.00	\$9,239		\$0	\$9,239.00	\$9,239	\$0.10	\$0	\$9,239
	Thether Ball	1	LS	\$2,874.00	\$2,874		\$0	\$2,874.00	\$2,874	\$0.03	\$0	\$2,874
	Volleyball sleeves and accessories	1	LS	\$5,758.00	\$5,758		\$0	\$5,758.00	\$5,758	\$0.07	\$0	\$5,758
	Gym Storage Metal Shelving	1	LS	\$5,975.00	\$5,975		\$0	\$5,975.00	\$5,975	\$0.07	\$12,500	(\$6,525)
12 0000	FURNISHINGS											
	None											
13 0000	SPECIAL CONSTRUCTION											
	None											
14 0000	CONVEYING SYSTEMS											
	None											
21 0000	FIRE PROTECTION SYSTEMS											
	Wet Pipe Fire Sprinkler System	1	LS	\$42,500.00	\$42,500		\$0	\$42,500.00	\$42,500	\$0.48	\$60,000	(\$17,500)
	Fire Water Flow Test	1	LS	\$750.00	\$750		\$0	\$750.00	\$750	\$0.01	\$750	\$0
	New Fire Zone Valve Assembly			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Replace All Existing Sprinkler Heads/Relocate Mech Room Heads	1	BUDGET	\$65,000.00	\$65,000		\$0	\$65,000.00	\$65,000	\$0.74	\$65,000	\$0
22 0000	PLUMBING											
	Plumbing	1	LS	\$236,677.00	\$236,677		\$0	\$236,677.00	\$236,677	\$2.68	\$170,000	\$66,677
	Plumbing Escalation/Scope Gap	1	BUDGET	\$23,667.70	\$23,668		\$0	\$23,667.70	\$23,668	\$0.27	\$17,000	\$6,668
	Natural Gas work for New Genset			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	New Hot Water Heaters in Admin and Kitchen Areas			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Replace all Gas Piping Except Generator			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$75,000	(\$75,000)
	Plumbing Re-Route for New Housekeeping Pads	1	BUDGET	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$0	\$20,000
23 0000	HVAC											
	HVAC	1	LS	\$1,815,000.00	\$1,815,000		\$0	\$1,815,000.00	\$1,815,000	\$20.57	\$3,600,000	(\$1,785,000)
	AHU - Trane	1	LS	\$345,000.00	\$345,000		\$0	\$345,000.00	\$345,000	\$3.91	\$0	\$345,000
	Chillers - Carrier	1	LS	\$355,000.00	\$355,000		\$0	\$355,000.00	\$355,000	\$4.02	\$0	\$355,000
	Chiller Warranty - Carrier	1	LS	\$67,000.00	\$67,000		\$0	\$67,000.00	\$67,000	\$0.76	\$0	\$67,000
	Controls - ALC	1	LS	\$489,000.00	\$489,000		\$0	\$489,000.00	\$489,000	\$5.54	\$0	\$489,000
	HVAC Escalation/Scope Gap	1	BUDGET	\$153,550.00	\$153,550		\$0	\$153,550.00	\$153,550	\$1.74	\$180,000	(\$26,450)
	Temp HVAC Allowance W/Generator			See Allowance	\$0		\$0	\$0.00	\$0	\$0.00	\$60,000	(\$60,000)
26 0000	ELECTRICAL											
	Electrical	1	LS	\$1,868,937.00	\$1,868,937		\$0	\$1,868,937.00	\$1,868,937	\$21.18	\$2,171,348	(\$302,411)
	200KW Generator and ATS	1	LS	\$156,618.00	\$156,618		\$0	\$156,618.00	\$156,618	\$1.77	\$0	\$156,618
	VE - Deduct ATS Bypass Isolation	1	LS	(\$29,328.00)	(\$29,328)		\$0	(\$29,328.00)	(\$29,328)	(\$0.33)	\$0	(\$29,328)
	Electrical Escalation/Scope Gap	1	BUDGET	\$99,811.35	\$99,811		\$0	\$99,811.35	\$99,811	\$1.13	\$108,567	(\$8,756)
	Expedite Long Lead Items			None	\$0		\$0	\$0.00	\$0	\$0.00	\$75,000	(\$75,000)
	Temp Rental Generator, Includes Diesel			See Above	\$0		\$0	\$0.00	\$0	\$0.00	\$27,000	(\$27,000)
27 0000	TECHNOLOGY											
	PA System											
	Replace Existing Head End W/New	1	LS	\$157,995.00	\$157,995		\$0	\$157,995.00	\$157,995	\$1.79	\$190,000	(\$32,005)
	Replace all interior and exterior speakers			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Structured Cabling	1	LS	\$29,400.00	\$29,400		\$0	\$29,400.00	\$29,400	\$0.33	\$86,500	(\$57,100)
	Network Equipment	1	LS	\$64,800.00	\$64,800		\$0	\$64,800.00	\$64,800	\$0.73	\$115,200	(\$50,400)
	Integrated Audio/Video	1	LS	\$87,990.00	\$87,990		\$0	\$87,990.00	\$87,990	\$1.00	\$110,000	(\$22,010)
	Remove and Re-Install Ceiling Devices for HVAC Install	1	BUDGET	\$9,500.00	\$9,500		\$0	\$9,500.00	\$9,500	\$0.11	\$0	\$9,500
28 0000	SAFETY & SECURITY											
	Access Control System	1	LS	\$133,755.00	\$133,755		\$0	\$133,755.00	\$133,755	\$1.52	\$50,000	\$83,755
	Card Readers @ Existing Exterior Doors (4/A2.03)			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Video Surveillance System			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$50,000	(\$50,000)
	Intrusion Detection System			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$50,000	(\$50,000)
	New Gym Fire Alarm Only	1	LS	\$55,000.00	\$55,000		\$0	\$55,000.00	\$55,000	\$0.62	\$72,000	(\$17,000)
	Expanded DAS System	1	BUDGET	\$7,500.00	\$7,500		\$0	\$7,500.00	\$7,500	\$0.08	\$7,500	\$0
31 0000	SITEWORK											
	SWPPP	1	LS	\$9,500.00	\$9,500		\$0	\$9,500.00	\$9,500	\$0.11	\$9,500	\$0
	Site Earthwork	1	LS	\$88,500.00	\$88,500		\$0	\$88,500.00	\$88,500	\$1.00	\$85,000	\$3,500
	Building Pad			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$65,000	(\$65,000)
	Bus Loop Parking Spaces (20)-Clearing, Earthwork, Stabilization			\$0.00	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Spoils Removal	1	LS	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$1	\$19,999
											\$0	\$0
32 0000	EXTERIOR IMPROVEMENTS											
	Striping	1	LS	\$4,150.00	\$4,150		\$0	\$4,150.00	\$4,150	\$0.05	\$5,000	(\$850)
	Landscaping/Irrigation	1	BUDGET	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0
	Tree Protection	1	BUDGET	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0
	New Shade Structure	1	LS	\$58,150.00	\$58,150		\$0	\$58,150.00	\$58,150	\$0.66	\$75,000	(\$16,850)
	New Playground/Exercise Area	1	LS	\$78,200.00	\$78,200		\$0	\$78,200.00	\$78,200	\$0.89	\$100,000	(\$21,800)
	Chain Link Fencing	1	LS	\$24,021.00	\$24,021		\$0	\$24,021.00	\$24,021	\$0.27	\$0	\$24,021
33 0000	UTILITIES											
	All Utilities	1	LS	\$152,210.00	\$152,210		\$0	\$152,210.00	\$152,210	\$1.72		\$152,210
	Storm System											\$0
	18" HDPE Storm Pipe			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$25,500	(\$25,500)
	Downspout Tie-In	4	EA	\$1,250.00	\$5,000		\$0	\$1,250.00	\$5,000	\$0.06	\$5,000	\$0
	Storm Catch Basins			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$18,000	(\$18,000)
	Sanitary System											\$0
	8" SDR Pipe			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$19,250	(\$19,250)
	Fire Water System											\$0
	250LF of 8" PVC and Fire Hydrant			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$18,750	(\$18,750)
	Fire Line Permitting			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$4,500	(\$4,500)
CODE	ITEM DESCRIPTION	Qty	Unit	Unit Cost A (Lbr/Equip/Sub)	Total Cost A (Lbr / Equip / Sub)	Unit Cost B (Material)	Total Cost B (Material)	Unit Cost (A + B)	TOTAL Cost	\$/SQFT		\$0
SUBTOTALS					\$10,814,527		\$0		\$10,814,527	\$ 122.54	\$10,998,475	(\$183,948)
	MATERIAL TAX							8.25%	\$0			\$0
	LABOR BURDEN		Avg Rate						IN GEN COND.	\$ -		\$0
	INSURANCES											\$0
	BUILDERS RISK INSURANCE								Incl in GC's	\$ -		\$0
	GENERAL LIABILITY INS ON SUBS								Incl in GC's	\$ -		\$0
	UMBRELLA & CORP INSURANCE								Incl in GC's	\$ -		\$0
	P & P Insurance								Incl in GC's	\$ -		\$0
	PERMITS & ASSESSMENT FEES											\$0
	BUILDING PERMITS								\$95,000	\$ 1.08	\$95,000	\$0
	PLAN REVIEW FEE								Incl	\$ -		\$0
	UTILITY & ASSESSMENT FEES								NIC	\$ -		\$0
	CONSTRUCTION ADMINISTRATION											\$0
	ARCHITECTURAL & ADA FEES								NIC	\$ -		\$0
	STRUCT ENGINEERS FEES								NIC	\$ -		\$0
	MEP Engineering Fees								NIC	\$ -		\$0
	Landscape & Irrigation Design Fees								NIC	\$ -		\$0
	CIVIL ENGINEERS FEES								NIC	\$ -		\$0
	DESIGN REIMBURSABLE EXPENSE								NIC	\$ -		\$0
	BIM Design Coordination				192				NIC	\$ -		\$0
	ADA Report Remedies								NIC	\$ -		\$0
0.10%	PUNCHLIST								\$11,059	\$ 0.13	\$11,154	(\$95)

0.20%	BUILD FEE								\$22,118	\$	0.25	\$22,308	(\$190)
0.15%	Warranty								\$16,588	\$	0.19	\$16,731	(\$143)
	CONSTRUCTION TESTING FEES												\$0
	TESTING LAB FEES								NIC	\$	-		\$0
	STRUCT WINDSTORM INSPECTION								NIC	\$	-		\$0
	GEOTECHNICAL SERVICES								NIC	\$	-		\$0
	BONDS												\$0
	MAINTENANCE BOND								NIC	\$	-		\$0
	WARRANTY BOND								NIC	\$	-		\$0
	PAYMENT & PERFORMANCE BONDS							\$ 99,536.78	\$99,537	\$	1.13	\$101,040	(\$1,503)
								SUBTOTAL	\$11,058,829	\$	125.31	\$11,244,708	(\$185,880)
	CONTINGENCIES												\$0
	OWNER CONTINGENCY							3.50%	\$387,059	\$	4.39	\$446,158	(\$59,099)
	CONTRACTOR CONTINGENCY							3.50%	\$387,059	\$	4.39	\$446,158	(\$59,099)
								SUBTOTAL	\$11,832,947	\$	134.08	\$12,137,024	(\$304,078)
	GENERAL CONDITIONS							5.07%	\$599,930	\$	6.80	\$610,746	(\$10,816)
								SUBTOTAL	\$12,432,877	\$	140.88	\$12,747,770	(\$314,893)
	OVERHEAD & PROFIT - NET FEE							2.15%	\$267,307	\$	3.03	\$272,126	(\$4,819)
								SUBTOTAL	\$12,700,184	\$	143.91	\$13,019,896	(\$319,712)
								REMODEL SALES TAX IN TEXAS	None	\$	-		\$0
	TOTAL								\$12,700,184	\$	143.91	\$13,019,896	(\$319,712)



Estimate Drawing Date 6/24/2025
Estimate Drawing Phase 50% CD

Alternate Pricing
Bush Elementary

Item #	Description	Cost	Accepted (Y/N)	Notes
1	Air Handling Units			
1A	Temptrol AHU's	\$594,000	N	
1B	Trane AHU's	\$345,000	Y	
1C	Carrier AHU's	\$0	N	No pricing received
1D	York AHU's	\$357,000	N	
2	Chillers			
2A	Trane Chillers	\$464,000	N	
2A	Provide 5 Year Warranty	\$42,000	N	
2A	Provide 5 Year Preventative Maintenance	\$90,000	N	
2B	Carrier Chillers	\$355,000	Y	
2B	Provide 10 Year Warranty	\$67,000	Y	
2B	Provide 10 Year Preventative Maintenance	No Bid	N	
3	DDC Controls			
3A	Unify	\$530,000	N	
3B	Automated Logic	\$489,000	Y	
3C	Trane	\$0	N	No pricing received
3D	Carrier	\$0	N	No pricing received
4	Lighting Controls			
4A	Wattstopper	\$335,710	N	
4B	Acuity	\$0	N	No pricing received
4C	Enlighted	\$0	N	No pricing received
5	Existing Lighting - Replace all existing lighting with new fixtures	\$313,579	N	
6	Existing Building Recabling - Remove existing System and replace with all New System	\$598,760	N	
7	Existing Classroom AV Upgrade	\$238,400	N	
8	Existing Stage AV Upgrade	\$60,800	N	

**Alternates above do not include any overhead, profit, GC, or bond markups.

	BID SUMMARY					CURRENT BID TOTAL >>>>>>> \$12,325,095							
PROJECT:	Conroe ISD Powell Elementary School	Teal Construction Company											
OCATION:	7332 Cochrans Crossing Dr Spring, TX 77381		Estimate Drawing Date		5/23/2025		GSF:		88,250	SQFT			
BID DATE:	N/A		Estimate Drawing Phase		CD 50%		Duration:		13	Months			
BID TIME:	N/A		Addendum		3				56	Weeks			
									390	Days			
CSI CODE	ITEM DESCRIPTION	Qty	Unit	Unit Cost A (Lbr/Equip/Sub)	Total Cost A (Lbr / Equip / Sub)	Unit Cost B (Material)	Total Cost B (Material)	Unit Cost (A + B)	TOTAL Cost	\$/SQFT	SD Cost	Cost Delta	
01 000	GENERAL REQUIREMENTS												
	Weekly Clean Up	56	WKS	\$400.00	\$22,516		\$0	\$400.00	\$22,516	\$0.26	\$22,516	\$0	
	Final Clean - Gym	1	LS	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0	
	Final Clean - Main School	80,250	LS	\$0.35	\$28,088		\$0	\$0.35	\$28,088	\$0.32	\$0	\$28,088	
	Final Clean - Site	1	LS	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0	
	Final Clean - Parking Lot	1	LS	\$2,500.00	\$2,500		\$0	\$2,500.00	\$2,500	\$0.03	\$2,500	\$0	
	Dumpster Pulls	33	PULLS	\$750.00	\$24,375		\$0	\$750.00	\$24,375	\$0.28	\$24,375	\$0	
	Temporary Fence	1,000	LF	\$4.50	\$4,500		\$0	\$4.50	\$4,500	\$0.05	\$4,500	\$0	
	Temporary Fence Screen w/ Logos (50' Sections)		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Traffic Control Plan		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Temporary Partitions	1	BUDGET	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0	
	Temporary Shoring	1	BUDGET	\$9,500.00	\$9,500		\$0	\$9,500.00	\$9,500	\$0.11	\$9,500	\$0	
	Temporary Flooring Protection	88,250	SF	\$0.50	\$44,125		\$0	\$0.50	\$44,125	\$0.50	\$44,125	\$0	
	Mock Ups		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Fire Watch		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Misc Equipment Rental	1	LS	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0	
	Equipment Maintenance	1	LS	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0	
	Material Handling & Hoisting		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Temporary Scaffolding	1	BUDGET	\$3,500.00	\$3,500		\$0	\$3,500.00	\$3,500	\$0.04	\$3,500	\$0	
	Temporary Roads	1	LS	\$7,500.00	\$7,500		\$0	\$7,500.00	\$7,500	\$0.08	\$7,500	\$0	
	Temporary Laydown		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Site Maintenance/Clean Streets		NIC		\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Off-Site Parking Costs	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$10,000	\$0	
	Off-Site Material Storage	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$10,000	\$0	
	STATED BUDGETS												
	No.1 - Owners General Contingency Allowance - 1.5% of cost of work			incl below	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	No.2 - Design General Contingency Allowance - 5% of cost of work			incl below	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	No.3 - CMAR General Contingency Allowance - 1.5% of cost of work			incl below	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	No.4 - Temporary Power Allowance - Temp Generators	1	BUDGET	\$100,000.00	\$100,000		\$0	\$100,000.00	\$100,000	\$1.13	\$0	\$100,000	
	No.5 - Temporary Air Allowance	1	BUDGET	\$100,000.00	\$100,000		\$0	\$100,000.00	\$100,000	\$1.13	\$0	\$100,000	
	No.6 - Moving Allowance	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$0	\$10,000	
	No.7 - Graphic Wall Coverings Allowance	1	BUDGET	\$12,500.00	\$12,500		\$0	\$12,500.00	\$12,500	\$0.14	\$0	\$12,500	
	No.8 - Temp Building Relocation Allowance			NIC	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	No.9 - As-Built Sprinkler Drawing Creation Allowance			NIC	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	No.10 - Motorized Window Coverings Allowance	1	BUDGET	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$0	\$20,000	
	No.11 - MUD District/Tap Fees Allowance	1	BUDGET	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$0	\$20,000	
	No.12 - Additional Site Work Allowance	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$0	\$10,000	
	No. 13 - Site Cast Concrete	1	BUDGET	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$0	\$20,000	
	No. 14 - Steel Tonnage Supply and Erect - 20 Tons	1	BUDGET	\$104,414.00	\$104,414		\$0	\$104,414.00	\$104,414	\$1.18	\$0	\$104,414	
02 0000	EXISTING CONDITIONS												
	Site Demolition												
	Demo playground	1	LS	\$30,125.00	\$30,125		\$0	\$30,125.00	\$30,125	\$0.34	\$5,000	\$25,125	
	Demo Kiva			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$15,000	(\$15,000)	
	Demo Existing Concrete Flatwork			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$7,500	(\$7,500)	
	Demo Existing UG Utilities			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$10,000	(\$10,000)	
	Selective Demolition												
	Demo Existing Walls and Doors			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$10,000	(\$10,000)	
	Demo Existing Face Brick for Waterproofing Tie-In			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$7,500	(\$7,500)	
	Remove & Reinstall fencing for Chillers and Generator			none	\$0		\$0	\$0.00	\$0	\$0.00	\$5,000	(\$5,000)	
	Saw cut and Remove brick for new door			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$2,500	(\$2,500)	
	Acoustical Ceilings Existing School for MEP	80,250	SF	\$1.60	\$128,400		\$0	\$1.60	\$128,400	\$1.45	\$80,250	\$48,150	
	Demo Existing Mechanical Housekeeping Pads	1,000	SF	\$15.00	\$15,000		\$0	\$15.00	\$15,000	\$0.17	\$80,251	(\$65,251)	
03 0000	SITE & BUILDING CONCRETE												
	Site												
	6" Generete Paving Parking Spaces (20) @ Bus Loop	0	SF	\$0.00	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	New Flatwork Adjacent to Gym	1	LS	\$262,000.00	\$262,000		\$0	\$262,000.00	\$262,000	\$2.97	\$90,000	\$172,000	
	Chiller Yard Housekeeping Pads	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$35,000	(\$25,000)	
	Building												
	Gym Foundations and SOG			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$120,000	(\$120,000)	
	Normal Weight Mezzanine Concrete			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$13,000	(\$13,000)	
	Grouting Base Plates			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$5,000	(\$5,000)	
	Misc Housekeeping Pads	1	BUDGET	\$30,000.00	\$30,000		\$0	\$30,000.00	\$30,000	\$0.34	\$10,000	\$20,000	
	Concrete Escalation Through June 2026	1	BUDGET	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$0	\$20,000	
	Lightweight Insulated Concrete & Vented Roof Deck	1	LS	\$77,400.00	\$77,400		\$0	\$77,400.00	\$77,400	\$0.88	\$0	\$77,400	
04 0000	MASONRY									\$0.00			
	Exterior Brick Work	1	LS	\$355,066.00	\$355,066		\$0	\$355,066.00	\$355,066	\$4.02	\$336,210	\$18,856	
05 0000	METALS												
	Lintels @ New Gym Access Doors	1	BUDGET	\$1,500.00	\$1,500		\$0	\$1,500.00	\$1,500	\$0.02	\$1,500	\$0	
	Misc Metals	1	BUDGET	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$20,000	\$0	
	Structural Steel - Supply	1	LS	\$336,689.00	\$336,689		\$0	\$336,689.00	\$336,689	\$3.82	\$240,000	\$96,689	
	Structural Steel - Erection	1	LS	\$99,500.00	\$99,500		\$0	\$99,500.00	\$99,500	\$1.13	\$80,000	\$19,500	
06 0000	WOOD & PLASTICS												
	Interior Blocking			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Roof-Top Wood Blocking	1	LS	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0	
	Millwork	1	LS	\$10,705.00	\$10,705		\$0	\$10,705.00	\$10,705	\$0.12	\$7,500	\$3,205	
07 0000	THERM & MOIST. PROTECTION												
	Exterior Air Barrier/Waterproofing	1	LS	\$52,000.00	\$52,000		\$0	\$52,000.00	\$52,000	\$0.59	\$54,585	(\$2,585)	
	Expansion Joint Between Buildings			None	\$0		\$0	\$0.00	\$0	\$0.00	\$7,500	(\$7,500)	
	Exterior Rigid Board Insulation	1	LS	\$27,000.00	\$27,000		\$0	\$27,000.00	\$27,000	\$0.31	\$24,506	\$2,494	
	R-30 Perimeter Batt Insulation	1	LS	\$9,500.00	\$9,500		\$0	\$9,500.00	\$9,500	\$0.11	\$0	\$9,500	
	Brick Expansion Joint Sealants			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$3,750	(\$3,750)	
	Site Flatwork Sealants	1	LS	\$7,500.00	\$7,500		\$0	\$7,500.00	\$7,500	\$0.08	\$7,500	\$0	
	Misc Building Caulking	1	BUDGET	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0	
	Roofing System, New Gym & Metal Roof Replacement	1	LS	\$609,000.00	\$609,000		\$0	\$609,000.00	\$609,000	\$6.90	\$450,000	\$159,000	
	Patch Existing Roof - Addendum #3			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Clean and patch existing Roof @ New Gym Tie-in			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$10,000	(\$10,000)	
	Exterior Misc Metal Flashing	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$0	\$10,000	
	Coping Cap @ Exterior Brick A391	1	BUDGET	\$12,500.00	\$12,500		\$0	\$12,500.00	\$12,500	\$0.14	\$0	\$12,500	
08 0000	OPENINGS												
	Hol Mtl Doors & Frames - New Gym	1	LS	\$43,513.75	\$43,514		\$0	\$43,513.75	\$43,514	\$0.49	\$43,514	\$0	
	Door Hardware - New Gym	1	LS	\$72,600.00	\$72,600		\$0	\$72,600.00	\$72,600	\$0.82	\$72,600	\$0	
	Exterior Access Door to HVAC Mezzanine for Maintenance	1	BUDGET	\$10,000.00	\$10,000		\$0	\$10,000.00	\$10,000	\$0.11	\$10,000	\$0	
	Door & Hardware Unload, Inventory & Install	1	LS	\$10,800.00	\$10,800		\$0	\$10,800.00	\$10,800	\$0.12	\$10,800	\$0	
	Storefront Systems	1	LS	\$157,460.00	\$157,460		\$0	\$157,460.00	\$157,460	\$1.78	\$57,500	\$99,960	
	Impact Resistant Film - Removed in Addendum 2			None	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Overhead Coiling Doors, Insulated, Motor Operator 10x10	1	LS	\$19,855.00	\$19,855		\$0	\$19,855.00	\$19,855	\$0.22	\$31,000	(\$11,145)	
09 0000	FINISHES												
	Metal Framing, Drywall, Taping & Floating	1	LS	\$184,606.00	\$184,606		\$0	\$184,606.00	\$184,606	\$2.09	\$200,000	(\$15,394)	
	Exterior Metal Framing Delegated Design Engineering			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$6,500	(\$6,500)	
	Patch Sheetrock Above Ceilings for New Ductwork	1	LS	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$0	\$15,000	
	Acoustical Ceilings - Gym	1	LS	\$70,750.00	\$70,750		\$0	\$70,750.00	\$70,750	\$0.80	\$13,750	\$57,000	
	Tectum Panels - Gym			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$95,000	(\$95,000)	
	Drywall Ceilings			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0	
	Acoustical Ceiling Replacement - Existing School	80,250	SF	\$3.50	\$280,875		\$0	\$3.50	\$280,875	\$3.18	\$280,875	\$0	
	MP-1 Ceiling @ Gym	100	SF	\$75.00	\$7,500		\$0	\$75.00	\$7,500	\$0.08	\$0	\$7,500	
	Painting	1	LS	\$40,988.00	\$40,988								

	Toilet Accessories	1	LS	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0
	Toilet Partitions	1	LS	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0
	Fire Extinguisher Cabinets	1	LS	\$2,500.00	\$2,500		\$0	\$2,500.00	\$2,500	\$0.03	\$2,500	\$0
	Aluminum Shade Structure	1	LS	\$68,492.00	\$68,492		\$0	\$68,492.00	\$68,492	\$0.78	\$50,000	\$18,492
	Marker Boards	3	BUDGET	\$1,000.00	\$3,000		\$0	\$1,000.00	\$3,000	\$0.03	\$3,000	\$0
	Corner Guards	1	LS	\$2,500.00	\$2,500		\$0	\$2,500.00	\$2,500	\$0.03	\$3,001	
	Room ID Signage	1	LS	\$1,820.00	\$1,820		\$0	\$1,820.00	\$1,820	\$0.02	\$0	\$1,820
	Operable Partition @ Existing School	1	BUDGET	\$50,000.00	\$50,000		\$0	\$50,000.00	\$50,000	\$0.57	\$0	\$50,000
11 0000	EQUIPMENT											
	Freezer/Cooler Condenser Replacement	1	LS	\$35,854.00	\$35,854		\$0	\$35,854.00	\$35,854	\$0.41	\$150,000	(\$114,146)
	Deduct for Only Replacing Freezer/Cooler Condensers			\$0.00	\$0		\$0	\$0.00	\$0	\$0.00	(\$75,000)	\$75,000
	Gymnasium equipment			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$65,000	(\$65,000)
	BB Goals - Motor Operated - Interior	1	LS	\$37,651.00	\$37,651		\$0	\$37,651.00	\$37,651	\$0.43	\$0	\$37,651
	BB Goals - Exterior	1	LS	\$8,379.00	\$8,379		\$0	\$8,379.00	\$8,379	\$0.09	\$0	\$8,379
	Wall Pads	1	LS	\$9,239.00	\$9,239		\$0	\$9,239.00	\$9,239	\$0.10	\$0	\$9,239
	Thether Ball	1	LS	\$2,874.00	\$2,874		\$0	\$2,874.00	\$2,874	\$0.03	\$0	\$2,874
	Volleyball sleeves and accessories	1	LS	\$5,758.00	\$5,758		\$0	\$5,758.00	\$5,758	\$0.07	\$0	\$5,758
	Gym Storage Metal Shelving	1	LS	\$5,975.00	\$5,975		\$0	\$5,975.00	\$5,975	\$0.07	\$12,500	(\$6,525)
12 0000	FURNISHINGS											
	None											
13 0000	SPECIAL CONSTRUCTION											
	None											
14 0000	CONVEYING SYSTEMS											
	None											
21 0000	FIRE PROTECTION SYSTEMS											
	Wet Pipe Fire Sprinkler System	1	LS	\$42,500.00	\$42,500		\$0	\$42,500.00	\$42,500	\$0.48	\$60,000	(\$17,500)
	Fire Water Flow Test	1	LS	\$750.00	\$750		\$0	\$750.00	\$750	\$0.01	\$750	\$0
	New Fire Zone Valve Assembly			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Replace All Existing Sprinkler Heads/Relocate Mech Room Heads	1	BUDGET	\$65,000.00	\$65,000		\$0	\$65,000.00	\$65,000	\$0.74	\$65,000	\$0
22 0000	PLUMBING											
	Plumbing	1	LS	\$236,677.00	\$236,677		\$0	\$236,677.00	\$236,677	\$2.68	\$170,000	\$66,677
	Plumbing Allowance	1	LS	\$23,667.70	\$23,668		\$0	\$23,667.70	\$23,668	\$0.27	\$17,000	\$6,668
	Natural Gas work for New Genset			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Replace all Plumbing Fixtures			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	New Hot Water Heaters in Admin and Kitchen Areas			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Replace all Gas Piping Except Generator			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$75,000	(\$75,000)
23 0000	HVAC											
	HVAC	1	LS	\$1,815,000.00	\$1,815,000		\$0	\$1,815,000.00	\$1,815,000	\$20.57	\$3,600,000	(\$1,785,000)
	AHU - Trane	1	LS	\$345,000.00	\$345,000		\$0	\$345,000.00	\$345,000	\$3.91	\$0	\$345,000
	Chillers - Carrier	1	LS	\$355,000.00	\$355,000		\$0	\$355,000.00	\$355,000	\$4.02	\$0	\$355,000
	Chiller Warranty - Carrier	1	LS	\$67,000.00	\$67,000		\$0	\$67,000.00	\$67,000	\$0.76	\$0	\$67,000
	Controls - ALC	1	LS	\$489,000.00	\$489,000		\$0	\$489,000.00	\$489,000	\$5.54	\$0	\$489,000
	HVAC Escalation/Scope Gap	1	BUDGET	\$153,550.00	\$153,550		\$0	\$153,550.00	\$153,550	\$1.74	\$180,000	\$26,450)
	Temp HVAC Allowance W/Generator	0	BUDGET	\$0.00	\$0		\$0	\$0.00	\$0	\$0.00	\$60,000	(\$60,000)
26 0000	ELECTRICAL											
	Electrical	1	LS	\$1,875,226.00	\$1,875,226		\$0	\$1,875,226.00	\$1,875,226	\$21.25	\$2,171,348	(\$296,122)
	200KW Generator and ATS	1	LS	\$156,618.00	\$156,618		\$0	\$156,618.00	\$156,618	\$1.77	\$0	\$156,618
	VE - Deduct ATS Bypass Isolation	1	LS	(\$29,328.00)	(\$29,328)		\$0	(\$29,328.00)	(\$29,328)	(\$0.33)	\$0	(\$29,328)
	Electrical Allowance	1	BUDGET	\$100,125.80	\$100,126		\$0	\$100,125.80	\$100,126	\$1.13	\$108,567	(\$8,442)
	Expedite Long Lead Items			none	\$0		\$0	\$0.00	\$0	\$0.00	\$75,000	(\$75,000)
	Temp Rental Generator, Includes Diesel			See Above	\$0		\$0	\$0.00	\$0	\$0.00	\$27,000	(\$27,000)
27 0000	TECHNOLOGY											
	PA System											
	Replace Existing Head End W/New	1	LS	\$157,995.00	\$157,995		\$0	\$157,995.00	\$157,995	\$1.79	\$190,000	(\$32,005)
	Replace all interior and exterior speakers			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Structured Cabling	1	LS	\$29,400.00	\$29,400		\$0	\$29,400.00	\$29,400	\$0.33	\$86,500	(\$57,100)
	Network Equipment	1	LS	\$64,800.00	\$64,800		\$0	\$64,800.00	\$64,800	\$0.73	\$115,200	(\$50,400)
	Integrated Audio/Video	1	LS	\$87,990.00	\$87,990		\$0	\$87,990.00	\$87,990	\$1.00	\$110,000	(\$22,010)
	Remove and Re-Install Ceiling Devices for HVAC Install	1	BUDGET	\$9,500.00	\$9,500		\$0	\$9,500.00	\$9,500	\$0.11		
28 0000	SAFETY & SECURITY											
	Access Control System	1	LS	\$133,755.00	\$133,755		\$0	\$133,755.00	\$133,755	\$1.52	\$50,000	\$83,755
	Card Readers @ Existing Exterior Doors (4/A2.03)			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Video Surveillance System			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$50,000	(\$50,000)
	Intrusion Detection System			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$50,000	(\$50,000)
	New Gym Fire Alarm Only	1	LS	\$55,000.00	\$55,000		\$0	\$55,000.00	\$55,000	\$0.62	\$72,000	(\$17,000)
	Expanded DAS System	1	BUDGET	\$7,500.00	\$7,500		\$0	\$7,500.00	\$7,500	\$0.08	\$7,500	\$0
31 0000	SITework											
	SWPPP	1	LS	\$9,500.00	\$9,500		\$0	\$9,500.00	\$9,500	\$0.11	\$9,500	\$0
	Site Earthwork	1	LS	\$98,000.00	\$98,000		\$0	\$98,000.00	\$98,000	\$1.11	\$85,000	\$13,000
	Building Pad			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$65,000	(\$65,000)
	Bus Loop Parking Spaces (20)-Clearing, Earthwork, Stabilization	0	SF	\$0.00	\$0		\$0	\$0.00	\$0	\$0.00	\$0	\$0
	Spoils Removal	1	LS	\$20,000.00	\$20,000		\$0	\$20,000.00	\$20,000	\$0.23	\$1	\$19,999
32 0000	EXTERIOR IMPROVEMENTS											
	Striping, Pavement Markings, Whl Steps & Hc Signs	1	LS	\$4,150.00	\$4,150		\$0	\$4,150.00	\$4,150	\$0.05	\$5,000	(\$850)
	Landscaping/Irrigation	1	BUDGET	\$15,000.00	\$15,000		\$0	\$15,000.00	\$15,000	\$0.17	\$15,000	\$0
	Tree Protection	1	LS	\$5,000.00	\$5,000		\$0	\$5,000.00	\$5,000	\$0.06	\$5,000	\$0
	New Playground/Exercise Area			none	\$0		\$0	\$0.00	\$0	\$0.00	\$100,000	(\$100,000)
	Chain Link Fencing	1	LS	\$17,353.00	\$17,353		\$0	\$17,353.00	\$17,353	\$0.20	\$0	\$17,353
33 0000	UTILITIES											
	All Utilities	1	LS	\$57,950.00	\$57,950		\$0	\$57,950.00	\$57,950	\$0.66		\$57,950
	Storm System											\$0
	18" HDPE Storm Pipe			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$25,500	(\$25,500)
	Downspout Tie-In	4	EA	\$1,250.00	\$5,000		\$0	\$1,250.00	\$5,000	\$0.06	\$5,000	\$0
	Storm Catch Basins	1	LS	Included	\$0		\$0	\$0.00	\$0	\$0.00	\$18,000	(\$18,000)
	Sanitary System											\$0
	8" SDR Pipe			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$19,250	(\$19,250)
	Fire Water System											\$0
	250LF of 8" PVC and Fire Hydrant			none	\$0		\$0	\$0.00	\$0	\$0.00	\$18,750	(\$18,750)
	Fire Line Permitting			Included	\$0		\$0	\$0.00	\$0	\$0.00	\$4,500	(\$4,500)
CODE	ITEM DESCRIPTION	Qty	Unit	Unit Cost A (Lbr/Equip/Sub)	Total Cost A (Lbr / Equip / Sub)	Unit Cost B (Material)	Total Cost B (Material)	Unit Cost (A + B)	TOTAL Cost	\$/SQFT		\$0
SUBTOTALS									\$10,484,678	\$ 118.81	\$10,719,472	(\$234,794)
	MATERIAL TAX							8.25%	\$0			\$0
	LABOR BURDEN		Avg Rate						IN GEN COND.	\$ -		\$0
	INSURANCES											\$0
	BUILDERS RISK INSURANCE								Incl in GC's	\$ -		\$0
	GENERAL LIABILITY INS ON SUBS								Incl in GC's	\$ -		\$0
	UMBRELLA & CORP INSURANCE								Incl in GC's	\$ -		\$0
	P&P Insurance								Incl in GC's	\$ -		\$0
	PERMITS & ASSESSMENT FEES											\$0
	BUILDING PERMITS								\$95,000	\$ 1.08	\$95,000	\$0
	PLAN REVIEW FEE								Incl	\$ -		\$0
	UTILITY & ASSESSMENT FEES								NIC	\$ -		\$0
	CONSTRUCTION ADMINISTRATION											\$0
	ARCHITECTURAL & ADA FEES								NIC	\$ -		\$0
	STRUCT ENGINEERS FEES								NIC	\$ -		\$0
	MEP Engineering Fees								NIC	\$ -		\$0
	Landscape & Irrigation Design Fees								NIC	\$ -		\$0
	CIVIL ENGINEERS FEES								NIC	\$ -		\$0
	DESIGN REIMBURSABLE EXPENSE								NIC	\$ -		\$0
	BIM Design Coordination								NIC	\$ -		\$0
	ADA Report Remedies								NIC	\$ -		\$0
0.10%	PUNCHLIST								\$12,325	\$ 0.14	\$12,717	(\$392)
0.20%	BUILD FEE				196				\$24,650	\$ 0.28	\$25,435	(\$785)
0.15%	Warranty								\$18,488	\$ 0.21	\$19,076	(\$589)
	CONSTRUCTION TESTING FEES											\$0

	TESTING LAB FEES								NIC	\$	-		\$0
	STRUCT WINDSTORM INSPECTION								NIC	\$	-		\$0
	GEOTECHNICAL SERVICES								NIC	\$	-		\$0
	BONDS												\$0
	MAINTENANCE BOND								NIC	\$	-		\$0
	WARRANTY BOND								NIC	\$	-		\$0
	PAYMENT & PERFORMANCE BONDS							\$	97,074.32	\$97,074	\$	1.10	\$99,650 (\$2,576)
									SUBTOTAL	\$10,732,215	\$	121.61	\$10,971,351 (\$239,136)
	CONTINGENCIES												\$0
	OWNER CONTINGENCY							3.50%	\$375,628	\$	4.26	\$438,854	(\$63,227)
	CONTRACTOR CONTINGENCY							3.50%	\$375,628	\$	4.26	\$438,854	(\$63,227)
									SUBTOTAL	\$11,483,471	\$	130.12	\$11,849,059 (\$365,589)
	GENERAL CONDITIONS							5.07%	\$582,212	\$	6.60	\$600,747	(\$18,535)
									SUBTOTAL	\$12,065,683	\$	136.72	\$12,449,807 (\$384,124)
	OVERHEAD & PROFIT - NET FEE							2.15%	\$259,412	\$	2.94	\$267,671	(\$8,259)
									SUBTOTAL	\$12,325,095	\$	139.66	\$12,717,478 (\$392,383)
									REMODEL SALES TAX IN TEXAS	None	\$	-	None \$0
	TOTAL								\$12,325,095	\$	139.66	\$12,717,478	(\$392,383)



Estimate Drawing Date 6/24/2025
Estimate Drawing Phase 50% CD

Alternate Pricing
Powell Elementary

Item #	Description	Cost	Accepted (Y/N)	Notes
1	Air Handling Units			
1A	Temptrol AHU's	\$594,000	N	
1B	Trane AHU's	\$345,000	Y	
1C	Carrier AHU's	\$0	N	No pricing received
1D	York AHU's	\$357,000	N	
2	Chillers			
2A	Trane Chillers	\$464,000	N	
2A	Provide 5 Year Warranty	\$42,000	N	
2A	Provide 5 Year Preventative Maintenance	\$90,000	N	
2B	Carrier Chillers	\$355,000	Y	
2B	Provide 10 Year Warranty	\$67,000	Y	
2B	Provide 10 Year Preventative Maintenance	No Bid	N	
3	DDC Controls			
3A	Unify	\$530,000	N	
3B	Automated Logic	\$489,000	Y	
3C	Trane	\$0	N	No pricing received
3D	Carrier	\$0	N	No pricing received
4	Lighting Controls			
4A	Wattstopper	\$335,710	N	
4B	Acuity	\$0	N	No pricing received
4C	Enlighted	\$0	N	No pricing received
5	Existing Lighting - Replace all existing lighting with new fixtures	\$313,579	N	
6	Existing Building Recabling - Remove existing System and replace with all New System	\$598,760	N	
7	Existing Classroom AV Upgrade	\$238,400	N	
8	Existing Stage AV Upgrade	\$60,800	N	

**Alternates above do not include any overhead, profit, GC, or bond markups.



Estimate Drawing Date 6/24/2025
Estimate Drawing Phase 50% CD

CISD Bush and Powell Elementary Schools

Clarifications, Assumptions, Exclusions, Allowances

	The documents upon which this GMP is based do not include definitive information for all disciplines; accordingly, below are listed assumptions, clarifications, and exclusions for the scope of work in this GMP. If any scope of work addressed in these assumptions, clarifications, and exclusions conflict with the scope of work described by plans and specifications, these assumptions, clarifications, and exclusions shall supersede.	
Item #	General	
1	Due to rapid escalation of material prices and delivery of this material, this GMP may be subject to increase if not accepted by 7/24/2025	
2	The current estimate has been prepared by Teal Construction utilizing previous bid cost information, previous completed project's cost data, subcontractor proposals, our understanding of the project and current commercial construction market conditions. Additionally the quantity surveys are based on our interpretations of the 50% CD drawings with Design Addendums 1, 2 & 3	
3	The current estimate is based upon the current information available and any assumptions listed in this section or noted as an allowance.	
4	When shown in estimates, the term "budget" is only a "budgetary number" without a definition of the complete intention, until further defined by the owner and design team. It is not an estimated or quantified amount in this estimate.	
5	The current estimate is based on straight time labor rates as per the provided Prevailing Wage Scale and does not consider the need for schedule compression with overtime/premium labor rates.	
6	The current estimate includes that the NTP will be given when the permit is acquired.	
7	Substantial completion is contingent upon continual uninterrupted sequenced work in existing building.	
8	This current estimate includes the new construction only. This current estimate does not include any modifications to the existing improvements that may be required to bring them into compliance with current city code or ADA requirements, unless specifically shown on the design drawings.	
9	The GMP includes a 4% Contractor Construction Contingency that will be at the sole use of the CM. This proposal assumes it is the intent of the Owner to review how the contingency is being spent and this is no intention of holding up the progress of the project through approvals. Teal will present a log of the Contractor's Contingency expenditures on a mutually agreed to periodic basis to keep the Owner informed. At the end of the project 100% of the remaining balance will be returned to the owner.	
10	Thirty (30) days after Substantial Completion, retainage will be paid in full or reduced to twice the completion value of any uncompleted punch list items. If audit is still pending upon completion of punch list, full retainage less any savings Teal has determined, will be paid.	
11	Testing and Inspections are excluded in the proposal. The Owner shall provide the Testing Agency prior to the NTP to ensure the proper coordination with the scope timeline. (i.e. soil, foundation, structural steel, windstorm, TAB, etc.)	
12	The current estimate excludes any 'Green' certifications (LEED, CHPS, LBC, etc.).	
13	The current estimate assumes that one punch list will be performed with all parties to assemble one complete list by the Architect to achieve Substantial Completion.	
14	The current estimate assumes all Owner Standards have been incorporated into the Plans and Specifications.	
15	Where project documents list multiple products and/or manufacturers, it is assumed that the architect and/or their consultants have verified that all of the listed products/manufacturers are acceptable for the use and manner of installation that is indicated in the project documents. Specific products indicated in the project documents are assumed to be approved by the design team even if those products do not meet all requirements described elsewhere in the project documents. Teal has attempted to the best of our ability, to request clarification of any discrepancies found prior to establishing the contract price, but we do not assume any risk or costs to remedy conflicts of this nature within the project documents.	
16	All items and materials shall be supplied in standard colors and finishes unless premium or custom colors are specifically indicated in Materials and Finish legends or product specifications.	
17	Teal Construction assumes no responsibility for the performance of Owner's workers, contractors, and/or consultants not under direct contract with Teal Construction. (i.e. adherence to schedule requirements, quality of work, code compliance, design, performance, warranty, approvals, etc. associated with means, methods, practices associated with design, construction, inspections or other construction related requirements).	
18	The current estimate assumes that CAD files for all contract documents will be provided to the CM and Subcontractors free of cost upon Notice to Proceed.	
19	Teal Construction assumes that Approved Alternates and Value Engineering Scope of Work will be defined and incorporated into the construction documents prior to the construction commencing.	
20	The current estimate excludes plan review fees and other related permit application fees.	
21	This current estimate excludes the cost of any City, TxDot, or Utility Company assessment or impact fees.	
22	The current estimate does not have any AHJ permit comment revisions.	
23	The current estimate does not include any revisions to the scope of work by the Texas Department of Licensing and Regulation.	
24	The current estimate excludes any job-site security system or watchman.	



25	The current estimate excludes any hazardous materials including but not limited to contaminated soils, asbestos, lead abatement, and handling or remediation of said materials.	
26	The current estimate excludes any unknown geological site features including but not limited to caves, water pockets, rock, etc.	
27	The current estimate excludes any rock excavation.	
28	The current estimate excludes milling of asphalt.	
29	The current estimate excludes temporary irrigation and temporary irrigation sleeves.	
30	The current estimate assumes that all new HVAC equipment has been reviewed congruently with the existing electrical and plumbing systems and there are not any improvements to other existing systems not explicitly shown on the drawings.	
31	The current estimate excludes any utility consumption charges such as water that will be used to operate the building during construction.	
32	The current estimate excludes any deficiencies in existing mechanical, electrical, plumbing, fire sprinkler, or similar building systems that may require repair, upgrade to meet current code requirements, or other such needs is excluded.	
33	The current estimate excludes any deficiencies in existing intercom system, access control system, audio visual system, intrusion detection system, fire alarm, or similar building systems that may require repair, upgrade to meet current code requirements, or other such needs is excluded.	
34	The current estimate does not include replacing fireproofing, existing concrete paving, masonry patching, canopies, plywood substrate moisture testing, and reconfiguration of fire sprinklers and fire alarms.	
35	The current estimate does not include any full tapered roof insulations systems.	
36	The current estimate does not include drainage alterations, raising internal downspouts pipes, gutter screens, downspout boots, cleaning or roof drains, scoping of roof drains.	
37	The current estimate does not include lightning protection systems.	
38	The current estimate does not include any lightweight concrete or metal deck repairs on existing roofs.	
39	The current estimate does not include any HVAC duct cleaning.	
40	The current estimate does not include Test and Balance of the HVAC system.	
41	The current estimate does not include installing or cleaning HVAC filters and coils.	
42	The current estimate does not include any fire and fire/smoke dampers.	
43	The current estimate does not include any spray applied fire proofing.	
44	The current estimate does not include any stainless steel brick ties or fasteners.	
45	Excludes supplemental conditions in the specifications.	
46	Excludes residential appliances.	
47	Mod bit roof manufacturer to be Siplast.	
48	Excludes Metalera coping.	
49	Metal roof to be Berridge.	
50	Powell Elementary - Existing trees against school subject to excavation may not survive. We have not included any tree replacement costs in the budget.	

**Consider and Approve the Guaranteed Maximum Price Amendment for
the Giesinger and Reaves Elementary School Additions and Renovations
Project and Authorize the Interim Superintendent to Complete Negotiations
and Execute the Contract Documents**

Recommendation:

That the Conroe Independent School District Board of Trustees approve the Guaranteed Maximum Price Amendment with Anslow Bryant, for the Giesinger and Reaves Elementary School Additions and Renovations Project and authorize the Interim Superintendent to complete negotiations and execute the contract documents as submitted by Easy Foster, Executive Director of Planning and Construction, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

On March 18, 2025, the Board of Trustees selected Anslow Bryant to be the District's Construction Manager at Risk for the Giesinger and Reaves Elementary School Additions and Renovations Project. Based on Anslow Bryant's proposal for this work, the District negotiated a guaranteed maximum price for the project of \$21,454,039.00. The planned budget for the project is \$23,051,539.00 and funding will come from the 2023 Bond.

The contract documents will be prepared by the District's outside counsel.

Policy Reference: Legal Board Policy CVD

Recommended by:

Dr. Ted Landry

Interim Superintendent of Schools

Submitted by:

Easy Foster

Executive Director of Planning & Construction

July 7, 2025

Mr. Easy Foster
Executive Director of Planning/Construction
Conroe Independent School District
3205 W. Davis Street
Conroe, TX 77304

Re: Guaranteed Maximum Price for Giesinger & Reaves Elementary School Additions and Renovations

Dear Mr. Foster,

Anslow Bryant Construction, Ltd. is pleased to submit our Guaranteed Maximum Price (GMP) proposal for the Giesinger & Reaves Elementary School Additions and Renovations project, based on the Issue for Pricing documents dated May 30, 2025, including the associated specifications and Addendum No. 1.

Subcontractor and supplier proposals were formally solicited and received on June 25, 2025. Following a thorough review and evaluation of the submitted proposals, Anslow Bryant Construction, Ltd. is pleased to offer a Guaranteed Maximum Price of **\$21,454,039**.

We respectfully recommend that Conroe ISD approve this Guaranteed Maximum Price and proceed with the execution of the GMP amendment between Conroe Independent School District and Anslow Bryant Construction, Ltd.

We appreciate the opportunity to continue our partnership with Conroe ISD and look forward to a successful construction phase for this important project.

Sincerely,

James C. Bryant
President

Group	Phase	Description	Takeoff Quantity	Labor Amount	Material Amount	Sub Amount	Equip Amount	Total Amount
01 21 00.00		Specified Allowances						
	01 21 00.10	Specified Allowances						
		Allowance No. 1 - Owner's Contingency - 1.50%	1.00 LS	-	-	325,000	-	325,000
		Allowance No. 2 - Design Contingency - 3.50%	1.00 LS	-	-	750,000	-	750,000
		Allowance No. 3 - Contractor's Contingency - 1.50%	1.00 LS	-	-	325,000	-	325,000
		Allowance No. 4 - Temporary Power	1.00 LS	-	-	50,000	-	50,000
		Allowance No. 5 - Temporary Ventilation	1.00 LS	-	-	75,000	-	75,000
		Allowance No. 6 - Moving Allowance	1.00 LS	-	-	20,000	-	20,000
		Allowance No. 7 - Graphic Wall Coverings	1.00 LS	-	-	25,000	-	25,000
		Allowance No. 8 - As-Built Sprinkler Drawings	1.00 LS	-	-	10,000	-	10,000
		Allowance No. 9 - Motorized Wall Coverings	1.00 LS	-	-	40,000	-	40,000
		Allowance No. 10 - Additional Site Work	1.00 LS	-	-	200,000	-	200,000
		Allowance No. 11 - Additional 20 CY Site-Cast Concrete	1.00 LS	-	-	20,000	-	20,000
		Allowance No. 12 - Additional 10 Tons Misc. Steel	1.00 LS	-	-	95,200	-	95,200
	01 56 00.01	Safety Barriers						
		Perimeter Safety Cable	1.00 LS			6,525		6,525
02 00 00.00		EXISTING CONDITIONS						
	02 41 00.00	Demolition						
		Demolition	1.00 LS			83,150		83,150
03 00 00.00		BUILDING CONCRETE						
	03 00 00.08	Building & Site Concrete						
		Cast-In-Place Concrete (Turn-Key)	1.00 LS	-	-	839,648	-	839,648
	03 00 00.20	Concrete Equipment						
		Concrete Equipment	17,633.00 SF	-	-		9,544	9,544
		Dewatering	4.00 MOS	5,161	-		2,815	7,976
	03 00 00.32	Concrete Engineering						
		Layout Building	4.00 WKS	14,900	650		1,516	17,065
	03 70 00.30	Concrete Washout						
		Disposal	4.00 EA	2,384	-		3,248	5,632
04 00 00.00		MASONRY						
	04 00 00.05	Masonry Systems						
		Masonry	1.00 LS	-	-	577,950	-	577,950
05 00 00.00		METALS						
	05 10 00.00	Structural Steel						
		Structural Steel Fabrication	1.00 LS			672,032		672,032
		Structural Steel Erection	1.00 LS			292,477		292,477
	05 10 00.01	Miscellaneous Iron						
		Misc. Steel	1.00 LS			56,877		56,877
06 00 00.00		WOOD & PLASTICS						
	06 10 00.00	Rough Carpentry						
		Rough Carpentry	1.00 LS			103,191	-	103,191
	06 20 00.00	Finish Carpentry						
		Millwork	1.00 LS	-	-	20,000	-	20,000
07 00 00.00		THERMAL & MOISTURE PROTECTION						
	07 10 00.00	Dampproofing and Waterproofing						
		Waterproofing, Sealants & Expansion Joints	1.00 LS	-	-	126,078	-	126,078
	07 20 00.00	Insulation						
		Building Insulation Systems	1.00 LS	-	-	94,290	-	94,290
	07 50 00.00	Membrane Roofing						
		Building Roofing Systems	1.00 LS	-	-	2,533,859	-	2,533,859
	07 84 00.00	Firestopping						
		Penetration Firestopping	1.00 LS	-	-	10,098	-	10,098
	07 90 00.00	Joint Protection						
		Site Sealant Removal	1.00 LS	-	-	6,835	-	6,835
08 00 00.00		DOORS & WINDOWS						
	08 05 00.00	Doors and Hardware Installation						
		Unload & Distribute Doors/Frames	1.00 LS	0	-	2,880	-	2,880
		Unload & Distribute Door Hardware	1.00 LS	0	-	3,340	-	3,340
		Door/Hardware Installation	1.00 LS		-	8,400	-	8,400
	08 33 00.00	Coiling Doors and Grilles						
		Overhead Coiling Doors	1.00 LS	-	-	48,082	-	48,082
	08 41 00.00	Entrances and Storefronts						
		All-Glass Entrances and Storefronts	1.00 LS	-	-	628,273	-	628,273
	08 60 00.00	Skylights						
		Skylights	1.00 LS	-	-	15,887	-	15,887
	08 70 00.00	Finish Hardware						
		Doors/Frames/Hardware Supply	1.00 LS	-	-	176,485	-	176,485
09 00 00.00		FINISHES						
	09 21 16.00	Drywall						
		Drywall Systems	1.00 LS	-	-	528,464	-	528,464
		Interior Partition Layout/Coordination	4.00 WKS	7,815	-	61	743	8,618
	09 30 13.00	Ceramic Tile						
		Ceramic/Porcelain Tile	1.00 LS	-	-	86,062	-	86,062
	09 51 00.00	Acoustical Ceilings						
		Acoustical Panel Ceilings & Wall Systems	1.00 LS	-	-	417,100	-	417,100
	09 62 00.00	Special Flooring						
		New Floor Finish Preparation	1.00 LS	-	-	17,902	-	17,902
	09 68 00.00	Resilient Flooring & Carpet						
		Resilient Flooring Carpet & Base	1.00 LS	-	-	122,055	-	122,055
	09 69 00.99	Temporary Flooring Protection						
		New Floor Finish Protection	1.00 LS			15,547	-	15,547
	09 91 00.00	Painting						
		Painting & Wall Coverings	1.00 LS	-	-	95,175	-	95,175
	09 96 00.00	Special Coatings						
		Concrete Floor Sealers	1.00 LS	-	-	7,144	-	7,144
10 00 00.00		SPECIALTIES						
	10 00 00.01	Building Specialties						
		Owner Furnished Specialties	1.00 LS	-	-	1,052	-	1,052
		Building Specialties	1.00 LS	-	-	26,306	-	26,306
	10 14 00.00	Signage						
		Building Signage (Allowance - \$125/Opening)	44.00 EA	203	-	5,500	-	5,500
	10 50 00.00	Storage Specialties						
		Metal Storage Shelving	1.00 LS	-	-	11,142	-	11,142
	10 73 00.00	Protective Covers						
		Aluminum Canopies	1.00 LS	-	-	196,864	-	196,864
11 00 00.00		EQUIPMENT						

Group	Phase	Description	Takeoff Quantity	Labor Amount	Material Amount	Sub Amount	Equip Amount	Total Amount
	11 30 00.01	Food Service Equipment						
		Food Service Equipment	1.00 LS	-	-	39,900	-	39,900
	11 52 00.00	Audio-Visual Equipment						
		LU Interactive Projectors	1.00 LS	-	-	79,000	-	79,000
	11 65 00.00	Athletic/Recreational Equipment						
		Gymnasium Equipment	1.00 LS	-	-	123,348	-	123,348
12 00 00.00		FURNISHINGS						
	12 20 00.00	Window Treatment						
		Window Coverings (Covered by Allowance)	1.00 LS	-	-	0	-	0
21 00 00.00		FIRE SUPPRESSION						
	21 13 00.00	Fire-Suppression Sprinkler Systems						
		Fire Sprinkler System	1.00 LS	-	-	143,582	-	143,582
		Giesinger ES - Replace Heads (Removed)	0.00 LS	-	-	0	-	0
		Misc. Head Replacement	1.00 LS	-	-	15,000	-	15,000
22 00 00.00		PLUMBING						
	22 10 00.00	Plumbing						
		Plumbing Systems	1.00 LS	-	-	470,346	-	470,346
23 00 00.00		HEATING, VENTILATING & AIR-CONDITIONING						
	23 70 00.00	H.V.A.C.						
		Giesinger - HVAC System Base	1.00 LS	-	-	217,999	-	217,999
		Alternate No. 1 - AHUs	1.00 LS	-	-	49,088	-	49,088
		Alternate No. 3 - DDC Controls	1.00 LS	-	-	84,000	-	84,000
		Reaves HVAC System Base	1.00 LS	-	-	2,207,425	-	2,207,425
		Alternate No. 1 - AHUs	1.00 LS	-	-	539,595	-	539,595
		Alternate No. 2 - Chillers	1.00 LS	-	-	483,000	-	483,000
		Alternate No. 3 - DDC Controls	1.00 LS	-	-	651,000	-	651,000
		Pipe Connections (Post Bid Clarifications)	1.00 LS	-	-	452,255	-	452,255
		Construction Filters	1.00 LS	-	-	3,500	-	3,500
26 00 00.00		ELECTRICAL						
	26 20 00.00	Electrical Systems						
		Giesinger - Electrical Building Systems	1.00 LS	-	-	639,890	-	639,890
		Giesinger - 250 KW Generator (Removed)	0.00 LS	-	-	0	-	0
		Alternate No. 4 - Lighting Controls (N/A)	0.00 LS	-	-	0	-	0
		Alternate No. 5 - LED Lighting Replacement (N/A)	0.00 LS	-	-	0	-	0
		Reaves - Electrical Building Systems	1.00 LS	-	-	1,192,380	-	1,192,380
		Reaves - 250 KW Generator	1.00 LS	-	-	224,310	-	224,310
		Alternate No. 4 - Lighting Controls (N/A)	0.00 LS	-	-	0	-	0
		Alternate No. 5 - LED Lighting Replacement (N/A)	0.00 LS	-	-	0	-	0
27 00 00.00		COMMUNICATIONS						
	27 31 00.00	Telecommunications						
		Data & Cabling	1.00 LS	-	-	56,900	-	56,900
		Network Equipment	1.00 LS	-	-	129,600	-	129,600
	27 40 00.00	Audio-Visual Systems						
		New Addition Audio-Visual Systems	1.00 LS	-	-	96,980	-	96,980
		Alternate No. 6 - Classroom AV Upgrades (N/A)	0.00 LS	-	-	0	-	0
		Alternate No. 7 - Existing Stage AV Upgrade (N/A)	0.00 LS	-	-	0	-	0
		Intercomm/Paging System - Carehawk	1.00 LS	-	-	448,358	-	448,358
28 00 00.00		ELECTRONIC SAFETY AND SECURITY						
	28 10 00.00	Security Systems						
		Access Control	1.00 LS	-	-	100,328	-	100,328
		Video Surveillance	1.00 LS	-	-	62,812	-	62,812
		Intrusion Detection	1.00 LS	-	-	57,280	-	57,280
	28 46 00.00	Fire Detection and Alarm						
		Fire Alarm - New Construction	1.00 LS	-	-	22,000	-	22,000
		Fire Alarm - System Replacement (Removed)	0.00 LS	-	-	0	-	0
31 00 00.00		EARTHWORK						
	31 00 00.10	Sitework Engineering						
		Layout Site	8.00 WKS	29,800	433		1,429	31,662
		Flaggers	96.00 WKS	143,040	2,078			145,118
		Licensed Surveyor	240.00 HRS	-	-	18,000	-	18,000
	31 00 00.20	Sitework Small Tools						
		Site Shoring & Scaffold (Access Walkway)	2,267.00 SF	-	-	62,683	-	62,683
	31 20 00.00	Earth Moving						
		Temporary Laydown Yard	10,000.00 SF	-	-	33,000	-	33,000
	31 23 00.00	Earthwork						
		Earthwork	1.00 LS	-	-	266,128	-	266,128
		Final Grading	1.00 LS	-	-	39,652	-	39,652
		Backfill Curbs	1.00 LS	-	-	3,546	-	3,546
		Haul-Off Spoils	1.00 LS	-	-	39,343	-	39,343
	31 23 19.00	Pump & Dewater						
		Site Dewatering	8.00 WKS	2,384	-		1,299	3,683
	31 31 00.00	Soil Treatment						
		Termite Treatment	1.00 LS	-	-	1,400	-	1,400
	31 31 00.01	SWPPP						
		SWPPP	1.00 LS	-	-	15,083	-	15,083
32 00 00.00		EXTERIOR IMPROVEMENTS						
	32 17 00.00	Paving Specialties						
		Pavement Markings	1.00 LS	-	-	6,050	-	6,050
		Clean Parking Lot & Road	26.00 WKS	25,181	844			26,025
	32 30 00.01	Site Improvements						
		Unit Paver Retaining Walls	1.00 LS	-	-	187,470	-	187,470
	32 31 00.00	Fences and Gates						
		Fences & Gates	1.00 LS	-	-	20,056	-	20,056
	32 93 00.00	Landscaping						
		Landscaping Repair	1.00 LS	-	-	50,000	-	50,000
33 00 00.00		SITE UTILITIES						
	33 00 10.00	Site Utilities						
		Site Utilities	1.00 LS	-	-	209,666	-	209,666
	33 40 00.00	Storm Drainage Utilities						
		Flush Existing Lines	1.00 LS	-	-	10,000	-	10,000

Estimate Totals

Description	Amount	Totals	Hours	Rate	Cost Basis	Cost per Unit	Percent of Total
Labor	230,665		4,640.000 hrs			31.891 /SF	1.08%
Material	4,005					0.554 /SF	0.02%
Subcontract	19,323,883					2,671.628 /SF	90.07%
Equipment	20,592		4,640.000 hrs			2.847 /SF	0.10%
Other							
	19,579,145	19,579,145				2,706.919 /SF	91.26%
Building Permit (City of Conroe)	86,540			0.442 %	T	11.965 /SF	0.40%
Plan Checking Fee	43,270			0.221 %	T	5.982 /SF	0.20%
AGC Services	20,167			0.103 %	T	2.788 /SF	0.09%
P&P Bond	163,051			0.760 %	T	22.543 /SF	0.76%
Total Cost of Work	313,028	19,892,173				2,750.197 /SF	1.46%
General Conditions	1,139,822			5.730 %	T	157.586 /SF	5.31%
Fee	377,951			1.900 %	T	52.254 /SF	1.76%
Fee on Self-Performed Work Items	(5,637)				L	(0.779) /SF	-0.03%
Warranty Program Expense	49,730			0.250 %	T	6.875 /SF	0.23%
	1,561,866	21,454,039				2,966.133 /SF	7.28%
Total		21,454,039				2,966.133 /SF	100.00%

Conroe Independent School District
Giesinger & Reaves Elementary School Additions and
Renovations
GMP Qualifications & Assumptions

Div. 01- General Requirements

1. Electronic Files and CAD Files will be provided from the Architect/Engineer of record for the purpose of preparing shop drawings at no cost to the General Contractor and/or Subcontractors.
2. Owner and Contractor agree that all manufacturer's warranties, and Subcontractor's warranties which extend beyond Contractor's warranty period, are hereby assigned to and run directly from the manufacturer to the Owner and from the Subcontractor to the Owner, respectively. Owner accepts these assignments and warranties, and releases and discharges Contractor from any and all claims, liabilities, damages, costs and expenses arising out of such manufacturer's warranties and any Subcontractor's extended warranties.
3. Excluded are the following items:
 - a. Scope of work changes as the result of changes in:
 - i. Building Codes
 - ii. Life Safety Codes
 - iii. Fire Marshall Requirements
 - b. Third party monitoring services including:
 - i. Asbestos
 - ii. Lead
 - iii. Mold
 - iv. Other hazardous materials
 - c. Material testing, environmental testing and laboratory services:
 - i. To be the responsibility of the Owner.
 - d. Third party commissioning
 - e. Geotechnical services.
 - f. Site surveys and platting.
 - g. Sub-surface investigations or surveys.
 - h. BIM and 3D modeling services.
 - i. All associated utility usage costs for electrical power and water during construction
 - i. To be the responsibility of the Owner.
 - ii. Provisions for temporary power to the site to be by Owner.
 - j. MUD inspection, impact or tap fees.
 - k. Utility Assessment, Impact and Utility District Connection fees.
4. Billing Rates
 - a. General Liability Insurance: \$4/\$1,000 of contract value
 - b. Builder's Risk Insurance: \$1.69/\$1,000 of contract value
 - c. Project Executive: \$162.10 per hour
 - d. Project Manager: \$120.55 per hour
 - e. Asst. Project Manager: \$66.50 per hour
 - f. Sr. Superintendent: \$162.10 per hour
 - g. Superintendent: \$120.55 per hour
 - h. Asst. Superintendent: \$64.43 per hour
 - i. Project Engineer: \$62.18 per hour

j. Administrative Assistant:	\$29.00 per hour
k. Sr. Estimator:	\$162.10 per hour
l. Estimator:	\$60.33 per hour
m. Safety Director:	\$110.15 per hour

Div. 01 – Allowances

1. Included are the following allowances and amounts:
 - a. Allowance No. 1 – Owner's Contingency: \$325,000
 - b. Allowance No. 2 – Design Contingency: \$750,000
 - c. Allowance No. 3 – Contractor's Contingency: \$325,000
 - d. Allowance No. 4 – Temporary Power: \$50,000
 - e. Allowance No. 5 – Temporary Ventilation: \$75,000
 - f. Allowance No. 6 – Moving Allowance: \$20,000
 - g. Allowance No. 7 – Graphic Wall Coverings: \$25,000
 - h. Allowance No. 8 – As-Built Sprinkler Drawings: \$10,000
 - i. Allowance No. 9 – Motorized Wall Coverings: \$40,000
 - j. Allowance No. 10 – Additional Site Work: \$200,000
 - k. Allowance No. 11 – Additional 20 CY Site-Cast Concrete: \$20,000
 - l. Allowance No. 12 – Additional 10 Tons Misc. Steel: \$95,200

Div. 01 – Alternates

1. Included are the following alternates:
 - a. Giesinger ES:
 - i. Alternate No. 1B: Trane Air Handling Units
 - ii. Alternate No. 3A: Direct Digital Controls by Unify
 - b. Reaves ES:
 - i. Alternate No. 1B: Trane Air Handling Units
 - ii. Alternate No. 2B: Carrier Chillers
 - iii. Alternate No. 3A: Direct Digital Controls by Unify
2. Excluded are the following alternates:
 - a. Giesinger ES:
 - i. Alternate No. 1A
 - ii. Alternate No. 1C
 - iii. Alternate No. 1D
 - iv. Alternate No. 2A
 - v. Alternate No. 2B
 - vi. Alternate No. 3B
 - vii. Alternate No. 3C
 - viii. Alternate No. 3D
 - ix. Alternate No. 4A
 - x. Alternate No. 4B
 - xi. Alternate No. 4C
 - xii. Alternate No. 5
 - xiii. Alternate No. 6
 - xiv. Alternate No. 7
 - b. Reaves ES:
 - i. Alternate No. 1A
 - ii. Alternate No. 1C
 - iii. Alternate No. 1D
 - iv. Alternate No. 2A
 - v. Alternate No. 3B
 - vi. Alternate No. 3C

- vii. Alternate No. 3D
- viii. Alternate No. 4A
- ix. Alternate No. 4B
- x. Alternate No. 4C
- xi. Alternate No. 5
- xii. Alternate No. 6
- xiii. Alternate No. 7

Div. 02 – Existing Conditions

- 3. Excluded are the following items:
 - a. The removal and/or encapsulation of any and all asbestos, lead and other hazardous materials. The removal and/or encapsulation of all asbestos, lead and other hazardous materials will be the responsibility of the Owner and all costs of testing will be paid by the Owner. The Owner is to provide the Contractor a safe environment in which to perform the work.
 - b. Unforeseen underground conditions or obstructions not indicated in the contract documents.

Div. 03 – Concrete

- 1. Only exposed top face of exterior grade beams to be formed. All unexposed faces and interior grade beams to be earth formed.
- 2. Excluded are the following items:
 - a. Any wet/moist cure provisions.
 - b. Machine curb/pavement placement.
 - c. Any high-performance concrete finishes, epoxies, and stains.
 - d. Cased piers, slurry drilling and test piers.

Div. 05 – Metals

- 1. Excluded are the following items:
 - a. Any metal bollards, tree grates, bike racks, and site benches.
 - b. Requirements for AISC certified structural steel fabricators or erectors.

Div. 07 – Thermal and Moisture Protection

- 1. Reaves ES Re-Roof to include small divider wall components around existing clerestory structures, ½" coverboard will be installed over existing roof system at these areas with torched plies and new seal pans. Manufacturer provided at this location to be Johns Manville.
- 2. Excluded are the following items:
 - a. Joint sealing and tape at polyiso rigid board insulation.
 - b. Masonry water repellant systems.
 - c. Any sprayed fireproofing.

Div. 08 – Doors and Windows

- 1. Interior aluminum storefront safety vestibule frame elevations based on Frame Type AL-05 noted on Sheet A041.
- 2. Clerestory windows at Reaves ES to receive new sill/pan flashing at condition that meet roofing termination flashing. Existing glazing to removed/reinstalled accordingly.
- 3. Standard Wilsonart Matte Laminate included for plastic laminate doors.
- 4. Excluded are the following items:
 - a. Custom Wilsonart laminate colors.

- b. Any specialty glass and building envelope commissioning.

Div. 09 – Finishes

- 1. Excluded are the following items:
 - a. Level 5 drywall finish.
 - b. Tackable Wall Panel Systems
 - c. Granite, marble, or terrazzo floor finishes.
 - d. Any fire rated ceilings or vinyl-faced tiles.

Div. 10 – Specialties

- 1. Included is an interior room signage allowance of \$5,500 based on \$125 per sign at 44 instances.
- 2. Included are a total of ten (10) stainless steel corner guards by Inpro.
- 3. Excluded are the following items:
 - a. Fireman's lock box, Knoxbox.
 - b. All exterior signage.
 - c. Plaques
 - d. Markerboards & Tackboards
 - e. Display Cases
 - f. Flagpoles

Div. 11 – Equipment

- 1. Excluded are the following items:
 - a. Microwave Ovens
 - b. Ice Machines
 - c. Washers
 - d. Dryers

Div. 12 – Furnishings

- 1. Excluded are the following items:
 - a. Manual/Electric Roller Shades
 - b. Aluminum Louver Blinds
 - c. All furnishings and furniture systems.

Div. 21 – Fire Protection

- 1. Included are the following items:
 - a. New system designed and installed per NFPA 13 standards.
- 2. Included is an allowance of \$15,000 for miscellaneous head/line repair.
- 3. Excluded are the following items:
 - a. Replacement of any sprinkler heads not immediately impacted by scope of work.
 - b. Campus wide replacement of existing sprinkler heads.
 - c. Exterior sprinkler system coverage including canopy areas.
 - d. Any costs associated with remediation for inadequate water supply.

Div. 23 - HVAC

- 1. Included are the following items:
 - a. Permanent HVAC system and equipment to be utilized for temporary air conditioning and climate control.
- 2. Excluded are the following items:
 - a. Any duct cleaning.
 - b. Duct is to be shipped to the site sealed, and seals removed as the duct is installed.

- c. Specification Section 23 21 13, Para 3.10, A. PurgeRite system flush.
 - i. System to be locally flushed by HVAC contractor.
- d. Testing and air balancing.
 - i. TAB to be performed by Owner.

Div. 26 – Electrical

- 1. Excluded are the following items:
 - a. Giesinger ES:
 - i. New 250 KW Generator
 - 1. Existing to remain.

Div. 27 – Data Telecom

- 2. Included is a new Carehawk intercom/paging system at each campus.
- 3. Excluded are the following items:
 - a. Campus wide replacement of existing data cabling and network equipment.

Div. 28 – Fire Alarm and Security

- 1. Excluded are the following items:
 - a. Campus wide replacement of existing fire alarm, video surveillance, access control and intrusion detection systems.

Div. 31 – Earthwork

- 1. Excluded are the following items:
 - a. The removal and/or encapsulation of any and all asbestos, lead and other hazardous materials. The removal and/or encapsulation of all asbestos, lead and other hazardous materials will be the responsibility of the Owner and all costs of testing will be paid by the Owner. The Owner is to provide the Contractor a safe environment in which to perform the work.
 - b. Any costs associated with Electrical Utility Providers; including but not limited to new power poles, transformers, gas lines, and gas meters.
 - c. Any unforeseen underground conditions or obstructions not indicated in the contract documents.
 - d. Provisions for unusual, undocumented, or unanticipated subsurface conditions.

Div. 32 – Site Improvements

- 1. Included is an allowance of \$50,000 for landscaping repairs as necessary to disturbed areas as the result of construction activities.
- 2. Excluded are the following items:
 - a. Light Poles and Bases
 - b. Playground equipment and surfacing.
 - c. Irrigation systems.
 - d. Leasing of public right of ways.
 - e. Gas service to meter:
 - i. To be provided by utility company and paid for by Owner.

Div. 33 – Utilities

- 1. Included is an allowance of \$10,000 to flush existing storm sewer lines as necessary.

**Consider and Approve Change Order to the Guaranteed Maximum Price
Amendment for the Agriculture Facilities Project and Delegate Authority to the
Interim Superintendent to Complete Negotiations and Execute the Contract
Documents**

Recommendation:

That the Conroe Independent School District Board of Trustees approve a change order to the Guaranteed Maximum Price Amendment for the Agriculture Facilities Project and delegate authority to the Interim Superintendent to complete negotiations and execute the contract documents as submitted by Easy Foster, Executive Director of Planning and Construction, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Brookstone L.P., is the Construction Manager at Risk for the Agriculture Facilities Project. The Guaranteed Maximum Price Amendment (GMP) approved by the Board on November 19, 2024 for \$11,054,511.00, was for work at the Budde and North Facilities and did not yet include the Robinson Road Facility. The change order the Board is asked to approve will amend the November 2024 GMP to allow Brookstone to include this needed work for the new property. If approved by the Board, the GMP for the project will increase by \$4,430,079.00 and the new maximum price will not exceed \$15,484,590.00. The planned budget for the project is \$17,000,000.00 and will come from the 2023 Bond.

The contract documents will be prepared by the District's outside counsel.

Policy Reference: Legal and Local Board Policy CV; Legal Board Policy CVD

Recommended by:

Submitted by:

Dr. Ted Landry
Interim Superintendent of Schools

Easy Foster
Executive Director of Planning & Construction

Conroe ISD AG Barn Robinson

28726 Robinson Road, Conroe, TX 77385

GMP Estimate

Date Prepared: July 3, 2025
 Printed: 7/3/2025 13:27
 Estimator: Sangavi Aruswamy
 Architect: DLR Group
 Plans: Issue for bid dated 05/23/2025
 Specifications: Issue for bid dated 05/23/2025
 Soils Report: Geoscience Engineering dated 01/17/2025
 Addenda: Addendum 01 dated 06/12/2025

PROJECT SPECIFICS			ESTIMATE SUMMARY		TOTAL	\$ / SF
New PEMB agricultural barn building, renovation of an existing PEMB building and associated sitework			GENERAL CONDITIONS		0	0.00
			PROJECT SPECIFIC REQUIREMENTS		62,267	3.16
			ALLOWANCES		528,588	26.85
			ACCEPTED ALTERNATES		0	0.00
			SITEWORK		460,562	23.40
			DEMOLITION		32,677	1.66
			SITE AMENITIES		158,420	8.05
			CONCRETE		215,500	10.95
			MASONRY		85,400	4.34
			STRUCTURAL STEEL		25,500	1.30
			CARPENTRY		6,695	0.34
			MILLWORK		0	0.00
			INSULATION		4,476	0.23
			FIREPROOFING		0	0.00
			WATERPROOFING		10,106	0.51
			ROOF / SHEETMETAL		0	0.00
			DOORS, FRAMES, AND HARDWARE		56,994	2.90
			OVERHEAD DOORS		21,531	1.09
			GLASS & GLAZING		0	0.00
			LATH & PLASTER		0	0.00
			DRYWALL		81,440	4.14
			ACOUSTICAL		0	0.00
			TILE & TERRAZZO		16,780	0.85
			FLOOR COVERINGS		10,450	0.53
			PAINTING / WALL COVERINGS		47,684	2.42
			SPECIALTIES		12,654	0.64
			EQUIPMENT		227,475	11.56
			FURNISHINGS		0	0.00
			SPECIAL CONSTRUCTION		412,090	20.93
			CONVEYING SYSTEMS		0	0.00
			FIRE PROTECTION		83,356	4.23
			PLUMBING		217,200	11.03
			SITE UTILITIES		260,619	13.24
			HVAC		138,000	7.01
			ELECTRICAL & SPECIAL SYSTEMS		523,096	26.57
			SUBTOTAL		3,699,560	187.93
			SUBCONTRACTOR BONDS		0	0.00
			INFLATION ALLOWANCE		0	0.00
			DESIGN DEVELOPMENT CONTINGENCY		0	0.00
			CONTRACTOR CONTINGENCY		225,034	11.43
			GENERAL CONDITIONS		287,600	14.61
			ASSOCIATION DUES		7,585	0.39
			PERFORMANCE & PAYMENT BONDS		44,012	2.24
			FEE		166,288	8.45
			RESALE TAX		0	0.00
			GRAND TOTAL		4,430,079	225.04

GENERAL

Duration / Phasing	10 Month(s)	Not Phased
Construction Start	September-2025	
Tax	Exempt	
Insurance and Dues	Included	
P&P Bonds	Included	

SITE IMPROVEMENTS

Acreage	4.00 Acres	
Site Utilities	Included	
Parking & Drives	35,754 SF	
Walks & Ramp	260 SF	
Detention	Included	
Other	Septic System and Water Well	

BUILDING AREA

Renovation - Building 2	10,304 SF	
Building 3	9,382 SF	
Total Building Area	19,686 SF	Used for \$ / SF Calcs
Interior Open to Below	0 SF	
Ext. Porches / Balconies	0 SF	
Total Structure Area	19,686 SF	

BUILDING COMPONENTS

Building Pad	Select Fill Pads
Foundation / Slab	Spread Footings and Slab on Grade
Building Structure	PEMB Steel Structure
Interior Partitions	CMU walls, CFMF
Exterior Skin Types	PEMB Metal Panels
Roofing Types	PEMB Metal Panels
Floor Finishes	Sealed Concrete, Tile
Ceiling Finishes	Painted Gyp
Wall Finishes	Tile, Painted Gyp
Equipment	Animal Pens
Furnishings	Excluded
Elevators	Excluded
Fireproofing of Structure	Excluded
Fire Protection (Sprinkler)	Excluded
Plumbing	Included
HVAC & Controls	Included
Electrical	Included
Communication Systems	Included Per Specs
Safety & Security Systems	Included Per Specs



DRAFT Exhibit A – Proposal Letter

Date: July 03, 2025

Project: Conroe ISD AG Barn - Robinson
28726 Robinson Road, Conroe, TX 77385

To: Conroe Independent School District
3205 West Davis Street
Conroe, Texas 77304

Architect: DLR Group Inc. of Texas
1000 Louisiana St., Suite 1100
Houston, Texas 77002

Proposal:

Having examined the contract documents per Attachment No. 1, Brookstone proposes to perform the Work of the Project required by the contract documents for the sum or sums set forth below. If in conflict with other contract documents, this Proposal Letter shall have priority.

In submitting this proposal, Brookstone agrees to the following:

1. Hold this proposal open for acceptance by the Owner until July 16, 2025.
2. Enter into and execute a mutually acceptable A-133 Exhibit "A" Agreement on the basis of this proposal and accepted alternates.
3. Furnish 100% Performance and Payment Bonds at State of Texas rates.

I. Guaranteed Maximum Price

Brookstone agrees to perform the Work of this project in accordance with the Contract Documents as amended by the qualifications and/or clarifications herein for the following Guaranteed Maximum Price:
Four Million Four Hundred Thirty Thousand Seventy-Nine (\$4,430,079)

II. Contract Time

Brookstone agrees to commence the Work within fourteen (14) calendar days from the date of an effective Notice to Proceed and be substantially complete within Three Hundred and Seven (307) calendar days from commencement.

The issuance of an effective Notice to Proceed (NTP) by the Architect or Owner is contingent upon Brookstone's receipt of the following: (1) appropriate building permits for the work; (2) executed contract documents with addenda, building permit changes, accepted alternates and value engineering changes incorporated and issued for construction; (3) Phase One environmental assessment and/or hazardous material survey, if appropriate, (4) written confirmation of funding, (5) executed tax exemption, if appropriate, and (6) reconciliation of any long lead procurement items.

Effective Notice to Proceed shall be received by August 18, 2025.

III. Addenda Received and Incorporated

Addendum #1, dated 06.12.2025

IV. Alternates Accepted and Incorporated

Alt 004 Regular gray CMU painted (both sides) in lieu of burnished.

All alternates were presented to the design team and the Owner for review and acceptance. Accepted alternates shall not shift design responsibility to Brookstone nor create risk which would not have otherwise been incurred by Brookstone prior to incorporation of the accepted alternates. Additional data for review of alternates has been provided, or can be provided, upon request prior to execution of this document.

V. Bid Qualifications and/or Clarifications

1. The General Conditions and Fee percentages are as follows for the scope included in this proposal and shall supersede those percentages listed in the A133 agreement.
 - a. General Conditions percentage: 7.33%
 - b. Fee percentage: 3.90%
2. The project manager's cost is not included in Brookstone's General Conditions for the Robinson Ag Facility project assuming this project will start and finish within the adjusted duration of the other two Ag Facilities (Budde and North Side) once General Conditions costs are extended for those projects due to delays.

3. Brookstone excludes the following:

- a. Any work at existing residential building (BLDG #1), pump house (BLDG #4), and AG Barn (BLDG #5)
- b. Water well permitting
- c. Allowances not specifically listed in this proposal
- d. Architectural or engineering services or fees
- e. LEED requirements
- f. Geotechnical and/or other subsurface investigation
- g. Texas Department of Licensing and Regulation (TDLR) accessibility inspection, fees, costs, or resulting design corrections
- h. Costs for establishment or processing of easements
- i. Municipal fees, utility assessments, or impact fees
- j. Permanent or temporary service construction or relocation cost from any electrical, gas, telephone, fiber, or cable provider. All costs for work performed by these utility or provider companies are to be paid by the Owner, unless otherwise qualified in this proposal
- k. Construction materials testing
- l. Engineering survey of existing conditions, existing buildings, and existing infrastructure
- m. Utilities, roads or other construction outside of construction limits or property boundary
- n. Well-pointing or removal of ground-source water
- o. Tunneling or boring for site utilities unless specifically shown and noted on civil plans
- p. Tie-in of downspouts to underground storm sewer (Per Addendum 01)
- q. Safety end treatments and area inlets at Culverts
- r. Identification and/or handling of any hazardous materials
- s. Temporary provisions required for abatement work
- t. Salvaging items prior to demolition or construction
- u. Topsoil at sod and hydromulch seeded areas
- v. 32 16 13 curb and gutter (no curbs shown or detailed)
- w. ABAA licensing, ABAA Quality Assurance Program, or ABAA inspections
- x. 07 27 26 Fluid-Applied Membrane Air Barrier (no application found)
- y. Fireproofing of structure
- z. Owner stock door hardware (product numbers not provided)
- aa. 12- months maintenance for Overhead doors
- bb. Air infiltration requirements for Overhead doors
- cc. Epoxy grout at tile installations
- dd. Sealed concrete at building #2 and #3 livestock area and outdoor areas
- ee. Dense board on c-channels (plywood is included)
- ff. Agriculture equipment other than animal pens, cattle stalls, and animal control gates
- gg. Cast iron downspout boots or adaptors (proposal includes PEMB prefinished 26-gauge downspouts with 45-degree elbow at the bottom)
- hh. BIM co-ordination or 3D modeling
- ii. MEP color code painting (piping, conduit, etc.)
- jj. Fire protection at building #2 and building #3
- kk. Lightning protection at building #2 and building #3
- ll. Network, server, and WiFi system

- mm. Telephone and data system
- nn. Intrusion detection security system
- oo. Fire alarm system at existing building #2 and new building #3.
- pp. Third-party commissioning

4. Brookstone includes the following allowances:

- a. Owner Contingency\$220,000
- b. Extended GCs – Budde delay\$55,388
- c. Extended GCs – Northside delay.....\$210,000
- d. Site drying\$5,000
- e. Emergency Radio Communication System\$12,000
- f. Additional Electrical not shown\$26,200

5. Allowance funds shall be used to cover the cost of materials, shipping, handling and installation unless specifically noted otherwise above.
6. We include a Contractor's Contingency of \$225,034. This contingency is for the use of Brookstone to cover costs which are properly reimbursable as Cost of the Work but not the basis for a change order. A tracking log of all expenditures shall be kept up to date and reviewed regularly by the Owner and Architect.
7. Brookstone includes the following stipulated rates in our Guaranteed Maximum Price:
- a. Labor Burden: 42.00%
 - b. General, Excess and Automobile Liability Insurance: 0.65% of contract value
 - c. Safety Director: \$811/month including labor burden
 - d. Warranty: 0.20%
8. Prior to the approval of the Construction Change Directives by Change Order and without written mutual agreement to the contrary, the combined value of any pending Construction Change Directives and/or unresolved change orders shall not exceed one percent (1%) of the contract price.
9. Thirty (30) days after Substantial Completion, retainage will be paid in full or reduced to the completion value of any uncompleted punch list items. If audit is still pending upon completion of punch list, full retainage less any savings Brookstone has determined, will be paid.
10. Brookstone will have no responsibility or liability for extended warranties, if any, but will make reasonable effort to assist the Owner with coordination of any warranty work, regardless of the specified warranty period.
11. Brookstone will use in-house forms for Change Orders, Schedule of Values, Application for Payment, etc. in lieu of AIA forms. These in-house forms are similar in layout and content to AIA forms.
12. Brookstone will use Asta Powerproject software to create a detailed critical path method (CPM) schedule presented graphically in simple bar chart format which will be updated monthly or as deemed reasonably

necessary. All scheduling shall be performed in-house using Brookstone personnel. We exclude cost-loading, resource-loading, or providing electronic copies of the schedule.

13. Upon discovery of mold or other hazardous materials in existing improvements or on site that Brookstone, according to our contractual scope of work cannot safely avoid, then Brookstone will consider the mold or other hazardous material “life threatening” and rely upon Owner to abate.
14. Brookstone requires electronic files in PDF, CAD (.dwg format), and BIM (if applicable) format at no cost for use and distribution to subcontractors and suppliers.
15. Brookstone is providing General, Excess, Automobile Liability and Worker’s Compensation per the Contract Documents. Builder’s Risk “Broad Form” insurance is also included for the contract sum with a deductible of \$10,000 for all perils except as otherwise noted below. Builder’s Risk insurance does not cover existing structures and facilities. Owner shall maintain property insurance on all existing improvements including those being renovated by Brookstone. The cost of Builder’s Risk is based upon an effective Notice to proceed as stipulated in Section II. It is hereby affirmed and agreed to by the parties, that Brookstone shall have no liability to insure the existing structures during the course of construction, including specifically while operations and/or renovations are being performed therein; and that Owner assumes the risk of loss, damage or destruction to existing, adjoining or adjacent structures and further waives, releases and forever acquits as to Brookstone any and all claims, losses and/or liabilities related to property losses to existing structures as described herein.

<u>Coverage</u>	<u>Limit</u>	<u>Deductible (Owner’s Responsibility)</u>
Builder’s Risk	Contract Value	\$10,000
Flood	Contract Value	\$10,000 (after buydown)
Earthquake	Contract Value	\$25,000 (after buydown)
Named Windstorm	Contract Value	\$10,000
Water Damage	Contract Value	\$50,000

OWNER PROVIDED MATERIAL AND EQUIPMENT WAIVER: In the event any damage or loss occurs to any materials and/or equipment provided by the Owner, regardless of whether such materials and/or equipment are installed by the Contractor, the Owner shall submit a claim to its property insurance and shall pay all deductibles associated with such claim. The Owner’s right of recovery from its property insurance shall be the Owner’s sole and exclusive remedy for any damage or loss to any materials and/or equipment provided by the Owner regardless of whether such damage or loss is caused in whole or in part by any action or inaction of Contractor. **Owner agrees to waive any and all claims against Contractor for any damage to or loss of any materials and/or equipment provided by the Owner.**

16. By executing this contract, the client authorizes Brookstone and/or our representatives to photograph any and all interior and exterior areas of the above referenced project. Any photographs taken after construction is complete will not include any people in them, unless you so desire. The photographs will be used in Brookstone’s marketing and advertising activities including but not limited to brochures, advertising campaigns and social media.
17. The extent of Brookstone provided “record” drawings or specifications will consist only of a marked-up blue-line or reproducible set showing “concealed from view” locations for piping, access doors, valves, major electrical feeders, etc. If “during progress” revisions are made to the contract scope, these

revisions should be updated on the contract documents by others prior to distribution to Brookstone for “record” notations.

18. Schedule delays resulting from hurricanes and named tropical storms can be anticipated in Texas, but because of cost and schedule constraints, these types of delays have specifically not been incorporated into this project’s delivery schedule. To do so would impose unnecessary heavy burdens and cost constraints on this project that has relatively low chance of actually occurring. For purposes of this Agreement, hurricane and named tropical storm delays will be treated as Force Majeure delays. The Contractor shall be reimbursed for their extended General Conditions expenses and all cost of preparation, clean-up, remobilization, and any losses not covered by insurance. Days of delay include the downtime during preparations for the arrival of the storm and any clean-up and remobilization days that may be required thereafter. Additionally, delays caused by other Force Majeure circumstances such as tornados, named or unnamed storms, public health crises, government shut-downs, work stoppages, or similar events which cause damage to factories, distribution centers or transportation systems, wherever located, that create critical path delays in the arrival of materials or equipment shall be treated as described in this paragraph.
19. Changes incorporated into the Bidding Documents, subsequent to the bidding process, will be clouded and a list of the changes will be furnished by the architect prior to issuing the documents for construction.
20. The Owner, having retained a competent design professional to design the Work of this Contract, warrants to the Contractor the adequacy of the design for its intended purpose. Should the design prove improper or should the Contractor incur additional costs to construct the Work due to inadequate or erroneous design, the Contractor shall be entitled to an adjustment in the Contract Sum and Contract Time.
21. In the event of conflicting data shown on drawings and data provided in the project manual (specifications), the drawings shall govern. Larger scale detail drawings shall take precedence over smaller scale drawings depicting larger areas. Addenda clarifications take precedence over plans and specifications. Qualifications in this proposal letter take precedence over all other documents. Brookstone has attempted, to the best of our ability, to request clarification of any discrepancies found prior to establishing the contract price, but we do not assume any risk or costs to remedy conflicts of this nature within the project documents.
22. Where project documents list multiple products and/or manufacturers, it is assumed that the architect and/or their consultants have verified that all of the listed products / manufacturers are acceptable for the use and manner of installation that is indicated in the project documents. Specific products indicated in the project documents are assumed to be approved by the design team even if those products do not meet all of the requirements described elsewhere in the project documents. Brookstone has attempted, to the best of our ability, to request clarification of any discrepancies found prior to establishing the contract price, but we do not assume any risk or costs to remedy conflicts of this nature within the project documents.
23. This proposal is based on permanent utilities and off-site improvements available to the project jobsite for all project specific improvements within the stated number of calendar days below. If dates are not

met, there may be possible delays in the project completion and additional costs incurred by Brookstone, for which Brookstone will be reimbursed by Owner.

- a. Electrical service to the jobsite (available for connection)..... 60 days*
- b. Water to the jobsite (available for tie-in) 60 days*

*All durations listed above are calendar days from commencement

24. Based upon recommendations in the Geotechnical Report by Geoscience Engineering & Testing, Inc dated January 17, 2025, this proposal includes a building pad constructed with 4-feet of select fill. **The Geotechnical Report is not a Contract Document; however, in respect to the contractual project schedule, Brookstone will proceed with constructing the building pad as described above unless the Engineer of Record determines another method of constructing the building pad and issues their directive to Brookstone as a Post Bid Addendum or other prescribed contractual document prior to starting this work.**
25. This proposal excludes any potential vertical rise (PVR) performance requirements that may be listed in the Contract Documents. Specific earthwork requirements are included as engineered by the Design Team and further clarified above.
26. Aggregate pavement included as crushed concrete
27. Pavement markings are excluded, as they are not suitable for installation on crushed concrete surfaces. Wheel stops and ADA signage are included per the drawings.
28. Electric gate operator for the rolling gate included as Liftmaster SCL24U. Sargent 10XU15-LL Heavy Duty Passage Lever Set included for the entry man gates.
29. Solid sod strip will be installed at detention slopes and adjacent to sidewalks and paving. All other disturbed areas will only be hydromulch seeded per civil plan notes. Topsoil is excluded under all sod and hydromulch per CISD.
30. CMU included as smooth gray CMU, painted in lieu of burnished.
31. Overhead doors are included as chain hoist operated Janus 3652 sheet doors, non-insulated, galvanized steel sheet curtain with nylon windlocks, galvanized roll formed steel guides for face wall mount, bottom bar with astragal seal, and certified wind rated. 1-year warranty included.
32. Painting qualifications:
 - a. At building #2, only plywood sheathing, gypsum ceilings, hollow metal doors, and hollow metal frames will be painted. PEMB structure, metal panels, miscellaneous steel, insulation, conduits, and equipment are not painted.
 - b. At building #3, only standard CMU walls, plywood sheathing, gypsum ceilings, hollow metal doors, and hollow metal frames will be painted. PEMB structure, metal panels, miscellaneous steel, insulation, conduits, and equipment are not painted.

33. Qualifications for agricultural pens, stalls, and animal control gates:

- a. Small animal pens are included as Priefert panels and gates with manufacturer's powder coated black finish. Animal pens are not bolted or anchored to the concrete slab.
- b. Large animal / cattle stalls (inside and outside) are custom fabricated on site by Champion Ranchers Construction (CRC) with 2-7/8" steel posts, three 2-7/8" horizontal steel rails, and 4x4 utility panels (wire mesh). Posts to be set into concrete. Posts and rails to be field painted with OSPHO Rust Inhibitor and two coats of Sherwin Williams Direct-to-Metal paint.
- c. Animal control gates at both buildings will be black steel pipe construction to be field painted with OSPHO Rust Inhibitor and two coats of Sherwin Williams Direct-to-Metal paint.

34. Qualifications for pre-engineered metal building (PEMB) components:

- a. Soffit panels are included only at overhangs that meets the perimeter wall. No soffit panels included at open covered areas.
- b. Roof and wall liner panels are not included.
- c. Gutters and downspouts are included as prefinished 26-gauge metal. Downspouts include a 45-degree elbow at the bottom (no downspout boots or adaptors).
- d. To meet FM Global 4471 roof panels included as 24 gauge in lieu of specified 26 gauge panels.
- e. All primary and secondary structural steel framing to have red oxide primer; not galvanized.
- f. Due to minimum quantity requirements, wall panels for both buildings must be the same color or costs will increase due to fees from metal panel suppliers.

35. Fire tank included as corrugated steel in lieu of bolted steel and dimensions are 25'-6" diameter by 9'-6" height.

36. Access control card readers are only included at existing building #2 MDF room – 1 EA, entry man gates – 2 EA and vehicular gates – 2 EA.

37. Video Surveillance system included as Salient to meet Conroe ISD requirements.

Respectfully submitted:

BROOKSTONE, L.P.
by: Brookstone Management, LLC

Jeremy W. Stovall
President
3715 Dacoma St.
Houston, TX 77092
713.683.8800

Conroe ISD AG Barn - Robinson

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ALTERNATE PRICING			Total	Status
Alt 001	Sealed Concrete at building#2 and #3 (Livestock area and outdoor areas)	Add	\$16,464	
Alt 002	Paint Exposed structure and steel columns at Building #3	Add	\$17,803	
Alt 003	Paint existing exposed structure, interior metal wall panels at Building #2	Add	\$28,605	
Alt 004	Regular gray CMU painted (both sides) in lieu of burnished	Deduct	(\$16,864)	Accepted
Alt 005	8' High wood fencing in lieu of 6' high chain link at septic tank per OSSF Design report	Add	\$5,329	
Alt 006	Quarterly site visits to inspect Overhead doors for 1-year	Add	\$5,216	
Alt 007	Owner Stock for door hardware	Add	\$9,168	
Alt 008	Black Vinyl chain link fencing with 2 3/8" dia line posts at 10' O.C in lieu of 4" dia posts	Deduct	(\$17,419)	
Alt 009			\$0	
Alt 010			\$0	
Alt 011			\$0	
Alt 012			\$0	
Alt 013			\$0	
Alt 014			\$0	
Alt 015			\$0	
Alt 016			\$0	
Alt 017			\$0	
Alt 018			\$0	
Alt 019			\$0	
Alt 020			\$0	
TOTAL ACCEPTED ALTERNATES		Deduct	(\$16,864)	



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01001	PROJECT SPECIFIC REQUIREMENTS	Quantity	Unit	Total	Comments:
01000-100	Public Advertisement	LS	0	0	By Owner
01050-100	Layout	1 LS	1,500	1,500	
01050-200	Document & Survey Adjacent Properties	LS	0	0	
01060-100	Building Permit	1 LS	2,500	2,500	
01055	Hurricane Engineering / Inspections	LS	0	0	
01400-100	Construction Materials Testing	LS	0	0	By Owner
01510	Temporary Utilities - Project	10 MO	2,000	20,000	
01530-102	Subcontractor Orientation	1 LS	650	650	
01530-300	Safety Railing	LF	0	0	
01530-400	Temporary Fencing w/ Screen	1,760 LF	9.92	17,451	
01530-401	Relocate Temporary Fencing	LF	0	0	
01530-500	General Scaffolding, Stair Towers, Platforms	LS	0	0	
01530-950	Remove Temporary Provisions	1 LS	2,000	2,000	
01711	Clean up Continuous	43 WK	294	12,642	
01713	Final Building Cleanup - Finished Areas	4,003 SF	0.30	1,201	
01713	Final Building Cleanup - Barns	15,683 SF	0.18	2,823	
01714	Final Yard Cleanup	1 LS	1,500	1,500	
01900-002	Information & Documentation Support	Wk	0	0	
			224	0	
01001	PROJECT SPECIFIC REQUIREMENTS SUBTOTAL			62,267	\$3.16 per SF 1.41% of Total



July 3, 2025

01020	ALLOWANCES	Quantity	Unit	Total	Comments:
01020-000	Owner Contingency	1 LS	220,000	220,000	
01020-001	Extended GCs - Budde delay	1 LS	55,388	55,388	
01020-002	Extended GCs - Northside delay	1 LS	210,000	210,000	Assumes permit / start construction by October 2025
01020-003	Site Drying Allowance	1 LS	5,000	5,000	
01020-004	Emergency Radio Communication System	1 LS	12,000	12,000	If required by ERCS Survey (Not Expected)
01020-005	Additional Electrical	1 LS	26,200	26,200	
	Breaker added to panel DPA for exisiting house panel		0	0	Included in electrical allowance above
	Power to Septic system controller		0	0	Included in electrical allowance above
	Power to rolling gate motors		0	0	Included in electrical allowance above
	Infrastructure for card readers at entry gates		0	0	Included in electrical allowance above
	Infrastructure for data from Building 2 to 3		0	0	Included in electrical allowance above
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
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			0	0	
01020	ALLOWANCES SUBTOTAL			528,588	\$26.85 per SF 11.93% of Total

01050	ACCEPTED ALTERNATES	Quantity	Unit	Total	Comments:	
Alt 004	Regular gray CMU painted (both sides) in lieu of burnished		0	0	Included w/ Masonry and Paint	
			0	0		
			0	0		
			0	0		
			0	0		
			0	0		
			0	0		
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			0	0		
			0	0		
			0	0		
			225	0		0
				0		0
01050	ACCEPTED ALTERNATES SUBTOTAL			0	\$0.00 per SF 0.00% of Total	



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[illegible]



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[illegible]



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05000	STRUCTURAL STEEL	Quantity	Unit	Total	Comments:
05000-001	Dumpsters for Structural Steel	1 EA	500	500	
05000-002	Crane Mats	1 LS	10,000	10,000	
05120	Structural Steel Fabrication	LS	0	0	
05121	Structural Steel Erection	LS	0	0	
05210	Steel Joists	LS	0	0	
05310	Steel Decking	LS	0	0	
05510	Steel Stairs & Landings	LS	0	0	
05511	Steel Ladders	LS	0	0	
05520	Steel Railings	LS	0	0	
05520-001	Install Steel Railings	LS	0	0	
05520-500	Decorative Railings	LS	0	0	
05512	Aluminum Ladders	LS	0	0	
05500	Miscellaneous Steel	1 LS	15,000	15,000	
05500-100	Shims at Structural Steel Base Plates	LS	0	0	
05500-101	Angle Bracing for CMU Walls	LS	0	0	
05500-102	Anchors into CMU Walls	LS	0	0	
05500-103	Hilti Chemical Anchors	LS	0	0	
05500-104	Remove Tilt Wall Braces	LS	0	0	
05550	Stair Nosings	LS	0	0	
05810	Expansion Joint Covers	LS	0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
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			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
		229	0	0	
			0	0	
05000	STRUCTURAL STEEL SUBTOTAL			25,500	\$1.30 per SF 0.58% of Total



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Conroe ISD AG Barn - Robinson

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06400	MILLWORK	Quantity	Unit	Total	Comments:
06400-001	Dumpsters for Millwork	EA	0	0	
06400	Millwork	LS	0	0	
06400-100	Base Cabinets	LF	0	0	
06400-101	Upper Cabinets	LF	0	0	
06400-102	Full Height Cabinets	LF	0	0	
06400-103	Restroom Lavatories	LF	0	0	
06400-104	Reception Desks	LF	0	0	
06400-105	Built-In Shelving	LF	0	0	
06400-200	Window Sills	LF	0	0	
06400-301	Solid Surface Counters	SF	0	0	
06400-302	Granite Counters	SF	0	0	
06400-401	PLAM Paneling	SF	0	0	
06400-402	Wood Paneling	SF	0	0	
06500-500	Wood Trim	LS	0	0	
06500-501	Wood Base	LF	0	0	
06500-502	Wood Chair Rail	LF	0	0	
06500-503	Wood Crown Moulding	LF	0	0	
06500-504	Wood Door & Window Casings	LF	0	0	
06500-600	Finishing of Interior Wood	LS	0	0	
06400-800	Support Brackets / Angles	LS	0	0	
			0	0	
			0	0	
			0	0	
			0	0	
06400	MILLWORK SUBTOTAL			0	\$0.00 per SF 0.00% of Total

07210	INSULATION	Quantity	Unit	Total	Comments:
07210-001	Dumpsters for Insulation	0.5 EA	500	250	
07210	Thermal Insulation	1 LS	4,226	4,226	Fireproof Contractors
07210-100	Thermal Batt Insulation	LS	0	0	
07210-101	Thermal Rigid Insulation	LS	0	0	
07210-102	Thermal Sprayed Insulation	LS	0	0	
07210-500	Acoustical Sprayed Insulation (K-13)	LS	0	0	
			0	0	
07210	INSULATION SUBTOTAL			4,476	\$0.23 per SF 0.10% of Total

07255	FIREPROOFING	Quantity	Unit	Total	Comments:
07255	Fireproofing of Structure	LS	0	0	Excluded
			0	0	
07255	FIREPROOFING SUBTOTAL			0	\$0.00 per SF 0.00% of Total

07900	WATERPROOFING	Quantity	Unit	Total	Comments:
07900-001	Dumpsters for Waterproofing	1 EA	500	500	
07900	Waterproofing & Sealants	1 LS	9,606	9,606	Fireproof Contractors
07900-100	Site Sealants	LS	0	0	
07900-500	Miscellaneous Caulking	LS	0	0	
07900-501	Temporary Waterproofing / Protection	LS	0	0	
07900-502	Scaffolding for Waterproofing	LS	0	0	
07270-100	Miscellaneous Firestopping	LS	0	0	
07270-101	Firestopping Perimeter Floor-to-Floor	LS	0	0	
		231	0	0	
			0	0	
07900	WATERPROOFING SUBTOTAL			10,106	\$0.51 per SF 0.23% of Total

Conroe ISD AG Barn - Robinson

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07100	ROOFING / SHEET METAL	Quantity	Unit	Total	Comments:
07100-001	Dumpsters for Roofing	EA	0	0	
07310	Asphalt Shingle Roofing	LS	0	0	
07535	Membrane Roofing	LS	0	0	
07610	Metal Roofing	LS	0	0	Included w/ PEMB
07610-100	Metal Wall Panels & Trim	LS	0	0	Included w/ PEMB
07610-101	Metal Soffit Panels & Trim	LS	0	0	Included w/ PEMB
07630	Composite Metal Panels & Trim	LS	0	0	
07660	Fiber Cement Panel System	LS	0	0	
07690	Attachment System for Panels (Rainscreen)	LS	0	0	
07100-002	Downspout Boots	LS	0	0	
07100-003	Lightning Protection Pads & Sealants	LS	0	0	
07810	Skylights	LS	0	0	
			0	0	
			0	0	
07100	ROOFING SUBTOTAL			0	\$0.00 per SF 0.00% of Total

08000	DOORS, FRAMES, & HARDWARE	Quantity	Unit	Total	Comments:
08000-001	Dumpsters for Doors	2 EA	500	1,000	
08000	Doors, Frames, and Hardware	1 LS	51,630	51,630	Himmels
08001	Install Doors and Hardware	1 LS	3,764	3,764	Oxford
08110	Metal Frames	EA	0	0	
08111	Metal Doors	EA	0	0	
08120	Interior Aluminum Frames	EA	0	0	
08210	Wood Veneer Doors	EA	0	0	
08220	Plastic Laminate Faced Wood Doors	EA	0	0	
08700	Finish Hardware	EA	0	0	
08700-100	Automatic Door Operators	EA	0	0	
08700-101	Low Voltage Wiring & Terminations to HW	EA	0	0	
08305	Access Doors	1 EA	600	600	
			0	0	
08000	DOORS, FRAMES, & HARDWARE SUBTOTAL			56,994	\$2.90 per SF 1.29% of Total

08300	OVERHEAD DOORS	Quantity	Unit	Total	Comments:
08300-001	Dumpsters for Overhead Doors	2 EA	500	1,000	
08300	Overhead Doors - Chain Operated	1 LS	20,531	20,531	ABC Doors
08350	Fire Doors	LS	0	0	
			0	0	
08300	OVERHEAD DOORS SUBTOTAL			21,531	\$1.09 per SF 0.49% of Total

08800	GLASS & GLAZING	Quantity	Unit	Total	Comments:
08800-001	Dumpsters for Glass & Glazing	EA	0	0	
08800	Glass & Glazing	LS	0	0	
08800-002	Exterior Window Systems & Glazing	SF	0	0	
08800-003	Interior Glazing	SF	0	0	
08800-004	Aluminum Entrance Doors	SF	0	0	
08800-005	Hardware for Alum Ent Doors	SF	0	0	
08800-006	Engineering of Window Systems	EA	0	0	
08800-007	Window Testing	EA	0	0	
08800-008	Window Protection	SF	0	0	
08800-100	Unframed Mirrors	SF	0	0	
		232	0	0	
			0	0	
08800	GLASS & GLAZING SUBTOTAL			0	\$0.00 per SF 0.00% of Total



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09250	DRYWALL	Quantity	Unit	Total	Comments:
09250-001	Dumpsters for Drywall	4 EA	500	2,000	
09250	Drywall	1 LS	78,440	78,440	Applied Finishes
09250-100	Engineering for Light Gauge Framing	LS	0	0	
09250-200	Light Gauge Trusses	LS	0	0	
09250-500	Patch & Repair Drywall	1 LS	1,000	1,000	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
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			0	0	
			0	0	
09250	DRYWALL SUBTOTAL			81,440	\$4.14 per SF 1.84% of Total

09510	ACOUSTICAL	Quantity	Unit	Total	Comments:
09510-001	Dumpsters for Acoustical	EA	0	0	
09510	Acoustical Ceilings	LS	0	0	
09510-100	Acoustical Panels	LS	0	0	
09510-200	Add'l Support Wiring for Fixtures	LS	0	0	
09510-500	Patch & Repair Acoustical	LS	0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
		233	0	0	
			0	0	
09510	ACOUSTICAL SUBTOTAL			0	\$0.00 per SF 0.00% of Total



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09900	PAINTING / WALL COVERINGS	Quantity	Unit	Total	Comments:
09900-001	Dumpsters for Painting	2 EA	500	1,000	
09900	Painting	1 LS	45,184	45,184	Applied Finishes
09930	Staining & Finishing	LS	0	0	
09960	Wallcovering	LS	0	0	
09900-500	Patch & Repair Paint	1 LS	1,500	1,500	
			0	0	
			0	0	
			0	0	
			0	0	
		234	0	0	
			0	0	
09900	PAINTING SUBTOTAL			47,684	\$2.42 per SF 1.08% of Total

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10000	SPECIALTIES	Quantity	Unit	Total	Comments:
10000-001	Dumpsters for Specialties	1.5 EA	500	750	
10110	Marker Boards & Tackboards	LS	0	0	
10115	Display Cases	LS	0	0	
10160	Toilet Partitions	LS	0	0	
10810	Toilet Accessories	1 LS	4,509	4,509	Interco Division 10
10520	Fire Extinguishers & Cabinets	1 LS	1,460	1,460	Interco Division 10
10521	AED Cabinets	LS	0	0	
10191	Cubicle Curtains	LS	0	0	
10260	Wall & Corner Guards	LS	0	0	
10500	Metal Lockers	LS	0	0	
10670	Storage Shelving	LS	0	0	
10650	Operable Partitions	LS	0	0	
10650-100	Operable Partition Supports	LS	0	0	
10210	Louvers	LS	0	0	
10250	FRP Panels	LS	0	0	
10270	Access Flooring	LS	0	0	
10350	Flagpoles	LS	0	0	
10430	Signage & Graphics	1 LS	5,085	5,085	Sparq1200
10430-100	Interior Signage	LS	0	0	
10430-200	Exterior Building Signage	LS	0	0	Excluded
10430-300	Monument Signs	LS	0	0	
10430-400	Specialty Graphics	LS	0	0	
10538	Aluminum Canopies	LS	0	0	
10900	Knox Box	1 EA	850	850	
10999	Install Owner Furnished Equip.	LS	0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
10000	SPECIALTIES SUBTOTAL			12,654	\$0.64 per SF 0.29% of Total

11000	EQUIPMENT	Quantity	Unit	Total	Comments:
11000-001	Dumpsters for Equipment	3 EA	500	1,500	
11042	Baptristry	LS	0	0	
11060	Stage Equipment	LS	0	0	
11132	Projection Screens	LS	0	0	
11135	Television Brackets	LS	0	0	
11160	Docking Equipment	LS	0	0	
11400	Food Service Equipment	LS	0	0	
11452	Residential Appliances	LS	0	0	
11454	Commercial Laundry Equipment	LS	0	0	
11500	Shop Equipment	LS	0	0	
11600	Athletic Equipment	LS	0	0	
11680	Scoreboards	LS	0	0	
11920	Agriculture Equipment	1 LS	225,975	225,975	Champion Ranchers Construction
11920-001	Small Animal Pens	LS	0	0	Included w/ Agricultural Equipment
11920-002	Large Animal Pens / Cattle Stalls	LS	0	0	Included w/ Agricultural Equipment
11920-003	Cattle Railing	LS	0	0	Included w/ Agricultural Equipment
11920-004	Animal Control Gates	LS	0	0	Included w/ Agricultural Equipment
11920-005	Round Animal Pens	LS	0	0	Excluded
11920-006	All Other Ag Equipment	LS	235	0	Excluded
			0	0	
11000	EQUIPMENT SUBTOTAL			227,475	\$11.56 per SF 5.13% of Total

Conroe ISD AG Barn - Robinson

July 3, 2025

12000	FURNISHINGS	Quantity	Unit	Total	Comments:
12000-001	Dumpsters for Furnishings	EA	0	0	
12300	Manufactured Casework	LS	0	0	
12350	Laboratory Casework & Equipment	LS	0	0	
12360	Library Casework & Furniture	LS	0	0	
12510	Window Coverings	SF	0	0	
12690	Entrance Floor Mats & Frames	LS	0	0	
12710	Fixed Seating	LS	0	0	
12760	Telescoping Bleachers	LS	0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
12000	FURNISHINGS SUBTOTAL			0	\$0.00 per SF 0.00% of Total

13000	SPECIAL CONSTRUCTION	Quantity	Unit	Total	Comments:
13000-001	Dumpsters for Special Construction	8 EA	500	4,000	
13121	Pre-Engineered Metal Buildings	1 LS	408,090	408,090	Red Dot Buildings
13300	Pre-Engineered Grandstands / Bleachers	LS	0	0	
13152	Swimming Pools	LS	0	0	
			0	0	
			0	0	
			0	0	
			0	0	
13000	SPECIAL CONSTRUCTION SUBTOTAL			412,090	\$20.93 per SF 9.30% of Total

14000	CONVEYING SYSTEMS	Quantity	Unit	Total	Comments:
14200-001	Dumpsters for Conveying Systems	EA	0	0	
14200	Elevators	LS	0	0	
14200-100	Safety Netting at Hoistway Openings	Opg	0	0	
14200-101	Ladder for Elevator Pit	EA	0	0	
14200-102	Additional Inspection for City / Cnty / FM	LS	0	0	
14200-103	Temporary Usage Fees	LS	0	0	
14220	Wheelchair Lifts	LS	0	0	
14225	Vehicle Lifts	LS	0	0	
14610	Hoist & Trolley	LS	0	0	
14630	Bridge Cranes	LS	0	0	
			0	0	
14000	CONVEYING SYSTEMS SUBTOTAL			0	\$0.00 per SF 0.00% of Total

15300	FIRE PROTECTION	Quantity	Unit	Total	Comments:
15300-001	Dumpsters for Fire Protection	1 EA	500	500	
15300	Fire Protection / Sprinkler System	LS	0	0	Excluded
15300-100	Extend Fire Piping into Building	EA	0	0	
15300-200	Fire Tank - CorGal	1 LS	82,856	82,856	BMF (25'-6" Diameter, 9'-6" High)
			0	0	
			0	0	
			0	0	
		236	0	0	
			0	0	
15300	FIRE PROTECTION SUBTOTAL			83,356	\$4.23 per SF 1.88% of Total

Conroe ISD AG Barn - Robinson

July 3, 2025

15400	PLUMBING	Quantity	Unit	Total	Comments:
15400-001	Dumpsters for Plumbing	2 EA	500	1,000	
15400	Plumbing	1 LS	215,200	215,200	Raven Mechanical
02061-102	Spoils Haul-Off for Plumbing	1 LS	1,000	1,000	
			0	0	
15400	PLUMBING SUBTOTAL			217,200	\$11.03 per SF 4.90% of Total

15410	SITE UTILITIES	Quantity	Unit	Total	Comments:
15410	Site Utilities	1 LS	146,064	146,064	RL Siteworx
15410-001	Additional Mobilizations for Site Utilities	EA	0	0	
15410-100	Storm Sewer	LS	0	0	
15410-200	Sanitary Sewer	LS	0	0	
15410-300	Site Domestic Water	LS	0	0	
15410-400	Site Fire Lines	LS	0	0	
15410-101	Connect RD / DS to Underground Storm	LS	0	0	Excluded
02061-103	Spoils Haul-Off for Site Utilities	LS	0	0	Included w/ Site Utilities
15410-250	Sanitary Treatment System	1 LS	62,586	62,586	Two Sons Environmental
15410-251	Pump exisiting septic system	1 LS	1,500	1,500	
02061-103	Spoils Haul-Off for Sanitary & Well	1 LS	2,000	2,000	
15410-350	Water Well	1 LS	45,969	45,969	Busnell & Sons
15410-351	Change in ownership for existing well	1 LS	2,500	2,500	
			0	0	
15410	SITE UTILITIES SUBTOTAL			260,619	\$13.24 per SF 5.88% of Total

15500	HVAC	Quantity	Unit	Total	Comments:
15500-001	Dumpsters for HVAC	3 EA	500	1,500	
15500	HVAC	1 LS	136,500	136,500	Comflow
15550-100	Construction Filters	LS	0	0	
15550-101	Duct Cleaning	LS	0	0	Excluded
15900	Test and Balance	LS	0	0	By Owner
15950	Controls	LS	0	0	
			0	0	
15500	HVAC SUBTOTAL			138,000	\$7.01 per SF 3.12% of Total

16000	ELECTRICAL & SPECIAL SYSTEMS	Quantity	Unit	Total	Comments:
16000-001	Dumpsters for Electrical	5 EA	500	2,500	
16000	Electrical	1 LS	385,000	385,000	Lahey Electric
16000-001	Additional Electrical	LS	0	0	See Allowances
16000-002	Temporary Power & Lighting	19,686 SF	0.30	5,906	
16000-003	Concrete Encasement	35 LF	45.00	1,575	
16000-004	Misc Elect Infrastructure for Div 27-28	LS	0	0	
02061-104	Spoils Haul-Off for Electrical	1 LS	5,000	5,000	
	Lightning Control System	LS	0	0	Excluded
16027-100	Structured Cabling	1 LS	25,190	25,190	TAG Companies
16027-410	Audio Video System	LS	0	0	Excluded
16027-510	Intercom & Program Systems	LS	0	0	Excluded
16028-130	Access Control System	1 LS	32,875	32,875	Convergint
16028-160	Intrusion Detection Security System	LS	0	0	Excluded
16028-230	Security Camera System	1 LS	63,550	63,550	Convergint
16028-460	Fire Alarm System	LS	0	0	Excluded
16028-511	ERCS Survey	1 LS	1,500	1,500	
16028-512	Emergency Radio Communication System	LS 237	0	0	See Allowances
			0	0	
16000	ELECTRICAL & SPECIAL SYSTEMS SUBTOTAL			523,096	\$26.57 per SF 11.81% of Total

Consider Approval of the 2025-2026 Employee Compensation Plan

Recommendation

That the Conroe Independent School District Board of Trustees approve the 2025-2026 Teacher Hiring Schedule, Employee Raises, Stipends, and Substitute Pay Schedule as submitted by Karen Garza, Chief Financial Officer, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation

The attached proposal includes salary increases for classroom teachers in accordance with House Bill 2 passed during the 89th Texas Legislative Session:

- 3 – 4 years of experience: +\$2,500 raise
- 5+ years of experience: +\$5,000 raise

In addition to the Teacher Retention Allotment (TRA) raise provided by the state through House Bill 2 the district will also be providing an additional contribution for veteran teachers of:

- \$300 for teachers with 5–9 years of experience
- \$500 for teachers with 10 or more years of experience

Average percentage increase for veteran teachers with 5 or more years of experience is 8.2%.

Teachers with 1-2 years of experience will receive an increase of \$2,100.
Recommended starting teacher pay is \$63,500

For non-teaching staff the following increases are recommended:

3.5% general pay increase (GPI) on the midpoint for staff in the following pay groups:

- Administrative Education
- Administrative Business

4.0% general pay increase (GPI) on the midpoint for staff in the following pay groups:

- Police
- Technology

6.0% general pay increase (GPI) on the midpoint for staff in the following pay groups:

- Auxiliary
- Administrative Support
- Instructional Support

Total cost of salary increases is estimated at \$33.1 million.

The compensation plan also includes a proposed increase to the daily rate for substitute teachers of \$5/day and \$10/day for substitute para professionals at an estimated cost of \$375,000.

Policy Reference: Legal and Local Board Policy CE

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Karen Garza
Chief Financial Officer

2025-2026 Compensation Plan

Estimated Cost Increase

Pay Group	Estimated Total Increase (Millions)
Teachers and Librarians	\$21.21
Administrative Education 3.5%	4.61
Administrative Business 3.5%	0.30
Technology 4.0%	0.23
Police 4.0%	0.29
Administrative Support 6.0%	1.10
Instructional Support 6.0%	1.84
Auxiliary 6.0%	3.32
Total	\$32.90
High-needs special education teaching area stipend	0.28
Grand Total	\$33.18

2025-2026 Teachers and Librarians Salary Plan Development
Conroe ISD
 Model 2: HB2 - \$63,500 starting

2024-2025 Years of Exp	2024-2025 New Hire Salary	+	HB2 funded increase	+	Unfunded Yrs/Additional Adjustment	=	2025-2026 Years of Exp	2025-2026 Proposed New Hire Salary

							0	\$63,500
0	→ \$61,600	+		+	\$2,100	=	1	\$63,700
1	\$61,750	+		+	\$2,100	=	2	\$63,850
2	\$61,900	+	\$2,500	+		=	3	\$64,400
3	\$62,200	+	\$2,500	+		=	4	\$64,700
4	\$62,500	+	\$5,000	+	\$300	=	5	\$67,800
5	\$62,850	+	\$5,000	+	\$300	=	6	\$68,150
6	\$63,150	+	\$5,000	+	\$300	=	7	\$68,450
7	\$63,450	+	\$5,000	+	\$300	=	8	\$68,750
8	\$63,950	+	\$5,000	+	\$300	=	9	\$69,250
9	\$64,250	+	\$5,000	+	\$500	=	10	\$69,750
10	\$64,550	+	\$5,000	+	\$500	=	11	\$70,050
11	\$64,850	+	\$5,000	+	\$500	=	12	\$70,350
12	\$65,150	+	\$5,000	+	\$500	=	13	\$70,650
13	\$65,570	+	\$5,000	+	\$500	=	14	\$71,070
14	\$65,970	+	\$5,000	+	\$500	=	15	\$71,470
15	\$66,370	+	\$5,000	+	\$500	=	16	\$71,870
16	\$66,770	+	\$5,000	+	\$500	=	17	\$72,270
17	\$67,170	+	\$5,000	+	\$500	=	18	\$72,670
18	\$67,570	+	\$5,000	+	\$500	=	19	\$73,070
19	\$67,970	+	\$5,000	+	\$500	=	20	\$73,470
20	\$68,370	+	\$5,000	+	\$500	=	21	\$73,870
21	\$68,770	+	\$5,000	+	\$500	=	22	\$74,270
22	\$69,170	+	\$5,000	+	\$500	=	23	\$74,670
23	\$69,670	+	\$5,000	+	\$500	=	24	\$75,170
24	\$70,170	+	\$5,000	+	\$500	=	25	\$75,670
25	\$70,670	+	\$5,000	+	\$500	=	26	\$76,170
26	\$71,170	+	\$5,000	+	\$500	=	27	\$76,670
27	\$71,770	+	\$5,000	+	\$500	=	28	\$77,270
28	\$72,270	+	\$5,000	+	\$500	=	29	\$77,770
29	\$72,770	+	\$5,000	+	\$500	=	30+	\$78,270
30+	\$73,270							

2025-2026 STIPENDS

ATHLETICS

COACHES

Assistant to the Athletic Coordinator	\$4,100
P.E. Coordinator	\$1,000

FOOTBALL COACHES

First Assistant	\$8,500
Coordinators	\$8,500
Varsity Assistant	\$6,500
Sub-Varsity Assistant	\$5,500

SPORT HEAD COACHES

Volleyball	\$7,000
Cross Country	\$4,300
Boys' and Girls' Head Coach	\$5,900
Basketball	\$8,500
Track	\$5,100
Boys' and Girls' Head Coach	\$7,600
Soccer	\$6,300
Tennis	\$6,300
Boys' and Girls' Head Coach	\$8,400
Golf	\$6,300
Boys' and Girls' Head Coach	\$8,400
Swim	\$6,300
Boys' and Girls' Head Coach	\$8,400
District Dive Coach	\$5,200
Baseball	\$6,300
Softball	\$6,300
Wrestling	\$6,300
Power Lifting	\$2,100
Hockey/Lacrosse	\$3,000
Water Polo	\$3,500
Bass Fishing	\$3,500

ASSISTANT COACHES

First Assistant Coach	\$4,200
Second Sport Assistant	\$3,500
Power Lifting	\$1,000
Water Polo	\$2,550
Weight Training/Off-Season	\$2,200
Equipment	\$1,300

JUNIOR HIGH COACHES

Coordinator	\$1,500
Assistant Coordinator	\$1,000
Head Football	\$4,000
Assistant Football	\$3,000
Head VB, BKB	\$3,500
Head Track	\$2,500
Assistant VB, BKB	\$2,500
Assistant Track	\$1,800
Head Cross Country	\$1,200
Assistant Cross Country	\$600
Head Golf, Soccer, Tennis	\$1,000
Assistant Soccer	\$800

CHEERLEADING

High School - Head	\$7,000
High School - JV	\$4,000
High School - 9th	\$4,000
Junior High - 7th grade	\$2,500
8th grade	\$2,500
7th and 8th grade combined	\$3,750

CAREER AND TECHNICAL EDUCATION

TOTAL STIPEND

Agriculture (202 days)	\$2,400
Cosmetology (187 days)	\$2,250
CTE Competitive Organization	\$1,000
Health Science (187 days)	\$2,250
Industrial Technology Lab (187 days)	\$2,250
Practicum/Career Prep (187 days)	\$500

FINE ARTS

BAND

High School Director	\$15,000
High School Assistant Director	\$9,000
High School Head Mariachi	\$2,000
Junior High Director	\$6,500
Junior High Assistant Director	\$4,500
Junior High Color Guard	\$1,300
K-6/Intermediate Director	\$1,300

CHOIR

High School Director	\$7,500
High School Assistant Director	\$5,000
Junior High Director	\$4,000
Intermediate Director	\$1,300
Elementary Director	\$1,050
K-6 Director	\$2,350

DANCE

High School	\$2,500

THEATER ARTS

High School Director (187 days)	\$7,500
High School Assistant Director	\$5,000
Junior High Director	\$3,500

DRILL TEAM

High School Director	\$7,000
High School Director 9	\$4,300
Junior High Director	\$3,300

ORCHESTRA

High School Director	\$7,000
High School Assistant Director	\$4,200
Junior High Director	\$4,200
K-6/Intermediate Director	\$1,300

SPEECH/DEBATE

High School	\$3,800
Junior High	\$1,300

PEP SQUAD

High School	\$2,300
Junior High	\$1,300

CAMPUS

TOTAL STIPEND

ELEMENTARY/INTERMEDIATE SCHOOL

Campus Webmaster	\$200
Instructional Technology	\$1,000
Team Leaders (per campus)	
* Bilingual campuses + \$1,000	
† PK campuses + \$1,500	
Elementary**†	\$9,500
Intermediate*	\$9,000
K-6*	\$12,500
Bus Duty	\$1,000

JUNIOR HIGH SCHOOL

Campus Webmaster	\$200
Department chair (per campus)	\$12,000
Instructional Technology	\$1,000
Junior National Honor Society	\$500
Student Council	\$350
Yearbook	\$500

HIGH SCHOOL

Advanced Programs Facilitator	\$3,000
Athletic Technology	\$1,100
Auditorium Supervision	\$1,750
Campus Webmaster	\$200
Department Chair (per campus)	\$20,000
Department Chair/Academy (per campus)	\$2,500
Department Chair/Hauke (per campus)	\$3,000
Instructional Technology	\$1,000
Intramurals	\$1,000
Journalism (Photo, Print, etc.)	\$4,000
National Honor Society	\$750
Student Council	\$3,000
UIL Coordinator	\$1,000
UIL Events (per campus)	\$5,000
Yearbook (Annual)	\$4,000

DISTRICT-WIDE

Bilingual Nurse	\$2,000
CPR Coordinator	\$2,500
Destination Imagination Team Manager	
One team	\$600
Two teams	\$750
LOTE Facilitator	\$3,500
Elementary Music Facilitator	\$4,000
IC Playbook Committee Member	\$1,000
Lead Worthy	\$1,000
Student Insurance Coordinator	\$2,100
UIL Academics Campus Events Coach	
(per campus, grades 7-8)	\$3,000
UIL Physicals/CPR Coordinator	\$2,100
Visual Arts Facilitator	\$4,000

SCIENCE STIPENDS

BEST Team Sponsor	
(per campus, grades 9-12)	\$1,000
District Science Coach - Sci/Tech & Robotics	\$1,000
JH Science Bowl District Coach	\$1,000
HS Science Bowl District Coach	\$1,000
Math Bowl District Coach	\$1,000
SciMathelon District Coach	\$1,000
Elementary Science Festival District Coach	\$1,000
Sci.Story District Coach	\$1,000
FIRST Lego League District Coach	\$1,500
FIRST Tech Challenge (FTC) District Coach	\$1,500
Science and Engineering Fair District Coach	\$1,500
BLOXX Robotics Coach	\$1,500
Biotechnology Competition District	
Coordinator	\$1,500
Science and Engineering Fair District	
Coordinator	\$1,500
Envirothon Team Sponsor (grades 9-12)	\$1,000
Engineering and Design Campus Coordinator	
(grades 9-12)	\$200
FIRST Lego League Sponsor	
(per campus, grades 3-8)	\$500
FIRST Tech Challenge UIL	\$2,500
FIRST Tech Challenge Assistant	\$1,500
FIRST Robotics Competition	\$3,000
FIRST Robotics Assistant	\$1,500
Science and Engineering Fair Campus Sponsor	
(grades 7-8)	\$900
Science Bowl Campus Coordinator	
(grades 7-12)	\$200
Science Fair Campus Coordinator	
(grades 9-12)	\$300
VEX Robotics (grades 9-12)	\$1,500

SPECIAL EDUCATION

Bilingual Speech Language Pathology Asst.	\$2,000
Board Certified Behavior Analyst	\$1,500
Board Certified Assistant Behavior Analyst	\$1,000
Certificate of Clinical Competency	\$4,000
Deaf Education/Visually Impaired Teachers	\$3,000
Early Childhood Special Education (ESCE)	
Teacher	\$3,000
Evaluation Support	\$4,000
Lead Facilitator	\$3,000
Licensed Specialist in School Psychology	
(LSSP)	\$4,000
Life Skills/RISE Class	\$3,000
PASS Liaison	\$3,000
Social Development Class (SDC) Teacher	\$3,000
Special Education Bilingual Assessment	\$4,500

ADVANCED DEGREES/CERTIFICATION

Masters	\$1,800
Doctorate (in subject area taught)	\$1,800
Bilingual (Spanish) Certification/Assignment	\$4,500
Certified Academic Language Therapist	
(CALT) Certification/Assignment	\$2,000

Proposed Rate Increase for Substitute Teachers and Paraprofessionals FY 2025/2026

Fiscal year 2024-2025 Current Rates				Fiscal Year 2025-2026 Proposed Rates		
Substitute Pay Rates By Substitute Classification	Monday/ Friday	Tuesday/ Wednesday/ Thursday	Proposed Increase	Substitute Pay Rates By Substitute Classification	Monday/ Friday	Tuesday/ Wednesday/ Thursday
Texas Certified Teacher Substitute	\$125/day	\$115/day	\$5/day	Texas Certified Teacher Substitute	\$130/day	\$120/day
Non-certified Teacher Substitute	\$115/day	\$105/day	\$5/day	Non-certified Teacher Substitute	\$120/day	\$110/day
Long-Term* TEA Certified Teacher Substitute	\$150/day	\$140/day	\$5/day	Long-Term* TEA Certified Teacher Substitute	\$155/day	\$145/day
Long-Term* Non-Certified Teacher Substitute	\$140/day	\$130/day	\$5/day	Long-Term* Non-Certified Teacher Substitute	\$145/day	\$135/day
Substitute RN Nurse	\$130/day	\$120/day	\$5/day	Substitute RN Nurse	\$135/day	\$125/day
Long-Term RN Nurse Substitute	\$155	\$145	\$5/day	Long-Term RN Nurse Substitute	\$160	\$150
Substitute Aide (Paraprofessional)	\$80/day	\$80/day	\$10/day	Substitute Aide (Paraprofessional)	\$90/day	\$90/day
Long-Term: Substitute Aide (Paraprofessional)	\$85/day	\$85/day	\$10/day	Long-Term: Substitute Aide (Paraprofessional)	\$95/day	\$95/day
Certified Teacher-Tutor	\$95/day	\$95/day	\$5/day	Certified Teacher-Tutor	\$100/day	\$100/day
Non-Certified Teacher-Tutor	\$85/day	\$85/day	\$5/day	Non-Certified Teacher-Tutor	\$90/day	\$90/day
Long-Term: Certified Teacher-Tutor	\$120/day	\$120/day	\$5/day	Long-Term: Certified Teacher-Tutor	\$125/day	\$125/day
Long-Term: Non-Certified Teacher-Tutor	\$110/day	\$110/day	\$5/day	Long-Term: Non-Certified Teacher-Tutor	\$115/day	\$115/day
Cafeteria Substitute-Child Nutrition	\$55/day	\$55/day	\$5/day	Cafeteria Substitute-Child Nutrition	\$60/day	\$60/day

* Long-term rates start at 10 or more consecutive days in the same assignment.

Receive Financial Reports

Recommendation:

That the Conroe Independent School District Board of Trustees accept the attached year-to-date financial reports for information as submitted by Karen Garza, Chief Financial Officer, and as recommended by Dr. Ted Landry, Interim Superintendent of Schools.

Explanation:

Each month we provide you with copies of various year-to-date financial reports for your perusal and filing.

Policy Reference: Legal and Local Board Policy CFA

Recommended by:

Submitted by:

Dr. Ted Landry
Interim Superintendent of Schools

Karen Garza
Chief Financial Officer

CONROE INDEPENDENT SCHOOL DISTRICT
BALANCE SHEET
GENERAL FUND, DEBT SERVICE, CHILD NUTRITION, AND SELF FUNDED
June 30, 2025

	General Fund	Debt Service Fund	Child Nutrition Fund	Self Funded Insurance
ASSETS				
Cash and Investments	\$ 272,164,487	\$ 76,183,436	\$ 12,831,403	\$ 720,095
Property Taxes	19,939,563	7,457,383	-	-
Allowance for Uncollectible Taxes	(1,825,864)	(384,443)	-	-
Due From Other Governments	-	-	1,954,577	-
Accrued Interest	14,302	-	-	-
Due From Other Funds	-	-	-	-
Sundry Receivables	962,464	-	377	-
Inventories, at Cost	4,440,098	-	535,610	-
Total Assets	\$ 295,695,050	\$ 83,256,376	\$ 15,321,967	\$ 720,095
LIABILITIES				
Accounts Payable	\$ 81,949	\$ -	\$ 51	\$ 2,692,816
Payroll Deductions and Withholdings Payable	3,903,652	-	-	-
Due to Other Funds	-	-	-	-
Due to Other Governments	-	-	-	-
Deferred Revenue	17,753,013	6,659,181	703,633	-
Total Liabilities	21,738,614	6,659,181	703,684	2,692,816
FUND BALANCES				
Nonspendable:				
Inventory	4,440,098	-	535,610	-
Restricted for:				
Food Service Operations	-	-	14,082,673	-
Debt Service	-	76,597,195	-	-
Committed:	-	-	-	(1,972,721)
Assigned:	5,811,841	-	-	-
Unassigned:	263,704,497	-	-	-
Total Fund Balances	273,956,436	76,597,195	14,618,283	(1,972,721)
Total Liabilities and Fund Balances	\$ 295,695,050	\$ 83,256,376	\$ 15,321,967	\$ 720,095

**CONROE INDEPENDENT SCHOOL DISTRICT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES
GENERAL FUND, DEBT SERVICE, CHILD NUTRITION, AND SELF FUNDED
FOR THE MONTH ENDED JUNE 30, 2025**

	General Fund	Debt Service Fund	Child Nutrition Fund	Self Funded Insurance
REVENUES				
Local and Intermediate Sources	\$ 374,933,672	\$ 152,945,026	\$ 9,586,502	\$ 46,637,080
State Program Revenues	229,076,706	13,497,312	62,573	-
Federal Program Revenues	1,450,371	-	19,897,952	-
Total Revenues	605,460,749	166,442,338	29,547,027	46,637,080
EXPENDITURES				
Current:				
Instruction	297,644,140	-	-	-
Instructional Resources & Media Service	4,972,476	-	-	-
Curriculum & Instructional Staff Development	11,421,829	-	-	-
Instructional Administration	5,455,660	-	-	-
School Administration	31,354,114	-	-	-
Guidance and Counseling	18,838,327	-	-	-
Social Work Services	1,016,397	-	-	-
Health Services	6,095,911	-	-	-
Student (Pupil) Transportation	26,625,361	-	-	-
Food Services	-	-	26,201,059	-
Cocurricular/Extracurricular Activities	12,469,481	-	-	-
General Administration	9,145,414	-	-	56,362,007
Plant Maintenance and Operations	52,439,547	-	7,139	-
Security and Monitoring Services	8,217,674	-	-	-
Data Processing Services	6,460,644	-	-	-
Community Services	53,635	-	-	-
Debt Service	-	132,720,639	-	-
Facilities Acquisition and Construction	-	-	-	-
Other Intergovernmental Charges	4,682,342	-	-	-
Total Expenditures	496,892,952	132,720,639	26,208,198	56,362,007
Excess of Revenues Over (Under) Expenditure	108,567,797	33,721,699	3,338,829	(9,724,927)
OTHER FINANCING SOURCES AND (USES)				
Refunding Bonds Issued	-	129,355,000	-	-
Premium or Discount on Issuance of Bonds	-	31,237,455	-	-
Other (Uses), Sources	-	-	-	-
Payment to Bond Refunding Escrow Agent	-	(141,647,766)	-	-
Total Other Financing Sources and (Uses)	-	18,944,689	-	-
Net Change in Fund Balances	108,567,797	52,666,388	3,338,829	(9,724,927)
Fund Balance - Beginning	165,388,639	23,930,807	11,279,454	7,752,206
Fund Balance - Ending	\$ 273,956,436	\$ 76,597,195	\$ 14,618,283	\$ (1,972,721)

Conroe Independent School District
General Fund
Combined Statement of Revenues and Expenditures (Includes Encumbrances)
Budget and Actual
For the Month Ended June 30, 2025

REVENUES	CONTROL GROUP	TITLE	BUDGET	ACTUAL	AVAILABLE	YTD/ BUD	3 YR TREND YTD/BUD	VARIANCE
	5700	LOCAL REVENUE	\$ 383,219,704	\$ 374,933,672	\$ 8,286,032	97.84%	98.04%	-0.20%
	5800	STATE REVENUE	317,062,422	229,076,706	87,985,716	72.25%	60.61%	11.64%
	5900	FEDERAL REVENUE	-	1,450,370	(1,450,370)	0.00%	219.88%	-219.88%
		Total Operating Revenues	700,282,126	605,460,749	94,821,377	86.46%	86.36%	0.10%

EXPENDITURES

			3 YR					
FUNCTION	CONTROL GROUP	TITLE	BUDGET	YTD EXP/ENC	AVAILABLE	YTD/ BUD	TREND YTD/BUD	VARIANCE
11	6100	TOTAL PAYROLL	429,028,735.09	290,546,044.00	138,482,691.09	6772.00%	70.81%	6701.19%
11	6200	CONTRACTED SERVICES	1,865,990.17	1,644,845.75	221,144.42	8815.00%	82.95%	8732.05%
11	6300	SUPPLIES AND MATERIALS	9,257,026.37	5,219,940.82	4,037,085.55	5639.00%	58.82%	5580.18%
11	6400	OTHER OPERATING EXP	1,466,055.11	1,230,179.57	235,875.54	8391.00%	83.08%	8307.92%
11	6600	CAPITAL OUTLAY	293,053.39	292,320.04	733.35	9975.00%	88.22%	9886.78%
			441,910,860.13	298,933,330.18	142,977,529.95	67.65%	70.57%	-2.92%
12	6100	TOTAL PAYROLL	6,317,218.44	4,339,016.88	1,978,201.56	68.69%	70.17%	75.92%
12	6200	CONTRACTED SERVICES	46,036.77	18,506.65	27,530.12	40.20%	35.42%	36.78%
12	6300	SUPPLIES AND MATERIALS	767,979.78	633,826.86	134,152.92	82.53%	87.33%	91.80%
12	6400	OTHER OPERATING EXP	30,398.47	28,925.68	1,472.79	95.16%	97.29%	86.38%
12	6600	CAPITAL OUTLAY	1,554.19	-	1,554.19	0.00%	0.00%	0.00%
			7,163,187.65	5,020,276.07	2,142,911.58	70.08%	71.77%	-1.69%
13	6100	TOTAL PAYROLL	16,706,678.00	11,212,884.82	5,493,793.18	67.12%	68.62%	-1.50%
13	6200	CONTRACTED SERVICES	130,837.41	49,433.93	81,403.48	37.78%	82.74%	-44.96%
13	6300	SUPPLIES AND MATERIALS	142,376.84	98,465.49	43,911.35	69.16%	74.38%	-5.22%
13	6400	OTHER OPERATING EXP	184,719.29	97,289.86	87,429.43	52.67%	53.40%	-0.73%
			17,164,611.54	11,458,074.10	5,706,537.44	66.75%	68.53%	-1.78%
21	6100	TOTAL PAYROLL	7,381,459.19	4,834,570.17	2,546,889.02	65.50%	77.11%	-11.61%
21	6200	CONTRACTED SERVICES	176,018.76	101,501.42	74,517.34	57.67%	59.09%	-1.42%
21	6300	SUPPLIES AND MATERIALS	858,944.28	364,948.63	493,995.65	42.49%	59.41%	-16.92%
21	6400	OTHER OPERATING EXP	392,920.61	221,116.73	171,803.88	56.28%	65.50%	-9.22%
			8,809,342.84	5,522,136.95	3,287,205.89	62.69%	74.21%	-11.52%
23	6100	TOTAL PAYROLL	44,718,060.00	31,082,192.55	13,635,867.45	69.51%	72.58%	-3.07%
23	6200	CONTRACTED SERVICES	44,222.31	40,544.78	3,677.53	91.68%	83.59%	8.09%
23	6300	SUPPLIES AND MATERIALS	205,904.29	109,795.50	96,108.79	53.32%	64.20%	-10.88%
23	6400	OTHER OPERATING EXP	158,252.90	114,651.35	43,601.55	72.45%	75.30%	-2.85%
23	6600	CAPITAL OUTLAY	38,404.00	31,434.75	6,969.25	81.85%	0.00%	81.85%
			45,164,843.50	31,378,618.93	13,786,224.57	69.48%	72.55%	-3.07%
31	6100	TOTAL PAYROLL	25,387,416.72	17,936,388.02	7,451,028.70	70.65%	72.44%	-1.79%
31	6200	CONTRACTED SERVICES	94,055.10	92,611.02	1,444.08	98.46%	71.56%	26.90%
31	6300	SUPPLIES AND MATERIALS	1,049,798.19	819,830.69	229,967.50	78.09%	74.19%	3.90%
31	6400	OTHER OPERATING EXP	86,091.39	56,928.64	29,162.75	66.13%	70.04%	-3.91%
			26,617,361.40	18,905,758.37	7,711,603.03	71.03%	72.49%	-1.46%
32	6100	TOTAL PAYROLL	1,220,726.00	790,260.71	430,465.29	64.74%	73.14%	-8.40%
32	6200	CONTRACTED SERVICES	424,897.00	424,896.36	0.64	100.00%	66.71%	33.29%
32	6300	SUPPLIES AND MATERIALS	431,424.74	3,735.27	427,689.47	0.87%	34.30%	-33.43%
32	6400	OTHER OPERATING EXP	10,609.55	9,805.67	803.88	92.42%	71.18%	21.24%
			2,087,657.29	1,228,698.01	858,959.28	58.86%	69.80%	-10.94%
33	6100	TOTAL PAYROLL	8,290,587.00	5,864,810.62	2,425,776.38	70.74%	36.37%	34.37%
33	6200	CONTRACTED SERVICES	86,052.12	86,052.12	-	100.00%	90.98%	9.02%
33	6300	SUPPLIES AND MATERIALS	238,363.03	164,399.57	73,963.46	68.97%	90.14%	-21.17%
33	6400	OTHER OPERATING EXP	18,528.68	17,031.38	1,497.30	91.92%	87.37%	4.55%
			8,633,530.83	6,132,293.69	2,501,237.14	71.03%	43.83%	27.20%
34	6100	TOTAL PAYROLL	26,238,581.00	21,264,580.83	4,974,000.17	81.04%	75.12%	5.92%
34	6200	CONTRACTED SERVICES	1,011,037.25	976,756.20	34,281.05	96.61%	94.49%	2.12%
34	6300	SUPPLIES AND MATERIALS	5,124,445.63	3,779,756.38	1,344,689.25	73.76%	78.39%	-4.63%
34	6400	OTHER OPERATING EXP	947,809.33	921,472.34	26,336.99	97.22%	99.48%	-2.26%
34	6600	CAPITAL OUTLAY	242,450.77	72,747.77	169,703.00	30.01%	32.37%	-2.36%
			33,564,323.98	27,015,313.52	6,549,010.46	80.49%	76.42%	4.07%

FUNCTION	CONTROL GROUP	TITLE	BUDGET	YTD EXP/ENC	AVAILABLE	YTD/ BUD	3 YR TREND	
							YTD/BUD	VARIANCE
36	6100	TOTAL PAYROLL	9,058,100.17	6,249,996.43	2,808,103.74	69.00%	71.35%	-2.35%
36	6200	CONTRACTED SERVICES	1,055,102.94	941,648.59	113,454.35	89.25%	86.16%	3.09%
36	6300	SUPPLIES AND MATERIALS	1,780,542.44	1,251,806.95	528,735.49	70.30%	87.33%	-17.03%
36	6400	OTHER OPERATING EXP	2,997,041.67	4,369,842.58	(1,372,800.91)	145.81%	139.24%	6.57%
36	6600	CAPITAL OUTLAY	31,700.00	28,200.00	3,500.00	88.96%	92.82%	-3.86%
			14,922,487.22	12,841,494.55	2,080,992.67	86.05%	87.07%	-1.02%
41	6100	TOTAL PAYROLL	9,012,426.28	6,414,649.33	2,597,776.95	71.18%	75.53%	-4.35%
41	6200	CONTRACTED SERVICES	1,678,599.15	1,521,347.05	157,252.10	90.63%	89.81%	0.82%
41	6300	SUPPLIES AND MATERIALS	947,240.58	937,270.03	9,970.55	98.95%	93.28%	5.67%
41	6400	OTHER OPERATING EXP	1,282,654.14	585,528.77	697,125.37	45.65%	76.87%	-31.22%
41	6600	CAPITAL OUTLAY	9,690.00	9,690.00	-	100.00%	60.74%	39.26%
			12,930,610.15	9,468,485.18	3,462,124.97	73.23%	78.78%	-5.55%
51	6100	TOTAL PAYROLL	38,067,596.00	24,624,288.30	13,443,307.70	64.69%	72.51%	-7.82%
51	6200	CONTRACTED SERVICES	25,732,239.41	19,752,415.22	5,979,824.19	76.76%	77.89%	-1.13%
51	6300	SUPPLIES AND MATERIALS	5,507,844.94	4,398,892.37	1,108,952.57	79.87%	91.58%	-11.71%
51	6400	OTHER OPERATING EXP	4,683,940.80	4,589,120.89	94,819.91	97.98%	99.28%	-1.30%
51	6600	CAPITAL OUTLAY	3,308,781.36	1,268,411.31	2,040,370.05	38.33%	76.37%	-38.04%
			77,300,402.51	54,633,128.09	22,667,274.42	70.68%	77.06%	-6.38%
52	6100	TOTAL PAYROLL	10,205,286.00	7,405,058.47	2,800,227.53	72.56%	71.74%	0.82%
52	6200	CONTRACTED SERVICES	270,623.78	220,949.90	49,673.88	81.64%	92.59%	-10.95%
52	6300	SUPPLIES AND MATERIALS	736,473.05	562,802.46	173,670.59	76.42%	81.36%	-4.94%
52	6400	OTHER OPERATING EXP	73,861.65	45,448.48	28,413.17	61.53%	71.26%	-9.73%
52	6600	CAPITAL OUTLAY	114,268.00	114,268.00	-	100.00%	100.00%	0.00%
			11,400,512.48	8,348,527.31	3,051,985.17	73.23%	73.58%	-0.35%
53	6100	TOTAL PAYROLL	5,934,187.00	3,775,609.65	2,158,577.35	63.62%	74.70%	-11.08%
53	6200	CONTRACTED SERVICES	1,926,355.58	867,940.00	1,058,415.58	45.06%	92.08%	-47.02%
53	6300	SUPPLIES AND MATERIALS	2,661,641.27	1,910,078.14	751,563.13	71.76%	58.66%	13.10%
53	6400	OTHER OPERATING EXP	46,648.44	32,828.00	13,820.44	70.37%	65.74%	4.63%
53	6600	CAPITAL OUTLAY	28,567.00	28,567.00	-	100.00%	99.87%	0.13%
			10,597,399.29	6,615,022.79	3,982,376.50	62.42%	79.07%	-16.65%
61	6100	TOTAL PAYROLL	56,996.00	41,226.55	15,769.45	72.33%	554.20%	-481.87%
61	6200	CONTRACTED SERVICES	12,000.00	8,400.00	3,600.00	70.00%	9.26%	60.74%
61	6300	SUPPLIES AND MATERIALS	5,200.00	2,162.59	3,037.41	41.59%	44.88%	-3.29%
61	6400	OTHER OPERATING EXP	3,625.69	1,846.13	1,779.56	50.92%	16.16%	34.76%
			77,821.69	53,635.27	24,186.42	68.92%	61.28%	7.64%
71	6500	DEBT SERVICE	-	-	-	0.00%	0.00%	0.00%
			-	-	-	0.00%	0.00%	0.00%
81	6200	CONTRACTED SERVICES	3,625.00	-	3,625.00	0.00%	28.17%	-28.17%
81	6300	SUPPLIES AND MATERIALS	4,960.00	-	4,960.00	0.00%	42.68%	-42.68%
81	6600	CAPITAL OUTLAY	8,771.70	-	8,771.70	0.00%	92.16%	-92.16%
			17,356.70	-	17,356.70	0.00%	89.80%	-89.80%
99	6200	CONTRACTED SERVICES	5,150,000.00	5,150,000.00	-	100.00%	99.36%	0.64%
			5,150,000.00	5,150,000.00	-	100.00%	99.36%	0.64%
Total Operating Expenditures			723,512,309.20	502,704,793.01	220,807,516.19	69.48%	72.32%	-2.84%

Conroe Independent School District
 Projected Annual Revenues, Expenditures and Fund Balance
 General Funds, Debt Service, and Child Nutrition
 Projected to August 31, 2025

	General Fund			Debt Service			Child Nutrition		
	Amended Budget	Projected To 8-31-25	Variance	Amended Budget	Projected To 8-31-25	Variance	Amended Budget	Projected To 8-31-25	Variance
Revenues									
5700 Local Revenues	\$ 383,082,510	\$ 383,082,510	\$ -	\$ 157,267,209	\$ 155,851,804	\$ (1,415,405)	\$ 9,918,617	\$ 10,398,452	\$ 479,835
5800 State Revenues	317,062,422	353,812,269	36,749,847	13,188,011	\$ 13,497,314	309,303	-	192,721	192,721
5900 Federal Revenues	-	1,500,000	1,500,000	-	-	-	22,631,383	23,335,125	703,742
Total Revenues	<u>700,144,932</u>	<u>738,394,779</u>	<u>38,249,847</u>	<u>170,455,220</u>	<u>169,349,118</u>	<u>(1,106,102)</u>	<u>32,550,000</u>	<u>33,926,298</u>	<u>1,376,298</u>
Expenditures									
6100 Payroll	637,624,083	636,986,459	637,624	-	-	-	10,430,000	10,191,172	238,828
6200 Contracted Services	39,685,149	37,700,892	1,984,257	-	-	-	3,226,467	3,041,632	184,835
6300 Supplies	28,567,100	23,082,393	5,484,707	-	-	-	23,473,606	22,419,110	1,054,496
6400 Other Operating	12,400,958	12,028,929	372,029	-	-	-	41,208	38,670	2,538
6500 Debt Service	1,199,642	1,199,642	-	176,509,248	188,962,331	(12,453,083)	-	-	-
6600 Capital Outlay	4,035,407	3,026,555	1,008,852	-	-	-	4,190,738	343,482	3,847,256
Total Expenditures	<u>723,512,339</u>	<u>714,024,870</u>	<u>9,487,469</u>	<u>176,509,248</u>	<u>188,962,331</u>	<u>(12,453,083)</u>	<u>41,362,019</u>	<u>36,034,066</u>	<u>5,327,953</u>
Other Financing Sources (uses)									
4999 Other Resources (uses)	-	(5,000,000)	(5,000,000)	-	18,941,689	18,941,689	-	-	-
Net Change in Fund Balance	(23,367,407)	19,369,909	42,737,316	(6,054,028)	(671,524)	5,382,504	(8,812,019)	(2,107,768)	6,704,251
Fund Balance September 1	<u>163,771,549</u>	<u>163,771,549</u>	<u>-</u>	<u>23,612,095</u>	<u>23,612,095</u>	<u>-</u>	<u>12,774,652</u>	<u>12,774,652</u>	<u>-</u>
Fund Balance August 31	<u>\$ 140,404,142</u>	<u>\$ 183,141,458</u>	<u>\$ 42,737,316</u>	<u>\$ 17,558,067</u>	<u>\$ 22,940,571</u>	<u>\$ 5,382,504</u>	<u>\$ 3,962,633</u>	<u>\$ 10,666,884</u>	<u>\$ 6,704,251</u>

* Projected

Self-Funded Health Insurance
Conroe ISD Self-Funded Health Insurance Fund
2024-2025

	<u>September 24</u>	<u>October 24</u>	<u>November 24</u>	<u>December 24</u>	<u>January 25</u>	<u>February 25</u>	<u>March 25</u>	<u>April 25</u>	<u>May 25</u>	<u>June 25</u>	<u>Total 2024-2025</u>	<u>Average 2024-2025</u>
Revenues												
Premiums:												
District	\$ 2,795,082	\$ 2,825,410	\$ 2,828,086	\$ 2,821,396	\$ 2,804,002	\$ 2,798,650	\$ 2,781,256	\$ 2,783,040	\$ 2,784,824	\$ 2,754,050	\$ 27,975,796	\$ 2,797,580
Employee	1,762,656	1,836,268	1,836,860	1,839,119	1,863,672	1,822,293	1,793,408	1,818,159	1,828,503	1,805,472	18,206,410	1,820,641
Interest	41,875	40,933	34,431	31,515	20,071	15,101	17,694	13,616	9,716	4,738	229,690	22,969
Total Revenues	<u>4,599,613</u>	<u>4,702,611</u>	<u>4,699,377</u>	<u>4,692,030</u>	<u>4,687,745</u>	<u>4,636,044</u>	<u>4,592,358</u>	<u>4,614,815</u>	<u>4,623,043</u>	<u>4,564,260</u>	<u>46,411,896</u>	<u>4,641,190</u>
Expenses												
Claims	4,114,493	5,071,802	5,486,150	7,358,060	4,546,536	4,489,224	4,388,292	6,035,073	5,888,603	5,653,674	53,031,907	\$ 5,303,191
Pharmacy/Stop Loss Rebate	(614,933)	(632,419)	(622,277)	(620,315)	(617,782)	(615,351)	(611,876)	(612,269)	(706,599)	(605,793)	(6,259,614)	(625,961)
Admin Fees/Stop Loss Prem	950,563	933,890	955,526	919,624	893,814	967,224	960,521	959,688	949,362	952,886	9,443,098	944,310
Total Expenses	<u>4,450,123</u>	<u>5,373,273</u>	<u>5,819,399</u>	<u>7,657,369</u>	<u>4,822,568</u>	<u>4,841,097</u>	<u>4,736,937</u>	<u>6,382,492</u>	<u>6,131,366</u>	<u>6,000,767</u>	<u>56,215,391</u>	<u>5,621,539</u>
Revenues Over (Under) Expenses	<u>\$ 149,490</u>	<u>\$ (670,662)</u>	<u>\$ (1,120,022)</u>	<u>\$ (2,965,339)</u>	<u>\$ (134,823)</u>	<u>\$ (205,053)</u>	<u>\$ (144,579)</u>	<u>\$ (1,767,677)</u>	<u>\$(1,508,323)</u>	<u>\$(1,436,507)</u>	<u>\$ (9,803,495)</u>	<u>\$ (980,349)</u>

Status of 2023 Bond Referendum

As of 6/30/25

Project Description	Original Bond Budget	Budget Adjustments	Adjusted Budget	Funds Expended & Encumbered	Estimate to Complete	Expected Completion	% Complete
Timber Mill HS- Conroe	\$ 384,230,000		\$ 384,230,000	\$ 89,840,823	\$ 294,389,177	Aug-27	26.0%
Grand Oaks JHS & Grand Oaks 9th	165,540,000		165,540,000	147,560,457	17,979,543	Aug-27	41.0%
Caney Creek 9th Campus	138,100,000	3,000,000	141,100,000	57,302,213	80,797,787	Aug-27	18.0%
Cartwright JHS	138,100,000		138,100,000	57,518,174	80,581,826	Aug-27	16.0%
Eissler Elementary	59,000,000	(1,450,000)	57,550,000	53,099,462	5,900,538	Aug-25	81.0%
Campbell Elementary	59,000,000	(1,550,000)	57,450,000	51,043,249	7,956,751	Aug-25	86.0%
Fowler Intermediate	63,730,000		63,730,000	32,227,882	31,502,118	Aug-26	16.0%
Arnold Elementary	63,730,000		63,730,000	31,434,971	32,295,029	Aug-26	20.0%
McCullough JHS Addition	50,976,000		50,976,000	45,170,247	5,805,753	Aug-26	6.0%
Hailey Elementary Addition	13,530,000		13,530,000	13,530,000	-	Aug-25	39.0%
Ford Elementary Addition	25,964,000		25,964,000	23,731,743	2,232,257	Aug-25	29.0%
The Woodlands HS Renovations	55,266,000		55,266,000	49,221,254	6,044,746	Aug-26	16.0%
Oak Ridge HS 9th Renovations	23,491,000		23,491,000	21,467,716	2,023,284	Aug-26	13.0%
Knox JHS Renovations	25,593,000		25,593,000	9,580,010	16,012,990	Aug-26	21.0%
Creighton Elementary Renovations	15,012,000		15,012,000	13,617,358	1,394,642	Aug-25	29.0%
San Jacinto Elementary Renovations	12,960,000		12,960,000	-	12,960,000	Aug-27	0.0%
Oak Ridge HS Phase II	62,169,000		62,169,000	55,022,109	7,146,891	Aug-26	11.0%
Washington HS Phase I	33,630,000		33,630,000	2,072,545	31,557,455	Aug-26	1.0%
Infrastructure	252,979,000		252,979,000	102,620,056	150,358,944	Aug-27	16.0%
Safety & Security	35,000,000		35,000,000	12,816,404	22,183,596	Aug-27	36.6%
Transportation Centers	10,000,000		10,000,000	10,000,000	-	Aug-25	8.0%
Buses	12,000,000		12,000,000	9,999,407	2,000,593	Aug-25	83.3%
Technology Infrastructure	70,000,000		70,000,000	14,540,843	55,459,157	Aug-27	20.8%
Land Purchases	50,000,000		50,000,000	43,879,005	6,120,995	Aug-25	87.8%
TOTAL PROP A	1,820,000,000	-	1,820,000,000	947,295,928	872,704,072		
Technology Devices	40,000,000		40,000,000	5,674,172	34,325,828	Aug-27	14.2%
TOTAL PROP B	40,000,000	-	40,000,000	5,674,172	34,325,828		
Agriculture Barns	17,000,000		17,000,000	12,281,350	4,718,650	Aug-25	29.0%
Elementary Gyms	95,877,000		95,877,000	23,136,140	72,740,860	Aug-27	22.0%
TOTAL PROP C	112,877,000	-	112,877,000	35,417,490	77,459,510		
Total of All Propositions	\$ 1,972,877,000	\$ -	\$ 1,972,877,000	\$ 988,387,590	\$ 984,489,410		
Contingency							
Grand Total	\$ 1,972,877,000		\$ 1,972,877,000				

School Bonds Authorized	\$ 1,972,877,000
School Bonds Sold	\$ 1,195,000,000
Balance to Sell	\$ 777,877,000

GASB 31 Compliance
Conroe I.S.D.
Effective Interest - Actual Life
Receipts in Period
06/01/25 - 06/30/25

CUSIP	Invest Number	Security Description	Purchase Date	Sale Date	Valuation Method	Yield Earned	Price Source 06/01/25	Original Price/Cost	Beginning Unit Price	Par Value On 06/01/25	Reported Value 06/01/25	Purchase Cost	Sales Proceeds	Ending Unit Price	Par Value On 06/30/25	Price Source 06/30/25	Reported Value 06/30/25	Change in Fair Value	Interest	Net Investment Income	S & P Rating	Moody's Rating	Other Rating	
3130ANNK2	23-0003	FHLB 0.82 08/26/25	06/20/23	Open	Fair Value	4.1360	ICE	2,792,287.41	0.991800	3,030,000.00	3,005,154.00	0.00	0.00	0.994499	3,030,000.00	ICE	3,013,331.97	8,177.97	2,070.50	10,248.47				
3130AWER7	23-0004	FHLB 4.625 06/06/25	06/16/23	Open	Fair Value	4.0296	ICE	2,045,676.55	1.000083	2,050,000.00	2,050,170.15	0.00	0.00	1.000000	2,050,000.00		2,050,000.00	-170.15	1,316.84	1,146.69				
3130AWLZ1	23-0006	FHLB 4.75 06/12/26	08/04/23	Open	Fair Value	5.1090	ICE	2,292,296.87	1.005972	2,290,000.00	2,303,675.88	0.00	0.00	1.006273	2,290,000.00	ICE	2,304,365.17	689.29	9,064.58	9,753.87				
3130AWTQ3	24-0001	FHLB 4.625 09/11/26	10/03/23	Open	Fair Value	6.6051	ICE	1,781,143.20	1.006786	1,800,000.00	1,812,214.80	0.00	0.00	1.008406	1,800,000.00	ICE	1,815,130.80	2,916.00	6,937.50	9,853.50				
3130AXCP1	24-0002	FHLB 4.875 09/11/26	10/31/23	Open	Fair Value	5.1824	ICE	2,142,425.55	1.010134	2,150,000.00	2,171,788.10	0.00	0.00	1.010382	2,150,000.00	ICE	2,172,321.30	533.20	8,734.38	9,267.58				
91282CJK8	24-0003	Treasury Note 4.625 11/15/26	11/16/23	Open	Fair Value	6.2571	ICE	998,320.31	1.008320	1,000,000.00	1,008,320.00	0.00	0.00	1.009688	1,000,000.00	ICE	1,009,688.00	1,368.00	3,770.38	5,138.38				
3130AXCP1	24-0004	FHLB 4.875 09/11/26	11/30/23	Open	Fair Value	5.1444	ICE	1,211,812.80	1.010134	1,200,000.00	1,212,160.80	0.00	0.00	1.010382	1,200,000.00	ICE	1,212,458.40	297.60	4,875.00	5,172.60				
3130AXU63	24-0005	FHLB 4.625 11/17/26	01/17/24	Open	Fair Value	5.5144	ICE	2,940,257.80	1.007957	2,900,000.00	2,923,075.30	0.00	0.00	1.008733	2,900,000.00	ICE	2,925,325.70	2,250.40	11,177.08	13,427.48				
3130AGFP5	24-0006	FHLB 2.50 06/12/26	01/11/24	Open	Fair Value	3.6735	ICE	2,331,883.89	0.985076	2,430,000.00	2,399,734.68	0.00	0.00	0.985992	2,430,000.00	ICE	2,395,960.56	2,225.88	5,063.50	7,288.38				
91282CKA8	24-0007	Treasury Note 4.125 02/15/27	03/04/24	Open	Fair Value	7.0869	ICE	2,982,539.06	1.002422	3,000,000.00	3,007,266.00	0.00	0.00	1.004805	3,000,000.00	ICE	3,014,415.00	7,149.00	10,255.52	17,404.52				
3133EP6K6	24-0008	FFCB 4.50 03/26/27	04/17/24	Open	Fair Value	6.5339	ICE	3,217,379.75	1.009469	3,250,000.00	3,280,774.25	0.00	0.00	1.011126	3,250,000.00	ICE	3,286,159.50	5,385.25	12,187.50	17,572.75				
3130B0UQ0	24-0009	FHLB 5.00 04/15/27	05/17/24	Open	Fair Value	7.6109	ICE	2,105,670.00	1.002845	2,100,000.00	2,105,974.50	0.00	0.00	1.005033	2,100,000.00	ICE	2,110,569.30	4,594.80	8,750.00	13,344.80				
91282CHY0	24-0010	Treasury Note 4.625 09/15/26	06/20/24	Open	Fair Value	5.9658	ICE	3,199,750.00	1.006914	3,200,000.00	3,222,124.80	0.00	0.00	1.008047	3,200,000.00	ICE	3,225,750.40	3,625.60	12,065.22	15,690.82				
91282CKV2	24-0011	Treasury Note 4.625 06/15/27	07/02/24	Open	Fair Value	7.8044	ICE	1,931,583.20	1.013945	1,930,000.00	1,956,913.85	0.00	0.00	1.016563	1,930,000.00	ICE	1,961,966.59	5,052.74	7,335.36	12,388.10				
91282CJK8	24-0012	Treasury Note 4.625 11/15/26	08/02/24	Open	Fair Value	6.2067	ICE	1,617,312.50	1.008320	1,600,000.00	1,613,312.00	0.00	0.00	1.009688	1,600,000.00	ICE	1,615,500.80	2,188.80	6,032.61	8,221.41				
91282CKV2	25-0001	Treasury Note 4.625 06/15/27	09/06/24	Open	Fair Value	7.6420	ICE	1,026,914.06	1.013945	1,000,000.00	1,013,945.00	0.00	0.00	1.016563	1,000,000.00	ICE	1,016,563.00	2,618.00	3,800.71	6,418.71				
91282CLL3	25-0002	Treasury Note 3.375 09/15/27	09/17/24	Open	Fair Value	8.2516	ICE	2,906,021.48	0.989063	2,910,000.00	2,878,173.33	0.00	0.00	0.993086	2,910,000.00	ICE	2,889,880.26	11,706.93	8,006.45	19,713.38				
91282CLL3	25-0003	Treasury Note 3.375 09/15/27	09/24/24	Open	Fair Value	8.2609	ICE	2,124,205.08	0.989063	2,150,000.00	2,126,485.45	0.00	0.00	0.993086	2,150,000.00	ICE	2,135,134.90	8,649.45	5,915.42	14,564.87				
91282CKV2	25-0004	Treasury Note 4.625 06/15/27	10/18/24	Open	Fair Value	7.6916	ICE	1,730,679.69	1.013945	1,700,000.00	1,723,706.50	0.00	0.00	1.016563	1,700,000.00	ICE	1,728,157.10	4,450.60	6,461.20	10,911.80				
91282CLQ2	25-0005	Treasury Note 3.875 10/15/27	11/07/24	Open	Fair Value	8.5035	ICE	4,116,287.50	0.999727	4,160,000.00	4,158,984.32	0.00	0.00	1.003477	4,160,000.00	ICE	4,174,464.32	15,600.00	13,213.11	28,813.11				
3133ERE23	25-0006	FFCB 4.32 12/02/27	12/03/24	Open	Fair Value	7.3837	ICE	2,547,450.00	1.000619	2,550,000.00	2,551,578.45	0.00	0.00	1.003141	2,550,000.00	ICE	2,558,009.55	6,431.10	9,031.16	15,462.26				
91282CMB4	25-0007	Treasury Note 4.00 12/15/27	01/03/25	Open	Fair Value	8.8093	ICE	2,844,631.64	1.003203	2,865,000.00	2,874,176.60	0.00	0.00	1.007109	2,865,000.00	ICE	2,885,367.29	11,190.69	9,417.53	20,608.22				
91282CMS7	25-0008	Treasury Note 3.875 03/15/28	03/21/25	Open	Fair Value	9.0370	ICE	2,995,664.06	1.000547	3,000,000.00	3,001,641.00	0.00	0.00	1.004805	3,000,000.00	ICE	3,014,415.00	12,774.00	9,476.90	22,250.90				
91282CHE4	25-0009	Treasury Note 3.625 05/31/28	06/09/25	Open	Fair Value	17.5373		2,466,106.56	0.000000	0.00	0.00	2,466,106.56	0.00	0.997891	2,492,000.00	ICE	2,486,744.37	20,637.81	5,429.97	26,067.78				
199-Lone Star GOF	AR-0001	State Pool	04/25/00	Open	Fair Value	4.4595	Manual	8,475,341.70	1.000000		8,138.36	0.00	3,591.80	1.000000		4,546.56	Manual		4,546.56	0.00	4,711.01		4,711.01	
6990-Lone Star COP	AR-0012	State Pool	06/26/00	Open	Fair Value	4.4445	Manual	1,490,384.49	1.000000		5,967,401.63	5,967,401.63	0.00	478,738.57	1.000000		5,488,663.06	Manual		5,488,663.06	0.00	21,314.32		21,314.32
753-Lone Star COP	AR-0015	State Pool	09/07/00	Open	Fair Value	4.4574	Manual	750,000.00	1.000000		2,020,511.94	2,020,511.94	0.00	1,419,929.03	1.000000		600,582.91	Manual		600,582.91	0.00	4,765.66		4,765.66
240-Lone Star COP	AR-0023	State Pool	08/31/06	Open	Fair Value	4.4395	Manual	2,000,000.00	1.000000		6,195,594.91	6,195,594.91	0.00	-22,580.99	1.000000		6,218,175.90	Manual		6,218,175.90	0.00	22,609.68		22,609.68
199-TEXPOOL	AR-0026	State Pool	08/26/08	Open	Fair Value	4.3095	Manual	10,000,000.00	1.000000		6,069,933.14	6,069,933.14	0.00	-21,437.69	1.000000		6,091,370.83	Manual		6,091,370.83	0.00	21,502.53		21,502.53
199-Lone Star COP	AR-0033	State Pool	05/22/13	Open	Fair Value	4.4586	Manual	20,000,000.00	1.000000		142,561,558.20	142,561,558.20	0.00	#####	1.000000		122,065,574.69	Manual		122,065,574.69	0.00	400,291.47		400,291.47
511-Lone Star COP	AR-0035	State Pool	05/22/13	Open	Fair Value	4.4522	Manual	10,000,000.00	1.000000		74,503,057.25	74,503,057.25	0.00	-997,951.02	1.000000		75,501,008.27	Manual		75,501,008.27	0.00	274,343.36		274,343.36
199-Texas Class	AR-0039	State Pool	12/16/13	Open	Fair Value	4.4095	Manual	10,000,000.00	1.000000		1,157,595.80	1,157,595.80	0.00	-4,195.53	1.000000		1,161,791.33	Manual		1,161,791.33	0.00	4,195.89		4,195.89
199-Schwab	AR-0042	TD Ameritrade	02/29/16	Open	Fair Value	2.8841	Manual	3,500,000.00	1.000000		341,285.51	341,285.51	0.00	69,434.06	1.000000		271,851.45	Manual		271,851.45	0.00	1,108.01		1,108.01
199 Woodforest National Bank	AR-0047	Money Market	05/24/18	Open	Fair Value	4.5762	Manual	30,000,000.00	1.000000		1,003,796.44	1,003,796.44	0.00	98.17	1.000000		1,003,698.27	Manual		1,003,698.27	0.00	3,762.17		3,762.17
511 Woodforest National Bank	AR-0049	Money Market	05/24/18	Open	Fair Value	0.0000	Manual	20,000,000.00	0.000000		0.00	0.00	0.00	0.000000		0.00	Manual		0.00	0.00	0.00	0.00	0.00	
6999-Lone Star COP	AR-0050	State Pool	10/30/19	Open	Fair Value	4.4400	Manual	20,000,000.00	1.000000		8,013,796.90	8,013,796.90	0.00	970,914.69	1.000000		7,042,882.21	Manual		7,042,882.21	0.00	29,127.07		29,127.07
6190 - Lone Star COP	AR-0051	State Pool	02/06/20	Open	Fair Value	4.4401	Manual	122,500,000.00	1.000000		151,567.81	151,567.81	0.00	151,549.42	1.000000		18.39	Manual		18.39	0.00	18.44		18.44
6291-Texas Class	AR-0053	State Pool	12/07/20	Open	Fair Value	4.4124	Manual	50,000,000.00	1.000000		2,520,712.92	2,520,712.92	0.00	40,870.15	1.000000		2,479,842.77	Manual		2,479,842.77	0.00	9,136.72		9,136.72
6392 - Lone Star COP	AR-0054	State Pool	02/08/22	Open	Fair Value	4.4395	Manual	177,000,000.00	1.000000		2,744,660.88	2,744,660.88	0.00	-10,003.42	1.000000		2,754,664.30	Manual		2,754,664.30	0.00	10,016.13		10,016.13
6492 - Lone Star COP	AR-0055	State Pool	07/07/22	Open	Fair Value	4.4390	Manual	165,070,000.00	1.000000		2,071.83	2,071.83	0.00	-7.55	1.000000		2,079.38	Manual		2,079.38	0.00	7.56		7.56
6492 - Texas Class	AR-0056	State Pool	08/09/22	Open	Fair Value	4.4112	Manual	50,000,000.00	1.000000		43,089,856.45	43,089,856.45	0.00	343,887.99	1.000000		42,745,968.46	Manual		42,745,968.46	0.00	156,185.97		156,185.97
199-Woodforest-IntraFi Network	AR-0057	Money Market	09/01/22	Open	Fair Value	4.4692	Manual	22,574,052.75	1.000000		82,408,205.78	82,408,205.78	0.00	-308,948.43	1.000000		82,717,154.21	Manual		82,717,154.21	0.00	302,765.49		302,765.49
6990 - Texas Class	AR-0058	State Pool	01/24/24	Open	Fair Value	0.0000	Manual	1,300,000.00	0.000000		0.00	0.00	0.00	0.000000		0.00	Manual		0.00	0.00	0.00	0.00	0.00	
6133 - Lone Star COP - Prop A	AR-0059	State Pool	02/06/24	Open	Fair Value	4.4539	Manual	556,912,000.00	1.000000		267,851,195.24	267,851,195.24	0.00	#####	1.000000		239,041,440.73	Manual		239,041,440.73	0.00	944,564.08		944,564.08
6133 - Lone Star COP -																								

Portfolio Position
Conroe I.S.D.
Effective Interest - Actual Life
Receipts in Period
06/01/25 - 06/30/25

CUSIP		Invest Number	Security Description	Purchase Date	Call Date	Par Value On 06/01/25	Par Value On 06/30/25	Market Val On 06/01/25	Market Val On 06/30/25	Purchase Cost	Sales Proceeds	Original Princ/Cost	Amor Value On 06/01/25	Amor Value On 06/30/25
1 - 199-GENERAL FUND	3133EP6K6	24-0008	FFCB 4.50 03/26/27	04/17/24	Open	3,250,000.00	3,250,000.00	3,280,774.25	3,286,159.50	0.00	0.00	3,217,379.75	3,229,355.22	3,230,263.72
	3133ERE23	25-0006	FFCB 4.32 12/02/27	12/03/24	Open	2,550,000.00	2,550,000.00	2,551,578.45	2,558,009.55	0.00	0.00	2,547,450.00	2,547,851.09	2,547,918.46
	FFCB Total					5,800,000.00	5,800,000.00	5,832,352.70	5,844,169.05	0.00	0.00	5,764,829.75	5,777,206.31	5,778,182.18
	3130AGFP5	24-0006	FHLB 2.50 06/12/26	01/11/24	Open	2,430,000.00	2,430,000.00	2,393,734.68	2,395,960.56	0.00	0.00	2,331,883.89	2,387,008.94	2,390,425.34
	3130ANNK2	23-0003	FHLB 0.82 08/26/25	06/20/23	Open	3,030,000.00	3,030,000.00	3,005,154.00	3,013,331.97	0.00	0.00	2,792,287.41	3,003,295.75	3,012,720.78
	3130AWER7	23-0004	FHLB 4.625 06/06/25	06/16/23	Open	2,050,000.00	2,050,000.00	2,050,170.15	2,050,000.00	0.00	0.00	2,045,676.55	2,049,968.71	2,050,000.00
	3130AWLZ1	23-0006	FHLB 4.75 06/12/26	08/04/23	Open	2,290,000.00	2,290,000.00	2,303,675.88	2,304,365.17	0.00	0.00	2,292,296.87	2,290,860.68	2,290,792.40
	3130AWTQ3	24-0001	FHLB 4.625 09/11/26	10/03/23	Open	1,800,000.00	1,800,000.00	1,812,214.80	1,815,130.80	0.00	0.00	1,781,143.20	1,791,581.53	1,792,114.75
	3130AXCP1	24-0002	FHLB 4.875 09/11/26	10/31/23	Open	2,150,000.00	2,150,000.00	2,171,788.10	2,172,321.30	0.00	0.00	2,142,425.55	2,146,515.28	2,146,736.00
	3130AXCP1	24-0004	FHLB 4.875 09/11/26	11/30/23	Open	1,200,000.00	1,200,000.00	1,212,160.80	1,212,458.40	0.00	0.00	1,211,812.80	1,205,628.65	1,205,271.06
	3130AXU63	24-0005	FHLB 4.625 11/17/26	01/17/24	Open	2,900,000.00	2,900,000.00	2,923,075.30	2,925,325.70	0.00	0.00	2,940,257.80	2,921,412.69	2,920,216.77
	3130BOUQ0	24-0009	FHLB 5.00 04/15/27	05/17/24	04/15/27	2,100,000.00	2,100,000.00	2,105,974.50	2,110,569.30	0.00	0.00	2,105,670.00	2,103,796.34	2,103,633.85
	FHLB Total					19,950,000.00	19,950,000.00	19,977,948.21	19,999,463.20	0.00	0.00	19,643,454.07	19,900,068.57	19,911,910.95
	199-Woodforest National Bank	AR-0047	Money Market	05/24/18	Open	1,003,796.44	1,003,698.27	1,003,796.44	1,003,698.27	0.00	0.00	30,000,000.00	1,003,796.44	1,003,698.27
	199-Schwab	AR-0042	TD Ameritrade	02/29/16	Open	341,285.51	271,851.45	341,285.51	271,851.45	0.00	0.00	3,500,000.00	341,285.51	271,851.45
	199-Woodforest-IntraFi Network	AR-0057	Money Market	09/01/22	Open	82,408,205.78	82,717,154.21	82,408,205.78	82,717,154.21	0.00	0.00	22,574,052.75	82,408,205.78	82,717,154.21
	Money Market Total					83,753,287.73	83,992,703.93	83,753,287.73	83,992,703.93	0.00	0.00	56,074,052.75	83,753,287.73	83,992,703.93
	199-Lone Star COP	AR-0033	State Pool	05/22/13	Open	142,561,558.20	122,065,574.69	142,561,558.20	122,065,574.69	0.00	0.00	20,000,000.00	142,561,558.20	122,065,574.69
	199-Lone Star GOF	AR-0001	State Pool	04/25/00	Open	8,138.36	4,546.56	8,138.36	4,546.56	0.00	0.00	8,475,341.70	8,138.36	4,546.56
	199-TEXPOOL	AR-0026	State Pool	08/26/08	Open	6,069,933.14	6,091,370.83	6,069,933.14	6,091,370.83	0.00	0.00	10,000,000.00	6,069,933.14	6,091,370.83
	199-Texas Class	AR-0039	State Pool	12/16/13	Open	1,157,595.80	1,161,791.33	1,157,595.80	1,161,791.33	0.00	0.00	10,000,000.00	1,157,595.80	1,161,791.33
	State Pool Total					149,797,225.50	129,323,283.41	149,797,225.50	129,323,283.41	0.00	0.00	48,475,341.70	149,797,225.50	129,323,283.41
	91282CHE4	25-0009	Treasury Note 3.625 05/31/28	06/09/25	Open	0.00	2,492,000.00	0.00	2,486,744.37	2,466,106.56	0.00	2,466,106.56	0.00	2,466,606.36
	91282CHY0	24-0010	Treasury Note 4.625 09/15/26	06/20/24	Open	3,200,000.00	3,200,000.00	3,222,124.80	3,225,750.40	0.00	0.00	3,199,750.00	3,199,977.03	3,199,978.44
	91282CJK8	24-0003	Treasury Note 4.625 11/15/26	11/16/23	Open	1,000,000.00	1,000,000.00	1,008,320.00	1,009,688.00	0.00	0.00	998,320.31	999,157.15	999,203.29
	91282CJK8	24-0012	Treasury Note 4.625 11/15/26	08/02/24	Open	1,600,000.00	1,600,000.00	1,613,312.00	1,615,500.80	0.00	0.00	1,617,312.50	1,611,255.82	1,610,637.88
	91282CKA8	24-0007	Treasury Note 4.125 02/15/27	03/04/24	Open	3,000,000.00	3,000,000.00	3,007,266.00	3,014,415.00	0.00	0.00	2,982,539.06	2,989,671.27	2,990,154.00
	91282CKV2	24-0011	Treasury Note 4.625 06/15/27	07/02/24	Open	1,930,000.00	1,930,000.00	1,956,913.85	1,961,966.59	0.00	0.00	1,931,583.20	1,931,144.97	1,931,100.79
	91282CKV2	25-0001	Treasury Note 4.625 06/15/27	09/06/24	Open	1,000,000.00	1,000,000.00	1,013,945.00	1,016,563.00	0.00	0.00	1,026,914.06	1,020,075.12	1,019,293.18
	91282CKV2	25-0004	Treasury Note 4.625 06/15/27	10/18/24	Open	1,700,000.00	1,700,000.00	1,723,706.50	1,728,157.10	0.00	0.00	1,730,679.69	1,723,863.79	1,722,937.00
	91282CLL3	25-0002	Treasury Note 3.375 09/15/27	09/17/24	Open	2,910,000.00	2,910,000.00	2,878,173.33	2,889,880.26	0.00	0.00	2,906,021.48	2,906,928.80	2,907,034.21
	91282CLL3	25-0003	Treasury Note 3.375 09/15/27	09/24/24	Open	2,150,000.00	2,150,000.00	2,126,485.45	2,135,134.90	0.00	0.00	2,144,205.08	2,145,504.63	2,145,658.84
	91282CLQ2	25-0005	Treasury Note 3.875 10/15/27	11/07/24	Open	4,160,000.00	4,160,000.00	4,158,864.32	4,174,464.32	0.00	0.00	4,116,287.50	4,124,376.38	4,125,553.63
	91282CMB4	25-0007	Treasury Note 4.00 12/15/27	01/03/25	Open	2,865,000.00	2,865,000.00	2,874,176.60	2,885,367.29	0.00	0.00	2,844,631.64	2,847,357.28	2,847,904.74
	91282CM57	25-0008	Treasury Note 3.875 03/15/28	03/21/25	Open	3,000,000.00	3,000,000.00	3,001,641.00	3,014,415.00	0.00	0.00	2,995,664.06	2,995,940.83	2,996,056.14
	Treasury Note Total					28,515,000.00	31,007,000.00	28,584,928.85	31,158,047.03	2,466,106.56	0.00	30,960,015.14	28,495,253.07	30,962,118.50
	1 - 199-GENERAL FUND Total					287,815,513.23	270,072,987.34	287,945,742.99	270,317,666.62	2,466,106.56	0.00	160,917,693.41	287,723,041.18	269,968,198.97
19 - 240 Child Nutrition	240-Lone Star COP	AR-0023	State Pool	08/31/06	Open	6,195,594.91	6,218,175.90	6,195,594.91	6,218,175.90	0.00	0.00	2,000,000.00	6,195,594.91	6,218,175.90
	State Pool Total					6,195,594.91	6,218,175.90	6,195,594.91	6,218,175.90	0.00	0.00	2,000,000.00	6,195,594.91	6,218,175.90
19 - 240 Child Nutrition Total					6,195,594.91	6,218,175.90	6,195,594.91	6,218,175.90	0.00	0.00	2,000,000.00	6,195,594.91	6,218,175.90	
2 - 511-DEBT SERVICE	511-Woodforest National Bank	AR-0049	Money Market	05/24/18	Open	0.00	0.00	0.00	0.00	0.00	0.00	20,000,000.00	0.00	0.00
	Money Market Total					0.00	0.00	0.00	0.00	0.00	0.00	20,000,000.00	0.00	0.00
511-Lone Star COP	AR-0035	State Pool	05/22/13	Open	74,503,057.25	75,501,008.27	74,503,057.25	75,501,008.27	0.00	0.00	10,000,000.00	74,503,057.25	75,501,008.27	
State Pool Total					74,503,057.25	75,501,008.27	74,503,057.25	75,501,008.27	0.00	0.00	10,000,000.00	74,503,057.25	75,501,008.27	
2 - 511-DEBT SERVICE Total					74,503,057.25	75,501,008.27	74,503,057.25	75,501,008.27	0.00	0.00	30,000,000.00	74,503,057.25	75,501,008.27	
40 - 6133-Capital Projects-Prop A	6133 - Lone Star COP - Prop A	AR-0059	State Pool	02/06/24	Open	267,851,195.24	239,041,440.73	267,851,195.24	239,041,440.73	0.00	0.00	556,912,000.00	267,851,195.24	239,041,440.73
	State Pool Total					267,851,195.24	239,041,440.73	267,851,195.24	239,041,440.73	0.00	0.00	556,912,000.00	267,851,195.24	239,041,440.73
40 - 6133-Capital Projects-Prop A Total					267,851,195.24	239,041,440.73	267,851,195.24	239,041,440.73	0.00	0.00	556,912,000.00	267,851,195.24	239,041,440.73	
41 - 6133-Capital Projects-Prop B	6133 - Lone Star COP - Prop B	AR-0060	State Pool	02/06/24	Open	7,446,607.11	7,423,704.94	7,446,607.11	7,423,704.94	0.00	0.00	12,300,000.00	7,446,607.11	7,423,704.94
	State Pool Total					7,446,607.11	7,423,704.94	7,446,607.11	7,423,704.94	0.00	0.00	12,300,000.00	7,446,607.11	7,423,704.94
41 - 6133-Capital Projects-Prop B Total					7,446,607.11	7,423,704.94	7,446,607.11	7,423,704.94	0.00	0.00	12,300,000.00	7,446,607.11	7,423,704.94	
42 - 6133-Capital Projects-Prop C	6133 - Lone Star COP - Prop C	AR-0061	State Pool	02/06/24	Open	19,208,995.18	17,478,712.00	19,208,995.18	17,478,712.00	0.00	0.00	25,788,000.00	19,208,995.18	17,478,712.00
	State Pool Total					19,208								

13 - 6291-Capital Projects	45 - 6235-Capital Projects- Prop C Total	AR-0053	State Pool	12/07/20	Open	32,259,366.40	32,276,929.36	32,259,366.40	32,276,929.36	0.00	0.00	31,850,000.00	32,259,366.40	32,276,929.36								
	6291-Texas Class					2,520,712.92	2,479,842.77	2,520,712.92	2,479,842.77	0.00	0.00	50,000,000.00	2,520,712.92	2,479,842.77								
	State Pool Total					2,520,712.92	2,479,842.77	2,520,712.92	2,479,842.77	0.00	0.00	50,000,000.00	2,520,712.92	2,479,842.77								
	13 - 6291-Capital Projects Total					2,520,712.92	2,479,842.77	2,520,712.92	2,479,842.77	0.00	0.00	50,000,000.00	2,520,712.92	2,479,842.77								
38 - 6392 - Capital Projects	6392 - Lone Star COP	AR-0054	State Pool	02/08/22	Open	2,744,660.88	2,754,664.30	2,744,660.88	2,754,664.30	0.00	0.00	177,000,000.00	2,744,660.88	2,754,664.30								
	State Pool Total					2,744,660.88	2,754,664.30	2,744,660.88	2,754,664.30	0.00	0.00	177,000,000.00	2,744,660.88	2,754,664.30								
	38 - 6392 - Capital Projects Total					2,744,660.88	2,754,664.30	2,744,660.88	2,754,664.30	0.00	0.00	177,000,000.00	2,744,660.88	2,754,664.30								
						2,744,660.88	2,754,664.30	2,744,660.88	2,754,664.30	0.00	0.00	177,000,000.00	2,744,660.88	2,754,664.30								
39 - 6492 - Capital Projects	6492 - Lone Star COP	AR-0055	State Pool	07/07/22	Open	2,071.83	2,079.38	2,071.83	2,079.38	0.00	0.00	165,070,000.00	2,071.83	2,079.38								
	6492 - Texas Class					43,089,856.45	42,745,968.46	43,089,856.45	42,745,968.46	0.00	0.00	50,000,000.00	43,089,856.45	42,745,968.46								
	State Pool Total					43,091,928.28	42,748,047.84	43,091,928.28	42,748,047.84	0.00	0.00	215,070,000.00	43,091,928.28	42,748,047.84								
	39 - 6492 - Capital Projects Total					43,091,928.28	42,748,047.84	43,091,928.28	42,748,047.84	0.00	0.00	215,070,000.00	43,091,928.28	42,748,047.84								
12 - 6990-Capital projects	6990 - Texas Class	AR-0058	State Pool	01/24/24	Open	0.00	0.00	0.00	0.00	0.00	0.00	1,300,000.00	0.00	0.00								
	6990-Lone Star COP					5,967,401.63	5,488,663.06	5,967,401.63	5,488,663.06	0.00	0.00	1,490,384.49	5,967,401.63	5,488,663.06								
	State Pool Total					5,967,401.63	5,488,663.06	5,967,401.63	5,488,663.06	0.00	0.00	2,790,384.49	5,967,401.63	5,488,663.06								
	12 - 6990-Capital projects Total					5,967,401.63	5,488,663.06	5,967,401.63	5,488,663.06	0.00	0.00	2,790,384.49	5,967,401.63	5,488,663.06								
36 - 6999-Capital Maintenance Fund	6999-Lone Star COP	AR-0050	State Pool	10/30/19	Open	8,013,796.90	7,042,882.21	8,013,796.90	7,042,882.21	0.00	0.00	20,000,000.00	8,013,796.90	7,042,882.21								
	State Pool Total					8,013,796.90	7,042,882.21	8,013,796.90	7,042,882.21	0.00	0.00	20,000,000.00	8,013,796.90	7,042,882.21								
	36 - 6999-Capital Maintenance Fund Total					8,013,796.90	7,042,882.21	8,013,796.90	7,042,882.21	0.00	0.00	20,000,000.00	8,013,796.90	7,042,882.21								
						8,013,796.90	7,042,882.21	8,013,796.90	7,042,882.21	0.00	0.00	20,000,000.00	8,013,796.90	7,042,882.21								
14 - 753-Self Funded	753-Lone Star COP	AR-0015	State Pool	09/07/00	Open	2,020,511.94	600,582.91	2,020,511.94	600,582.91	0.00	0.00	750,000.00	2,020,511.94	600,582.91								
	State Pool Total					2,020,511.94	600,582.91	2,020,511.94	600,582.91	0.00	0.00	750,000.00	2,020,511.94	600,582.91								
	14 - 753-Self Funded Total					2,020,511.94	600,582.91	2,020,511.94	600,582.91	0.00	0.00	750,000.00	2,020,511.94	600,582.91								
						2,020,511.94	600,582.91	2,020,511.94	600,582.91	0.00	0.00	750,000.00	2,020,511.94	600,582.91								
Combined Port	3133EP6K6	24-0008	FFCB	4.50	03/26/27	04/17/24	Open	3,250,000.00	3,250,000.00	3,280,774.25	3,286,159.50	0.00	0.00	3,217,379.75	3,229,355.22	3,230,263.72						
	3133ERE23							25-0006	FFCB	4.32	12/02/27	12/03/24	Open	2,550,000.00	2,550,000.00	2,551,578.45	2,558,009.55	0.00	0.00	2,547,450.00	2,547,851.09	2,547,918.46
	FFCB Total												5,800,000.00	5,800,000.00	5,832,352.70	5,844,169.05	0.00	0.00	5,764,829.75	5,777,206.31	5,778,182.18	
	3130AGFP5							24-0006	FHLB	2.50	06/12/26	01/11/24	Open	2,430,000.00	2,430,000.00	2,393,734.68	2,395,960.56	0.00	0.00	2,331,883.89	2,387,008.94	2,390,425.34
	3130ANNK2	23-0003	FHLB	0.82	08/26/25	06/20/23	Open	3,030,000.00	3,030,000.00	3,005,154.00	3,013,331.97	0.00	0.00	2,792,287.41	3,003,295.75	3,012,720.78						
	3130AWER7	23-0004	FHLB	4.625	06/06/25	06/16/23	Open	2,050,000.00	2,050,000.00	2,050,170.15	2,050,000.00	0.00	0.00	2,045,676.55	2,049,968.71	2,050,000.00						
	3130AWLZ1	23-0006	FHLB	4.75	06/12/26	08/04/23	Open	2,290,000.00	2,290,000.00	2,303,675.88	2,304,365.17	0.00	0.00	2,292,296.87	2,290,860.68	2,290,792.40						
	3130AWTQ3	24-0001	FHLB	4.625	09/11/26	10/03/23	Open	1,800,000.00	1,800,000.00	1,812,214.80	1,815,130.80	0.00	0.00	1,781,143.20	1,791,581.53	1,792,114.75						
	3130AXCP1	24-0002	FHLB	4.875	09/11/26	10/31/23	Open	2,150,000.00	2,150,000.00	2,171,788.10	2,172,321.30	0.00	0.00	2,142,425.55	2,146,515.28	2,146,736.00						
	3130AXCP1	24-0004	FHLB	4.875	09/11/26	11/30/23	Open	1,200,000.00	1,200,000.00	1,212,160.80	1,212,458.40	0.00	0.00	1,211,812.80	1,205,628.65	1,205,271.06						
	3130AXU63	24-0005	FHLB	4.625	11/17/26	01/17/24	Open	2,900,000.00	2,900,000.00	2,923,075.30	2,925,325.70	0.00	0.00	2,940,257.80	2,921,412.69	2,920,216.77						
	3130B0UQ0	24-0009	FHLB	5.00	04/15/27	05/17/24	Open	2,100,000.00	2,100,000.00	2,105,974.50	2,110,569.30	0.00	0.00	2,105,670.00	2,103,796.34	2,103,633.85						
	FHLB Total						19,950,000.00	19,950,000.00	19,977,948.21	19,999,463.20	0.00	0.00	19,643,454.07	19,900,068.57	19,911,910.95							
	199 Woodforest National Bank	AR-0047	Money Market		05/24/18	Open	1,003,796.44	1,003,698.27	1,003,796.44	1,003,698.27	0.00	0.00	30,000,000.00	1,003,796.44	1,003,698.27							
	199-Schwab	AR-0042	TD Ameritrade		02/29/16	Open	341,285.51	271,851.45	341,285.51	271,851.45	0.00	0.00	3,500,000.00	341,285.51	271,851.45							
	199-Woodforest-IntraFi Network	AR-0057	Money Market		09/01/22	Open	82,408,205.78	82,717,154.21	82,408,205.78	82,717,154.21	0.00	0.00	22,574,052.75	82,408,205.78	82,717,154.21							
	511 Woodforest National Bank	AR-0049	Money Market		05/24/18	Open	0.00	0.00	0.00	0.00	0.00	0.00	20,000,000.00	0.00	0.00							
	Money Market Total						83,753,287.73	83,992,703.93	83,753,287.73	83,992,703.93	0.00	0.00	76,074,052.75	83,753,287.73	83,992,703.93							
	199-Lone Star COP	AR-0033	State Pool		05/22/13	Open	142,561,558.20	122,065,574.69	142,561,558.20	122,065,574.69	0.00	0.00	20,000,000.00	142,561,558.20	122,065,574.69							
	199-Lone Star GOF	AR-0001	State Pool		04/25/00	Open	8,138.36	4,546.56	8,138.36	4,546.56	0.00	0.00	8,475,341.70	8,138.36	4,546.56							
	199-TEXPOOL	AR-0026	State Pool		08/26/08	Open	6,069,933.14	6,091,370.83	6,069,933.14	6,091,370.83	0.00	0.00	10,000,000.00	6,069,933.14	6,091,370.83							
	199-Texas Class	AR-0039	State Pool		12/16/13	Open	1,157,595.80	1,161,791.33	1,157,595.80	1,161,791.33	0.00	0.00	10,000,000.00	1,157,595.80	1,161,791.33							
	240-Lone Star COP	AR-0023	State Pool		08/31/06	Open	6,195,594.91	6,218,175.90	6,195,594.91	6,218,175.90	0.00	0.00	2,000,000.00	6,195,594.91	6,218,175.90							
	511-Lone Star COP	AR-0035	State Pool		05/22/13	Open	74,503,057.25	75,501,008.27	74,503,057.25	75,501,008.27	0.00	0.00	10,000,000.00	74,503,057.25	75,501,008.27							
6133 - Lone Star COP - Prop A	AR-0059	State Pool		02/06/24	Open	267,851,195.24	239,041,440.73	267,851,195.24	239,041,440.73	0.00	0.00	556,912,000.00	267,851,195.24	239,041,440.73								
	6133 - Lone Star COP - Prop B	AR-0060	State Pool		02/06/24	Open	7,446,607.11	7,423,704.94	7,446,607.11	7,423,704.94	0.00	0.00	12,300,000.00	7,446,607.11	7,423,704.94							
	6133 - Lone Star COP - Prop C	AR-0061	State Pool		02/06/24	Open	19,208,995.18	17,478,712.00	19,208,995.18	17,478,712.00	0.00	0.00	25,788,000.00	19,208,995.18	17,478,712.00							
	6190 - Lone Star COP	AR-0051	State Pool		02/06/20	Open	151,567.81	18.39	151,567.81	18.39	0.00	0.00	122,500,000.00	151,567.81	18.39							
6235 - Lone Star COP - Prop A	AR-0062	State Pool		02/04/25	Open	552,236,975.89	544,245,498.84	552,236,975.89	544,245,498.84	0.00	0.00	558,375,000.00	552,236,975.89	544,245,498.84								
	6235 - Lone Star COP -Prop B	AR-0063	State Pool		02/04/25	Open	9,916,007.16	9,952,147.88	9,916,007.16	9,952,147.88	0.00	0.00	9,775,000.00	9,916,007.16	9,952,147.88							
	6235 - Lone Star COP -Prop C	AR-0064	State Pool		02/04/25	Open	32,259,366.40	32,276,929.36	32,259,366.40	32,276,929.36	0.00	0.00	31,850,000.00	32,259,366.40	32,276,929.36							
	6291-Texas Class	AR-0053	State Pool		12/07/20	Open	2,520,712.92	2,479,842.77	2,520,712.92	2,479,842.77	0.00	0.00	50,000,000.00	2,520,712.92	2,479,842.77							
6392 - Lone Star COP	AR-0054	State Pool		02/08/22	Open	2,744,660.88	2,754,664.30	2,744,660.88	2,754,664.30	0.00	0.00	177,000,000,										

7/2/2025 10:06

Earnings and Yields Summary

Conroe I.S.D.

Effective Interest - Actual Life

Receipts in Period

06/01/25 - 06/30/25

<i>Security Description</i>		<i>06/01/25 06/07/25</i>	<i>06/08/25 06/14/25</i>	<i>06/15/25 06/21/25</i>	<i>06/22/25 06/28/25</i>	<i>06/29/25 06/30/25</i>	<i>06/01/25 06/30/25</i>
Combined Port	FFCB	5,179.9800	5,178.3400	5,178.3400	5,178.3400	1,479.5300	22,194.5300
	FHLB	17,317.0100	15,975.9200	15,985.3100	15,985.3100	4,567.2300	69,830.7800
	Money Market	72,010.3600	71,758.7900	71,668.4700	71,680.3000	20,517.7500	307,635.6700
	State Pool	994,073.7600	974,965.8100	958,640.3400	967,217.3300	276,641.5900	4,171,538.8300
	Treasury Note	22,423.8400	24,041.0600	24,270.0400	24,270.0400	6,934.3000	101,939.2800
	Port Total	1,111,004.9500	1,091,919.9200	1,075,742.5000	1,084,331.3200	310,140.4000	4,673,139.0900
Combined Port	FFCB	4.6409	4.6394	4.6394	4.6394	4.6394	4.6397
	FHLB	4.6229	4.6133	4.6131	4.6131	4.6131	4.6155
	Money Market	4.4489	4.4636	4.4667	4.4663	4.4663	4.4617
	State Pool	4.4395	4.4523	4.4552	4.4556	4.4558	4.4509
	Treasury Note	4.1029	4.0950	4.0880	4.0880	4.0880	4.0929
	Port Total	4.4364	4.4476	4.4501	4.4504	4.4506	4.4464

Maturity Aging
Conroe I.S.D.
Effective Interest - Actual Life
Receipts in Period
6/30/2025

	CUSIP	Invest Number	Security Description	Purchase Date	Days to Maturity	Yield Matur
Cash / Money Market	199 Woodforest National Bank	AR-0047	Money Market	05/24/18	0	4.5000
	199-Lone Star COP	AR-0033	State Pool	05/22/13	0	4.4600
	199-Lone Star GOF	AR-0001	State Pool	04/25/00	0	4.4600
	199-Schwab	AR-0042	TD Ameritrade	02/29/16	0	3.9500
	199-TEXPOOL	AR-0026	State Pool	08/26/08	0	4.3000
	199-Texas Class	AR-0039	State Pool	12/16/13	0	4.4000
	199-Woodforest-IntraFi Network	AR-0057	Money Market	09/01/22	0	4.5000
	240-Lone Star COP	AR-0023	State Pool	08/31/06	0	4.4400
	3130AWER7	23-0004	FHLB 4.625 06/06/25	06/16/23	0	4.7375
	511 Woodforest National Bank	AR-0049	Money Market	05/24/18	0	5.7700
	511-Lone Star COP	AR-0035	State Pool	05/22/13	0	4.4600
	6133 - Lone Star COP - Prop A	AR-0059	State Pool	02/06/24	0	4.4600
	6133 - Lone Star COP - Prop B	AR-0060	State Pool	02/06/24	0	4.4600
	6133 - Lone Star COP - Prop C	AR-0061	State Pool	02/06/24	0	4.4600
	6190 - Lone Star COP	AR-0051	State Pool	02/06/20	0	4.4600
	6235 - Lone Star COP - Prop A	AR-0062	State Pool	02/04/25	0	4.4600
	6235 - Lone Star COP -Prop B	AR-0063	State Pool	02/04/25	0	4.4400
	6235 - Lone Star COP -Prop C	AR-0064	State Pool	02/04/25	0	4.4600
	6291-Texas Class	AR-0053	State Pool	12/07/20	0	4.4000
	6392 - Lone Star COP	AR-0054	State Pool	02/08/22	0	4.4400
	6492 - Lone Star COP	AR-0055	State Pool	07/07/22	0	4.4400
	6492 - Texas Class	AR-0056	State Pool	08/09/22	0	4.4000
	6990 - Texas Class	AR-0058	State Pool	01/24/24	0	4.4400
	6990-Lone Star COP	AR-0012	State Pool	06/26/00	0	4.4600
	6999-Lone Star COP	AR-0050	State Pool	10/30/19	0	4.4600
	753-Lone Star COP	AR-0015	State Pool	09/07/00	0	4.4600
	Cash / Money Market Total					0 4.4592
31 - 60 Days	3130ANNK2	23-0003	FHLB 0.82 08/26/25	06/20/23	56	4.6393
	31 - 60 Days Total					56 4.6393
181 - 364 Days	3130AGFP5	24-0006	FHLB 2.50 06/12/26	01/11/24	342	4.2736
	3130AWLZ1	23-0006	FHLB 4.75 06/12/26	08/04/23	342	4.7122
	181 - 364 Days Total					342 4.4883
1 - 4 Years	3130AWTQ3	24-0001	FHLB 4.625 09/11/26	10/03/23	431	5.0079
	3130AXCP1	24-0002	FHLB 4.875 09/11/26	10/31/23	431	5.0077
	3130AXCP1	24-0004	FHLB 4.875 09/11/26	11/30/23	431	4.4928
	3130AXU63	24-0005	FHLB 4.625 11/17/26	01/17/24	497	4.0991
	3130B0UQ0	24-0009	FHLB 5.00 04/15/27	05/17/24	645	4.8977
	3133EP6K6	24-0008	FFCB 4.50 03/26/27	04/17/24	626	4.8693
	3133ERE23	25-0006	FFCB 4.32 12/02/27	12/03/24	885	4.3559
	91282CHE4	25-0009	Treasury Note 3.625 05/31/28	06/09/25	1066	3.9986
	91282CHY0	24-0010	Treasury Note 4.625 09/15/26	06/20/24	442	4.6256
	91282CJK8	24-0003	Treasury Note 4.625 11/15/26	11/16/23	503	4.6857
	91282CJK8	24-0012	Treasury Note 4.625 11/15/26	08/02/24	503	4.1214
	91282CKA8	24-0007	Treasury Note 4.125 02/15/27	03/04/24	595	4.3366
	91282CKV2	25-0004	Treasury Note 4.625 06/15/27	10/18/24	715	3.9018
	91282CKV2	24-0011	Treasury Note 4.625 06/15/27	07/02/24	715	4.5942
	91282CKV2	25-0001	Treasury Note 4.625 06/15/27	09/06/24	715	3.5947
	91282CLL3	25-0002	Treasury Note 3.375 09/15/27	09/17/24	807	3.4234
	91282CLL3	25-0003	Treasury Note 3.375 09/15/27	09/24/24	807	3.4709
	91282CLQ2	25-0005	Treasury Note 3.875 10/15/27	11/07/24	837	4.2586
	91282CMB4	25-0007	Treasury Note 4.00 12/15/27	01/03/25	898	4.2585
	91282CMS7	25-0008	Treasury Note 3.875 03/15/28	03/21/25	989	3.9266
	1 - 4 Years Total					699 4.2932
	Investment Total					28 4.4536

Investment Report

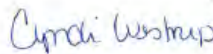
Conroe I.S.D.

06/01/25 - 06/30/25

This report summarizes the investment position of Conroe I.S.D. for the period 06/01/25 to 06/30/25.

	05/31/25	06/30/25
Book Value	1,321,851,420.68	1,263,220,518.37
Market Value	1,322,074,122.49	1,263,569,986.02
Par Value	1,321,943,892.73	1,263,325,306.74
Change in Market Value		140,342.96
Weighted Average Maturity (in Days)	25	28
Weighted Average Yield-to-Maturity of Portfolio	4.4369%	4.4536%
Yield-to-Maturity of 90 Day T-Bill	4.2300%	4.2000%
Accrued Interest		162,261.10
Received and Accrued Interest		4,659,561.92

This report is presented in accordance with the Texas Government Code Title 10 Section 2256.023. The below signed hereby certify that, to the best of their knowledge on the date this report was created, Conroe I.S.D. is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of Conroe I.S.D..


 Cyndi Westrup
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Consider and Adopt Revisions to Board Policies FD Local Admissions and FM Local Student Activities Declining to Grant Non-Enrolled Students the Opportunity to Participate in UIL Activities as Required by SB 401

Recommendation:

That the Conroe Independent School District Board of Trustees adopt the recommended revisions to Board Policies FD Local Admissions and FM Local Student Activities denying students who are not enrolled in Conroe ISD the opportunity to participate in UIL activities as submitted by Dr. Chris Povich, Assistant Superintendent of High Schools, and as recommended by Dr. Ted Landry, Interim-Superintendent.

Explanation:

SB 401, which becomes effective at the start of the 2025-2026 school year, requires public school districts, like CISD, to allow non-enrolled students who otherwise meet UIL eligibility criteria to have the same opportunity to participate in UIL activities as students enrolled in CISD. School districts who do not want non-enrolled students to participate in UIL activities in their districts must adopt policies that do not permit non-enrolled students such opportunities. The policies must be adopted prior to the start of the 2025-2026 school year. The bill also allows grants to students who reside in school districts that do not allow non-enrolled students to participate in UIL activities, the right to participate in UIL activities in the closest school district that does grant non-enrolled students the opportunity to participate in UIL activities.

Because CISD schools have large student enrollments that already limit the opportunities for enrolled students to participate in UIL activities, administration recommends the Board approve the recommended revisions to Policies FD and FM, prohibiting students not enrolled in CISD from participating in UIL activities.

Policy Reference: BF Local; SB 401

Recommended by:

Dr. Ted Landry
Interim Superintendent of Schools

Submitted by:

Dr. Christopher Povich
Assistant Superintendent of High Schools

PROPOSED REVISIONS

Persons Age 21 and Over	The District shall not admit into its public schools any person age 21 or over unless otherwise required by law.
Registration Forms	The student's parent, legal guardian, or other person having lawful control shall annually complete registration forms. A student who has reached age 18 shall be permitted to complete these forms.
Proof of Residency	In accordance with administrative procedures, the parent, guardian, or other person having lawful control of the student under order of a court shall present proof of residency. The District may investigate stated residency as necessary.
Minor Living Apart	A minor student residing in the District but whose parent, guardian, or other person having lawful control under a court order does not reside in the District shall present a power of attorney or an authorization agreement as provided in Chapter 34 of the Family Code assigning responsibility for the student in all school-related matters to an adult resident of the District.
Person Standing in Parental Relation	
Misconduct	A minor student living apart who has engaged in misconduct that results in any of the consequences found in Education Code 25.001(d) shall not be permitted to attend a District school.
Exceptions	Based on an individual student's circumstance, the Superintendent shall have authority to grant exceptions to the requirement for a power of attorney or authorization agreement and to the exclusion for misconduct.
Extracurricular Activities	The Superintendent shall determine whether a minor student living apart is present in the District for the primary purpose of participating in extracurricular activities.
<u>Students Not Enrolled</u>	<u>A student enrolled in a private school, including a homeschool, shall not be eligible for concurrent enrollment in the District nor for participation in curricular or extracurricular activities. [See EEL and FM]</u>
Nonresident Student in Grandparent's After-School Care	The parent and grandparent of a nonresident student requesting admission under Education Code 25.001(b)(9) shall provide to the Superintendent the required information on the grandparent's residency and complete a form provided by the District describing the extent of after-school care to be provided by the grandparent. The Superintendent shall have authority to approve or deny such admissions requests in accordance with criteria approved by the Board.
"Accredited" Defined	For the purposes of this policy, "accredited" shall be defined as accreditation by TEA, an equivalent agency from another state, or an

ADMISSIONS

FD
(LOCAL)

accrediting association recognized by the commissioner of education.

**Grade-Level
Placement**

Accredited Schools

The parent, guardian, or other person having lawful control of a student enrolling in a District school from an accredited public, private, or parochial school shall provide evidence of the prior schooling outside the District. The student shall be placed initially at the grade level reached elsewhere, pending observation by the classroom teacher, guidance personnel, and the principal. On the basis of these observations and results of tests that may be administered by appropriate District personnel, the principal shall determine the final grade placement.

Nonaccredited
Schools

A student enrolling in a District school from a nonaccredited public, private, or parochial school, including a homeschool, shall be placed initially at the discretion of the principal, pending observation by classroom teachers, guidance personnel, and the principal. Criteria for placement may include:

1. Scores on achievement tests and/or locally developed assessments, which may be administered by appropriate District personnel.
2. Recommendation of the sending school.
3. Prior academic record.
4. Chronological age and social and emotional development of the student.
5. Other criteria deemed appropriate by the principal.

Transfer of Credit

Accredited Texas
Public Schools

Credit toward state graduation requirements earned in an accredited public school district in Texas shall be transferable and recognized by the District.

Other Accredited or
Nonaccredited
Schools

Before recognizing credit in a course earned in an accredited non-public school, an accredited school outside of Texas, or a nonaccredited school, appropriate personnel shall evaluate a student's records and transcript. The District may require the student to demonstrate mastery of the content or use alternative methods to verify course content for the award of credit.

Transition
Assistance

In accordance with law, when a student who is identified as homeless or in substitute care enrolls in the District, the District shall assess the student's available records and other relevant information to ensure credit, including proportionate credit, is awarded appropriately for all subjects and courses taken prior to enrollment.

[See EI]

Withdrawal

A parent or guardian wishing to withdraw a minor student shall present a signed statement that includes the reason for the withdrawal. A student who is 18 or older may submit a withdrawal statement without a parent's or guardian's signature.

[For District withdrawal of students no longer in attendance, see FEA(LOCAL).]

PROPOSED REVISIONS

**Extracurricular
Activity Absences**

The District shall make no distinction between absences for UIL activities and absences for other extracurricular activities approved by the Board. A student shall be allowed in a school year a maximum of ten extracurricular absences not related to post-district competition, a maximum of five absences for post-district competition prior to state, and a maximum of two absences for state competition.

[\[For eligibility of a private school student, including a homeschool student, to participate in extracurricular activities, see FD\(LOCAL\).\]](#)

**Use of District
Facilities**

School-sponsored student groups may use District facilities with prior approval of the appropriate administrator. Other student groups may use District facilities in accordance with policy FNAB.

School Insignia

School mascots, colors, emblems, logos, and other insignia approved by the Board when a school campus is opened shall not be changed without the approval of the Superintendent. Schools shall adhere to these adopted items when ordering uniforms, materials, or publications for the school.

**Participation in UIL
Activities**

In accordance with Education Code 33.0834, and except as provided below, an interscholastic athletic team sponsored or authorized by the District may not allow a student to compete in an interscholastic athletic competition sponsored or authorized by the District that is designated for the biological sex opposite to the student biological sex as correctly stated on:

1. The student's official birth certificate; or
2. If the student's official birth certificate is unobtainable, another government issued record.

AN ACT

relating to participation by non-enrolled students in University Interscholastic League-sponsored activities.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 33.0832, Education Code, is amended by amending Subsections (c) and (e) and adding Subsections (c-2) and (e-1) to read as follows:

(c) Except as provided by Subsections (c-2) and ~~[Subsection]~~ (i), a public school that participates in an activity sponsored by the league shall ~~may~~ provide a non-enrolled student, who otherwise meets league eligibility standards to represent that school in a league activity, with the opportunity to participate in the activity on behalf of the school in the same manner that the school provides the opportunity to participate to students enrolled in the school.

(c-2) Not later than the date specified under league rule, the board of trustees of a school district or the governing body of an open-enrollment charter school may adopt a policy declining to grant non-enrolled students the opportunity to participate in league activities.

(e) Except as provided by Subsection (e-1), a ~~[A]~~ non-enrolled student may only participate in a league activity for the school in the school district that the student would be eligible to attend based on the student's residential address. A

1 non-enrolled student who seeks to participate in a league activity
2 on behalf of a school shall be required to establish minimum proof
3 of residency acceptable to the district in the same manner as an
4 applicant to attend a school in the district under Section 25.001 .

5 (e-1) If the school that a non-enrolled student would be
6 eligible to attend under Subsection (e) is subject to a policy
7 adopted under Subsection (c-2), the student may participate in a
8 league activity for the closest school, based on geographic
9 proximity to the student 's residential address, that is not subject
10 to a policy adopted under Subsection (c-2).

11 SECTION 2. This Act applies beginning with the 2025-2026
12 school year.

13 SECTION 3. This Act takes effect immediately if it receives
14 a vote of two-thirds of all the members elected to each house, as
15 provided by Section 39 , Article III, Texas Constitution. If this
16 Act does not receive the vote necessary for immediate effect, this
17 Act takes effect September 1, 2025.

President of the Senate

I hereby certify that S.B. No. 401 passed the Senate on April 28, 2025, by the following vote: Yeas 23, Nays 8.

Secretary of the Senate

I hereby certify that S.B. No. 401 passed the House on May 27, 2025, by the following vote: Yeas 104, Nays 35, three present not voting.

Chief Clerk of the House

Approved:

Date

Governor



CONROE
INDEPENDENT
SCHOOL DISTRICT

Committed to Excellence

Policies FD & FM Update Proposal: Non-Enrolled Students Participating in UIL

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CONROE
INDEPENDENT
SCHOOL DISTRICT

Committed to Excellence

SB 401 Enacted 2025

2025 SB 401 Details

- SB 401 becomes effective at the start of the 2025-2026 school year.
- SB 401 requires public school districts to allow non-enrolled students (homeschool students) who otherwise meet UIL eligibility criteria to have the same opportunity to participate in UIL activities as students enrolled in the district.
- School districts who do not want non-enrolled students to participate in UIL activities in their districts must adopt policies by September 1, 2025 for the school year 2025-2026 that do not permit non-enrolled students such opportunities. *This is an opt-out requirement.* (Changes in the future must be adopted by August 1 prior to the school year beginning.)
- The bill also grants to students who reside in school districts that do not allow non-enrolled students to participate in UIL activities the right to participate in UIL activities in the closest school district that does grant non-enrolled students the opportunity to participate in UIL activities.

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CONROE
INDEPENDENT
SCHOOL DISTRICT

Committed to Excellence

Discussion Points

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Potential Reasons to not Include Homeschool Students

1. Participation levels for CISD UIL programs are already high and extremely competitive. For every homeschool student that qualifies for a CISD UIL program, that is potentially one more enrolled student that does not make the UIL team or program
2. The inclusion of homeschool students will require extra eligibility checks, communication, and accountability for Coaches and Directors (60-minutes per day, grade checks, monitoring, etc.) and will lead to increased risk of UIL violations for campus programs.
3. School campuses may have to provide student parking for homeschool students.
4. Homeschool students will be attending courses on campus associated with UIL programs during the school day (increased student entry/exit per class period).
5. CISD will not receive full funding from the State for homeschool students.
6. Qualified students living within the District can enroll in the CISD Virtual School through grade 11 and participate in the UIL activities of the school of their residence.
7. Based on discussions with Athletic Directors in the greater Houston area, comparison school districts and adjacent school districts are not in favor of permitting homeschool students participating in their UIL activities. This means homeschool students outside of CISD would be permitted to participate in CISD UIL activities if CISD is the nearest district that permits homeschool students to participate in UIL activities.
8. The Texas Association of Private and Parochial Schools (TAPPS) does not allow participation of homeschool students.
9. UIL is currently updating participation requirements based on SB 401. Therefore, participation and the requirements for such have not been defined at this time.



The Case Against Homeschool Participation in UIL Athletics

1. **Lack of Regulatory Oversight:** Texas homeschool settings are not regulated by the Texas Education Agency (TEA). Unlike public schools, they are not subject to the same instructional standards, teacher qualifications, or attendance requirements. This creates an uneven playing field in academic and athletic eligibility.
2. **Uneven Playing Field:** Homeschool students are not bound by minimum instructional time, grade reporting deadlines, or state testing requirements - all of which directly impact a student-athlete's eligibility in UIL programs.
3. **Unfair Competitive Advantage:** Without the same limits on instructional time or school-day obligations, homeschool students may have more flexibility to train, practice, or specialize - giving them an unfair advantage over enrolled students.

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THSCA Summary Message: Homeschool participation in UIL activities threatens to erode the fairness, integrity, and educational purpose of extracurricular programs. While respecting the rights of parents to choose alternative education, public school athletic programs must be governed by consistent standards, equitable oversight, and a shared commitment to educational accountability. Without enrollment, there should be no eligibility.



Proposal to not Include Non-Enrolled Students in UIL

- Because CISD schools have large student enrollments that already limit the opportunities for enrolled students to participate in UIL activities, administration recommends the Board approve the recommended revisions to Policies FD and FM, prohibiting students not enrolled in CISD from participating in UIL activities.



Thank You



Consider and Adopt Changes to Local Policies: EMB *Miscellaneous Instructional Policies: Teaching About Controversial Issues*

Recommendation:

Trustee Dawson requested that the Board of Trustees consider and adopt revisions to Local Policy EMB *Miscellaneous Instructional Policies: Teaching About Controversial Issues*.

Explanation:

The revisions to the above-mentioned policies are recommended based on Legislation in the 87th, 88th, and 89th sessions and the revised Texas Education Code.

Policy Reference: BF Local

The District shall address controversial topics in an impartial and objective manner. Teachers shall not use the classroom to transmit personal beliefs regarding political or sectarian issues. Students and educators shall ensure that, to the extent possible, discussions are conducted fairly and courteously.

As used in this policy, "Subject Persons" means those persons who (1) are employed by the District, (2) volunteer time or services on behalf of the District ~~and~~ (3) directly interact with District students.

Selection of Topics

Teachers shall not be compelled to discuss widely debated and currently controversial issues of public policy or social affairs. However, in the event a teacher chooses to discuss a topic described above, the teacher must explore that topic objectively and in a manner free from political bias. In guiding classroom discussion of controversial issues, teachers shall comply with the instructional requirements and prohibitions imposed under Texas law and by the District. ~~A teacher selecting topics for discussion in the classroom shall be adequately informed about the issue and capable of providing instruction on the subject, free from personal bias.~~ In addition, the teacher shall be certain that:

Commented [LD1]: from HB 3979, 87th session

1. The issue in question is within the range, knowledge, maturity, and comprehension of the students.
2. The issue is current and educationally significant.
3. The consideration of the issue does not interfere with required instruction.
4. Sufficient relevant information on all aspects of the issue is provided.

If a teacher is unsure about a topic of discussion or about the methods to employ, the teacher may discuss the issue with the principal.

Classroom Discussion

In guiding classroom discussion of controversial issues, teachers shall:

1. Foster students' critical thinking skills.
2. Encourage discussion based on rational analysis.
3. Create an atmosphere in which students learn to respect others' opinions and disagree courteously.
4. Ensure that multiple viewpoints about the issue are presented by introducing an unexpressed viewpoint when necessary.
5. Avoid any attempt to coerce or persuade students to adopt the teacher's point of view.
- ~~5-6. Comply with the instructional requirements and prohibitions imposed under Texas law.~~

Certain Instructional Requirements and Prohibitions

The District, including its teachers and administrators, shall not:

1. Require, teach, make part of a course or training, or otherwise instruct any Subject Persons or students that:
 - a. One race or sex is inherently superior to another race or sex;
 - b. An individual, by virtue of the individual's race or sex, is inherently racist, sexist, or oppressive, whether consciously or unconsciously;
 - c. An individual should be discriminated against or receive adverse treatment solely or partly because of the individual's race or sex;
 - d. An individual's moral character, standing, or worth is partially or necessarily determined by the individual's race or sex;
 - e. An individual, by virtue of the individual's race or sex, bears responsibility, blame, or guilt for actions committed by other members of the same race or sex;
 - f. Meritocracy or traits such as a hard work ethic are racist or sexist or were created by members of a particular race or group to oppress members of another race or group;
 - g. The delivery of slaves and the advent of slavery in the territory that is now the United States constituted the true founding of the United States; or
 - h. With respect to their relationship to American values, slavery and racism are anything other than deviations from, betrayals of, or failures to live up to the authentic founding principles of the United States, which include liberty and equality;
2. Teach, instruct, train, introduce, discuss or require an understanding of The 1619 Project, which began as a compilation of essays, poems, and other works originally published in The New York Times Magazine in August 2019 but has become the impetus for the development of resources, programs, and curricula for educators; or
3. Teach, instruct, advocate, promote, or discuss any ideas, beliefs, concepts, theories, principles, rules, thoughts, or impressions that have any connection to, relationship with, refer to, are influenced by, or are otherwise consistent with so-called "Critical Race Theory" or systemic discrimination ideologies, including, but not limited to, those ideologies set forth in this section of this policy, as such ideologies have been understood, developed, taught, interpreted, defined/redefined by individuals, organizations, and others who have created, defined, redefined, interpreted, taught, instructed, advocated, promoted, or discussed or used to understand so-called "Critical Race Theory" or systemic discrimination ideologies. This subsection, along with subsection (1) and (2) above, shall be collectively referred to as "Critical Race Theory or Systemic Discrimination Ideologies" or "CRT/SDI".

Commented [LD2]: from HB 3979, 87th Session

Social and Emotional Learning Concepts

Most traditional social and emotional learning (SEL) teachings are consistent with the District's general education goals, particularly concepts relating to the development of self-awareness, individualism, self-reliance, self-motivation, communication, conflict resolution, and interpersonal skills that are vital for academic, professional, and life success.

Commented [LD3]: from SB 123, 87th session
TEC 29.906

However, some SEL concepts can be potentially divisive, conflict with District policy, and be inconsistent with the District's education goals. As such, the District, including its Subject Persons, shall not teach, instruct, train or otherwise require any Subject Person or any individual or group, to adopt, support, or otherwise promote SEL concepts that are divisive, conflict with District policy, or are inconsistent with the District's education goals.

For the avoidance of doubt, the District will continue to support and promote the following ideologies and concepts, which are generally consistent with the positive components of SEL and with the general educational goals of the state and District: individualism; a rejection of victimhood mentality; conflict resolution techniques; aspiration to serve as entrepreneurs and spiritual and community leaders; financial self-sufficiency; importance of the nuclear family; liberty, hard work and perseverance as the basis for a successful society; and the virtues of self-discipline, forgiveness, patience, kindness, determination, hope, thankfulness, reliability, honesty, industry and responsibility.

Gender Fluidity

The District, including its Subject Persons, shall not teach, instruct, train or otherwise require any Subject Person or any individual or group, to adopt, support or otherwise promote Gender Fluidity (as defined herein). Additionally, Subject Persons shall not teach, instruct, train, or otherwise require any other Subject Person to teach, instruct, train, or otherwise communicate to any individual or group topics regarding sexual orientation or gender identity.

For purposes of this policy, "Gender Fluidity" means any belief, theory or ideology that:

1. Espouses the view that gender is merely a social construct;
2. Espouses the view that it is possible for a person to be any gender or none (i.e., non-binary);
3. Espouses the view that an individual's biological sex should attempt to be changed to "match" a gender different from that person's biological sex; and
4. Supports hormone therapy or other medical treatments or procedures to temporarily or permanently alter a person's body so that it "matches" a gender different from that person's biological sex.

A Subject Person may not use, or permit others to use, any District resource, funds, property, or personnel to adopt, support, or promote Gender Fluidity as defined herein.

Pronoun Usage

The District will not promote, require or encourage the use of pronoun identifiers for students, teachers or any other persons in any manner that is inconsistent with the biological sex of such person as listed on:

1. The student's official birth certificate; or
2. If the student's official birth certificate is unobtainable, another government-issued record.

Commented [LD4]: Based on SB 12, 89th session
Texas Education Code Sec. 11.401 – Social Transitioning
Prohibited

Commented [LD5]: Based on SB 12, 89th session
Texas Education Code Sec. 11.401 – Social Transitioning
Prohibited

However, to the extent a student (with the written consent of such student's parent or legal guardian), parent or legal guardian has specifically, in writing, requested or directed the use of a specific pronoun for that particular student, a teacher or administrator interacting with the student may comply with such request.

A Subject Person shall not be permitted to require or request a student to use a pronoun to refer to such Subject Person in a manner that is inconsistent with the biological sex of such Subject Person as listed on:

1. The Subject Person's official birth certificate; or
2. If the Subject Person's official birth certificate is unobtainable, another government-issued record.

A parent of a student enrolled in the district or a district employee may report to the board of trustees a suspected violation of this gender fluidity and/or pronoun usage policy. The board shall investigate any suspected violation and determine whether the violation occurred. If the board determines that a district employee has violated this policy, the board shall immediately report the violation to the commissioner.

Student or Parent Concerns

A student or parent with concerns regarding instruction about controversial issues shall be directed to the complaint policy at FNG.

Consider and take possible action regarding current contracts with vendors providing certain services to the Board, such as policy updates, governance advising, training, and the like, that are subject to auto-renewal

Recommendation: Review and take action to approve or terminate the renewal of existing contracts with these vendors prior to their auto-renewal dates.

Explanation:

The Board of Trustees will review current contracts with vendors providing certain services to the Board, such as policy updates, governance advisement, training, and the like that are subject to auto-renewal, and take action to approve or terminate continuation of those contracts. This review will ensure that the terms of the agreements remain appropriate and in the best interest of the District prior to automatic renewal. Some vendor agreements require written termination of the agreement, if desired, prior to an auto-renewal date. Trustee Semmler requests that the board review and approve or terminate each contract executed with these vendors prior to the auto-renewal deadline.

Policy Reference: BE Local

MEMBERSHIP AGREEMENT 2024-2025



**Texans for
Excellence
in Education**



TEE is a non-partisan, non-profit organization committed to delivering to all children in Texas a high-quality education.

MEMBERSHIP AGREEMENT

This Membership Agreement is entered into by Conroe ISD ("Member") and Texans for Excellence in Education ("TEE").

1. **Member Benefits.** As a part of membership with TEE, Member will receive as part of your membership TEE:
 - Member Connect Portal access
 - Complimentary Policy Audit
2. **Access to Additional TEE Services.** Through the Member school's membership with TEE, additional TEE services can be purchased according to customized service contracts at an additional fee. These additional services include but are not limited to: Policy Connect, Policy Services, HR Connect, Board Connect, School Finance Connect, Training Connect, Risk Management, custom policy drafting, additional specific legal guidance, human resources consulting services, and other specialty services
3. **Membership Fee.** Member shall pay ~~\$5,500~~ (FEE WAIVED for 24-25) for an annual membership to TEE, inclusive of all Member Benefits set forth above. An annual membership begins on the date of execution of this Agreement and ends on August 31, 2025, unless renewed by the Member. The Membership fee shall be payable in one installment upon receipt of an invoice from TEE.
4. **Termination.** Either party may terminate this Agreement by providing written notice to the other party at least 30 days before the end of the current Membership Year. Termination will take effect at the end of the Membership Year.
5. **Indemnification.** Neither Party shall be responsible for indemnifying the other for any third-party claim, demand, alleged loss, or other action.
6. **Additional Provisions.** Pursuant to Section 271.903 of the Texas Local Government Code, the parties acknowledge and agree that any obligation or expenditure under this Agreement does not constitute a commitment of current revenue beyond the current fiscal year of the governmental entity. The obligations under this Agreement are contingent upon the availability of funds in each applicable fiscal year. The governmental entity's obligations are subject to the annual appropriation of funds, and nothing in this Agreement shall be construed to create a debt or an obligation for future years, except to the extent that such funds are appropriated for the purpose of fulfilling this Agreement. In accordance with Section 271.903, the parties further agree that the governmental entity will not use current revenue for a commitment beyond the current fiscal year unless it has been appropriately budgeted and approved in accordance with applicable legal requirements and its governing body's procedures.



Member Name: Conroe ISD

Board President, Superintendent, or Designee Name (Print): Dr. Curtis Null, Superintendent

Board President, Superintendent, or Designee Signature: 
Curtis Null (Feb 3, 2025 12:50 CST)

Date: _____

Conroe ISD 24-25 TEE Membership Agreement.pptx

Final Audit Report

2025-02-03

Created:	2025-02-03
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAYXPcnfJXs04SCVA8vv7vkztiROdTPyz

"Conroe ISD 24-25 TEE Membership Agreement.pptx" History

-  Document created by Janet Williamson (jwilliamson@conroeisd.net)
2025-02-03 - 6:36:45 PM GMT- IP address: 198.62.219.6
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2025-02-03 - 6:37:07 PM GMT
-  Email viewed by Curtis Null (cnull@conroeisd.net)
2025-02-03 - 6:50:46 PM GMT- IP address: 104.47.70.126
-  Document e-signed by Curtis Null (cnull@conroeisd.net)
Signature Date: 2025-02-03 - 6:50:57 PM GMT - Time Source: server- IP address: 198.62.219.3
-  Agreement completed.
2025-02-03 - 6:50:57 PM GMT

Contract Approval Routing Form

Sign and date in the appropriate space below to indicate approval of the purchase by your department. All software purchases must be approved by the Director of Information Systems. If the purchase is not approved by any department, return the contract to the originator with an explanation of why the contract was not approved.

Campus Principal or Dept. Head: _____

For Software Purchases ONLY

Director of Information Systems: _____

Assistant Superintendent: _____

Director of Purchasing: _____ *Brian Broussard*

Legal Department: _____ *Janet Williamson*

**Conroe Independent School District
Professional Services Contract**

This Contract is entered into on the 5th day of February, 2025 between the Conroe Independent School District, hereinafter referred to as "District" and Texans for Excellence in Education, hereinafter referred to as "Contractor".

District desires to engage Contractor to provide the following services:

Team Building, February 28, 2025 from 9:30 am to 12:30 pm

Evaluating Individual Student Outcomes TBD (training date selected in collaboration of board president, TEE, and superintendent); 3 hours face-to-face

Access to Additional Online Courses to satisfy all other training requirements for trustees that are not required at an ESC; Including:

Sexual Abuse, Human Trafficking, and Other Maltreatment of Children and Update to the TEC (Summer 2025); Online/On-Demand; Active from date of contract execution until August 31, 2025

Contractor warrants that it is qualified and competent to render these services.

Now in consideration of the Contract made, and the payments to be made by District, the parties agree to the following:

1. **Scope of Services:** *(Describe Services to be provided by Contractor.)*

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Provides all annual state mandatory trainings that are not required to be presented by an Education Service Center

2. **District Furnished Services:** District agrees to guarantee access to and make provisions for Contractor to enter upon District property as required to perform their work and make available pertinent data.

3. **Fees:** The fees for furnishing services under this Contract shall not exceed a total amount of \$5,000 which is reasonable and necessary for the provided service(s). The fees for service(s) is due after services are rendered and within thirty (30) calendar days after receipt by the District of an invoice that includes the specific service (s) provided and the date and location the service(s) was performed. A valid Purchase Order must be issued for the Contract. Contractor will be responsible for any and all applicable social security and personal income taxes which may become due as a result of any payments made by District under this Contract. Contractor must complete and submit to District Form W-9 *Taxpayer Identification Number and Certification*, attached as **Exhibit B**. District is in no way responsible for carrying group life and health insurance, workman's compensation, or unemployment insurance for Contractor, or providing any other benefits associated with full-time employment.

District will remit payment for services delivered under this Contract to Contractor at the following address:
Texans for Excellence in Education; P.O. Box 2423, Decatur TX 76234

4. **Non-Appropriation of Funds:** Payment under this Contract is conditioned upon the availability of state or federal funds appropriated or allocated for the payment of such obligations by District in its budget adopted for any fiscal year for which this Contract is in effect and constitute a current expense of District for that fiscal year only. This Contract may be terminated at the end of any period for which funds are not appropriated.

5. **Term of Contract:** This Contract shall commence on Date of Contract Execution and shall terminate on August 31, 2025.

6. **Termination:** This Contract may be terminated without cause by District or Contractor by giving thirty (30) days written notice to the other party. Contractor's notice is proper if sent to the District's Legal

Department as indicated in Section 23 of this Contract. District's notice is proper if sent to Contractor's address as indicated in Section 23 of this Contract. In the event of termination not caused by Contractor, the Contractor shall be paid for services performed to the date of termination in accordance with the terms of this Contract. If Contractor fails to provide the services required under this Contract in any manner, or otherwise fails to comply with the terms of this Contract or violates any policy, regulation or other law which applies to its performance, District may terminate this Contract by giving five (5) calendar days written notice.

7. **Contracts paid for with Federal Grant Funds:** District will fund this Contract through (*indicate specific funding source*): N/A. If all or part of the funding for this Contract comes from federal grant funds, this Contract only becomes effective upon receipt by the District of the Notice of Grant Award (NOGA). Performance of the services called for under this Contract must be completed within the Term of the Contract. Contractor must invoice District on a monthly basis after services are performed. The invoice must provide the specific service (s) provided and the date and location the service(s) were performed. Contractor understands that if federal funds are used to pay for all or part of the services provided under this Contract, that District's employees, officers, or agents are prohibited from soliciting or accepting gratuities, favors, or anything of value from Contractor.
8. **Commitment of Current Revenue:** The obligations of District to make payments under this Contract 287 constitute a commitment of revenue for the current fiscal year only and do not create an impermissible debt of the District in subsequent fiscal years. In the event that District's Board of Trustees fails to appropriate funds for the Contract for any fiscal year, after the current fiscal year, during the term of the Contract, District will provide notice to Contractor that funds have not been appropriated at least 30 days prior to the end of District's current fiscal year. The Contract will terminate, without penalty to District, on the last day of the current fiscal year for which funds were appropriated. District shall not pay any amounts for services rendered beyond the end of the current fiscal year.
9. **Relationship of Parties:** Neither this Contract nor services provided for under this Contract shall be construed to create a relationship of employment, agency, partnership or joint venture between Contractor and District. The status of Contractor shall be that of an independent contractor. As such the District cannot nor does it in any way make representations regarding how this Contract may impact TRS benefits or any other retirement benefits Contractor may be receiving. Contractor will not be supervised or evaluated by District personnel in the actual performance of services. Contractor agrees, however that Contractor will perform his/her duties in a good, workmanlike and professional manner. Contractor agrees to maintain required professional licensure (if required to perform services under this Contract) and to provide a copy of Contractor's current, valid license(s) to District upon request. Contractor will be responsible for fulfilling any training requirements necessary to maintain his/her license(s) for the purpose of lawfully providing the services required under this Contract.
10. **Nondiscriminatory Employment:** In connection with the execution of this Contract, Contractor shall not discriminate on the basis of sex, disability, race, religion, color, age, gender, sexual orientation, and/or national origin in the educational programs or activities which it operates, and as is required by Title IX, Section 504, Title VII, and the Americans with Disabilities Act.
11. **Criminal History Background Check:** Texas Education Code §22.0834 requires that contractors, including independent contractors, who enter into service contracts with school districts submit to a criminal history review if the contractor, the contractor's covered employees or the independent contractor will have continuing duties related to the contracted services and direct contact with students. Accordingly, Contractor must complete Exhibit A and fully comply with Texas Education Code §22.0834 before services are performed under this Contract. District reserves the right to obtain from any law enforcement or criminal justice agency all criminal history record information that relates to Contractor or its employees, agents, or subcontractor.

12. **Felony Conviction Notice:** Before entering into a contract with District, Texas Education Code §44.034 requires Contractor to give notice to District if Contractor, an owner or operator of the business, or an employee, agent or subcontractor of Contractor has been convicted of a felony and/or is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure or an equivalent offense under federal law or the laws of another state. District may terminate this Contract if District determines that Contractor fails to comply with this provision.
13. **Amendment:** This Contract may be amended or modified only by written agreement of all parties.
14. **No Waiver of Immunity:** District does not waive or relinquish any immunity or defense on behalf of itself, its Trustees, officers, employees, and agents in conjunction with this Contract.
15. **Jurisdiction and Venue:** This Contract shall be construed in accordance with the laws of the State of Texas and the parties agree that venue shall be in Montgomery County, Texas.
16. **Indemnification:** CONTRACTOR AGREES TO INDEMNIFY, DEFEND, AND HOLD DISTRICT HARMLESS FROM ANY AND ALL LIABILITIES, WHICH IT MAY INCUR AS A CONSEQUENCE 288 OF THIS CONTRACT AND FROM ANY AND ALL CLAIMS AND LOSSES TO ANYONE WHO MAY BE INJURED OR DAMAGED BY REASON OF CONTRACTOR'S WILLFUL MISCONDUCT OR NEGLIGENT PERFORMANCE OF THIS CONTRACT. DISTRICT DOES NOT WAIVE ANY OF ITS IMMUNITIES FROM LAWSUIT OR DAMAGES OR BOTH, AS PROVIDED BY THE TEXAS TORTS CLAIMS ACT, AS A PUBLIC INSTITUTION, WHETHER GRANTED BY COMMON LAW OR STATUTE AND NOTHING CONTAINED IN THE CONTRACT OR ANY ACTION REQUIRED OF THE DISTRICT BY THE CONTRACT SHALL BE INTERPRETED TO BE SUCH A WAIVER.
17. **Compliance with Applicable Laws and District Policies:** Contractor shall comply with any and all federal, state, and local laws, and District policies affecting the services covered under this Contract.

To the extent applicable and as required by Texas Government Code Chapter 2252, Contractor certifies that it is not identified on the list prepared and maintained by the Texas Comptroller of companies known to have contracts with or provide supplies to a Foreign Terrorist Organization as defined by the U.S. Secretary of State.

As required by Texas Government Code Chapter 2271, if Contractor is not a sole proprietorship; has ten (10) or more full-time employees; and this Agreement has a value of \$100,000 or more, Contractor certifies that neither Contractor, nor any affiliate, subsidiary, or parent company of Contractor, boycotts Israel, and will not boycott Israel during the term of this Agreement.

As required by Texas Government Code Chapter 2274, if Contractor is not a sole proprietorship; has ten (10) or more full-time employees; and this Agreement has a value of \$100,000 or more, Contractor certifies that neither Contractor, nor any affiliate, subsidiary, or parent company of Contractor, that it: (1) does not have a practice, policy, guidance, or directive that discriminates against a firearm entity as defined in Chapter 2274, or firearm trades association; and (2) will not discriminate as the term is defined in Chapter 2274, during the term of the contract against a firearm entity or firearm trade association.

As required by Texas Government Code Chapter 2274, if Contractor is not a sole proprietorship; has ten (10) or more full-time employees; and this Agreement has a value of \$100,000 or more, Contractor certifies that neither Contractor, nor any affiliate, subsidiary, or parent company of Contractor, that it: (1) does not boycott energy companies; and (2) will not boycott energy companies during the term of the contract.

18. **Student Records Confidentiality:** Contractor agrees to comply with applicable provisions of Texas Education Code Chapter 32, *Computers, Computer Related Equipment, and Student Information Protection*. This provision generally requires contractors that collect student data in the performance of services provided under a contract to not engage in targeted advertising directed toward students, to not sell or rent student data, to not disclose student data to third parties, to delete student data upon request, and to maintain reasonable security measures to protect student data.

Contractor is designated as a “school official” for purposes of performing services under this Contract. Contractor acknowledges that both Contractor and District have legal obligations to maintain the confidentiality and privacy of student records in accordance with applicable laws and regulations, specifically the Family Education Rights and Privacy Act (FERPA). Contractor may be receiving student information in compliance with the requirements and exceptions outlined in FERPA. Contractor acknowledges that it must comply with FERPA and its implementing regulations and to safeguard student information. Contractor may not re-disclose student information to a third party without prior written consent from the parent or eligible student, except as otherwise permitted by applicable law. Contractor must destroy any student information received from District when it is no longer needed for the purposes listed in this Contract. District will provide Contractor with the following student information:

No Student Records will be provided.

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19. **Accessibility:** Contractor shall ensure all products and services provided pursuant to this Contract comply with accessibility requirements under both state and federal law for use by individuals with disabilities.
20. **Travel Expenses:** District does not reimburse travel expenses or other personal incidental expenses that may be incurred in the performance of this Contract.
21. **Conflict of Interest and Business Ethics:** During the course of pursuing contracts, and the course of Contract performance, Contractor and its subcontractors and vendors agree to maintain business ethical standards aimed at avoiding real or apparent impropriety or conflicts of interest, including but not limited to:
- a. The extent applicable to this Contract and prior to signing this Contract, Contractor has met the requirements of Texas Local Government Code Chapter 176 relating to conflicts of interest by filing Texas Ethics Commission Form CIQ.
 - b. The extent applicable to this Contract and prior to the signing of this Contract, Contractor has met the requirements of Texas Government Code Section 2252.908 relating to disclosure of interested parties by filing Form 1295 *Certificate of Interested Parties*. Contractor understands that failure to comply with the requirements of Texas Government Code Section 2252.908 renders this Contract void.
 - c. Not provide District employees, officials, agents, or members of any of their families’ any benefit including gifts, entertainment, payments, or any other thing that has more than *de minimis* value.
22. **Record Retention and Audit:** District, its agent, or any state or federal investigating agency may audit all of Contractor’s records and accounts relating to this Contract. Contractor shall retain records relating to this Contract and make them available upon request, for a minimum of five (5) years after completion of the service, or receipt and payment of the final invoice, whichever is later.

23. **Notices:** Notices under this Contract shall be in writing and delivered via U.S. Mail, fax, or electronic mail addressed as follows:

CONROE INDEPENDENT SCHOOL DISTRICT

Campus/Department:	Office of the Superintendent
Attention:	Linda Godfrey
Address:	3205 W. Davis, Conroe, TX 77304
Fax:	936-709-7698
Email:	lgodfrey@conroeisd.net
Telephone:	936-709-7701

With a copy to: CISD Legal Department
3205 W. Davis
Conroe, TX 77304
Fax: 936-709-9787 Telephone: 936-709-7700

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Contractor:	Texans for Excellence in Education
Attention:	John Petree
Address:	P.O. Box 2423, Decatur, TX 76234
Fax:	
Email:	john.petree@texansforexcellence.org
Telephone:	432-557-6581

24. **Force Majeure:** Neither District nor Contractor shall be held responsible for any delay or failure to perform any part of this Contract to the extent such delay or failure is caused by fire, flood, explosion, war, embargo, government requirement, civil or military authority, act of God, public health emergency, or other similar causes beyond its control and without the fault or negligence of the delayed or non-performing party. If a party's performance is delayed for a period exceeding thirty (30) days, the non-affected party will have the right, without liability to the other party, to terminate this Contract. District, in its sole discretion, reserves the right to seek reimbursement or refund of any amounts paid under this Contract or reschedule services at a time mutually agreeable to District and Contractor.
25. **No Waiver:** No Waiver of a breach of any provisions of this Contract shall be construed to be a waiver of any breach of any other provision. No delay in acting with regard to any breach of any provision shall be construed to be a waiver.

26. **Entire Contract:** This Contract, including any attachments, exhibits, authorized amendments, District-issued purchase orders, the terms of any applicable District procurement solicitation, and executed EDGAR certifications supersedes all previous oral and/or written Contracts or agreements and constitutes the entire Contract relating to Contractor's provision of services to District. In the event of a conflict, the Contract documents in the order listed in this paragraph shall control. This Contract may only be amended by mutual written consent of both District and Contractor.

FOR THE DISTRICT

Signature

n/a

Printed Name

Department Head/Principal



Curtis Null (Feb 5, 2025 13:08 CST)

Dr. Curtis Null
Superintendent

FOR THE CONTRACTOR

Signature

John Petree

Digitally signed by John Petree
Date: 2025.02.05 08:01:46
-08'00'

John Petree

Printed Name

Contractor

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Exhibit A: Contractor Certification of Compliance with Texas Education Code §22.0834

Exhibit B: W-9 Taxpayer Identification Number and Certification

EXHIBIT A

Contractor Certification of Compliance with Texas Education Code §22.0834

Texas law requires individuals and entities who enter into service contracts with school districts to submit to a criminal history review if they have continuing duties related to the contracted service and direct contact with students. The individuals and entities who have access to the Department of Public Safety FACT Clearinghouse under the National Child Protection Act (NCPA) must certify to the District their compliance with Texas Education Code §22.0834. Non-NCPA qualified contractors who do not have access to the FACT Clearinghouse should contact the Conroe ISD Human Resources Department for assistance with utilizing the District's Local Education Entity (LEE) Fast Pass process.

Requirements for School District Contractors | Texas Education Agency, posted July 20, 2021, provides helpful guidance for contractors on how to comply with Texas Education Code Section 22.0834.

Definitions:

Covered employees are employees of Contractor/subcontractor or the independent contractor who have or will have continuing duties related to the service to be performed at District and have or will have direct contact with students. 292

Direct contact is contact that results from activities that provide substantial opportunity for verbal or physical interaction with students and that is not supervised by a certified educator or other professional District employee. 19 Tex. Admin. Code §153.11.01(7). District is the final arbiter of what constitutes direct contact with students.

Disqualifying criminal history is any conviction or other criminal history information designated by District, or one of the following offenses, if at the time of the offense, the victim was under 18 or enrolled in a public school: (a) a felony offense under Title 5, Texas Penal Code; (b) an offense for which a defendant is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure; or (c) an equivalent offense under federal law or the laws of another state.

Make applicable selection and sign below:

☒ I certify that no one performing services under this contract is a covered employee as defined above and that precautions have been imposed to ensure that no one performing services under this contract will become a covered employee as the term is defined above and that such precautions will be maintained throughout the term of this Contract.

OR

For Independent Contractors:

☐ As an Independent Contractor, I certify that I have obtained all required criminal history record information regarding myself through the Texas Department of Public Safety's Fingerprint-based Applicant Clearinghouse of Texas (FACT). I further certify that I do not have a disqualifying criminal history. I agree to notify District in writing within three (3) business days if I am arrested or adjudicated for a disqualifying reason during the Contract term. I further agree to provide District, upon request, my full name, and any other requested information so that District may obtain my criminal history record information. I understand that District may terminate my service at any time if District determines, at its sole discretion, that my criminal history is not acceptable.

For all other Contractors:

I certify, on behalf of Contractor, that [check one]:

☐

Some or all of Contractor or his employees and/or subcontractors or agents are *covered employees*. If this box is checked, I further certify that:

1. Contractor has obtained all required criminal history record information regarding its covered employees/subcontractors. None of the covered employees/subcontractors has a disqualifying criminal history.
2. If Contractor receives information that a covered employee/subcontractor subsequently has a reported criminal history, Contractor will immediately remove or cause to be removed the covered employee/subcontractor from contract duties and notify the District in writing within three (3) business days.
3. Upon request, Contractor will provide the District with the name and any other requested information of covered employees/subcontractors so that the District may obtain criminal history record information on the covered employees/subcontractors. If the District objects to the assignment of a covered employee/subcontractor on the basis of the covered employee's/subcontractor's criminal history record information, Contractor agrees to discontinue using the covered employee/subcontractor to provide services at the District.
4. Contractor has obtained certifications from its subcontractors, if any, of compliance with Texas Education Code Chapter 22.

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Noncompliance or misrepresentation regarding this certification may be grounds for contract termination.

John Petree

Printed Name

John Petree

Digitally signed by John Petree
Date: 2025.02.05 08:04:48 -06'00'

Signature

2-5-2025

Date



CONROE
INDEPENDENT
SCHOOL DISTRICT

Conroe Independent School District
3205 West Davis Street
Conroe, TX 77304

Contracted Services Questionnaire

Name: Texans for Excellence in Education		
Tax ID#:		
Description of services provided: Professional School Board Association services		
In order to determine proper classification of your working relationship with Conroe Independent School District please complete the following questionnaire.		
Yes	No	Questions
☒	☐	1. Will I be able to set my own hours and priorities?
☐	☐	2. Will I be hired and paid to complete one specific job/project?
☒	☐	3. Will I be able to hire and pay my own assistants?
☒	☐	4. Do I offer similar services to others as part of my own business?
☒	☐	5. Will I be allowed to work concurrently for other employers while working for Conroe Independent School District?
☐	☒	6. Are there currently employees of the district doing substantially the same services as I will be required to perform?
☒	☐	7. Do I bear the cost of any travel and business expenses incurred to perform this service?
☒	☐	8. Will I provide my own tools and materials?
☒	☐	9. Can the relationship be terminated without consent of both parties?
☐	☒	10. Are you a Teacher Retirement System retiree?

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I, John Petree, President, TEE, have read and answered each question accurately and to the best of my ability.

John Petree
(Signature)

2-5-25

(Date)

Employee

Employee or Contractor

(Please circle one)

BELOW IS FOR DISTRICT USE ONLY

Brian Broussard

(Reviewer Signature)

(Date)

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor or single-member LLC ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. ☐ Other (see instructions) ►	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ (Applies to accounts maintained outside the U.S.)
	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name and address (optional)
	6 City, state, and ZIP code	
	7 List account number(s) here (optional)	295

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-				-	
or									
Employer identification number									
				-					

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Date ►

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

TEE Professional Services Contract - Training Package 2.2025

Final Audit Report

2025-02-05

Created:	2025-02-05
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAw-6KRrc7JpnLRZPcpFi4HeatXA3XGqmM

"TEE Professional Services Contract - Training Package 2.2025" History

-  Document created by Janet Williamson (jwilliamson@conroeisd.net)
2025-02-05 - 3:14:26 PM GMT- IP address: 198.62.219.6
-  Document emailed to Brian Broussard (bbroussard@conroeisd.net) for signature
2025-02-05 - 3:17:43 PM GMT
-  Email viewed by Brian Broussard (bbroussard@conroeisd.net)
2025-02-05 - 3:23:20 PM GMT- IP address: 104.47.58.126
-  Document e-signed by Brian Broussard (bbroussard@conroeisd.net)
Signature Date: 2025-02-05 - 3:24:14 PM GMT - Time Source: server- IP address: 198.62.219.5
-  Document emailed to Janet Williamson (jwilliamson@conroeisd.net) for signature
2025-02-05 - 3:24:16 PM GMT
-  Email viewed by Janet Williamson (jwilliamson@conroeisd.net)
2025-02-05 - 3:26:01 PM GMT- IP address: 198.62.219.6
-  Document e-signed by Janet Williamson (jwilliamson@conroeisd.net)
Signature Date: 2025-02-05 - 3:26:15 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2025-02-05 - 3:26:16 PM GMT
-  Email viewed by Curtis Null (cnull@conroeisd.net)
2025-02-05 - 7:08:09 PM GMT- IP address: 104.47.55.126
-  Document e-signed by Curtis Null (cnull@conroeisd.net)
Signature Date: 2025-02-05 - 7:08:20 PM GMT - Time Source: server- IP address: 198.62.219.3

✔ Agreement completed.

2025-02-05 - 7:08:20 PM GMT

Contract Approval Routing Form

Sign and date in the appropriate space below to indicate approval of the purchase by your department. All software purchases must be approved by the Director of Information Systems. If the purchase is not approved by any department, return the contract to the originator with an explanation of why the contract was not approved.

Campus Principal or Dept. Head: 
Paula Green (Nov 14, 2024 09:28 CST)

For Software Purchases ONLY

Director of Information Systems: _____

Assistant Superintendent: _____

Director of Purchasing: *Brian Broussard*

Legal Department: *Janet Williamson*

TASB HR Services™ Membership Agreement

This TASB HR Services™ Membership Agreement (“Agreement”) sets forth the terms and conditions of Subscriber’s TASB HR Services (also “HR Services”) membership. All references to “Subscriber” shall refer to the subscribing entity. Services to be provided, which may change from time to time, are listed on our website under “Membership.” Membership also entitles Subscriber to obtain additional “fee for services,” such as training and consulting. As a prerequisite for entering into this Agreement, Subscriber must be a member of the Texas Association of School Boards, Inc. (TASB) if eligible for such membership.

1. Acceptance: Subscriber’s payment of its annual membership fee constitutes Subscriber’s acceptance of the terms and conditions of this Agreement, in exchange for which TASB agrees to provide HR Services in accordance with this Agreement.

2. Term: HR Services’ membership year is October 1 – September 30. Unless terminated as provided for in this Agreement, Subscriber’s membership automatically renews each October 1 for a successive membership year.

3. Annual HR Services Membership Fees: TASB HR Services will invoice Subscriber before the end of the current membership year for next year’s fees, generally in August. Subscriber agrees to pay its HR Services annual membership fees in full no later than the due date specified on the invoice, which shall be no fewer than 45 days, and agrees that TASB HR Services may deny access to services until Subscriber’s invoice is paid in full.

4. Termination by Subscriber: Subscriber may terminate its HR Services membership at any time by giving 30 days’ prior written notice to TASB. However, Subscriber is not entitled to a refund (prorated or otherwise) of its annual membership fee if Subscriber terminates. Termination of this Agreement will also terminate any contractual obligation to HR Services under any separate Agreement for additional “fee for services,” and any payment obligations by either party shall be determined by the terms of such separate agreement.

5. Termination by TASB: If Subscriber ceases to be a member of TASB (if eligible), Subscriber’s HR Services membership will automatically terminate without refund at the same time as Subscriber’s TASB membership. TASB may suspend or terminate Subscriber’s HR Services membership if Subscriber does not fully and timely pay Subscriber’s HR Services annual fees, or if Subscriber fails to timely pay any undisputed amounts due for additional “fee for services.” Upon termination of this Agreement, Subscriber’s access to all TASB proprietary publications and resources extended hereunder shall automatically cease and terminate. If Subscriber’s HR Services membership is suspended or terminated, Subscriber will no longer be eligible for additional services provided under a “fee for services” Agreement. If Subscriber’s membership is suspended or terminated under this section, Subscriber is not entitled to a prorated refund of any HR Services annual fees Subscriber has paid.

6. No Legal Advice: TASB HR Services is intended to provide Subscriber with information about state and federal regulatory compliance and to help Subscriber manage various laws that apply to a school district. However, this information is not an exhaustive explanation of the law or intended to constitute legal advice or substitute for the advice of an attorney.

7. **NO WARRANTY**: SUBSCRIBER UNDERSTANDS AND AGREES THAT THE SERVICES ARE PROVIDED “AS IS,” WITHOUT ANY WARRANTY WHATSOEVER. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, TASB SPECIFICALLY DISCLAIMS ALL WARRANTIES OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TASB MAKES NO WARRANTY THAT THE INFORMATION OR CONTENT OBTAINED THROUGH HR SERVICES IS ERROR-FREE OR FULLY CURRENT. TASB MAKES NO WARRANTY OR REPRESENTATION REGARDING THE INFORMATION, MATERIALS, GOODS OR SERVICES OBTAINED THROUGH HR SERVICES, OR THAT HR SERVICES WILL MEET SUBSCRIBER’S REQUIREMENTS OR ANY GOVERNMENTAL REQUIREMENTS. SUBSCRIBER USES HR SERVICES SOLELY AT SUBSCRIBER’S OWN RISK.

8. **LIMITATION OF LIABILITY**: TASB’S MAXIMUM LIABILITY UNDER THIS AGREEMENT IS LIMITED TO THE EQUIVALENT OF ONE YEAR’S MEMBERSHIP FEES AND FEES ACTUALLY RECEIVED BY TASB.

9. Amendment: This Agreement may be amended by TASB by providing Subscriber at least 30 days’ prior written notice. Unless the amendment states otherwise, a written amendment will not require the signature of Subscriber or TASB. Subscriber’s payment of annual membership fees and/or continued access or use of HR Services constitutes Subscriber’s acceptance of any changes. TASB may treat any non-payment of fees following an amendment as a rejection of the amendment and a termination of Subscriber’s membership. Any interlineations or modifications to this Agreement will be void and unenforceable unless TASB consents to the change in writing.

10. Relationship between Subscriber and TASB: For purposes of this Agreement, Subscriber and TASB are independent contractors and not employees, agents, or representatives of one another, and nothing in this Agreement constitutes a partnership, agency or joint venture between Subscriber and TASB.

11. Copyright: Resources included in Subscriber’s HR Services membership, including the HR Library and its updates, are copyrighted

publications of TASB. Duplication and distribution of these documents for non-district/Subscriber use, in part or in whole, are prohibited unless otherwise specifically authorized in writing by TASB HR Services. Inquiries may be directed to TASB HR Services, P.O. Box 400, Austin, TX 78767-0400 or hrrservices@tasb.org. Subscriber's right to use these copyrighted materials ceases when this Agreement terminates unless TASB provides written consent for Subscriber's continued, limited use of such materials after termination.

12. Current Revenue: Subscriber represents and agrees that all payments required under this Agreement will be made from revenues currently budgeted and available.

13. Use of Subscriber's Information: Subscriber grants TASB a perpetual, nonexclusive, royalty-free license to copy, modify, and use any information and data obtained from you through this membership or HR Services data collection methods so that TASB may create analytical trend data and in order to improve the quality of TASB's services to its members, clients, and constituents, as well as to carry out TASB's legitimate business purposes, including the creation of statistical studies and compilations. Such studies and compilations may be shared with third parties, such as the Texas Education Agency, the Texas Legislature, and media. The license granted herein, however, shall not extend to information made confidential under law. Notwithstanding the foregoing, Subscriber agrees that Subscriber's name may appear in a list of participating entities for reports containing analytical trend data.

14. Maintenance of Records: TASB shall not serve or act as custodian of records that are developed or obtained pursuant to this Agreement or membership, within the meaning of the Texas Public Information Act or other law. As between Subscriber and TASB, Subscriber is and shall remain the custodian of records legitimately available to Subscriber under this Agreement.

15. Accessibility: For the purposes of disabled users, Subscriber is solely responsible for accessibility of documents and reports created from the manipulation of online HR Services materials.

16. Governing Law: This Agreement is governed by Texas law.

Wherefore, your below signature represents that you have the authority to accept and bind Subscriber to the Agreement as presented. Any interlineations or modifications by Subscriber to this Agreement will not be valid or enforceable unless TASB consents to the change in writing. A facsimile or imaged copy of a party's signature shall be valid as an original for all purposes.

Subscriber (Organization):	Conroe ISD
Authorized signature:	 Curtis Null (Nov 14, 2024 10:42 CST)
Printed name:	Dr. Curtis Null
Title:	Conroe ISD Superintendent
Date:	November 24, 2024

TASB HR Services Membership Agreement 24-25

Final Audit Report

2024-11-14

Created:	2024-11-14
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAJuYKKhG78cQDLsYW9LEO3xVvCBbQgm_v

"TASB HR Services Membership Agreement 24-25" History

-  Document created by Janet Williamson (jwilliamson@conroeisd.net)
2024-11-14 - 2:52:09 PM GMT- IP address: 198.62.219.6
-  Document emailed to Paula Green (pgreen@conroeisd.net) for signature
2024-11-14 - 2:53:01 PM GMT
-  Email viewed by Paula Green (pgreen@conroeisd.net)
2024-11-14 - 3:28:01 PM GMT- IP address: 104.47.58.126
-  Document e-signed by Paula Green (pgreen@conroeisd.net)
Signature Date: 2024-11-14 - 3:28:34 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Brian Broussard (bbroussard@conroeisd.net) for signature
2024-11-14 - 3:28:36 PM GMT
-  Email viewed by Brian Broussard (bbroussard@conroeisd.net)
2024-11-14 - 3:50:32 PM GMT- IP address: 104.47.70.126
-  Document e-signed by Brian Broussard (bbroussard@conroeisd.net)
Signature Date: 2024-11-14 - 3:50:54 PM GMT - Time Source: server- IP address: 198.62.219.5
-  Document emailed to Janet Williamson (jwilliamson@conroeisd.net) for signature
2024-11-14 - 3:50:55 PM GMT
-  Document e-signed by Janet Williamson (jwilliamson@conroeisd.net)
Signature Date: 2024-11-14 - 4:01:45 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2024-11-14 - 4:01:47 PM GMT

 Email viewed by Curtis Null (cnull@conroeisd.net)

2024-11-14 - 4:42:26 PM GMT- IP address: 104.47.70.126

 Document e-signed by Curtis Null (cnull@conroeisd.net)

Signature Date: 2024-11-14 - 4:42:35 PM GMT - Time Source: server- IP address: 198.62.219.3

 Agreement completed.

2024-11-14 - 4:42:35 PM GMT

Contract Approval Routing Form

Sign and date in the appropriate space below to indicate approval of the purchase by your department. All software purchases must be approved by the Director of Information Systems. If the purchase is not approved by any department, return the contract to the originator with an explanation of why the contract was not approved.

Campus Principal or Dept. Head: _____


Paula Green (Sep 5, 2024 08:54 CDT)

For Software Purchases ONLY

Director of Information Systems: _____

Assistant Superintendent: _____

Director of Purchasing:  _____

Legal Department:  _____

TEXAS ASSOCIATION OF SCHOOL BOARDS, INC.

HR Services • Service Agreement for Pay Systems Maintenance

Conroe ISD (“Client”)

Proposal: September 4, 2024 • Expiration: September 27, 2024

1. Scope of Work

TASB provides pay system maintenance service to Clients for whom we have provided pay systems services within the past year. Pay systems maintenance projects are more limited than a pay systems review and are focused on maintaining the system previously designed by TASB.

TASB services/deliverables will include:

1. Set up pay file modeling templates using a snapshot of current employee data;
2. Analyze competitive pay position of benchmark jobs in the local job market;
3. Adjust pay structures to maintain competitive position;
4. Develop implementation models with cost estimates for pay increases and limited adjustments;
5. Review a preliminary draft of findings and recommendations with Client leaders;
6. Document and present a final report of findings and recommendations; and
7. Provide final employee data file with board-adopted general pay increase.

2. Cost

\$16,000 consulting fee inclusive of travel expenses. TASB will invoice the Client upon completion of services.

3. Schedule

The end of **March 2025** will be targeted for delivery of a draft report, after beginning in January 2025. To meet this delivery schedule, TASB must receive approval of this agreement before the expiration date and must receive the electronic pay data requested from the Client within the timeframe specified in the data request.

4. Cancellation of Agreement

In the event either party terminates this Agreement before the completion of services, the Client will reimburse TASB for all costs incurred up to the date of cancellation and will pay TASB’s fee for consulting hours actually rendered at TASB’s then current hourly rate.

5. Term of Agreement

This Agreement is effective upon the delivery (by mail or facsimile) of an executed counterpart of this Agreement to TASB, and either party may rely upon a facsimile or photocopy of the Agreement for all purposes.

6. Limitation of Liability

TASB’s liability under this Agreement is limited to the fees paid by the Client to TASB under this Agreement. The parties agree that, in the event of a lawsuit between the parties relating to this Agreement, the prevailing party is entitled to recover reasonable and necessary attorney’s fees.

7. TASB and TASB HR Services Membership

As a prerequisite for entering into this Agreement, Client must be a member of TASB and TASB HR Services. If Client ceases to be a member of TASB or TASB HR Services, TASB may suspend or terminate this Agreement. In the event of suspension or termination, TASB may retain any fees received from Client for work performed as of the date of suspension or termination. TASB may not incur additional costs, fees, or expenses after notification of suspension or termination without Client’s written approval.

This Agreement is subject to the terms and conditions of Client’s TASB HR Services™ Membership Agreement, which are incorporated into this Agreement. If there is a conflict between this Agreement and the Membership Agreement, the Membership Agreement will control except as specifically provided in this Agreement and then only to the extent necessary to reconcile the conflict.

The individual signing below has the authority to bind Client to this Agreement as presented. Any interlineations or modifications to this Agreement will not be valid or enforceable unless TASB consents to the change in writing.

Texas Association of School Boards, Inc.

Amy Campbell
Amy Campbell
Director, HR Services

Client

Curtis Null
Curtis Null (Sep 5, 2024 10:41 CDT)
Signature of Authorized Official

Date Approved

Purchase Order Number



Certificate Of Completion

Envelope Id: 49D3426A9CE24888981FC1579E2ED15C

Status: Sent

Subject: Revised HR Services Agreement: DocuSign (Conroe ISD - Pay Systems Maintenance)

Source Envelope:

Document Pages: 2

Signatures: 1

Envelope Originator:

Certificate Pages: 4

Initials: 0

HR Services - Jennifer Forrester

AutoNav: Enabled

12007 Research Blvd.

Enveloped Stamping: Enabled

Austin, TX 78759

Time Zone: (UTC-06:00) Central Time (US & Canada)

Jennifer.Forrester@tasb.org

IP Address: 108.255.59.253

Record Tracking

Status: Original

Holder: HR Services - Jennifer Forrester

Location: DocuSign

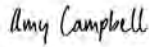
9/4/2024 1:19:14 PM

Jennifer.Forrester@tasb.org

Signer Events**Signature****Timestamp**

Amy Campbell

amy.campbell@tasb.org

Security Level: Email, Account Authentication
(None)

Sent: 9/4/2024 1:20:36 PM

Viewed: 9/4/2024 1:21:15 PM

Signed: 9/4/2024 1:21:18 PM

Signature Adoption: Pre-selected Style

Using IP Address: 76.250.254.92

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Security Level: Email, Account Authentication
(None)**Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

In Person Signer Events**Signature****Timestamp****Editor Delivery Events****Status****Timestamp****Agent Delivery Events****Status****Timestamp**

Paula Green

pgreen@conroeisd.net

Security Level: Email, Account Authentication
(None)

Sent: 9/4/2024 1:21:20 PM

Viewed: 9/4/2024 6:58:14 PM

Electronic Record and Signature Disclosure:

Accepted: 9/4/2024 6:58:14 PM

ID: cc257ec1-76cc-4e0a-90fc-4d69d65baa64

Intermediary Delivery Events**Status****Timestamp****Certified Delivery Events****Status****Timestamp****Carbon Copy Events****Status****Timestamp**

Kathie Randolph

kathie.randolph@tasb.org

Security Level: Email, Account Authentication
(None)**Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	9/4/2024 1:20:36 PM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Texas Association of School Boards, Inc., or any of its affiliates (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through your DocuSign, Inc. (DocuSign) Express user account. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to these terms and conditions, please confirm your agreement by clicking the 'I agree' button at the bottom of this document.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. For such copies, as long as you are an authorized user of the DocuSign system you will have the ability to download and print any documents we send to you through your DocuSign user account for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign 'Withdraw Consent' form on the signing page of your DocuSign account. This will indicate to us that you have withdrawn your consent to receive required notices and disclosures electronically from us and you will no longer be able to use your DocuSign Express user account to receive required notices and consents electronically from us or to sign electronically documents from us.

How to contact the Company.:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To advise the Company of your new e-mail address

To let us know of a change in your e-mail address where we should send notices and disclosures electronically to you, you must send an email message to us at esignature@tasb.org and in the body of such request you must state: your previous e-mail address, your new e-mail address. In addition, you must notify DocuSign, Inc to arrange for your new email address to be reflected in your DocuSign account by following the process for changing e-mail in DocuSign.

To request paper copies from the Company

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an e-mail to esignature@tasb.org and in the body of such request you must state your e-mail address, full name, US Postal address, and telephone number.

To withdraw your consent with the Company

To inform us that you no longer want to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your DocuSign account, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an e-mail to esignature@tasb.org and in the body of such request you must state your e-mail, full name, IS Postal Address, telephone number, and account number.

Required hardware and software

Operating Systems:	Windows2000? or WindowsXP?
Browsers (for SENDERS):	Internet Explorer 6.0? or above
Browsers (for SIGNERS):	Internet Explorer 6.0?, Mozilla FireFox 1.0, NetScape 7.2 (or above)
Email:	Access to a valid email account
Screen Resolution:	800 x 600 minimum
Enabled Security Settings:	•Allow per session cookies •Users accessing the internet behind a Proxy Server must enable HTTP 1.1 settings via proxy connection

** These minimum requirements are subject to change. If these requirements change, we will provide you with an email message at the email address we have on file for you at that time providing you with the revised hardware and software requirements, at which time you will have the right to withdraw your consent.

Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we may provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page for your future reference and access or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it for your future reference and access.

By checking the 'I Agree' box, I confirm that:

- I can access and read this Electronic CONSENT TO ELECTRONIC RECEIPT OF ELECTRONIC RECORD AND SIGNATURE DISCLOSURES document; and
- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access.

TASB Revised_HR_Services_Agreement 24-25

Final Audit Report

2024-09-05

Created:	2024-09-05
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAbFuMib6FCyuTJvpKA4glQE0Dpi2L2NLC

"TASB Revised_HR_Services_Agreement 24-25" History

-  Document created by Janet Williamson (jwilliamson@conroeisd.net)
2024-09-05 - 0:04:41 AM GMT- IP address: 66.52.131.169
-  Document emailed to Paula Green (pgreen@conroeisd.net) for signature
2024-09-05 - 0:10:06 AM GMT
-  Email viewed by Paula Green (pgreen@conroeisd.net)
2024-09-05 - 0:16:13 AM GMT- IP address: 66.52.129.94
-  Document e-signed by Paula Green (pgreen@conroeisd.net)
Signature Date: 2024-09-05 - 1:54:00 PM GMT - Time Source: server- IP address: 66.52.129.94
-  Document emailed to Brian Broussard (bbroussard@conroeisd.net) for signature
2024-09-05 - 1:54:03 PM GMT
-  Email viewed by Brian Broussard (bbroussard@conroeisd.net)
2024-09-05 - 1:54:48 PM GMT- IP address: 104.47.70.126
-  Document e-signed by Brian Broussard (bbroussard@conroeisd.net)
Signature Date: 2024-09-05 - 1:55:28 PM GMT - Time Source: server- IP address: 198.62.219.5
-  Document emailed to Janet Williamson (jwilliamson@conroeisd.net) for signature
2024-09-05 - 1:55:29 PM GMT
-  Email viewed by Janet Williamson (jwilliamson@conroeisd.net)
2024-09-05 - 1:55:51 PM GMT- IP address: 198.62.219.6
-  Document e-signed by Janet Williamson (jwilliamson@conroeisd.net)
Signature Date: 2024-09-05 - 1:56:06 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2024-09-05 - 1:56:07 PM GMT

 Email viewed by Curtis Null (cnull@conroeisd.net)

2024-09-05 - 3:41:06 PM GMT- IP address: 104.47.58.126

 Document e-signed by Curtis Null (cnull@conroeisd.net)

Signature Date: 2024-09-05 - 3:41:14 PM GMT - Time Source: server- IP address: 198.62.219.3

 Agreement completed.

2024-09-05 - 3:41:14 PM GMT



Policy Updating Services Agreement

This Policy Updating Services Agreement is entered into between the Texas Association of School Boards, Inc. (TASB), through its TASB Policy Service division, and the undersigned District. All references to "Subscriber" shall refer to the undersigned subscribing District.

1. Scope: (a) As a prerequisite for entering into this Agreement, Subscriber must be a member of TASB and a Subscriber to Policy Service. This Agreement is for updating services to Subscriber's Localized Policy Manual initially developed by Policy Service under separate agreement. Localized policies reflect the unique needs, characteristics, and priorities of Subscriber's District. Localized policy updates are prepared in an adoptable format for the consideration of Subscriber's board and include the following:

- **Numbered Updates**

Policy Service will issue a Numbered Update in response to changing legal authority or to implement structural changes that improve the quality and layout of Subscriber's Localized Policy Manual. Numbered Updates occur two to three times a year. Policy Service will examine Subscriber's Localized Policy Manual, determine how the update changes affect the manual, and make appropriate changes and recommendations. The result is a Localized Update packet unique to the Subscriber. The typical Localized Update packet contains appropriate (LEGAL) policies (licensed under the separate ISD Policy Service Subscription Agreement) and adoptable (LOCAL) model policies, consistent with legal authority.

- **Local District Updates (LDU)**

Upon Subscriber's submission of locally driven changes, Policy Service will update Subscriber's Localized Policy Manual for it to remain current. All such changes must be provided to Policy Service so that policy records, upon which the Numbered Updates are formulated, remain current. Policy Service will provide consulting services on and editorial review of LDUs. Consulting services may include telephone assistance, basic policy drafts, and policy samples for Subscriber's consideration.

(b) Under this Agreement, Subscriber authorizes Policy Service to obtain an attorney-client privileged legal review, on Subscriber's behalf, from TASB Legal Services on policies that Policy Service deems appropriate for legal review. Through the attached Notification Selection Form, Subscriber may select the method used to communicate information from this legal review.

(c) Subscriber authorizes Policy Service to make nonsubstantive or conforming changes to policy drafts to align with Policy Service style and format.

Note: The scope of this Agreement only includes the above-identified services. Policy Online or other Policy Service offerings are available under separate terms and conditions outside of this Agreement. Policy Service will provide, upon Subscriber request and for a reasonable administrative fee, duplication services for Localized TASB Updates and Local District Updates.

2. Payment: Subscriber will be billed on a per-project basis. The cost for localized policy updates may include changes to (LEGAL) policy references within the LDU and customized recommendations for Subscriber's (LOCAL) policies. Subscriber will be billed at the established rates for base policy versions and on a per page basis for unique policies. Before September 1, TASB will provide Subscriber with written notice of these rates for the upcoming subscription year. Subscriber will be invoiced no later than 30 days after the applicable subscription year expires and payment will be due within 45 days of invoice, or such other time period authorized by law. Subscriber is responsible for payment regardless of whether



Subscriber has adopted (LOCAL) policies provided in the update. Subscriber represents and agrees that all payments required under this Agreement will be made from revenues currently budgeted and available. Failure to timely pay fees may result in the suspension or termination of services under this Agreement, as well as other TASB Policy Service Agreements.

3. Commencement Date: This Agreement commences on the date on which TASB receives this executed Agreement.

4. Subscription Term: Except for any partial initial year, a subscription year under this Agreement is September 1-August 31. The Agreement will automatically renew for successive subscription years unless terminated.

5. Termination: (a) Subscriber may terminate this Agreement based on any of the following: (1) opting out of automatic renewal of this Agreement, by providing TASB with prior written notice of termination no later than August 1; or (2) providing written notice of termination to TASB within 30 days of being given written notice of an amendment, including a fee increase, as provided in Section 12 (Amendments) of this Agreement.

(b) TASB may terminate this Agreement based on any of the following: (1) Subscriber's failure to make timely payment, subject to and consistent with law, including the Texas Prompt Payment Act (Tex. Gov. Code §§ 2251.021 *et seq.*), as applicable; (2) providing Subscriber prior written notice of termination no later than August 1, before the upcoming renewal; (3) Subscriber's failure to maintain or timely renew its separate TASB membership; however, if the applicable TASB membership fee for Subscriber increases without the benefit of at least 30 days' prior written notice before this subscription renews, TASB will, within its sole discretion, provide Subscriber a pro-rata refund of this subscription or allow this subscription to run through the end of the term (provided Subscriber has paid the subscription fee); (4) Subscriber's failure to maintain or timely renew its separate Policy Service Subscription Agreement by paying the subscription fee; or (5) Subscriber's failure to fully and timely pay any undisputed amounts due for any additional "fee for services."

(c) Either party may terminate this Agreement due to an event of default. An event of default is the failure by either party to comply with any material obligation under this Agreement and such noncompliance remains uncured for more than 30 days after receipt of written notice thereof.

(d) Except as expressly provided otherwise, if this subscription is terminated, no full, partial, or pro-rated refund or credit will be provided.

6. Use of Subscriber Information: Subscriber grants TASB a perpetual, nonexclusive, royalty-free license to copy, modify, and use any information and data obtained from Subscriber through this Agreement so that TASB may create analytical trend data (in anonymous form) and in order to improve the quality of TASB's services to its members, clients, and constituents, as well as to carry out TASB's legitimate business purposes, including the creation of statistical studies and compilations. Such studies and compilations may be shared with third parties, such as the Texas Education Agency, the Texas Legislature, and media. The license granted herein, however, shall not extend to the Subscriber's information made confidential under law. Unless otherwise authorized in writing or required by law, TASB (a) will not disclose Subscriber's specific policies in a manner that identifies them as Subscriber's policies and (b) will not disclose any other Subscriber information in a manner that allows particular individuals to be associated with Subscriber's specific information. Notwithstanding the foregoing, Subscriber agrees that Subscriber's name may appear in a list of participating entities for reports containing analytical trend data.

7. Maintenance of Records: TASB shall not serve or act as custodian of records that are subject to this Agreement, within the meaning of the Texas Public Information Act or other law. As between Subscriber and TASB, Subscriber is and shall remain the custodian of records for policies developed under this Agreement.



8. DISCLAIMER: SUBSCRIBER UNDERSTANDS AND AGREES THAT THE GOODS AND SERVICES PROVIDED THROUGH THIS AGREEMENT ARE PROVIDED “AS IS,” WITHOUT ANY WARRANTY WHATSOEVER. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, TASB SPECIFICALLY DISCLAIMS ALL WARRANTIES OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TASB MAKES NO WARRANTY THAT THE INFORMATION OR CONTENT IN THE SUBSCRIPTION IS ERROR-FREE OR FULLY CURRENT. TASB MAKES NO WARRANTY THAT THE INFORMATION, MATERIALS, GOODS, OR SERVICES OBTAINED THROUGH POLICY SERVICE, OR THAT ANY OF THESE DELIVERABLES WILL MEET SUBSCRIBER’S REQUIREMENTS OR ALL GOVERNMENTAL REQUIREMENTS.

9. Relationship: For purposes of this Agreement, Subscriber and TASB are independent contractors and not employees, agents, or representatives of one another, and nothing in this Agreement constitutes a partnership, agency, or joint venture between Subscriber and TASB. Notwithstanding the foregoing, Subscriber appoints TASB Policy Service as Subscriber’s representative to consult with TASB Legal Services for advice on localized policy matters, and Subscriber consents to having TASB Legal Services provide such legal counsel for Subscriber.

10. LIMITATION OF LIABILITY: TASB’S LIABILITY UNDER THIS AGREEMENT SHALL NOT EXCEED THE TOTAL AMOUNT THAT TASB CHARGED SUBSCRIBER FOR SERVICES UNDER THIS AGREEMENT DURING THE YEAR IN WHICH THE DISPUTE ARISES.

11. Accessibility: Subscriber is solely responsible for the accessibility of documents created from the manipulation of TASB Policy Service materials, where permitted, for people with disabilities.

12. Amendments: TASB may amend this Agreement in writing, based on prior written notice, as set out herein. Any material amendment, including written notice of a fee increase, will be given to Subscriber in writing no later than August 1 and take effect no earlier than September 1. Subscriber will have at least 30 days to terminate this Agreement, in writing, if Subscriber does not wish to be bound by the amendment. Unless the amendment expressly states otherwise, a written amendment will not require the signature of either Subscriber or TASB. If Subscriber does not terminate this Agreement within the required time frame, the amendment will be deemed accepted by Subscriber.

13. No Legal Advice: The services provided through this Agreement are intended to assist Subscriber with state and federal regulatory compliance and to help Subscriber understand the various laws that apply to Texas school districts. Nothing provided through this Agreement is intended to serve as an exhaustive compilation or explanation of the law, legal advice, or as a substitute for the advice of an attorney.

14. Notices: Any notice required by this Agreement shall be addressed to the party’s last address of record, as follows: (a) if to TASB, to the attention of the Director of TASB Policy Service; and (b) if to Subscriber, to the attention of the chief executive officer or Subscriber’s designee.

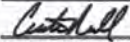
15. Governing Law: This Agreement is governed by Texas law.

16. Copyright: TASB grants Subscriber a nonexclusive, nontransferable license to use TASB’s unique, proprietary letter codes and coding structure for Subscriber’s (LOCAL) policy contents during the term of Subscriber’s ISD Policy Service subscription. TASB retains all right, title, and interest, including copyright ownership, to its (LEGAL) policies—which are not authorized for local adoption—and unadopted (LOCAL) model policies or templates promulgated by TASB. TASB disclaims ownership to the contents of any individual (LOCAL) policy, not including TASB’s unique, proprietary letter codes and coding structure, if and only to the extent it is adopted by Subscriber. (LOCAL) policies may include references to (LEGAL) policies and other external sources for the sole purpose of identifying additional explanatory information and



resources. No referenced (LEGAL) policy or other external sources shall be adopted as a rider by Subscriber through the adoption of the (LOCAL) policy containing the reference.

Wherefore, you are entering into this Agreement on behalf of the below-named Subscriber. Your signature represents that you have the authority to bind Subscriber to the Agreement as presented. Any interlineations or modifications by Subscriber to this Agreement will not be valid or enforceable unless TASB consents to the change in writing. A facsimile or imaged copy of a party’s signature shall be valid as an original for all purposes.

District’s name (Subscriber):	Conroe Independent School District
Authorized signature:	 Curtis Null (Jul 31, 2024 14:33 CDT)
Printed name:	Dr. Curtis Null
Title:	Superintendent
Date:	7/31/2024

Subscriber: Please retain a copy for your records.

Contact information
TASB Policy Service
Carolyn Austin, Assistant Director, Operations
P.O. Box 400, Austin, TX 78767
(800) 580-7529
Policy.Service@tasb.org



Notification Selection Form

If TASB Legal Services identifies potential legal risks associated with a local policy update, Subscriber chooses to be notified of this issue by (initial the choice):

af

A phone call from an attorney in TASB Legal Services (default if another choice not made).

A legal advisory letter from an attorney in TASB Legal Services that sets out the potential risk associated with the local policy language.

Subscriber identifies the following administrator, by job title, as the individual that will receive such notice:

Carrie Galatas, General Counsel

If Subscriber chooses **not to be notified** of any potential legal risk associated with its local policy updates, initial here:

Please sign below after reviewing and selecting Subscriber's choice on being notified of potential legal risks.

Authorized Signature:

/s/ Carrie Galatas

Carrie Galatas

Printed Name:

Carrie Galatas

Title:

General Counsel

Date:

7/31/2024



Policy Online® User Agreement

This Policy Online® User Agreement (Agreement) is entered into between the Texas Association of School Boards, Inc. (TASB), through its Policy Service division, and the undersigned Subscriber.

1. Scope: As a prerequisite for entering into this Agreement, Subscriber must be a member of TASB and under current Policy Service subscription agreements for ISD Policy Service and Policy Updating Services.

This Agreement includes the following services:

- Policy Service will install an electronic version of Subscriber's localized policy manual, as reflected by Policy Service's records, on the TASB Policy Online website.
- Policy Service will provide an efficient graphical user interface to the data.
- Upon Subscriber's notice to Policy Service of Subscriber's adoption of locally initiated policy changes and numbered updates, Policy Service will update Policy Online as soon as practicable thereafter to reflect those changes.

2. Payment: Subscriber will pay the required fee presented by invoice or other written statement within 45 days or such other time period authorized by law. If the initial term is for a partial year, the fee will be prorated. The current fee methodology is described in the attached Fee Schedule. Subscriber represents and agrees that all payments required under this Agreement will be made from revenues currently budgeted and available. Prior notice of a fee increase will be given to Subscriber in writing, as provided in Section 15 (Amendments) of this Agreement. Failure to pay by the due date may result in the suspension or termination of services under this Agreement.

3. Commencement Date: This Agreement commences on the date on which TASB receives this executed Agreement.

4. Subscription Term: Except for any partial year, a subscription year under this Agreement is September 1–August 31. The Agreement will automatically renew for successive subscription years unless terminated.

5. Termination: (a) Subscriber may terminate this Agreement based on any of the following: (1) opting out of automatic renewal of this Agreement by providing TASB with written notice of termination no later than August 1; or (2) providing written notice of termination to TASB within 30 days of being given written notice of an amendment, including a fee increase, as provided in Section 15 (Amendments) of this Agreement.

(b) TASB may terminate this Agreement based on any of the following: (1) Subscriber's failure to make timely payment, subject to and consistent with law, including the Texas Prompt Payment Act (Tex. Gov. Code §§ 2251.021 *et seq.*), as applicable; (2) providing Subscriber prior written notice of termination no later than August 1, before the upcoming renewal; (3) Subscriber's failure to maintain or timely renew its separate TASB membership; however, if the applicable TASB membership fee for Subscriber increases without the benefit of at least 30 days' prior written notice before this subscription renews, TASB will, within its sole discretion, provide Subscriber a pro-rata refund of this subscription or allow this subscription to run through the end of the term (provided Subscriber has paid the subscription fee); (4) Subscriber's failure to maintain or timely renew its separate ISD Policy Service Subscription Agreement by paying the subscription fee; (5) Subscriber's failure to maintain separate Policy Updating Services; or (6) Subscriber's failure to fully and timely pay any undisputed amounts due for any additional "fee for services."

(c) Either party may terminate this Agreement due to an event of default. An event of default is the failure by either party to comply with any material obligation under this Agreement and such noncompliance remains uncured for more than 30 days after receipt of written notice thereof.



(d) Except as expressly provided otherwise, if Subscriber's subscription is terminated under this section, Subscriber is not entitled to a refund (prorated or otherwise) of any fees paid under this Agreement or any fee for service charges Subscriber has paid.

6. Subscriber Data and TASB Materials: Localized content, including any adopted local policies of Subscriber, that is uploaded or entered into the Policy Online application by, through, or on behalf of Subscriber shall be deemed the property of Subscriber ("Subscriber Data"); provided, however, that no copyrighted or proprietary materials of TASB, including, but not limited to, all (LEGAL) policies, all unadopted (LOCAL) policies, and TASB's unique, proprietary letter codes and coding structure, shall be considered or converted into Subscriber Data or the property of Subscriber for any purpose. Subscriber will exercise due care and discretion in the content it uploads in Policy Online to avoid infringing on the proprietary interests of any third party. Nothing in this Agreement grants TASB any proprietary rights to Subscriber Data, except that Subscriber grants TASB a perpetual, nonexclusive, royalty-free license to copy, modify, and use Subscriber Data and any other information and data obtained from Subscriber through this Agreement so that TASB may create analytical trend data (in anonymous form) and in order to improve the quality of TASB's services to its members, clients, and constituents, as well as to carry out TASB's legitimate business purposes, including the creation of statistical studies and compilations. Such studies and compilations may be shared with third parties, such as the Texas Education Agency, the Texas Legislature, and media. The license granted herein, however, shall not extend to Subscriber's information made confidential under law. Notwithstanding the foregoing, Subscriber agrees that Subscriber's name may appear in a list of participating entities for reports containing analytical trend data.

7. Policy Online IP: (a) Subscriber acknowledges and agrees that it has no right, title, or interest in and to the Policy Online® and Policy On Line® trademarks, service marks, tradenames, or software application, including its programming codes, documentation, interfaces, sequences, or derivatives thereof (collectively the "Policy Online IP"). Subscriber acknowledges that such Policy Online IP is subject to the protection of federal and state laws protecting intellectual property and trade secret information. Subscriber will not directly or indirectly allow any of its users or third parties to copy, modify, reverse compile, disassemble, reverse engineer, assign, rent, sublicense, or distribute all or any portion of the Policy Online IP. To the extent any design improvement or modification is made to the Policy Online IP at the suggestion or request of Subscriber, Subscriber hereby disclaims any right, title, or interest to such change, beyond the access and use rights otherwise granted herein, without any right or claim to payment or consideration therefor.

(b) In the event of any claim or proceeding against Subscriber alleging that the Policy Online IP, as provided through this Agreement, infringes on the rights of any third party, TASB will indemnify Subscriber, provided that Subscriber promptly notifies TASB in writing and grants TASB full authority to defend and settle such matter. TASB shall have full authority to select counsel of its own choosing and Subscriber shall cooperate with such counsel. Notwithstanding the foregoing, TASB shall not be liable or responsible for any Subscriber Data or any other content uploaded or entered into Policy Online by Subscriber or any of its users.

8. Maintenance of Records: TASB shall not serve or act as custodian of records that are developed or obtained pursuant to this Agreement within the meaning of the Texas Public Information Act or other law. TASB does not maintain the official policy manual for Subscriber, and Policy Online is not intended to serve as Subscriber's permanent data storage facility. As between Subscriber and TASB, Subscriber is and shall remain the custodian of records, including all local policies developed through TASB Policy Service. Subscriber is responsible for archiving Subscriber Data that must be retained onto a platform or location outside of Policy Online.

9. Subscriber Users: Users associated with Subscriber are able to view, print, download, and copy Subscriber Data and TASB proprietary materials made available to Subscriber under separate Policy Service agreements. Under no circumstances may a user exploit TASB proprietary materials for commercial purposes or for use beyond any specific limitation impressed on the material itself. Further, no user is authorized to appropriate Policy Online IP. Legal action may



be initiated by TASB against any user who violates these conditions. Users are responsible for maintaining the confidentiality of their login identification and passwords and may not share them with any other person.

10. Responsibility: Legal responsibility for Subscriber Data in Policy Online resides exclusively with Subscriber. Except for necessary hardware/software maintenance and upgrades and for internet-related problems, TASB exercises commercially reasonable care to make Policy Online continuously available to Subscriber and its users.

11. DISCLAIMER: SUBSCRIBER UNDERSTANDS AND AGREES THAT THE SERVICE PROVIDED UNDER THIS AGREEMENT IS PROVIDED “AS IS” AND WITHOUT ANY WARRANTY WHATSOEVER. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, TASB SPECIFICALLY DISCLAIMS ALL WARRANTIES OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TASB MAKES NO WARRANTY THAT THE INFORMATION OR CONTENT IN THE SERVICE IS ERROR-FREE OR FULLY CURRENT. TASB MAKES NO WARRANTY REGARDING THE INFORMATION, MATERIALS, GOODS, OR SERVICES OBTAINED THROUGH THE SERVICE, OR THAT ANY OF THESE DELIVERABLES WILL MEET SUBSCRIBER’S REQUIREMENTS, INCLUDING SUBSCRIBER’S LEGAL REQUIREMENTS.

12. Relationship: For purposes of this Agreement, Subscriber and TASB are independent contractors and not employees, agents, or representatives of one another, and nothing in this Agreement constitutes a partnership, agency, or joint venture between Subscriber and TASB. Notwithstanding the foregoing, Subscriber appoints TASB Policy Service as Subscriber’s representative to consult with TASB Legal Services for legal advice on Subscriber’s localized policy matters, and Subscriber appoints and consents to having TASB Legal Services provide such legal counsel for Subscriber.

13. LIMITATION OF LIABILITY: EXCEPT FOR SECTION 7(b), TASB’S LIABILITY UNDER THIS AGREEMENT SHALL NOT EXCEED THE TOTAL AMOUNT OF FEES PAYABLE UNDER THIS AGREEMENT OVER A 12-MONTH PERIOD.

14. Accessibility: TASB endeavors to have Policy Online meet the latest version of the Web Content Accessibility Guidelines (WCAG) at the AA level of conformance. Subscriber, however, is solely responsible for the accessibility of Subscriber Data created by Subscriber, of Subscriber content linked from Policy Online but hosted elsewhere, and of Subscriber Data and content derivatives of TASB Policy Service materials.

15. Amendments: TASB may amend this Agreement in writing, based on prior written notice, as set out herein. Any material amendment, including written notice of a fee increase, will be given to Subscriber, in writing, no later than August 1 and take effect no earlier than September 1. Subscriber will have at least 30 days to terminate this Agreement, in writing, if it does not wish to be bound by the amendment. Unless the amendment expressly states otherwise, a written amendment will not require the signature of Subscriber or TASB. If Subscriber does not terminate this Agreement within the required time frame, the amendment will be deemed accepted by Subscriber.

16. Notices: Any notice required by this Agreement shall be addressed to the party’s last address of record, as follows: (a) if to TASB, to the attention of the Director of TASB Policy Service; and (b) if to Subscriber, to the attention of the chief executive officer or Subscriber’s designee.

17. Governing Law: This Agreement is governed by Texas law.



Wherefore, you are entering into this Agreement on behalf of the below-named Subscriber. Your signature represents that you have the authority to bind Subscriber to the Agreement as presented. Any interlineations or modifications by Subscriber to this Agreement will not be valid or enforceable unless TASB consents to the change in writing. A facsimile or imaged copy of a party’s signature shall be valid as an original for all purposes.

District’s name (Subscriber):	Conroe Independent School District
Authorized signature:	 Curtis Null (Jul 31, 2024 14:34 CDT)
Printed name:	Dr. Curtis Null
Title:	Superintendent
Date:	7/31/2024

Subscriber: Please retain a copy for your records.

Contact information
TASB Policy Service
Carolyn Austin, Assistant Director, Operations
P.O. Box 400, Austin, TX 78767
Policy.Service@tasb.org



Fee Schedule

TASB Policy Online® Rates

Student Enrollment	Policy Online® Rate
1 to 1,500	\$1,100
1,501 to 3,000	\$1,125
3,001 to 9,999	\$1,225
10,000 to 24,999	\$1,700
25,000 and above	\$1,800
Educational Service Centers	\$1,800

TASB - Policy_Online_User_Agreement 24-25

Final Audit Report

2024-07-31

Created:	2024-07-31
By:	Aaron Wall (agwall@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAADAAlrwM7x_PTB6Eh4Ezyxy4KSeOQqo2Y

"TASB - Policy_Online_User_Agreement 24-25" History

-  Document created by Aaron Wall (agwall@conroeisd.net)
2024-07-31 - 7:23:02 PM GMT
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2024-07-31 - 7:23:35 PM GMT
-  Email viewed by Curtis Null (cnull@conroeisd.net)
2024-07-31 - 7:33:54 PM GMT
-  Document e-signed by Curtis Null (cnull@conroeisd.net)
Signature Date: 2024-07-31 - 7:34:06 PM GMT - Time Source: server
-  Agreement completed.
2024-07-31 - 7:34:06 PM GMT



ISD Policy Service Subscription Agreement

This ISD Policy Service Subscription Agreement is entered into between the Texas Association of School Boards, Inc. (TASB), through its TASB Policy Service division, and the undersigned Policy Service subscriber ("Subscriber"). As a prerequisite for entering into this Agreement, Subscriber must be a member of TASB.

1. ISD Policy Service Subscription: (a) During the term of this subscription, Subscriber (including its trustees, administrators, and staff) is licensed and authorized to:

- (1) Reproduce and display, for Subscriber's internal purposes, the School District Policy Reference Manual, coded as "(LEGAL)" policies, which is a copyrighted TASB publication that presents a compilation of relevant laws and regulations that generally govern Texas public school districts;
- (2) Reproduce, display, adapt, and use for Subscriber's internal purposes (A) TASB's copyrighted model "(LOCAL)" policies, (B) the Model Student Code of Conduct, Model Student Handbook, and Regulations Resource Manual copyrighted publications, and (C) other Policy Service proprietary publications and resources, including policy alerts and notifications;
- (3) Receive unlimited phone consultation regarding these resources;
- (4) Exercise the foregoing rights by and through the TASB Policy Online® platform in accordance with the terms of a current Policy Online® subscription, if Subscriber is also a subscriber to Policy Online®; and
- (5) Share these copyrighted and/or proprietary materials with legal counsel to Subscriber for the sole, limited purpose of enabling legal counsel to provide legal services to Subscriber.

(b) This subscription does not permit the use of any of these proprietary publications and resources by anyone else without the prior written consent of TASB. Subscriber's rights to reproduce, display, adapt, use, and share the foregoing copyrighted and/or proprietary materials cease when the subscription terminates, other than for individual (LOCAL) policies that have been adopted by Subscriber as described in Section 16 of this Agreement.

2. Term: Except for any partial year, a subscription year is September 1–August 31. Unless terminated as provided for in this Agreement, Subscriber's subscription automatically renews each September 1 for successive annual periods thereafter.

3. Annual Subscription Fee: TASB Policy Service will invoice Subscriber before the end of the then-current subscription year for next year's subscription fee. Subscriber agrees to pay the subscription fee, in full, no later than the due date specified on the invoice, which shall be no fewer than 45 days, and agrees that Policy Service may deny, including suspend, providing service under this Agreement and any other written agreement between Subscriber and TASB Policy Service until Subscriber's invoice is paid in full. The current fee methodology is described in the attached Fee Schedule. Services beyond the ISD Policy Service Subscription are subject to an additional fee.

4. Commencement Date: This Agreement commences on the date on which TASB receives this executed Agreement.

5. Termination: (a) Subscriber may terminate this Agreement based on any of the following: (1) opting out of automatic renewal of this Agreement by providing TASB with prior written notice of termination no later than August 1 or (2)



providing written notice of termination to TASB within 30 days of being given written notice of an amendment, including a fee increase, as provided in Section 13 (Amendments) of this Agreement.

(b) TASB may terminate this Agreement based on any of the following: (1) Subscriber's failure to make timely payment, subject to and consistent with law, including the Texas Prompt Payment Act (Tex. Gov. Code §§ 2251.021 *et seq.*), as applicable; (2) providing Subscriber prior written notice of termination no later than August 1, before the upcoming renewal; (3) Subscriber's failure to maintain or timely renew its applicable TASB membership; however, if the applicable TASB membership fee for Subscriber increases without the benefit of at least 30 days' prior written notice before this subscription renews, TASB will, within its sole discretion, provide Subscriber a pro-rata refund of this subscription or allow this subscription to run through the end of the term (provided Subscriber has paid the subscription fee); or (4) Subscriber's failure to fully and timely pay any undisputed amounts due for any additional "fee for services."

(c) Either party may terminate this Agreement due to an event of default. An event of default is the failure by either party to comply with any material obligation under this Agreement and such noncompliance remains uncured for more than 30 days after receipt of written notice thereof.

(d) If this Agreement is terminated, Subscriber will no longer be eligible for additional services provided by TASB Policy Service. Except as expressly provided otherwise, no full, partial, or pro-rated refund or credit will be provided if this subscription is suspended or terminated. Upon termination of this Agreement, Subscriber's access to all TASB proprietary publications and resources extended hereunder, including TASB's unique, proprietary letter codes and coding structure, shall automatically cease and terminate. Subscriber, including its trustees, administrators, staff, legal counsel, and other representatives, shall immediately cease all use of the proprietary publications and resources and shall, upon TASB's request, return or destroy any and all copies thereof to the fullest extent permitted by law.

6. No Legal Advice: The publications and resources provided through this subscription are intended to assist Subscriber with state and federal regulatory compliance and to help Subscriber understand the various laws that apply to Texas school districts. Nothing provided through this subscription is intended to serve as an exhaustive compilation or explanation of the law, legal advice, or as a substitute for the advice of an attorney.

7. DISCLAIMER: SUBSCRIBER UNDERSTANDS AND AGREES THAT THE PUBLICATIONS AND RESOURCES PROVIDED THROUGH THIS SUBSCRIPTION ARE PROVIDED "AS IS" AND WITHOUT ANY WARRANTY WHATSOEVER. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, TASB SPECIFICALLY DISCLAIMS ALL WARRANTIES OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TASB MAKES NO WARRANTY THAT THE INFORMATION OR CONTENT IN THE SUBSCRIPTION IS ERROR-FREE OR FULLY CURRENT. TASB MAKES NO WARRANTY REGARDING THE INFORMATION, MATERIALS, GOODS, OR SERVICES OBTAINED THROUGH POLICY SERVICE, OR THAT ANY OF THESE DELIVERABLES WILL MEET SUBSCRIBER'S REQUIREMENTS OR ALL GOVERNMENTAL REQUIREMENTS.

8. LIMITATION OF LIABILITY: TASB'S LIABILITY UNDER THIS AGREEMENT SHALL NOT EXCEED THE EQUIVALENT OF ONE YEAR'S SUBSCRIPTION FEE PAID TO TASB UNDER THIS AGREEMENT.

9. Current Revenue: Subscriber represents and agrees that all payments required under this Agreement will be made from revenues currently budgeted and available.

10. Use of Subscriber Information: Subscriber grants TASB a perpetual, nonexclusive, royalty-free license to copy, modify, and use any information and data obtained from Subscriber through this subscription so that TASB may create analytical trend data (in anonymous form) and in order to improve the quality of TASB's services to its members, clients, and



constituents, as well as to carry out TASB's legitimate business purposes, including the creation of statistical studies and compilations. Such studies and compilations may be shared with third parties, such as the Texas Education Agency, the Texas Legislature, and media. The license granted herein, however, shall not extend to Subscriber information made confidential under law. Unless otherwise authorized in writing or required by law, TASB (a) will not disclose Subscriber's specific policies in a manner that identifies them as Subscriber's policies and (b) will not disclose any other Subscriber information in a manner that allows particular individuals to be associated with Subscriber's specific information. Notwithstanding the foregoing, Subscriber agrees that Subscriber's name may appear in a list of participating entities for reports containing analytical trend data.

11. Maintenance of Records: TASB shall not serve or act as custodian of records that are developed or obtained pursuant to this Agreement, within the meaning of the Texas Public Information Act or other law. As between Subscriber and TASB, Subscriber is and shall remain the custodian of records, including all policies developed under this Agreement.

12. Accessibility: Subscriber is solely responsible for the accessibility of documents created from the manipulation of any TASB Policy Service materials, where permitted, including, but not limited to, the *Model Student Code of Conduct*, the *Model Student Handbook*, and the *Regulations Resource Manual*, for people with disabilities.

13. Amendments: TASB may amend this Agreement in writing, based on prior written notice, as set out herein. Any material amendment, including written notice of a fee increase, will be given to Subscriber in writing, no later than August 1 and take effect no earlier than September 1. Subscriber will have at least 30 days to terminate this Agreement, in writing, if it does not wish to be bound by the amendment. Unless the amendment expressly states otherwise, a written amendment will not require the signature of Subscriber or TASB. If Subscriber does not terminate this Agreement within the required time frame, the amendment will be deemed accepted by Subscriber.

14. Relationship between Subscriber and TASB: For purposes of this Agreement, Subscriber and TASB are independent contractors and not employees, agents, or representatives of one another, and nothing in this Agreement constitutes a partnership, agency, or joint venture between Subscriber and TASB. Notwithstanding the foregoing, Subscriber appoints TASB Policy Service as Subscriber's representative to consult with TASB Legal Services for legal advice on Subscriber's localized policy matters, and Subscriber appoints and consents to having TASB Legal Services provide such legal counsel for Subscriber.

15. Governing Law: This Agreement is governed by Texas law.

16. Copyright: The publications and written resources included in this ISD Policy Service Subscription are copyrighted publications of TASB. Duplication or distribution of these copyrighted publications and resources for non-Subscriber use, in part or in whole, is prohibited unless specifically authorized in writing by TASB Policy Service. Inquiries may be directed to TASB Policy Service, P.O. Box 400, Austin, TX 78767-0400 or policy.service@tasb.org. TASB grants Subscriber a nonexclusive, nontransferable license to use TASB's unique, proprietary letter codes and coding structure, without modification, for Subscriber's local policies only during the term of Subscriber's ISD Policy Service subscription. TASB retains all right, title, and interest, including copyright ownership, to its (LEGAL) policies – which are not authorized for local adoption – and unadopted (LOCAL) model policies or templates promulgated by TASB. TASB disclaims ownership to the contents of any individual (LOCAL) policy, not including TASB's unique, proprietary letter codes and coding structure, if and only to the extent it is adopted by Subscriber. (LOCAL) policies may include references to (LEGAL) policies and other external sources for the sole purpose of identifying additional explanatory information and resources. No referenced (LEGAL) policy or other external sources shall be adopted as a rider by Subscriber through the adoption of the (LOCAL) policy containing the reference.



Wherefore, you are entering into this Agreement on behalf of the below-named Subscriber. Your signature represents that you have the authority to bind Subscriber to the Agreement as presented. Any interlineations or modifications by Subscriber to this Agreement will not be valid or enforceable unless TASB consents to the change in writing. A facsimile or imaged copy of a party’s signature shall be valid as an original for all purposes.

District’s name (Subscriber): Conroe Independent School District

Authorized signature: 
Curtis Null (Jul 31, 2024 14:34 CDT)

Printed name: Dr. Curtis Null

Title: Superintendent

Date: 7/31/2024

Subscriber: Please retain a copy for your records.

Contact information

TASB Policy Service
Carolyn Austin, Assistant Director, Operations
P.O. Box 400, Austin, TX 78767
(800) 580-7529
Policy.Service@tasb.org



Fee Schedule

TASB Policy Service Subscription Rates

Student Enrollment	Policy Service Subscription Rate
1 to 500	\$900
501 to 1,500	\$975
1,501 to 3,000	\$1,175
3,001 to 9,999	\$1,425
10,000 to 25,000	\$2,200
25,001 to 50,000	\$2,800
50,001 and above	\$3,250

TASB - Policy_Service_Subscription_Agreement 24-25

Final Audit Report

2024-07-31

Created:	2024-07-31
By:	Aaron Wall (agwall@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAA7bu-mZo6zrsaafhVSar2oc8IDid_1bDx

"TASB - Policy_Service_Subscription_Agreement 24-25" History

-  Document created by Aaron Wall (agwall@conroeisd.net)
2024-07-31 - 7:26:35 PM GMT
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2024-07-31 - 7:27:06 PM GMT
-  Email viewed by Curtis Null (cnull@conroeisd.net)
2024-07-31 - 7:34:18 PM GMT
-  Document e-signed by Curtis Null (cnull@conroeisd.net)
Signature Date: 2024-07-31 - 7:34:37 PM GMT - Time Source: server
-  Agreement completed.
2024-07-31 - 7:34:37 PM GMT

Request for Contract Approval

Initial and date in blue ink if the attached contract is approved then return to the Legal Department.

Campus Principal/Department Head: *Paula Green*
Paula Green (Aug 29, 2023 14:53 CDT)

Assistant Superintendent (if applicable): _____

District Legal Department: *Cg 18*
Terry Sauter (Aug 29, 2023 14:56 CDT)

District Business Office: *RSR*

TEXAS ASSOCIATION OF SCHOOL BOARDS, INC.

HR Services • Service Agreement for Pay Systems Maintenance

Conroe ISD (“Client”)

Proposal: August 28, 2023 • Expiration: September 25, 2023

1. Scope of Work

TASB provides pay system maintenance service to Clients for whom we have provided pay systems services within the past year. Pay systems maintenance projects are more limited than a pay systems review and are focused on maintaining the system previously designed by TASB.

TASB services/deliverables will include:

1. Set up pay file modeling templates using a snapshot of current employee data;
2. Analyze competitive pay position of benchmark jobs in the local job market;
3. Adjust pay structures to maintain competitive position;
4. Develop implementation models with cost estimates for pay increases and limited adjustments;
5. Review a preliminary draft of findings and recommendations with Client leaders;
6. Document and present a final report of findings and recommendations; and
7. Provide final employee data file with board-adopted general pay increase.

2. Cost

\$14,000 consulting fee inclusive of travel expenses. TASB will invoice the Client upon completion of services.

3. Schedule

The end of **March 2024** will be targeted for delivery of a draft report, after beginning in January 2024. To meet this delivery schedule, TASB must receive approval of this agreement before the expiration date and must receive the electronic pay data requested from the Client within the timeframe specified in the data request.



4. Cancellation of Agreement

In the event either party terminates this Agreement before the completion of services, the Client will reimburse TASB for all costs incurred up to the date of cancellation and will pay TASB's fee for consulting hours actually rendered at TASB's then current hourly rate.

5. Term of Agreement

This Agreement is effective upon the delivery (by mail or facsimile) of an executed counterpart of this Agreement to TASB, and either party may rely upon a facsimile or photocopy of the Agreement for all purposes.

6. Limitation of Liability

TASB's liability under this Agreement is limited to the fees paid by the Client to TASB under this Agreement. The parties agree that, in the event of a lawsuit between the parties relating to this Agreement, the prevailing party is entitled to recover reasonable and necessary attorney's fees.

7. TASB and TASB HR Services Membership

As a prerequisite for entering into this Agreement, Client must be a member of TASB and TASB HR Services. If Client ceases to be a member of TASB or TASB HR Services, TASB may suspend or terminate this Agreement. In the event of suspension or termination, TASB may retain any fees received from Client for work performed as of the date of suspension or termination. TASB may not incur additional costs, fees, or expenses after notification of suspension or termination without Client's written approval.

This Agreement is subject to the terms and conditions of Client's TASB HR Services™ Membership Agreement, which are incorporated into this Agreement. If there is a conflict between this Agreement and the Membership Agreement, the Membership Agreement will control except as specifically provided in this Agreement and then only to the extent necessary to reconcile the conflict.

The individual signing below has the authority to bind Client to this Agreement as presented. Any interlineations or modifications to this Agreement will not be valid or enforceable unless TASB consents to the change in writing.

Texas Association of School Boards, Inc.

Amy Campbell

Amy Campbell

Director, HR Services

Client Conroe Independent School District

Curtis Null

Curtis Null (Aug 29, 2023 15:00 CDT)

Signature of Authorized Official

Dr. Curtis Null, Superintendent

Date Approved

Purchase Order Number



HRServices

331

Certificate Of Completion

Envelope Id: DAEC7F431A854B80B868625DC9569B12

Status: Sent

Subject: HR Services Agreement: DocuSign (Conroe ISD - Pay Systems Maintenance)

Source Envelope:

Document Pages: 2

Signatures: 1

Certificate Pages: 4

Initials: 0

AutoNav: Enabled

Enveloped Stamping: Enabled

Time Zone: (UTC-06:00) Central Time (US & Canada)

Envelope Originator:

HR Services - Jennifer Forrester
12007 Research Blvd.

Austin, TX 78759

Jennifer.Forrester@tasb.org

IP Address: 108.255.59.253

Record Tracking

Status: Original

8/28/2023 4:35:33 PM

Holder: HR Services - Jennifer Forrester

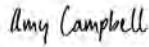
Jennifer.Forrester@tasb.org

Location: DocuSign

Signer Events

Amy Campbell

amy.campbell@tasb.org

Security Level: Email, Account Authentication
(None)**Signature**

Signature Adoption: Pre-selected Style

Using IP Address: 76.250.254.92

Timestamp

Sent: 8/28/2023 4:37:02 PM

Viewed: 8/28/2023 4:40:56 PM

Signed: 8/28/2023 4:41:00 PM

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Security Level: Email, Account Authentication
(None)**Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

In Person Signer Events**Signature****Timestamp****Editor Delivery Events****Status****Timestamp****Agent Delivery Events****Status****Timestamp**

Paula Green

pgreen@conroeisd.net

Security Level: Email, Account Authentication
(None)

Sent: 8/28/2023 4:41:01 PM

Viewed: 8/28/2023 5:06:39 PM

Electronic Record and Signature Disclosure:

Accepted: 8/28/2023 5:06:39 PM

ID: a201c998-c9a5-4b62-b0fa-04a94a5a3522

Intermediary Delivery Events**Status****Timestamp****Certified Delivery Events****Status****Timestamp****Carbon Copy Events****Status****Timestamp**

Kathie Randolph

kathie.randolph@tasb.org

Security Level: Email, Account Authentication
(None)**Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	8/28/2023 4:37:02 PM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Texas Association of School Boards, Inc., or any of its affiliates (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through your DocuSign, Inc. (DocuSign) Express user account. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to these terms and conditions, please confirm your agreement by clicking the 'I agree' button at the bottom of this document.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. For such copies, as long as you are an authorized user of the DocuSign system you will have the ability to download and print any documents we send to you through your DocuSign user account for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign 'Withdraw Consent' form on the signing page of your DocuSign account. This will indicate to us that you have withdrawn your consent to receive required notices and disclosures electronically from us and you will no longer be able to use your DocuSign Express user account to receive required notices and consents electronically from us or to sign electronically documents from us.

How to contact the Company.:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To advise the Company of your new e-mail address

To let us know of a change in your e-mail address where we should send notices and disclosures electronically to you, you must send an email message to us at esignature@tasb.org and in the body of such request you must state: your previous e-mail address, your new e-mail address. In addition, you must notify DocuSign, Inc to arrange for your new email address to be reflected in your DocuSign account by following the process for changing e-mail in DocuSign.

To request paper copies from the Company

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an e-mail to esignature@tasb.org and in the body of such request you must state your e-mail address, full name, US Postal address, and telephone number.

To withdraw your consent with the Company

To inform us that you no longer want to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your DocuSign account, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an e-mail to esignature@tasb.org and in the body of such request you must state your e-mail, full name, IS Postal Address, telephone number, and account number.

Required hardware and software

Operating Systems:	Windows2000? or WindowsXP?
Browsers (for SENDERS):	Internet Explorer 6.0? or above
Browsers (for SIGNERS):	Internet Explorer 6.0?, Mozilla FireFox 1.0, NetScape 7.2 (or above)
Email:	Access to a valid email account
Screen Resolution:	800 x 600 minimum
Enabled Security Settings:	•Allow per session cookies •Users accessing the internet behind a Proxy Server must enable HTTP 1.1 settings via proxy connection

** These minimum requirements are subject to change. If these requirements change, we will provide you with an email message at the email address we have on file for you at that time providing you with the revised hardware and software requirements, at which time you will have the right to withdraw your consent.

Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we may provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page for your future reference and access or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it for your future reference and access.

By checking the 'I Agree' box, I confirm that:

- I can access and read this Electronic CONSENT TO ELECTRONIC RECEIPT OF ELECTRONIC RECORD AND SIGNATURE DISCLOSURES document; and
- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access.

TASB - HR 23-24

Final Audit Report

2023-08-29

Created:	2023-08-29
By:	Terry Sauter (tsauter@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAAn2sy1S9bByAufqi-3NCK6VQUogLFJaPQ

"TASB - HR 23-24" History

-  Document created by Terry Sauter (tsauter@conroeisd.net)
2023-08-29 - 7:52:00 PM GMT- IP address: 198.62.219.6
-  Document emailed to Paula Green (pgreen@conroeisd.net) for signature
2023-08-29 - 7:52:52 PM GMT
-  Email viewed by Paula Green (pgreen@conroeisd.net)
2023-08-29 - 7:53:31 PM GMT- IP address: 104.47.58.126
-  Document e-signed by Paula Green (pgreen@conroeisd.net)
Signature Date: 2023-08-29 - 7:53:46 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Terry Sauter (tsauter@conroeisd.net) for signature
2023-08-29 - 7:53:47 PM GMT
-  Document e-signed by Terry Sauter (tsauter@conroeisd.net)
Signature Date: 2023-08-29 - 7:56:17 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Rick Reeves (rreeves@conroeisd.net) for signature
2023-08-29 - 7:56:18 PM GMT
-  Email viewed by Rick Reeves (rreeves@conroeisd.net)
2023-08-29 - 7:56:59 PM GMT- IP address: 198.62.219.5
-  Document e-signed by Rick Reeves (rreeves@conroeisd.net)
Signature Date: 2023-08-29 - 7:57:41 PM GMT - Time Source: server- IP address: 198.62.219.5
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2023-08-29 - 7:57:42 PM GMT
-  Email viewed by Curtis Null (cnull@conroeisd.net)
2023-08-29 - 8:00:28 PM GMT- IP address: 104.47.55.126



Document e-signed by Curtis Null (cnull@conroeisd.net)

Signature Date: 2023-08-29 - 8:00:35 PM GMT - Time Source: server- IP address: 198.62.219.3



Agreement completed.

2023-08-29 - 8:00:35 PM GMT



Conroe ISD

Contribution & Coverage Summary (CCS) Participation Period: 9/1/2023 through 8/31/2024

The following is a summary of coverages, limits, deductibles, and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions are found on the following pages and are part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements.

This is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Limit	Deductible	Contribution
Automobile Liability	\$100K Person Bodily / \$300K Occurrence Bodily / \$100K Occurrence Property	\$2,500	\$345,048
Automobile Physical Damage	Actual Cash Value	See Automobile Coverage Summary	\$184,871
School Liability including Professional Legal, General, and Employee Benefits Liability	See School Liability Coverage Summary	See School Liability Coverage Summary	\$134,120
Privacy & Information Security	\$500,000	\$0	\$12,500
Violent Acts	\$250,000	\$0	No Cost
Total Contribution			\$676,539

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the Member. Total Contribution is an estimate and is subject to exposure audit.



Conroe ISD

Automobile Coverage Summary

Participation Period: 9/1/2023 through 8/31/2024
Total Automobile Contribution: \$529,919

The following is an overview of the limits and deductibles for risks associated with the ownership, maintenance, or use of Covered Automobiles. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Limit	Deductible
Automobile Liability	\$100K Person Bodily / \$300K Occurrence Bodily / \$100K Occurrence Property	\$2,500
Automobile Physical Damage - Collision	Actual Cash Value	\$2,500
Automobile Physical Damage - Comprehensive	Actual Cash Value	\$2,500
Automobile Physical Damage - Catastrophic	Actual Cash Value	\$250,000

Excluded Vehicles

VIN	Year	Make	Model/Description	Exclusion

None

Automobile Terms & Conditions

Statement of Values: The Fund Member has provided the Fund with the most complete and accurate listing of vehicles owned and leased by the Fund Member and will make this listing current throughout the Participation Period. The Fund Member agrees to allow the Fund to conduct vehicle appraisals of the Fund Members' fleet periodically and agrees to accept values provided by the Fund, if any.

Salvage: The Fund will have the right, at its discretion, to exercise rights of salvage to any damaged property paid for or replaced under the terms of this Agreement.

Excluded Vehicles: Vehicles specifically listed on this CCS are excluded from all Automobile coverage as noted under 'Exclusion.'



Conroe ISD

School Liability Coverage Summary Participation Period: 9/1/2023 through 8/31/2024 Total School Liability Contribution: \$134,120

The following is an overview of the limits and deductibles for legal, general, and other liability risks. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Limit	Deductible
Professional Legal Liability Subject to \$1,000,000 Maximum Annual Aggregate	\$1,000,000	\$100,000
General Liability	\$1,000,000	\$0
Employee Benefits Liability	\$100,000	\$0

School Liability Coverage Provisions

Known Prior Acts: As indicated in the School Liability Coverage Agreement, including in Section 4.1, the Fund Member agrees that all known prior acts (including previously reported acts) that may result in a legal claim against the Fund Member have been fully disclosed to prior carriers, including the Fund, and no coverage will apply to these acts under this CCS. However, this CCS does not void coverage afforded to the Fund Member under any previous CCS.

Fund-requested Settlement Contributions: As indicated in the School Liability Coverage Agreement, including Section 4.6, the Fund may request a monetary or non-pecuniary contribution from the Fund Member to address the portion of a Claim that is not covered by the Coverage Agreement so that the Fund can settle the Claim in its entirety. Any refusal by the Fund Member to contribute to the settlement as requested by the Fund will result in the Fund Member being responsible for further defense costs and indemnity payments other than what the Fund would have paid.



Conroe ISD

Privacy & Information Security Coverage Summary Participation Period: 9/1/2023 through 8/31/2024 Total Privacy & Information Security Contribution: \$12,500

The following is an overview of the limits and deductibles for privacy and information security risks. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Aggregate Limit Per Event	Deductible
Privacy & Information Security	\$500,000	\$0

Privacy & Information Security Conditions

No Known Losses: Fund Member certifies that all known or reported events occurring prior to the effective date of this coverage, as applicable, which it is reasonably believed may result in a claim under this Coverage have been fully disclosed or reported.



Conroe ISD

Contribution & Coverage Summary (CCS) Participation Period: 9/1/2023 through 8/31/2024

The following is a summary of coverages, limits, deductibles, and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions are found on the following pages and are part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements.

This is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Limit	Deductible	Contribution
Workers' Comp Fully Funded	Statutory	Statutory	\$2,322,457
Total Contribution			\$2,322,457

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the Member. Total Contribution is an estimate and is subject to exposure audit.



Conroe ISD

Workers' Compensation – Fully Funded

Participation Period: 9/1/2023 through 8/31/2024

Total Workers' Compensation – Fully Funded Contribution: \$2,322,457

The following is a summary of estimated payrolls and contribution for Workers' Compensation coverage. The amounts shown are subject to audit at the end of the Participation Period.

Classification	Estimated Payroll	Net Annual Rate	Estimated Contribution
7380 - BUS DRIVERS	\$18,725,232	0.01465290	\$274,379
7720 - POLICE OFFICER	\$7,096,340	0.01825603	\$129,551
8810 - CLERICAL OFFICE EMPLOYEES	\$49,013,247	0.00096084	\$47,094
8868 - PROFESSIONAL/ADMINISTRATON	\$451,291,308	0.00259428	\$1,170,777
9101 - ALL OTHERS	\$36,460,406	0.01921690	\$700,656
Total	\$562,586,532		\$2,322,457

Estimated Contribution	\$2,322,457

Workers' Compensation – Fully Funded Provisions

Benefit Limits: Workers' Compensation benefits paid to Fund Member's employees under this CCS will be as defined in the Texas Workers' Compensation Act (the Act). The Fund is responsible for claims payments as reflected in this CCS. This CCS does not cover the defense of any suit or claim against a Fund Member except a workers' compensation claim by an eligible employee or former employee of the Fund Member for the payment of statutory workers' compensation benefits.

Cooperation: The Fund Member designates the TASB Risk Management Fund as the Workers' Compensation claim administrator of record for all purposes. Fund Member agrees to use the Fund's contractors for services related to the administration of claims and to follow the Fund's election under Section 504.053 of the Labor Code to direct care through the Political Subdivision Workers' Compensation Alliance.

Claims Reporting: For Workers' Compensation claims arising during the Participation Period, the Fund Member agrees to report those claims timely and solely to the Fund. The report of Workers' Compensation claims to any other entity will waive all Fund liability under this CCS for those claims, regardless of reporting sequence. Any fines levied against the Fund for the Fund Member's failure to comply with the rules and regulations of the Act will be the Fund Member's sole responsibility.

Seasonal Benefits Adjustments: The Fund adjusts weekly workers' compensation Temporary Income Benefits (TIBS) to zero during specific holiday periods. Benefit adjustments are always made during the summer, Thanksgiving, spring, and winter breaks. Other extended holiday periods may also trigger benefit adjustments.



Program Coordinators

The Fund Member is required to designate a Program Coordinator (Coordinator) with express authority to represent and bind the Fund Member in all program matters. Below are the current Coordinators associated with the Fund Member. If a Coordinator's name and e-mail address are not listed or the Coordinator identified needs to be updated, please provide updated information to the Fund as soon as possible or include updates on this document.

Current Program Coordinators

Program	Name	Title	E-mail
TASB RMF-Auto	Laura Keuchel	Secretary to Chief Financial Officer	lkeuchel@conroeisd.net
TASB RMF-Workers' Compensation	Tiffany Mattfeld	Assistant Director of Human Resources, Benefits	tmattfeld@conroeisd.net
TASB RMF-Unemployment Compensation	Jamie Bone	HR Coordinator	jbone@conroeisd.net
TASB RMF-Liability	Laura Keuchel	Secretary to Chief Financial Officer	lkeuchel@conroeisd.net

Program Coordinator Updates

Program	Name	Title	E-mail

If accepting this proposal electronically, you may scan and email this page to tasbrmf@tasbrmf.org to provide Program Coordinator updates.



Contribution & Coverage Summary General Provisions

Coverage: This CCS and the Fund's corresponding Coverage Agreements for this Participation Period outline the coverage terms and limits.

Claims Reporting: The Fund Member will provide to the Fund timely notice of all claims as required in the Interlocal Participation Agreement, the applicable Fund Coverage Agreement, and this CCS. The lack of timely notice may result in a loss of coverage.

Definitions: Any terms not defined in this CCS will use the definition for that term from the corresponding Fund Coverage Agreement.

Payment: The Fund Member agrees to pay contributions based on a plan developed by the Fund. All contributions are payable upon receipt of an invoice from the Fund. The Fund will determine the contribution for each program and how each contribution is applied.

Termination: In addition to any CCS-specific provisions, the Interlocal Participation Agreement outlines the termination-related provisions that govern this CCS. These provisions include that this CCS may be terminated by either party, with termination effective at the end of the Participation Period, by giving written notice to the other party no later than 30 days before the end of the Participation Period. If the Fund Member ceases to be an Active or Associate member of the Texas Association of School Boards, Inc., this CCS will terminate at the end of the Participation Period, and the Fund will not offer a renewal CCS. If neither party terminates this CCS, any renewal CCS offered by the Fund becomes effective based on the terms of the renewal CCS and will bind the Fund Member.

Fund Member Authorization:

I approve this Contribution and Coverage Summary (CCS) and certify that this information is correct. I affirm that I am duly authorized to approve this CCS and that I have read and agree to this CCS and the Interlocal Participation Agreement.

Authorized Signature

7/24/2023

Date

Darrin Rice

Printed Name

Chief Financial Officer

Title



Proof of Auto Liability Coverage

THIS GOVERNMENT VEHICLE IS EXEMPT FROM THE MOTOR VEHICLE SAFETY RESPONSIBILITY ACT. Liability coverage in effect meets the minimum limits required by Texas law.

Member: **Conroe ISD**
Contract Number: **P-170902-2023-002**
Contract Period: **9/1/2023 through 8/31/2024**

If you have an accident, please notify the TASB Risk Management Fund at 800.482.7276.

Coverage is applicable to all vehicles owned by the above-named entity. Coverage remains in effect only if contribution has been paid.



Proof of Auto Liability Coverage

THIS GOVERNMENT VEHICLE IS EXEMPT FROM THE MOTOR VEHICLE SAFETY RESPONSIBILITY ACT. Liability coverage in effect meets the minimum limits required by Texas law.

Member: **Conroe ISD**
Contract Number: **P-170902-2023-002**
Contract Period: **9/1/2023 through 8/31/2024**

If you have an accident, please notify the TASB Risk Management Fund at 800.482.7276.

Coverage is applicable to all vehicles owned by the above-named entity. Coverage remains in effect only if contribution has been paid.

WHAT TO DO IF YOU HAVE AN ACCIDENT

(Keep this Card in Vehicle at all times)

- Move vehicle to the side of the road if drivable.
- Call 911 immediately. Have driver's license and this card ready to give to police.
- Help the injured by making them comfortable and providing emergency first aid. Call for medical help and provide requested information.
- Report the accident to your supervisor as soon as possible. If you have been injured, notify your supervisor.
- Do not discuss blame or fault. Discuss accident only with the police.
- Collect names, insurance, and other driver's license number. If there are witnesses, collect their names and contact information and give the information to the police and your supervisor.
- Do not sign any documents except as requested by law enforcement.

WHAT TO DO IF YOU HAVE AN ACCIDENT

(Keep this Card in Vehicle at all times)

- Move vehicle to the side of the road if drivable.
- Call 911 immediately. Have driver's license and this card ready to give to police.
- Help the injured by making them comfortable and providing emergency first aid. Call for medical help and provide requested information.
- Report the accident to your supervisor as soon as possible. If you have been injured, notify your supervisor.
- Do not discuss blame or fault. Discuss accident only with the police.
- Collect names, insurance, and other driver's license number. If there are witnesses, collect their names and contact information and give the information to the police and your supervisor.
- Do not sign any documents except as requested by law enforcement.



June 22, 2023

Laura Keuchel

Conroe ISD

Dear Laura Keuchel,

The TASB Risk Management Fund is pleased to provide the following proposal for renewing your coverage for the coming year. The proposal reflects the Fund's on-going commitment to the risk sharing partnership among its more than 1,000 members.

The Fund is the oldest and largest governmental risk pool serving public schools and other educational entities in Texas. The Fund is governed by a 19-member board of school trustees, superintendents, and administrators from member districts. The Board ensures the Fund remains financially strong and responsive to member needs.

Fund programs and coverages continue to support the risks shared by Fund members but also reflect the challenging environments that Fund members face today. Highlights of this year's program changes include:

- Significant cost pressures for **Property coverage** continue due to severe and unpredictable weather, increases in the value of covered buildings, and inflationary pressures increasing the cost of claims. The Fund's Board again authorized the use of up to \$12 million of Members' Equity, or fund balance, to mitigate the impact of higher costs to members.
- Members of the **Privacy & Information Security** program continue to improve cyber risk management practices, so the **cyber limit is doubled to \$500,000**, up from \$250,000, this year. To support the increased limit for all Fund members, contributions will increase slightly. To ensure there are no barriers to promptly reporting cyber events, the Fund's coverage program has no deductible for members.
- **Workers' Compensation and Unemployment Compensation rates will remain steady** for most members. Changes in contributions will reflect significant changes in payroll, staffing, or loss histories for some members.
- With claims returning to or exceeding pre-pandemic levels, **Auto and School Liability rates will increase** due to increased claims expenses related to higher costs for legal services and auto repair parts and labor.

The coverage proposal on the following pages includes terms and contribution amounts for the programs in which your organization participates. A summary of coverage changes and updates to the Fund's Coverage Agreements is included in this proposal. Coverage Agreements can also be accessed on the Fund's website.

Please review all terms, provisions, and features of this renewal proposal. When ready, you may accept your renewal proposal by signing the Contribution & Coverage Summary (CCS) and returning it by email to me or to TASBRMF@tasbrmf.org. You may also complete the electronic acceptance using the link in the renewal email sent to the designated Program Contact.

Please note, if you take no action, coverage will automatically renew under the terms of this renewal proposal. If you wish to terminate coverage, the Fund must receive written notice of termination at least 30 days prior to your renewal date. If you are unsure of your plans to renew or have questions about this renewal proposal or any aspect of your Fund membership, please contact Rosa Brown or any member of TASB's Underwriting or Marketing teams at 800.482.7276.

Thank you for your membership in the TASB Risk Management Fund and your partnership with all Fund members. The Fund is proud to be your partner in managing risks and serving the students in your community.

Sincerely,
Rosa Brown
Senior Risk Management Consultant
Division of Underwriting & Marketing
Texas Association of Schools Boards, Inc.

TASB Risk Management Fund
12007 Research Blvd., Austin, Texas 78759-2439
P.O. Box 301, Austin, Texas 78767-0301
Toll-Free: 800.482.7276 | Austin area: 1 (512) 505-2810

CC:

Notification of Coverage Changes and Clarifications

Effective September 1, 2023

As a part of the annual coverage review, the TASB Risk Management Fund (Fund) implemented the following coverage changes and clarifications for all renewals taking effect on or after September 1, 2023. This document is a summary of changes and clarifications only; please carefully review the full text of all Fund Coverage Agreements and any applicable Contribution and Coverage Summary (CCS).

Automobile Liability & Physical Damage Coverage Agreement

- Under Part A, § 3 **Defined Terms**, a new § 3.10 provision was added to define the term “Volunteer.”
- Under Part C, § 9.3 **Supplemental Coverage**, a revision expands coverage to increase rental reimbursement when a private passenger Covered Automobile is stolen to \$50 a day and \$1,500 in total.
- Under Part D, § 21 **Miscellaneous Terms**, a new § 21.2 provision was added to clarify that the member assigns all subrogation-related rights of recovery to the Fund as indicated in the Interlocal Participation Agreement (IPA).

School Liability Coverage Agreement

- Under Part A, § 3.6 **Claim**, a clarification was made that a defined Claim does not include any litigation first filed by the Fund Member (except Individual with Disabilities Education Act appeals). Additionally, a revision was made that there is no coverage for a Claim resulting from litigation by the Fund Member against an otherwise Covered Person. A new § 5.9 **Fund Member versus Covered Person** exclusion was added that indicates the same.
- Under Part A, § 3 **Defined Terms**, a new § 3.13 provision was added to define the term “Volunteer.”
- Under Part F, § 17.4 **No accumulation of limits**, a revision was made that this provision applies to coverage limits only, not coverages. To support this revision, § 20.1 **Multiple lines** was revised to clarify that there is no accumulation or stacking of liability limits.
- Under Part F, § 19.7 **Pollutants**, a clarification was made that excluded pollutants specifically include Perfluoroalkyl and Polyfluoroalkyl Substances (PFAS).
- Under Part F, a new § 19.18 provision was added that excludes any Damages or Claim Expense arising from infectious diseases. However, this exclusion does not apply to a Claim arising from a Fund Member’s compliance with governmental health orders, but a sublimit of \$1,000,000 will be added for Damages and Claim Expense for such Claims.
- Under Part F, a new § 19.19 provision was added that excludes any Damages or Claim Expense arising from a cyber privacy or security event or any incident related to electronic data. Please note that the Fund’s Privacy & Information Security Coverage Agreement includes third-party coverage under Part B, § 3.3 Liability for Claims for Data & Network Liability, Regulatory Defense & Penalties, and Payment Card Industry Liabilities & Costs.

Property Coverage Agreement

- Under Part B, § 4 **Payment for Damage**, a revision and clarification were added that the Fund Member must elect to receive repair/replacement cost or actual cash value cost within 90 days of the Fund issuing an initial estimate of Damage.
- Under Part B, § 4.1(E), a new provision was added that requires the Fund Member to promptly submit invoices to the Fund for reimbursement—no later than 90 days from the Fund Member's payment.
- Under Part C, § 8.4 **Property of others**, a clarification was made that leased portable buildings are not excluded. This clarification follows previous underwriting and claim practice.
- Under Part G, § 14 **No Transfer of Interest**, a revision was made to emphasize the Fund Member's existing IPA obligations regarding that no assignment is allowed by the Fund Member and that the Fund Member must communicate directly with the Fund and not through third parties.
- Under Part G, a new § 15 provision was added to clarify that the member assigns all subrogation-related rights of recovery to the Fund as indicated in the IPA.

Privacy & Information Security Coverage Agreement

- Under Part C, § 4.29 (A) **Fraudulent Instruction**, a revision was made disallowing the use of or reliance on contact information contained in any payment-related instruction for authentication purposes.
- Under Part E, § 6.2 **Limit per line of sub-line of coverage**, a revision was made reducing **Fraudulent Instruction** limits of liability to \$100,000 from \$250,000.

Violent Act Coverage

- Under § 3.2 (A) **Post Event Emergency Costs**, a clarification was made that overtime pay and temporary staff costs after a Violent Act Event are reimbursable, including overtime pay for staff counselors where permitted.
- Under § 4.6 **Student altercation or suicide**, a clarification was made that coverage is available if any occurrence otherwise qualifies as a Violent Act Event.



Conroe ISD

Contribution & Coverage Summary (CCS) Participation Period: 9/1/2024 through 8/31/2025

The following is a summary of coverages, limits, deductibles, and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions are found on the following pages and are part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements.

This is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Limit	Deductible	Contribution
Automobile Liability	\$100K Person Bodily / \$300K Occurrence Bodily / \$100K Occurrence Property	\$2,500	\$520,843
Automobile Physical Damage	Actual Cash Value	See Automobile Coverage Summary	\$148,459
School Liability including Professional Legal, General, and Employee Benefits Liability	See School Liability Coverage Summary	See School Liability Coverage Summary	\$142,002
Privacy & Information Security	\$500,000	\$0	\$12,500
Violent Acts	\$250,000	\$0	No Cost
Total Contribution			\$823,804

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the Member. Total Contribution is an estimate and is subject to exposure audit.



Conroe ISD

Automobile Coverage Summary

Participation Period: 9/1/2024 through 8/31/2025

Total Automobile Contribution: \$669,302

The following is an overview of the limits and deductibles for risks associated with the ownership, maintenance, or use of Covered Automobiles. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Limit	Deductible
Automobile Liability	\$100K Person Bodily / \$300K Occurrence Bodily / \$100K Occurrence Property	\$2,500
Automobile Physical Damage - Collision	Actual Cash Value	\$2,500
Automobile Physical Damage - Comprehensive	Actual Cash Value	\$2,500
Automobile Physical Damage - Catastrophic	Actual Cash Value	\$250,000

Automobile Terms & Conditions

Statement of Values: The Fund Member has provided the Fund with the most complete and accurate listing of vehicles owned and leased by the Fund Member and will make this listing current throughout the Participation Period. The Fund Member agrees to allow the Fund to conduct vehicle appraisals of the Fund Members' fleet periodically and agrees to accept values provided by the Fund, if any.

Salvage: The Fund will have the right, at its discretion, to exercise rights of salvage to any damaged property paid for or replaced under the terms of this Agreement.

Excluded Vehicles: Vehicles specifically listed on this CCS are excluded from all Automobile coverage as noted under 'Exclusion.'



Conroe ISD

School Liability Coverage Summary Participation Period: 9/1/2024 through 8/31/2025 Total School Liability Contribution: \$142,002

The following is an overview of the limits and deductibles for legal, general, and other liability risks. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Limit	Deductible
Professional Legal Liability Subject to \$1,000,000 Maximum Annual Aggregate	\$1,000,000	\$100,000
General Liability	\$1,000,000	\$0
Employee Benefits Liability	\$100,000	\$0

School Liability Coverage Provisions

Known Prior Acts: As indicated in the School Liability Coverage Agreement, including in Section 4.1, the Fund Member agrees that all known prior acts (including previously reported acts) that may result in a legal claim against the Fund Member have been fully disclosed to prior carriers, including the Fund, and no coverage will apply to these acts under this CCS. However, this CCS does not void coverage afforded to the Fund Member under any previous CCS.

Fund-requested Settlement Contributions: As indicated in the School Liability Coverage Agreement, including Section 4.6, the Fund may request a monetary or non-pecuniary contribution from the Fund Member to address the portion of a Claim that is not covered by the Coverage Agreement so that the Fund can settle the Claim in its entirety. Any refusal by the Fund Member to contribute to the settlement as requested by the Fund will result in the Fund Member being responsible for further defense costs and indemnity payments other than what the Fund would have paid.



Conroe ISD

Privacy & Information Security Coverage Summary

Participation Period: 9/1/2024 through 8/31/2025

Total Privacy & Information Security Contribution: \$12,500

The following is an overview of the limits and deductibles for privacy and information security risks. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Aggregate Limit Per Event	Deductible
Privacy & Information Security	\$500,000	\$0

Privacy & Information Security Conditions

No Known Losses: Fund Member certifies that all known or reported events occurring prior to the effective date of this coverage, as applicable, which it is reasonably believed may result in a claim under this Coverage have been fully disclosed or reported.

Conroe ISD

Workers' Compensation – Fully Funded

Participation Period: 9/1/2024 through 8/31/2025

Total Workers' Compensation – Fully Funded Contribution: \$2,279,262

The following is a summary of estimated payrolls and contribution for Workers' Compensation coverage. The amounts shown are subject to audit at the end of the Participation Period.

Classification	Estimated Payroll	Net Annual Rate	Estimated Contribution
7380 - BUS DRIVERS	\$18,539,076	0.01421328	\$263,501
7720 - POLICE OFFICER	\$7,727,742	0.01770841	\$136,846
8810 - CLERICAL OFFICE EMPLOYEES	\$49,265,444	0.00093201	\$45,916
8868 - PROFESSIONAL/ADMINISTRATON	\$465,629,558	0.00251645	\$1,171,734
9101 - ALL OTHERS	\$35,474,889	0.01864037	\$661,265
Total	\$576,636,710		\$2,279,262

Estimated Contribution	\$2,279,262

Workers' Compensation – Fully Funded Provisions

Benefit Limits: Workers' Compensation benefits paid to Fund Member's employees under this CCS will be as defined in the Texas Workers' Compensation Act (the Act). The Fund is responsible for claims payments as reflected in this CCS. This CCS does not cover the defense of any suit or claim against a Fund Member except a workers' compensation claim by an eligible employee or former employee of the Fund Member for the payment of statutory workers' compensation benefits.

Cooperation: The Fund Member designates the TASB Risk Management Fund as the Workers' Compensation claim administrator of record for all purposes. Fund Member agrees to use the Fund's contractors for services related to the administration of claims and to follow the Fund's election under Section 504.053 of the Labor Code to direct care through the Political Subdivision Workers' Compensation Alliance.

Claims Reporting: For Workers' Compensation claims arising during the Participation Period, the Fund Member agrees to report those claims timely and solely to the Fund. The report of Workers' Compensation claims to any other entity will waive all Fund liability under this CCS for those claims, regardless of reporting sequence. Any fines levied against the Fund for the Fund Member's failure to comply with the rules and regulations of the Act will be the Fund Member's sole responsibility.

Seasonal Benefits Adjustments: The Fund adjusts weekly workers' compensation Temporary Income Benefits (TIBS) to zero during specific holiday periods. Benefit adjustments are always made during the summer, Thanksgiving, spring, and winter breaks. Other extended holiday periods may also trigger benefit adjustments.



Conroe ISD

Contribution & Coverage Summary (CCS) Participation Period: 9/1/2024 through 8/31/2025

The following is a summary of coverages, limits, deductibles, and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions are found on the following pages and are part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements.

This is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Limit	Deductible	Contribution
Workers' Comp Fully Funded	Statutory	Statutory	\$2,279,262
Total Contribution			\$2,279,262

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the Member. Total Contribution is an estimate and is subject to exposure audit.

Program Coordinators

The Fund Member is required to designate a Program Coordinator (Coordinator) with express authority to represent and bind the Fund Member in all program matters. Below are the current Coordinators associated with the Fund Member. If a Coordinator's name and e-mail address are not listed or the Coordinator identified needs to be updated, please provide updated information to the Fund as soon as possible or include updates on this document.

Current Program Coordinators

Program	Name	Title	E-mail
TASB RMF-Auto	Laura Keuchel	Secretary to Chief Financial Officer	lkeuchel@conroeisd.net
TASB RMF-Unemployment Compensation	Jamie Bone	Assistant Director of Human Resources	jbone@conroeisd.net
TASB RMF-Workers' Compensation	Tiffany Mattfeld	Assistant Director of Human Resources, Benefits	tmattfeld@conroeisd.net
TASB RMF-Liability	Laura Keuchel	Secretary to Chief Financial Officer	lkeuchel@conroeisd.net

Program Coordinator Updates

Program	Name	Title	E-mail

If accepting this proposal electronically, you may scan and email this page to tasbrmf@tasbrmf.org to provide Program Coordinator updates.



Contribution & Coverage Summary General Provisions

Coverage: This CCS and the Fund's corresponding Coverage Agreements for this Participation Period outline the coverage terms and limits.

Claims Reporting: The Fund Member will provide to the Fund timely notice of all claims as required in the Interlocal Participation Agreement, the applicable Fund Coverage Agreement, and this CCS. The lack of timely notice may result in a loss of coverage.

Definitions: Any terms not defined in this CCS will use the definition for that term from the corresponding Fund Coverage Agreement.

Payment: The Fund Member agrees to pay contributions based on a plan developed by the Fund. All contributions are payable upon receipt of an invoice from the Fund. The Fund will determine the contribution for each program and how each contribution is applied.

Termination: In addition to any CCS-specific provisions, the Interlocal Participation Agreement outlines the termination-related provisions that govern this CCS. These provisions include that this CCS may be terminated by either party, with termination effective at the end of the Participation Period, by giving written notice to the other party no later than 30 days before the end of the Participation Period. If the Fund Member ceases to be an Active or Associate member of the Texas Association of School Boards, Inc., this CCS will terminate at the end of the Participation Period, and the Fund will not offer a renewal CCS. If neither party terminates this CCS, any renewal CCS offered by the Fund becomes effective based on the terms of the renewal CCS and will bind the Fund Member.

Fund Member Authorization:

I approve this Contribution and Coverage Summary (CCS) and certify that this information is correct. I affirm that I am duly authorized to approve this CCS and that I have read and agree to this CCS and the Interlocal Participation Agreement.

Authorized Signature

Date

Printed Name

Title



Proof of Auto Liability Coverage

THIS GOVERNMENT VEHICLE IS EXEMPT FROM THE MOTOR VEHICLE SAFETY RESPONSIBILITY ACT. Liability coverage in effect meets the minimum limits required by Texas law.

Member: **Conroe ISD**

Contract Number: **P170902-2024-001**

Contract Period: **9/1/2024 through 8/31/2025**

If you have an accident, please notify the TASB Risk Management Fund at 800.482.7276.

Coverage is applicable to all vehicles owned by the above-named entity. Coverage remains in effect only if contribution has been paid.



Proof of Auto Liability Coverage

THIS GOVERNMENT VEHICLE IS EXEMPT FROM THE MOTOR VEHICLE SAFETY RESPONSIBILITY ACT. Liability coverage in effect meets the minimum limits required by Texas law.

Member: **Conroe ISD**

Contract Number: **P170902-2024-001**

Contract Period: **9/1/2024 through 8/31/2025**

If you have an accident, please notify the TASB Risk Management Fund at 800.482.7276.

Coverage is applicable to all vehicles owned by the above-named entity. Coverage remains in effect only if contribution has been paid.

WHAT TO DO IF YOU HAVE AN ACCIDENT

(Keep this Card in Vehicle at all times)

- Move vehicle to the side of the road if drivable.
- Call 911 immediately. Have driver's license and this card ready to give to police.
- Help the injured by making them comfortable and providing emergency first aid. Call for medical help and provide requested information.
- Report the accident to your supervisor as soon as possible. If you have been injured, notify your supervisor.
- Do not discuss blame or fault. Discuss accident only with the police.
- Collect names, insurance, and other driver's license number. If there are witnesses, collect their names and contact information and give the information to the police and your supervisor.
- Do not sign any documents except as requested by law enforcement.

WHAT TO DO IF YOU HAVE AN ACCIDENT

(Keep this Card in Vehicle at all times)

- Move vehicle to the side of the road if drivable.
- Call 911 immediately. Have driver's license and this card ready to give to police.
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- Report the accident to your supervisor as soon as possible. If you have been injured, notify your supervisor.
- Do not discuss blame or fault. Discuss accident only with the police.
- Collect names, insurance, and other driver's license number. If there are witnesses, collect their names and contact information and give the information to the police and your supervisor.
- Do not sign any documents except as requested by law enforcement.



June 14, 2024

Laura Keuchel

Conroe ISD

Dear Laura Keuchel,

The TASB Risk Management Fund is pleased to provide the following proposal for renewing your coverage for the coming year. The proposal reflects the Fund's ongoing commitment to the risk sharing partnership among its more than 1,000 members.

The Fund is the oldest and largest governmental risk pool serving public schools and other educational entities in Texas. The Fund is governed by a 19-member board of school trustees, superintendents, and administrators from member districts. The board ensures the Fund remains financially strong and responsive to member needs.

Fund programs and coverages continue to support the risks shared by Fund members but also reflect the challenging environments that Fund members face today.

The coverage proposal on the following pages includes terms and contribution amounts for the programs in which your organization participates. A summary of coverage changes and updates to the Fund's Coverage Agreements is included in this proposal. Coverage Agreements can also be accessed on the Fund's website.

Please review all terms, provisions, and features of this renewal proposal. When ready, you may accept your renewal proposal by signing the Contribution & Coverage Summary (CCS) and returning it by email to me or to TASBRMF@tasbrmf.org. You may also complete the electronic acceptance using the link in the renewal email sent to the designated Program Contact.

Please note, if you take no action, coverage will automatically renew under the terms of this renewal proposal. If you wish to terminate coverage, the Fund must receive written notice of termination at least 30 days prior to your renewal date. If you are unsure of your plans to renew or have questions about this renewal proposal or any aspect of your Fund membership, please contact Rosa Brown or any member of TASB's Underwriting or Marketing teams at 800.482.7276.

Thank you for your membership in the TASB Risk Management Fund and your partnership with all Fund members. The Fund is proud to be your partner in managing risks and serving the students in your community.

Sincerely,
Rosa Brown
Senior Risk Management Consultant
Division of Risk Management Marketing & Strategic Partnerships
Texas Association of School Boards, Inc.

TASB Risk Management Fund
12007 Research Blvd., Austin, Texas 78759-2439
P.O. Box 301, Austin, Texas 78767-0301
Toll-Free: 800.482.7276 | Austin area: 1 (512) 505-2810

CC:

Notification of Coverage Changes and Clarifications Effective July 1, 2024

As a part of the annual coverage review, the TASB Risk Management Fund (Fund) implemented the following coverage changes and clarifications *for all renewals taking effect on or after July 1, 2024*. This document is a summary of changes and clarifications only; please carefully review the full text of all Fund Coverage Agreements and any applicable Contribution and Coverage Summary (CCS).

Automobile Liability & Physical Damage Coverage Agreement

- Under Part D, § 17.2 **Excess Coverage**, clarify that the Fund Member's auto coverage is primary, not pro rata, when a **Covered Person** is driving a Fund Member's vehicle.

School Liability Coverage Agreement

- Under Part B, § 5.8 **Joint Ventures**, clarify that Joint Ventures include support for an in-district or 1882 charter school; however, there is no coverage for the charter school operator itself or its board members or employees. Clarify that all **Covered Persons** are covered, not just the Fund Member.
- Under Part F, § 16.1 **PLL related acts**, clarify that acts related to the original Wrongful Act are subject to one **Claim's** limit of liability.
- Under Part F, § 17.5 **Maximum annual aggregate limit**, clarify that the maximum aggregate limit applies to purchased *and* automatic extended reporting periods.

Property Coverage Agreement

- Weather Perils and Named/Numbered Windstorm deductibles will be based on a percentage (as shown on the CCS) of the total value of a Loss-affected structure, including contents, as listed on the Statement of Values schedule provided to Fund Members with the coverage proposal, or an Occurrence minimum deductible (also shown on the CCS), whichever is higher. If the Weather Perils or Named/Numbered Windstorm deductible does not exceed the minimum Occurrence deductible, the Occurrence deductible will apply for all Loss, including Loss-affected Covered Property not listed on the Statement of Values.
- Expanded coverage for single-ply membrane roofing systems rated for Very Severe Hail by FM Global or UL Solution's equivalent rating to the full Weather Perils limit and deductible. The sublimit for single-ply roofing systems not rated for very severe hail remains in place.
- Under Part C, added § 6.6, indicating the Fund will limit payment for heating, ventilation, and air conditioning (HVAC) units based on actual cash value (ACV) only. Additionally, HVAC units **installed after March 1, 2025**, are excluded for the peril of hail unless commercial hail protection/coil guards are installed.
- Revise the Property Coverage Agreement, the Named/Numbered Windstorm Endorsement, and the CCS language to reflect how coverage and specified limits extend to the Fund Member's Covered Property for the Named/Numbered Windstorm peril based on the county's location (e.g., Tier I, Tier II, Harris, or all other Texas counties).



- Revise the Property Coverage Agreement and the Flood Endorsement to clarify that Flood coverage is excluded in designated flood zones unless coverage is otherwise extended under the Named/Numbered Windstorm Endorsement, and updated language to describe flooding uniformly throughout the Coverage Agreement.
- Under Part C, § 6.4 **Aesthetic Impairment**, eliminate the option to pay up to \$100,000 per **Occurrence** for appearance harm only to **Covered Property** while maintaining the coverage provision allowing reimbursement for 50% of the cost, up to \$1 million, to replace Aesthetically Impaired metal roofs.
- Limit coverage to the amount reported on the Statement of Values for Covered Property that has a recognized national or state historic designation. This limitation includes, but is not limited to, Covered Property listed on the National Register of Historic Places or Recorded Texas Historic Landmarks.
- Add a provision that specifically indicates prior loss is excluded.
- Add a provision that temporary repairs will be reimbursed to the Fund Member up to 10% of the Loss, including (if applicable) outside any sublimit. Additionally, under Part C, § 7.5, clarify that “Extra Expense” does not include temporary repairs after a **Loss**.
- Clarify that wildfire and accidental smoke damage, unrelated to agricultural or industrial origins, is covered and not considered **Pollution**.
- Under Part C, § 7.1 **Debris removal**, clarify that such removal is outside any sublimit.
- Under Part E, § 12.4 **Vendor Panel**, revise to remove the panel-related language and clarify that the Fund Member must use any Fund-preferred vendor when requested by the Fund.
- Under Part G, § 18, **New Construction**, move to Part F as a condition of coverage. This provision requires the Fund Member to report any new construction or renovation to the Fund before coverage extends.

Privacy & Information Security Coverage Agreement

- Under Part C, § 4.29 (A) **Fraudulent Instruction**, clarify and reinforce that the Fund Member must verify the authenticity *and* validate the payment request. Additionally, clarify that the validation may not rely on contact information in the communication or source of the inquiry regarding a change of banking or payment information.

Violent Act Coverage

- No changes.

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

E-MAILED
8/28 JW



Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 645408
Invoice date 9/1/2023
Page 1 of 1
Date and time 7/6/2023 11:30 AM
Sales order TASB-076603
Requisition
Your reference
Our reference KATHIE RANDOLPH
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/15/2023

24000810

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
HRS005	HR Services Subscription Enrollment 50,001 +		1.00	YR	0.00	0.00	3,600.00

Subscription Period
10/01/2023 - 09/30/2024

Your HR Services membership is governed by, and subject to, the TASB HR Services Membership Agreement (v. 07.23) available upon request (email: hrservices@tasb.org).

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$3,600.00	0.00	0.00	3,600.00	0.00	\$3,600.00 USD

Due date 10/15/2023

RECEIVED
E-BILLING

AUG 22 2023

ACCT. PAYABLE

RIS
9/7

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 645408	
				Balance due \$3,600.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

V# 00009591



E-MAILED
9/11 Sonya Power

E-MAILED
9/18

Conroe ISD
3205 W Davis St
Conroe, TX 77304

RECEIVED
E-BILLING

SEP 08 2023

ACCT. PAYABLE

Invoice

Number 649558
Invoice date 9/7/2023
Page 1 of 1
Date and time 9/7/2023 2:07 PM
Sales order TASB-080315
Requisition
Your reference
Our reference KATHIE RANDOLPH
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/7/2023

24002738

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
HRS025	Pay System Maintenance		1.00	Ea	14,000.00	0.00	14,000.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$14,000.00	0.00	0.00	14,000.00	0.00	\$14,000.00 USD

Due date 10/7/2023

RIS
9/18

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 649558 Balance due \$14,000.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

U# 00009591



Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

RECEIVED
MAY 01 2024
ACCT. PAYABLE

Number 652634
Invoice date 11/2/2023
Page 1 of 1
Date and time 4/30/2024 3:31 PM
Sales order TASB-084200
Requisition 240055223
Your reference 24875 Carrie Fedro
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 12/2/2023

24005523

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM413	Worksite Poster Set <10		1.00	Ea	52.00	0.00	52.00
A	Federal & State						
COM099	Processing & Shipping Fee		1.00	Ea	10.50	0.00	10.50
	Shipped: 10-5-2023						
	To: Carrie Fedro						
	PO# 240055223						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$62.50	0.00	0.00	62.50	0.00	\$62.50 USD

Due date 12/2/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 652634	
				Balance due \$62.50	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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V# 00009591



✓ Apt

Conroe ISD
3205 W Davis St
Conroe, TX 77304

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Invoice

Number	656283
Invoice date	4/18/2024
Page	1 of 1
Date and time	8/29/2024 2:50 PM
Sales order	TASB-088966
Requisition	24023234
Your reference	25322 Janet Williamson
Our reference	Christina Smith
Payment	Net 30 Days
Invoice account	170902
Payment reference	
Due date	5/18/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM304	Guide for School Board Candidates.		18.00	Ea	10.00	0.00	180.00
COM099	Processing & Shipping Fee Shipped: 4-4-2024 To: Janet Williamson PO# 24023234		1.00	Ea	0.00	0.00	19.70

Accrue ✓ Non Accrue
LI ~ \$ 170.00 ✓ ~ \$ 10.00
SH ~ \$ 18.70 ~ \$ 1.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$199.70	0.00	0.00	199.70	0.00	\$199.70 USD

Due date 5/18/2024

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer	170902
				Invoice	656283
				Balance due	\$199.70
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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LEGAL



CARRIE GALATAS
C/O CONROE ISD LEGAL DEPARTMENT
3205 W DAVIS
Conroe, TX 77304

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JUN 13 2024
ACCT. PAYABLE

Invoice

Number 657786
Invoice date 7/1/2024
Page 1 of 1
Date and time 5/22/2024 3:30 PM
Sales order TASB-090721
Requisition
Your reference
Our reference Annette Moseley
Payment Net 30 Days
Invoice account 10000390
Payment reference
Due date 6/30/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
LEG020	Council of School Attorneys July 1, 2024 - June 30, 2025 A NEW APPLICATION MUST BE SUBMITTED EACH YEAR TO BE ELIGIBLE FOR CSA MEMBERSHIP		1.00	YR	200.00	0.00	200.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$200.00	0.00	0.00	200.00	0.00	\$200.00 USD

Due date 6/30/2024

Carrie Galatas
OK to pay
P.D.

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 10000390 Invoice 657786 Balance due \$200.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		



TASB Store Invoice for order #25527

Texas Association of School Boards
P.O. Box 400
Austin, TX 78767-0400

V# 00009591

Billing Details

Accounts Payable
Conroe ISD
3205 W. Davis
Conroe, Texas 77304
United States

Phone: 936-709-7772
Email: cynrubio@conroelsd.net

Shipping Details

Cynthia Rubio
Conroe ISD
Austin Elementary
14796 Highway 105 E
Conroe, Texas 77306
United States

Phone: 936-709-8406
Email: cynrubio@conroelsd.net

Order: #25527

Order Date: 25th Jul 2024

Payment Method: Purchase order (Enter PO# in the comment field below.) (\$72.50)

Shipping Method: USPS

24030404

Order Items

Qty	Code/SKU	Product Name	Price	Total
1	413.49200.525.50658.WSPSET	Federal and State Work-Site Posters - Set	\$52.00 USD	\$52.00 USD
1	462.49200.525.50658.WSPNS	No Smoking Poster	\$10.00 USD	\$10.00 USD
Subtotal:				\$62.00 USD
Shipping:				\$10.50 USD
Tax:				\$0.00 USD
Grand total:				\$72.50 USD

Comments

PO# 24030404



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AUG 26 2024
ACCT. PAYABLE

RIS

TASB Store Invoice for order #25533

V# 00009591

Texas Association of School Boards
P.O. Box 400
Austin, TX 78767-0400

Billing Details

CISD Warehouse
 Kalufman Elementary
 27075 Geffert Wright Road
 Spring, Texas 77386
 United States

Phone: 936 70928894
 Email: jwoods@conroelsd.net

Shipping Details

CISD Warehouse
 Kalufman Elementary
 27075 Geffert Wright Road
 Spring, Texas 77386
 United States

Phone: 936 70928894
 Email: jwoods@conroelsd.net

Order: #25533 **Order Date:** 30th Jul 2024
Payment Method: Purchase order (Enter PO# in the comment field below.) (\$62.50) **Shipping Method:** USPS

Order Items

Qty	Code/SKU	Product Name	Price	Total
1	413.49200.525.50658.WSPSET	Federal and State Work-Site Posters - Set	\$52.00 USD	\$52.00 USD

Subtotal: \$52.00 USD
 Shipping: \$10.50 USD
 Tax: \$0.00 USD
Grand total: \$62.50 USD

Comments

PO# #24030797

RIS
8/5

F

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AUG 30 2024
ACCT. PAYABLE

Texas Association of School Boards
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V# 00009591



TASB

GRANT

Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Invoice

Number	663808
Invoice date	8/15/2024
Page	1 of 1
Date and time	8/15/2024 1:03 PM
Sales order	TASB-098911
Requisition	24023434
Your reference	25622 Nadia Leal
Our reference	Christina Smith
Payment	Net 30 Days
Invoice account	170902
Payment reference	
Due date	9/14/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM104	Gulde to Educator Contracts - PDF		1.00	Ea	45.00	0.00	45.00
COM414	Work Site Poster: State <10 A		1.00	Ea	27.00	0.00	27.00
COM099	Processing & Shipping Fee Shipped: 8-7-2024 To: Nadia Leal PO# 24023434		1.00	Ea	10.25	0.00	10.25

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$82.25	0.00	0.00	82.25	0.00	\$82.25 USD

Due date 9/14/2024

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer Invoice Balance due	170902 663808 \$82.25
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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SEP 10 2024

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Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 664373
Invoice date 9/1/2024
Page 1 of 1
Date and time 8/26/2024 2:29 PM
Sales order TASB-100300
Requisition
Your reference
Our reference KATHIE RANDOLPH
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/15/2024

25001330

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
HRS005	HR Services Subscription Enrollment 50,001 +		1.00	YR	0.00	0.00	3,600.00

Subscription Period
10/01/2024 - 09/30/2025

Your HR Services membership is governed by, and subject to, the TASB HR Services Membership Agreement (v. 08.2024) available upon request (email: hrservices@tasb.org).

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$3,600.00	0.00	0.00	3,600.00	0.00	\$3,600.00 USD

Due date 10/15/2024

RIS
9/6

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 664373	
				Balance due \$3,600.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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V# 25000014



24000056

E-MAILED
8/14

Janet Williamson
 Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

E-MAILED
9/8

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E-BILLING

AUG 14 2023

ACCT. PAYABLE

Number 648203
 Invoice date 9/1/2023
 Page 1 of 1
 Date and time 8/10/2023 2:08 PM
 Sales order TASB-078336
 Requisition
 Your reference
 Our reference Dana Beebe
 Payment Net 30 Days
 Invoice account 170902
 Payment reference
 Due date 10/1/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
BB018	BoardBook Premier Subscription Period 09/01/2023 - 08/30/2024		1.00	YR	2,500.00	0.00	2,500.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$2,500.00	0.00	0.00	2,500.00	0.00	\$2,500.00 USD

Due date 10/1/2023

pt

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 648203	
				Balance due \$2,500.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 644301
Invoice date 9/1/2023
Page 1 of 1
Date and time 7/3/2023 11:37 AM
Sales order TASB-074621
Requisition
Your reference
Our reference Gail Ayers
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/15/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
Sales order TASB-074621 Customer 170902							
POL010	Policy Service Membership Enrollment Over 50,000		1.00	YR	0.00	0.00	2,750.00
<u>09/01/2023 - 08/31/2024</u>							
Sales order TASB-074929 Customer 170902							
POL063	Policy Online Software 10,000 + Enrollment		1.00	YR	0.00	0.00	1,500.00
<u>09/01/2023 - 08/31/2024</u>							
Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total		
\$4,250.00	0.00	0.00	4,250.00	0.00	\$4,250.00 USD		

Due date 10/15/2023

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SEP 05 2023
ACCOUNTS PAYABLE

[Signature]
ok to pay

24000056

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 644301 Balance due \$4,250.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

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NOV 09 2023

LEGAL



Invoice

Number 652785
Invoice date 11/9/2023
Page 1 of 1
Date and time 11/9/2023 7:43 AM
Sales order TASB-084836
Requisition
Your reference
Our reference Zainab Washburn
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 12/9/2023

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304



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NOV 10 2023

ACCT. PAYABLE

24000056

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL033	TASB Localized Update 122		1.00	Ea	2,250.00	0.00	2,250.00

Configuration_copy2
X Pages 3
Tally Pages 0

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$2,250.00	0.00	0.00	2,250.00	0.00	\$2,250.00 USD

Due date 12/9/2023

Conroe ISD
Ok to Pay 11-9-23
P.O. 24000056

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902
			Invoice 652785
			Balance due \$2,250.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515			
Card Number		Exp Date	CVV#
Cardholder Name		Phone #	
Billing Address, State, Zip			
Signature		Date	
Email Address for credit card receipt			



OK to Pay
11/10/23
Linda Godfrey
Reg # 911711
P.O. # 24010082

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 651383
Invoice date 11/1/2023
Page 1 of 1
Date and time 10/19/2023 12:01 PM
Sales order TASB-083915
Requisition
Your reference
Our reference Michael Pennant
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 1/31/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
TASB01	TASB Membership 2024		1.00	YR	0.00	0.00	11,000.00
The 2024 TASB Membership fee for school districts is based on the audited 2021-22 operating budget (All Funds), less debt service and capital outlay, and community service (provided by TEA) multiplied by a factor of 0.0002 (\$800 minimum, \$11,000 maximum). If your district serves as a fiscal agent for a shared services arrangement, subtract the 2021-22 shared services arrangement's budget and recalculate the fee on the invoice below. The budget figure used to calculate your district's fee is 684,450,828.00							

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$11,000.00	0.00	0.00	11,000.00	0.00	\$11,000.00 USD

Due date 1/31/2024

RIS

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NOV 14 2023
ACCOUNTS PAYABLE

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 651383	
				Balance due \$11,000.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt	376				



OK to Pay
 11/10/23
 Linda Godfrey
 Reg # 911-71
 P.O # 24010082

Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Invoice

Number	603490
Invoice date	11/1/2023
Page	1 of 1
Date and time	10/24/2023 8:32 AM
Sales order	LAF-003900
Requisition	
Your reference	
Our reference	Annette Moseley
Payment	Net 30 Days
Invoice account	170902
Payment reference	
Due date	1/31/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
LAF007	Legal Assistance Fund 2024 > 5,000 ADA		1.00	YR	0.00	0.00	500.00
The Legal Assistance Fund was established in 1980 and is administered by a board of trustees made up of officers of the Texas Association of School Boards, Texas Association of School Administrators, and the Texas Council of School Attorneys. The purpose of the Fund is to assist school districts in litigating issues that have a statewide impact on public schools. Membership fee in the Fund is based on district ADA.							

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$500.00	0.00	0.00	500.00	0.00	\$500.00 USD

Due date 1/31/2024

RIS

RECEIVED
 NOV 14 2023
 ACCOUNTS PAYABLE

Remittance Address:		LAF PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 603490	
				Balance due \$500.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt	377				

V# 25000014

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 (512) 467-0222 | www.tasb.org



Invoice

Janet Williamson
 Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Number 654395
 Invoice date 12/18/2023
 Page 1 of 1
 Date and time 12/18/2023 10:41 AM
 Sales order TASB-086529
 Requisition
 Your reference
 Our reference Zainab Washburn
 Payment Net 30 Days
 Invoice account 170902
 Payment reference
 Due date 1/17/2024

RECEIVED
 JAN 03 2024
 ACCOUNTS PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL028	Local District Update 2023.04, Unique Policy Changes EFA, EFB		16.00	Ea	40.00	0.00	640.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$640.00	0.00	0.00	640.00	0.00	\$640.00 USD

Due date 1/17/2024

[Signature]
 OK to pay
 P.O. 24000006

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 654395	
				Balance due <u>\$640.00</u>	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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JAN 18 2024
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Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 654710
Invoice date 1/18/2024
Page 1 of 1
Date and time 1/18/2024 3:51 PM
Sales order TASB-086993
Requisition
Your reference
Our reference Zainab Washburn
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 2/17/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL020	Local District Update - Base Version Policy Changes		1.00	Ea	25.00	0.00	25.00
POL028	Local District Update 2023.05, Unique Policy Changes		1.00	Ea	40.00	0.00	40.00

EHBC, FFAC, GKG

RECEIVED
JAN 22 2024

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$65.00	0.00	0.00	65.00	0.00	\$65.00 USD

ACCOUNTS PAYABLE

Due date 2/17/2024

x *Carmi Salas*
OK to pay
PO 24000056

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 654710 Balance due \$65.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

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APR 18 2024
LEGAL

Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

RECEIVED
APR 19 2024
ACCT. PAYABLE

Number 656182
Invoice date 4/18/2024
Page 1 of 1
Date and time 4/18/2024 7:29 AM
Sales order TASB-088841
Requisition
Your reference
Our reference Zainab Washburn
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 5/18/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL028	Local District Update 2024.01, Unique Policy Changes EHAA		1.00	Ea	40.00	0.00	40.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$40.00	0.00	0.00	40.00	0.00	\$40.00 USD

Due date 5/18/2024

San R. Alar

OK to pay
P.O. 24000056

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 656182 Balance due \$40.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

V# 250000014



Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 656283
Invoice date 4/18/2024
Page 1 of 1
Date and time 4/18/2024 2:57 PM
Sales order TASB-088966
Requisition 24023234
Your reference 25322 Janet Williamson
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 5/18/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM304	Guide for School Board Candidates		18.00	Ea	10.00	0.00	180.00
COM099	Processing & Shipping Fee Shipped: 4-4-2024 To: Janet Williamson PO# 24023234		1.00	Ea	0.00	0.00	19.70

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$199.70	0.00	0.00	199.70	0.00	\$199.70 USD

Due date 5/18/2024

RECEIVED
APR 24 2024
ACCOUNTS PAYABLE

OK to pay
P.O. 24000056

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 656283 Balance due <u>\$199.70</u>
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

V# 25000014



RECEIVED

MAY 29 2024

LEGAL

Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 658267
Invoice date 5/29/2024
Page 1 of 1
Date and time 5/29/2024 10:27 AM
Sales order TASB-091370
Requisition
Your reference
Our reference CAROLYN AUSTIN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 6/28/2024

RECEIVED
JUN 03 2024
ACCT. PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL033	TASB Localized Update 123		1.00	Ea	1,473.00	0.00	1,473.00

Configuration_copy2
X Pages 4
Tally Pages 0

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$1,473.00	0.00	0.00	1,473.00	0.00	\$1,473.00 USD

Due date 6/28/2024

Carolyn Austin
OK to pay
P.O. 24000056

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 658267 Balance due <u>\$1,473.00</u>
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

V# 25000014



Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 660694
Invoice date 7/22/2024
Page 1 of 1
Date and time 7/22/2024 9:46 AM
Sales order TASB-096920
Requisition
Your reference
Our reference Zainab Washburn
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 8/21/2024

RECEIVED
JUL 23 2024
ACCOUNTS PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL028	Local District Update 2024.02, Unique Policy Changes EIE		1.00	Ea	40.00	0.00	40.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$40.00	0.00	0.00	40.00	0.00	\$40.00 USD

Due date 8/21/2024

Carmel Adams
OK to pay
P.O. # 24000056

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 660694 Balance due \$40.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org

RECEIVED

JUL 31 2024

LEGAL

V#25000014



TASB™

OK to Pay 8/14/24
Linda Godfrey
P.O. # 24031976

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 662479
Invoice date 9/1/2024
Page 1 of 1
Date and time 7/31/2024 1:35 PM
Sales order TASB-097825
Requisition
Your reference
Our reference Dana Beebe
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/1/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
BB018	BoardBook Premier Subscription Period 09/01/2024 - 08/31/2025		1.00	YR	2,500.00	0.00	2,500.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$2,500.00	0.00	0.00	2,500.00	0.00	\$2,500.00 USD

Due date 10/1/2024

RECEIVED

AUG 20 2024

ACCOUNTS PAYABLE

RIS

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 662479 Balance due \$2,500.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515			
Card Number		Exp Date	CVV#
Cardholder Name		Phone #	
Billing Address, State, Zip			
Signature		Date	
Email Address for credit card receipt			

✓ #00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

CONTRIBUTION INVOICE

PD 24002600

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 09/01/2023

Account: 2170902

Invoice Number: 73805

Due Date: 10/1/2023

RECEIVED

SEP 15 2023

ACCT. PAYABLE

Reference Number	Description	Amount Due
531846	Unemployment Comp Services	\$8,800.00

TOTAL CURRENT BALANCE DUE

RIS
9/15

\$8,800.00

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

V#00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

"A" ✓

PO# 24003872

Invoice Date: 9/18/2023

Invoice: 589882

Account #: 2170902

Due Date: 10/18/2023

Description	Deductible Amount Due
2022012126	2,500.00 ✓
2023019310	2,500.00 ✓
2023019820	2,500.00 ✓

RECEIVED

SEP 25 2023

ACCT. PAYABLE

RIS
9/25

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

7,500.00

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 8/31/23**

Conroe ISD **County District #: 170902**

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 8/31/23	Current Month Invoice	Outstanding Amount Due As Of 8/31/23*
2022012126	5/12/22	Closed	Arey, Alissa	\$4,950.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023011312	4/21/23	Open	Aparicio, Thomas	\$435.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2023011965	4/24/23	Open	Harris, Richard	\$983.78	\$2,500.00	\$0.00	\$0.00	\$0.00
2023012503	4/28/23	Open	Molina, Mario	\$3,425.54	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023014624	5/17/23	Closed	Tesh, Leslie	\$500.00	\$2,500.00	\$0.00	\$0.00	\$500.00
2023016186	6/8/23	Closed	Harmony	\$1,317.50	\$2,500.00	\$0.00	\$0.00	\$1,317.50
2023016779	6/26/23	Open	Jones, Heather	\$1,955.97	\$2,500.00	\$0.00	\$0.00	\$0.00
2023017525	7/26/23	Open	Menchaca-Martin, Alma	\$1,058.85	\$2,500.00	\$0.00	\$0.00	\$0.00
2023018799	8/14/23	Open	Collins, Marshall	\$1,366.75	\$2,500.00	\$0.00	\$0.00	\$0.00
2023019310	8/17/23	Open	Brown, Theron	\$2,866.53	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023019820	8/21/23	Open	Villegas, Eliseo	\$2,610.69	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$21,470.61		\$0.00	\$7,500.00	\$4,317.50

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 8/31/23	Current Month Invoice	Outstanding Amount Due As Of 8/31/23*
Auto Liability Totals				\$21,470.61		\$0.00	\$7,500.00	\$4,317.50



TASB RISK
MANAGEMENT FUND

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800.482.7276 • tasbrmf.org

✓ # 00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

RECEIVED
OCT 19 2023
ACCT. PAYABLE

Invoice Date: 10/16/2023

Account: 2170902

Invoice Number: 74714

Due Date: 12/1/2023

PO# 24001015

Reference Number	Description	Amount Due
528484	Workers' Compensation Coverage	\$580,614.25

TOTAL CURRENT BALANCE DUE

\$580,614.25

YPT

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

[Signature]
Assistant Director of HR - Benefits

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

V# 00007183



**TASB RISK
MANAGEMENT FUND**

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Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 10/10/2023

Invoice: 589947
Account #: 2170902

Due Date: 11/9/2023

PO# 24007730

Description	Deductible Amount Due
2023011312	435.00
2023014624	2,000.00
2023019685	2,500.00
2022004481	1,645.50
2022029134	2,500.00
2023020631	2,500.00
2023021563	2,500.00
2023017525	2,500.00
2023011965	983.78

RECEIVED

OCT 24 2023

ACCT. PAYABLE

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 17,564.28

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 9/30/23**

Conroe ISD **County District #: 170902**

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 9/30/23	Current Month Invoice	Outstanding Amount Due As Of 9/30/23*
2022012126	5/12/22	Closed	Arey, Alissa	\$4,950.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022029134	12/9/22	Closed	Jones, Nicholas	\$2,727.65	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023011312	4/21/23	Closed	Aparicio, Thomas	\$435.00	\$2,500.00	\$0.00	\$435.00	\$0.00
2023011965	4/24/23	Closed	Harris, Richard	\$983.78	\$2,500.00	\$0.00	\$983.78	\$0.00
2023014624	5/17/23	Closed	Tesh, Leslie	\$2,644.66	\$2,500.00	\$500.00	\$2,000.00	\$0.00
2023016779	6/26/23	Open	Jones, Heather	\$1,955.97	\$2,500.00	\$0.00	\$0.00	\$0.00
2023017525	7/26/23	Open	Menchaca-Martin, Alma	\$4,363.05	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023018799	8/14/23	Open	Collins, Marshall	\$2,357.28	\$2,500.00	\$0.00	\$0.00	\$0.00
2023019310	8/17/23	Closed	Brown, Theron	\$3,176.31	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023019685	8/16/23	Closed	Skylord Solutions Corp	\$4,374.51	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023019820	8/21/23	Open	Villegas, Eliseo	\$2,610.69	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023020631	8/29/23	Open	Taft, Courtney	\$14,508.76	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023021236	8/30/23	Open	Stephenson, Wendy Michele	\$1,611.22	\$2,500.00	\$0.00	\$0.00	\$0.00
2023021563	9/6/23	Open	Ivey, Amber	\$3,062.14	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$49,761.02		\$500.00	\$15,918.78	\$7,500.00

Legal Liability



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 9/30/23**

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 9/30/23	Current Month Invoice	Outstanding Amount Due As Of 9/30/23*
2022004481	2/24/22	Closed	Doe,	\$26,645.50	\$100,000.00	\$25,000.00	\$1,645.50	\$0.00
Legal Liability Totals				\$26,645.50		\$25,000.00	\$1,645.50	\$0.00

Totals

TOTALS FOR ALL LINES OF BUSINESS								
Auto Liability Totals				\$49,761.02		\$500.00	\$15,918.78	\$7,500.00
Legal Liability Totals				\$26,645.50		\$25,000.00	\$1,645.50	\$0.00
Conroe ISD Totals				\$76,406.52		\$25,500.00	\$17,564.28	\$7,500.00



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 11/13/2023

Account: 2170902

Invoice Number: 74987

Due Date: 12/9/2023

Reference Number	Description	Amount Due
535901	Workers' Comp Audit Adjustment	\$27,318.00

TOTAL CURRENT BALANCE DUE

\$27,318.00

RECEIVED
NOV 15 2023
ACCT. PAYABLE

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfobilling@tasb.org

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 11/10/2023

Invoice: 590018
Account #: 2170902

Due Date: 12/10/2023

PO# 24013988

Description	Deductible Amount Due
2023024116	2,500.00
2023016779	1,955.97
2023018799	2,357.28
2023019122	2,500.00
2023027216	2,500.00

RECEIVED
JAN 10 2024
ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 11,813.25

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 10/31/23

Conroe ISD County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 10/31/23	Current Month Invoice	Outstanding Amount Due As Of 10/31/23*
2021016841	9/3/21	Open	Clay, Jamesha	\$2,013.50	\$2,500.00	\$0.00	\$0.00	\$0.00
2022029134	12/9/22	Closed	Jones, Nicholas	\$2,727.65	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023011312	4/21/23	Closed	Aparicio, Thomas	\$435.00	\$2,500.00	\$0.00	\$0.00	\$435.00
2023011965	4/24/23	Closed	Harris, Richard	\$983.78	\$2,500.00	\$0.00	\$0.00	\$983.78
2023014624	5/17/23	Closed	Tesh, Leslie	\$2,644.66	\$2,500.00	\$500.00	\$0.00	\$2,000.00
2023016779	6/26/23	Closed	Jones, Heather	\$1,955.97	\$2,500.00	\$0.00	\$1,955.97	\$0.00
2023017525	7/26/23	Closed	Menchaca-Martin, Alma	\$4,363.05	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023018799	8/14/23	Closed	Collins, Marshall	\$2,357.28	\$2,500.00	\$0.00	\$2,357.28	\$0.00
2023019122	8/16/23	Open	Castillo, Reinier	\$2,783.91	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023019685	8/16/23	Closed	Skyford Solutions Corp	\$4,374.51	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023020631	8/29/23	Open	Taft, Courtney	\$35,710.80	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023021236	8/30/23	Open	Stephenson, Wendy Michele	\$1,611.22	\$2,500.00	\$0.00	\$0.00	\$0.00
2023021563	9/6/23	Closed	Ivey, Amber	\$6,779.58	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023024116	9/22/23	Open	Bowers, Kirk	\$13,217.72	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023025783	4/6/23	Open	Great Prairie Risk Solutions, Inc.	\$484.44	\$2,500.00	\$0.00	\$0.00	\$0.00
2023027216	10/17/23	Open	Brian, Karen	\$4,010.32	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023027367	10/17/23	Open	Ledezma, Brandon	\$454.56	\$2,500.00	\$0.00	\$0.00	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 10/31/23

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 10/31/23	Current Month Invoice	Outstanding Amount Due As Of 10/31/23*
				Auto Liability Totals		\$500.00	\$11,813.25	\$15,918.78

Legal Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 10/31/23	Current Month Invoice	Outstanding Amount Due As Of 10/31/23*
2022004481	2/24/22	Closed	Doe,	\$26,645.50	\$100,000.00	\$25,000.00	\$0.00	\$1,645.50
				Legal Liability Totals		\$25,000.00	\$0.00	\$1,645.50

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 10/31/23	Current Month Invoice	Outstanding Amount Due As Of 10/31/23*
				Auto Liability Totals		\$500.00	\$11,813.25	\$15,918.78
				Legal Liability Totals		\$25,000.00	\$0.00	\$1,645.50
				Conroe ISD Totals		\$25,500.00	\$11,813.25	\$17,564.28

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 12/14/2023

Invoice: 590094
Account #: 2170902

Due Date: 1/13/2024

PO# 24014003

Description	Deductible Amount Due
2021016841	2,500.00
2023010487 Legal	14,111.30
2023018799	142.72
2023025630	2,500.00
2023025783	484.44
2023026806	2,500.00
2023026851	395.11

RECEIVED

JAN 10 2024

ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 22,633.57

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

F



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 11/30/23**

Conroe ISD **County District #: 170902**

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 11/30/23	Current Month Invoice	Outstanding Amount Due As Of 11/30/23*
2021016841	9/3/21	Open	Clay, Jamesha	\$3,048.50	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023016779	6/26/23	Closed	Jones, Heather	\$1,955.97	\$2,500.00	\$0.00	\$0.00	\$1,955.97
2023018799	8/14/23	Open	Collins, Marshall	\$3,189.75	\$2,500.00	\$0.00	\$142.72	\$2,357.28
2023019122	8/16/23	Open	Castillo Alvarez, Reinier	\$2,783.91	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023021236	8/30/23	Open	Stephenson, Wendy Michele	\$1,611.22	\$2,500.00	\$0.00	\$0.00	\$0.00
2023024116	9/22/23	Open	Bowers, Kirk	\$22,929.41	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023025630	10/3/23	Open	La, Kathy	\$25,223.95	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023025783	4/6/23	Closed	Great Prairie Risk Solutions, Inc.	\$484.44	\$2,500.00	\$0.00	\$484.44	\$0.00
2023026806	10/13/23	Closed	Parra Hernandez, Jose	\$4,886.44	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023026851	9/20/23	Closed	Silverstone HOA	\$395.11	\$2,500.00	\$0.00	\$395.11	\$0.00
2023027216	10/17/23	Open	Brian, Karen	\$4,255.99	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023027367	10/17/23	Open	Ledezma, Brandon	\$454.56	\$2,500.00	\$0.00	\$0.00	\$0.00
			Auto Liability Totals	\$71,219.25		\$0.00	\$8,522.27	\$11,813.25

Legal Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 11/30/23	Current Month Invoice	Outstanding Amount Due As Of 11/30/23*



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 11/30/23

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 11/30/23	Current Month Invoice	Outstanding Amount Due As Of 11/30/23*
2023010487	4/14/23	Closed	C, M	\$14,111.30	\$100,000.00	\$0.00	\$14,111.30	\$0.00
Legal Liability Totals				\$14,111.30		\$0.00	\$14,111.30	\$0.00

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 11/30/23	Current Month Invoice	Outstanding Amount Due As Of 11/30/23*
Auto Liability Totals				\$71,219.25		\$0.00	\$8,522.27	\$11,813.25
Legal Liability Totals				\$14,111.30		\$0.00	\$14,111.30	\$0.00
Conroe ISD Totals				\$85,330.55		\$0.00	\$22,633.57	\$11,813.25

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 1/10/2024

Invoice: 590175
Account #: 2170902

Due Date: 2/9/2024

PO# 24015813

Description	Deductible Amount Due
2023017086	2,500.00
2023021236	2,500.00
2023028556	2,500.00
2023033111	230.00
2023022045	2,500.00
2023027367	2,500.00
2023032287	2,500.00

RECEIVED

JAN 29 2024

ACCT. PAYABLE

E-MAILED
1-17-24

P. Miller

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

15,230.00

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

F



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 12/31/23

Conroe ISD County District #: 170902

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 12/31/23	Current Month Invoice	Outstanding Amount Due As Of 12/31/23
2021016841	9/3/21	Open	Clay, Jamesha	\$3,701.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023016779	6/26/23	Closed	Jones, Heather	\$1,955.97	\$2,500.00	\$0.00	\$0.00	\$1,955.97
2023017086	5/16/23	Closed	P.V. RENTALS, LLC	\$4,629.49	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023018799	8/14/23	Open	Collins, Marshall	\$3,189.75	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023019122	8/16/23	Closed	Castillo Alvarez, Reinier	\$11,283.91	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023021236	8/30/23	Open	Stephenson, Wendy Michele	\$4,213.55	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023022045	8/24/23	Open	Neman, Darrell	\$3,146.88	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023024116	9/22/23	Open	Bowers, Kirk	\$22,929.41	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023025630	10/3/23	Open	La, Kathy	\$25,223.95	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023025783	4/6/23	Closed	Great Prairie Risk Solutions, Inc.	\$484.44	\$2,500.00	\$0.00	\$0.00	\$484.44
2023026806	10/13/23	Closed	Parra Hernandez, Jose	\$4,886.44	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023026851	9/20/23	Closed	Silverstone HOA	\$395.11	\$2,500.00	\$0.00	\$0.00	\$395.11
2023027216	10/17/23	Open	Brian, Karen	\$4,284.13	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023027367	10/17/23	Open	Ledezma, Brandon	\$3,034.89	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023028556	10/10/23	Open		\$3,986.64	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023032287	12/1/23	Open	Robi	\$7,811.78	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023033086	12/7/23	Open	Hall, Jo Anne	\$1,849.08	\$2,500.00	\$0.00	\$0.00	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 12/31/23

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 12/31/23	Current Month Invoice	Outstanding Amount Due As Of 12/31/23*
2023033111	12/1/23	Closed	Kien Vu, Giang	\$230.00	\$2,500.00	\$0.00	\$230.00	\$0.00
Auto Liability Totals				\$107,236.42		\$0.00	\$15,230.00	\$20,335.52

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 12/31/23	Current Month Invoice	Outstanding Amount Due As Of 12/31/23*
Auto Liability Totals				\$107,236.42		\$0.00	\$15,230.00	\$20,335.52
Conroe ISD Totals				\$107,236.42		\$0.00	\$15,230.00	\$20,335.52



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

V# 00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 01/29/2024

Account: 2170902

Invoice Number: 75904

Due Date: 3/1/2024

PO# 24001015

Reference Number	Description	Amount Due
528485	Workers' Compensation Coverage	\$580,614.25

TOTAL CURRENT BALANCE DUE

\$580,614.25

RECEIVED
FEB 07 2024
ACCT. PAYABLE

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

[Signature]
Assistant Director of HR-Benefits
2/2/2024

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. • Austin, TX 78759-2439 P.O. Box 301 • Austin, TX 78767
Tel 800.482.7276 • tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

PO# 24020526

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 2/12/2024

Invoice: 590243

Account #: 2170902

Due Date: 3/13/2024

Description	Deductible Amount Due
2023019366	2,500.00
2023030106	2,500.00
2023033086	2,500.00
2024000137	2,500.00

RECEIVED
MAR 08 2024
ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 10,000.00

Federal Tax ID Number 74-2499129
800.482.7276 • tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 1/31/24

Conroe ISD County District #: 170902

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 1/31/24	Current Month Invoice	Outstanding Amount Due As Of 1/31/24*
2023017086	5/16/23	Closed	P.V. RENTALS, LLC	\$4,629.49	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023019366	4/20/23	Closed	Plumley, Aubrey	\$11,906.98	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023021236	8/30/23	Open	Stephenson, Wendy Michele	\$4,213.55	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023022045	8/24/23	Closed	Neman, Darrell	\$3,146.88	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023027367	10/17/23	Open	Ledezma, Brandon	\$4,282.80	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023028556	10/10/23	Closed		\$4,797.05	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023030106	11/7/23	Open	Ferguson, Donna	\$2,659.49	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023032287	12/1/23	Open	Robinson, Pamela	\$7,811.78	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023033086	12/7/23	Open	Hall, Jo Anne	\$5,261.02	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023033111	12/1/23	Closed	Kien Vu, Giang	\$230.00	\$2,500.00	\$0.00	\$0.00	\$230.00
2023033338	11/17/23	Open	AFOLABI, OLUKOLA MOTUNRAYO	\$2,445.49	\$2,500.00	\$0.00	\$0.00	\$0.00
2023033668	12/13/23	Open	Barco, Jahir	\$662.70	\$2,500.00	\$0.00	\$0.00	\$0.00
2024000137	1/5/24	Open	Amador, Rene Duran	\$3,960.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
			Auto Liability Totals	\$56,007.23		\$0.00	\$10,000.00	\$15,230.00

Totals



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 1/31/24**

TOTALS FOR ALL LINES OF BUSINESS			Member Paid As Of 1/31/24	Current Month Invoice	Outstanding Amount Due As Of 1/31/24*
Paid by	Member Deductible	Fund			
Auto Liability Totals		\$56,007.23	\$0.00	\$10,000.00	\$15,230.00
Conroe ISD Totals		\$56,007.23	\$0.00	\$10,000.00	\$15,230.00

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

PO# 24022362
Invoice Date: 3/8/2024
Invoice: 590305
Account #: 2170902
Due Date: 4/7/2024

Description	Deductible Amount Due
2023024584	2,486.18
2023032842	2,500.00
2023033338	2,500.00
2023025536	2,500.00
2023034713	2,500.00
2023026291	2,500.00

RECEIVED
MAR 27 2024
ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

14,986.18

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

F



Conroe ISD **County District #: 170902**

*The outstanding amount due reflects items previously billed but not yet paid by the member.

407



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 2/29/24**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 2/29/24	Current Month Invoice	Outstanding Amount Due As Of 2/29/24*
Auto Liability Totals		\$50,142.91		\$0.00	\$14,986.18	\$10,000.00
Conroe ISD Totals		\$50,142.91		\$0.00	\$14,986.18	\$10,000.00



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

V# 00007183

CONTRIBUTION INVOICE

PO# 24001015

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 04/09/2024

Account: 2170902

Invoice Number: 77551

Due Date: 6/1/2024

Reference Number	Description	Amount Due
528486	Workers' Compensation Coverage	\$580,614.25

TOTAL CURRENT BALANCE DUE

RIS

\$580,614.25

RECEIVED

APR 19 2024

ACCT. PAYABLE

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

William H. Hattfield
Assistant Director of HR-Benefits
4/18/2024

V#00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

PO# 24028620

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 4/9/2024

Invoice: 590377

Account #: 2170902

Due Date: 5/9/2024

Description	Deductible Amount Due
2023033668	662.70
2024003232	2,500.00
2022029180	2,500.00
2024001804	2,500.00

RECEIVED

JUN 03 2024

ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

8,162.70

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 3/31/24

Conroe ISD County District #: 170902

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 3/31/24	Current Month Invoice	Outstanding Amount Due As Of 3/31/24*
2022029180	12/7/22	Open	Ramirez, Federico	\$3,183.39	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023024584	9/26/23	Closed	Posinski, Brian	\$2,486.18	\$2,500.00	\$0.00	\$0.00	\$2,486.18
2023025536	9/12/23	Closed	Trucks and Cars Center Inc, Don David	\$4,124.91	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023026291	10/5/23	Closed	Aleksenko, Tetyana	\$4,336.62	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023032842	12/4/23	Closed	MONTGOMERY COUNTY PURCHASING	\$7,313.85	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023033338	11/17/23	Closed	AFOLABI, OLUBOLA MOTUNRAYO	\$3,045.49	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023033668	12/13/23	Closed	Barco, Jahir	\$662.70	\$2,500.00	\$0.00	\$662.70	\$0.00
2023034713	12/12/23	Open	Vela, Oscar	\$7,085.56	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023034899	12/8/23	Open	Pham, Scott	\$2,223.81	\$2,500.00	\$0.00	\$0.00	\$0.00
2024001804	1/22/24	Open	Ramirez, Magali	\$9,022.89	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024003232	2/5/24	Open	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024003235	2/6/24	Open	Sandoval, Jose Alberto YANEZ	\$1,019.20	\$2,500.00	\$0.00	\$0.00	\$0.00
2024006286	2/19/24	Open	HUNT, JEFF	\$867.94	\$2,500.00	\$0.00	\$0.00	\$0.00
2024006397	2/28/24	Open	Orte	\$828.79	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$54,164.60		\$0.00	\$8,162.70	\$14,986.18

Totals



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 3/31/24**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 3/31/24	Current Month Invoice	Outstanding Amount Due As Of 3/31/24*
Auto Liability Totals		\$54,164.60		\$0.00	\$8,162.70	\$14,986.18
Conroe ISD Totals		\$54,164.60		\$0.00	\$8,162.70	\$14,986.18

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

PO# 24028403

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 5/7/2024
Invoice: 590448
Account #: 2170902
Due Date: 6/6/2024

Description	Deductible Amount Due
2024006286	867.94
2024010095	2,500.00
2024010967	2,500.00
2023034899	2,223.81

RECEIVED

MAY 30 2024

ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

8,091.75

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 4/30/24

Conroe ISD County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 4/30/24	Current Month Invoice	Outstanding Amount Due As Of 4/30/24*
2022029180	12/7/22	Open	Ramirez, Federico	\$3,183.39	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023024584	9/26/23	Closed	Posinski, Brian	\$2,486.18	\$2,500.00	\$2,486.16	\$0.00	\$0.02
2023032637	11/28/23	Open	Raley, Tatum	\$2,148.11	\$2,500.00	\$0.00	\$0.00	\$0.00
2023033668	12/13/23	Closed	Barco, Jahir	\$662.70	\$2,500.00	\$0.00	\$0.00	\$662.70
2023034899	12/8/23	Closed	Pham, Scott	\$2,223.81	\$2,500.00	\$0.00	\$2,223.81	\$0.00
2024001804	1/22/24	Open	Ramirez, Magali	\$9,022.89	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024003232	2/5/24	Open	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024003235	2/6/24	Open	Sandoval, Jose Alberto YANEZ	\$1,019.20	\$2,500.00	\$0.00	\$0.00	\$0.00
2024006286	2/19/24	Closed	HUNT, JEFF	\$867.94	\$2,500.00	\$0.00	\$867.94	\$0.00
2024006397	2/28/24	Open	Orte	\$828.79	\$2,500.00	\$0.00	\$0.00	\$0.00
2024009915	4/4/24	Open	Davis, John	\$317.03	\$2,500.00	\$0.00	\$0.00	\$0.00
2024010095	4/9/24	Open	Hetherington, Renee	\$3,505.37	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024010684	4/13/24	Open	Stap	\$1,314.99	\$2,500.00	\$0.00	\$0.00	\$0.00
2024010967	4/16/24	Open	Aucoin, Dustin	\$2,885.45	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$38,429.10		\$2,486.16	\$8,091.75	\$8,162.72

Totals



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 4/30/24**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 4/30/24	Current Month Invoice	Outstanding Amount Due As Of 4/30/24*
Auto Liability Totals		\$38,429.10		\$2,486.16	\$8,091.75	\$8,162.72
Conroe ISD Totals		\$38,429.10		\$2,486.16	\$8,091.75	\$8,162.72

V#00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 6/11/2024

Invoice: 590523

Account #: 2170902

Due Date: 7/11/2024

PO# 24029769

Description	Deductible Amount Due
2023032637	2,500.00
2024000160	2,500.00
2024001109	2,500.00
2024010860	2,500.00
2024003235	1,019.20
2024012212	2,500.00
2024010684	1,349.99
2023024584	-21.18
2024012198	2,500.00

RECEIVED

JUL 16 2024

ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 17,348.01

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 5/31/24**

Conroe ISD **County District #: 170902**

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 5/31/24	Current Month Invoice	Outstanding Amount Due As Of 5/31/24
2022029180	12/7/22	Open	Ramirez, Federico	\$4,128.39	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,486.16	(\$21.18)	\$0.02
2023032637	11/28/23	Open	Raley, Tatum	\$6,125.65	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023033668	12/13/23	Closed	Barco, Jahir	\$662.70	\$2,500.00	\$0.00	\$0.00	\$662.70
2023034899	12/8/23	Closed	Pham, Scott	\$2,223.81	\$2,500.00	\$0.00	\$0.00	\$2,223.81
2024000160	1/8/24	Open	Garcia, Katherine	\$10,192.31	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024001109	1/10/24	Open	Light, Jason	\$10,517.93	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024001428	1/20/24	Open	Calle, Juan Carols	\$145.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2024001804	1/22/24	Open	Ramirez, Magali	\$9,057.89	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024003235	2/6/24	Closed	Sandoval, Jose Alberto YANEZ	\$1,019.20	\$2,500.00	\$0.00	\$1,019.20	\$0.00
2024006286	2/19/24	Closed	HUNT, JEFF	\$867.94	\$2,500.00	\$0.00	\$0.00	\$867.94
2024006397	2/28/24	Open	Orte	\$828.79	\$2,500.00	\$0.00	\$0.00	\$0.00
2024009915	4/4/24	Open	Davis, John	\$317.03	\$2,500.00	\$0.00	\$0.00	\$0.00
2024010095	4/9/24	Open	Hetherington, Renee	\$4,290.79	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024010684	4/13/24	Closed	Stap	\$1,349.99	\$2,500.00	\$0.00	\$1,349.99	\$0.00
2024010860	4/11/24	Open	Green, Michelle	\$6,205.86	\$2,500.00	\$0.00	\$2,500.00	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 5/31/24**

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 5/31/24	Current Month Invoice	Outstanding Amount Due As Of 5/31/24*
2024010967	4/16/24	Open	Aucoin, Dustin	\$2,885.45	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024011856	4/18/24	Open	Botnari, Christina	\$2,455.77	\$2,500.00	\$0.00	\$0.00	\$0.00
✓ 2024012198	4/24/24	Closed	Penrice, Ellen	\$3,314.24	\$2,500.00	\$0.00	\$2,500.00	\$0.00
✓ 2024012212	4/26/24	Open	Cler	\$6,782.77	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$83,855.94		\$2,486.16	\$17,348.01	\$16,254.47

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 5/31/24	Current Month Invoice	Outstanding Amount Due As Of 5/31/24*
Auto Liability Totals				\$83,855.94		\$2,486.16	\$17,348.01	\$16,254.47
Conroe ISD Totals				\$83,855.94		\$2,486.16	\$17,348.01	\$16,254.47



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF000464
Invoice Date: 7/2/2024
Due Date: 8/09/2024
Billing Period: Jun 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098 - 0170902	9/1/1998	11/1/1998	Claims Liability	\$382.28

TOTAL CURRENT BALANCE DUE:

\$382.28

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

ok to pay
Janith Stowers
7/30/24



V#00007183

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice

PO# 24031155

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF000370
Invoice Date: 7/11/2024
Due Date: 8/11/2024
Billing Period: Jun 2024

Event #	DOL	Description	Amount
EV2024006397	2/28/2024	Auto Deductible Billing	\$2,500.00
EV2024009137	3/28/2024	Auto Deductible Billing	\$2,500.00
EV2024011175	4/17/2024	Auto Deductible Billing	\$2,500.00
EV2024011856	4/18/2024	Auto Deductible Billing	\$2,455.77
EV2024013248	5/6/2024	Auto Deductible Billing	\$2,500.00
EV2024015414	5/21/2024	Auto Deductible Billing	\$2,500.00

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AUG 05 2024

ACCT. PAYABLE

RIS

TOTAL CURRENT BALANCE DUE:

\$14,955.77

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 6/30/24**

Conroe ISD **County District #: 170902**

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 6/30/24	Current Month Invoice	Outstanding Amount Due As Of 6/30/24*
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,486.16	\$0.00	-\$21.16
2023032637	11/28/23	Closed	Raley, Tatum	\$6,125.65	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024000160	1/8/24	Open	Garcia, Katherine	\$10,192.31	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024001109	1/10/24	Open	Light, Jason	\$10,517.93	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024001428	1/20/24	Open	Calle, Juan Carols	\$145.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024003235	2/6/24	Closed	Sandoval, Jose Alberto YANEZ	\$1,019.20	\$2,500.00	\$0.00	\$0.00	\$1,019.20
2024006397	2/28/24	Closed	Orte	\$6,189.44	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024009137	3/28/24	Open	Creighton, James	\$4,054.62	\$2,500.00	\$0.00	~~\$2,500.00~~	\$0.00
2024009915	4/4/24	Open	Davis, John	\$317.03	\$2,500.00	\$0.00	\$0.00	\$0.00
2024010684	4/13/24	Closed	Slap	\$1,349.99	\$2,500.00	\$0.00	\$0.00	\$1,349.99
2024010860	4/11/24	Open	Green, Michelle	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024011175	4/17/24	Open	Lutlin, Amarisa	\$6,117.04	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024011856	4/18/24	Closed	Bohner, Christina	\$2,455.77	\$2,500.00	\$0.00	~~\$2,455.77~~	\$0.00
2024012198	4/24/24	Closed	Parrice, Ellen	\$3,314.24	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024012212	4/26/24	Closed	Cler	\$7,622.77	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024013248	5/6/24	Open	Ambr	\$3,582.03	\$2,500.00	\$0.00	~~\$2,500.00~~	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 6/30/24

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 6/30/24	Current Month Invoice	Outstanding Amount Due As Of 6/30/24*
2024015414	5/21/24	Open	Kubeczka, Tiffany	\$5,208.11	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$78,695.56		\$2,486.16	\$14,955.77	\$19,848.03

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 6/30/24	Current Month Invoice	Outstanding Amount Due As Of 6/30/24*
Auto Liability Totals				\$78,695.56		\$2,486.16	\$14,955.77	\$19,848.03
Conroe ISD Totals				\$78,695.56		\$2,486.16	\$14,955.77	\$19,848.03



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF001062
Invoice Date: 8/2/2024
Due Date: 9/6/2024
Billing Period: Jul 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$742.92

TOTAL CURRENT BALANCE DUE:

\$742.92

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

ok to pay
Janith Dawkins
8/16/24



V# 00007183
TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Contribution Invoice

PO# 25000340

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF000597
Invoice Date: 8/2/2024
Due Date: 9/1/2024

Policy Number	Effective Date	Expiry Date	Coverage Description	Billing Period	Amount
P170902-2024-002	9/1/2024	8/31/2025	Auto Liability	9/1/2024-8/31/2025	\$520,843.00
P170902-2024-002	9/1/2024	8/31/2025	Auto Physical Damage - Collision	9/1/2024-8/31/2025	\$119,698.00
P170902-2024-002	9/1/2024	8/31/2025	Auto Physical Damage - Comprehensive	9/1/2024-8/31/2025	\$28,761.00
P170902-2024-002	9/1/2024	8/31/2025	Data Breach/Privacy Liability	9/1/2024-8/31/2025	\$12,500.00
P170902-2024-002	9/1/2024	8/31/2025	School Liability	9/1/2024-8/31/2025	\$142,002.00

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SEP 04 2024
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RIS
9/4

TOTAL CURRENT BALANCE DUE:

\$823,804.00

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfbilling@tasb.org

You are receiving this invoice because you are a program contact or billing contact for one or more of the programs in which your organization participates in the TASB Risk Management Fund.

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(512) 467-0222 | www.tasb.org



Invoice

Conroe ISD
3205 W Davis St.
Conroe, TX 77304

Number 663422
Invoice date 9/1/2024
Page 1 of 1
Date and time 8/17/2024 1:56 PM
Sales order TASB-098647
Requisition
Your reference
Our reference MARY MCFARLIN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/1/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
STSQL004	Student Solutions - District Subscription 09/01/2024 - 08/31/2025		1.00	Ea	950.00	0.00	950.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$950.00	0.00	0.00	950.00	0.00	\$950.00 USD

Due date: 10/1/2024

RECEIVED
E-BILLING

NOV 04 2024

ACCT. PAYABLE

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice: 663422 Balance due: \$950.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number			Exp. Date	CVV#	
Cardholder Name			Phone #		
Billing Address, State, Zip					
Signature			Date		
Email Address for credit card receipt					

V # 00009591

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(512) 467-0222 | www.tasb.org



PO 25009332

Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 668115
Invoice date 11/7/2024
Page 1 of 1
Date and time 11/7/2024 10:06 AM
Sales order TASB-103778
Requisition
Your reference
Our reference KATHIE RANDOLPH
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 12/7/2024

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
HRS025	Pay System Maintenance		1.00	Ea	16,000.00	0.00	16,000.00

RECEIVED

NOV 12 2024

ACCT. PAYABLE

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$16,000.00	0.00	0.00	16,000.00	0.00	\$16,000.00 USD

Due date 12/7/2024

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 668115	
				Balance due \$16,000.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVW#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
12007 Research Blvd. | Austin, TX 78759
(512) 467-0222 | www.tasb.org



Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 661004
Invoice date 9/1/2024
Page 1 of 1
Date and time 7/23/2024 11:02 AM
Sales order TASB-095746
Requisition
Your reference
Our reference CAROLYN AUSTIN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/15/2024

25000517

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
Sales order TASB-095746 Customer 170902							
POL010	Policy Service Membership Enrollment Over 50,000		1.00	YR	0.00	0.00	3,250.00
	09/01/2024 - 08/31/2025						
Sales order TASB-096764 Customer 170902							
POL086	Policy Online Software 25,000+ Enrollment		1.00	YR	0.00	0.00	1,800.00
	09/01/2024 - 08/31/2025						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$5,050.00	0.00	0.00	5,050.00	0.00	\$5,050.00 USD

Due date 10/15/2024

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SEP 09 2024
ACCOUNTS PAYABLE

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 661004 Balance due \$5,050.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

427
Do#
Reg. 940965 25000517
OK to pay

Texas Association of School Boards
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(512) 467-0222 | www.tasb.org



Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 666844
Invoice date 11/1/2024
Page 1 of 1
Date and time 10/16/2024 9:57 AM
Sales order TASB-103104
Requisition
Your reference
Our reference Michael Pennant
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 1/31/2025

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
TASB01	TASB Membership 2025		1.00	YR	0.00	0.00	11,000.00
The 2025 TASB Membership fee for school districts is based on the audited 2022-23 operating budget (All Funds), less debt service and capital outlay, and community service (provided by TEA) multiplied by a factor of 0.0002 (\$800 minimum, \$11,000 maximum). If your district serves as a fiscal agent for a shared services arrangement, subtract the 2022-23 shared services arrangement's budget and recalculate the fee on the invoice below. The budget figure used to calculate your district's fee is 720,574,360.00							

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$11,000.00	0.00	0.00	11,000.00	0.00	\$11,000.00 USD

Due date 1/31/2025

RECEIVED
OCT 18 2024
ACCOUNTS PAYABLE

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 666844 Balance due \$11,000.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

Texas Association of School Boards
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Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 668317
Invoice date 11/20/2024
Page 1 of 1
Date and time 11/20/2024 9:16 AM
Sales order TASB-103973
Requisition
Your reference
Our reference Zainab Washburn
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 12/20/2024

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NOV 22 2024
ACCOUNTS PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL028	Local District Update 2024.03, Unique Policy Changes EFA, EFB		10.00	Ea	40.00	0.00	400.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$400.00	0.00	0.00	400.00	0.00	\$400.00 USD

Due date 12/20/2024

Open PO: 25000517

OK to pay

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 668317 Balance due \$400.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt	429				

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JAN 27 2025

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Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

RECEIVED
JAN 28 2025
ACCOUNTS PAYABLE

Number 669309
Invoice date 1/24/2025
Page 1 of 1
Date and time 1/24/2025 1:28 PM
Sales order TASB-107079
Requisition
Your reference
Our reference Zainab Washburn
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 2/23/2025

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL033	TASB Localized Update 124		1.00	Ea	1,638.00	0.00	1,638.00

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X Pages 3
Tally Pages

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$1,638.00	0.00	0.00	1,638.00	0.00	\$1,638.00 USD

Due date 2/23/2025

Cain R. Salata

*OK to pay

PO -25000517

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 669309 Balance due <u>\$1,638.00</u>	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	74
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt	430				



V# 00007183

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Contribution Invoice

PO 25000320

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF001259
Invoice Date: 9/1/2024
Due Date: 10/1/2024

Policy Number	Effective Date	Expiry Date	Coverage Description	Billing Period	Amount
P170902-2024-003	10/1/2024	9/30/2025	Unemployment Compensation	10/1/2024-9/30/2025	\$8,800.00

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SEP 04 2024
ACCT. PAYABLE

RIS
9/4

TOTAL CURRENT BALANCE DUE:

\$8,800.00

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

You are receiving this invoice because you are a program contact or billing contact for one or more of the programs in which your organization participates in the TASB Risk Management Fund.



V# 00007183

TASB Risk Management Fund
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Administered by the Texas Association of School Boards

Contribution Invoice

PO# 25000331 - open

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF000581
Invoice Date: 8/2/2024
Due Date: 9/1/2024

Policy Number	Effective Date	Expiry Date	Coverage Description	Billing Period	Amount
P170902-2024-001	9/1/2024	8/31/2025	Workers' Compensation	9/1/2024-11/30/2024	\$569,815.50

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SEP 04 2024

ACCT. PAYABLE

TOTAL CURRENT BALANCE DUE:

\$569,815.50

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfbilling@tasb.org

You are receiving this invoice because you are a program contact or billing contact for one or more of the programs in which your organization participates in the TASB Risk Management Fund.

[Signature] 9/4/2024
Asst. Director HR-Benefits



V# 00007103
"A" ✓
PO# 25001562

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org

Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number:
Invoice Date:
Due Date:
Billing Period:

RMF001432
8/13/2024
9/13/2024
Jul 2024

Event #	DOL	Description	Amount
EV2024009915	4/4/2024	Auto Deductible Billing	\$317.03
EV2023026843	9/12/2023	Auto Deductible Billing	\$1,350.00

RECEIVED
SEP 09 2024
ACCT. PAYABLE

RIS
9/9

TOTAL CURRENT BALANCE DUE:

\$1,667.03

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 7/31/24

Conroe ISD County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 7/31/24	Current Month Invoice	Outstanding Amount Due As Of 7/31/24*
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,464.98	\$0.00	\$0.02
2023026843	9/12/23	Closed	Rosemary Apartments	\$1,350.00	\$2,500.00	\$0.00	\$1,350.00	\$0.00
2024001428	1/20/24	Open	Calle, Juan Carols	\$145.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,983.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024006397	2/28/24	Closed	Orte	\$6,189.44	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024009137	3/28/24	Closed	Creighton, James	\$4,054.62	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024009915	4/4/24	Closed	Davis, John	\$317.03	\$2,500.00	\$0.00	\$317.03	\$0.00
2024011175	4/17/24	Closed	Luffin, Amarisa	\$10,084.33	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024011856	4/18/24	Closed	Bothani, Christina	\$2,455.77	\$2,500.00	\$0.00	\$0.00	\$2,455.77
2024013248	5/6/24	Open	Ambrose, Anthony	\$3,832.03	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024015414	5/21/24	Open	Kubeczka, Tiffany	\$5,208.11	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024017583	7/5/24	Open	Robertson, Jasmine	\$1,674.74	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$45,795.50		\$2,464.98	\$1,667.03	\$17,455.79

Totals

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 7/31/24	Current Month Invoice	Outstanding Amount Due As Of 7/31/24*
TOTALS FOR ALL LINES OF BUSINESS								



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 7/31/24**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 7/31/24	Current Month Invoice	Outstanding Amount Due As Of 7/31/24*
Auto Liability Totals		\$45,821.39		\$2,464.98	\$1,667.03	\$17,455.79
Conroe ISD Totals		\$45,821.39		\$2,464.98	\$1,667.03	\$17,455.79



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF002225
Invoice Date: 9/13/2024
Due Date: 9/30/2024
Billing Period: Aug 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$383.50

TOTAL CURRENT BALANCE DUE:

\$383.50

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

*ok to pay
Janith Stowers
9/18/24*



V# 00007183
"A"

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF002178
Invoice Date: 9/11/2024
Due Date: 10/11/2024
Billing Period: Aug 2024

PO# 25004233

Event #	DOL	Description	Amount
EV2024015217	5/20/2024	Auto Deductible Billing	\$2,500.00
EV2024017583	7/5/2024	Auto Deductible Billing	\$1,884.74

RECEIVED

SEP 24 2024

ACCT. PAYABLE

R/S
9/25

TOTAL CURRENT BALANCE DUE:

\$4,384.74

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfbilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 8/31/24

Conroe ISD **County District #: 170902**

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 8/31/24	Current Month Invoice	Outstanding Amount Due As Of 8/31/24*
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,464.98	\$0.00	\$0.02
2023026843	9/12/23	Closed	Rosemary Apartments	\$1,350.00	\$2,500.00	\$0.00	\$0.00	\$1,350.00
2024001428	1/20/24	Open	Calle, Juan Carols	\$2,260.50	\$2,500.00	\$0.00	\$0.00	\$0.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024009915	4/4/24	Closed	Davis, John	\$317.03	\$2,500.00	\$0.00	\$0.00	\$317.03
2024015217 <i>★</i>	5/20/24	Closed	3J Masonry Construction	\$5,241.95	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024017583 <i>★</i>	7/5/24	Closed	Roberston, Jasmine	\$1,884.74	\$2,500.00	\$0.00	\$1,884.74	\$0.00
Auto Liability Totals				\$21,538.65		\$2,464.98	\$4,384.74	\$4,167.05

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 8/31/24	Current Month Invoice	Outstanding Amount Due As Of 8/31/24*
Auto Liability Totals				\$21,538.65		\$2,464.98	\$4,384.74	\$4,167.05
Conroe ISD Totals				\$21,538.65		\$2,464.98	\$4,384.74	\$4,167.05



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF002554
Invoice Date: 10/9/2024
Due Date: 10/31/2024
Billing Period: Sep 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$203.79

TOTAL CURRENT BALANCE DUE:

\$203.79

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

*ok to pay
Janith Stowers
10/16/24*

V# 00007183



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Contribution Invoice

PO# 25000331

Conroe ISD
3205 W Davls St
Conroe Texas 77304
United States

Invoice Number:
Invoice Date:
Due Date:

RMF000580
11/1/2024
12/1/2024

Policy Number	Effective Date	Expiry Date	Coverage Description	Billing Period	Amount
P170902-2024-001	9/1/2024	8/31/2025	Workers' Compensation	12/1/2024-2/28/2025	\$569,815.50

RECEIVED

NOV 11 2024

ACCT. PAYABLE

TOTAL CURRENT BALANCE DUE:

\$569,815.50

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfbilling@tasb.org

You are receiving this Invoice because you are a program contact or billing contact for one or more of the programs in which your organization participates in the TASB Risk Management Fund.

[Handwritten signature]
11/5/2024
Asst. Director HR-Benefits



V#00007183

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice **Po# 25010028**

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF002756
Invoice Date: 10/23/2024
Due Date: 11/23/2024
Billing Period: Sep 2024

Event #	DOL	Description	Amount
EV2024019947	8/19/2024	Auto Deductible Billing	\$2,500.00
EV2024021687	8/27/2024	Auto Deductible Billing	\$2,500.00
EV2024014832	5/17/2024	Auto Deductible Billing	\$2,500.00
M - EV2024017039	6/19/2024	Auto Deductible Billing	\$2,500.00
P - EV2024001428	1/20/2024	Auto Deductible Billing	\$2,500.00

RECEIVED
NOV 14 2024
ACCT. PAYABLE

TOTAL CURRENT BALANCE DUE: **\$12,500.00**

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 9/30/24

Conroe ISD **County District #: 170902**

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 9/30/24	Current Month Invoice	Outstanding Amount Due As Of 9/30/24*
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,464.98	\$0.00	\$0.02
2024001428	1/20/24	Open	Calle, Juan Carols <i>Police Dept.</i>	\$6,519.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024005429	2/21/24	Open	Buttler, Clarence	\$1,505.60	\$2,500.00	\$0.00	\$0.00	\$0.00
2024010359	4/9/24	Open	Rogers, Tory Brook	\$1,770.63	\$2,500.00	\$0.00	\$0.00	\$0.00
2024014832	5/17/24	Open	Stredic, Tyronique <i>Transp Dept</i>	\$15,241.85	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024017039	6/19/24	Closed	Pineda, Jose <i>Maintenance Dept.</i>	\$2,807.78	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024019947	8/19/24	Open	Agbonsevbafe, Osaro <i>Transp. Dept.</i>	\$2,925.56	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024021687	8/27/24	Open	Lebeau, Vikki <i>Transp Dept</i>	\$4,592.55	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024023303	9/11/24	Open	Leach, Cynthia	\$145.98	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$45,993.38		\$2,464.98	\$12,500.00	\$2,500.02

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 9/30/24	Current Month Invoice	Outstanding Amount Due As Of 9/30/24*
Auto Liability Totals				\$45,993.38		\$2,464.98	\$12,500.00	\$2,500.02
Conroe ISD Totals				\$45,993.38		\$2,464.98	\$12,500.00	\$2,500.02



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF002900
Invoice Date: 11/5/2024
Due Date: 11/30/2024
Billing Period: Oct 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$291.56

TOTAL CURRENT BALANCE DUE:

\$291.56

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

*ok to pay
Janith Stowers
11/22/24*

V# 00007183



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice

PO# 25011544

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF003116
Invoice Date: 11/20/2024
Due Date: 12/21/2024
Billing Period: Oct 2024

Event #	DOL	Description	Amount
EV2024022696	9/6/2024	Auto Deductible Billing	\$2,500.00
EV2024026324	10/1/2024	Auto Deductible Billing	\$2,500.00

ACCT. PAYABLE

DEC 04 2024

RECEIVED

TOTAL CURRENT BALANCE DUE:

\$5,000.00

RIS

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 10/31/24

Conroe ISD County District #: 170902

**Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.**

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

575-005
1995-34-00-910-99000-6426

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 10/31/24	Current Month Invoice	Outstanding Amount Due As Of 10/31/24*
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,464.98	\$0.00	\$0.02
2024001428	1/20/24	Open	Calle, Juan Carols	\$6,519.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024005429	2/21/24	Open	Buttler, Clarence	\$1,505.60	\$2,500.00	\$0.00	\$0.00	\$0.00
2024010359	4/9/24	Open	Rogers, Tory Brook	\$1,770.63	\$2,500.00	\$0.00	\$0.00	\$0.00
2024014832	5/17/24	Open	Stredic, Tyronique	\$15,241.85	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024017039	6/19/24	Closed	Pineda, Jose	\$2,807.78	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024019947	8/19/24	Open	Agbonsevbafe, Osaro	\$2,925.56	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024021687	8/27/24	Closed	Lebeau, Vikki	\$6,042.10	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024022696	9/6/24	Closed	Heath, Adrian	\$9,232.51	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024023303	9/11/24	Open	Leach, Cynthia	\$145.98	\$2,500.00	\$0.00	\$0.00	\$0.00
2024026324	10/1/24	Open	Taylor, Lucretia Kaye	\$4,577.35	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024026715	10/2/24	Open	Womack, Kenneth	\$40.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2024026923	10/4/24	Open	Bormann, Abel	\$171.92	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$61,464.71		\$2,464.98	\$5,000.00	\$15,000.02

Totals



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 10/31/24**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 10/31/24	Current Month Invoice	Outstanding Amount Due As Of 10/31/24
Auto Liability Totals	\$61,464.71			\$2,464.98	\$5,000.00	\$15,000.02
Conroe ISD Totals	\$61,464.71			\$2,464.98	\$5,000.00	\$15,000.02



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org

Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF003224
Invoice Date: 12/2/2024
Due Date: 12/31/2024
Billing Period: Nov 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$742.92

*ok to pay
Janith Stowers
12/16/24*

TOTAL CURRENT BALANCE DUE:

\$742.92

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

V# 00007183



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice

PO# 25014428

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF003397
Invoice Date: 12/12/2024
Due Date: 1/20/2025
Billing Period: Nov 2024

Event #	DOL	Description	Amount
EV2024027447 ✓	10/9/2024	Auto Deductible Billing	\$2,500.00 ✓
EV2024026923 ✓	10/4/2024	Auto Deductible Billing	\$2,500.00 ✓
EV2024026715 ✓	10/2/2024	Auto Deductible Billing	\$2,500.00 ✓
EV2024024368 ✓	9/19/2024	Auto Deductible Billing	\$2,500.00 ✓
EV2024023303 ✓	9/11/2024	Auto Deductible Billing	\$2,500.00 ✓
EV2024010359 ✓	4/9/2024	Auto Deductible Billing	\$2,500.00 ✓
EV2023006987 ✓	2/21/2023	Auto Deductible Billing	\$2,500.00 ✓
EV2024005429 ✓	2/21/2024	Auto Deductible Billing	\$1,505.60 ✓

RECEIVED

JAN 14 2025

ACCT. PAYABLE

TOTAL CURRENT BALANCE DUE:

\$19,005.60

RIS

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 11/30/24

Conroe ISD

County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 11/30/24	Current Month Invoice	Outstanding Amount Due As Of 11/30/24*
2023006987	2/21/23	Open	Duran, Ulises	\$8,227.50	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,464.98	\$0.00	\$0.02
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024005429	2/21/24	Closed	Buttler, Clarence	\$1,505.60	\$2,500.00	\$0.00	\$1,505.60	\$0.00
2024010359	4/9/24	Open	Rogers, Tory Brook	\$5,279.52	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024022696	9/6/24	Open	Heath, Adrian	\$9,232.51	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024023303	9/11/24	Open	Leach, Cynthia	\$3,563.59	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024024368	9/19/24	Open	Davis, Brett	\$3,951.48	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024024522	9/18/24	Open	Towe	\$2,111.28	\$2,500.00	\$0.00	\$0.00	\$0.00
2024026324	10/1/24	Closed	Taylor, Lucretia Kaye	\$5,745.55	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024026715	10/2/24	Open	Womack, Kenneth	\$11,018.37	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024026923	10/4/24	Open	Bormann, Abel	\$5,216.05	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024027447	10/9/24	Open	Bart	\$2,646.52	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024029417	10/21/24	Open	Lewi	\$1,196.03	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$70,178.43		\$2,464.98	\$19,005.60	\$7,500.02

Totals



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 11/30/24**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 11/30/24	Current Month Invoice	Outstanding Amount Due As Of 11/30/24
Auto Liability Totals	\$70,178.43			\$2,464.98	\$19,005.60	\$7,500.02
Conroe ISD Totals	\$70,178.43			\$2,464.98	\$19,005.60	\$7,500.02



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF003710
Invoice Date: 1/2/2025
Due Date: 1/31/2025
Billing Period: Dec 2024

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$316.43

TOTAL CURRENT BALANCE DUE:

\$316.43

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

*ok to pay
Janith Jowers
1/15/25*



V# 00007183

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Administered by the Texas Association of School Boards

Contribution Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF000582
Invoice Date: 1/30/2025
Due Date: 3/1/2025

P.O. 25000331

Policy Number	Effective Date	Expiry Date	Coverage Description	Billing Period	Amount
P170902-2024-001	9/1/2024	8/31/2025	Workers' Compensation	3/1/2025-5/31/2025	\$569,815.50

RECEIVED

FEB 05 2025

ACCT. PAYABLE

TOTAL CURRENT BALANCE DUE:

\$569,815.50

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfbilling@tasb.org

You are receiving this Invoice because you are a program contact or billing contact for one or more of the programs in which your organization participates in the TASB Risk Management Fund.

[Signature] 1/28/2025
Asst. Director HR - Benefits



V#00007183

TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice P6#25017327

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF003736
Invoice Date: 1/8/2025
Due Date: 2/10/2025
Billing Period: Dec 2024

Event #	DOL	Description	Amount
EV2022021576	9/29/2022	Auto Deductible Billing	\$2,500.00
EV2024031621	11/11/2024	Auto Deductible Billing	\$2,500.00
EV2024033480	11/22/2024	Auto Deductible Billing	\$1,047.25

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TOTAL CURRENT BALANCE DUE:

\$6,047.25

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfbilling@tasb.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 12/31/24

Conroe ISD

County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 12/31/24	Current Month Invoice	Outstanding Amount Due As Of 12/31/24
2022021576	9/29/22	Open	USAA Casualty Insurance Company	\$3,048.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023024584	9/26/23	Closed	Posinski, Brian	\$2,521.18	\$2,500.00	\$2,464.98	\$0.00	\$0.02
2023034778	11/18/23	Open	Macedo, Antonio	\$2,126.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2024003232	2/5/24	Closed	Wiley, Dorcus	\$7,963.25	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024005429	2/21/24	Closed	Buttler, Clarence	\$1,505.60	\$2,500.00	\$0.00	\$0.00	\$1,505.60
2024010359	4/9/24	Open	Rogers, Tory Brook	\$8,734.47	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024020023	8/20/24	Open	Tinsley, McKinzie	\$2,000.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2024023303	9/11/24	Open	Leach, Cynthia	\$18,618.57	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024024368	9/19/24	Open	Davis, Brett	\$19,027.77	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024024522	9/18/24	Open	Tower, Monica	\$2,111.19	\$2,500.00	\$0.00	\$0.00	\$0.00
2024026715	10/2/24	Closed	Womack, Kenneth	\$12,196.15	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024026923	10/4/24	Open	Bormann, Abel	\$5,216.05	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024027447	10/9/24	Open	Bartek, Debbie	\$2,646.52	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2024028907	10/21/24	Open	Jackson, Hadley	\$2,434.16	\$2,500.00	\$0.00	\$0.00	\$0.00
2024029417	10/21/24	Open	Lewis, Mynequa	\$1,196.03	\$2,500.00	\$0.00	\$0.00	\$0.00
2024031621	11/11/24	Open	Rodriguez, Eugenio	\$7,130.52	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2024033480	11/22/24	Closed	Holstine, Eric	\$1,047.25	\$2,500.00	\$0.00	\$1,047.25	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 12/31/24

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 12/31/24	Current Month Invoice	Outstanding Amount Due As Of 12/31/24*
Auto Liability Totals				\$99,522.71		\$2,464.98	\$6,047.25	\$19,005.62

Totals

				Paid by Fund	Member Deductible	Member Paid As Of 12/31/24	Current Month Invoice	Outstanding Amount Due As Of 12/31/24*
TOTALS FOR ALL LINES OF BUSINESS								
Auto Liability Totals				\$99,522.71		\$2,464.98	\$6,047.25	\$19,005.62
Conroe ISD Totals				\$99,522.71		\$2,464.98	\$6,047.25	\$19,005.62



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
800-482-7276 • tasbrmf.org
Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF003895
Invoice Date: 2/3/2025
Due Date: 2/28/2025
Billing Period: Jan 2025

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$1,343.49

TOTAL CURRENT BALANCE DUE:

\$1,343.49

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

*ok to pay
Janith Stowers
3/17/25*



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Administered by the Texas Association of School Boards

Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004129
Invoice Date: 3/3/2025
Due Date: 3/31/2025
Billing Period: Feb 2025

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$200.41

TOTAL CURRENT BALANCE DUE:

\$200.41

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

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*ok to pay
Janith Stowers
3/7/25*



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Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004532
Invoice Date: 4/11/2025
Due Date: 4/30/2025
Billing Period: Mar 2025

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$275.10

TOTAL CURRENT BALANCE DUE:

\$275.10

*ok to pay
Janith Stowers
4/14/25*

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

V# 00007183



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Administered by the Texas Association of School Boards

PO# 25024132

Auto & Liability Deductible Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004253
Invoice Date: 3/7/2025
Due Date: 4/14/2025
Billing Period: Feb 2025

Event #	DOL	Description	Amount
EV2023034778 ✓	11/18/2023	Auto Deductible Billing	\$2,500.00
EV2024011584 ✓	4/16/2024	Liability Deductible Billing	\$5,394.27
EV2024022898 ✓	7/30/2024	Auto Deductible Billing	\$2,500.00
EV2024028455 ✓	10/17/2024	Auto Deductible Billing	\$2,500.00
EV2024029417 ✓	10/21/2024	Auto Deductible Billing	\$1,196.03
EV2024035076 ✓	12/16/2024	Auto Deductible Billing	\$2,500.00
EV2025000878 ✓	1/16/2025	Auto Deductible Billing	\$2,500.00

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TOTAL CURRENT BALANCE DUE:

\$19,090.30

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Remit to:

TASB Risk Management Fund
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Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

V#00007183



TASB Risk Management Fund
P.O. Box 975111 Dallas, Texas 75397-5111
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Administered by the Texas Association of School Boards

Contribution Invoice PO# 25000331

Conroe ISD
3205 W Davis St.
Conroe Texas 77304
United States

Invoice Number: RMF000579
Invoice Date: 5/2/2025
Due Date: 6/1/2025

Policy Number	Effective Date	Expiry Date	Coverage Description	Billing Period	Amount
P170902-2024-001	9/1/2024	8/31/2025	Workers' Compensation	6/1/2025-8/31/2025	\$569,815.50

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MAY 05 2025

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TOTAL CURRENT BALANCE DUE:

\$569,815.50

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

You are receiving this invoice because you are a program contact or billing contact for one or more of the programs in which your organization participates in the TASB Risk Management Fund.

[Signature]
Asst. Director HR-Benefits



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Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004806
Invoice Date: 5/16/2025
Due Date: 5/31/2025
Billing Period: Apr 2025

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$490.68

TOTAL CURRENT BALANCE DUE:

\$490.68

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

ok to pay
Janell Stowers
5/20/25

V# 00007183



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Administered by the Texas Association of School Boards

Auto & Liability Deductible Invoice

PO# 25029184

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004352
Invoice Date: 4/7/2025
Due Date: 5/12/2025
Billing Period: Mar 2025

Event #	DOL	Description	Amount
EV2025006295	3/5/2025	Auto Deductible Billing	\$2,500.00

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TOTAL CURRENT BALANCE DUE:

\$2,500.00

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Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

✓ # 00007183



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Auto & Liability Deductible Invoice

PO# 25029882

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004593
Invoice Date: 5/7/2025
Due Date: 6/10/2025
Billing Period: Apr 2025

Event #	DOL	Description	Amount
EV2022016199	8/16/2022	Liability Deductible Billing	\$8,696.74 ✓
EV2024029100	10/23/2024	Auto Deductible Billing	\$1,155.13 ✓
EV2025002825	1/30/2025	Auto Deductible Billing	\$650.00 ✓
EV2025002740	1/31/2025	Auto Deductible Billing	\$919.58 ✓
EV2025007845	3/5/2025	Auto Deductible Billing	\$1,028.70 ✓
EV2025007715	3/18/2025	Auto Deductible Billing	\$2,500.00 ✓
EV2025008257	3/24/2025	Auto Deductible Billing	\$803.47 ✓
EV2025008221	3/25/2025	Auto Deductible Billing	\$2,500.00 ✓
EV2025008905	3/28/2025	Auto Deductible Billing	\$2,500.00 ✓
EV2025009364	4/2/2025	Auto Deductible Billing	\$414.16 ✓
EV2025009400	4/2/2025	Auto Deductible Billing	\$2,500.00 ✓
EV2025010829	4/14/2025	Auto Deductible Billing	\$2,500.00 ✓

RIS

TOTAL CURRENT BALANCE DUE:

\$26,167.78

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org

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Workers' Compensation Administrative Services Only Invoice

Conroe ISD
3205 W Davis St
Conroe Texas 77304
United States

Invoice Number: RMF004978
Invoice Date: 6/3/2025
Due Date: 6/30/2025
Billing Period: May 2025

Policy Number	Effective Date	Expiry Date	Description	Amount
253330951098	9/1/1998	11/1/1998	Claims Liability	\$523.60

*ok to pay
Janette Stowers
6/17/25*

TOTAL CURRENT BALANCE DUE: **\$523.60**

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129

Payments accepted via check, ACH, and bank draft.

Email questions to: rmfobilling@tasb.org



Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 632042
Invoice date 9/1/2022
Page 1 of 1
Date and time 8/14/2022 7:33 AM
Sales order TASB-054593
Requisition
Your reference
Our reference MARY MCFARLIN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/1/2022

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
STSOL004	Student Solutions - District Subscription	09/01/2022 - 08/31/2023	1.00	Ea	750.00	0.00	750.00

RIS

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$750.00	0.00	0.00	750.00	0.00	\$750.00 USD

Due date 10/1/2022

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MAR 24 2023

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Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 632042	
				Balance due \$750.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
 12007 Research Blvd. | Austin, TX 78759
 (512) 467-0222 | www.tasb.org



Invoice

Janet Williamson
 Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Number 631229
 Invoice date 9/1/2022
 Page 1 of 1
 Date and time 8/5/2022 10:53 AM
 Sales order TASB-054146
 Requisition
 Your reference
 Our reference KATHIE RANDOLPH
 Payment Net 30 Days
 Invoice account 170902
 Payment reference
 Due date 10/1/2022

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
HRS005	HR Services Subscription Enrollment 50,001 +		1.00	YR	0.00	0.00	3,300.00

Subscription Period

10/01/2022 - 09/30/2023

Your HR Services membership is governed by, and subject to, the HR Services Membership Agreement (v.08.21) included with this invoice.

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$3,300.00	0.00	0.00	3,300.00	0.00	\$3,300.00 USD

Due date 10/1/2022

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 631229	
				Balance due \$3,300.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 634356
Invoice date 9/15/2022
Page 1 of 1
Date and time 9/15/2022 9:36 AM
Sales order TASB-057473
Requisition
Your reference
Our reference KATHIE RANDOLPH
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/15/2022

P.O. 43000 799

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
HRS025	Pay System Maintenance		1.00	Ea	13,500.00	0.00	13,500.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$13,500.00	0.00	0.00	13,500.00	0.00	\$13,500.00 USD

Due date 10/15/2022

RIS
9/8

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902
				Invoice 634356
				Balance due <u>\$13,500.00</u>
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515				
Card Number		Exp Date		CVV#
Cardholder Name		Phone #		
Billing Address, State, Zip				
Signature		Date		
Email Address for credit card receipt				

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V# 00009591

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FEB 09 2023
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Invoice

Number 638876
Invoice date 2/2/2023
Page 1 of 1
Date and time 2/2/2023 3:13 PM
Sales order TASB-062217
Requisition 43007555
Your reference 23687 Clara Overton
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 3/4/2023

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM413	Worksite Poster Set <10		1.00	Ea	52.00	0.00	52.00
A	Federal & State						
COM099	Processing & Shipping Fee		1.00	Ea	8.50	0.00	8.50
	Shipped 1-4-2023						
	To: Clara Overton						
	PO#43007555						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$60.50	0.00	0.00	60.50	0.00	\$60.50 USD

Due date 3/4/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 638876	
				Balance due <u>\$60.50</u>	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
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Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

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MAY 22 2023
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Number	638877
Invoice date	2/2/2023
Page	1 of 1
Date and time	2/2/2023 3:13 PM
Sales order	TASB-062218
Requisition	43011000
Your reference	23688 Sonya Dowell
Our reference	Christina Smith
Payment	Net 30 Days
Invoice account	170902
Payment reference	
Due date	3/4/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM440	School Administrators Guide to Leaves & Absences		4.00	Ea	45.00	0.00	180.00
COM099	Processing & Shipping Fee		1.00	Ea	18.70	0.00	18.70
	Shipped 1-3-2023						
	To: Sonya Dowell						
	PO# 43011000						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$198.70	0.00	0.00	198.70	0.00	\$198.70 USD

Due date 3/4/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902
				Invoice 638877
				Balance due \$198.70
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515				
Card Number		Exp Date		CVV#
Cardholder Name		Phone #		
Billing Address, State, Zip				
Signature		Date		
Email Address for credit card receipt				

Texas Association of School Boards
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MAY 22 2023
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Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 638938
Invoice date 2/2/2023
Page 1 of 1
Date and time 2/2/2023 3:17 PM
Sales order TASB-062895
Requisition 43012989
Your reference 23836 Sonya Dowell
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 3/4/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM413	Worksite Poster Set <10		1.00	Ea	52.00	0.00	52.00
A	Federal & State						
COM099	Processing & Shipping Fee		1.00	Ea	0.00	0.00	8.50
	Shipped: 1-12-2023						
	To: Sonya Dowell						
	PO# 43012989						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$60.50	0.00	0.00	60.50	0.00	\$60.50 USD

Due date 3/4/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 638938	
				Balance due \$60.50	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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MAY 22 2023
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Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 639478
Invoice date 2/10/2023
Page 1 of 1
Date and time 2/10/2023 10:49 AM
Sales order TASB-063284
Requisition 43014563
Your reference 23943 Veronica Stoneham
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 3/12/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM413B	Worksite Poster Set 10+ Federal & State		85.00	Ea	42.00	0.00	3,570.00
COM099	Processing & Shipping Fee Shipped: 1-25-2023 To: Veronica Stoneham PO# 43014563		1.00	Ea	129.70	0.00	129.70

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$3,699.70	0.00	0.00	3,699.70	0.00	\$3,699.70 USD

Due date 3/12/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 639478	
				Balance due \$3,699.70	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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RECEIVED
MAR 20 2023
ACCT. PAYABLE

Conroe ISD
3205 W Davis St
Conroe, TX 77304

Invoice

Number 639982
Invoice date 2/28/2023
Page 1 of 1
Date and time 3/13/2023 3:05 PM
Sales order TASB-063626
Requisition 431014213
Your reference 24078 Jennifer Woods
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 3/30/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM413	Worksite Poster Set <10		1.00	Ea	52.00	0.00	52.00
A	Federal & State						
COM099	Processing & Shipping Fee		1.00	Ea	8.50	0.00	8.50
	Shipped: 2-24-2023						
	To: Kaiufman Elementary						
	PO# 43014213						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$60.50	0.00	0.00	60.50	0.00	\$60.50 USD

Due date 3/30/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 639982	
				Balance due \$60.50	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

Texas Association of School Boards
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Invoice

Conroe ISD
3205 W Davis St
Conroe, TX 77304

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MAR 20 2023
ACCT. PAYABLE

Number 640002
Invoice date 3/16/2023
Page 1 of 1
Date and time 3/16/2023 8:02 AM
Sales order TASB-063865
Requisition 43014110
Your reference 24111 Carrie Fedro
Our reference Christina Smith
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 4/15/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
COM413	Worksite Poster Set <10		1.00	Ea	52.00	0.00	52.00
A	Federal & State						
COM099	Processing & Shipping Fee		1.00	Ea	8.50	0.00	8.50
	Shipped: 3-7-2023						
	To: Carrie Fedro						
	PO# 43014110						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$60.50	0.00	0.00	60.50	0.00	\$60.50 USD

Due date 4/15/2023

RIS

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 640002 Balance due <u>\$60.50</u>	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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Invoice

CARRIE GALATAS
C/O CONROE ISD LEGAL DEPARTMENT
3205 W DAVIS
Conroe, TX 77304

Number 641665
Invoice date 7/1/2023
Page- 1 of 1
Date and time 5/8/2023 12:09 PM
Sales order TASB-065958
Requisition
Your reference
Our reference Annette Moseley
Payment Net 30 Days
Invoice account 10000390
Payment reference
Due date 6/30/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
LEG020	Council of School Attorneys July 1, 2023 - June 30, 2024 A NEW APPLICATION MUST BE SUBMITTED EACH YEAR TO BE ELIGIBLE FOR CSA MEMBERSHIP		1.00	YR	175.00	0.00	175.00

RIS

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$175.00	0.00	0.00	175.00	0.00	\$175.00 USD

Due date 6/30/2023

x C Galatas
OK to pay 5-16-23

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 10000390	
				Invoice 641665	
				Balance due \$175.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					



Invoice

Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Number 635769
 Invoice date 11/1/2022
 Page 1 of 1
 Date and time 10/14/2022 8:02 AM
 Sales order TASB-059561
 Requisition
 Your reference
 Our reference Michael Pennant
 Payment Net 30 Days
 Invoice account 170902
 Payment reference
 Due date 1/31/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
TASB01	TASB Membership 2023		1.00	YR	0.00	0.00	11,000.00
The 2023 TASB Membership fee for school districts is based on the audited 2020-21 operating budget (All Funds), less debt service and capital outlay, and community service (provided by TEA) multiplied by a factor of 0.0002 (\$800 minimum, \$11,000 maximum). If your district serves as a fiscal agent for a shared services arrangement, subtract the 2020-21 shared services arrangement's budget and recalculate the fee on the invoice below. The budget figure used to calculate your district's fee is 610,694,232.00							

RIS

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$11,000.00	0.00	0.00	11,000.00	0.00	\$11,000.00 USD

Due date 1/31/2023

RECEIVED

NOV 08 2022

ACCOUNTS PAYABLE

Linda Godfrey
OK to Pay
11/4/22 P.O. # 43008743

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 635769	
				Balance due \$11,000.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt	475				

TASB Legal Assistance Fund
 12007 Research Blvd. | Austin, TX 78759
 (512) 467-0222 | www.tasb.org



Invoice

Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Number 601810
 Invoice date 11/1/2022
 Page 1 of 1
 Date and time 10/13/2022 3:14 PM
 Sales order LAF-002591
 Requisition
 Your reference
 Our reference Annette Moseley
 Payment Net 30 Days
 Invoice account 170902
 Payment reference
 Due date 1/31/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
LAF007	Legal Assistance Fund 2023 - >5,000 ADA The Legal Assistance Fund was established in 1980 and is administered by a board of trustees made up of officers of the Texas Association of School Boards, Texas Association of School Administrators, and the Texas Council of School Attorneys. The purpose of the Fund is to assist school districts in litigating issues that have a statewide impact on public schools. Membership fee in the Fund is based on district ADA.		1.00	YR	0.00	0.00	500.00

RIS

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$500.00	0.00	0.00	500.00	0.00	\$500.00 USD

Due date 1/31/2023

RECEIVED

NOV 08 2022

ACCOUNTS PAYABLE

Linda Godfrey
 OK to pay
 11/4/22

P.O. # 43008743

Remittance Address:		LAF PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 601810	
				Balance due \$500.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt	476				

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APR 17 2023
LEGAL

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 637794
Invoice date 1/12/2023
Page 1 of 1
Date and time 4/17/2023 10:35 AM
Sales order TASB-061559
Requisition
Your reference
Our reference KENDRA BREEN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 2/11/2023

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APR 18 2023

ACCOUNTS PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL033	TASB Localized Update 120		1.00	Ea	726.00	0.00	726.00

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X Pages 2
Tally Pages

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$726.00	0.00	0.00	726.00	0.00	\$726.00 USD

Due date 2/11/2023

Carly Adams
OK to pay
P.O. 43000076

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902 Invoice 637794 Balance due \$726.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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MAY 11 2023
LEGAL

Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

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MAY 15 2023
ACCOUNTS PAYABLE

Number 641777
Invoice date 5/11/2023
Page 1 of 1
Date and time 5/11/2023 1:11 PM
Sales order TASB-065323
Requisition
Your reference
Our reference KENDRA BREEN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 6/10/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL028	Local District Update 2023.01, Unique Policy Changes DC,DEC,FFAC,GKD,GKDA		13.00	Ea	38.00	0.00	494.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$494.00	0.00	0.00	494.00	0.00	\$494.00 USD

Due date 6/10/2023

[Signature]
OK to pay 5-11-23
P.O. 43000076

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 641777	
				Balance due \$494.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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JUN 29 2023

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Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 643971
Invoice date 6/29/2023
Page 1 of 1
Date and time 6/29/2023 8:02 AM
Sales order TASB-072764
Requisition
Your reference
Our reference Gail Ayers
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 7/29/2023

RECEIVED

JUN 29 2023

ACCOUNTS PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL028	Local District Update 2023.02, Unique Policy Changes		1.00	Ea	38.00	0.00	38.00
	BBB						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$38.00	0.00	0.00	38.00	0.00	\$38.00 USD

Due date 7/29/2023

[Signature]
OK to Pay 6-29-23
PO 43000076

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902
				Invoice 643971
				Balance due \$38.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515				
Card Number		Exp Date		CVV#
Cardholder Name		Phone #		
Billing Address, State, Zip				
Signature		Date		
Email Address for credit card receipt				

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JUN 08 2023
LEGAL



Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 642615
Invoice date 6/8/2023
Page 1 of 1
Date and time 6/8/2023 8:43 AM
Sales order: TASB-068641
Requisition
Your reference
Our reference KENDRA BREEN
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 7/8/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL033	TASB Localized Update 121 Update to newest Release 12* - using Released Product Variant		1.00	Ea	1,344.25	0.00	1,344.25

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X Pages 3
Tally Pages 0

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$1,344.25	0.00	0.00	1,344.25	0.00	\$1,344.25 USD

Due date 7/8/2023

RECEIVED
JUN 12 2023
ACCOUNTS PAYABLE

OK to pay
P.D. 43000076

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 642615 Balance due \$1,344.25
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

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AUG 25 2022
LEGAL

V#25000014



✓A

Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 633593
Invoice date 8/25/2022
Page 1 of 1
Date and time 8/25/2022 9:28 AM
Sales order TASB-056521
Requisition
Your reference
Our reference
Payment
Invoice account 170902
Payment reference
Due date 9/24/2022

Verified with Janet W.

RECEIVED
SEP 08 2022
ACCT. PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL020	Local District Update - Base Version Policy Changes		1.00	Ea	22.00	0.00	22.00
POL028	2022.01 Local District Update, Unique Policy Changes CPC. DFBB, EF, EFA, EFB		9.00	Ea	36.00	0.00	324.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$346.00	0.00	0.00	346.00	0.00	\$346.00 USD

Due date 9/24/2022

P.O. 43000076

Ann Brata
OK to pay

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer	170902
				Invoice	633593
				Balance due	\$346.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					

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SEP 01 2022

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Invoice

Janet Williamson
Conroe ISD
3205 W Davis St
Conroe, TX 77304

Number 632803
Invoice date 9/1/2022
Page 1 of 1
Date and time 8/23/2022 2:14 PM
Sales order TASB-055704
Requisition
Your reference
Our reference Gail Ayers
Payment Net 30 Days
Invoice account 170902
Payment reference
Due date 10/1/2022

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SEP 08 2022
ACCT. PAYABLE

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
POL010	Policy Service Membership Enrollment Over 50,000		1.00	YR	0.00	0.00	2,250.00
	09/01/2022 - 08/31/2023						
POL063	Policy Online Software 10,000 + Enrollment		1.00	YR	1,200.00	0.00	1,200.00
	09/01/2022 - 08/31/2023						

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$3,450.00	0.00	0.00	3,450.00	0.00	\$3,450.00 USD

Due date 10/1/2022

PO. 43000076

x *Gail Ayers*
OK TO Pay

Remittance Address:	TASB, Inc. PO Box 975112 Dallas, TX 75397-5112	Customer 170902 Invoice 632803 Balance due \$3,450.00
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515		
Card Number	Exp Date	CVV#
Cardholder Name	Phone #	
Billing Address, State, Zip		
Signature	Date	
Email Address for credit card receipt		

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Invoice

Conroe ISD
 3205 W Davis St
 Conroe, TX 77304

Number 647475
 Invoice date 9/1/2023
 Page 1 of 1
 Date and time 7/28/2023 12:57 PM
 Sales order TASB-077024
 Requisition
 Your reference
 Our reference MARY MCFARLIN
 Payment Net 30 Days
 Invoice account 170902
 Payment reference
 Due date 10/1/2023

Item number	Item description	External reference	Quantity	Unit	Unit price	Discount dollars	Amount
STSOL004	Student Solutions - District Subscription 09/01/2023 - 08/31/2024		1.00	Ea	950.00	0.00	950.00

Sales subtotal amount	Total discount	Total charges	Net amount	Sales tax	Total
\$950.00	0.00	0.00	950.00	0.00	\$950.00 USD

Due date 10/1/2023

Remittance Address:		TASB, Inc. PO Box 975112 Dallas, TX 75397-5112		Customer 170902	
				Invoice 647475	
				Balance due \$950.00	
To pay by credit card, complete the following information and send to our secure fax at (512) 467-3515					
Card Number		Exp Date		CVV#	
Cardholder Name		Phone #			
Billing Address, State, Zip					
Signature		Date			
Email Address for credit card receipt					



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

P.O. 43000050 / #00007183
Rec 9/1
20

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 9/01/2022

Account: 2170902

Invoice Number: 66852

Due Date: 9/1/2022

P.O. 43000050

Reference Number	Description	Amount Due
509423	Workers' Compensation Coverage	\$530,939.75

L1

TOTAL CURRENT BALANCE DUE

\$530,939.75 pt.

RIS

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

484

[Signature] 7/29/2022
Assistant Director of Human Resources



**TASB RISK
MANAGEMENT FUND**

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800.482.7276 • tasbrmf.org

PO 43000050 ~~V#~~ 0000 7183
Rec. 9/1
Q

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 9/01/2022

Account: 2170902

Invoice Number: 87019

Due Date: 9/1/2022

P.O. 43000050

Reference Number	Description	Amount Due
510358	Data Breach/Privacy Liability	\$8,000.00
510359	School Liability	\$126,529.00
510357	Auto Liability	\$298,492.00
510357	Auto Physical Damage - Comp	\$43,565.00
510357	Auto Physical Damage - Coll	\$115,854.00

L2
L3
L4
> L5

TOTAL CURRENT BALANCE DUE

\$592,440.00

pt.

RIS

Okay to pay:

Karen Hama
Karen Garza

8-31-22
Date

Remit to:

TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 9/13/2022
Invoice: 589094
Account #: 2170902
Due Date: 10/13/2022

43005454

Description	Deductible Amount Due
2019076602	12,211.96
2022012721	2,500.00
2022012742	2,042.78
2022017292	2,500.00
2022011907	985.82

RIS
10/11/22

RECEIVED

OCT 11 2022

ACCOUNTS PAYABLE

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

20,240.56

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

Rec - 10/11/22
PO - 43005454
Reg - 806386

OF



**TASB RISK
MANAGEMENT FUND**

R# 807128

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800.482.7276 • tasbrmf.org

V# 00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 09/01/2022

Account: 2170902

Invoice Number: 68733

Due Date: 10/1/2022

43006075

Reference Number	Description	Amount Due
515904	Unemployment Comp Services	\$8,000.00

RIS
10/14

TOTAL CURRENT BALANCE DUE

\$8,000.00

Janie Gore
10/14/2022

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org



TASB RISK
MANAGEMENT FUND

R# 809179

V# 00007183

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 10/19/2022
Invoice: 589161
Account #: 2170902
Due Date: 11/18/2022

P.O. 43007892

Description	Deductible Amount Due
2022008536	2,500.00
2022015016	2,100.95
2022016047	345.34
2022015506	962.75
2022016640	1,000.00
2022017850	2,500.00
2022018856	2,500.00

RIS
10/28

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 11,909.04

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

QF



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 9/30/22

Conroe ISD County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 9/30/22	Current Month Invoice	Outstanding Amount Due As Of 9/30/22*
2022002203	1/28/22	Open	GEICO County Mutual Insurance Company	\$2,256.59	\$2,500.00	\$0.00	\$0.00	\$0.00
2022006549	3/24/22	Open	Powers, Danielle	\$2,246.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022008536	4/12/22	Closed	Sawdust Road Auto Clinic	\$3,381.63	\$2,500.00	\$0.00	\$2,500.00 ✓	\$0.00
2022011907	5/17/22	Closed	Amil, Sonia	\$3,220.23	\$2,500.00	\$1,514.18	\$0.00	\$985.82
2022012126	5/12/22	Open	Arel, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022012721	5/24/22	Closed	Sanders, Dianna	\$5,266.65	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022012742	5/23/22	Closed	Salas, Maryann	\$2,042.78	\$2,500.00	\$0.00	\$0.00	\$2,042.78
2022015016	5/25/22	Closed	Alsop, David	\$2,100.95	\$2,500.00	\$0.00	\$2,100.95 ✓	\$0.00
2022015506	8/5/22	Closed	Perry, Theresa	\$962.75	\$2,500.00	\$0.00	\$962.75 ✓	\$0.00
2022016047	8/15/22	Closed	Castro, Hugu	\$345.34	\$2,500.00	\$0.00	\$345.34 ✓	\$0.00
2022016640	8/19/22	Closed	Community Association of Harmony	\$1,000.00	\$2,500.00	\$0.00	\$1,000.00 ✓	\$0.00
2022017292	8/25/22	Open	Williams, Jalesa	\$2,773.62	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022017850	8/31/22	Open	Barrett, Bernard	\$5,372.56	\$2,500.00	\$0.00	\$2,500.00 ✓	\$0.00
2022018856	9/6/22	Open	Shetter, Kyle Eugene	\$3,385.36	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022019167	9/9/22	Open	Deckard, Brenda	\$760.71	\$2,500.00	\$0.00	\$0.00	\$0.00
			Auto Liability Totals	\$35,865.17		\$1,514.18	\$11,909.04	\$8,028.60

Legal Liability



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 9/30/22

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 9/30/22	Current Month Invoice	Outstanding Amount Due As Of 9/30/22*
2019076602	9/18/19	Closed	R, A	\$62,211.96	\$100,000.00	\$50,000.00	\$0.00	\$12,211.96
Legal Liability Totals				\$62,211.96		\$50,000.00	\$0.00	\$12,211.96

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 9/30/22	Current Month Invoice	Outstanding Amount Due As Of 9/30/22*
Auto Liability Totals				\$35,865.17		\$1,514.18	\$11,909.04	\$8,028.60
Legal Liability Totals				\$62,211.96		\$50,000.00	\$0.00	\$12,211.96
Conroe ISD Totals				\$98,077.13		\$51,514.18	\$11,909.04	\$20,240.56



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 10/25/2022

Account: 2170902

Invoice Number: 70429

Due Date: 11/23/2022

Reference Number	Description	Amount Due
517991	Workers' Comp Audit Adjustment	\$87,318.00

TOTAL CURRENT BALANCE DUE

\$87,318.00

Karen Hanna
11-1-22

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

V# 00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

P.O. 43000050

Invoice Date: 11/01/2022

Account: 2170902

Invoice Number: 70518

Due Date: 12/1/2022

Reference Number	Description	Amount Due
509424	Workers' Compensation Coverage	\$530,939.75

TOTAL CURRENT BALANCE DUE

\$530,939.75

PT

RECEIVED
NOV 09 2022
ACCT. PAYABLE

RIS

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfobilling@tasb.org

492

Tiffany Matfield 11/7/2022
Assistant Director of Human Resources
Tiffany Matfield



TASB RISK
MANAGEMENT FUND

R# 812556

V# 00007183

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 11/17/2022
Invoice: 589220
Account #: 2170902
Due Date: 12/17/2022

P.O. 43010994

Description	Deductible Amount Due
2022008548	2,500.00
2022020139	2,500.00
2022006549	2,500.00
2022021092	2,500.00
2022019167	1,579.14

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 11,579.14

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

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**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 10/31/22**

Conroe ISD County District #: 170902

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 10/31/22	Current Month Invoice	Outstanding Amount Due As Of 10/31/22*
2022002203	1/28/22	Open	GEICO County Mutual Insurance Company	\$2,256.59	\$2,500.00	\$0.00	\$0.00	\$0.00
2022006549	3/24/22	Open	Powers, Danielle	\$18,588.36	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022008536	4/12/22	Closed	Sawdust Road Auto Clinic	\$3,381.63	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022008548	4/13/22	Closed	Kingah, Pascal	\$2,535.96	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022012126	5/12/22	Open	Arei, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022015016	5/25/22	Closed	Alsop, David	\$2,100.95	\$2,500.00	\$0.00	\$0.00	\$2,100.95
2022015506	8/5/22	Closed	Perry, Theresa	\$962.75	\$2,500.00	\$0.00	\$0.00	\$962.75
2022016047	8/15/22	Closed	Castro, Huge	\$345.34	\$2,500.00	\$0.00	\$0.00	\$345.34
2022016640	8/19/22	Closed	Community Association of Harmony	\$1,000.00	\$2,500.00	\$0.00	\$0.00	\$1,000.00
2022017850	8/31/22	Open	Barrett, Bernard	\$5,894.85	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022018856	9/6/22	Open	Shetter, Kyle Eugene	\$3,385.36	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022019167	9/9/22	Closed	Deckard, Brenda	\$1,579.14	\$2,500.00	\$0.00	\$1,579.14	\$0.00
2022020139	9/19/22	Open	Karl, Chase	\$14,362.03	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022021092	9/22/22	Open	Cruz, Silvia	\$3,366.26	\$2,500.00	\$0.00	\$2,500.00	\$0.00
			Auto Liability Totals	\$60,509.22		\$0.00	\$11,579.14	\$11,909.04

Totals

ma int
10/24/22



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 10/31/22**

TOTALS FOR ALL LINES OF BUSINESS				Member Paid As Of 10/31/22	Current Month Invoice	Outstanding Amount Due As Of 10/31/22*
Auto Liability Totals	\$60,509.22			\$0.00	\$11,579.14	\$11,909.04
Conroe ISD Totals	\$60,509.22			\$0.00	\$11,579.14	\$11,909.04

V# 00007183



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE

PO# 43012630

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 12/14/2022
Invoice: 589278
Account #: 2170902
Due Date: 1/13/2023

Description	Deductible Amount Due
2022002203	2,256.59
2022025773	2,248.08
2022022108	2,500.00
2022023881	760.00

RECEIVED

JAN 10 2023

ACCT. PAYABLE

E-MAILED

1-3-23

A. Williams
P. Miller

C. Klein

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

7,764.67

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

RIS

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AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 11/30/22

Conroe ISD County District #: 170902

**Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.**

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 11/30/22	Current Month Invoice	Outstanding Amount Due As Of 11/30/22
2022002203	1/28/22	Closed	GEICO County Mutual Insurance Company	\$2,256.59	\$2,500.00	\$0.00	\$2,256.59	\$0.00
2022006549	3/24/22	Open	Powers, Danielle	\$18,618.70	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022008548	4/13/22	Closed	Kingah, Pascal	\$2,535.96	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022012126	5/12/22	Open	Arei, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022015016	5/25/22	Closed	Alsap, David	\$2,100.95	\$2,500.00	\$0.00	\$0.00	\$2,100.95
2022019167	9/9/22	Closed	Deckard, Brenda	\$1,579.14	\$2,500.00	\$0.00	\$0.00	\$1,579.14
2022020139	9/19/22	Closed	Karl, Chase	\$14,362.03	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022021092	9/22/22	Open	Cruz, Silvia	\$10,262.96	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022022108	10/3/22	Closed	Romo Jr., Ruben	\$5,657.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022023113	10/12/22	Open	Varg	\$2,317.43	\$2,500.00	\$0.00	\$0.00	\$0.00
2022023881	9/21/22	Closed	Community Association of Harmony	\$760.00	\$2,500.00	\$0.00	\$760.00	\$0.00
2022025397	11/1/22	Open	Cole, Andrew David	\$1,999.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022025773	9/14/22	Closed	Sanna, Geania	\$2,248.08	\$2,500.00	\$0.00	\$2,248.08	\$0.00
			Auto Liability Totals	\$65,447.84		\$0.00	\$7,764.67	\$13,680.09

Totals

RIS



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 11/30/22**

TOTALS FOR ALL LINES OF BUSINESS		Paid by Fund	Member Deductible	Member Paid As Of 11/30/22	Current Month Invoice	Outstanding Amount Due As Of 11/30/22
Auto Liability Totals		\$65,447.84			\$7,764.67	\$13,680.09
Conroe ISD Totals		\$65,447.84		\$0.00	\$7,764.67	\$13,680.09

RIS



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

V# 00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 01/20/2023

Account: 2170902

Invoice Number: 71384

Due Date: 3/1/2023

P.O. 43000050

Reference Number	Description	Amount Due
509425	Workers' Compensation Coverage	\$530,939.75

RIS

①

TOTAL CURRENT BALANCE DUE

\$530,939.75

pt

RECEIVED

FEB 03 2023

ACCT. PAYABLE

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfobilling@tasb.org

[Signature] 1/30/2023
Assistant Director of HR, Benefits

V# 00007183



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 P.O. Box 301 • Austin, TX 78767
Tel 800.482.7276 • tasbrmf.org

Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 1/23/2023
Invoice: 589348
Account #: 2170902
Due Date: 2/22/2023

PO# 43016176

Description		Deductible Amount Due
2022008158		2,500.00
2022023113	RECEIVED	2,500.00
2022024716	FEB 08 2023	2,500.00
2022025434	ACCT. PAYABLE	564.25
2022023012		2,500.00

RIS

E-MAILED

P. Miller

1-30-23

E-MAILED

P. Miller/M. Allen

2-1-23

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 10,564.25

Federal Tax ID Number 74-2499129
800.482.7276 • tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 12/31/22

Conroe ISD County District #: 170902

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 12/31/22	Current Month Invoice	Outstanding Amount Due As Of 12/31/22
2022002203	1/28/22	Closed	GEICO County Mutual Insurance Company	\$2,256.59	\$2,500.00	\$0.00	\$0.00	\$2,256.59
2022008158	4/8/22	Open	Bales, Michael	\$16,561.64	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022012128	5/12/22	Open	Arel, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022022108	10/3/22	Closed	Romo Jr., Ruben	\$5,657.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022023012	10/12/22	Open	Maldonado, Sonia	\$8,347.63	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022023113	10/12/22	Closed	Varg	\$3,048.62	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022023881	9/21/22	Closed	Community Association of Harmony	\$760.00	\$2,500.00	\$0.00	\$0.00	\$760.00
2022024716	10/28/22	Open	Hartline, Braden	\$14,288.75	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022025397	11/1/22	Open	Cole, Andrew David	\$1,999.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022025434	10/25/22	Closed	McDaniel, Adam	\$564.25	\$2,500.00	\$0.00	\$564.25	\$0.00
2022025773	9/14/22	Closed	Sanna, Geanla	\$2,248.08	\$2,500.00	\$0.00	\$0.00	\$2,248.08
2022025980	11/4/22	Open	Singer, Jeanette	\$1,430.68	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$57,692.24		\$0.00	\$10,564.25	\$7,764.67

Totals

				Paid by Fund	Member Deductible	Member Paid As Of 12/31/22	Current Month Invoice	Outstanding Amount Due As Of 12/31/22
TOTALS FOR ALL LINES OF BUSINESS								



**AUTO & LIABILITY DEDUCTIBLE BILLING REPORT
FOR THE MONTH ENDING 12/31/22**

	Paid by: Fund	Member Deductible	Member Paid As Of 12/31/22	Current Month Invoice	Outstanding Amount Due As Of 12/31/22
TOTALS FOR ALL LINES OF BUSINESS					
Auto Liability Totals	\$57,892.24		\$0.00	\$10,584.25	\$7,764.87
Conros ISO Totals	\$57,892.24		\$0.00	\$10,584.25	\$7,764.87

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 12/31/22
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 12/31/22

✓ #00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

PO# 43018429

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 2/14/2023

Invoice: 589417

Account #: 2170902

Due Date: 3/16/2023

Description	Deductible Amount Due
2020007444	2,500.00
2022030199	984.25
2022025960	2,500.00

RECEIVED

FEB 27 2023

ACCT. PAYABLE

E-MAILED

Peggy Miller
2-23-23

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

5,984.25

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

F

V#00007183



TASB RISK
MANAGEMENT FUND

Date: 3/14/23
Customer: 2170902

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

PO[#] 43020817

Invoice Number	Due Date	Description	Amount
523136	4/13/23	Reimbursement - 20220013976	18,415.70

RECEIVED
MAR 27 2023
ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

18,415.70

Federal Tax ID Number 74-2499129
800.482.7276 • tasbrmf.org

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn:
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 3/20/2023

Invoice: 589487
Account #: 2170902

Due Date: 4/19/2023

PO# 43021677

Description	Deductible Amount Due
2023001247	2,048.71
2023003026	2,500.00
2022027834	1,153.19
2022017438	5,908.08
2022021467	2,500.00

RECEIVED

MAR 31 2023

ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

14,109.98

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 2/28/23

Conroe ISD County District #: 170902

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 2/28/23	Current Month Invoice	Outstanding Amount Due As Of 2/28/23
2022012126	5/12/22	Open	Arei, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022021467	9/14/22	Open	Vargas, Cayetano	\$7,500.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022025397	11/1/22	Open	Cole, Andrew David	\$1,999.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022025960	11/4/22	Open	Singer, Jeanette	\$5,957.62	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2022027834	11/30/22	Closed	Dacu	\$1,153.19	\$2,500.00	\$0.00	\$1,153.19	\$0.00
2022029689	11/10/22	Open	Rupp	\$935.75	\$2,500.00	\$0.00	\$0.00	\$0.00
2022030199	12/14/22	Closed	Garrison, Troy	\$984.25	\$2,500.00	\$0.00	\$0.00	\$984.25
2023001247	1/18/23	Closed	Bolles, Coady	\$2,048.71	\$2,500.00	\$0.00	\$2,048.71	\$0.00
2023001817	1/23/23	Open	Medina, Javier	\$2,044.83	\$2,500.00	\$0.00	\$0.00	\$0.00
2023002014	1/19/23	Open	Henson, Kymberly	\$1,847.50	\$2,500.00	\$0.00	\$0.00	\$0.00
2023003026	2/3/23	Open	Rosano, Luna	\$6,328.60	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$31,549.45		\$0.00	\$8,201.90	\$3,484.25

Legal Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 2/28/23	Current Month Invoice	Outstanding Amount Due As Of 2/28/23
2022017438	8/26/22	Closed	Will	\$5,908.08	\$100,000.00	\$0.00	\$5,908.08	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 2/28/23

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 2/28/23	Current Month Invoice	Outstanding Amount Due As Of 2/28/23
				\$5,908.08		\$0.00	\$5,908.08	\$0.00
Legal Liability Totals								

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 2/28/23	Current Month Invoice	Outstanding Amount Due As Of 2/28/23
Auto Liability Totals				\$31,549.45		\$0.00	\$8,201.90	\$3,484.25
Legal Liability Totals				\$5,908.08		\$0.00	\$5,908.08	\$0.00
Conroe ISD Totals				\$37,457.53		\$0.00	\$14,109.98	\$3,484.25



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. • Austin, TX 78759-2439 P.O. Box 301 • Austin, TX 78767
Tel 800.482.7276 • tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 4/24/2023
Invoice: 589559
Account #: 2170902
Due Date: 5/24/2023

Description	Deductible Amount Due
2022004481	25,000.00
2023001817	2,044.83
2023002014	1,847.50
2023006155	2,500.00
2022029689	2,455.48

RECEIVED
MAY 05 2023
ACCT. PAYABLE

RIS

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due: 33,847.81

Federal Tax ID Number 74-2499129
800.482.7276 • tasbrmf.org



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

V# 00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 05/01/2023

Account: 2170902

Invoice Number: 71963

Due Date: 6/1/2023

RECEIVED

MAY 10 2023

ACCT. PAYABLE

PO# 43000050

Reference Number	Description	Amount Due
509426	Workers' Compensation Coverage	\$530,939.75

TOTAL CURRENT BALANCE DUE

RIS

\$530,939.75

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfbilling@tasb.org

Handwritten signature 5/8/2023
Assistant Director of HR, Benefits

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Cynthia Smith
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 5/16/2023

Invoice: 589627
Account #: 2170902

Due Date: 6/15/2023

PO# 43029331

Description	Deductible Amount Due
2023009565	1,328.00
2023008737	2,500.00
2021026227	1,997.11
2023009529	2,500.00
2022025397	2,500.00
2023007864	2,500.00

RECEIVED

JUL 18 2023

ACCT. PAYABLE

E-MAILED
7-13-23

P. Miller / Maria Allen

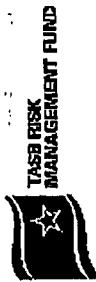
Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

13,325.11

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

F



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 4/30/23**

Conroe ISD **County District #: 170902**

*Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.*

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 4/30/23	Current Month Invoice	Outstanding Amount Due As Of 4/30/23*
2021026227	4/26/21	Closed	City of Conroe	\$1,997.11	\$2,500.00	\$0.00	\$1,997.11	\$0.00
2022012126	5/12/22	Open	Arey, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022025397	11/1/22	Open	Cole, Andrew David	\$17,107.94	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2022029689	11/10/22	Closed	Rupp	\$2,455.48	\$2,500.00	\$0.00	\$0.00	\$2,455.48
2023001817	1/23/23	Closed	Medina, Javier	\$2,044.83	\$2,500.00	\$0.00	\$0.00	\$2,044.83
2023002014	1/19/23	Closed	Henson, Kymberly	\$1,847.50	\$2,500.00	\$0.00	\$0.00	\$1,847.50
2023006155	3/2/23	Closed	Garcia, Maryluz	\$2,641.91	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023006520	3/2/23	Open	Edli	\$1,929.33	\$2,500.00	\$0.00	\$0.00	\$0.00
2023007864	3/22/23	Open	Pierson, Stella	\$4,877.66	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023008737	3/27/23	Open	Cont	\$2,849.68	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023009529	4/5/23	Open	Springer, Kayla	\$3,082.95	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023009565	4/5/23	Closed	Seagrove	\$1,328.00	\$2,500.00	\$0.00	\$1,328.00	\$0.00
Auto Liability Totals				\$42,912.39		\$0.00	\$13,325.11	\$8,847.81

Legal Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 4/30/23	Current Month Invoice	Outstanding Amount Due As Of 4/30/23*



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 4/30/23**

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 4/30/23	Current Month Invoice	Outstanding Amount Due As Of 4/30/23*
2022004481	2/24/22	Open	Doe,	\$25,515.45	\$100,000.00	\$0.00	\$0.00	\$25,000.00
				Legal Liability Totals		\$0.00	\$0.00	\$25,000.00

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 4/30/23	Current Month Invoice	Outstanding Amount Due As Of 4/30/23*
Auto Liability Totals				\$42,912.39		\$0.00	\$13,325.11	\$8,847.81
Legal Liability Totals				\$25,515.45		\$0.00	\$0.00	\$25,000.00
Conroe ISD Totals				\$68,427.84		\$0.00	\$13,325.11	\$33,847.81

V#00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 6/20/2023

Invoice: 589714
Account #: 2170902

Due Date: 7/20/2023

PO# 43029333

Description	Deductible Amount Due
2021014689 (Transportation)	2,500.00
2023003859 "	2,500.00
2023006520 "	2,500.00
2023013614 "	2,500.00
2023010947 "	2,500.00
2023006645 (maintenance)	531.78

RECEIVED

JUL 18 2023

ACCT. PAYABLE

E-MAILED

7-3-23

2nd attempt
7-6-23

Peggy Miller

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

13,031.78

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 5/31/23**

Conroe ISD County District #: 170902

Contact the Auto, Liability and Property Claims Division at 800-482-7276 ext. 6800 for questions regarding specific claims.

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 5/31/23	Current Month Invoice	Outstanding Amount Due As Of 5/31/23
2021014689	8/27/21	Open	Allstate Fire & Casualty Ins	\$2,893.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2021026227	4/26/21	Closed	City of Conroe	\$1,997.11	\$2,500.00	\$0.00	\$0.00	\$1,997.11
2022012126	5/12/22	Open	Arey, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022025397	11/1/22	Closed	Cole, Andrew David	\$17,107.94	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023003859	2/6/23	Open	ARI Fleet	\$5,416.10	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023006520	3/2/23	Open	Edli	\$3,812.60	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023006645	3/7/23	Closed	Gome	\$531.78	\$2,500.00	\$0.00	\$531.78	\$0.00
2023007864	3/22/23	Closed	Pierson, Stella	\$5,922.22	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023008737	3/27/23	Open	Cont	\$2,849.68	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023009529	4/5/23	Open	Springer, Kayla	\$3,605.23	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023009565	4/5/23	Closed	Seagrove	\$1,328.00	\$2,500.00	\$0.00	\$0.00	\$1,328.00
2023010947	4/19/23	Open	Taylor, Demitrius	\$4,874.41	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023011312	4/21/23	Open	Aparicio, Thomas	\$435.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2023012227	4/28/23	Open	Coom	\$1,360.22	\$2,500.00	\$0.00	\$0.00	\$0.00
2023012503	4/28/23	Open	Molina, Mario	\$1,161.80	\$2,500.00	\$0.00	\$0.00	\$0.00
2023013614	5/11/23	Open	Stephens, Treasure	\$6,326.72	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023014624	5/17/23	Open	Tesh, Leslie	\$500.00	\$2,500.00	\$0.00	\$0.00	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 5/31/23

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 5/31/23	Current Month Invoice	Outstanding Amount Due As Of 5/31/23
				Auto Liability Totals		\$0.00	\$13,031.78	\$13,325.11

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 5/31/23	Current Month Invoice	Outstanding Amount Due As Of 5/31/23
Auto Liability Totals				\$60,871.81		\$0.00	\$13,031.78	\$13,325.11
Conroe ISD Totals				\$60,871.81		\$0.00	\$13,031.78	\$13,325.11

V# 00007183



**TASB RISK
MANAGEMENT FUND**

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

**Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE**

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

PO# 43030574
Invoice Date: 7/17/2023
Invoice: 589777
Account #: 2170902
Due Date: 8/16/2023

Description	Deductible Amount Due
2023001478	2,500.00
2023010896	2,500.00
2023012227	1,360.22
2023011336	2,500.00
2023015521	1,353.17
2023015794	2,500.00
2023014214	2,500.00
2023004046	2,500.00
2023014477	2,500.00

RECEIVED

AUG 08 2023

ACCT. PAYABLE

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

20,213.39

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org

RIS

F



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 6/30/23**

Conroe ISD County District #: 170902

**The outstanding amount due reflects items previously billed but not yet paid by the member.*

*Contact the Auto, Liability and Property Claims Division at
 800-482-7276 ext. 6800 for questions regarding specific claims.*

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 6/30/23	Current Month Invoice	Outstanding Amount Due As Of 6/30/23
2021026227	4/26/21	Closed	City of Conroe	\$1,997.11	\$2,500.00	\$0.00	\$0.00	\$1,997.11
2022012126	5/12/22	Open	Arey, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2022025397	11/1/22	Closed	Cole, Andrew David	\$17,107.94	\$2,500.00	\$0.00	\$0.00	\$2,500.00
202301478	1/17/23	Closed	Coker Service	\$5,575.32	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023003859	2/6/23	Closed	ARI Fleet	\$5,416.10	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023004046	2/9/23	Closed	Utic	\$3,333.52	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023006520	3/2/23	Closed	Edling, Sarah	\$6,371.76	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023006645	3/7/23	Closed	Gome	\$531.78	\$2,500.00	\$0.00	\$0.00	\$531.78
2023007864	3/22/23	Closed	Pierson, Stella	\$5,922.22	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023008737	3/27/23	Open	Cont	\$2,849.68	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023009529	4/5/23	Closed	Springer, Kayla	\$3,605.23	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023009565	4/5/23	Closed	Seagrove	\$1,328.00	\$2,500.00	\$0.00	\$0.00	\$1,328.00
2023010896	4/18/23	Open	The Learning Experience	\$3,501.30	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023010947	4/19/23	Open	Taylor, Demitrus	\$4,874.41	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023011312	4/21/23	Open	Aparicio, Thomas	\$435.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2023011336	4/24/23	Open	Hold	\$4,459.64	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023011965	4/24/23	Open	Harris, Richard	\$983.78	\$2,500.00	\$0.00	\$0.00	\$0.00



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 6/30/23**

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 6/30/23	Current Month Invoice	Outstanding Amount Due As Of 6/30/23*
2023012227	4/28/23	Closed	Coon	\$1,360.22	\$2,500.00	\$0.00	\$1,360.22	\$0.00
2023012503	4/28/23	Open	Molina, Mario	\$1,161.80	\$2,500.00	\$0.00	\$0.00	\$0.00
2023013614	5/1/23	Open	Stephens, Treasure	\$8,790.71	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023014214	5/16/23	Closed	Fredrick, Sally	\$5,800.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023014477	5/19/23	Open	Bybee, Cody	\$9,724.25	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023014624	5/17/23	Open	Tesh, Leslie	\$500.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2023015521	5/8/23	Closed	Winslett, Marcus	\$1,353.17	\$2,500.00	\$0.00	\$1,353.17	\$0.00
2023015794	6/7/23	Open	Perry, Lynda	\$3,895.88	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Auto Liability Totals				\$101,628.82		\$0.00	\$20,213.39	\$23,856.89

Totals

TOTALS FOR ALL LINES OF BUSINESS				Paid by Fund	Member Deductible	Member Paid As Of 6/30/23	Current Month Invoice	Outstanding Amount Due As Of 6/30/23*
Auto Liability Totals				\$101,628.82		\$0.00	\$20,213.39	\$23,856.89
Conroe ISD Totals				\$101,628.82		\$0.00	\$20,213.39	\$23,856.89



TASB RISK
MANAGEMENT FUND

12007 Research Blvd. • Austin, TX 78759-2439 • P.O. Box 301 • Austin, TX 78767
800.482.7276 • tasbrmf.org

V#00007183

CONTRIBUTION INVOICE

Billing Address:

CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

Invoice Date: 08/01/2023

Account: 2170902

Invoice Number: 72849

Due Date: 9/1/2023

RECEIVED

SEP 06 2023

PO# 24001015

Reference Number	Description	ACCT. PAYABLE	Amount Due
528486	Workers' Compensation Coverage		\$580,614.25
528243	Data Breach/Privacy Liability		\$12,500.00
528255	School Liability		\$134,120.00
528231	Auto Liability		\$345,048.00
	Auto Physical Damage - Comp		\$50,592.00
	Auto Physical Damage - Coll		\$134,279.00

RIS

TOTAL CURRENT BALANCE DUE

\$1,257,153.25

Workers' Comp amount aligned with CCS
for 9/1/2023 - 8/31/2024

[Signature]
Assistant Director of HR, Benefits

Remit to:
TASB Risk Management Fund
P.O. Box 975111
Dallas, TX 75397-5111

Federal Tax ID Number 74-2499129
rmfobilling@tasb.org

V# 00007183



TASB RISK
MANAGEMENT FUND

Reg 901720

12007 Research Blvd. * Austin, TX 78759-2439 P.O. Box 301 * Austin, TX 78767
Tel 800.482.7276 * tasbrmf.org

Auto & Liability
REIMBURSABLE DEDUCTIBLE INVOICE

PO# 24001241

Attn: Laura Keuchel
CONROE ISD
3205 W DAVIS ST
CONROE TX 77304

"A" ✓

Invoice Date: 8/9/2023

Invoice: 589834

Account #: 2170902

Due Date: 9/8/2023

Description	Deductible Amount Due
2023012503	2,500.00
2023014624	500.00
2023016186	1,317.50

RECEIVED

SEP 07 2023

ACCT. PAYABLE

RIS
9/7

~

Please remit to: TASB Risk Management Fund
P.O. Box 975111
Dallas, Texas 75397-5111

Amount Due:

4,317.50

Federal Tax ID Number 74-2499129
800.482.7276 * tasbrmf.org



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT **FOR THE MONTH ENDING 7/31/23**

Conroe ISD **County District #: 170902**

Contact the Auto, Liability and Property Claims Division at
800-482-7276 ext. 6800 for questions regarding specific claims.

*The outstanding amount due reflects items previously billed but not yet paid by the member.

Auto Liability

Event Number	Date of Loss	Status	Claimant	Paid by Fund	Member Deductible	Member Paid As Of 7/31/23	Current Month Invoice	Outstanding Amount Due As Of 7/31/23*
2022012126	5/12/22	Open	Arey, Alissa	\$750.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2023001478	1/17/23	Closed	Coker Service	\$5,575.32	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023004046	2/9/23	Closed	Ulrich, Wesley John	\$3,333.52	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023010896	4/18/23	Open	The Learning Experience	\$4,522.48	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023011312	4/21/23	Open	Aparicio, Thomas	\$435.00	\$2,500.00	\$0.00	\$0.00	\$0.00
2023011336	4/24/23	Closed	Holden, Chester	\$10,131.89	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023011965	4/24/23	Open	Harris, Richard	\$983.78	\$2,500.00	\$0.00	\$0.00	\$0.00
2023012227	4/28/23	Closed	Coomes, Brian	\$1,360.22	\$2,500.00	\$0.00	\$0.00	\$1,360.22
2023012503	4/28/23	Open	Molina, Mario	\$3,425.54	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2023014214	5/16/23	Closed	Fredrick, Sally	\$5,800.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023014477	5/19/23	Open	Bybee, Cody	\$10,050.50	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023014624	5/17/23	Closed	Tesh, Leslie	\$500.00	\$2,500.00	\$0.00	\$500.00	\$0.00
2023015521	5/8/23	Closed	Winslett, Marcus	\$1,353.17	\$2,500.00	\$0.00	\$0.00	\$1,353.17
2023015794	6/7/23	Open	Perry, Lynda	\$5,503.27	\$2,500.00	\$0.00	\$0.00	\$2,500.00
2023016186	6/8/23	Closed	Harmony	\$1,317.50	\$2,500.00	\$0.00	\$1,317.50	\$0.00
2023016779	6/26/23	Open	Jones, Heather	\$1,955.97	\$2,500.00	\$0.00	\$0.00	\$0.00
Auto Liability Totals				\$56,998.16		\$0.00	\$4,317.50	\$20,213.39



AUTO & LIABILITY DEDUCTIBLE BILLING REPORT FOR THE MONTH ENDING 7/31/23

TOTALS FOR ALL LINES OF BUSINESS				Member Paid As Of 7/31/23	Current Month Invoice	Outstanding Amount Due As Of 7/31/23*
TASB						
TASB	Auto Liability Totals	Paid by Fund	Member Deductible	\$0.00	\$4,317.50	\$20,213.39
	Conroe ISD Totals	\$56,998.16			\$4,317.50	\$20,213.39

FY 2024/2025 Comparision of Services Currently Provided by TASB and TEE	TASB	TEE Estimated Cost
Auto, Legal Liability, Information Security and Workers' Compensation - No Comparison: NEEDS TO GO OUT TO BID		
Insurance policy for auto liability, auto physical damages liability, school liability, data breach, and workers compensation. It also handles all claims made against these insurance coverages.		
Auto: Collision, comprehensive, liability. Covers 1,102 vehicles	\$ 669,302	\$ -
Professional Legal Liability, General Liability & Information Security	154,502	-
Workers' Compensation and unemployment compensation	2,287,262	-
Total for liability coverage	\$ 3,111,066	\$ -
HR Pay System		
Covers legal and HR's Pay System maintenance fee, membership, and trainings. Pay System access covers pay file modeling of current employee data, analysis of competitive pay and benchmarking jobs, and develop implementation models for pay increases.		
Pay System, fee for maintenance	\$ 19,600	\$ 20,700
Seminars/trainings and required HR posters	3,270	4,000
Total for HR use	\$ 22,870	\$ 24,700
Membership & Legal		
Membership, Boardbook, policy updates, and support & maintenance.		523
Membership	\$ 11,000	\$ 5,500
Policy updates and Support & Maintenance (both charge \$40 per pg on Unique changes)	5,050	4,150
Boardbook Premier	2,500	2,500
Total for Membership & Legal	\$ 18,550	\$ 12,150
Total Cost for TASB coverage and services	\$ 41,420	\$ 36,850
BuyBoard		
The District's TASB membership grants the district access to BuyBoard.		
During FY24 the District utilized 122 of BuyBoard vendors at a cost of \$8 million with rebates totaling \$71,840 . The use of Buyboard spans throughout the District, from Maintenance & Operations, Transportation, Athletics, Teaching and Learning, Guidance and Counseling, the police department, and campuses. FY25 Buyboard data will not be available until September 2025.	\$ (71,840)	\$ -

Amounts shown are from fiscal year 2025 provided documentation and invoices



**Texans for
Excellence
in Education**

Conroe ISD 2024-2025 Services and Pricing

(September 1, 2024 - August 31, 2025)

TEE MEMBERSHIP:

- Membership Fee: \$6,500 (Waived First Year of Membership)

POLICY SERVICES:

- Policy Services Membership (includes TEE Legal Handbook, model student handbook and code of conduct)

Policy Services	
Enrollment	Price
25,000+	\$2,050

- Policy Connect (online policy hosting)

Policy Connect	
Enrollment	Price
25,000+	\$2,100

- Policy Updates: Priced according to policy update depth and complexity
- Legal Counsel: Quote to depend on the complexity of legal support
- Unique Policy Changes: \$40 per page
- Base Version Policy Changes: \$25 per page
- Board Management Tool (Diligent): \$2,500 or BoardBook price-match (add-ons and enhancements available)

INSURANCE AND BULK PURCHASING SERVICES:

- Property/Casualty/Workman's Comp Insurance: Quote to depend on coverages requested
- Bulk Fuel Purchasing: Quote to depend on services/bulk requested (Pico Energy)
- Electricity Purchasing: Quote to depend on services/bulk requested (CSG Energy)

Do we have quotes on this? No coverage this same?

BUSINESS/FINANCE/OPERATIONAL SERVICES:

- School Finance Services: \$24,000 (12 month board finance consulting service)
- SHARS Services: Referral/Quote to depend on services requested

HR SERVICES:

- **HR Services Subscription** (Tailored Job Descriptions, Comprehensive FMLA Guidance and Forms, ADA Compliance Forms, Customizable Grievance Forms, Ready-to-Use Employee Handbook, Legally Approved Employee Contracts, Required and Recommended Employee Training Chart)

HR Services	
Enrollment	Price
25,000+	\$2,700

- **Compensation Study Tier 1 Pricing** (Year one with TEE) (Recommended for subsequent years)

Tier 1 Compensation Study	
Enrollment	Price
25,001+	\$14,500

- **Compensation Study Stipend Review:** \$3,500
- **Staffing Study:** Quote to depend on depth and complexity of study requested



Texans for
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TRAINING SERVICES:

Customized Training Package (2024-2025)

Course Name	Hours	Format
Team-Building <i>*The host school is responsible for all printing and audio-visual needs.</i>	3	Face-to-Face
Evaluating and Improving Student Outcomes (EISO) or Second Team Building <i>*The host school is responsible for all printing and audio-visual needs.</i>	3	Face-to-Face
Additional Education Courses <i>*Access open access to all TEE online training opportunities</i>	5 (10 for first year board members)	Online
Sexual Abuse, Human Trafficking, and Other Maltreatment of Children	1	Online
Update to the Texas Education Code (Summer 2025)	1	Online

\$4,000

*Plus Taxes
Includes 7.625% and 7.625% (total)
Original: \$4,000. 10% discount*

This training package includes all annual state mandatory trainings that are not required to be presented by an Education Service Center.

Texans for Excellence in Education is dedicated to offering exceptional value for all our services. If you discover a price difference for similar services elsewhere, please reach out to us so we can make certain you receive the highest quality at a competitive, cost-effective rate. Your success is our priority, and we are committed to delivering unparalleled service and value in every instance.

Executive Search Services Agreement Conroe ISD

1. **Acknowledgment.** The Member's membership fee payment shall serve as their acceptance of this Member Services Agreement ("Agreement"), and Texans for Excellence in Education ("TEE") commits to delivering the services selected below as outlined herein.
2. **Term.** This Agreement is entered into between TEE and Conroe ISD, hereinafter referred to as "Member." The initial term of this Agreement shall be from the execution date of this Agreement through the execution of the proposed superintendent contract.
3. **Services Offered Under this Agreement.** TEE agrees to provide the following services to the Member during the term of this Agreement:

a. **Executive Search Services:**

i. **Launch Meeting**

1. One 3-hour Board workshop to launch the search, hereinafter referred to as "Launch Meeting"
 - a. Set Qualifications
 - i. Candidate Profile
 - b. Set Selection Criteria
 - c. Set Timeline
 - d. Set Communication and Engagement Strategy

ii. **Community Engagement**

1. One-on-one interviews with each trustee and cabinet member
2. 3 Community Forums (translation services provided at 1)
3. Comprehensive Survey (English/Spanish)
 - a. Staff
 - b. Students (where age applicable)
 - c. Parents
 - d. Elected Officials
 - e. Community Members
 - f. Other Stakeholders

iii. **Applicant Recruitment Process**

1. TEE will conduct an extensive search, promoting the position through various channels, including the Texas Association of School Administrators, Texas ISD websites (with a Premier listing to be promoted on the homepage), the school district website, TEE's website, SuperintendentSearch.net, and any applicable Education Service Center job posting sites. TEE's professional network will further support recruitment efforts, and additional national outreach can be arranged upon request (additional fees will apply). The board may also recommend individuals or organizations to receive the job posting.

2. TEE will also utilize our robust email listservs with over 15,000 members to engage existing superintendents, central office staff, and other school administrators.
3. Applicants will submit their materials online, enabling TEE to process and evaluate submissions efficiently before presenting them to the board.

iv. Candidate Evaluation

1. TEE will carefully assess all applicants to ensure they align with the board-approved leadership profile. The evaluation process includes a thorough review of application materials and leveraging state and national connections to verify candidate credentials and experience. Trustees will have access to all application materials at all times. Trustees will select an interview screening process during the launch meeting as to which profiles will be presented for board consideration (i.e., Trustees may review all applications or focus only on those that meet predefined qualifications).

v. Interview Process and Final Selection

1. TEE will support the board in structuring the interview process. TEE will assist with interview scheduling, question development, digital scoring, document retention, and deliberations.
2. 3 Rounds of Interviews
 - a. Round 1 – 6 to 10 Candidates
 - b. Round 2 – 3 to 5 Candidates
 - c. Round 3 – 2 to 3 Finalists
3. Optional off-site interview coordination (additional cost)

vi. Contract Negotiation

1. TEE will provide a model superintendent contract and incorporate the board's preferences. Our expertise in statewide compensation will also serve as a valuable resource in determining an appropriate salary. We will also act as the liaison in negotiating the final contract with the Lone Finalist, the Board, and the appropriate Legal Counsel(s).

vii. Communication Strategy

1. In collaboration, TEE and the Member will finalize a communication strategy during the Launch Meeting to address the following:
 - a. Search portal
 - b. Required trustee updates
 - c. Coordination with the Member's communication department
2. Public Relations
 - a. Press releases will be provided for the following:

- i. Search milestones
- ii. Search Updates
- iii. Vote to name the Lone Finalist
- iv. Vote to hire Superintendent

viii. Timeline

1. TEE will adhere to the timeline finalized during the Launch Meeting. Dates can be modified with mutual agreement between TEE and the school board president.

ix. Other Services

1. TEE will provide other services mutually agreed upon during the Launch Meeting or noted explicitly in TEE's response to RFP# 25-05-01.

x. Guarantee

1. If the board-chosen finalist vacates the position within two years of the execution of their primary contract (excluding death or medical resignation), TEE will conduct a follow-up search at no additional charge, in accordance with the deliverables outlined in this agreement.

4. **Fees.** The annual membership fee for TEE Executive Search Services is ~~\$40,000~~; however, it is discounted to \$30,000 for TEE Member districts.
5. **Terms of Use.** The services provided under this Agreement are intended solely for the benefit of the Member and are not transferable. The Member agrees not to disclose, reproduce, or distribute any materials provided by TEE to any third party without prior written consent from TEE.
6. **Payment.** The membership fee for access to the services described in this Agreement, as outlined in Paragraph 4, will be from the execution date of this Agreement. TEE shall provide the Member an invoice before the due date, with ½ being due at the execution of the contract and the additional ½ paid when the Lone Finalist executes a final contract.
7. **Termination.** Either party may terminate this Agreement by providing written notice to the other party with at least 7 days' notice. If either party terminates this Agreement, the Member agrees to compensate TEE based on the stage of work completed at the time of termination, as outlined by the defined project activities and payment percentages outlined below.

Project Activity	Amount Due to TEE
1. Termination after Launch Meeting	50% of total fee
2. Termination after Community Forums Begin	70% of total fee
3. Termination after Review of Application Session	80% of total fee
4. Termination after Interviews Begin	100% of total fee

8. **Indemnification.** Neither Party shall be responsible for indemnifying the other for any third-party claim, demand, alleged loss, or other action.
9. **Amendments.** This Agreement may be amended, modified, or supplemented only in writing and signed by both parties.
10. **Additional Provisions.** Under Section 271.903 of the Texas Local Government Code, the parties acknowledge and agree that any obligation or expenditure under this Agreement does not constitute a commitment of current revenue beyond the current fiscal year of the governmental entity. The obligations under this Agreement are contingent upon the availability of funds in each applicable fiscal year. The governmental entity's obligations are subject to the annual appropriation of funds, and nothing in this Agreement shall be construed to create a debt or an obligation for future years, except to the extent that such funds are appropriated to fulfill this Agreement. In accordance with Section 271.903, the parties further agree that the governmental entity will not use current revenue for a commitment beyond the current fiscal year unless it has been appropriately budgeted and approved in accordance with applicable legal requirements and its governing body's procedures.

This Member Services Agreement is hereby accepted and agreed to

Member School: Conroe ISD

Board President (Print): Misty Odenweller

Board President

Signature: _____ Date: _____

TEE President (Print): John Petree

TEE President

Signature: _____ Date: _____

MEMBERSHIP AGREEMENT 2024-2025



**Texans for
Excellence
in Education**



TEE is a non-partisan, non-profit organization committed to delivering to all children in Texas a high-quality education.

MEMBERSHIP AGREEMENT

This Membership Agreement is entered into by Conroe ISD ("Member") and Texans for Excellence in Education ("TEE").

1. **Member Benefits.** As a part of membership with TEE, Member will receive as part of your membership TEE:
 - Member Connect Portal access
 - Complimentary Policy Audit
2. **Access to Additional TEE Services.** Through the Member school's membership with TEE, additional TEE services can be purchased according to customized service contracts at an additional fee. These additional services include but are not limited to: Policy Connect, Policy Services, HR Connect, Board Connect, School Finance Connect, Training Connect, Risk Management, custom policy drafting, additional specific legal guidance, human resources consulting services, and other specialty services
3. **Membership Fee.** Member shall pay ~~\$5,500~~ (FEE WAIVED for 24-25) for an annual membership to TEE, inclusive of all Member Benefits set forth above. An annual membership begins on the date of execution of this Agreement and ends on August 31, 2025, unless renewed by the Member. The Membership fee shall be payable in one installment upon receipt of an invoice from TEE.
4. **Termination.** Either party may terminate this Agreement by providing written notice to the other party at least 30 days before the end of the current Membership Year. Termination will take effect at the end of the Membership Year.
5. **Indemnification.** Neither Party shall be responsible for indemnifying the other for any third-party claim, demand, alleged loss, or other action.
6. **Additional Provisions.** Pursuant to Section 271.903 of the Texas Local Government Code, the parties acknowledge and agree that any obligation or expenditure under this Agreement does not constitute a commitment of current revenue beyond the current fiscal year of the governmental entity. The obligations under this Agreement are contingent upon the availability of funds in each applicable fiscal year. The governmental entity's obligations are subject to the annual appropriation of funds, and nothing in this Agreement shall be construed to create a debt or an obligation for future years, except to the extent that such funds are appropriated for the purpose of fulfilling this Agreement. In accordance with Section 271.903, the parties further agree that the governmental entity will not use current revenue for a commitment beyond the current fiscal year unless it has been appropriately budgeted and approved in accordance with applicable legal requirements and its governing body's procedures.



Member Name: Conroe ISD

Board President, Superintendent, or Designee Name (Print): Dr. Curtis Null, Superintendent

Board President, Superintendent, or Designee Signature: 
Curtis Null (Feb 3, 2025 12:50 CST)

Date: _____

Conroe ISD 24-25 TEE Membership Agreement.pptx

Final Audit Report

2025-02-03

Created:	2025-02-03
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAYXPcnfJXs04SCVA8vv7vkzztiROdTPyz

"Conroe ISD 24-25 TEE Membership Agreement.pptx" History

-  Document created by Janet Williamson (jwilliamson@conroeisd.net)
2025-02-03 - 6:36:45 PM GMT- IP address: 198.62.219.6
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
2025-02-03 - 6:37:07 PM GMT
-  Email viewed by Curtis Null (cnull@conroeisd.net)
2025-02-03 - 6:50:46 PM GMT- IP address: 104.47.70.126
-  Document e-signed by Curtis Null (cnull@conroeisd.net)
Signature Date: 2025-02-03 - 6:50:57 PM GMT - Time Source: server- IP address: 198.62.219.3
-  Agreement completed.
2025-02-03 - 6:50:57 PM GMT

Policy Services Agreement Conroe ISD

1. **Acknowledgment.** The Member's membership fee payment shall serve as their acceptance of this Member Services Agreement ("Agreement"), and Texas for Excellence in Education ("TEE") commits to delivering the services selected below as outlined herein.
2. **Term.** This Agreement is entered into between TEE and Conroe ISD, hereinafter referred to as "Member." The initial term of this Agreement shall be from the execution date of this Agreement, through August 31, 2025, and auto-renews every September 1 ("Renewal Date") with subsequent terms commencing on September 1 and ending on August 31 ("Membership Year").
3. **Services Offered Under this Agreement.** TEE agrees to provide the following services to the Member during the term of this Agreement.
 - a. Policy Services Membership Fee:
 - i. Policy Services included in this Agreement:
 1. Policy alerts
 2. Legislative update summary
 3. Model Student Handbook (English and Spanish)
 4. Model Student Code of Conduct (English and Spanish)
 - ii. Policy Services provided, but billed separately from this Agreement:
 1. Policy and Legal Reference updates to reflect legal, rule, and legislative changes (pricing dependent on complexity of update)
 2. Consultation on Local Policy Development (pricing dependent on complexity of requested policy update)
 3. Integration of any newly adopted Local Policy into existing policy tree (pricing dependent on complexity of requested policy integration)
4. **Fees.** The first Membership Year will begin on the execution date of this Agreement and end August 31, 2025. Subsequent year membership fees will be assessed according to the appropriate Membership Year fee schedule. The annual membership fee for TEE Policy Services is: ~~\$2,050~~ (FEE Waived 24-25).
5. **Terms of Use.** The services provided under this Agreement are intended solely for the benefit of the Member and are not transferable. The Member agrees not to disclose, reproduce, or distribute any materials provided by TEE to any third party without prior written consent from TEE.
6. **Payment.** The membership fee for access to the services described in this Agreement, as set forth in Paragraph 4, will be from the execution date of this Agreement. TEE shall provide Member an invoice before the due date.

- 7 **Termination.** Either party may terminate this Agreement by providing written notice to the other party at least 30 days before the end of the current Membership Year. Termination will take effect at the end of the Membership Year.
- 8 **Indemnification.** Neither Party shall be responsible for indemnifying the other for any third-party claim, demand, alleged loss, or other action.
- 9 **Amendments.** This Agreement may be amended, modified, or supplemented only in writing and signed by both parties.
- 10 **Additional Provisions.** Pursuant to Section 271.903 of the Texas Local Government Code, the parties acknowledge and agree that any obligation or expenditure under this Agreement does not constitute a commitment of current revenue beyond the current fiscal year of the governmental entity. The obligations under this Agreement are contingent upon the availability of funds in each applicable fiscal year. The governmental entity's obligations are subject to the annual appropriation of funds, and nothing in this Agreement shall be construed to create a debt or an obligation for future years, except to the extent that such funds are appropriated for the purpose of fulfilling this Agreement. In accordance with Section 271.903, the parties further agree that the governmental entity will not use current revenue for a commitment beyond the current fiscal year unless it has been appropriately budgeted and approved in accordance with applicable legal requirements and its governing body's procedures.

This Member Services Agreement is hereby accepted and agreed

Member School: Conroe ISD

Board President, Superintendent, or Designee Name

(Print):

Misty Odenukeller

Board President, Superintendent, or Designee

Signature:

Misty Odenukeller

Date:

April 4, 2025

TEE President (Print): John Petree

TEE President

Signature:

John Petree

Date: March 18, 2025

Policy Connect Services Agreement Conroe ISD

1. **Acknowledgment.** The Member's membership fee payment shall serve as their acceptance of this Member Services Agreement ("Agreement"), and Texas for Excellence in Education ("TEE") commits to delivering the services selected below as outlined herein.
2. **Term.** This Agreement is entered into between TEE and Conroe ISD, hereinafter referred to as "Member." The initial term of this Agreement shall be from the execution date of this Agreement, through August 31, 2025, and auto-renews every September 1 ("Renewal Date") with subsequent terms commencing on September 1 and ending on August 31 ("Membership Year").
3. **Services Offered Under this Agreement.** TEE agrees to provide the following services to the Member during the term of this Agreement:
 - a. Policy Connect (online policy hosting).
 - i. Migration of existing online policy to Policy Connect
 - ii. Provide a unique URL that the Member can post on their website to direct clients to their instance of Policy Connect
 - iii. Customize user experience by providing unique branding of the site appearance
 - iv. Options to update policy trees as needed (depending on scope, additional charges may be assessed)
 - v. Access to TEE Legal Policy Reference Manual
4. **Fees.** The first Membership Year will begin on the execution date of this Agreement and end August 31, 2025. Subsequent year membership fees will be assessed according to the appropriate Membership Year fee schedule. The annual membership fee for TEE Policy Connect Membership fee is: ~~\$2,400~~ (FEE Waived 24-25).
 - a. **Policy Connect Update Fees**
 - i. Custom Policy Updates: \$40 per page.
 - ii. Base Policy Updates: \$25 per page.
 - iii. Legal Reference Updates: \$20 per page
5. **Terms of Use.** The services provided under this Agreement are intended solely for the benefit of the Member and are not transferable. The Member agrees not to disclose, reproduce, or distribute any materials provided by TEE to any third party without prior written consent from TEE.
6. **Payment.** The membership fee for access to the services described in this Agreement, as set forth in Paragraph 4, will be from the execution date of this Agreement. TEE shall provide Member an invoice before the due date.

7. **Termination.** Either party may terminate this Agreement by providing written notice to the other party at least 30 days before the end of the current Membership Year. Termination will take effect at the end of the Membership Year.
8. **Indemnification.** Neither Party shall be responsible for indemnifying the other for any third-party claim, demand, alleged loss, or other action.
9. **Amendments.** This Agreement may be amended, modified, or supplemented only in writing and signed by both parties.
10. **Additional Provisions:** Pursuant to Section 271.903 of the Texas Local Government Code, the parties acknowledge and agree that any obligation or expenditure under this Agreement does not constitute a commitment of current revenue beyond the current fiscal year of the governmental entity. The obligations under this Agreement are contingent upon the availability of funds in each applicable fiscal year. The governmental entity's obligations are subject to the annual appropriation of funds, and nothing in this Agreement shall be construed to create a debt or an obligation for future years, except to the extent that such funds are appropriated for the purpose of fulfilling this Agreement. In accordance with Section 271.903, the parties further agree that the governmental entity will not use current revenue for a commitment beyond the current fiscal year unless it has been appropriately budgeted and approved in accordance with applicable legal requirements and its governing body's procedures.

This Member Services Agreement is hereby accepted and agreed

Member School: Conroe ISD

Board President, Superintendent, or Designee Name

(Print): Misty Denweller

Board President, Superintendent, or Designee

Signature: [Signature] Date: April 4, 2025

TEE President (Print): John Petree

TEE President

Signature: John Petree Date: March 18, 2025

Contract Approval Routing Form

Sign and date in the appropriate space below to indicate approval of the purchase by your department. All software purchases must be approved by the Director of Information Systems. If the purchase is not approved by any department, return the contract to the originator with an explanation of why the contract was not approved.

Campus Principal or Dept. Head: _____

For Software Purchases ONLY

Director of Information Systems: _____

Assistant Superintendent: _____

Director of Purchasing: _____ *Brian Broussard*

Legal Department: _____ *Janet Williamson*

**Conroe Independent School District
Professional Services Contract**

This Contract is entered into on the 5th day of February, 2025 between the Conroe Independent School District, hereinafter referred to as "District" and Texans for Excellence in Education, hereinafter referred to as "Contractor".

District desires to engage Contractor to provide the following services:

Team Building, February 28, 2025 from 9:30 am to 12:30 pm

Evaluating Individual Student Outcomes TBD (training date selected in collaboration of board president, TEE, and superintendent); 3 hours face-to-face

Access to Additional Online Courses to satisfy all other training requirements for trustees that are not required at an ESC; Including:

Sexual Abuse, Human Trafficking, and Other Maltreatment of Children and Update to the TEC (Summer 2025); Online/On-Demand; Active from date of contract execution until August 31, 2025

Contractor warrants that it is qualified and competent to render these services.

Now in consideration of the Contract made, and the payments to be made by District, the parties agree to the following:

1. **Scope of Services:** *(Describe Services to be provided by Contractor.)* 540
Provides all annual state mandatory trainings that are not required to be presented by an Education Service Center
2. **District Furnished Services:** District agrees to guarantee access to and make provisions for Contractor to enter upon District property as required to perform their work and make available pertinent data.
3. **Fees:** The fees for furnishing services under this Contract shall not exceed a total amount of \$5,000 which is reasonable and necessary for the provided service(s). The fees for service(s) is due after services are rendered and within thirty (30) calendar days after receipt by the District of an invoice that includes the specific service (s) provided and the date and location the service(s) was performed. A valid Purchase Order must be issued for the Contract. Contractor will be responsible for any and all applicable social security and personal income taxes which may become due as a result of any payments made by District under this Contract. Contractor must complete and submit to District Form W-9 *Taxpayer Identification Number and Certification*, attached as **Exhibit B**. District is in no way responsible for carrying group life and health insurance, workman's compensation, or unemployment insurance for Contractor, or providing any other benefits associated with full-time employment.

District will remit payment for services delivered under this Contract to Contractor at the following address:
Texans for Excellence in Education; P.O. Box 2423, Decatur TX 76234
4. **Non-Appropriation of Funds:** Payment under this Contract is conditioned upon the availability of state or federal funds appropriated or allocated for the payment of such obligations by District in its budget adopted for any fiscal year for which this Contract is in effect and constitute a current expense of District for that fiscal year only. This Contract may be terminated at the end of any period for which funds are not appropriated.
5. **Term of Contract:** This Contract shall commence on Date of Contract Execution and shall terminate on August 31, 2025.
6. **Termination:** This Contract may be terminated without cause by District or Contractor by giving thirty (30) days written notice to the other party. Contractor's notice is proper if sent to the District's Legal

Department as indicated in Section 23 of this Contract. District's notice is proper if sent to Contractor's address as indicated in Section 23 of this Contract. In the event of termination not caused by Contractor, the Contractor shall be paid for services performed to the date of termination in accordance with the terms of this Contract. If Contractor fails to provide the services required under this Contract in any manner, or otherwise fails to comply with the terms of this Contract or violates any policy, regulation or other law which applies to its performance, District may terminate this Contract by giving five (5) calendar days written notice.

7. **Contracts paid for with Federal Grant Funds:** District will fund this Contract through (*indicate specific funding source*): N/A. If all or part of the funding for this Contract comes from federal grant funds, this Contract only becomes effective upon receipt by the District of the Notice of Grant Award (NOGA). Performance of the services called for under this Contract must be completed within the Term of the Contract. Contractor must invoice District on a monthly basis after services are performed. The invoice must provide the specific service (s) provided and the date and location the service(s) were performed. Contractor understands that if federal funds are used to pay for all or part of the services provided under this Contract, that District's employees, officers, or agents are prohibited from soliciting or accepting gratuities, favors, or anything of value from Contractor.
8. **Commitment of Current Revenue:** The obligations of District to make payments under this Contract 541 constitute a commitment of revenue for the current fiscal year only and do not create an impermissible debt of the District in subsequent fiscal years. In the event that District's Board of Trustees fails to appropriate funds for the Contract for any fiscal year, after the current fiscal year, during the term of the Contract, District will provide notice to Contractor that funds have not been appropriated at least 30 days prior to the end of District's current fiscal year. The Contract will terminate, without penalty to District, on the last day of the current fiscal year for which funds were appropriated. District shall not pay any amounts for services rendered beyond the end of the current fiscal year.
9. **Relationship of Parties:** Neither this Contract nor services provided for under this Contract shall be construed to create a relationship of employment, agency, partnership or joint venture between Contractor and District. The status of Contractor shall be that of an independent contractor. As such the District cannot nor does it in any way make representations regarding how this Contract may impact TRS benefits or any other retirement benefits Contractor may be receiving. Contractor will not be supervised or evaluated by District personnel in the actual performance of services. Contractor agrees, however that Contractor will perform his/her duties in a good, workmanlike and professional manner. Contractor agrees to maintain required professional licensure (if required to perform services under this Contract) and to provide a copy of Contractor's current, valid license(s) to District upon request. Contractor will be responsible for fulfilling any training requirements necessary to maintain his/her license(s) for the purpose of lawfully providing the services required under this Contract.
10. **Nondiscriminatory Employment:** In connection with the execution of this Contract, Contractor shall not discriminate on the basis of sex, disability, race, religion, color, age, gender, sexual orientation, and/or national origin in the educational programs or activities which it operates, and as is required by Title IX, Section 504, Title VII, and the Americans with Disabilities Act.
11. **Criminal History Background Check:** Texas Education Code §22.0834 requires that contractors, including independent contractors, who enter into service contracts with school districts submit to a criminal history review if the contractor, the contractor's covered employees or the independent contractor will have continuing duties related to the contracted services and direct contact with students. Accordingly, Contractor must complete Exhibit A and fully comply with Texas Education Code §22.0834 before services are performed under this Contract. District reserves the right to obtain from any law enforcement or criminal justice agency all criminal history record information that relates to Contractor or its employees, agents, or subcontractor.

12. **Felony Conviction Notice:** Before entering into a contract with District, Texas Education Code §44.034 requires Contractor to give notice to District if Contractor, an owner or operator of the business, or an employee, agent or subcontractor of Contractor has been convicted of a felony and/or is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure or an equivalent offense under federal law or the laws of another state. District may terminate this Contract if District determines that Contractor fails to comply with this provision.
13. **Amendment:** This Contract may be amended or modified only by written agreement of all parties.
14. **No Waiver of Immunity:** District does not waive or relinquish any immunity or defense on behalf of itself, its Trustees, officers, employees, and agents in conjunction with this Contract.
15. **Jurisdiction and Venue:** This Contract shall be construed in accordance with the laws of the State of Texas and the parties agree that venue shall be in Montgomery County, Texas.
16. **Indemnification:** CONTRACTOR AGREES TO INDEMNIFY, DEFEND, AND HOLD DISTRICT HARMLESS FROM ANY AND ALL LIABILITIES, WHICH IT MAY INCUR AS A CONSEQUENCE⁵⁴² OF THIS CONTRACT AND FROM ANY AND ALL CLAIMS AND LOSSES TO ANYONE WHO MAY BE INJURED OR DAMAGED BY REASON OF CONTRACTOR'S WILLFUL MISCONDUCT OR NEGLIGENT PERFORMANCE OF THIS CONTRACT. DISTRICT DOES NOT WAIVE ANY OF ITS IMMUNITIES FROM LAWSUIT OR DAMAGES OR BOTH, AS PROVIDED BY THE TEXAS TORTS CLAIMS ACT, AS A PUBLIC INSTITUTION, WHETHER GRANTED BY COMMON LAW OR STATUTE AND NOTHING CONTAINED IN THE CONTRACT OR ANY ACTION REQUIRED OF THE DISTRICT BY THE CONTRACT SHALL BE INTERPRETED TO BE SUCH A WAIVER.
17. **Compliance with Applicable Laws and District Policies:** Contractor shall comply with any and all federal, state, and local laws, and District policies affecting the services covered under this Contract.

To the extent applicable and as required by Texas Government Code Chapter 2252, Contractor certifies that it is not identified on the list prepared and maintained by the Texas Comptroller of companies known to have contracts with or provide supplies to a Foreign Terrorist Organization as defined by the U.S. Secretary of State.

As required by Texas Government Code Chapter 2271, if Contractor is not a sole proprietorship; has ten (10) or more full-time employees; and this Agreement has a value of \$100,000 or more, Contractor certifies that neither Contractor, nor any affiliate, subsidiary, or parent company of Contractor, boycotts Israel, and will not boycott Israel during the term of this Agreement.

As required by Texas Government Code Chapter 2274, if Contractor is not a sole proprietorship; has ten (10) or more full-time employees; and this Agreement has a value of \$100,000 or more, Contractor certifies that neither Contractor, nor any affiliate, subsidiary, or parent company of Contractor, that it: (1) does not have a practice, policy, guidance, or directive that discriminates against a firearm entity as defined in Chapter 2274, or firearm trades association; and (2) will not discriminate as the term is defined in Chapter 2274, during the term of the contract against a firearm entity or firearm trade association.

As required by Texas Government Code Chapter 2274, if Contractor is not a sole proprietorship; has ten (10) or more full-time employees; and this Agreement has a value of \$100,000 or more, Contractor certifies that neither Contractor, nor any affiliate, subsidiary, or parent company of Contractor, that it: (1) does not boycott energy companies; and (2) will not boycott energy companies during the term of the contract.

18. **Student Records Confidentiality:** Contractor agrees to comply with applicable provisions of Texas Education Code Chapter 32, *Computers, Computer Related Equipment, and Student Information Protection*. This provision generally requires contractors that collect student data in the performance of services provided under a contract to not engage in targeted advertising directed toward students, to not sell or rent student data, to not disclose student data to third parties, to delete student data upon request, and to maintain reasonable security measures to protect student data.

Contractor is designated as a “school official” for purposes of performing services under this Contract. Contractor acknowledges that both Contractor and District have legal obligations to maintain the confidentiality and privacy of student records in accordance with applicable laws and regulations, specifically the Family Education Rights and Privacy Act (FERPA). Contractor may be receiving student information in compliance with the requirements and exceptions outlined in FERPA. Contractor acknowledges that it must comply with FERPA and its implementing regulations and to safeguard student information. Contractor may not re-disclose student information to a third party without prior written consent from the parent or eligible student, except as otherwise permitted by applicable law. Contractor must destroy any student information received from District when it is no longer needed for the purposes listed in this Contract. District will provide Contractor with the following student information:

No Student Records will be provided.

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19. **Accessibility:** Contractor shall ensure all products and services provided pursuant to this Contract comply with accessibility requirements under both state and federal law for use by individuals with disabilities.
20. **Travel Expenses:** District does not reimburse travel expenses or other personal incidental expenses that may be incurred in the performance of this Contract.
21. **Conflict of Interest and Business Ethics:** During the course of pursuing contracts, and the course of Contract performance, Contractor and its subcontractors and vendors agree to maintain business ethical standards aimed at avoiding real or apparent impropriety or conflicts of interest, including but not limited to:
- a. The extent applicable to this Contract and prior to signing this Contract, Contractor has met the requirements of Texas Local Government Code Chapter 176 relating to conflicts of interest by filing Texas Ethics Commission Form CIQ.
 - b. The extent applicable to this Contract and prior to the signing of this Contract, Contractor has met the requirements of Texas Government Code Section 2252.908 relating to disclosure of interested parties by filing Form 1295 *Certificate of Interested Parties*. Contractor understands that failure to comply with the requirements of Texas Government Code Section 2252.908 renders this Contract void.
 - c. Not provide District employees, officials, agents, or members of any of their families’ any benefit including gifts, entertainment, payments, or any other thing that has more than *de minimis* value.
22. **Record Retention and Audit:** District, its agent, or any state or federal investigating agency may audit all of Contractor’s records and accounts relating to this Contract. Contractor shall retain records relating to this Contract and make them available upon request, for a minimum of five (5) years after completion of the service, or receipt and payment of the final invoice, whichever is later.

23. **Notices:** Notices under this Contract shall be in writing and delivered via U.S. Mail, fax, or electronic mail addressed as follows:

CONROE INDEPENDENT SCHOOL DISTRICT

Campus/Department:	Office of the Superintendent
Attention:	Linda Godfrey
Address:	3205 W. Davis, Conroe, TX 77304
Fax:	936-709-7698
Email:	lgodfrey@conroeisd.net
Telephone:	936-709-7701

With a copy to: CISD Legal Department
3205 W. Davis
Conroe, TX 77304
Fax: 936-709-9787 Telephone: 936-709-7700

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Contractor:	Texans for Excellence in Education
Attention:	John Petree
Address:	P.O. Box 2423, Decatur, TX 76234
Fax:	
Email:	john.petree@texansforexcellence.org
Telephone:	432-557-6581

24. **Force Majeure:** Neither District nor Contractor shall be held responsible for any delay or failure to perform any part of this Contract to the extent such delay or failure is caused by fire, flood, explosion, war, embargo, government requirement, civil or military authority, act of God, public health emergency, or other similar causes beyond its control and without the fault or negligence of the delayed or non-performing party. If a party's performance is delayed for a period exceeding thirty (30) days, the non-affected party will have the right, without liability to the other party, to terminate this Contract. District, in its sole discretion, reserves the right to seek reimbursement or refund of any amounts paid under this Contract or reschedule services at a time mutually agreeable to District and Contractor.
25. **No Waiver:** No Waiver of a breach of any provisions of this Contract shall be construed to be a waiver of any breach of any other provision. No delay in acting with regard to any breach of any provision shall be construed to be a waiver.

26. **Entire Contract:** This Contract, including any attachments, exhibits, authorized amendments, District-issued purchase orders, the terms of any applicable District procurement solicitation, and executed EDGAR certifications supersedes all previous oral and/or written Contracts or agreements and constitutes the entire Contract relating to Contractor's provision of services to District. In the event of a conflict, the Contract documents in the order listed in this paragraph shall control. This Contract may only be amended by mutual written consent of both District and Contractor.

FOR THE DISTRICT

Signature

n/a

Printed Name

Department Head/Principal



Curtis Null (Feb 5, 2025 13:08 CST)

Dr. Curtis Null
Superintendent

FOR THE CONTRACTOR

Signature

John Petree Digitally signed by John Petree
Date: 2025.02.05 08:01:46
-08'00'

John Petree

Printed Name

Contractor

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Exhibit A: Contractor Certification of Compliance with Texas Education Code §22.0834

Exhibit B: W-9 Taxpayer Identification Number and Certification

EXHIBIT A

Contractor Certification of Compliance with Texas Education Code §22.0834

Texas law requires individuals and entities who enter into service contracts with school districts to submit to a criminal history review if they have continuing duties related to the contracted service and direct contact with students. The individuals and entities who have access to the Department of Public Safety FACT Clearinghouse under the National Child Protection Act (NCPA) must certify to the District their compliance with Texas Education Code §22.0834. Non-NCPA qualified contractors who do not have access to the FACT Clearinghouse should contact the Conroe ISD Human Resources Department for assistance with utilizing the District's Local Education Entity (LEE) Fast Pass process.

Requirements for School District Contractors | Texas Education Agency, posted July 20, 2021, provides helpful guidance for contractors on how to comply with Texas Education Code Section 22.0834.

Definitions:

Covered employees are employees of Contractor/subcontractor or the independent contractor who have or will have continuing duties related to the service to be performed at District and have or will have direct contact with students. 546

Direct contact is contact that results from activities that provide substantial opportunity for verbal or physical interaction with students and that is not supervised by a certified educator or other professional District employee. 19 Tex. Admin. Code §153.11.01(7). District is the final arbiter of what constitutes direct contact with students.

Disqualifying criminal history is any conviction or other criminal history information designated by District, or one of the following offenses, if at the time of the offense, the victim was under 18 or enrolled in a public school: (a) a felony offense under Title 5, Texas Penal Code; (b) an offense for which a defendant is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure; or (c) an equivalent offense under federal law or the laws of another state.

Make applicable selection and sign below:

☒ I certify that no one performing services under this contract is a covered employee as defined above and that precautions have been imposed to ensure that no one performing services under this contract will become a covered employee as the term is defined above and that such precautions will be maintained throughout the term of this Contract.

OR

For Independent Contractors:

☐ As an Independent Contractor, I certify that I have obtained all required criminal history record information regarding myself through the Texas Department of Public Safety's Fingerprint-based Applicant Clearinghouse of Texas (FACT). I further certify that I do not have a disqualifying criminal history. I agree to notify District in writing within three (3) business days if I am arrested or adjudicated for a disqualifying reason during the Contract term. I further agree to provide District, upon request, my full name, and any other requested information so that District may obtain my criminal history record information. I understand that District may terminate my service at any time if District determines, at its sole discretion, that my criminal history is not acceptable.

For all other Contractors:

I certify, on behalf of Contractor, that [check one]:

☐

Some or all of Contractor or his employees and/or subcontractors or agents are *covered employees*. If this box is checked, I further certify that:

1. Contractor has obtained all required criminal history record information regarding its covered employees/subcontractors. None of the covered employees/subcontractors has a disqualifying criminal history.
2. If Contractor receives information that a covered employee/subcontractor subsequently has a reported criminal history, Contractor will immediately remove or cause to be removed the covered employee/subcontractor from contract duties and notify the District in writing within three (3) business days.
3. Upon request, Contractor will provide the District with the name and any other requested information of covered employees/subcontractors so that the District may obtain criminal history record information on the covered employees/subcontractors. If the District objects to the assignment of a covered employee/subcontractor on the basis of the covered employee's/subcontractor's criminal history record information, Contractor agrees to discontinue using the covered employee/subcontractor to provide services at the District.
4. Contractor has obtained certifications from its subcontractors, if any, of compliance with Texas Education Code Chapter 22.

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Noncompliance or misrepresentation regarding this certification may be grounds for contract termination.

John Petree

Printed Name

John Petree

Digitally signed by John Petree
Date: 2025.02.05 08:04:48 -06'00'

Signature

2-5-2025

Date



CONROE
INDEPENDENT
SCHOOL DISTRICT

Conroe Independent School District
3205 West Davis Street
Conroe, TX 77304

Contracted Services Questionnaire

Name: Texans for Excellence in Education		
Tax ID#:		
Description of services provided: Professional School Board Association services		
In order to determine proper classification of your working relationship with Conroe Independent School District please complete the following questionnaire.		
Yes	No	Questions
☒	☐	1. Will I be able to set my own hours and priorities?
☐	☐	2. Will I be hired and paid to complete one specific job/project?
☒	☐	3. Will I be able to hire and pay my own assistants?
☒	☐	4. Do I offer similar services to others as part of my own business?
☒	☐	5. Will I be allowed to work concurrently for other employers while working for Conroe Independent School District?
☐	☒	6. Are there currently employees of the district doing substantially the same services as I will be required to perform?
☒	☐	7. Do I bear the cost of any travel and business expenses incurred to perform this service?
☒	☐	8. Will I provide my own tools and materials?
☒	☐	9. Can the relationship be terminated without consent of both parties?
☐	☒	10. Are you a Teacher Retirement System retiree?

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I, John Petree, President, TEE, have read and answered each question accurately and to the best of my ability.

John Petree
(Signature)

2-5-25

(Date)

Employee

Employee or Contractor

(Please circle one)

BELOW IS FOR DISTRICT USE ONLY

Brian Broussard

(Reviewer Signature)

(Date)

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor or single-member LLC ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. ☐ Other (see instructions) ►	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ (Applies to accounts maintained outside the U.S.)
	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name and address (optional)
	6 City, state, and ZIP code	
	7 List account number(s) here (optional)	

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Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-				-	
or									
Employer identification number									
				-					

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Date ►

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

TEE Professional Services Contract - Training Package 2.2025

Final Audit Report

2025-02-05

Created:	2025-02-05
By:	Janet Williamson (jwilliamson@conroeisd.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAw-6KRrc7JpnLRZPcpFi4HeatXA3XGqmM

"TEE Professional Services Contract - Training Package 2.2025" History

-  Document created by Janet Williamson (jwilliamson@conroeisd.net)
2025-02-05 - 3:14:26 PM GMT- IP address: 198.62.219.6
-  Document emailed to Brian Broussard (bbroussard@conroeisd.net) for signature
2025-02-05 - 3:17:43 PM GMT
-  Email viewed by Brian Broussard (bbroussard@conroeisd.net)
2025-02-05 - 3:23:20 PM GMT- IP address: 104.47.58.126
-  Document e-signed by Brian Broussard (bbroussard@conroeisd.net)
Signature Date: 2025-02-05 - 3:24:14 PM GMT - Time Source: server- IP address: 198.62.219.5
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-  Email viewed by Janet Williamson (jwilliamson@conroeisd.net)
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-  Document e-signed by Janet Williamson (jwilliamson@conroeisd.net)
Signature Date: 2025-02-05 - 3:26:15 PM GMT - Time Source: server- IP address: 198.62.219.6
-  Document emailed to Curtis Null (cnull@conroeisd.net) for signature
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-  Email viewed by Curtis Null (cnull@conroeisd.net)
2025-02-05 - 7:08:09 PM GMT- IP address: 104.47.55.126
-  Document e-signed by Curtis Null (cnull@conroeisd.net)
Signature Date: 2025-02-05 - 7:08:20 PM GMT - Time Source: server- IP address: 198.62.219.3

✔ Agreement completed.

2025-02-05 - 7:08:20 PM GMT